

THE ISABEL BAKER FOUNDATION

England & Wales · Charity number 1166529

Details

Status Registered

Legal form CIO

Registered 2016-04-13

Register [View on the Charity Commission register](#)

Contact

Address Meyers Estate Agents
918 Wimborne Road
Bournemouth
BH9 2BJ

Phone 07990740773

Email theisabelbakerfoundation@gmail.com

Website www.theisabelbakerfoundation.com

Activities

Objects: To relieve financial hardship and promote general health and wellbeing by supporting families living with childhood cancer in England & Wales through the provision of grants, gifts, respite holidays and funding research

Activities: The Isabel Baker Foundation fund raises by holding events and from people taking part in sponsored activities. We pass on the money as stated in our constitution.

Classification

- **How:** Makes Grants To Individuals
- **What:** General Charitable Purposes
- **Who:** Other Defined Groups

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£97,721	£115,629	-	-
2024-03-31	£139,260	£85,887	-	-
2023-03-31	£56,839	£36,999	-	-
2022-03-31	£49,101	£40,314	-	-
2021-03-31	£45,484	£41,062	-	-

Trustees

Name	Role	Appointed
ANDREA MAY GRAY	Chair	2016-04-13
Francesca Chadwick		2023-07-06
JODY Tauman		2016-04-13
LORNA EMMELINE CHAMBERS		2016-04-13
Luke Baker		2026-02-13
NATASHA STEPHANIE TANNER-WOOD		2016-04-13
NICOLA MARIE COLEMAN		2016-04-13

THE ISABEL BAKER FOUNDATION

England & Wales - Charity number 1166529

Accounts

THE ISABEL BAKER FOUNDATION

IMPACT REPORT

2024 - 2025



**MARCH 2024 -
APRIL 2025**

*Walking beside
families through
the unimaginable*



Charity No: 1166529

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LETTER FROM THE CEO



**VICKY
TURNER**

CEO + Isabel's Mummy

Dear Friends, Supporters, and Partners,

As I look back on 2024–2025, I feel proud of what The Isabel Baker Foundation has been able to do this year, and grateful to everyone who made it possible. This year marked real growth for the charity and an important milestone in our journey.

During the year, we supported 168 families affected by childhood cancer and reached the milestone of helping our 1,000th family since the charity began.

Each family comes to us at a time when life has been turned upside down, often at the very point support is needed most. Reaching more families than ever before has reinforced how important it is that help is available quickly, without added pressure or barriers.

Alongside our ongoing provision of supermarket vouchers and bespoke waterproof dry suits, with 22 children receiving dry suits this year,

we continued to develop our services in response to what families tell us they need. Our Complimentary Therapies Fund supported families to access additional therapeutic support, and Isabel's Retreat welcomed families needing space to step away from hospital life, rest together, and simply be a family for a while.

None of this would be possible without the support of our community. This year, individuals, families, community groups, and local businesses raised funds, took on challenges, donated, and supported our work in countless ways. Every event, every fundraiser, and every donation helped us reach more families and strengthen the support we can offer.

Looking ahead, our focus remains clear. We will continue to build on this work, expand our services, and begin developing further support for parental mental health, while staying true to what matters most, providing practical, timely support when families need it most.

Thank you for continuing to stand with us and for being part of everything we have achieved this year.

With heartfelt thanks,

Vicky Turner

CEO, The Isabel Baker Foundation

168

Grant applications fulfilled

145

supermarket vouchers

22

dry suits



CHARITY OVERVIEW

VISION

Ultimately a world where our charity is not needed because children do not have cancer. Unfortunately that is not possible, so our wish is for no family to feel alone when facing childhood cancer. To have access to the resources they need to support them mentally, emotionally, physically and financially and for every child to have the opportunity to experience moments of joy, comfort, and hope, no matter how difficult the road ahead.

MISSION

The Isabel Baker Foundation exists to honour Isabel's legacy by providing meaningful and practical support to families whose children have cancer. We are committed to:

- Offering essential financial relief through living cost vouchers & bereavement grants.
- Providing dry suits for Hickman line patients, enabling children to safely enjoy water activities.
- Creating opportunities for rest and connection through family holiday retreats.
- Promoting long-term physical and mental health through supportive wellness initiatives.

Our mission is driven by compassion, understanding, and the belief that small acts of care can make a profound difference in the lives of families navigating childhood cancer.

2024-2025 HIGHLIGHTS

MILES THAT MADE A DIFFERENCE

Throughout 2024–2025, individuals and teams took on running and endurance challenges in support of The Isabel Baker Foundation, choosing to fundraise for families affected by childhood cancer. From large organised events to personal challenges set close to home, each participant played a vital role in helping us reach more families during the year.

Their commitment, determination, and willingness to give their time and energy ensured that practical support, therapies, and respite could continue to be offered when families needed it most.



2024-2025 HIGHLIGHTS

DRYSUITS: PROMOTING INCLUSION AND WELLBEING

At The Isabel Baker Foundation, we are **committed to providing waterproof dry suits to children undergoing cancer treatment who have a Hickman line fitted**. These specially designed dry suits enable children to safely enjoy water activities - experiences that would otherwise be inaccessible to them.

This initiative plays a vital role in supporting the mental and physical health of the children we help, while also contributing to the overall wellbeing of their families during an incredibly challenging time. By allowing children to swim and bathe without the risk of infection, these dry suits ensure they can participate in activities that might otherwise be restricted due to their medical needs.

While, understandably, we don't often receive photos of children in their dry suits, the ones we do receive never fail to brighten our day - and we are always thrilled to share them when we can!

Impact in 2024-2025:

During this period, we were proud to provide 22 children with custom-made dry suits, opening the door to cherished moments of joy and inclusion.

I want to say massive thank you for our drysuit. We didn't have time to try it in the pool yet as we just finished with Radiotherapy, but Leila asked if she can have a bath with toys, so hopefully we will do this very soon. We are extremely excited for this summer, I can't wait to see her running to the pool.



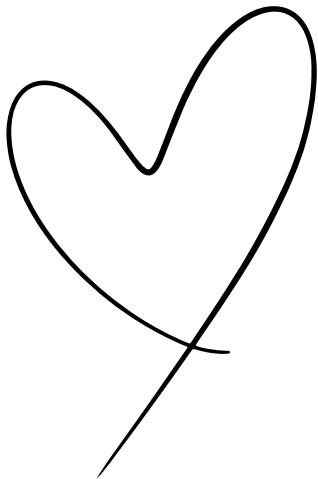
2024-2025 HIGHLIGHTS

DRYSUITS: PROMOTING INCLUSION AND WELLBEING



We just wanted to say thank you SO much for Raffie's dry suit. To see her be able to experience something that she hasn't been able to for a year and a half is just incredible. She loved swimming today.

Thank you so much for making this possible



2024-2025 HIGHLIGHTS

ISABELS RETREAT

Isabel's Retreat has been a dream of ours for many years, and in 2023, that dream finally became a reality—thanks to the incredible generosity of the Roger Raymond Charitable Trust.

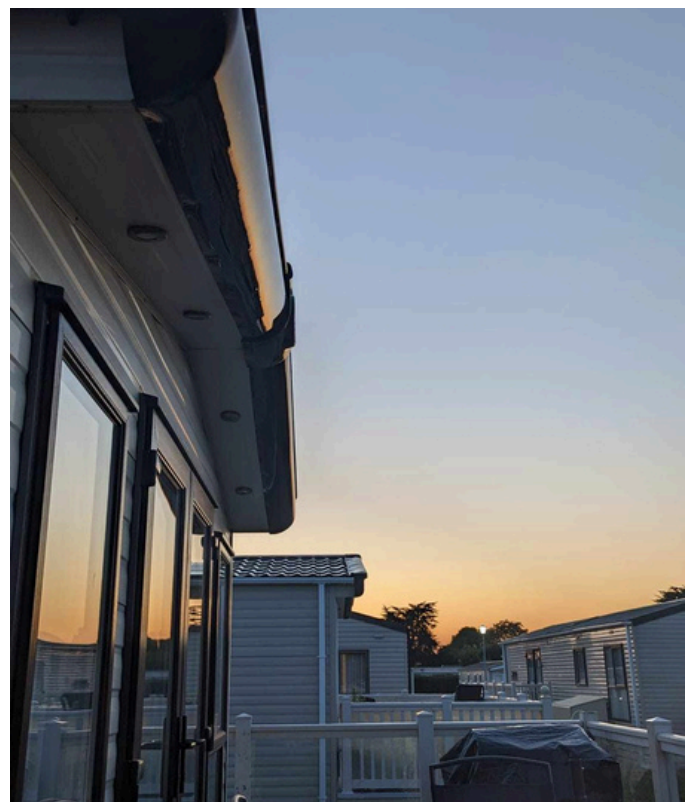
We are absolutely delighted to offer families whose children have life-limiting or terminal illnesses, as well as bereaved parents, the opportunity to enjoy free holidays in our premium holiday home. For families navigating the unimaginable challenges of childhood cancer or the profound loss of a child, these breaks provide so much more than just time away.

Isabel's Retreat offers a precious escape - a chance to create cherished memories, find moments of peace, and simply be together away from the daily stresses and hospital environments. For bereaved parents, it provides a space for reflection and healing, surrounded by comfort and tranquillity. For families with seriously ill children, it's an opportunity to experience joy and connection, making memories that will last a lifetime.

We believe that every family deserves these moments of escapism - time to breathe, reconnect, and find joy in the everyday. To be able to provide this through Isabel's Retreat means the world to us.

We are deeply and sincerely grateful to the The Roger Raymond Charitable Trust for making this vision a reality. Their support has allowed us to create a haven where families can experience moments of happiness and hope, even in the most challenging of times.

We were delighted to offer several families stays at Isabel's Retreat during 2024-2025



2024 - 2025 HIGHLIGHTS

SUPERMARKET VOUCHERS

PROVIDING ESSENTIAL SUPPORT DURING TREATMENT

A £75 supermarket voucher provides immediate, practical support to families at a time when finances are often under sudden and unexpected pressure. When a child is diagnosed with cancer, parents are frequently forced to stop working straight away in order to stay in hospital or care for their child at home. Financial support such as Disability Living Allowance (DLA) cannot be claimed for the first three months following diagnosis, leaving many families without income at the very point their costs increase.

Cancer treatment is physically and emotionally demanding and often involves long hospital stays. Parents staying with their child on the ward are not provided with meals, meaning food costs quickly add up alongside travel, laundry, and additional household expenses. For many families, these pressures come with little warning and no time to prepare.

Our supermarket voucher programme offers timely support during this critical period. It remains one of our most requested forms of help, with applications received on a regular basis throughout the year. Families consistently tell us how much of a difference this simple but essential support makes during an already overwhelming time.

Unless you have experienced it first-hand, it is difficult to fully understand the financial impact of having a seriously ill child. The vouchers help ease some of that immediate pressure, allowing families to focus on what matters most – being there for their child.

Impact in 2023–2024:

During this period, we were proud to provide 145 families with supermarket vouchers, offering vital financial relief during their child's cancer treatment.

We are pleased to be able to support families in this small but meaningful way, and we continue to allow multiple applications to ensure help is available when it's needed most.

2024 - 2025 HIGHLIGHTS

COMPLIMENTARY THERAPIES FUND

In 2023, we introduced the Complimentary Therapies Fund in response to what we were consistently seeing among the families we support. Cancer treatment can place an enormous physical and emotional burden on children, while also affecting the wider family. Treatments such as chemotherapy and radiotherapy often leave children dealing with ongoing fatigue, pain, nausea, and emotional distress, which can significantly impact daily life and recovery.

We believe families should have the option to access supportive therapies alongside medical treatment where appropriate. Therapies such as physiotherapy, massage, acupuncture, and reflexology can help ease physical discomfort, support recovery, reduce stress, and improve emotional wellbeing for both children and their parents. These approaches do not replace medical care, but can offer valuable additional support during a demanding treatment journey.

For many families, access to these therapies is limited by cost. The financial strain that follows a cancer diagnosis often means that supportive therapies are simply not affordable, despite the potential benefits they may offer. The Complimentary Therapies Fund exists to help remove that barrier. It allows families to explore additional forms of support that may improve quality of life during treatment and recovery, without the added worry of financial pressure.

While the fund remains in its early stages, we were proud to support a family this year by covering the cost of physiotherapy to aid their child's physical recovery. The feedback we received reinforced the value of providing access to these options and the difference they can make during treatment and beyond.

As we move forward, our aim is to grow this fund so more families can benefit from complementary support as part of a more holistic approach to care, helping to ease some of the challenges that come with childhood cancer.



