



WETHERBY DISTRICT LIONS CLUB

(Charitable Incorporated Organisation)



TRUSTEES ANNUAL REPORT AND ACCOUNTS
1ST JULY 2024 TO 30TH JUNE 2025



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WETHERBY DISTRICT LIONS CHARITABLE INCORPORATED ORGANISATION (CIO)

Trustees Annual Report for the Period 1st July 2024 to 30th June 2025

The trustees are pleased to present their annual report together with the consolidated financial statements for the twelve (12) months period ending 30th June 2025. The trustees confirm that the documents of this charity, 'Wetherby District Lions Club (CIO)', demonstrates that the Club has operated as a 'Charitable Incorporated Organisation' in accordance with the current statutory requirements, that of the charity's governing document and the provisions of the Statement of Recommended Practice (SORP), applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and the Republic of Ireland (FRS 102) as amended for accounting periods commencing from 1 January 2016.

INTRODUCTION - Chair of Trustees

This was another successful year for Wetherby District Lions Club CIO. We ran a full programme of events and provided financial and practical help to a wide range of beneficiaries including individuals in need and charitable support organisations in our area.

In conjunction with 'Wetherby Riverside Bandstand Trust' we ran 'Wetherby Drovers Brass Band Marching Contest' which raised funds and provided a great musical event for the people of Wetherby.

We worked with local schools, scouts, Royal Air Force Air Cadets, Mason House, Wetherby Arts Festival, Wetherby Riverside Bandstand Trust, Wetherby Runners, Tockwith Show, Morrisons and Wetherby Town Council.

Our 'Santa's Sleigh' and 'Dickensian Christmas Market' events raised significant funds which more than covered the costs of the 'Lions Midwinter Lunch' event; a meal and show which served 160 elderly and isolated people from our area.

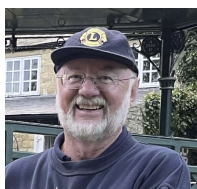
It was a particular pleasure to see some of the newer members of our club getting 'stuck in' to the hard work involved in staging events, providing fresh ideas and taking on leadership roles.

As President I would like to take this opportunity to thank all those who have helped us raise money and deliver charitable services this year and I look forward to a similarly successful year coming up.



Martin Doxey, Chair of Trustees

Wetherby District Lions Club (CIO)



MISSION – Vision and Values

Wetherby District Lions Club is inspired by and bases itself on its Mission, Vision, and Values to set up the guiding principles of how it operates. We understand that our performance and behaviour are guided as much by the spirit of the mission, vision and values as by the definition of them.



To empower volunteers to serve their communities, meet humanitarian needs, encourage peace and promote international understanding through Lions clubs.



To be the global leader in community and humanitarian service.



We exist to raise and disburse charity funds according to the constitution of Lions Clubs International and the rules of the charity commissioners and we aim to be involved in local, nationally and internationally community activities and projects.



To be committed, credible, compassionate and caring.

Lions became an international organisation after being founded in 1917 in Chicago. Since then, we've earned high marks for both integrity and transparency. We're a well-run organisation with a steady vision, a clear mission as stated above, together with a long – and proud – **history**.

VALUES – Our Core

Commitment to **SERVICE**

We are responsive to the needs of Lions. We seek to understand their priorities, values and needs, and to empower their service. We are committed to our shared goal of community and humanitarian service.

Dedication to **EXCELLENCE**

We are passionate about the causes Lions serve and the quality of our work. We go beyond what is expected, striving for excellence and continuous improvement in all we do.

Appreciation for **DIVERSITY**

We create and foster a spirit of understanding among the people of the world, knowing that diversity is our strength. We appreciate individual and cultural differences, and we embrace the experiences and talents of others because together we are more.

Dynamic **COLLABORATION**

We work as a team to improve the quality and relevance of our programs and initiatives. We welcome and encourage the participation of Lions, partners and colleagues, solving problems and meeting challenges together

Personal and Professional **INTEGRITY**

We promote and live by the principles of good citizenship. We are dependable, honest and trustworthy professionals who are accountable for our actions and their results.

Spirit of **INNOVATION**

We evolve to meet the changing needs of those we serve, embracing an environment of growth and creativity. We rigorously test and optimize ideas, and encourage the adoption of best practices globally.

