Friends of Marus Bridge Association (FOMBA)

Annual Trustees' Report

Reporting period: [Insert financial year]

1. Introduction

The trustees of Friends of Marus Bridge Association (FOMBA) are pleased to present their annual report, outlining the activities, achievements and financial position of the charity over the past year.

FOMBA is a registered charity established to support Marus Bridge Primary School by raising funds to provide additional resources, opportunities and experiences that benefit the children and wider school community.

Our aim is to bring parents, families, school staff and the local community together to make a positive difference to the education and experiences of every child at Marus Bridge.

2. Activities and Achievements

It has been another positive year for FOMBA, with continued support from parents, families, local businesses and the wider community.

Through a range of fundraising activities and events, we have continued to raise valuable funds for the school. During the previous year, the association raised approximately £8,000, demonstrating the generosity and commitment of our school community.

Our fundraising activities have included:

- **Summer Fair:** Bringing families and the wider community together for a day of fundraising and entertainment.
- **Colour Run:** An enjoyable sponsored event encouraging children to get involved in fundraising while taking part in a fun school activity.
- **School Lottery:** Providing a regular fundraising opportunity for families, with a weekly cash prize and ongoing contributions towards FOMBA's charitable objectives.
- **Seasonal fundraising:** Organising activities and initiatives throughout the school year to encourage participation and raise additional funds.

These events would not be possible without the support of our volunteers, parents, teachers and local businesses, and we would like to thank everyone who has contributed.

3. How Funds Are Used

All funds raised by FOMBA are used to support the charitable objectives of the association and benefit the children at Marus Bridge Primary School.

The trustees work alongside the school to identify areas where additional funding can make a meaningful difference, helping to provide opportunities and resources that may not otherwise be available through the school's normal budget.

We are committed to ensuring that money raised is spent responsibly and provides the greatest possible benefit to the children.

4. Financial Review

The charity continues to manage its finances responsibly, ensuring that fundraising income is used appropriately and in accordance with the charity's objectives.

Income is generated through fundraising events, the school lottery, donations and other community initiatives.

The trustees monitor income and expenditure and ensure that appropriate financial records are maintained.

Financial summary:

- Total income: £26781
- Total expenditure: £28212
- Net surplus/deficit: -£1431
- Closing charity balance: £12034.01

The trustees will continue to ensure that funds are managed carefully and that expenditure is directed towards activities that benefit the school community.

5. Governance and Trustees

FOMBA is managed by a committee of trustees who are responsible for overseeing the charity's activities, finances and compliance with its governing document and relevant charity regulations.

The trustees meet throughout the year to discuss fundraising opportunities, review financial matters, plan events and consider requests for support from the school.

We are grateful to all committee members and volunteers who give up their time to help the association operate successfully.

We also recognise the importance of encouraging new volunteers and parents to become involved to ensure the long-term sustainability of FOMBA.

6. Future Plans and Priorities

Looking ahead, FOMBA aims to build on the success of previous years and continue developing fundraising opportunities.

Our priorities include:

- Continuing to organise successful community fundraising events.
- Growing participation in the school lottery.
- Developing relationships with local businesses and potential sponsors.
- Encouraging more parents and volunteers to become involved.
- Working closely with the school to identify projects and resources that will benefit pupils.
- Maintaining strong financial management and transparency.

We want FOMBA to remain an active and valued part of the Marus Bridge community.

7. Acknowledgements

On behalf of the trustees, we would like to extend our sincere thanks to everyone who has supported FOMBA throughout the year.

In particular, we would like to thank the parents, carers, volunteers, school staff, local businesses and everyone who has donated, participated in events or contributed their time.

The success of FOMBA is built on the strength of our school community, and without this continued support, the work we do would simply not be possible.

We would also like to thank the school leadership team for their ongoing support and partnership.

8. Statement from the Trustees

The trustees remain committed to ensuring that FOMBA continues to make a positive and lasting contribution to Marus Bridge Primary School.