2024 - 2025 HIGHLIGHTS

DRAGON BOAT RACE

This year also saw The Isabel Baker Foundation take part in its first Dragon Boat Race, bringing together supporters, volunteers, and members of the local community for a brilliant day of teamwork and fundraising. Taking on the challenge required coordination, commitment, and determination, and it was fantastic to see so many people giving it their all in support of families affected by childhood cancer. We are incredibly grateful to everyone who took part, trained, fundraised, and cheered from the sidelines. Events like this raise vital funds and strengthen the sense of community at the heart of our work.



VELOCITY 2

This year, supporters also took on Velocity 2, the world's fastest zipline, in support of families affected by childhood cancer. Stepping off the platform at such speed and height is no small feat, and we are incredibly grateful to everyone who faced the challenge and fundraised on our behalf. Their bravery and generosity helped raise vital funds for our work and played an important part in supporting families when they needed it most.

£1,000 DONATION FROM WAITROSE

We are extremely grateful to the Waitrose Christchurch branch for their generous £1,000 donation. Support like this plays a vital role in helping us continue to provide practical and timely support to families affected by childhood cancer. We would like to thank the team for choosing to support The Isabel Baker Foundation and for making a real difference to the families we help.



2024 - 2025 HIGHLIGHTS

DORSET PLANE PULL

We were incredibly grateful to Timmi's Butterflies for supporting The Isabel Baker Foundation once again, in memory of gorgeous Timmi, by taking part in the Dorset Plane Pull. Their team showed huge determination and teamwork, raising over an amazing £3,800 in the process. Ongoing support like this makes a real difference to the families we help, and we would like to thank everyone involved for choosing to fundraise for us and for continuing to stand alongside families affected by childhood cancer



COOPE & GOSLINGS 3 PEAK CHALLENGE

We are extremely grateful to Matt Coope and Mike Gosling for taking on the Three Peaks Challenge, completing all three mountains within 24 hours and raising over £3,000 in support of The Isabel Baker Foundation. This demanding challenge required significant physical effort, determination, and commitment, and their fundraising has helped us continue providing practical support to families affected by childhood cancer. We would like to thank Matt and Mike for their incredible effort and generosity.

£1,000 DONATION FROM WAITROSE

We were honoured to be chosen as part of the Christchurch Living Advent Calendar, a wonderful initiative that brings the local community together during the festive season. As part of this, we were incredibly grateful to receive a £1,000 donation from the Rotary Club of Christchurch. Support like this helps us continue providing practical and timely support to families affected by childhood cancer, and we would like to thank everyone involved for choosing to support our work.



WITH THANKS TO OUR COMMUNITY

While many of our fundraising events and challenges are highly visible, a huge amount of our work is made possible by the quieter, consistent support that happens throughout the year. We are deeply grateful to the individuals, community groups, businesses, volunteers, and grant-making organisations who chose to support The Isabel Baker Foundation in ways both large and small during 2024–2025.

We would like to thank the NADSS Club for raising £250 through their Easter raffle, Care South for their generous £750 donation, the Tesco charity bookstall for raising £687, and the Five Churches Benefice Men's Breakfast for their £100 donation. We are also extremely grateful to the Roger Raymond Charitable Trust for their £10,000 grant, the People's Postcode Lottery for awarding £18,750, and the Albert Hunt Trust for their £5,000 grant. Each of these contributions helped us continue providing timely, practical support to families facing childhood cancer, often at moments when help was urgently needed.

We are also incredibly thankful to Curry's Christchurch for their in-store fundraising support, and to the many local businesses and individuals who supported our Christmas Toy Appeal. Thanks to their generosity, families were able to experience moments of joy during what can be an especially difficult time of year. These acts of kindness have a lasting impact and mean more than words can fully express.

A special thank you goes to Isabel's Great Auntie Helen for once again decorating Isabel's Tree, helping to raise awareness and bring people together in memory of Isabel, while supporting families currently facing childhood cancer.

We are also grateful to everyone who regularly displays our collection pots in shops, workplaces, and community spaces. The donations collected through these pots may be small individually, but together they add up to make a real and tangible difference. This kind of ongoing support helps ensure that we can continue responding quickly when families reach out for help.

None of this would be possible without our volunteers and fundraisers, who give their time, energy, and commitment so generously. From helping at events and spreading awareness, to taking on fundraising challenges and supporting behind the scenes, their dedication plays a vital role in everything we do. We are continually inspired by the compassion and determination shown by those who choose to support our work.

Finally, to everyone who donated, fundraised, volunteered, shared our work, or supported us in ways not always seen or acknowledged, thank you. Whether your contribution was financial, practical, or simply showing up when it mattered, it helped us support families during some of the hardest moments of their lives. Every act of kindness made a difference, and together, our community helped ensure that no family had to face childhood cancer alone.

FUTURE OUTLOOK

At The Isabel Baker Foundation, our focus has always been on responding to the real and immediate needs of families affected by childhood cancer. As demand for our support continues to grow, our commitment remains clear: to provide practical, compassionate services that make a tangible difference at the moments families need them most.

Over the coming year, we will continue welcoming families to Isabel's Retreat, offering vital opportunities for rest, reconnection, and time away from the pressures of hospital life and treatment schedules. These stays provide families with space to simply be together, creating moments of normality and memory-making during an otherwise overwhelming time.

We will also continue delivering our core practical support, including supermarket vouchers that help bridge the financial gap many families face following diagnosis, and bespoke waterproof dry suits for children undergoing treatment. These dry suits enable children with central lines to bathe and swim safely, restoring access to everyday childhood experiences that are often lost during treatment, and supporting both physical and emotional wellbeing.

Alongside this, we will continue to develop our Complimentary Therapies Fund, allowing families to access additional therapeutic support that complements medical care and helps ease the physical and emotional impact of treatment. As this service grows, our aim is to ensure more families can benefit from supportive therapies during treatment and recovery.

Looking ahead, a key area of focus is expanding support for parents. The emotional and psychological toll of caring for a child with cancer is immense, and formal support through statutory services remains limited. In response, we will be working in partnership with Meredith's Mission to create a safe online space for parents, alongside monthly coffee mornings and wellbeing sessions that offer connection, understanding, and support. Over the longer term, our vision is to establish permanent therapeutic offerings that parents can access alongside their child's treatment journey. To ensure these services remain sustainable, we will continue to focus on strengthening our income through community fundraising, challenge events, partnerships, and grant funding. This approach will allow us not only to maintain our existing support, but to grow it responsibly in line with families' needs.

The support available to families through government provision is often limited and slow to access, particularly in the early stages following diagnosis. Our role is to help bridge that gap — offering timely, practical support when families are most vulnerable. With the continued backing of our community, we will keep working to ensure families affected by childhood cancer are not left to navigate this journey alone.

LEGAL AND ADMINISTRATIVE INFORMATION

Charity No: 1166529

Trustees: A Gray (Chair)
L Chambers (Secretary)
J Tauman
N Dowling
N Coleman
F Chadwick

Principle Office : Meyers Estates Bournemouth
918 Wimborne Road
Bournemouth
Dorset
BH9 2BJ

Principal Bankers: Santander
24 High Street
Christchurch
Dorset
BH23 1DH

Independent Examiner: Richard Allen & Associates
21 Church Road
Poole
BH14 8UF

TRUSTEES ANNUAL REPORT

Trustees Annual Report

The board of trustees of The Isabel Baker Foundation present's its report and accounts for the year ended 31st March 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard Applicable in UK and Republic of Ireland (FRS 102) (Effective 1 January 2019)

Structure, Governance and Management

Management

The Isabel Baker Foundation is a registered charity, number 1166529 and is governed by its Governing Document which was adopted on 13th April 2016 and amended on 12th June 2023. The Isabel Baker foundation uses a 'Constitution of Charitable Incorporated Organisation' whose only voting members are its charity trustees.

The Isabel Baker Foundation was founded following the death of Isabel Baker aged 1 from Infantile Acute Lymphoblastic Leukemia to provide financial support for bereaved families of children with cancer as well as families currently living with childhood cancer. Over time, and thanks to the introduction of the children's funeral fund, which we very proudly supported in parliament, the charity has evolved to also provide dry suits, food vouchers, complimentary therapies and free holidays in our established holiday home, Isabel's Retreat. Over the past 19 years, the Isabel Baker Foundation has provided financial support through over 1,100 grants (in the ways detailed above) to families whose children have cancer

Trustees

The trustees are responsible for all the decision making within The Isabel Baker Foundation. Trustees are selected when there is a need due to a vacancy or increase in workload. They are recruited for their continued interest and commitment to improving and expanding The Isabel Baker Foundation. They could also have a specific skill which is needed to help run the charity more effectively. The whole board of trustees' remains in full control of the decisions made when recruiting a new trustee. Trustees are bound by a signed code of conduct and give their time freely. No remuneration is paid.

TRUSTEES ANNUAL REPORT

Delegation

Due to being a small charity, the organisational structure of The Isabel Baker Foundation focuses on teamwork. All trustees work together to ensure the smooth running and continuous improvement of the charity to expand and help as many families as possible.

The Trustees delegate responsibility for the day-to-day administration of the charity to the CEO/Co-Founder, Vicky Turner, who liaises regularly with the board, as well as the part time administrator, Laura Blake.

Outside of the trustees, The Isabel Baker Foundation works closely with Young Lives vs Cancer, formerly known as CLIC Sargent. Young Lives vs Cancer social workers are in the best position to identify families impacted by childhood cancer who are experiencing financial hardship or require a dry suit and refer them accordingly. The foundation also accepts referrals through Young Lives vs Cancer for free holidays at our holiday home, Isabel's Retreat, which is managed by Krystina Fox. Once families have been referred and their applications have been accepted by the trustees, the charity extends its support directly to the families in need, typically through direct payments, vouchers, dry suits, or holiday retreats

Risk Management

The trustees of The Isabel Baker Foundation are considerate of the major risks that small charities face. A decline in funding and donations and ultimately having to turn down applications is the biggest risk facing the charity as The Isabel Baker Foundation has no regular guaranteed income.

The trustees continually try and generate funds by holding events and trying to generate public interest. The Isabel Baker Foundation has systems and procedures in place to manage risks. Adequate insurance cover is in place and is renewed on an annual basis.

To help prevent fraud, the charity encourages donations via reputable companies such as Just Giving, Enthuse & Stripe.

To ensure compliance, applications for grants and vouchers are only accepted when completed and signed by a health care professional such as a Young Lives vs Cancer Social Worker.

TRUSTEES ANNUAL REPORT

Objectives

1. Provide Immediate and Practical Financial Support

To help ease the immediate financial pressure families face following a childhood cancer diagnosis by providing supermarket vouchers at a time when income is often lost and statutory support is not yet available. This support is designed to help families meet everyday essentials during the early stages of treatment. As the charity continues to grow, we aim to explore ways to expand this support in the future to respond more fully to families' financial needs.

2. Create Space for Rest, Recovery, and Memory-Making

To offer families free stays at Isabel's Retreat, giving them the opportunity to step away from hospital life and treatment schedules. These breaks provide families with precious time together, helping to reduce stress, restore a sense of normality, and create meaningful memories during an incredibly difficult period.

3. Support Physical, Emotional, and Mental Wellbeing

To provide bespoke waterproof dry suits for children with central venous lines, enabling them to bathe and swim safely during treatment. By restoring access to everyday childhood experiences, these dry suits support children's physical comfort, emotional wellbeing, and mental health at a time when so much is taken away.

4. Offer Holistic Support Beyond Medical Care

To enable families to access complementary therapies that support recovery and wellbeing alongside medical treatment. Through our Complimentary Therapies Fund, we aim to reduce physical discomfort, ease emotional distress, and support overall quality of life for both children and their families.

5. Work in Partnership to Reach Families Who Need Us Most

To collaborate with hospitals, charities, and support organisations such as Young Lives vs Cancer, ensuring families are identified, referred, and supported quickly. Strong partnerships allow us to reach families at the right time and provide support that complements existing services.

6. Raise Awareness and Sustain Our Services

To increase understanding of the realities faced by families affected by childhood cancer, while raising the funds needed to sustain and grow our services. This includes community fundraising, challenge events, corporate partnerships, and grant funding, all of which help ensure our support remains accessible, responsive, and sustainable.

TRUSTEES ANNUAL REPORT

Achievements and Performance

The Isabel Baker Foundation is a proactive, adaptable, and determined charity. It has seen substantial growth since it began, expanding to help over 1192 families to date (Excluding Isabel Retreat Stays).

