

Registered Charity Number: 1165792

Company Number: 09882948

**Aireborough Voluntary Services to the Elderly
(AVSED)**

a Company Limited by Guarantee

**Trustees' Report and Financial Statements
for the year ended 31 March 2025**

Aireborough Voluntary Services to the Elderly (AVSED)

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Aireborough Voluntary Services to the Elderly (AVSED)

Report of the Trustees for the year ended 31 March 2025

The Trustees, who are also Directors for the purposes of company law, present their report together with the independently examined financial statements of the charity for the year 31 March 2025.

The financial statements comply with the Charities Act 2011, the Companies Act 2006, the Articles of Association, and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

Reference and Administrative Details of the Charity, its Trustees, and Advisors

Aireborough Voluntary Services to the Elderly (AVSED) is a charitable company and was registered with the Charity Commission in February 2016 number 1165792 and the company was registered in November 2015, company number 09882948.

The charitable company commenced activity on 1 April 2016 with a gift of assets from Aireborough Voluntary Services to the Elderly with Disabilities - charity number 1048902, an unincorporated charity.

The registered office and operating address is: -

Greenacre Hall
New Road Side
Rawdon
Leeds
LS19 6AS

The charity Trustees, who served during the year and up to the date of this report, were: -

Elaine O'Brien	Chair – Appointed 14 th October 2024
Kenneth Elliott	Chair – Retired 14 th October 2024
Sheila Bower	Vice Chair
Richard Gray	Treasurer
Wendy Hanson	Secretary
Roy Blanshard	
Christine Pearce	
Graham Latty	
Susan Doubtfire	

Principal staff: Debbie Fawthrop (Scheme Manager)

Bankers:	Barclays Bank plc	NatWest
	PO Box 100	Online Banking Services
	Leeds	
	LS1 1PA	

Independent Examiner:	Simon Bostrom FCIE
	West Yorkshire Community Accountancy Service CIO
	Stringer House
	34 Lupton Street
	Leeds
	LS10 2QW

Aireborough Voluntary Services to the Elderly (AVSED)

Report of the Trustees for the year ended 31 March 2025

Structure, Governance, and Management

Aireborough Voluntary Services to the Elderly (AVSED) was registered as a charitable company in 2015. The charity is governed by a Memorandum and Articles of Association as amended by a special resolution on 19th February 2016. The assets and contracts of the previous charity (Aireborough Voluntary Services to the Elderly with Disabilities - charity number 1048902, in operation since June 1992) were transferred to this new entity on 1 April 2016.

AVSED employed ten paid workers during this financial year to help carry out its diverse activities, headed up by the Scheme Manager.

Debbie Fawthrop – Scheme Manager

Ella Baxter – Activity Co-Ordinator

Michelle Murphy-Fell – Volunteer Co-Ordinator

Stacey Battle – Membership Co-Ordinator

Debbie Archer – Office Co-Ordinator

Perry Mercer – Part-time Minibus Driver

Jonathan Brady – Part-time Minibus Driver

Judith Colley – Dementia & Inclusion Lead

Lorraine Kingham-Motson (September 2024 – May 2025) – Cook

Amanda Crosby – Dementia & Inclusion Assistant (started October 2024)

The charity relies heavily on its many volunteers (totalling 92 at present) without whom the organisation could not operate. The Board totalling 9 Trustees during the year, supports the strategic operation of the charity, Trustees are voted onto the Board for a minimum of 3 years. The induction and training of Trustees are carried out by the Chair, supported by the Vice Chair. All Trustees give their time voluntarily and receive no remuneration or other benefits. The Board meets monthly, and meetings include the Scheme Manager. 2 local Councillors sit on the Board meetings in an advisory capacity.

Although AVSED is an independent registered charity, it works within the Leeds Older People's Neighbourhood Network – one of 35 separate organisations spread across the city to support older people living independently. AVSED is part of the Local Care Partnership (LCP) and leads 'Aireborough Together' the Local Community Anchor.

AVSED is currently developing its Policies and Procedures following a full organisational restructure. The Articles of Association set out our purpose and aims to sit alongside a new 5-year strategy covering 2023 – 2028.

AVSED Board of Trustees provide minutes of their meetings, along with a budget, cash flow forecast, and operational reports. Annually the Board meets at the AGM and provides details to our beneficiaries regarding the previous year's actions and accountability. AVSED has a Treasurer who provides financial analysis, and our financial statements are independently examined annually. AVSED has employed the services of Peninsula to support our HR and H&S practices.