OUR STRATEGY - Priorities

Partnerships

To achieve our vision and mission, we know we must identify and work with partners who add value to the delivery of our services. Therefore we will work with other organisations in our community to deliver charitable services to all parts and assemblies in the Wetherby and district area.

Sustainability

To continue delivering on our objectives, it's important for the charity to remain fit for the future and responsive to change. Therefore we will:

- look to develop a membership recruitment programme so that we can maintain the charitable work of the Club;
- look to recruit new internal and external trustees based upon insight gathered from a robust skills audit and gap analysis.

Communication

We will raise our profile using a range of communication channels. This will include growing our audiences to ensure more people know about our work and services by:

- increasing our social media followers on all platforms;
- continuing to develop our website as an information hub for our supporters and volunteers and to witness more page views to the website;
- working with non-digital media to further raise the profile of our work, we will display posters and banners and distribute leaflets in the community advertising our forthcoming events.

Development

We will develop our charity by carefully considering the needs of the people we serve in the community. We will support our membership and volunteers to develop their potential through improved learning and development opportunities and a review of trustee skills.

Conclusion

Our strategy aims to build a sustainable, impactful charity that makes a significant difference in the lives of people in the communities we serve. By achieving our vision, mission, and values, and by strategically engaging with partners, managing our resources and communicating effectively, we will foster a community that fully supports its people to live long, enjoyable and fulfilling lives for both the young and elderly.

STRUCTURE - Governance and Management

Charity's objects

- To raise and disburse charity and welfare funds according to the constitution of Lions Clubs International and the rules of the charity commissioners;
- To be involved in community activities and projects;
- To be active locally, nationally and internationally in respect of the aforementioned activities.

Type of governance document

Charitable Constitution.

Constitution of Charity

Charitable Incorporated Organisation - Association Model

Trustee selection methods

Elected by members of Wetherby District Lions Club (CIO).

Additional governance issues

All trustees give their time voluntarily and receive no remuneration or other benefit; they are responsible for the strategic development of the charity.

Training of trustees

Trustees' personal needs are evaluated and appropriate training given. Advantage is taken of complimentary governance seminars offered by local corporate organisations. The charity is also a member of the not-for-profit organisation 'Volunteer Action Leeds'. This organisation offers a wide range of expertise and practical support for charitable organisations at minimal cost.

Charity's organisational structure

Wetherby District Lions Club (CIO) was registered with the Charity Commission on 21st April 2016 using their 'Association' model. The charity's members are members of Wetherby District Lions Club, which is part of the Lions Clubs International (LCI) organisation and operates according to a typical constitution of a Lions Club adapted to the local needs of the Club. A trustee appointment shall be made for a term of three years or in the event of a vacancy in the office of a nominated trustee prior to the expiration of his term of office, for such period as the trustee whose place s/he has filled would have continued in office. When new trustees are appointed they are given information about the role of a trustees and charity law in a 'Trustee Induction Pack'. Local training courses are arranged for incoming and existing trustees.

Wider networks

Being a member of LCI, Wetherby District Lions Club operates through their national and international organisation. In any case of international disaster relief and long-term recovery, this is managed

through the Lions Club International Foundation (LCIF) which allocates grants and donations to Lions Clubs in the disaster zone, thus ensuring good governance and an auditable trail of funds.

Major risks and the system and procedures to manage them

LCI has a national structure in the UK and an international structure worldwide, headquartered in the USA; they provide advice, training and assistance in all aspects of fundraising and charitable activities. Nationally the organisation has office staff based in Birmingham to manage and support UK based members in their charitable pursuits.

ACHIEVEMENTS - and Performance

Summary of the objects of the charity set out in its governing document

The trustees shall hold the charitable fund and its income and apply them for any purpose which is charitable according to the law of England and Wales whether for the benefit of any individual or group of people or for the benefit of any other organisation established for charitable purposes, ('The Objects'), PROVIDED ALWAYS that the trustees shall not apply the charitable fund or any part thereof without first obtaining the approval, as defined in the Lions Club constitution, of the Lions Club at a Lions Club meeting. This is defined as a majority vote in favour, provided there is a quorum of members (50% of the Club's members).

Summary of the main activities undertaken for the public benefit

In accordance with the Charities Act 2011, Wetherby District Lions Club (CIO) is required to confirm that the activities it undertakes to achieve its objectives are all carried out for the public benefit as described by the Charity Commission. The trustees confirm they have complied with the duty in Section 17 of the Act, having due regard to the Charity Commission's general guidance on public benefit.