It was founded due to the personal experience of the charity's CEO and co-founder. She experienced firsthand the devastating impact having a child with cancer has on the physical, financial, mental and emotional wellbeing of the whole family. Both during treatment and after.

To provide aid the charity works hard to provide practical measures that help with financial stress as well as physical, mental, and emotional wellbeing. The Isabel Baker Foundation adapts as it grows, working with health professionals to ensure it is providing support in the most efficient and effective way it can.

Decisions on grant approvals are high priority for the Trustees with decisions being made the same day, quite often within the hour. This ensures help is quickly delivered to the families in their time of crisis.

During this financial year, The Isabel Baker Foundation provided a total of 168 grants to families whilst their child was receiving treatment for cancer, bereaved families, complimentary therapies and dry suits. This relieved financial hardship and stress as well as increasing physical and mental health and wellbeing. This was an increase on families helped in the previous year (46)

In addition to this, we provided several free stays in our newly established holiday home Isabel's Retreat

Referrals for grants and vouchers continue to cover families attending parent hospital's, Southampton, Bristol Children's Hospital, Birmingham Children's Hospital, and the John Radcliffe in Oxford. This covers a large geographical range and includes all the local hospitals that families visit in between hospital stays and specialist appointments. We accept dry suit applications from anywhere in the UK. The Isabel Baker Foundation helps the families of children from newborn to 18 years of age.

The Isabel Baker foundation does not receive any government funding, as such the charity relies completely on the generosity of individual and corporate supporters. Trustees recognise that The Isabel Baker Foundations support is only available when sufficient funds are forthcoming, so a commitment to income generating activities is essential and remains the objective of the charity.

TRUSTEES ANNUAL REPORT

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TRUSTEES ANNUAL REPORT

Total income for the year was £97,220.55 (2024: £139,259.57) and was primarily made up of donations, sponsorship, and income from fundraising events. This included a £10,000 grant from the Roger Raymond Charitable Trust. In addition to this, we received an £18,750 grant from the People's Postcode Lottery, and a £5,000 grant from the Albert Hunt Trust. These grants, alongside community fundraising and individual donations, enabled us to continue providing vital support to families affected by childhood cancer.

The Isabel Baker Foundation does not currently hold reserves. Demand for our support remains high, and funds received are used to provide timely, practical assistance to families affected by childhood cancer. This approach ensures that donations are directed to families when they are most needed, particularly during the early stages following diagnosis. As the charity continues to grow and our financial position strengthens, building an appropriate level of reserves will be a future priority, allowing us to further strengthen sustainability while continuing to meet the immediate needs of families.

The charity's main expenditure, aside from direct support costs such as supermarket vouchers, bespoke dry suits, and grants to families, relates to administration costs and the depreciation of our holiday home, Isabel's Retreat. These costs are essential to the operation and sustainability of the charity, enabling us to fundraise effectively, manage services safely, and reach more families. Without this expenditure, the charity would not have been able to deliver the level of support achieved during the year.

STATEMENT OF TRUSTEES' RESPONSIBILITIES FOR THE FINANCIAL STATEMENTS AND CORPORATE GOVERNANCE

The Trustees are responsible for their Annual Report and for the preparing of the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice and for ensuring they give a true and fair view of the incoming resources and the application of resources of the Charity during the year, and of the state of affairs as at the end of the financial period. In preparing these financial statements, the Trustees are required to:

- Select suitable accounting policies and apply them consistently.
- Observe the methods and principles in the Charities Statement of Recommended Practice.
- Make Judgements and estimates which are reasonable and prudent.
- State whether the applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements.
- Prepare the financial statements on a going concern basis unless it is inappropriate to presume that the Charity will continue in operation.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for safeguarding the assets of the Charity and for their proper application as required by charity law, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees have overall responsibility for ensuring that the Charity has appropriate systems and controls, financial and otherwise, to provide reasonable assurance that:

- The Charity is operating efficiently and effectively.
- Proper records are maintained, and financial information used within the Charity, or for publication, is reliable.
- The Charity complies with relevant laws and regulations.

Internal controls over all forms of commitment and expenditure continue to be refined to improve efficiency. Processes are in place to ensure that performance is monitored, and that appropriate management information is prepared and reviewed regularly by the Board of Trustees. The systems of internal control are designed to provide reasonable but not absolute assurance against material misstatement or loss. They include:

- A strategic plan and annual budget approved by the Trustees
- Regular consideration by the Trustees of financial results, variances from budgets, non financial performance indicators and benchmarking reviews
- Delegation of day-to-day management authority and segregation of duties

STATEMENT OF TRUSTEES' RESPONSIBILITIES FOR THE FINANCIAL STATEMENTS AND CORPORATE GOVERNANCE

DISCLOSURE OF INFORMATION TO INDEPENDENT ACCOUNTANTS

About the preparation of this Annual Report and Accounts:

As far as each Trustee is aware, there is no relevant Information of which the Charity's Independent Accountants are unaware.

Each Trustee has taken all the steps a Trustee might reasonably be expected to have taken to be aware of relevant information and to establish that the Charity's Independent Accountants are aware of that information.

Signature: VLE Turner

Full name: Vicky Turner

Position: Charity CEO and Co-Founder

Date: 31.01.2026

FINANCIAL STATEMENTS



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

**Independent examiner's
report on the accounts**

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Isabel Baker Foundation

**On accounts for the year
ended**

31 March 2025

**Charity no
(if any)**

1166529

Set out on pages

3-4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

[Signature]

Date:

27/01/2026

Name:

Brett Keel

**Relevant professional
qualification(s) or body
(if any):**

ACA

Address:

21 Church Road

Poole

Dorset, BH14 8UF

FINANCIAL STATEMENTS

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

FINANCIAL STATEMENTS

The Isabel Baker Foundation

Page 3

Profit and Loss Account

For the Year Ended 31 March 2025

	£	£
<u>Income</u>		
Donations	30232.51	
Sponsorship and Events Income	28550.20	
Gift Aid	1132.60	
Isobels Retreat	14055.24	
Grant Funding	<u>23750.00</u>	
		97720.55
<u>Purchases</u>		
Grants and Dry Suits	9285.75	
Vouchers	10425.00	
Isobels Retreat	24807.82	
Fundraising Costs	<u>11822.66</u>	
		56341.23
Gross Profit		<u>41379.32</u>
<u>Overheads</u>		
Wages	42219.50	
Insurance	438.19	
Postage	0.00	
Stationery	0.00	
Advertising	0.00	
Telephone and Internet	1071.26	
Website	847.67	
Computer Expenses	511.14	
Motor Expenses	3937.73	
Professional Fees	1500.00	
Subscriptions	339.48	
Depreciation	<u>8422.83</u>	
		59287.80
<u>Net Deficit for the year</u>		<u><u>-17908.48</u></u>

FINANCIAL STATEMENTS

The Isabel Baker Foundation

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Balance Sheet

As at 31 March 2025

	£	£
<u>Fixed Assets</u>		
Holiday Retreat		47619.74
Office Equipment		109.61
Fixtures and Fittings		0.00
		<u>47729.34</u>
<u>Current Assets</u>		
Isabels Treasures Ltd	4032.02	
Other Debtors	0.00	
Bank Account	2458.28	
	<u>6490.30</u>	
<u>Current Liabilities</u>		
Trade Creditors	0.00	
Net Current Assets		6490.30
<u>Total Assets less Total Liabilities</u>		<u>54219.64</u>
<u>Capital & Reserves</u>		
Reserves brought forward		72128.12
Deficit for the year		-17908.48
		<u>54219.64</u>

CONTACT US



CONTACT THE ISABEL BAKER FOUNDATION

Email/

hello@theisabelbakerfoundation.com

Website/

www.theisabelbakerfoundation.com

Follow us on social media

[@theisabelbakerfoundation](https://www.instagram.com/theisabelbakerfoundation)

THE ISABEL BAKER FOUNDATION

England & Wales - Charity number 1166529

Accounts

THE ISABEL BAKER FOUNDATION

IMPACT REPORT

2023 -
2024



Charity No: 1166529

**MARCH 2023 -
APRIL 2024**

*Together, we
make the
toughest journeys
a little easier.*

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LETTER FROM THE CEO



**VICKY
TURNER**

CEO + Isabel's Mummy

Dear Friends, Supporters, and Partners,

As I reflect on 2023–2024, I am filled with gratitude for all we have achieved at The Isabel Baker Foundation. None of this would have been possible without the incredible support of our community, partners, and fundraisers.

This year, we realised a long-held dream with the opening of Isabel's Retreat. Thanks to the generosity of the Roger Raymond Charitable Trust, we are now able to offer families whose children have life-limiting or terminal illnesses, as well as bereaved parents, free holidays in our premium holiday home. For families facing the unimaginable, these breaks provide much-needed escapism, time to reconnect, and space to create cherished memories.

We are deeply thankful to the Roger Raymond Charitable Trust for helping us bring this vision to life.

Alongside this milestone, we continued our core initiatives. Our supermarket voucher programme provided 85 families with £75 vouchers, easing the financial pressures that come with caring for a seriously ill child.

We also launched the Complimentary Therapies Fund, supporting our first family in accessing therapies to aid recovery during treatment.

Additionally, we continued our commitment to providing waterproof dry suits for children with central venous lines, enabling them to safely enjoy water activities that would otherwise be inaccessible. These dry suits offer more than just practical support - they give children the chance to experience the simple joy of swimming and bathing without worry, improving both their physical and emotional wellbeing.

Our Isabel's Wishes initiative, originally created during the pandemic, continues to bring joy when needed most, with one special wish granted this year. We were also proud to collaborate with other charities supporting families on the Piam Brown Ward at Southampton Hospital, with our first joint event proving a huge success.

We are also incredibly grateful to AFC Bournemouth for their £1,000 donation supporting Isabel's Retreat welcome hampers and to Christchurch Conservative Club, who raised £4,000 through their fundraising efforts.

Looking ahead, our commitment remains unwavering: to stand beside families, offering support, comfort, and hope when they need it most.

With heartfelt thanks,

Vicky Turner

CEO, The Isabel Baker Foundation

131

of families helped

85

supermarket vouchers

33

dry suits



CHARITY OVERVIEW

VISION

Ultimately a world where our charity is not needed because children do not have cancer. Unfortunately that is not possible, so our wish is for no family to feel alone when facing childhood cancer. To have access to the resources they need to support them mentally, emotionally, physically and financially and for every child to have the opportunity to experience moments of joy, comfort, and hope, no matter how difficult the road ahead.

MISSION

The Isabel Baker Foundation exists to honour Isabel's legacy by providing meaningful and practical support to families whose children have cancer. We are committed to:

- Offering essential financial relief through living cost vouchers & bereavement grants.
- Providing dry suits for Hickman line patients, enabling children to safely enjoy water activities.
- Creating opportunities for rest and connection through family holiday retreats.
- Promoting long-term physical and mental health through supportive wellness initiatives.

Our mission is driven by compassion, understanding, and the belief that small acts of care can make a profound difference in the lives of families navigating childhood cancer.

2023-2024 HIGHLIGHTS

AFCB CHARITY OF THE YEAR

As the previous years AFC Bournemouth's charity partner (specifically for the Junior Cherries) we were presented with the fantastic opportunity to host a fun day at Vitality Stadium for the families we support.

The day included a kick around, stadium tour, lunch and a question and answer session with two of the players. It was a fantastic day, thoroughly enjoyed by all that attended. One of the children even managed to take home a pair of a players football boots after bumping into him in reception!



2023-2024 HIGHLIGHTS

DRYSUITS: PROMOTING INCLUSION AND WELLBEING

At The Isabel Baker Foundation, we are **committed to providing waterproof dry suits to children undergoing cancer treatment who have a Hickman line fitted**. These specially designed dry suits enable children to safely enjoy water activities - experiences that would otherwise be inaccessible to them.

This initiative plays a vital role in supporting the mental and physical health of the children we help, while also contributing to the overall wellbeing of their families during an incredibly challenging time. By allowing children to swim and bathe without the risk of infection, these dry suits ensure they can participate in activities that might otherwise be restricted due to their medical needs.

While, understandably, we don't often receive photos of children in their dry suits, the ones we do receive never fail to brighten our day - and we are always thrilled to share them when we can!

Impact in 2023-2024:

During this period, we were proud to provide 33 children with custom-made dry suits, opening the door to cherished moments of joy and inclusion.

We just wanted to say a huge **THANK YOU** for supplying the drysuit for Teddy's Dreamflight trip. It made a huge difference and he had the most fantastic time.