The Board of Trustees have conducted its own review of the major risks to which the charity is exposed and has taken steps to establish systems to mitigate those risks. The Trustees consider this to be an ongoing process.

The Trustees consider the Chair and Scheme Manager as comprising the key management personnel of the charity in charge of directing and controlling the charity and running and operating the charity on a day-to-day basis.

The pay of the charity's staff is dependent on the grant source from which the salary is paid. The Manager, Co-Ordinators, and Leads are on permanent contracts subject to funding, 2 staff on limited contracts. All employees are paid in accordance with Local Authorities NJC scales.

Aireborough Voluntary Services to the Elderly (AVSED)

Report of the Trustees for the year ended 31 March 2025

Objectives and Activities

The primary objects of the charity as set out in the charity's governing document:

AVSED is established for the following charitable purposes for the benefit of older people (over 60 years of age) living in the community of Aireborough (LS19 and LS20 postcodes), in the city of Leeds:

- 1) For the public benefit to relieve the charitable needs of older people but not exclusively by relieving their loneliness and isolation and by promoting and supporting their independence
- 2) To promote the social inclusion of older people by preventing them from being socially excluded and assisting them to better integrate into society
- 3) To promote the health and wellbeing of older people for the public benefit
- 4) To advance education for the public benefit

AVSED provides a unique service to older people living in Aireborough. Designed to support those who wish to remain living independently at home, AVSED aims to continually update and expand its socialisation and healthy living services to meet the changing needs of members. By relieving social isolation and providing volunteers who care, great improvements have been made in the quality of life of all the members.

The main objectives for the year were: -

- to deliver on our 5-year strategic plan – ending 2028
- to explore owning/managing our own premises
- to explore earning our own income and reducing reliance on grants
- to work in line with all funding contractors
- to support the provision of community-based care
- to increase the number of members using AVSED services, as well as increase the number of volunteers to provide all new activities and services
- to increase the number and range of activities provided by the charity to meet the changing needs of the older population in Aireborough
- to promote AVSED to the local community and professionals

In setting the objectives and planning the activities of the charity for the year, the Trustees have considered the Charity Commission's guidance on public benefit.

Achievements and Performance

During this year we ran the following activities:

- 4 physical exercise classes (per week)
- 1x hot food delivery (per week)
- 2x lunch club provisions (per week)
- 1 inclusive activity (per week)
- 13 friendship & social activities (per month)
- 1x shared tables food provision (monthly)
- 7 dementia specific activities (per month)
- 2x digital classes (per month)
- Local trips/outings – (monthly)
- Cultural events & activities
- Outreach & Needs assessment
- Digital, telephone, and in-person befriending
- Handyman service
- Community transport - provision of 2 accessible minibuses and a wheelchair accessible car
- Dementia activity service

Post Balance Sheet Event - Greenacre Hall

- On the 01 May 2025, Greenacre Community Hall Association (Charity no: 1045190) was dissolved and the assets and liabilities of the organisation were transferred to AVSED. As a result of this change, the five-year leasehold agreement signed by AVSED in October 2023 was terminated. AVSED are currently in negotiation with Leeds City Council to agree the terms of a long-term lease to continue the operations of Greenacre Hall.

Aireborough Voluntary Services to the Elderly (AVSED)

Report of the Trustees for the year ended 31 March 2025

Members

AVSED's membership was 887 at the period end. AVSED offers membership to those over 60 years in the boundary area of LS19 & LS20. Referrals come from various sources including neighbours, friends, families, GP surgeries and various other NHS professionals, Social Workers and Adult Social Care personnel, various departments of the NHS, Social Prescribing Teams (Linking Leeds), Memory Support Workers, and self-referrals.

We endeavor to support all older residents, family, and carers as appropriate to support independent living and relieve isolation and loneliness.

Fundraising

We strive to achieve the highest fundraising standard and value all our supporters. We stay up to date with developments in charity regulations, data protection, and the Fundraising Preference Service (FPS) to ensure we are legally compliant and adhering to guidelines. No complaints have been received about fundraising in this financial year.