In planning our activities, the trustees consider the specific objectives of the charity, along with our vision, mission and values. We review our aims, objectives and activities annually. As part of that process, we consider the outputs of our activities, assess the benefit of those outputs on the lives of people in the community and develop future activities to make sure our work continues to deliver the most benefit against our charitable objects. This report contains more information on the way our work has benefited people over the last 12 months, measured against objectives set at the beginning of the year.

In shaping these objectives trustees have attended as many community events as resources allowed including school fairs where our tradition Yorkshire 'Flat Cap Throwing' competition was staged.

We worked closely with 'Wetherby Bandstand Trust' to create the third year of the 'Drovers' Day' event which saw 18 brass bands march through Wetherby town and enhanced by an Artisan Market around Wetherby Market Place and a Craft Fayre in Wetherby Town Hall.

The Club presented the annual Santa's sleigh rides in Wetherby and the neighbouring village of Kirk Deighton, bringing a great deal of good cheer to everyone and providing much needed income which was enhanced by further donations from the public.

Sadly our annual 'Dickensian Christmas Market & Craft Fayre' was impacted by Storm Darragh and the outside Artisan Market had to be cancelled. However, Santa and his Grotto were moved inside the Town Hall to be part of the 'Craft Fayre' which was not affected by the storm, although the attendance was less than in previous years.

Additionally the following activities were held:

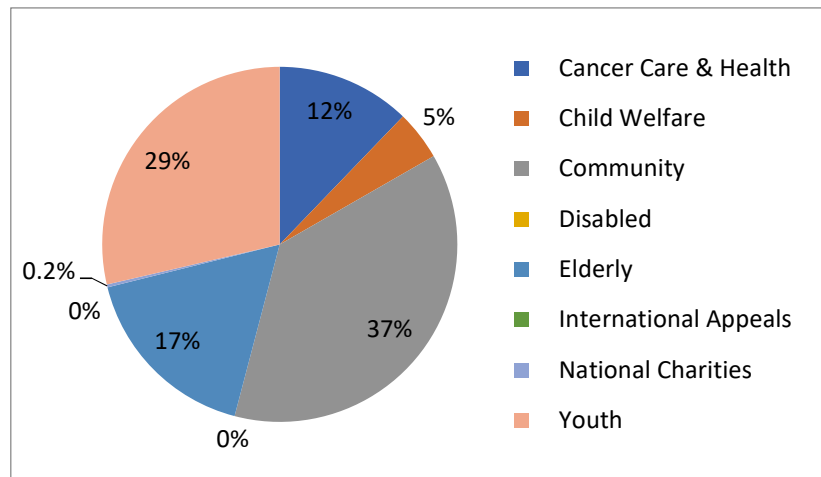
- supporting several community based activities including flower watering to assist the local 'Wetherby in Bloom' scheme;
- presenting our 'Cuddly Lion' tombola at local fetes;
- hosting a 'Thank you Biz Quiz Nite' in partnership with Morrisons Supermarket for the local business community to support other charitable organisations;
- presenting a 'Fashion Show' with an accompanying meal at a local prestigious venue;
- organising a 'Senior Citizens' Party' and entertainment show for the benefit of 200 elderly people identified by local carers and groups;
- operating a 'free of charge' community wheelchair loan scheme.

Charitable funds that Club members have raised are disbursed to charities, groups and individual beneficiaries in the local, national and international community in accordance with the 'Grant Making Policy'. After due consideration by the Club's Grants & Community Service Committee, and agreed by a majority vote by Club members, they have donated grants to the following categories:

Cancer Care & Health;
Child Welfare;
Community;
Disabled;
Elderly;
International Appeals;
National Charities;
Youth.

Specifically grant donations were awarded to a number of health related charities:

Air Ambulance, The Jordon Legacy suicide reduction charity, and MedicAlert support.



The Club has continued to target grants to the local community, donating to service organisations and active community groups (Wetherby Arts Festival, Wetherby Bandstand Trust, St James Church - 'Man with a Pan' initiative) and local youth groups (Drum kits for Air Training Corps, youth football referee training courses and brass instrument for a Youth Brass Brigade). A specific project was to support Wetherby BMX Sports Group with the refurbishment of a local BMX track. Additionally, support continued to be given to local families suffering 'cost of living hardships' with the supply of domestic appliances and grocery Gift Cards.