Thank you so much for helping get Stanley a dry suit. He loved his first swim in 4 months!

2023-2024 HIGHLIGHTS

DRYSUITS: PROMOTING INCLUSION AND WELLBEING

George loving life in his dry suit first time trying it out!



We had one two years ago. It allowed Sophie to be in the pool in her final couple of months before she died. This was so important to Sophie and priceless to us.

We are blown away by your generosity, the dry suit is going to make such a difference to our little boy. Harry was diagnosed with bone cancer in January of this year and thankfully the tumour was fully removed in April. Unfortunately Harry lost part of this thigh bone and knee due to extensive damage from the tumour.

They have been replaced internally by a metal implant. Harry is now learning to walk again and part of this recovery is using the hydro pool. Up until now Harry has only been able to sit on the edge due to the fear of getting his Hickman line wet. Swimming was always something Harry thoroughly enjoyed before getting poorly. The dry suit is going to make the hydro sessions so much more fun and beneficial. Harry will finally be able to start to feel a little more like his old self.

2023 - 2024 HIGHLIGHTS

THE BEREAVEMENT FUND

The Isabel Baker Foundation was originally established to provide financial support to bereaved parents in the months following the death of their child. After losing Isabel, I quickly realised that while there is often an outpouring of support when a child is seriously ill, that support abruptly disappears the moment they pass away. Parents are then left to navigate overwhelming grief, trauma, and practical challenges alone.

At the time of Isabel's death, parents were expected to return to work as little as eight weeks after losing their child. As someone who will forever carry the grief, trauma, and torment of such a loss, I can say without hesitation that this expectation is extremely unrealistic.

Furthermore, before the introduction of the Children's Funeral Fund, many families were faced with funeral poverty. Unlike adults, children do not have life insurance - because no one expects a child to die. Funeral costs varied dramatically depending on location, meaning the price of saying goodbye to a child became a postcode lottery. For those seeking financial assistance from the government, the process was equally discouraging, requiring bereaved parents to complete a 40-page form - an almost impossible task when coping with fresh grief.

The foundation's original mission was clear: to provide practical financial support so that parents had the time and space to grieve without the immediate pressure of returning to work. We aimed to assist with funeral costs, headstones, and anything else a family needed to say goodbye to their child with dignity. We firmly believed that no family should face the additional burden of financial worry during the most devastating period of their lives.

Since then, thanks to the introduction of the Children's Funeral Fund - an initiative we were proud to support - our mission has evolved. While our focus has shifted, our commitment remains the same: to stand beside families facing the unimaginable and ensure they have the support and resources they need.

Impact in 2023–2024:

During this period, we were honoured to provide four families with grants of £250 each to help with extra funeral expenses, easing some of the financial burdens that come with saying goodbye.



2023-2024 HIGHLIGHTS

ISABELS RETREAT

Isabel's Retreat has been a dream of ours for many years, and in 2023, that dream finally became a reality—thanks to the incredible generosity of the Roger Raymond Charitable Trust.

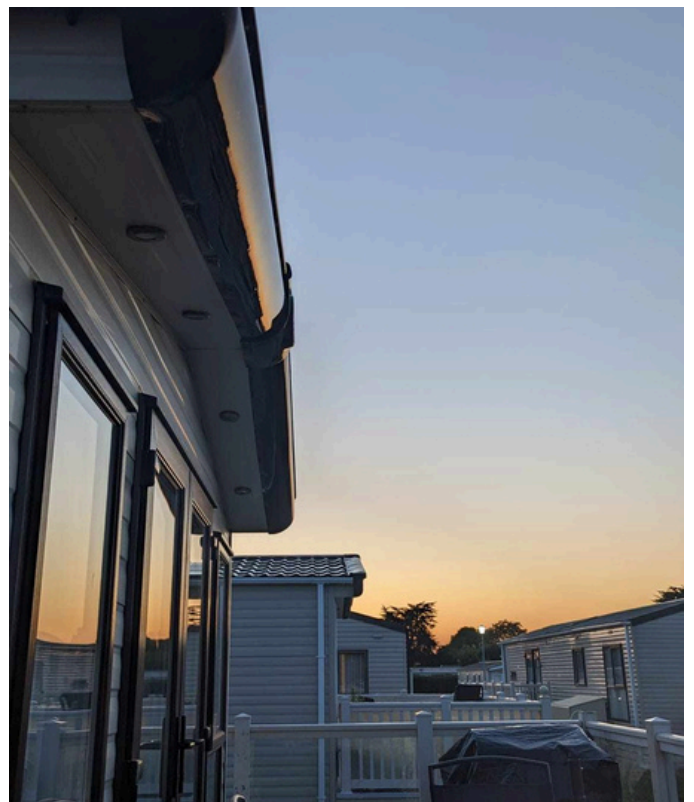
We are absolutely delighted to offer families whose children have life-limiting or terminal illnesses, as well as bereaved parents, the opportunity to enjoy free holidays in our premium holiday home. For families navigating the unimaginable challenges of childhood cancer or the profound loss of a child, these breaks provide so much more than just time away.

Isabel's Retreat offers a precious escape - a chance to create cherished memories, find moments of peace, and simply be together away from the daily stresses and hospital environments. For bereaved parents, it provides a space for reflection and healing, surrounded by comfort and tranquillity. For families with seriously ill children, it's an opportunity to experience joy and connection, making memories that will last a lifetime.

We believe that every family deserves these moments of escapism - time to breathe, reconnect, and find joy in the everyday. To be able to provide this through Isabel's Retreat means the world to us.

We are deeply and sincerely grateful to the Roger Raymond Charitable Trust for making this vision a reality. Their support has allowed us to create a haven where families can experience moments of happiness and hope, even in the most challenging of times. A special thank you to the Limewood Hotel for their extremely generous donation and helping us fully equip the caravan with everything a family could need

We were delighted to offer 8 families stays at Isabel's Retreat during its opening year



2023-2024 HIGHLIGHTS

ISABELS RETREAT



ISABEL'S RETREAT FEEDBACK



We had such an amazing time. Thank you again for letting us use your beautiful accommodation. Such a beautiful place.

Thank you

A lovely quiet site with good amenities in a beautiful part of the world. Isabel's Retreat is an absolute delight. The caravan is immaculately clean & is fully equipped with everything you could possibly need and more! A very comfortable home form home



2023 - 2024 HIGHLIGHTS

SUPERMARKET VOUCHERS

PROVIDING ESSENTIAL SUPPORT DURING TREATMENT

A £75 supermarket voucher provides vital support to families facing financial hardship while their child undergoes cancer treatment.

During this incredibly challenging time, many parents are unable to work as they focus on their child's care. Cancer treatment is physically and emotionally demanding, often requiring extended hospital stays. Parents staying with their child in hospital are not provided with meals on the ward, adding to the financial strain.

In 2023, we increased the value of our supermarket vouchers from £50 to £75 to reflect the rising cost of living. These vouchers remain our most popular initiative - rarely a week goes by without receiving one or multiple applications. The feedback we receive from families is heart-warming, and it's clear how much of a difference this support makes.

Unless you have experienced it first-hand, it's hard to understand the true cost of having a seriously ill child. Many parents must give up work to stay in hospital or provide care at home between treatments. The extra costs of food, travel, laundry, and heating quickly add up.

Impact in 2023-2024:

During this period, we were proud to provide 85 families with supermarket vouchers, offering vital financial relief during their child's cancer treatment.

We are pleased to be able to support families in this small but meaningful way, and we continue to allow multiple applications to ensure help is available when it's needed most.

**Wow!!!! Thank you so so so so much!!!!
We are really struggling and this is just absolutely amazing! Having four children and being away in London for 6 weeks of treatment means my husband can not work whilst we are here and being self employed no money is being earned!
Thanks a million times over**

I wanted to say a huge thank you for the voucher. It came at a time I really needed it and has helped me to get a few essentials from the shop

This has come at the most valuable time and we are so grateful and what you do is just amazing.

2023 - 2024 HIGHLIGHTS

COMPLIMENTARY THERAPIES FUND

In 2023, we proudly launched the Complimentary Therapies Fund to support children undergoing cancer treatment. We recognised the need for this initiative after seeing how physically and emotionally taxing treatments such as chemotherapy and radiotherapy can be - not only for the child but for the entire family. These treatments often come with severe side effects, including fatigue, pain, nausea, and emotional distress, which can have a profound impact on a child's overall quality of life.

At The Isabel Baker Foundation, we believe that families should have the opportunity to explore alternative therapies that may ease these side effects, complement medical treatment plans, and promote overall wellbeing. Therapies such as massage, acupuncture, reflexology, and physical therapy can play a valuable role in supporting physical recovery, reducing stress, and improving mental health.

For many families, however, the cost of these therapies can be a barrier - especially when finances are already stretched due to the demands of caring for a seriously ill child.

The Complimentary Therapies Fund was created to help remove that barrier. Our goal is to give families the freedom to pursue treatments that may improve their child's quality of life during and after cancer treatment, providing a holistic approach to healing.

Although this fund is still in its early stages, we are incredibly proud to have supported our first family by covering the cost of therapies that aided their child's physical recovery. The positive feedback we received from this family highlights the importance of access to these alternative options, which can make a real difference in easing treatment-related challenges and supporting overall wellbeing.

Looking ahead, we are committed to expanding this initiative so more families can benefit from these treatments. Our vision is to see the Complimentary Therapies Fund grow into a key pillar of our support services, providing families with access to safe, effective therapies that work alongside medical care to improve outcomes and bring comfort during the most difficult times.



2023 - 2024 HIGHLIGHTS

ISABELS WISHES

During the COVID-19 pandemic, we introduced the Isabel's Wishes initiative to bring moments of joy to children who faced far stricter isolation measures than the rest of the country due to their compromised immune systems.

Although this initiative was never intended to be a long-term project and was planned to conclude as the world returned to normal, we occasionally still receive requests. Whenever we can, we are always delighted to help brighten a child's world with a special wish.

Impact in 2023–2024:

During this period, we were honoured to fulfil one wish, bringing a moment of happiness and light during a challenging time.

My daughter was diagnosed with a brain tumour at age 6. The resection left her paralysed. She slowly was able to relearn to do everything again. Sadly her left side was slower to recover, meaning her balance was affected. She had never learnt to ride a bike, The Isabel Baker Foundation heard this and kindly bought her a fantastic bike to try learn to ride. They even personalised it with her name. My daughter loves it, we are still learning but she has a fantastic bike to do so on. Thank you to everyone at The Isabel Baker foundation.



2023 - 2024 HIGHLIGHTS

ISABELS ARMY FC RETURN

Thanks to Isabel's Daddy, Luke, along with her Uncle Andy, Dan, and Josh, Isabel now has her very own football team!

We are incredibly grateful for the ongoing fundraising efforts of this amazing group. Their dedication and hard work play a vital role in supporting us as we continue our mission to help families facing the unimaginable.



2023 - 2024 HIGHLIGHTS

CHRISTCHURCH CONSERVATIVE CLUB CHARITY OF THE YEAR

We were honoured to be chosen as Christchurch Conservative Club's Charity of the Year. Through their incredible fundraising efforts, they raised an impressive £4,000 in support of our work.

We are deeply grateful for the generosity and dedication shown by the club's staff and members. Their support plays a vital role in helping us continue our mission to support families during the most challenging times.



AFCB COMMUNITY FUND DONATION

We are incredibly grateful to AFC Bournemouth for their generous donation of £1,000 from their Community Fund to support the opening of Isabel's Retreat.

This donation will cover the cost of thoughtfully prepared welcome hampers, ensuring that every family arrives to find the essentials they need, along with a few special treats to make their stay extra comforting.

CHARITIES UNITE

In 2023, we were proud to join forces with several other charities that support families on the Piam Brown Ward - the children's oncology ward at Southampton Hospital.

Our first joint event was a huge success! We look forward to many more collaborative endeavours in the future, working together to provide even greater support to those who need it most.



2023 - 2024 HIGHLIGHTS

PHOTOS #ISABELSARMY



FUTURE OUTLOOK

At The Isabel Baker Foundation, we are proud to support a diverse range of families across the UK, all united by the shared challenge of facing childhood cancer. Our commitment remains firm: to deliver services that address the unique needs of these families in the most effective and compassionate way possible.

Over the next 12 months, we aim to welcome more families to Isabel's Retreat, our newly established holiday home. This sanctuary offers families the invaluable opportunity to enjoy a life-enhancing break, filled with fun, magical moments, and cherished memories. Our mission is to ease some of the stress and worry that comes with caring for a child whose future is uncertain by giving families the precious gift of time together.