Aside from the restricted funds indicated in notes 3 and 4 of the financial statements, during the year ended 31 March 2025 we received the following fundraising and donations:

AVSED Fundraising Activities

Judith Colley – Leeds 10k	£445
AVSED Christmas Fayre	£3,410

External Fundraising

Denison's Funeral Directors	£ 131
Rufford Park Bowling Cub – Raffle	£220

Donations from individuals

Members and volunteers	£3,471
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Funeral Collections

Joyce Alderman	£232
Christine Wray	£331
Mr Ingram	£500
Roger Halliwell	£723
Ronald Fieldhouse	£140
Ronald Gill	£102

Legacies

Freda Stewardson	£1,000
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Organisational Donations

Leeds Bradford Airport	£5,000
The Little Fisherman	£100
Washburn Heritage Centre	£25
Brewhouse (Yeadon)	£35
Pizza House Company	£80
Morrish Solicitors Newsletter sponsorship	£1,200
Skipton Building Society	£600
Aireborough Pacers	£1,000
Yeadon Charities	£5,780
Ghyll Royd Nursing Home	£862
Powerhouse Gym	£496
Windmill Community Transport	£1,000
Rufford Park Bowling Club	£220

Financial Review

AVSED have developed a new 5-year strategy which will develop our fundraising efforts and support work that will encourage self-sufficiency and avoid over reliance on specific funding avenues. The finances of the charity are satisfactory based on the current financial climate we are enduring. The net income for the year was £1,512, (2024 £79,137). As at 31 March 2025, the total funds of the charity were £221,100 (2024 - £219,588).

Aireborough Voluntary Services to the Elderly (AVSED)

Reserves Policy

The management committee has established a policy whereby the unrestricted funds not committed or invested in tangible assets (the free reserves) held by the charity should be around three months of expenditure, which equates to £90,000 in general funds. At this level, the management committee feels that it would be able to continue the current activities of the charity in the event of a significant drop in funding. At present, the free reserves, which amount to £146,142, exceed this level, but the management committee is aware of the need to continually consider ways in which additional unrestricted funds can be raised as existing funding streams may change in the future years.

Trustees and their statutory responsibilities

The trustees are responsible for preparing the Trustees' Annual Report and financial statements in accordance with applicable law and UK Accounting Standards (UK Generally Accepted Accounting Practice).

Company law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the situation of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that year. In preparing those financial statements, the trustees are required to:

- Select suitable accounting policies and apply them consistently;
- Observe the methods and principles in the Charities SORP;
- Make judgments and estimates that are reasonable and prudent;
- State whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- Prepare the financial statements on a going concern basis unless it is inappropriate to presume that the charitable company will continue in business for the foreseeable future.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Small Company Rules

This report has been prepared in accordance with the special provisions for small companies under Part 15 of the Companies Act 2006.

The financial statements were approved by the Board of Trustees on 15.09.2025 and approved on their behalf by:

Elaine O'Brien

Elaine O'Brien
(Chair of the Trustees)

Aireborough Voluntary Services to the Elderly (AVSED)

Independent Examiner's Report to the Trustees

I report to the charity trustees on my examination of the financial statements of the Charitable Company for the year ended 31 March 2025.

Responsibilities and basis of the report

As the charity's Trustees, and also its directors for the purposes of company law, you are responsible for the preparation of the financial statements in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the financial statement of the Company is not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's financial statements as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act; or
2. the financial statements do not accord with those records; or
3. the financial statements do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the financial statements give a true and fair view which is not a matter considered as part of an independent examination; or
4. the financial statements have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Simon Bostrom

Simon Bostrom FCIE

DATE 17.09.2025

West Yorkshire Community Accountancy Service CIO
Stringer House
34 Lupton Street
Leeds
LS10 2QW

Aireborough Voluntary Services to the Elderly (AVSED)

Statement of Financial Activities for the year ended 31 March 2025 (including Income and Expenditure Account)

	Note	Unrestricted Funds £	Restricted Funds £	Total 2025 £	Unrestricted Funds £	Restricted Funds £	Total 2024 £
Income from:							
Donations	3	26,897	41,957	68,854	19,640	62,474	82,114
Charitable Activities	4	79,312	282,339	361,651	56,254	258,554	314,808
Investments		2,868	0	2,868	1,459	0	1,459
Total Income		109,077	324,296	433,373	77,353	321,028	398,028
Expenditure on:							
Raising Funds	5	0	4,250	4,250	0	4,589	4,589
Charitable activities	6	109,565	318,046	427,611	62,313	252,342	314,655
Total expenditure		109,565	322,296	431,861	62,313	256,931	319,244
Net income and net movement of funds							
		(488)	1,999	1,512	15,040	64,097	79,137
Total funds Brought forward	16	186,507	33,081	219,588	111,139	29,312	140,451
Transfer between funds		3,550	(3,550)	0	60,328	(60,328)	0
Total funds carried forward	16	189,570	31,530	221,100	186,507	33,081	219,588

There were no recognised gains and losses for the year other than those included in the income and expenditure account. All activities derive from continuing operations.