Also supported are Lions linked projects as: regional holiday schemes and elderly peoples' festive meals and outings and staging the local 'Townsperson of the Year' award. Members gave service time and a grant to 'Wetherby in Bloom' flower watering initiative and to local youth enterprise schemes.

A number of national/international charities were assisted such as Royal British Legion; Heart Research UK, and Lions International Foundation (LIF).

The ongoing war in Ukraine has created a significant humanitarian crises and the Club has supported this through both the LIF international appeals protocol and locally supporting a vehicle taking wheelchairs and aid supplies to hospitals.

Section D – Achievements and performance

The last twelve months has seen a continued increase in the monies raised from the Club's annual events following the earlier impact of COVID-19 related issues. The cancellation of the 'Great Yorkshire Bike Ride' again this year and the associated loss of the income, has impacted significantly on the funding for many local and international charities as well as loss of support to the charity work of other Lions Clubs in the Yorkshire Region.

The charity continued to use 'online giving' as part of the portfolio with mainly the use of 'JustGiving' online facilities; realising £220.00. This scheme, together with direct application to HMRC for fundraising activities, has enabled Gift Aid to be claimed which has increased fundraising efforts by £1,647.02. Other donation online giving sites as 'Givey', 'PayPal' and 'GoodHub' are all available to supporters.

Additionally, the publicity and encouragement of our members and supporters to use our online shopping donation scheme, 'Easyfundraising', have also increased funds.

The Club continued to develop the website and social networking sites to publicise fundraising and charitable giving efforts. Commercial companies of Morrisons Supermarket, Manning Stainton Estate Agents and Franks Accountants have all provided support from their staff. Indeed, they have been a welcome resource attending at our community events.

Performance Review

During the year several detailed reviews of the charity's performance were undertaken to ensure the quality of delivery. Trustees used the 'Charity Governance Code' and the Charities Commission's 'Internal Financial Controls' documentation as a basis to undertake regular reviews.



Lions Message in a Bottle

The *long-life*
bottle, found
in the fridge



Lions Clubs
International

MD105 British Isles

What is Lions Message in a Bottle?

A simple idea that encourages people to keep their personal and medical details in a common place where these can easily be found in an emergency.

You will know there is a bottle in the fridge by the two labels, one is fixed on the inside of the front door or the main entrance and the other is on the door of their fridge.

Remember - Always Check the fridge!