We are proud of what the association has achieved and look forward to continuing our work, bringing the community together and creating additional opportunities and experiences for the children.

Approved by the trustees of Friends of Marus Bridge Association.

Signed: Adam Jones_____

Name: _____Adam Jones_____

Position: Chair of Trustees

Date: ___15/10/2026_____

Date	Transaction Type	Amount
1/14/2025	In	£1,006.80
1/15/2025	In	£3.77
12/30/2024	In	£22.67
1/20/2025	In	£19.59
1/16/2025	In	£3.77
1/17/2025	In	£11.49
7/20/2025	In	£4.42
7/21/2025	In	£3.77
1/23/2025	In	£120.00
1/22/2025	In	£7,500.00
1/27/2025	In	£23.36
1/27/2025	In	£383.85
1/28/2025	In	£41.96
1/29/2025	In	£11.31
1/31/2025	In	£7.72
2/3/2025	In	£18.98
2/4/2025	In	£177.37
2/5/2025	In	£320.97
2/6/2025	In	£7.54
2/10/2025	In	£49.55
2/11/2025	In	£129.82
2/12/2025	In	£3.77
2/13/2025	In	£3.77
2/14/2025	In	£11.49
2/17/2025	in	£19.59
2/18/2025	In	£3.77
2/24/2025	In	£23.36
2/25/2025	In	£42.19
2/26/2025	In	£11.31
2/28/2025	in	£7.72
3/3/2025	in	£18.98
3/4/2025	In	£177.37
3/5/2025	In	£320.97
3/6/2025	In	£7.54
3/10/2025	In	£45.55
3/11/2025	In	£129.82
3/12/2025	In	£3.77
3/12/2025	In	£1,178.76
3/13/2025	In	£3.77
3/14/2025	In	£11.49
3/17/2025	In	£19.59
3/18/2025	In	£3.77
3/24/2025	In	£23.36
3/25/2025	In	£42.19
3/25/2025	In	£30.00
3/26/2025	In	£11.31
3/26/2025	In	£30.00

3/26/2025	In	£30.00
3/28/2025	In	£7.72
3/31/2025	In	£19.21
3/31/2025	In	£30.00
4/1/2025	In	£177.37
4/2/2025	In	£320.97
4/3/2025	In	£7.54
4/7/2025	In	£45.78
4/7/2025	in	£20.00
4/7/2025	in	£20.00
4/8/2025	In	£129.82
4/9/2025	In	£3.77
4/10/2025	in	£3.77
3/28/2025	In	£16.46
4/28/2025	in	£6.65
4/11/2025	In	£11.49
4/14/2025	In	£19.59
4/15/2025	In	£3.77
4/23/2025	In	£23.36
4/24/2025	In	£53.50
4/25/2025	In	£7.72
4/27/2025	In	£30.00
4/28/2025	In	£19.21
4/28/2025	In	£20.00
4/29/2025	in	£30.00
4/29/2025	in	£177.37
4/30/2025	in	£313.25
5/1/2025	in	£7.54
5/1/2025	in	£30.00
5/6/2025	In	£45.50
5/6/2025	In	£30.00
5/7/2025	In	£122.10
5/8/2025	in	£7.54
5/9/2025	in	£11.49
5/12/2025	in	£19.59
5/13/2025	in	£3.77
5/16/2025	In	£3.54
5/19/2025	in	£23.36
5/20/2025	in	£42.19
5/21/2025	in	£11.31
5/23/2025	in	£11.49
5/27/2025	in	£19.21
5/28/2025	in	£177.37
5/29/2025	in	£320.79
6/2/2025	in	£45.78
6/3/2025	in	£122.10