The notes on pages 11 to 23 form part of these financial statements.

Aireborough Voluntary Services to the Elderly (AVSED)

Balance Sheet at 31 March 2025

		2025	2024
	Note	£	£
Fixed Assets:			
Tangible Fixed Assets	11	56,376	70,251
Current Assets			
Debtors	12	3,873	2,077
Cash at bank		182,335	153,848
Cash in hand		201	114
		186,410	156,039
Liabilities:			
Creditors: amounts falling due within one year	13	(21,686)	(6,702)
Net Current assets		164,724	149,337
Net Assets	15	221,100	219,588
Funds:			
Unrestricted Funds	15,16	189,570	186,507
Restricted Funds	15,16	31,530	33,081
Total funds		221,100	219,588

For the financial year ended 31 March 2025, the company was entitled to exemption from audit under section 477 Companies Act 2006. No member of the company has deposited a notice, pursuant to section 476, requiring an audit of these financial statements under the requirements of the Companies Act 2006.

The Trustees acknowledge their responsibilities for ensuring that the charitable company keeps accounting records that comply with section 386 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the charitable company at the end of the financial year end of its income and expenditure for the financial year in accordance with the requirements of sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to accounts, so far as applicable to the charitable company.

These financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies regime within Part 15 of the Companies Act 2006.

The notes on pages 11 to 21 form part of these financial statements.

The Financial Statements were approved by the Board of Trustees on 15.09.2025, and signed on their behalf by:

Elaine O'Brien

Elaine O'Brien (Chair of the Trustees)

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025

1. Accounting Policies

The principal accounting policies adopted, judgments, and key sources of estimation uncertainty in the preparation of the financial statements are as follows:

- **Company information**

The charity is limited by a guarantee and does not have share capital. The liability of members (Trustees) is limited to £1 per member. The charity was incorporated in England, and the registered office is Greenacre Hall New Road Side, Rawdon, Leeds. LS19 6AS.

- **Basis of preparation of financial statements**

The financial statements have been prepared on a going concern basis in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (effective 1 January 2015) (Charities SORP (FRS102)), the Financial Reporting Standard applicable in the UK and Ireland (FRS102), the Companies Act 2006 and the Charities Act 2011.

The financial statements are prepared in sterling which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £1.

Aireborough Voluntary Services to the Elderly meets the definition of a public benefit entity under FRS102.

Assets and liabilities are initially recognised at cost or transaction value unless otherwise stated in the relevant accounting policy notes.

- **Going concern**

The Trustees have prepared financial projections, taking into consideration the current economic climate and its potential impact on the sources of income and planned expenditure. They have a reasonable expectation that adequate financial resources are available to enable the charity to continue in operational existence for the foreseeable future and have adequate contingency plans if income streams are reduced. Consequently, the financial statements have been prepared on the basis that the charity is a going concern.

- **Income**

All income is included in the Statement of Financial Activities ("SoFA") when the charity is entitled to the income, and the amount can be quantified with reasonable accuracy.

Donations and legacies, which include grants, are included in the SoFA when it is probable that the funds will be received and that they can be measured with sufficient reliability.

Grants, including grants for the purchase of fixed assets, are recognised in full in the SoFA in the period in which they are receivable.

The value of services provided by volunteers is not included.

Trading and investment income are accounted for on an accrual basis.

Where income is received specifically for expenditure in a future accounting period that amount is deferred.

- **Expenditure**

Expenditure is recognised in the period in which it is incurred. Expenditure includes attributable VAT which cannot be recovered.

Charitable expenditure comprises those costs incurred by the charity in the deliverance of its activities and services for its beneficiaries. It includes both costs that can be directly allocated to such activities and those costs of an indirect nature necessary to support them.

Support costs comprise all non-attributable costs including Finance, Human Resources, Information Technology, and Administration. These costs are set out in note 7.

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

- **Staff costs**

The costs of short-term employee benefits are recognised as a liability and an expense where the settlement of obligations does not fall within the same period.

- **Pension Costs**

The charity contributes to a defined contribution scheme. Amounts due to this scheme are recognised as an expense in the SoFA when they fall due for payment.

- **Fund accounting**

Funds held by the charity are either:

- **General funds** - Unrestricted funds are donations and other income receivable or generated for the objects of the charity without further specified purpose and are available as general funds.
- **Restricted funds** - Restricted funds are to be used for specific purposes as laid down by the donor. Expenditure that meets these criteria is charged to the fund, together with a fair allocation of management, overheads and support costs.