In response to the ongoing high demand for our waterproof dry suits, we will continue ensuring that every child undergoing cancer treatment who needs one, receives it. We recognise the significant impact these suits have on a child's mental, physical, and emotional wellbeing, allowing them to safely enjoy water activities that would otherwise be inaccessible.

Looking ahead, one of our long-term goals is to provide dedicated mental health support for parents of children with cancer - something we believe is severely lacking within the NHS. The emotional and psychological toll on parents is immense, and we are committed to bridging this gap by offering support that helps them navigate the trauma, anxiety, and uncertainty that comes with their child's diagnosis and treatment.

To sustain and expand our vital services, we will continue to focus on increasing our annual turnover through a combination of fundraising events, engaging supporters in sponsored activities, and securing key grants. These efforts will enable us to reach more families, provide essential resources, and introduce new initiatives that make a meaningful difference.

The Isabel Baker Foundation remains dedicated to improving the lives of families affected by childhood cancer. With the continued support of our community, we will keep striving to make a lasting impact—providing hope, comfort, and care when it is needed most.

LEGAL AND ADMINISTRATIVE INFORMATION

Charity No: 1166529

Trustees: A Gray (Chair)
L Chambers (Secretary)
J Simpson
N Tanner-Wood
N Coleman
L Darke
F Chadwick

Principal Office: 39 Twynham Avenue,
Christchurch
Dorset
BH23 1QU

Principal Bankers: Santander
24 High Street
Christchurch
Dorset
BH23 1DH

**Independent
Examiner:** Richard Allen & Associates
21 Church Road
Poole

TRUSTEES ANNUAL REPORT

Trustees Annual Report

The board of trustees of The Isabel Baker Foundation present's its report and accounts for the year ended 31st March 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard Applicable in UK and Republic of Ireland (FRS 102) (Effective 1 January 2019)

Structure, Governance and Management

Management

The Isabel Baker Foundation is a registered charity, number 1166529 and is governed by its Governing Document which was adopted on 13th April 2016 and amended on 12th June 2023. The Isabel Baker foundation uses a 'Constitution of Charitable Incorporated Organisation' whose only voting members are its charity trustees.

The Isabel Baker Foundation was founded following the death of Isabel Baker aged 1 from Infantile Acute Lymphoblastic Leukemia to provide financial support for bereaved families of children with cancer as well as families currently living with childhood cancer. Over time, and thanks to the introduction of the children's funeral fund, which we very proudly supported in parliament, the charity has evolved to also provide dry suits, food vouchers and gifts. During this financial year this expanded to providing free holidays in our newly established holiday home, Isabel's Retreat. Over the past 8 years, the Isabel Baker Foundation has provided financial support through over 1,000 grants (in the ways detailed above) to families whose children have cancer

Trustees

The trustees are responsible for all the decision making within The Isabel Baker Foundation. Trustees are selected when there is a need due to a vacancy or increase in workload. They are recruited for their continued interest and commitment to improving and expanding The Isabel Baker Foundation. They could also have a specific skill which is needed to help run the charity more effectively. The whole board of trustees' remains in full control of the decisions made when recruiting a new trustee. Trustees are bound by a signed code of conduct and give their time freely. No remuneration is paid.

TRUSTEES ANNUAL REPORT

Delegation

Due to being a small charity, the organisational structure of The Isabel Baker Foundation focuses on teamwork. All trustees work together to ensure the smooth running and continuous improvement of the charity to expand and help as many families as possible.

The Trustees delegate responsibility for the day-to-day administration of the charity to the CEO/Co-Founder, Vicky Turner, who liaises regularly with the board, as well as the part time administrator, Laura Blake.

Outside of the trustees, The Isabel Baker Foundation works closely with Young Lives vs Cancer, formerly known as CLIC Sargent. Young Lives vs Cancer social workers are in the best position to identify families impacted by childhood cancer who are experiencing financial hardship or require a dry suit and refer them accordingly. The foundation also accepts referrals through Young Lives vs Cancer for free holidays at our holiday home, Isabel's Retreat, which is managed by Krystina Fox. Once families have been referred and their applications have been accepted by the trustees, the charity extends its support directly to the families in need, typically through direct payments, vouchers, dry suits, or holiday retreats

Risk Management

The trustees of The Isabel Baker Foundation are considerate of the major risks that small charities face. A decline in funding and donations and ultimately having to turn down applications is the biggest risk facing the charity as The Isabel Baker Foundation has no regular guaranteed income.

The trustees continually try and generate funds by holding events and trying to generate public interest. The Isabel Baker Foundation has systems and procedures in place to manage risks. Adequate insurance cover is in place and is renewed on an annual basis.

To help prevent fraud, the charity encourages donations via reputable companies such as Just Giving, Enthuse & Stripe.

To ensure compliance, applications for grants and vouchers are only accepted when completed and signed by a health care professional such as a Young Lives vs Cancer Social Worker.

Objectives

- 1. Provide Financial Support**
To alleviate financial hardship for families impacted by childhood cancer through direct grants, vouchers, and other financial assistance.
- 2. Enhance Quality of Life**
To provide free holidays at *Isabel's Retreat*, offering families a much-needed break to create magical moments and treasured memories together.

TRUSTEES ANNUAL REPORT

3. **Support Physical and Mental Well-being**

To supply dry suits to children undergoing treatment with Hickman lines, promoting their physical, emotional, and mental health.

4. **Collaborate with Key Organisations**

To work closely with organisations such as Young Lives vs Cancer, ensuring families in need are referred and supported in a timely and effective manner.

5. **Raise Awareness and Funds**

To increase awareness of the challenges faced by families of children with cancer and generate funding through events, sponsorships, and grants to sustain and expand our services.

The Isabel Baker Foundation is dedicated to making a meaningful difference in the lives of families facing the realities of childhood cancer.

Achievements and Performance

The Isabel Baker Foundation is a proactive, adaptable, and determined charity. It has seen substantial growth since it began, expanding to help over 1000 families to date.

It was founded due to the personal experience of the charity's CEO and co-founder. She experienced firsthand the devastating impact having a child with cancer has on the physical, financial, and emotional wellbeing of the whole family. Both during treatment and after.

To provide aid the charity works hard to provide practical measures that help with financial stress as well as physical, mental, and emotional wellbeing. The Isabel Baker Foundation adapts as it grows, working with health professionals to ensure it is providing support in the most efficient and effective way it can.

Decisions on grant approvals are high priority for the Trustees with decisions being made the same day, quite often within the hour. This ensures help is quickly delivered to the families in their time of crisis.

During this financial year, The Isabel Baker Foundation provided a total of 123 grants to families whilst their child was receiving treatment for cancer, bereaved families, and dry suits. This relieved financial hardship and stress as well as increasing physical and mental health and wellbeing. This was an increase on families helped in the previous year (89).

In addition to this, we provided 8 free stays in our newly established holiday home 'Isabel's Retreat'

Referrals for grants and vouchers continue to cover families attending parent hospitals, Southampton, Bristol Children's Hospital, Birmingham Children's Hospital, and the John Radcliffe in Oxford. This covers a large geographical range and includes all the local hospitals that families visit in between hospital stays and specialist appointments. We accept dry suit applications from anywhere in the UK. The Isabel Baker Foundation helps the families of children from newborn to 18 years of age.

Financial Review

TRUSTEES ANNUAL REPORT

The Isabel Baker foundation does not receive any government funding, as such the charity relies completely on the generosity of individual and corporate supporters. Trustees recognize that The Isabel Baker Foundations support is only available when sufficient funds are forthcoming, so a commitment to income generating activities is essential and remains the objective of the charity.

Total income for the year was £139,259.57 (2023 - £56,839.30) was primarily made up from the funding received (£69,595) from The Roger Raymond Charitable Trust, to purchase Isabel's Retreat. This also included a £20,000 grant from the National Lottery, awards for all grants.

The Isabel Baker Foundation does not reserve funds. We pay out funds to grants for families living impacted by childhood cancer where appropriate.

The charity's main expenditure, aside from the grants, dry suits, and food vouchers, is administration costs. This supports the keys objectives of the charity by allowing the charity to raise further funds and support families. Without this expenditure the charity would not have been able to help as many families as it has.

The Year Ahead

Annual Return Statement for The Isabel Baker Foundation

The Isabel Baker Foundation is proud to make a meaningful difference to a diverse group of families across the UK, united by one shared challenge: living with the harsh reality of childhood cancer.

We remain committed to delivering services that address the unique needs of these families in the most effective and efficient way possible. Over the next 12 months, we aim to welcome more families to our newly established holiday home, *Isabel's Retreat*. This sanctuary provides families with an invaluable opportunity to enjoy a life-enhancing break filled with fun, magical moments, and cherished memories. Our mission is to alleviate some of the stress and worry associated with caring for a child whose future is uncertain, offering families the precious gift of time together.

In response to the consistently high demand for dry suits, we will continue to ensure that every child with cancer who needs one receives it. We deeply value the positive impact these suits have on a child's mental, physical, and emotional well-being and are honoured to support families in this way.

Looking ahead, the charity is focused on increasing its annual turnover through a combination of fundraising events, engaging supporters in sponsored activities, and successfully securing grants. These efforts will enable us to expand our reach and sustain the vital services we provide to families in need.

The Isabel Baker Foundation remains dedicated to improving the lives of families affected by childhood cancer and will continue striving to make a lasting impact.

STATEMENT OF TRUSTEES' RESPONSIBILITIES FOR THE FINANCIAL STATEMENTS AND CORPORATE GOVERNANCE

The Trustees are responsible for their Annual Report and for the preparing of the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice and for ensuring they give a true and fair view of the incoming resources and the application of resources of the Charity during the year, and of the state of affairs as at the end of the financial period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and apply them consistently.
- observe the methods and principles in the Charities Statement of Recommended Practice.
- make Judgements and estimates which are reasonable and prudent.
- state whether the applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements.
- prepare the financial statements on a going concern basis unless it is inappropriate to presume that the Charity will continue in operation.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for safeguarding the assets of the Charity and for their proper application as required by charity law, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees have overall responsibility for ensuring that the Charity has appropriate systems and controls, financial and otherwise, to provide reasonable assurance that:

- The Charity is operating efficiently and effectively.
- Proper records are maintained, and financial information used within the Charity, or for publication, is reliable.
- The Charity complies with relevant laws and regulations.

Internal controls over all forms of commitment and expenditure continue to be refined to improve efficiency. Processes are in place to ensure that performance is monitored, and that appropriate management information is prepared and reviewed regularly by the Board of Trustees. The systems of internal control are designed to provide reasonable but not absolute assurance against material misstatement or loss. They include:

- A strategic plan and annual budget approved by the Trustees
 - Regular consideration by the Trustees of financial results, variances from budgets, non-financial performance indicators and benchmarking reviews
 - Delegation of day-to-day management authority and segregation of duties
-

STATEMENT OF TRUSTEES' RESPONSIBILITIES FOR THE FINANCIAL STATEMENTS AND CORPORATE GOVERNANCE

DISCLOSURE OF INFORMATION TO INDEPENDENT ACCOUNTANTS

About the preparation of this Annual Report and Accounts:

- As far as each Trustee is aware, there is no relevant Information of which the Charity's Independent Accountants are unaware.
- Each Trustee has taken all the steps a Trustee might reasonably be expected to have taken to be aware of relevant information and to establish that the Charity's Independent Accountants are aware of that information.