6/4/2025	in	£3.77
6/5/2025	in	£3.77
6/6/2025	in	£11.49
6/9/2025	In	£19.59
6/10/2025	In	£3.77
6/13/2025	In	£27.13
6/15/2025	In	£20.00
6/16/2025	In	£23.36
6/16/2025	In	£30.40
6/16/2025	In	£116.40
6/16/2025	In	£92.09
6/16/2025	In	£0.95
6/16/2025	In	£6.16
6/16/2025	In	£2.84
6/16/2025	In	£54.00
6/17/2025	In	£42.19
6/17/2025	In	£155.00
6/18/2025	In	£200.00
6/18/2025	In	£40.00
6/18/2025	In	£11.31
6/19/2025	In	£895.45
6/19/2025	In	£3,490.00
6/20/2025	In	£7.72
6/23/2025	In	£19.21
6/24/2025	In	£177.37
6/25/2025	In	£293.66
6/26/2025	In	£7.54
6/30/2025	In	£45.78
7/1/2025	In	£118.33
7/2/2025	In	£3.77
7/3/2025	In	£3.77
7/4/2025	In	£11.49
7/7/2025	In	£19.59
7/8/2025	In	£3.77
7/11/2025	In	£27.13
7/14/2025	In	£23.36
7/15/2025	in	£42.19
7/16/2025	In	£11.31
7/18/2025	In	£7.72
7/21/2025	In	£19.21
7/22/2025	In	£169.29
7/23/2025	In	£278.20
7/24/2025	In	£22.80
7/28/2025	In	£76.12
7/29/2025	In	£118.33
7/30/2025	In	£19.23
7/31/2025	In	£3.77

8/1/2025	In	£11.49
8/4/2025	In	£19.59
8/5/2025	In	£3.77
8/8/2025	In	£23.13
8/11/2025	In	£23.36
8/12/2025	In	£34.47
8/13/2025	In	£11.08
8/15/2025	In	£7.72
8/18/2025	In	£18.98
8/19/2025	In	£161.75
8/20/2025	In	£278.20
8/21/2025	In	£22.80
8/26/2025	In	£79.89
8/27/2025	In	£110.30
8/28/2025	In	£11.31
8/29/2025	in	£11.49
9/1/2025	In	£0.69
9/2/2025	In	£3.77
9/5/2025	In	£27.13
9/8/2025	In	£23.36
9/9/2025	In	£34.47
9/10/2025	In	£11.31
9/12/2025	In	£7.72
9/15/2025	In	£19.21
9/16/2025	In	£161.98
9/17/2025	In	£281.97
9/18/2025	In	£22.80
9/22/2025	In	£114.05
9/23/2025	In	£110.30
9/24/2025	In	£3.77
9/25/2025	In	£3.77
9/26/2025	In	£11.18
9/30/2025	In	£3.77
10/3/2025	In	£27.13
10/6/2025	In	£23.36
10/7/2025	In	£38.24
10/8/2025	In	£11.31
10/10/2025	In	£7.72
10/13/2025	In	£19.21
10/14/2025	In	£173.78
10/15/2025	In	£293.66
10/16/2025	In	£22.80
10/16/2025	In	£1,233.92
10/20/2025	In	£114.05
10/21/2025	In	£106.84
10/22/2025	in	£3.77
10/23/2025	In	£255.63
10/24/2025	In	£11.18

10/28/2025	In	£3.77
10/29/2025	In	£3.77
10/30/2025	In	£54.08
10/31/2025	In	£27.13
11/3/2025	In	£23.36
11/4/2025	In	£38.24
11/5/2025	In	£11.31
11/7/2025	In	£7.72
11/11/2025	In	£19.21
11/11/2025	In	£173.78
11/12/2025	In	£274.07
11/13/2025	In	£22.80
11/17/2025	In	£113.74
11/18/2025	In	£95.15
11/19/2025	In	£3.77
11/20/2025	In	£3.46
11/21/2025	In	£11.49
11/25/2025	In	£3.77
11/26/2025	In	£3.77
11/27/2025	In	£786.35
11/28/2025	In	£27.13
12/1/2025	In	£23.36
12/2/2025	In	£38.24
12/3/2025	In	£11.31
12/4/2025	In	£412.39
12/5/2025	In	£7.72
12/8/2025	In	£19.21
12/9/2025	In	£181.50
12/10/2025	In	£266.35
12/11/2025	In	£22.80
12/11/2025	in	£320.92
12/15/2025	In	£114.05
12/16/2025	In	£87.43
12/16/2025	In	£3.04
12/17/2025	In	£3.77
12/18/2025	In	£3.46
12/23/2025	In	£3.77
12/24/2025	In	£3.77
12/30/2025	In	£27.13
12/31/2025	In	£72.91