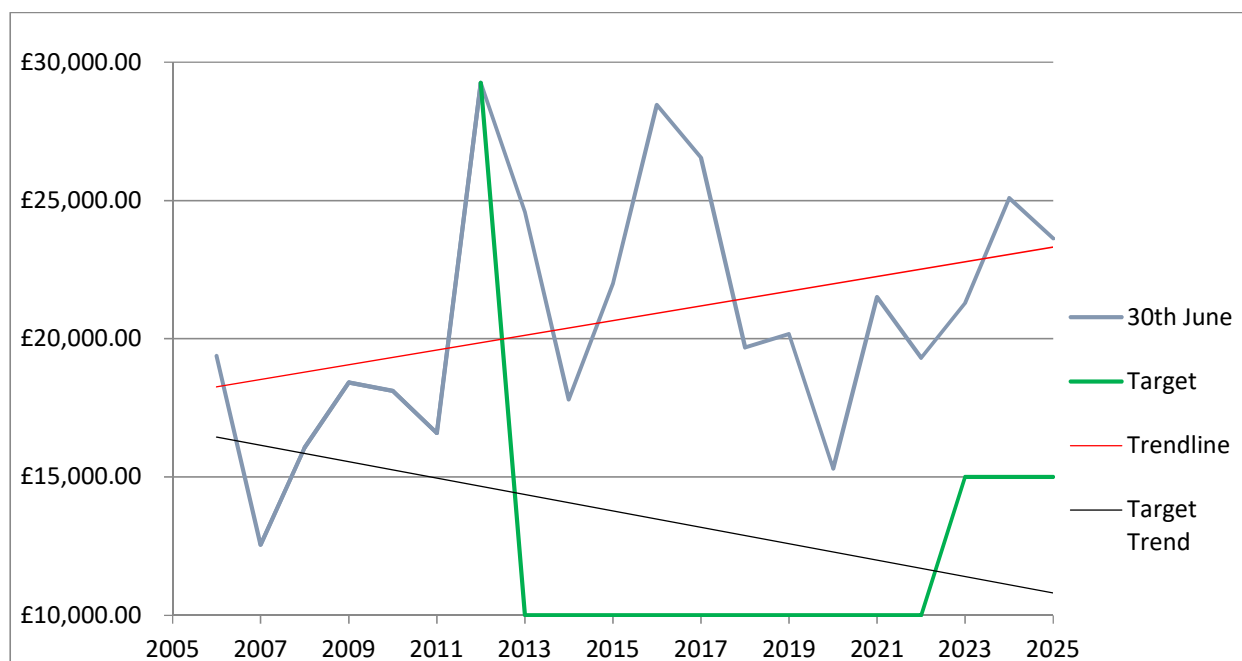
FINANCIAL REVIEW

The charity's policy on reserves

The Club's policy on reserves is not to hold a specific reserve fund but to husband its resources so that the Club is able to respond to requests for assistance as appropriate. Should a request of significance be received, which cannot be met from immediate Club funds, members will apply for emergency funds from LCIF; Structure - Governance and Management – Wider Networks refers. There are no significant legal or infrastructure obligations in the event that the charity needed to close.

Trustees have been conscious of the significant year-end balances in the former charity trust over the past years and have again worked hard to reduce this level during the year; see chart below.

WDLC (CIO) Year End Balance



Trustees set an objective in 2013 of holding a £10,000 year-end balance, this has not been achieved over the years and, due to the current economic climate and cost pressures, the target was revised to £15,000 in 2023.

Recognising the above position, trustees have endeavoured to maximise the situation without adopting a high risk investment strategy and have continued with a savings account with Hampshire Trust Bank. Whilst the income from this account is currently small with interest rates at circa 3.87% per annum, it does realise a small income from the £1,800.11 currently deposited in the account.

Risk management

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. Strategic risk management is regularly overseen by the board of trustees. There is an overarching risk management policy which involves a regular review of key risks faced by the charity. It also sets up systems and procedures to address those potential risks and to minimise any impact on the charity if the risks materialise.

The trustees have considered the risks affecting the charity and its activities as part of its planning process and have concluded that there is little to no exposure to direct financial risk as there are few specific liabilities to managing the Club, particularly on the closure of the charity. They have recognised however the economic downturn on charitable giving which has continued in the period resulting in a lower funds being available to the Club; charitable grant giving has reduced accordingly and is expected to continue at this level in the short term.

The importance of safeguarding vulnerable older people and children in all areas of our work is at the forefront of our considerations. The charity has a safeguarding policy which applies to all Lion members and volunteers who have contact with any potentially vulnerable person or child. All trustees and members of the Club have current Disclosure and Barring Service (DBS) documentation.

We recognise the risks associated with information security and the importance of protecting our IT systems from malicious attack and unauthorised access and misuse. Security measures are in place to protect from unauthorised access to IT systems. We have a Data Protection policy in place which ensures only authorised access and continues to enhance the security of the data in line with best practice.

Trustees are constantly reviewing the skills of trustees and regularly seek additional trustees from the organisation's members and community representatives and will continue to do so in the coming year. All trustees continue to attend training courses as appropriate.

Fundraising

All our fundraising activities deliver on our fundraising promise. We proactively comply with all fundraising related legislation and marketing regulation. All of our fundraising activity has been led by Club members and volunteers. As part of our approach, policies and standards, we make sure we protect vulnerable people and other members of the public from inappropriate behaviour. We proactively train everyone involved in fundraising, with clear processes in place to monitor and manage every interaction. In the past year, we have not uncovered any failure by Club members or volunteers to comply with these schemes and standards and we received no fundraising complaints in the year.

THE YEAR AHEAD – Our Strategy

The charity will continue to support the people of Wetherby and the surrounding area by helping individuals and organisations in time of need as the Club has done for the last 59 years.

Through the implementation of our strategic framework, we will be challenging ourselves to further develop our services to be first-class, so that the health and wellbeing of those we support is truly enhanced.