Signature: *V L E Turner*

Full name: Vicky Turner

Position: Charity Founder and CEO

Date: 28.01.2025

FINANCIAL STATEMENTS



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's
report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
The Isabel Baker Foundation

On accounts for the year
ended

31 March 2024

Charity no
(if any)

1166529

Set out on pages

3-4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

17/1/2025

Name:

Brett Keel

Relevant professional
qualification(s) or body
(if any):

ACA

Address:

21 Church Road

Poole

Dorset, BH14 8UF

FINANCIAL STATEMENTS

Section B **Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

FINANCIAL STATEMENTS

The Isabel Baker Foundation

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Profit and Loss Account

For the Year Ended 31 March 2024

	<u>£</u>	<u>£</u>
<u>Income</u>		
Donations	86053.82	
Sponsorship and Events Income	19825.84	
Gift Aid	0.00	
Isobels Retreat	13379.91	
Grant Funding	<u>20000.00</u>	
		139259.57
<u>Purchases</u>		
Grants and Dry Suits	12518.49	
Vouchers	5650.00	
Isobels Retreat	23873.96	
Fundraising Costs	<u>11329.62</u>	
		53372.07
Gross Profit		<u>85887.50</u>
<u>Overheads</u>		
Wages	31690.92	
Insurance	417.63	
Postage	459.73	
Stationery	66.99	
Advertising	27.00	
Telephone and Internet	1224.36	
Website	872.67	
Computer Expenses	775.84	
Motor Expenses	3844.84	
Professional Fees	127.78	
Subscriptions	335.83	
Depreciation	<u>9909.21</u>	
		49752.80
<u>Net Surplus for the year</u>		<u><u>36134.70</u></u>

FINANCIAL STATEMENTS

The Isabel Baker Foundation

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Balance Sheet

As at 31 March 2024

	£	£
<u>Fixed Assets</u>		
Holiday Retreat		56023.22
Office Equipment		0.00
Fixtures and Fittings		128.95
		<u>56152.17</u>
<u>Current Assets</u>		
Isabels Treasures Ltd	3624.02	
Other Debtors	0.00	
Bank Account	12351.93	
	<u>15975.95</u>	
<u>Current Liabilities</u>		
Trade Creditors	0.00	
Net Current Assets		15975.95
<u>Total Assets less Total Liabilities</u>		<u><u>72128.12</u></u>
<u>Capital & Reserves</u>		
Reserves brought forward		35993.42
Surplus for the year		36134.70
		<u><u>72128.12</u></u>

CONTACT US



CONTACT THE ISABEL BAKER FOUNDATION

Email/

laura@theisabelbakerfoundation.com

Website/

www.theisabelbakerfoundation.com

Follow us on social media

[@theisabelbakerfoundation](https://www.instagram.com/theisabelbakerfoundation)

THE ISABEL BAKER FOUNDATION

England & Wales - Charity number 1166529

Accounts



The Isabel Baker Foundation

Registered Charity 1166529
Annual Report 2022/2023

THE ISABEL BAKER FOUNDATION

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THE ISABEL BAKER FOUNDATION
LEGAL AND ADMINISTRATIVE INFORMATION

Charity No: 1166529

Trustees: K Fox (Chair)
L Chambers (Secretary)
A Gray
J Simpson
N Tanner-Wood
N Coleman
L Darke

Principal Office: 133 Barrack Road,
Christchurch
Dorset
BH23 2AW

Principal Bankers: Santander
24 High Street
Christchurch
Dorset
BH23 1DH

**Independent
Examiner:** Richard Allen & Associates
21 Church Road
Poole
BH14 8UF

THE ISABEL BAKER FOUNDATION

TRUSTEES ANNUAL REPORT

Trustees Annual Report

The board of trustees of The Isabel Baker Foundation present's its report and accounts for the year ended 31st March 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard Applicable in UK and Republic of Ireland (FRS 102) (Effective 1 January 2019)

Structure, Governance and Management

Management

The Isabel Baker Foundation is a registered charity, number 1166529 and is governed by its Governing Document which was adopted on 13th April 2016. The Isabel Baker foundation uses a 'Constitution of Charitable Incorporated Organisation' whose only voting members are its charity trustees.

The Isabel Baker Foundation was founded following the death of Isabel Baker aged 1 from Infantile Acute Lymphoblastic Leukemia to provide financial support for bereaved families of children with cancer as well as families currently living with childhood cancer. Over time, and thanks to the introduction of the children's funeral fund, which we very proudly supported in parliament, the charity has evolved to also provide dry suits, food vouchers and gifts. Over the past 7 years, the Isabel Baker Foundation has provided over 900 grants to children and their families needing financial support.

Trustees

The trustees are responsible for all the decision making within The Isabel Baker Foundation. Trustees are selected when there is a need due to a vacancy or increase in workload. They are recruited for their continued interest and commitment to improving and expanding The Isabel Baker Foundation. They could also have a specific skill which is needed to help run the charity more effectively. The whole board of trustees' remains in full control of the decisions made when recruiting a new trustee. Trustees are bound by a signed code of conduct and give their time freely. No remuneration is paid.

Delegation

Due to being a small charity, the organisational structure of The Isabel Baker Foundation focuses on teamwork. All trustees work together to ensure the smooth running and continuous improvement of the charity to expand and help as many families as possible.

The Trustees delegate responsibility for the day-to-day administration of the charity to the CEO/Founder who liaises regularly with the board.

Outside of the trustees, The Isabel Baker Foundation works closely with Young Lives vs Cancer, formally known as CLIC Sargent. Young Lives vs Cancer social workers are in the best position to know which families impacted by childhood cancer are experiencing financial hardship or require a dry suit and refer them accordingly. Once families have been referred and their applications have been accepted by the trustees, the charities then extend its help directly to the families in need. This is usually via direct payments, vouchers, or dry suits.

Risk Management

The trustees of The Isabel Baker Foundation are considerate of the major risks that small charities face. A decline in funding and donations and ultimately having to turn down applications is the biggest risk facing the charity as The Isabel Baker Foundation has no regular guaranteed income.

The trustees continually try and generate funds by holding events and trying to generate public interest. The Isabel Baker Foundation has systems and procedures in place to manage risks. Furthermore, adequate insurance cover is in place and is renewed on an annual basis.

To help prevent fraud, the charity encourages donations via reputable companies such as Just Giving, Enthuse & Stripe.

To ensure compliance, applications for grants and vouchers are only accepted when completed and signed by a health care professional such as a Young Lives vs Cancer Social Worker.

Objectives

The Isabel Baker Foundation endeavours to relieve financial hardship by providing grants to bereaved parents of children with cancer in the months after their child's death, as well as, providing food vouchers to families on reduced income whilst their child is receiving treatment for cancer. In addition to this, the charity provides dry suits to children with Central Venous lines fitted to allow them to safely enjoy water and improve their physical and mental wellbeing.

Achievements and Performance

The Isabel Baker Foundation is a proactive, adaptable, and determined charity. It has seen substantial growth since it began, expanding to help over 900 families to date.

It was founded due to the personal experience of the charity founder. She experienced firsthand the devastating impact having a child with cancer has on the physical, financial, and emotional wellbeing of the whole family. Both during treatment and after.

To provide aid the charity works hard to provide practical measures that help with financial stress as well as physical, mental, and emotional wellbeing. The Isabel Baker Foundation adapts as it grows, working with health professionals to ensure it is providing support in the most efficient and effective way it can.

Decisions on grant approvals are high priority for the Trustees with decisions being made the same day, quite often within the hour. This ensures help is quickly delivered to the families in their time of crisis.

During this financial year, The Isabel Baker Foundation provided a total of 89 grants to families whilst their child was receiving treatment for cancer, bereaved families, and dry suits. This relieved financial hardship and stress as well as increasing physical and mental health and wellbeing. This was a decrease on families helped in the previous year (149). The possible reason for the decrease in applications could be because of the Children's.

Funeral Fund being implemented in the U.K. This means all funerals are now free for children. This is not means tested. The Isabel Baker Foundation will continue to help with the additional costs of a funeral such as flowers and headstones.

Additionally, we also believe that we had a much higher rate of applications during the pandemic.

Referrals for grants and vouchers continue to cover families attending parent hospitals, Southampton, Bristol Children's Hospital, Birmingham Children's Hospital, and the John Radcliffe in Oxford. This covers a large geographical range and includes all the local hospitals that families visit in between hospital stays and specialist appointments. We accept dry suit applications from anywhere in the UK. The Isabel Baker Foundation helps the families of children from newborn to 18 years of age.

Financial Review

The Isabel Baker foundation does not receive any government funding, as such the charity relies completely on the generosity of individual and corporate supporters. Trustees recognize that The Isabel Baker Foundations support is only available when sufficient funds are forthcoming, so a commitment to income generating activities is essential and remains the objective of the charity.

Total income for the year was £56,839.30 (2022 - £49,101.10) was primarily made up from donations received. This included a £10,000 grant from the National Lottery, awards for all grants. Approximately 63% of the income was made up from people donating outside of sponsored events, such as corporate donations, donation pages set up on Facebook and monthly standing orders.

The Isabel Baker Foundation does not reserve funds. We pay out funds to grants for families living impacted by childhood cancer where appropriate.

The charity's main expenditure, aside from the grants, dry suits, and food vouchers, is administration costs. This supports the key objectives of the charity by allowing the charity to raise further funds and support families. Without this expenditure the charity would not have been able to help as many families as it has.

The Year Ahead

The Isabel Baker Foundation is proud to make a difference to a diverse group of people from all over the country, with one thing in common, living with the harsh reality of Childhood Cancer.

We will continue to provide services to meet these family's needs in the most efficient way possible. In the next 12 months we hope to open our first holiday home 'Isabel's Retreat', having already put down the deposit and secured funding from The Roger Raymond Charitable Trust. We hope to give families an important life enhancing break with fun, magical moments, and the opportunity to make some great memories. Our aim is to remove some of the stress and worry of caring for a child whose future is uncertain and give families the gift of time together.

The charity hopes to increase its yearly turnover next year through holding events. Despite adaptations in our fundraising efforts, there is no doubt that COVID-19 had a detrimental effect on the income and growth of the charity.

Going forward, we are determined to recover some of this loss now we are in a strong position, with loyal supporters, funding from the National Lottery Awards for All to contribute to salary costs and a strong team of Trustees.

STATEMENT OF TRUSTEES' RESPONSIBILITIES FOR THE' FINANCIAL STATEMENTS AND CORPORATE GOVERNANCE

The Trustees are responsible for their Annual Report and for the preparing of the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice and for ensuring they give a true and fair view of the incoming resources and the application of resources of the Charity during the year, and of the state of affairs as at the end of the financial period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and apply them consistently.
- observe the methods and principles in the Charities Statement of Recommended Practice.
- make Judgements and estimates which are reasonable and prudent.
- state whether the applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements.

- prepare the financial statements on a going concern basis unless it is inappropriate to presume that the Charity will continue in operation.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for safeguarding the assets of the Charity and for their proper application as required by charity law, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees have overall responsibility for ensuring that the Charity has appropriate systems and controls, financial and otherwise, to provide reasonable assurance that:

- The Charity is operating efficiently and effectively.
- proper records are maintained, and financial information used within the Charity, or for publication, is reliable.
- the Charity complies with relevant laws and regulations.

Internal controls over all forms of commitment and expenditure continue to be refined to Improve efficiency. Processes are in place to ensure that performance is monitored, and that appropriate management information is prepared and reviewed regularly by the Board of Trustees. The systems of internal control are designed to provide reasonable but not absolute assurance against material misstatement or loss. They include:

- a strategic plan and annual budget approved by the Trustees
- regular consideration by the Trustees of financial results, variances from budgets, non. Financial performance indicators and benchmarking reviews
- delegation of day-to-day management authority and segregation of duties
- identification and management of risks

DISCLOSURE OF INFORMATION TO INDEPENDENT ACCOUNTANTS

About the preparation of this Annual Report and Accounts:

- As far as each Trustee is aware, there is no relevant Information of which the Charity's Independent Accountants are unaware.
- Each Trustee has taken all the steps a Trustee might reasonably be expected to have taken to be aware of relevant information and to establish that the Charity's Independent Accountants are aware of that information.

Signature: *V L E Turner*

Full name: Vicky Turner

Position: Charity Founder and CEO

Date: 30.01.2024



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name: The Isabel Baker Foundation

On accounts for the year ended

31 March 2023 Charity no (if any): 1166529

Set out on pages

3-4 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2023.