Transaction Description	Insurance
Lottery In	Lottery
Lottery In	Lottery
Interest on old account	Interest
Lottery In	Lottery
Lottery In	Lottery
Lottery In	lottery
Sum up for grandparent day	Donation in
Lottery in	Lottery
refund for errot on toilet twinning purchase	Donation In
Bike Shed Grant	Donation In
Lottery In	Lottery
Christmas cards	Christmas Cards
Lottery In	Lottery
Lottery In	Lottery
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Cashpots for school	Donation In
Lottery In	Lottery
Lottery In	Lottery
Lottery In	Lottery
Lottery In	Lottery
Lottery In	Lottery
Lottery In	Lottery
Summer Fayre stall payment - Karren Rutter	Summer Fayre
Lottery In	Lottery
Summer Fayre stall payment - R Singh	Summer Fayre

Summer Fayre stall payment - Natasha Critchley - Flexisubcrafts	Summer Fayre
Lottery In	Lottery
Lottery In	Lottery
Summer Fayre stall payment -Owen - Wishingwell Charms	Summer Fayre
Lottery In	Lottery
Lottery In	Lottery
Lottery In	Lottery
Lottery In	Lottery
Purchase of over stocked Cream eggs	Donation In
Purchase of over stocked Cream eggs	Donation In
Lottery In	Lottery
Lottery In	Lottery
Lottery In	Lottery
Interest	Interest
Cash in from Sale of Tea Towels	Donation In
Lottery In	Lottery
Lottery In	Lottery
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Summer Fayre stall payment - James Sheffield	Summer Fayre
Lottery In	Lottery
Summer Fayre stall payment - Debs Balloons	Summer Fayre
Summer Fayre stall payment - Lee Ode	Summer Fayre
Lottery In	Lottery
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Summer Fayre stall payment - Peter Clark	Summer Fayre
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Summer Fayre stall payment - Spark Alexandra	Summer Fayre
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Summer fair stall payment	Summer Fayre
Lottery in	Lottery
Tuck Shop money (Leavers Disco)	Donation In
Christmas Quiz Money Y6	Christmas Activities
Christmas Quiz Money Y3	Christmas Activities
Tea towels	Donation In
Misc from Safe	Donation In
Misc from Safe (cash banked with summer fair)	Donation In
EYES Grand parent event (cash banked with summer fair)	Donation In
Lottery in	Lottery
Summer fayre bar commission	Summer Fayre
summer fair refund of over payment inflatables	Summer Fayre
Summer fayre cocktail bar commission	Summer Fayre
Lottery In	Lottery
cash in from summer fair	Summer Fayre
cash in from summer fair	Summer Fayre
Lottery In	Lottery
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interest	Interest
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Halloween Disco	October Disco
Lottery in	Lottery
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Elfridges	Elfridges
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Elfridges	Elfridges
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Lottery in	Lottery

Balance
£9,210.46
£9,214.23
£9,074.90
£7,547.14
£7,550.91
£7,562.40
£7,566.82
£7,570.59
£7,690.59
£15,090.59
£15,113.95
£15,497.80
£15,539.76
£15,551.07
£15,558.79
£15,477.77
£15,655.14
£15,976.11
£15,983.65
£15,933.20
£9,813.02
£8,022.79
£8,026.56
£8,038.05
£7,957.64
£7,961.41
£7,984.77
£7,926.96
£7,127.27
£7,113.99
£7,132.97
£6,165.34
£6,486.31
£6,493.85
£6,539.40
£5,604.82
£5,608.59
£6,787.35
£6,791.12
£6,402.61
£6,377.76
£6,281.53
£6,304.89
£6,247.08
£6,277.08
£6,288.39
£6,318.39