Specifically trustees will:

- consider the impact of the ‘cost of living hardship’ issues on the operation of the charity in respect of the fundraising activities and membership retention and recruitment;
- review, before the end of the 2026 fiscal year, the events that have been staged in the period and determine if these events should be repeated in the next financial year;
- continue to focus fundraising efforts within the local area and additionally to focus on conurbations outside of Wetherby; namely the town of Tadcaster and the villages of Boston Spa, Bardsey, Clifford and Scarcroft;
- continue to manage events with a multi-disciplinary community team;
- strive to increase membership by an organised professional approach showing due diligence and transparency throughout the process; particularly addressing membership diversity including LGBTQIA+ and non-binary/pansexual/2S inclusion;
- develop further the use of our website and social media to educate, inform and publicise the charity and its activities and ensure that all opportunities for the publicity and promotion of our services are maximised;
- continue our assessment of our charity against the ‘Charity Governance Code for Small Charities’, ensuring the high standards of governance which forms part of the principles and recommended practices are met;
- work towards diversity of the board of trustees and recruit new trustees with relevant skills and qualities. We will also develop the skills of our current trustees by offering the appropriate training courses.

In conclusion, our strategy aims to build a sustainable, impactful charity that makes a significant difference in the lives of the people in the communities we serve. By achieving our vision, mission, and values, and by strategically engaging with partners, managing our resources and communicating effectively, we will foster a community that fully supports its people.

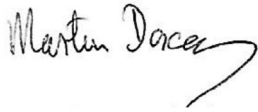


TRUSTEE DECLARATION

The trustees declare that they have approved the Trustees Annual Report above.

Signed on behalf of the charity's trustees

Signature:

A handwritten signature in black ink that reads "Martin Doxey". The signature is written in a cursive style with a long, sweeping tail that extends to the right.

Full name: Martin Doxey

Position: Chairman of Trustees

Date: 01/09/25



INDEPENDENT EXAMINER'S REPORT



hello@franksaccountants.co.uk
www.franksaccountants.co.uk

Independent Examiner's Report to the Trustees of
Wetherby District Lions Club Charitable Incorporated Organisation

Independent examiner's report to the trustees of Wetherby District Lions Charitable Incorporated Organisation ('the Trust')

I report to the charity trustees on my examination of the accounts of the Company for the year ended 30 June 2025.

Responsibilities and basis of report

As the charity's trustees of the Trust (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Trust are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under Section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under Section 145(5) (b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Trust as required by Section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of Section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

A handwritten signature in black ink, appearing to read 'Adam Franks'.

Mr Adam Franks FCCA
Franks Accountants Limited
Date: 05 August 2025

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Franks Accountants Limited - Managing Director: Adam Franks FCCA

Chartered Certified Accountants - Registered as auditors in the United Kingdom by the Association of Chartered Certified Accountants



FINANCIAL STATEMENTS

During the period covered by the accounts, Wetherby District Lions Club (CIO) continues to operate both strongly and efficiently from the financial perspective which is reflected in the 2024-2025 Financial Statements.

Wetherby District Lions Charitable Incorporated Organisation

Analysis of Receipts and Payments

For Year ended 30 June 2025

	Unrestricted Funds June 2025 £	Restricted Funds June 2025 £	Total Funds June 2025 £	Last Year June 2024 £
Revenue Receipts				
Grants received for acquisition of fixed assets	0	0	0	0
Receipts from fundraising activities	24,150	0	24,150	24,725
Income from investments other than land & buildings	308	0	308	408
Rents from land & buildings	0	0	0	0
Gross receipts from other charitable activities		0	0	
Total Revenue Receipts	24,458	0	24,458	25,133
Receipts from assets & investment sales				
Total Capital Receipts				
Total Receipts from all sources	24,458	0	24,458	25,133
Expenses for fundraising activities	12,091	0	12,091	9,380
Payments relating directly to charitable activities	1,643	0	1,643	432
Grants and donations	12,181	0	12,181	13,162
Total	25,915	0	25,915	22,974

Wetherby District Lions Charitable Incorporated Organisation
Analysis of Receipts and Payments
For Year ended 30 June 2025