- **Tangible fixed assets and depreciation**

Tangible fixed assets for use by the charity are stated at cost less depreciation.

Assets are capitalised if their purchase price exceeds £1,000.

Assets transferred from the unincorporated charity were transferred at fair value and are depreciated considering the number of years of depreciation that had already been charged on the assets in that charity.

Depreciation is calculated to write down the cost of tangible fixed assets (less expected residual value) evenly over their expected useful lives on the following bases:

Minibus	Straight line over 5 years
Furniture and Equipment	Straight line over 5 years
Leasehold improvements	Over the life of the lease

- **Financial instruments**

The charity has elected to apply the provisions of Section 11 'Basic Financial Instruments' and Section 12 'Other Financial Instruments Issues' of FRS102 to all its financial instruments.

- **Cash at the bank and in hand**

Cash at the bank and cash in hand includes cash and short-term highly liquid investments with a short maturity held for working capital. Bank overdrafts are shown within borrowing in current liabilities.

- **Debtors**

Prepayments and accrued income represent time-apportioned expenses or income to be recognised in a future accounting period.

Debtors, other than those held at fair value through profit and loss, are assessed for indicators of impairment at each reporting end date.

Debtors are impaired where there is objective evidence that, as a result of one or more events that occurred after the initial recognition of the financial asset, the estimated future cash flows have been affected. The impairment loss is recognised in the income and expenditure account.

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

- **Creditors and Provisions**

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors, loans, and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

Creditors are derecognised when, and only when, obligations are discharged, cancelled, or expire.

Amounts recognised as provisions are best estimates of the consideration required to settle the present obligation at the reporting end date, considering the risks and uncertainties surrounding the obligation.

- **Operating leases**

Rentals payable under operating leases, including any lease incentives received, are charged to the SoFA on a straight-line basis over the lease term.

- **Taxation**

Aireborough Voluntary Services to the Elderly is a registered charity and as such is a charity within the meaning of Schedule 6 of the Finance Act 2010. Accordingly, the Charity is potentially entitled to tax exemption under part 11 of the Corporation Tax Act 2010 or section 256 of the Taxation of Chargeable Gains Act 1992 in respect of income and gains arising.

2. Critical Accounting Estimates and Judgements

In the application of the charity's accounting policies, the Trustees are required to make judgments, estimates, and assumptions about the carrying amount of assets and liabilities that are not readily apparent from other sources. The estimates and associated assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period, or in the period of the revision and future periods if the revision affects both current and future periods.

There are no estimates and assumptions that have a significant risk of causing a material adjustment to the carrying amount of assets and liabilities.

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

3. Donations

	Unrestricted Funds £	Restricted Funds £	Total 2025 £	Unrestricted Funds £	Restricted Funds £	Total 2024 £
Donations (Inc. Gift Aid)	25,392	0	25,392	19,640	15,000	34,640
Leeds Older Peoples Forum		0	0		5,300	5,300
Leeds Community Foundation		1,557	1,557		3,121	3,121
Leeds Community Anchor Network		0	0		5,850	5,850
Leeds Community Foundation		3,000	3,000		2,940	2,940
Dept of Transport -BSOG	1,505	0	1,505		0	0
Leeds Community Anchor Network		10,500	10,500		12,500	12,500
Leeds Older Peoples Forum		22,000	22,000		4,500	4,500
Leeds Community Anchor Network		0	0		6,000	6,000
Hedley – Winter Support		0	0		3,000	3,000
Voluntary Action Leeds		4,900	4,900		1,100	1,100
Volition – Air Purifier		0	0		750	750
Windmill Community Trust - Trips		0	0		765	765
Leeds Older Peoples Forum – Brighter Days		0	0		1,148	1,148
Leeds City Council: MICE Dementia Event		0	0		200	200
Leeds City Council: MICE Office move		0	0		300	300
	26,897	41,957	68,854	19,640	62,474	82,114

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

4. Charitable Activities

	Unrestricted Funds £	Restricted Funds £	Total 2025 £	Unrestricted Funds £	Restricted Funds £	Total 2024 £
Grants and contracts:						
LCC Adult Social Care	0	85,694	85,694	0	85,964	85,964
Big Lottery (Supporting Aireborough)	0	91,671	91,671	0	93,202	93,202
Motability - Capital	0	0	0	0	37,000	37,000
Motability - Operations	0	40,441	40,441	0	42,389	42,389
Groundwork		56,263	56,263	0	0	0
Morrisons		8,000	8,000	0	0	0
	0	282,339	282,339	0	258,554	258,554
Other fees	79,312	0	0	56,254	0	56,254
	79,312	282,339	361,651	56,254	258,554	314,808

5. Raising Funds

	Unrestricted Funds £	Restricted Funds £	Total 2025 £	Total 2024 £
Expenditure on Raising Funds	0	4,250	4,250	4,589

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

6. Charitable Activities

The charity has one charitable activity which is the prevention of social isolation.

