



# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day1st	April	2021		31 <sup>st</sup>	March	2022

## Section A Reference and administration details

**Charity name**

Opening Your Heart to Bhutan

**Other names charity is known by**

**Registered charity number (if any)**

1165794

**Charity's principal address**

32, Clare Road,

Whitstable

Kent

**Postcode**

CT5 2EL

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Williams	Chair	Whole year	Quorum of Trustees
2	Karin Van Maanen	Treasurer	"	"
3	Jennifer Susannah Ward	Charity Secretary	"	"
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Research and recommended by Chief Executive Officer, appointed by quorum of Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Providing, or assisting in the provision of, education, training, healthcare projects and basic support for disadvantaged/disabled children and young adults and/or those in rural areas in Bhutan. Its classifications as shown on the Charity Commission website are listed as: Overseas aid/famine relief Helping children, young people and people with disabilities It provides buildings/facilities/open space It provides services and other finance

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The objectives of the charity have been to continue and deepen the charity's ability to help children in Bhutan either from disadvantaged rural areas or with specific mental or physical disabilities. The primary way to achieve these objectives is through achievable, tangible educational and medicinal initiatives, working in collaboration with existing Bhutanese structures. Working with such partner organisations enables Opening your Heart to Bhutan to ensure its projects or donated assets reach larger groups of children most effectively.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Opening your Heart to Bhutan activities this year will have improved life opportunities for over 300 disabled and/or disadvantaged children and over 1,800 children in poor rural schools. Many of these children have benefitted from the installation of clean water filters in their schools, some of which have been funded in collaboration with Rotary. We have continued to support the training of young blind musicians at the Blind Musicians training centre in Thimpu, supporting the rent for their building and access to training. We have provided educational materials for the two Vocational Training schools we support in Bhutan the CEO and all Trustees are acquainted with the Charity Commission guidance on public benefit and the advice contained within consistently informs their decisions when undertaking new activities.

**Additional details of objectives and activities (Optional information)**



The contribution made by volunteers in the UK is of vital importance. Besides the CEO and Trustees, all of whom give their time and energy freely, there is a pool of supporters who are called upon to provide a wide range of functions necessary to the ongoing life of the charity including IT support, marketing materials, fundraising initiatives and individual sponsored events.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

Installation of seven sets of UV water filter systems benefiting a total of 1,504 children

School footpaths in Dekiling Middle Secondary School Sharpang benefitting 363 children £5.9k

Child sponsorship of 25 children in Drak-tsho £2.5k

Speech Therapist Support for Ability Bhutan for year £2.6k

Support of Programme Officer, Drak-tsho £2.4k

One Year salary for East Draktsho Pre-Vocational Teacher recruited on £1.5k

Dining room floors, walls and furniture, Changzhu Primary School, Samtse £.8k

Continuation of supply of vocational and training supplies to both Thimpu and Eastern Drak-tsho Vocation centres

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

A formal reserves policy has not been deemed necessary in the past as our annual commitments are only 8.1% of the annual income- however, this is reviewed on an annual basis

### Details of any funds materially in deficit

N/A

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal source of funding remains private donations, with a steady level of support from businesses.

In order to maintain contact with the organisations we support and to deliver donations and material goods in the most efficient way, the charity pays for the services of Ugyen Tshering, a Bhutanese citizen. Ugyen works on a self-employed basis, is fluent in English and has a background in the voluntary sector.

## Section F

## Other optional information

In line with the charity's ethos to ensure that donated funds are used most effectively and have a direct impact on the lives of the disabled and disadvantaged children, the Chief Executive Officer and all Trustees pay their own travel expenses from their own funds as a 'benefit in kind'

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

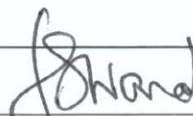
Position (eg Secretary, Chair, etc)

Date



Peter Williams.

CHAIR



JENNIFER WARD

SECRETARY

8 Jun 2022





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Opening Your Heart to bhutan

1165794

## Receipts and payments accounts

CC16a

For the period  
from

1st April 2021

To

31st March 2022

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Grants	-	2,500	-	2,500	8,380
Voluntary donations	44,438	-	-	44,438	46,964
Takings from books	-	-	-	-	10
Takings from rural crafts	-	-	-	-	-
Gift aid reclaimed	2,490	-	-	2,490	5,544
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	46,928	2,500	-	49,428	60,898
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	46,928	2,500	-	49,428	60,898
<b>A3 Payments</b>					
To Drak-tsho school	31,841	-	-	31,841	21,604
Additional educational projects	14,696	2,500	-	17,196	18,549
Cost of rural textiles	-	-	-	-	-
Purchase of books	225	-	-	225	1,685
Wages	3,495	-	-	3,495	4,833
Running activities	3,796	-	-	3,796	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	54,053	2,500	-	56,553	46,671
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	54,053	2,500	-	56,553	46,671
<b>Net of receipts/(payments)</b>	- 7,125	-	-	- 7,125	14,227
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	22,256	-	-	22,256	-
<b>Cash funds this year end</b>	15,131	-	-	15,131	14,227

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK


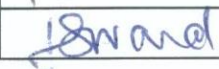
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	PETER WILLIAMS	8 Jun '22
	JENNIFER NARA	8 Jun '22





Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
Open Your Heart to Bhutan

On accounts for the year  
ended

31<sup>st</sup> March 2022

Charity no  
(if any)

1165794

Set out on pages

1 & 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31<sup>st</sup> March 2022.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

C S McLaren

Date:

24<sup>th</sup> January 2023

Name:

Mrs Christine McLaren

Relevant professional  
qualification(s) or body  
(if any):

A.T.T.

Address:

149-151 Mortimer Street

Herne Bay, Kent
CT6 5HA

**Section B****Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**