	Unrestricted Funds June 2025 £	Restricted Funds June 2025 £	Total Funds June 2025 £	Last Year June 2024 £
Cash Funds				
Cash & Bank Balances at Start of period				
HSBC Bank Current Account	3,552	0	3,552	1,170
Lloyds Bank Current Account	2,033	2	2,033	2,931
Lloyds Bank Savings Account	1,194	3	1,194	1,180
PayPal Business Account	3	0	0	36
Santander Savings Account	1,405	0	1,405	1,400
Monmouthshire BS Savings Account	16,669	0	16,669	14,290
Cash Account	230	0	230	284
Deficit on receipts & payments account	25,086	0	25,086	21,292
Cash & Bank Balances at end of year				
HSBC Bank Current Account	351	0	351	3,552
HSBC Bank Event Account	0	0	0	0
Lloyds Bank Current Account	3,312	0	3,312	2,033
Lloyds Bank Savings Account	3	0	3	1,194
PayPal Business Account	59	0	59	3
Santander Savings Account	417	0	417	1,405
Monmouthshire BS Savings Account	1,286	0	1,286	16,669
Hampshire Trust Savings	18,001		18,001	
Cash Account	199	0	199	230
Total	23,629	0	23,629	25,086



John Wardley
Honorary Treasurer
Approved by the Board of Trustees on 15th July 2024

**Wetherby District Lions Charitable Incorporated
Organisation
Analysis of Receipts and Payments
For Year ended 30 June 2025**

1 The nature and purpose of each fund

All funds are unrestricted and may be applied upon the purposes of the charity

2 Descriptions and details of grants made

Amount

Type of activity or project supported

Cancer Care & Health	1,486
Child Welfare	550
Community	4,552
Disabled	-
Elderly	2,075
International Appeals	-
National Charities	30
Youth	3,488

Total of grant made as shown in receipts & payments
summary

12,181

3 Statement that no remuneration was paid to a trustee or any person connected with them.

No remuneration was paid to any trustee or any person connected with them

4 Independent Examiner's Fees

No charge by Franks Accountants

0

5 Management

In common with other Lions clubs, Wetherby District Lions Club (CIO) finances the running of the club via membership fees and the profit from members' entertainment events and does not use any charitable funds raised from the public to do so.

Wetherby District Lions Charitable Incorporated Organisation
Analysis of Receipts and Payments
For Year ended 30 June 2025

	Unrestricted Funds June 2025 £	Restricted Funds June 2025 £	Total Funds June 2025 £	Last Year June 2024 £
Revenue Receipts				
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Gross receipts from other charitable activities		0	0	
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Receipts from assets & investment sales				
Total Capital Receipts				
Total Receipts from all sources	24,458	0	24,458	25,133
Expenses for fundraising activities	12,091	0	12,091	9,380
Payments relating directly to charitable activities	1,643	0	1,643	432
Grants and donations	12,181	0	12,181	13,162
Total	25,915	0	25,915	22,974
Net Surplus	-1,457	0	-1,457	2,159

Breakdown of Expenses 01/07/2024 to 30/06/2025

			<i>Receipts from same</i>
Cuddly Lion Stall	173	0	293
PayPal Cashback	0	0	30
Donations & Cashback	0	0	4,502
Dickensian Craft Fayre (2024)	956	0	1,126
Dickensian Day (2024)	785	0	771
Drovers Day 2025	3,760	0	4,998
Drovers Book	68	0	29
Drinks Stock	641	0	863
Membership Fees 2024 - 2025	1,211	0	375
Santa Sleigh 2024	255	0	6,934
Quiz Nights	465	0	1,329
Senior Citizens' Concert	2,219	0	199
Flat Cap	0	0	34
Fashion Show	1,023	0	2,031
Wheelchairs	175	0	335
Club Costs	360	0	300
Total	12,091	0	24,150

Management and administration costs in support of charitable activities	Unrestricted Funds	Restricted Funds	Total Funds	Last Year
General administrative expenses	June 2025	June 2025	June 2025	June 2024
	£	£	£	£
Fundraising Costs	1,500	0	1,500	564
Recruitment / retention Costs	142	0	142	28
Sundry Expenses		0	0	
Corporate Clothing	0	0	0	0
Training	0		0	30
	1,643		1,643	622
Professional fees in support of charitable events				
CIO Administration	-	-	-	-
Total support costs	1,643	-	1,643	432
Grant making to achieve the objects of the society				
Grants paid including Gift Aid payments				
Grants paid as shown in the attached schedule	12,181	-	12,181	13,162

Wetherby District Lions Charitable Incorporated Organisation
Analysis of Receipts and Payments
For Year ended 30 June 2022