For the year ended 31 March 2025	Unrestricted Funds	Restricted Funds	Total 2025
	£	£	£
Charitable activities:			
Equipment and services provided	20,714	14,835	35,549
Events and outside visits	7,930	92	8,022
Grants repayable	0	0	0
Staff salary costs	31,325	186,178	217,503
Pension costs	1,702	7,925	9,627
Payroll costs	0	1,703	1,703
Staff training	1,429	410	1,839
Recruitment and CRB checks	80	569	649
Protective clothing	524	0	524
Staff and volunteers travelling expenses	1,541	115	1,656
Office rent and related services	15,113	1,720	16,833
Food purchases	9,656	2,219	11,893
Repairs and maintenance	172	61,424	61,596
Minibus expenses	3,758	6,148	9,906
Minibus depreciation	11,208	0	11,208
Depreciation of equipment	0	3,127	3,127
Depreciation of leasehold buildings	0	2,772	2,772
Sundries	879	665	1,544
Support costs (Note 7)	3,614	28,046	31,660
	109,565	318,046	427,611

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025(Continued)

6. Charitable Activities (continued)

For the year ended 31 March 2024	Unrestricted Funds £	Restricted Funds £	Total 2024 £
Charitable activities:			
Equipment and services provided	12,354	17,035	29,389
Staff salary costs	20,284	166,271	186,555
Events and outside visits	2,872	965	3,837
Grants repayable	0	4,535	4,535
Pension costs	890	7,328	8,218
Payroll costs	0	1,454	1,454
Staff training	455	1,094	1,549
Recruitment and CRB checks	30	175	205
Protective clothing	0	133	133
Staff and volunteers travelling expenses	1,640	668	2,308
Office rent and related services	0	14,717	14,717
Food purchases	5,698	243	5,941
Repairs and maintenance	1,762	2,748	4,510
Minibus expenses	10,172	2,100	12,272
Minibus depreciation	4,716	4,918	9,634
Depreciation of equipment	0	1,050	1,050
Depreciation of leasehold buildings	0	1,155	1,155
Sundries	145	1,443	1,588
Support costs (Note 7)	1,295	24,310	25,605
	62,313	252,342	314,655

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

7. Analysis of Support Costs

	Basis of allocation	Total 2025	Total 2024
		£	£
Staff costs (including pension costs)	Time	8,556	7,372
Computer equipment, software and servicing	Direct	8,464	7,758
Printing and stationery	Direct	5,975	4,976
Office supplies	Direct	0	3
Postage	Direct	74	306
Subscriptions, donations and fees	Direct	817	918
Telephone	Direct	1,201	962
Insurance	Direct	1,490	1,091
Bank charges	Direct	856	1,004
Professional fees	Direct	3,177	2,164
Independent examination	Direct	1,050	1,050
		31,660	25,605

8. Net movement of funds

This is stated after charging

	2025	2024
	£	£
Depreciation	17,107	11,839
Independent examiner's fees (inclusive of VAT)	1,050	1,050

9. Employee information

Staff costs for the year were as follows	2025	2024
	£	£
Wages and salaries	216,520	187,479
Social security costs	13,587	10,839
Pension costs	9,829	8,416
	239,936	206,734

No employee earned £60,000 or more during the year (2024 - no employee)

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

9. Employee Information (continued)

The average number of employees during the year was as follows: **2025** **2024**

Charitable work - activities for the elderly	9	8
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The Trustees consider its key management personnel comprises the Chair and Scheme Manager. The total employee benefits including employer benefit contributions of the key management personnel were £42,500 (2024: £41,670).

10. Trustees

No member of the board of Trustees or any person connected with them has received or is due to receive any remuneration for this or the previous financial year.

A total of £28 was reimbursed in the year to Trustees in respect of expenses incurred on behalf of the charity (2024: £23).