Responsibilities and basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
• the accounts did not accord with the accounting records; or
• the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Brett Keel

Date: 24/01/2024

Name: Brett Keel

Relevant professional qualification(s) or body (if any):

ACA

Address:

21 Church Road

Poole

Dorset, BH14 8UF

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

Profit and Loss Account

For the Year Ended 31 March 2023

	<u>£</u>	<u>£</u>
<u>Income</u>		
Donations	35696.72	
Sponsorship and Events Income	10213.94	
Gift Aid	928.64	
Grant Funding	<u>10000.00</u>	
		56839.30
<u>Purchases</u>		
Grants and Dry Suits	7060.80	
Vouchers	3587.87	
Fundraising Costs	<u>6239.27</u>	
		16887.94
Gross Profit		<u>39951.36</u>
<u>Overheads</u>		
Wages	13750.00	
Insurance	402.62	
Postage	27.34	
Telephone and Internet	270.62	
Website	1234.19	
Computer Expenses	737.19	
Motor Expenses	3530.06	
Subscriptions	132.05	
Depreciation	<u>26.77</u>	
		20110.84
<u>Net Surplus for the year</u>		<u><u>19840.52</u></u>

Balance Sheet

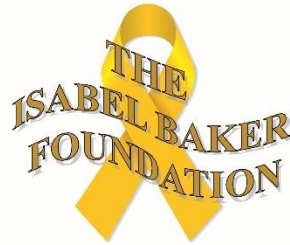
As at 31 March 2023

	£	£
<u>Fixed Assets</u>		
Office Equipment		0.00
Fixtures and Fittings		151.71
		<u>151.71</u>
<u>Current Assets</u>		
Isabels Treasures Ltd	3624.02	
Other Debtors	5000.00	
Bank Account	27217.69	
	<u>35841.71</u>	
<u>Current Liabilities</u>		
Trade Creditors	0.00	
Net Current Assets		35841.71
<u>Total Assets less Total Liabilities</u>		<u><u>35993.42</u></u>
<u>Capital & Reserves</u>		
Reserves brought forward		16152.90
Surplus for the year		19840.52
		<u><u>35993.42</u></u>

THE ISABEL BAKER FOUNDATION

England & Wales - Charity number 1166529

Accounts



The Isabel Baker Foundation

ANNUAL REPORT 2021/2022

THE ISABEL BAKER FOUNDATION

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THE ISABEL BAKER FOUNDATION

LEGAL AND ADMINISTRATIVE INFORMATION

Charity No:	1166529
Trustees:	K Fox (Chair) L Chambers (Secretary) A Gray J Simpson N Tanner-Wood N Coleman L Darke
Principal Office:	133 Barrack Road, Christchurch Dorset BH23 2AW
Principal Bankers:	Santander 24 High Street Christchurch Dorset BH23 1DH
Independent Examiner:	Richard Allen & Associates 21 Church Road Poole BH14 8UF

Trustees Annual Report

The board of trustees of The Isabel Baker Foundation present's its report and accounts for the year ended 31st March 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard Applicable in UK and Republic of Ireland (FRS 102) (Effective 1 January 2019)

Structure, Governance and Management

Management

The Isabel Baker Foundation is a registered charity, number 1166529 and is governed by its Governing Document which was adopted on 13th April 2016. The Isabel Baker foundation uses a 'Constitution of Charitable Incorporated Organisation' whose only voting members are its charity trustees.

The Isabel Baker Foundation was founded following the death of Isabel Baker aged 1 from Infantile Acute Lymphoblastic Leukemia to provide help for bereaved families of children with childhood cancer and families currently living with childhood cancer. Over the past 6 years, the Isabel Baker Foundation has provided over 800 grants to children and their families needing financial support.

Trustees

The trustees are responsible for the overall running of The Isabel Baker Foundation. Trustees are selected when there is a need due to a vacancy through resignation or increase in workload. They are recruited for their continued interest and commitment to improving and expanding The Isabel Baker Foundation. They could also have a specific skill which is needed to help run the charity more effectively. The whole board of trustees' remains in full control of the decisions made when recruiting a new trustee. Trustees are bound by a signed code of conduct and give their time freely. No remuneration is paid.

Delegation

Due to being a small charity, the organisational structure of The Isabel Baker Foundation focuses on teamwork. All trustees work together to ensure the smooth running and continuous improvement of the charity to expand and help as many families as possible.

The Trustees delegate responsibility for the day-to-day administration of the charity to the CEO/Founder who liaises regularly with the board.

Outside of the trustees, The Isabel Baker Foundation works closely with CLIC Sargent, now rebranded as Young Lives vs Cancer. Young Lives vs Cancer social workers are in the best position to know which families living with children with cancer are experiencing financial hardship or require a dry suit and refer them accordingly. Once families have been referred and their

applications have been accepted by the trustees, the charities then extend its help directly to the families in need. This is usually via direct payments, vouchers, or dry suits.

Risk Management

The trustees of The Isabel Baker Foundation are considerate of the major risks that small charities face. A decline in funding and donations and ultimately having to turn down applications is the biggest risk facing the charity. The Isabel Baker Foundation has no regular guaranteed income. The trustees continually try and generate funds by holding events and trying to generate public interest. The charity has systems and procedures in place to manage risks.

Furthermore, adequate insurance cover is in place and is renewed on an annual basis.

To help prevent fraud, the charity encourages donations via reputable fundraising companies such as Just Giving.

To ensure compliance, applications for grants and vouchers are only accepted when completed and signed by a health care professional such as a Young Lives vs Cancer Social Worker.

Objectives

The Isabel Baker Foundation endeavours to relieve financial hardship by providing grants to bereaved parents of children with cancer in the months after their child's death, as well as, providing food vouchers to families on reduced income whilst their child is receiving treatment for cancer. In addition to this, the charity provides dry suits to children with Central Venous lines fitted to allow them to safely enjoy water and improve their physical and mental wellbeing.

Achievements and Performance

The Isabel Baker Foundation is a proactive, adaptable, and determined charity. It has seen substantial growth since it began, expanding to help over 800 families in total to date.

It was founded due to the personal experience of the charity founder on the devastating impact having a child with cancer has on the physical, financial, and emotional wellbeing of the whole family. Both during treatment and after.

To provide aid the charity works hard to provide practical measures that help with financial stress as well as physical, mental, and emotional wellbeing. The Isabel Baker Foundation adapts as it grows, working with health professionals to ensure it is providing support in the most efficient and effective way it can.

Decisions on grant approvals are high priority for the Trustees with decisions being made the same day, quite often within the hour. This ensures help is quickly delivered to the families in their time of crisis.

During this financial year, The Isabel Baker Foundation provided a total of 149 grants to families experiencing financial hardship whilst their child was receiving treatment for cancer, bereaved

families, and dry suits. This relieved financial hardship and stress as well as increasing physical and mental health and wellbeing. This was a decrease on families helped in the previous year (181). The possible reason for the decrease in applications could be because of the Children's Funeral Fund being implemented in the U.K. This means all funerals are now free for children. This is not means tested. The Isabel Baker Foundation will continue to help with the additional costs of a funeral such as flowers and headstones.

Referrals continue to cover families attending parent hospitals; Southampton, Bristol Children's Hospital, Birmingham Children's Hospital and the John Radcliffe in Oxford. This covers a large geographical range and includes all the local hospitals that families visit in between hospital stays and specialist appointments. The Isabel Baker Foundation helps children from newborn to 16 years of age.

Financial Review

The Isabel Baker foundation does not receive any government funding, as such the charity relies completely on the generosity of individual and corporate supporters. Trustees recognize that The Isabel Baker Foundations support is only available when sufficient funds are forthcoming, so a commitment to income generating activities is essential and remains the objective of the charity

Total income for the year was £49,101.10 (2021 - £45,484.44) was primarily made up from donations received. This included a £10,000 grant from the National Lottery, awards for all grants. Approximately 65% of the income was made up from people donating outside of sponsored events, such as corporate donations, donation pages set up on Facebook and monthly standing orders.

The Isabel Baker Foundation does not reserve funds. We pay out funds to grants for families living with childhood cancer where appropriate. The trustees feel it would be inappropriate to reserve funds instead of paying them out to families who desperately need them.

The charity's main expenditure, aside from the grants, dry suits and food vouchers, is administration costs. This supports the keys objectives of the charity by allowing the charity to raise further funds and support families. Without this expenditure the charity would not have been able to help as many families as it has.

The Year Ahead

The Isabel Baker Foundation is proud to make a difference to a diverse group of people from all over the country, with one thing in common, living with the harsh reality of Childhood Cancer. We will continue to provide services to meet these family's needs in the most efficient way possible.

The charity hopes to increase its yearly turnover next year through holding events. Despite adaptations in our fundraising efforts, there is no doubt that COVID-19 had a detrimental affect on the income and growth of the charity. Going forward, we are determined to recover some of

this lose now we are in a strong position, with loyal supporters, funding from the National Lottery Awards for All to contribute to salary costs and a strong team of Trustees.

Having assessed the need for a holiday home to provide families living with Childhood Cancer the opportunity to spend time together and make precious memories, our next goal is to expand our services to provide this. We are hopeful that the new financial year will offer opportunities for us to develop this service further.

STATEMENT OF TRUSTEES' RESPONSIBILITIES FOR THE' FINANCIAL STATEMENTS AND CORPORATE GOVERNANCE

The Trustees are responsible for their Annual Report and for the preparing of the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice and for ensuring they give a true and fair view of the incoming resources and the application of resources of the Charity during the year, and of the state of affairs as at the end of the financial period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and apply them consistently;
- observe the methods and principles In the Charities Statement of Recommended Practice.
- make Judgements and estimates which are reasonable and prudent.
- state whether the applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on a going concern basis unless It is inappropriate to presume that the Charity will continue in operation.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for safeguarding the assets of the Charity and for their proper application as required by charity law, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees have overall responsibility for ensuring that the Charity has appropriate systems and controls, financial and otherwise, to provide reasonable assurance that:

- The Charity is operating efficiently and effectively.
- proper records are maintained, and financial information used within the Charity, or for publication, is reliable.
- the Charity complies with relevant laws and regulations.

Internal controls over all forms of commitment and expenditure continue to be refined to Improve efficiency. Processes are In place to ensure that performance is monitored and that appropriate management information is prepared and reviewed regularly by the Board of Trustees. The systems of internal control are designed to provide reasonable but not absolute assurance against material misstatement or loss. They include:

- a strategic plan and annual budget approved by the Trustees

- regular consideration by the Trustees of financial results, variances from budgets, non. financial performance indicators and benchmarking reviews
- delegation of day-to-day management authority and segregation of duties
- identification and management of risks

DISCLOSURE OF INFORMATION TO INDEPENDENT ACCOUNTANTS

About the preparation of this Annual Report and Accounts:

- As far as each Trustee is aware, there is no relevant Information of which the Charity's Independent Accountants are unaware.
- Each Trustee has taken all the steps a Trustee might reasonably be expected to have taken to be aware of relevant information and to establish that the Charity's Independent Accountants are aware of that information.

Signature: *VLE Turner*

Full name: Vicky Turner

Position: Charity Founder and CEO

Date: 30.01.2023



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name
The Isabel Baker Foundation

On accounts for the year ended

31 March 2022

Charity no (if any)

1166529

Set out on pages

3-4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

B Keel

Date:

31/01/2023

Name:

Brett Keel

Relevant professional qualification(s) or body (if any):

ACA

Address:

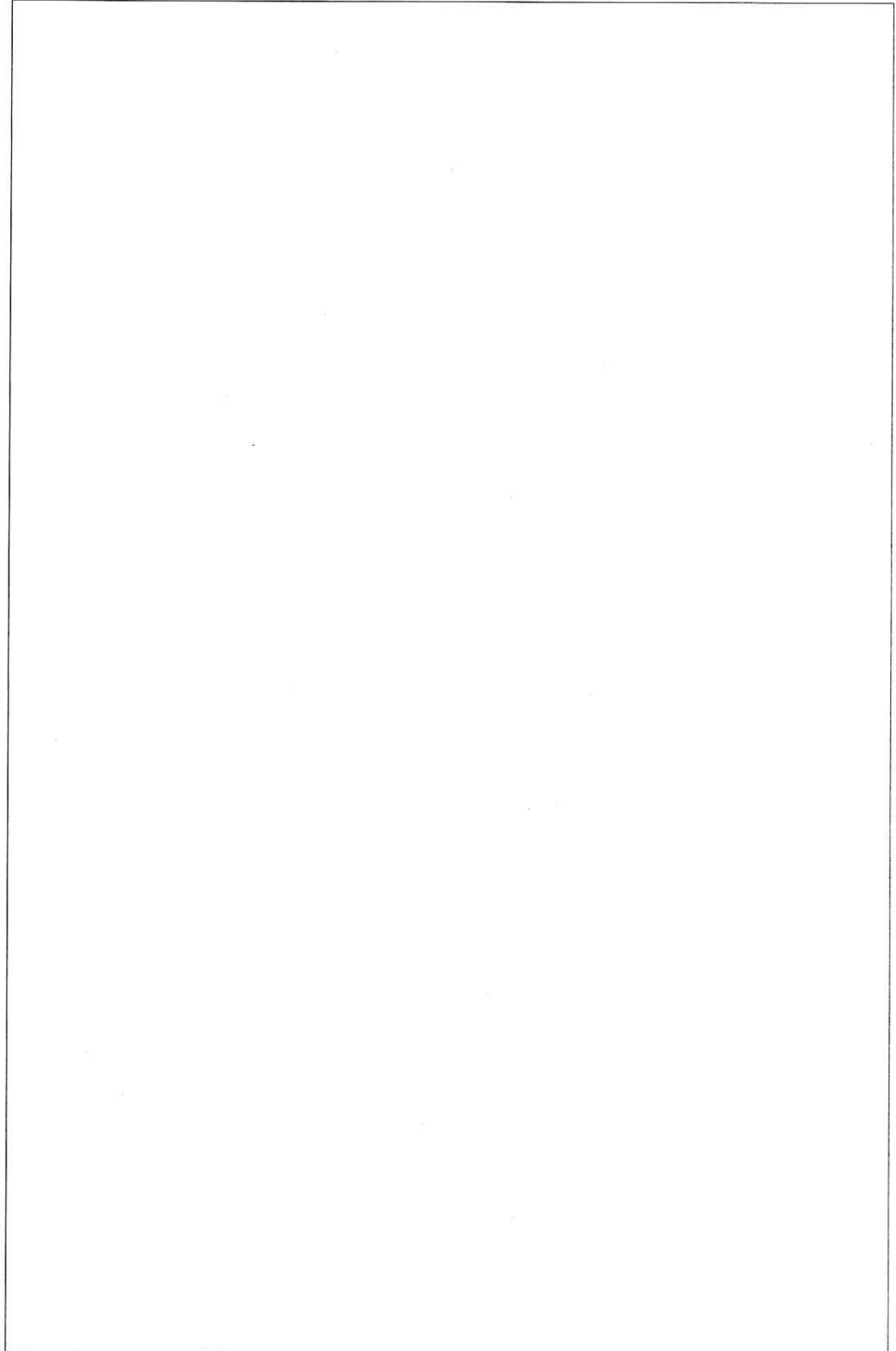
21 Church Road

Poole

Dorset, BH14 8UF

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



Profit and Loss Account

For the Year Ended 31 March 2022

	<u>£</u>	<u>£</u>
<u>Income</u>		
Donations	40178.01	
Sponsorship and Events Income	8747.79	
Gift Aid	175.30	
	<hr/>	49101.10
<u>Purchases</u>		
Grants and Dry Suits	6061.07	
Vouchers	7053.50	
Fundraising Costs	2089.50	
	<hr/>	15204.07
Gross Profit		<hr/>
		33897.03
<u>Overheads</u>		
Wages	18085.00	
Advertising	150.70	
Insurance	402.62	
Postage	7.92	
Stationery	152.81	
Telephone and Internet	779.10	
Website	1039.87	
Computer Expenses	248.22	
Professional Fees	270.10	
Motor Expenses	3412.12	
Repairs and Renewals	19.99	
Bank Charges	0.00	
Subscriptions	198.00	
Licences	20.00	
Training	0.00	
Rent	124.41	
Depreciation	199.50	
	<hr/>	25110.36
<u>Net Surplus for the year</u>		<hr/> <hr/>
		8786.67

Balance Sheet

As at 31 March 2022

	<u>£</u>	<u>£</u>
<u>Fixed Assets</u>		
Office Equipment		0.00
Fixtures and Fittings		178.48
		<u>178.48</u>
<u>Current Assets</u>		
Isabels Treasures Ltd	3164.02	
Bank Account	12810.40	
	<u>15974.42</u>	
<u>Current Liabilities</u>		
Trade Creditors	0.00	
Net Current Assets		15974.42
<u>Total Assets less Total Liabilities</u>		<u><u>16152.90</u></u>
 <u>Capital & Reserves</u>		
Reserves brought forward		7366.23
Surplus for the year		8786.67
		<u><u>16152.90</u></u>

THE ISABEL BAKER FOUNDATION

England & Wales - Charity number 1166529

Accounts



The Isabel Baker Foundation

Registered Charity Number: 116529

**133 Barrack Road
Christchurch
Dorset
BH23 2AW**

Telephone 07990 740 773

ANNUAL REPORT 2020/2021

The Isabel Baker Foundation
Report and Financial Statements
Year ended: 31st March 2021
Charity No: 1166529

Reference and administrative information

Trustees

K Fox, Chair of Trustees
L Chambers, Secretary
A Gray
J Simpson
T Tanner-Wood
N Coleman
L Darke

Principal Office

133 Barrack Road, Christchurch, Dorset, BH23 2AW

[Facebook.com/theisabelbakerfoundation](https://www.facebook.com/theisabelbakerfoundation)
[Instagram.com/theisabelbakerfoundation](https://www.instagram.com/theisabelbakerfoundation)

**The Isabel Baker Foundation is committed
to financially assisting families affected by
Childhood Cancer**

1. Structure, Governance and Management

- 1.1 The type of governing document that The Isabel Baker foundation uses is a 'Constitution of Charitable Incorporated Organisation whose only voting members are its charity trustees'.
- 1.2 Trustees are selected when there is a need due to a vacancy through resignation or increase in workload. They are recruited for their continued interest and commitment to improving and expanding The Isabel Baker Foundation. They could also have a specific skill which is needed to help run the charity more effectively. The whole board of trustees' remains in full control of the decisions made when recruiting a new trustee.
- 1.3 Due to being a small charity, the organisational structure of The Isabel Baker Foundation focuses on teamwork. All trustees work together to ensure the smooth running and continuous improvement of the charity to expand and help as many families as possible.
- 1.4 Outside of the trustees, The Isabel Baker Foundation works closely with CLIC Sargent, now rebranded as Young Lives vs Cancer. Young Lives vs Cancer social workers are in the best position to know which families living with children with cancer are experiencing financial hardship and refer them accordingly. Once families have been referred and their applications have been accepted by the trustees, the charities then extend its help directly to the families in need. This is usually via direct payments, vouchers, or dry suits.
- 1.5 The trustees of The Isabel Baker Foundation are considerate of the major risks that small charities face. A decline in funding and donations and ultimately having to turn down applications is the biggest risk facing the charity. The Isabel Baker Foundation has no regular guaranteed income. The trustees continually try and generate funds by holding events and trying to generate public interest.
- 1.6 To avoid inadequate insurance cover, the charity ensures its public liability is renewed on time and is careful to check the cover is appropriate before any events.
- 1.7 To help prevent fraud, the charity encourages donations via reputable fundraising companies such as Just Giving.
- 1.8 Furthermore, applications for grants and vouchers are only accepted when completed and signed by a health care professional such as a Young Lives vs Cancer Social Worker.
- 1.9 Damage to reputation is another concern. To protect our reputation all trustees act within a professional manner at all times when representing The Isabel Baker Foundation. The trustees also regularly send feedback questionnaires to professionals they have worked with to see if there is any way they can improve the service.

2. Objects and activities

- 2.1 The objectives of The Isabel Baker Foundation include relieving financial hardship by providing grants to bereaved parents of children with cancer, in England, in the months after their child's death, as well as, providing food vouchers to families on reduced income whilst their child is receiving treatment for cancer. In addition to this, the charity provides

dry suits to children with Central Venous lines fitted to allow them to safely enjoy water and improve their physical and mental wellbeing.

- 2.2 The charities main activity is providing grants to bereaved parents of children with cancer, experiencing financial difficulty, in England, during the months after their child's death. An example of what this money can be used for is Funeral Costs, Headstone Costs or to allow the parents time off work to grieve for their child. All trustees are mindful of the guidance issued by the Charity Commission on public benefit. This benefits the public by reducing financial hardship as well as stress, at crisis point.
- 2.3 Grants are provided to bereaved parents of children with cancer in England during the months after their child's death to relieve financial hardship. Grants are applied for by Young Lives vs Cancer Social Workers on behalf of the bereaved families. Trustees shall then decide if the applicant has been successful in their application. If the applicant is successful, the grant shall be made by bank transfer or cheque directly to the bereaved family.

3. Achievements and Performance

- 3.1 During this financial year, The Isabel Baker Foundation provided a total of 181 grants to families experiencing financial hardship whilst their child was in hospital for a long period of time receiving treatment from cancer, bereaved families, and dry suits. This relieved financial hardship and stress as well as increasing physical and mental health and wellbeing. This is an increase on families helped in the previous year (141). The reason for the increase in applications could be because of more families needing financial support due to the global pandemic, as well as the opportunity to apply for our new dry suit fund.

4. Financial Review

- 4.1 Total income for the year was £45,484.44 (2020 - £38,682.43) primarily made up from donations received. Approximately 93% of the income was made up from people donating outside of sponsored events, such as donation pages set up on Facebook and monthly Standing Orders. The reason for this huge rise in donations outside of events is due to the inability to hold any physical events during the global pandemic
- 4.2 The Isabel Baker Foundation does not reserve funds. We pay out the funds to grants for families living with childhood cancer where appropriate. The trustees feel it would be inappropriate to reserve funds instead of paying them out to families who desperately need them.
- 4.3 The Isabel Baker Foundation fundraised by applying for grants from organisations such as the Talbot Village trust, as well as holding online events and raffles.
- 4.4 The charity's principal source of funds is money from donations.
- 4.5 The charity's main expenditure, aside from the grants and food vouchers, is administration costs. This supports the key objectives of the charity by allowing the charity to raise further funds and support even more families. Without this expenditure the charity would not have been able to help as many families as it did.

5. The Year Ahead

- 5.1 We hope to again increase our income through holding online events (considering the global pandemic), as well as more physical events now the restrictions are beginning to lift in the U.K
- 5.2 We hope to expand our services by funding a holiday home for families of children with cancer
- 5.3 We intend to continue raising awareness of Childhood Cancer, as well as The Early Signs & Symptoms, through social media and events.

Signature: *VLE Turner*

Full name: Vicky Turner

Position: Charity Founder and CEO

Date: 30.01.2022

Date: 15/01/2022

Time: 15:36:26

The Isabel Baker Foundation

~~Page: 1~~

Profit and Loss

From: Brought forward
To: Month 12, March 2021

Chart of Accounts:

Default Layout of Accounts

	<u>Period</u>	<u>Year to Date</u>	
Sales			
Donations Received	42,439.86	42,439.86	
Sponsorship and Events	2,744.57	2,744.57	
Gift Aid	180.01	180.01	
Other Sales	120.00	120.00	
	45,484.44		45,484.44
Purchases			
Grants and Wishlist Items	13,627.57	13,627.57	
Vouchers	6,524.00	6,524.00	
Fundraising Costs	1,148.60	1,148.60	
Volunteer Welfare	54.63	54.63	
Other Direct Expenses	130.00	130.00	
	21,484.80		21,484.80
	<u>23,999.64</u>		<u>23,999.64</u>
Gross Profit/(Loss):			
Overheads			
Administration Fees	12,423.71	12,423.71	
Advertising	190.19	190.19	
Gifts	83.18	83.18	
Rent, Rates and Ins	402.62	402.62	
Travelling and Entertainment	173.66	173.66	
Printing, Postage and Stationery	406.00	406.00	
Telephone and Internet Charges	620.46	620.46	
Website Charges	489.58	489.58	
Computer Expenses	299.17	299.17	
Professional Fees	362.50	362.50	
Vehicle Leasing Costs	3,407.12	3,407.12	
Maintenance	60.00	60.00	
Bank Charges and Interest	0.99	0.99	
Depreciation	167.99	167.99	
Training	197.00	197.00	
Subscriptions	247.96	247.96	
Licences	40.00	40.00	
Sundry	5.04	5.04	
	19,577.17		19,577.17
	<u>4,422.47</u>		<u>4,422.47</u>
Net Profit/(Loss):			

Date: 15/01/2022
Time: 15:37:14

The Isabel Baker Foundation
Balance Sheet

~~Page: 1~~

From: Brought forward
To: Month 12, March 2021

Chart of Accounts:

Default Layout of Accounts

	<u>Period</u>		<u>Year to Date</u>	
Fixed Assets				
Office Equipment	168.00		168.00	
		168.00		168.00
Current Assets				
Isabel Treasures Ltd	4,419.26		4,419.26	
Bank Account	2,778.97		2,778.97	
		7,198.23		7,198.23
Current Liabilities				
		0.00		0.00
Current Assets less Current Liabilities:		7,198.23		7,198.23
Total Assets less Current Liabilities:		7,366.23		7,366.23
Long Term Liabilities				
		0.00		0.00
Total Assets less Total Liabilities:		7,366.23		7,366.23
Capital & Reserves				
Reserves	2,943.76		2,943.76	
P & L Account	4,422.47		4,422.47	
		7,366.23		7,366.23



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Isabel Baker Foundation

**On accounts for the year
ended**

31 March 2021

**Charity no
(if any)**

1166529

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2021.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Brett Keel

Date:

15/01/2022

Name:

Brett Keel

**Relevant professional
qualification(s) or body
(if any):**

ACA

Address:

21 Church Road

Poole

Dorset, BH14 8UF

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