	Unrestricted Funds	Restricted Funds	Total Funds	Last Year
	June 2025	June 2025	June 2025	June 2024
	£	£	£	£
A Detailed schedule of grants paid to achieve the objects of the charity				
Grants to institutions (Net)				
Cancer Care & Health	1,486	0	1,486	1,869
Child Welfare	550	0	550	-
Community	4,552	0	4,552	2,407
Disabled	0	0	0	1,450
Elderly	2,075	0	2,075	140
International Appeals	0	0	-	2,500
National Charities	30	0	30	30
Youth	3,488	0	3,488	2,424
Total institutional grants	12,181	0	12,181	10,819

Althams travel



HSBC 		40-00-00
www.hsbc.co.uk		Date 15 NOV 2024
Pay		Account Payee
ONE THOUSAND POUNDS		
HSBC Bank plc		£ 1000. 00
		 Wetherby District Lions
101656 4000000 319000000		<i>J. Wetherby</i>

INFORMATION - Corporate

Charity name

Wetherby District Lions Club Charitable Incorporated Organisation (CIO)

Charity Commission of England and Wales Registered charity number

1166656

Registered principle charity address

The Bridge Hotel & Spa
Walshford, Wetherby
LS22 5HS

Correspondence address

10 Grizedale Close
Wetherby
LS22 6FQ

Name of the charity trustees who manage the charity

Martin Doxey	Honorary Chair of Trustees
Ruth Holt	Honorary Vice-Chair of Trustees
Patricia Wadsworth	Honorary Secretary
John Wardley	Honorary Treasurer
Alan Creighton	Trustee
Ken MacKenzie	Trustee

Name and address of advisers and bankers

Type of adviser	Name	Address
Independent Examiner	Adam Franks	First Floor, Equinox 1 Audby Lane Wetherby LS22 7RD

Bankers

Name	Address	Name	Address
HSBC Bank	7 Prospect Crescent Harrogate HG1 1RN	Lloyds Bank	16 Market Place Oldham OL1 1JG
Hampshire Trust Bank	80 Fenchurch St London EC3M 4BY	Santander Bank	1 Cambridge Road Harrogate HG1 1PB
Monmouthshire Building Society	Monmouthshire House John Foster Square Newport NP20 1PX	PayPal (online payment system)	Whittaker House 2 Whittaker Avenue Richmond TW9 1EH



AND FINALLY – ‘thank you’

The work of the charity simply wouldn't be possible without external support. The trustees would like to offer their thanks, again, to everybody who has supported the organisation either through volunteering, offering their valuable time and skills or through invaluable financial support. We remain as committed as ever to supporting the people in Wetherby and our surrounding communities.

They include organisations of:

Althams Travel	Costa Coffee	Nicolla Florist
ASK Italian Restaurant	DCS Computing Services	Manning Stainton Estate Agents
AV Matrix	Decorating Centre	Innersense
BAE coffee shop	Frances Liddle Opticians	Kemps Bookshop
Baltzersens Bakeri	Franks Accountants	Jowyns Pet & Country Foods
Bardsey Tree Services	Furnish & Fettle	Richard Grafton Interiors
Bengal Brasserie	Geneva Instruments	Taylor Wimpey
Bike Shack	HartLaw	The Bridge Inn & Spa Hotel
Black Bull Pub	Handpicked Local	The Decorating Centre
Bradleys Jewellers	Howdens	Touchwood
Bright Ideas	Hunters Estate Agents	Wetherby Arts Festival
Buttercrumble	Morrisons	Wetherby Town Council
Cameron Beaumont	MaybeLater	Wetherby Framing Company
Class Office	Nationwide Structures	Wharfedale Property Company

Individuals of:

John Bell	Trish Bell	Jan Branton
John Campbell	Alan Corker	John Cuthbertson
Paul Froes	Rob Gray	Norma Harrington
Kazia Knight	Alan Lamb	Connor Mulhall
Simon Moore	David Spencer	Penny Stables
Gavin Wadsworth		

And to all our supporters who wish to remain anonymous. Not forgetting Lions' partners !

Thank you!



Wetherby



Cow pie Contest

Sunday 29th June 2025

As part of Drovers Day



Entrants can refer to their pies as Cow Pies,
Beef pies or Steak Pies

Results announced at the Market Square Music Event
11:30am



**WETHERBY DISTRICT
LIONS CLUB**
REG. CHARITY No. 1166656

WETHERBY RIVERSIDE BANDSTAND TRUST

REG. CHARITY NO. 1091387



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CIO Registration No. 1166656