11. Tangible Fixed Assets

	Leasehold Buildings £	Equipment £	Motor Vehicles £	Total £
Cost of valuation				
As at 01 April 2024	13,863	17,077	90,605	121,545
Disposals	0	0	0	0
Additions during the year	0	3,232	0	3,232
As at 31 March 2025	13,863	20,309	90,605	124,777
Depreciation				
As at 01 April 2024	1,155	8,041	42,098	51,294
Disposals	0	0	0	0
Charge for the year	2,772	3,127	11,208	17,107
As at 31 March 2025	3,927	11,168	53,306	68,401
Net book value				
At 31 March 2024	12,708	9,036	48,507	70,251
At 31 March 2025	9,936	9,141	37,299	56,376

12. Debtors

	2025 £	2024 £
Trade debtors	2,369	1,441
Prepayments	518	0
Gift Aid recoverable	986	636
	3,873	2,077

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

13. Creditors: Amounts Falling Due Within One Year

	2025 £	2024 £
Accruals	14,211	2,167
Other creditors	7,475	4,535
Deferred income (see Note 14)	0	0
	0	6,702

14. Deferred Income

	2025 £	2024 £
Balance as at 31 March 2022	0	5,000
Amount released to income	0	(5,000)
The amount deferred in the year	0	0
	0	0

15. Analysis of Net Assets by Fund

As at 31 March 2025	Tangible fixed assets £	Net current assets £	Total 2025 £
Unrestricted funds	43,427	146,143	189,570
Restricted funds	12,949	18,581	31,530
Total funds	56,376	164,724	221,100
As at 31 March 2024	Tangible fixed assets £	Net current assets £	Total 2024 £
Unrestricted funds	52,586	133,921	186,507
Restricted funds	17,665	15,416	33,081
Total funds	70,251	149,337	219,588

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

16. Movements in Funds

For the year ending 31 st March 2025	Balance 01 April 2024 £	Income £	Expenditure £	Transfer of funds £	Balance 31 March 2025 £
Unrestricted funds:					
General funds	186,506	109,077	109,565	3,552	189,570
Restricted funds:					
Leeds Adult Social Care	0	85,964	85,964	0	0
National Lottery - Supporting Aireborough	289	91,671	91,960	0	0
Voluntary Action Leeds – Hardship Fund	0	10,500	10,500	0	0
Motability - Operational Grant	31,793	40,441	41,904	0	30,330
Groundwork UK – Energy Efficiency Grant	0	56,263	51,511	(3,552)	1,200
Morrisons – Disabled Toilet Grant	0	8,000	8,000	0	0
Leeds Older Peoples Forum - Enhance	0	22,000	22,000	0	0
Leeds Community Foundation – Lunch Club Grant	0	1,557	1,557	0	0
Leeds Community Foundation – Stay Well This Winter	0	3,000	3,000	0	0
Voluntary Action Leeds – Warm Spaces	0	4,900	4,900	0	0
Leeds Community Anchor Network – LCP Pilot	1,000	0	1,000	0	0
Total restricted funds	33,082	324,296	322,296	0	31,530
Total funds:	219,588	433,373	431,861	0	221,100

Purposes of funds 24/25:

- Leeds Adult Social Care: 2-year grant extension (from October 2023) from Leeds City Council Adult Social Care Department to provide services for people over 60 living in Area 20 of Leeds (i.e. LS19, LS20 and parts of LS29 and BD10 postcodes).
- National Lottery - Supporting Aireborough: 3-year grant (from October 2022) to support 3x staff salaries
- Voluntary Action Leeds – Hardship Fund: ongoing grant to provide essential care (shopping & Utilities) in the community
- Motability - Operational Grant: 3-year grant (from January 2024) to support a community transport project
- Groundwork UK – Energy Efficiency Grant: To install energy efficient windows and lights, and upgrade thermostatic valves on radiators
- Morrisons – Disabled Toilet Grant: To renovate and install a compliant disabled toilet facility
- Leeds Older Peoples Forum – Enhance: to deliver a one-year partnership project supporting Leeds Community Health Teams

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

Purposes of funds 24/25 (continued):

- Leeds Community Foundation – Lunch Club Grant: to support an inclusive food group
- Leeds Community Foundation – Stay Well This Winter: to provide additional resources around winter for the community
- Voluntary Action Leeds – Warm Spaces: an ongoing project to provide free warm/welcome spaces within the community
- Leeds Community Anchor Network – LCP Pilot: to deliver a project on widening the LCP scope in semi-rural area.

