



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01/04/2024** Period start date To **31/03/2025**  
Period end date

**Charity name: Rob Stephenson Trust**

**Charity registration number:1166500**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance young people's lives through sport and leisure set out in the charity commission guidelines
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Under the power and duties of trustees, we have donated sports equipment and training to many places in the world
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had regard to the guidance issued by the Charity Commission

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>As deemed suitable by the Trustees</b>
Policy on social investment including program related investment	Para 1.38	<b>As deemed suitable by the Trustees</b>
Contribution made by volunteers	Para 1.38	<b>Policy of no financial remuneration</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Provision of sports equipment to community projects in South Africa, Rwanda and Ukraine to provide the children with much-needed apparatus.</b></p> <p><b>Further support of Christmas boxes with tennis balls for children across Eastern Europe in support of a church collection.</b></p> <p><b>All these donations made possible by the contribution from a bike ride in Newcastle. Together with fund raising events run by Angela Sigsworth, Newcastle Agrics, and Just Giving</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>£134,417</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves held to meet requests for assistance</b>
Amount of reserves held	Para 1.22	<b>Current Account £134,417</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Nil</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Fundraising activities</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>All money held in current account for access as required</b>
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		<b>Family three-person Board</b>
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>As per Trust Deed</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>CIO – Charitable Incorporated Association</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Approval by existing trustees majority vote</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Rob Stephenson Trust
Other name the charity uses	
Registered charity number	1166500
Charity's principal address	Beech Lodge 66 Middleton Road Pickering YO18 8NH

### **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Patrick Stephenson			
2	Nicola Stephenson			
3	Sam Stephenson			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

## Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
---	--

Full name(s)

Patrick Stephenson	
--------------------	--

Position (eg Secretary,  
Chair, etc)

Trustee	
---------	--

Date

27/11/2025
------------