

Trustees' Annual Report for the period

From		Period start date			To		Period end date		
		01	11	2023			31	10	2024

Section A

Reference and administration details

Charity name Rowan Romania

Other names charity is known by

Registered charity number (if any) 1166547

Charity's principal address 7 Hayward Drive

Baltonsborough

Glastonbury, Somerset

Postcode

BA6 8PJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kay Franklin			
2	Martin Franklin			
3	Alan Brian			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution dated 14 April 2016
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Apart from the first charity trustees, every trustee must be appointed by a resolution passed at a properly convened meeting of the charity trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- (1) The relief of persons in Romania with physical and/or mental and/or learning disabilities by the provision of, inter alia, food, drink, clothing, bedding, medical and dental care and equipment, occupational and other therapy, training courses and programmes, and such other goods, services and forms of relief as the trustees may deem appropriate, in each case with the aim of improving such persons' conditions of life.
- (2) To advance the education of the Romanian public and in particular those in the health and social care professions in such topics as (but not

limited to) environmental awareness, therapy, employment opportunities, human rights, disability awareness and social inclusion.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Rowan Romania is a UK charity that is committed to supporting adults with special needs in a long-stay psychiatric hospital in Zarnesti, Romania. This hospital has around 150 patients, and is severely over-crowded and under-funded.

The charity raises funds in the UK and then uses such funds (working alongside a local representative in Romania) to source and supply basic essentials for the patients.

The trustees have had regard to the guidance on public benefit issued by the Charity Commission when exercising any powers or duties to which the guidance would be relevant.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Working alongside a local representative in Romania, and in collaboration with local officials, the charity has sourced and provided food for the patients.

Section E Financial review

Brief statement of the charity's policy on reserves

The charity does not have a specific reserves policy.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Martin Franklin

Position (eg Secretary, Chair, etc)

Trustee

Date

4 February 2025

Rowan Romania
Income and Expenditure Accounts
For the year ended 31st October 2024

	<u>31.10.2024</u>	<u>31.10.2023</u>
	£	£
<u>Income</u>		
Opening Balance	2220.89	1497.11
Donations	224.45	3092.61
General Fund Raising	789.33	1891.5
Sale of Donated Goods	1674.79	1636.87
Standing Orders	240	405
HMRC Payments	<u>164.35</u>	<u>1006.43</u>
	<u>5313.81</u>	<u>9529.52</u>
<u>Expenditure</u>		
Dan Marin Expenses	0	450
Carers' Costs	0	6750
Christmas & Easter Presents for Patients	997.11	0
Website Costs	100.8	72
Bank/Foreign Exchange Charges	5.79	36.63
Closing Balance	<u>4210.11</u>	<u>2220.89</u>
	<u>5313.81</u>	<u>9529.52</u>

Approved By Kay Franklin, Trustee 24th January 2025