For the year ended 31 March 2024	Balance 1 April 2023	Income	Expenditure	Transfer Of funds	Balance 31 March 2024
Unrestricted funds:					
General funds	111,138	84,615	69,575	60,328	186,506
Restricted funds:					
Department of Transport	3,295	0	3,295		0
Leeds Adult Social Care	482	85,964	86,446		0
Supporting Aireborough Lottery	(1,046)	93,202	91,867		289
LOPF Transport	3,530	5,300	6,665	(2,165)	0
Driver Fund	16,802	-	9,892	(6,910)	0
Mice Money – Xmas Gifts	15	0	15	-	0
LCAN - Warm Spaces	916	5,850	6,766		0
LCAN - Hardship Fund	1,531	12,500	14,031		0
LCF - Winter Fund	3,788	2,940	2,940	(3,788)	0
Motability - Capital Grant	0	37,000	4,535	(32,465)	0
Motability – Operations Grant	0	42,389	10,596		31,793
National Lottery – Awards for all	0	10,000	0	(10,000)	0
Frank Parkinson Trust	0	5,000	0	(5,000)	0
LOPF – Warm and Well	0	4,500	4,500		0
LCAN – LCP Pilot	0	6,000	5,000		1,000
LCF – Lunch Club	0	3,121	3,121		0
Total restricted funds	29,313	313,766	249,669	(60,328)	33,082
Total funds	140,451	398,381	319,244	0	218,588

Purpose of funds 23/24:

- Department of Transport – depreciation on a gift in kind of the Peugeot minibus
- Leeds Adult Social Care – 2-year grant extension (from October 2023) from Leeds City Council Adult Social Care Department to provide services for people over 60 living in Area 20 of Leeds (i.e. LS19, LS20 and parts of LS29 and BD10 postcodes).
- Driver Fund – Funding received/distributed to support the salaries of x2 part-time drivers for 2 years. Drivers are now supported by Motability and the balance of this fund has been transferred to Reserves.
- National Lottery Supporting Aireborough – 3-year grant to support 3x staff salaries
- LOPF Transport – a 1-year project to research how transport affects loneliness – Ends May 23 (the restrictions attached to this grant have been satisfied and it has been transferred to General Funds)
- Mice Money – received from local Councillor towards gifts

Aireborough Voluntary Services to the Elderly (AVSED)

Notes to the Financial Statements for the year ended 31 March 2025 (Continued)

Purpose of funds 23/24 (continued)

- LCAN Warm Spaces – an ongoing project to provide free warm/welcome spaces within the community
- LCAN Hardship fund – ongoing grant to provide essential care (shopping & Utilities) in the community
- LCF Winter – to provide additional resources around winter for the community (the restrictions attached to this grant were satisfied in 2023 and it has been transferred into General Funds)
- Motability Capital – to purchase a Wheelchair accessible vehicle (the restrictions attached to this grant have been satisfied and it has been transferred into General Funds)
- Motability Operational – 3-year grant (from January 2024) to support a community transport project
- National Lottery Awards for all – to support an office move and refurbishment (the restrictions attached to this donation have been satisfied and it has been transferred to General Funds)
- Frank Parkison Trust – to support office relocation (the restrictions attached to this donation have been satisfied and it has been transferred to General Funds)
- Hedley – to support winter provisions
- VAL – to deliver a listening project within the anchor community
- Volition – to purchase air purifying equipment
- Windmill Community Transport – to subsidise members trips throughout the year
- LOPF Brighter Days – to support members through the cost-of-living crisis
- Mice Money – to support a community dementia event
- Mice Money – to support office relocation
- LOPF Warm & Well – to deliver additional community support
- LCAN & LCP Pilot – to deliver a research project on community collaboration
- LCF Lunch Club – to support an inclusive food group

17. Commitments

At the 31 March 2025 the charity had total commitments under non-cancellable operating leases as follows:

	Land and Buildings £	Equipment £	2025 Total £	2024 Total £
Due:				
Under one year	0	2,016	2,016	18,849
Between one and five years	0	4,080	4,080	70,596
	0	6,096	6,096	89,445

Post Balance Sheet Event and Leasehold Commitments

On the 01 May 2025, Greenacre Community Hall Association (Charity no: 1045190) was dissolved and the assets and liabilities of the organisation were transferred to AVSED. As a result of this change, the five-year leasehold agreement signed by AVSED in October 2023 was terminated. AVSED are currently in negotiation with Leeds City Council to agree the terms of a long-term lease to continue the operations of Greenacre Hall.

18. Pension Costs

The charity contributes to a defined contribution scheme, the cost to the charity in the year was £9,829 (2024: £8,416).