



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01-04-2023** Period start date To **31-03-2024** period end date

Charity name: **Royal Windermere Yacht Club Sailing Academy C.I.O.**

Charity registration number: **1166341**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The charity aims to advance amateur sport in South Lakeland and surrounding areas by the provision of coaching,equipment and facilities for sailing</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>The charity currently owns three 'Feva' sailing dinghies which are made available for Royal Yachting Association training courses on Lake Windermere. Two larger 'Bahia' dinghies have been ordered</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees have had regard to the commissions public benefit requirement statutory guidance.</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	



Other		
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Charity owns three 'Feva' and two 'Bahia' sailing dinghies which are made available for RYA training courses on Lake Windermere. Courses are open to all school children and are provided throughout the sailing season .After school ,on Saturday mornings and weeklong courses are also run during summer holidays. RYA level one, two and three courses are provided.</p> <p>The Charity has recently purchased two 'Bahia' sailing dinghies . These larger dinghies will allow older juniors to progress and eventually become competent dinghy sailors</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		



## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The Charity holds sufficient funds to remain a going concern for the foreseeable future</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>None</b>
Amount of reserves held	Para 1.22	<b>None</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	<b>None</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>None</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		



## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution .C.I.O Registered 4-4-2016</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Charitable Incorporated Organisation</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Appointed by existing trustees.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		<b>The Charity uses the facilities of Royal Windermere Yacht Club.</b>

## Reference and Administrative details

Charity name	Royal Windermere Yacht Club Sailing Academy C.I.O.
Other name the charity uses	None
Registered charity number	1166341
Charity's principal address	Royal Windermere Yacht Club Sailing Academy Fallbarrow Road Bowness-on-Windermere Cumbria LA23 3DJ







### **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John G Murray	Treasurer	-----	-----
2	Charles Ingham	-----	-----	-----
3	Richard Thompson	-----	-----	-----
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20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

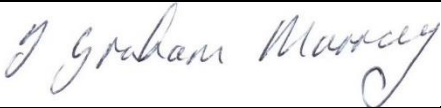
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J G Murray	
Full name(s)	John Graham Murray	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	24-05-2024	





Charity name **Royal Windermere Yacht Club Sailing Academy C.I.O.**

Charity number (if any) **1 1 6 6 3 4 1**

For the period from (start date) **0 1 0 4 2 3**

to (end date) **3 1 0 3 2 4**

## Section A

## Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
DONATIONS					
DONATION					
DONATION-BEQUEST					
ACCOUNT ACTIVATION	10			10	10
CANOE SALE	700			700	
<i>Sub total</i>	710			710	10
<b>A2 Asset and investment sales, etc</b>					
<i>Total receipts</i>	710			710	10
<b>A3 Payments</b>					
INSURANCE	1042			1042	932
BANK CHARGES	65			65	60
ACCOUNT ACTIVATION	10			10	10
BEEVERS AND STRUTHERS					
CANOEES					
ROBERT RICHARDSON	500			500	000
<i>Sub total</i>	1617			1617	1002
<b>A4 Asset and investment purchases, etc</b>					
<i>Total payments</i>	1617			1617	1002
<i>Net of receipts/(payments)</i>	(907)			(907)	(992)
<b>A5 Transfers between funds</b>					
<b>A6 Cash funds last year end</b>					11581
<i>Cash funds this year end</i>	10674				



## Section B

## Statement of assets and liabilities at the end of the period

	Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>B1 Cash funds</b>	BANK ACCOUNT HSBC	10674		
	<i>Total cash funds</i>			
	<i>(agree balances with receipts and payments account(s))</i>			

	Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>B2 Other monetary assets</b>	ZERO			

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	ZERO			

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	SAILING DINGHIES	Unrestricted		

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	ZERO			

Signed by one or two trustees on behalf

of all the trustees Signature

Print name

Date of approval

*J Graham Murray*

J G MURRAY

24/05/2024