£6,348.39
£6,356.11
£6,275.32
£6,305.32
£6,246.13
£6,567.10
£6,574.64
£6,620.42
£6,640.42
£6,660.42
£6,690.24
£6,694.01
£6,497.78
£6,514.24
£6,514.24
£6,525.73
£6,445.32
£6,449.09
£6,372.45
£6,425.95
£6,433.67
£6,363.67
£6,382.88
£6,402.88
£6,432.88
£6,610.25
£6,923.50
£6,931.04
£6,961.04
£6,906.54
£6,936.54
£7,058.64
£6,000.51
£6,012.00
£5,996.10
£5,827.87
£5,759.47
£5,682.83
£5,725.02
£5,736.33
£5,747.82
£5,767.03
£5,844.40
£6,102.25
£6,148.03
£6,170.13

£6,173.90
£6,177.67
£6,189.16
£3,964.83
£3,968.60
£3,987.73
£3,880.06
£3,903.42
£3,466.37
£3,582.77
£3,674.86
£3,675.81
£3,681.97
£3,680.63
£3,734.63
£3,676.82
£3,831.82
£4,031.82
£4,071.82
£4,083.13
£4,978.58
£8,468.58
£8,476.30
£8,395.51
£8,572.88
£8,866.54
£8,874.08
£8,919.86
£8,938.19
£8,941.96
£8,370.73
£8,382.22
£8,401.81
£8,405.58
£8,332.71
£8,256.07
£8,298.26
£8,309.57
£8,117.29
£8,036.50
£8,125.79
£8,403.99
£8,426.79
£8,502.91
£8,521.24
£8,540.47
£7,704.24

£7,715.73
£7,735.32
£7,739.09
£7,762.22
£7,585.58
£7,620.05
£7,631.13
£7,638.85
£7,657.83
£7,719.58
£7,997.78
£8,020.58
£8,100.47
£8,210.77
£8,222.08
£8,133.57
£8,034.26
£8,038.03
£8,065.16
£7,388.52
£7,422.99
£7,434.30
£7,442.02
£7,461.23
£7,523.21
£7,805.18
£7,827.98
£7,449.62
£7,559.92
£7,563.69
£7,567.46
£7,578.64
£7,482.41
£7,509.54
£7,432.90
£7,471.14
£7,482.45
£7,490.17
£7,475.09
£7,548.87
£7,842.53
£7,865.33
£9,099.25
£9,113.30
£7,786.64
£7,790.41
£8,046.04
£8,057.22

£7,633.32
£7,637.09
£7,691.17
£7,718.30
£7,641.66
£7,679.90
£7,691.21
£7,598.93
£7,618.14
£7,791.92
£8,065.99
£8,088.79
£8,202.53
£8,197.68
£8,201.45
£8,204.91
£8,179.78
£8,054.21
£8,057.98
£8,844.33
£8,871.46
£8,894.82
£8,433.06
£8,399.04
£8,811.43
£8,719.15
£8,738.36
£8,526.76
£8,793.11
£8,815.91
£9,136.83
£9,115.65
£9,083.08
£9,053.12
£9,056.89
£9,060.35
£8,969.76
£8,973.53
£8,900.66
£8,973.57

Independent examiner's report to the trustees of Friends of Marus Bridge

I report to the trustees on my examination of the accounts of Friends of Marus Bridge (the charity) for the year ended 31 December 2025.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the 2011 Act).

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act. In carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: ..... Date: 03/11/2026

Anthony Ironfield
My Trusted Accountant Limited
Unit 6 Balfour Court, Leyland, Preston, PR25 2TF