

Charity no. 1165769

**Panama Wildlife Conservation**  
**Accounts for the year ended**  
**31 March 2023**

## **Panama Wildlife Conservation**

### **Reference and administrative details**

**For the year ended 31 March 2023**

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Charity number	1165769
Registered office and operational address	162 Westbourne Grove London W11 2RW
Trustees	The trustees who served during the year and up to the date of this report were as follows: Dr L Ureña Mr B Rogers Ms K Dick Dr B Garner
Bankers	Barclays Bank Plc 35 Notting Hill Gate London W11 3QJ
Accountants	Aaron Partners Chartered Management Accountants 9 Marlands Road Clayhall IG5 OJL England

## Panama Wildlife Conservation

### Report of the trustees

**For the year ended 31 March 2023**

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Reference and administrative information set out on page 1 forms part of this report. The financial statements comply with current statutory requirements and constitution.

### Objectives and activities

PWCC is dedicated to the conservation of biodiversity, animal species and their habitats, through collaboration with local residents and organisations in Panama.

Our mission is to promote the conservation of wildlife, its natural habitat throughout the geographical range of each species, as well as its peaceful coexistence with man, through research and conservation strategies.

To promote, for the benefit of the public, conservation protection and improvement of the physical and natural environment by promoting the biodiversity of Panama. Also to advance the education of the public on the subject of conservation, protection and improvement of the physical and natural environment in Panama with prudent use of natural resources and the intrinsic ecosystem services provided by a natural environment.

### Achievements and performance

PWCC was founded on 25 February 2016 and has been successful in developing several wildlife conservation projects in Panama including:

Project title	Funding agency	Location
<b>Con-ciencia: citizen science with organized groups in the southern area of Azuero for the conservation of local sea turtle populations</b>	Small Grants Program GEF – United Nations Development Programme (UNDP)	Azuero Peninsula, Panama
<b>Connecting people to their natural environment through scientific projects, enabling the protection of Cerro Hoya and Santa Fe National parks</b>	Foundation Natura Panama small grants (Panama)	Cerro Hoya and Santa Fe National Parks
<b>Biotour - connecting biodiversity and ecotourism in Cerro Hoya National Park</b>	Natura Foundation - Capacity Building Program (PFC) (Panama)	Cerro Hoya National park
<b>Tree Planting activities: <i>It Starts with a Tree Campaign</i></b>	Caterpillar Foundation – OneTreePlanted USA	Santa Clara Community and Cerro Hoya
<b>Tree Planting activities: Reforestation through forest enrichment of ten (10) hectares on livestock and agricultural farms in the lower section of the Pocrí river basin</b>	Sustainable Azuero Initiative of the United Nations Development Program (UNDP) and the Ministry of the Environment of Panama (MiAmbiente)	Republic of Panama Province of Los Santos
<b>Green for the Greens – Monitoring of the Great Green Macaw of Azuero</b>	World Parrot Trust (UK)	Cerro Hoya National Park

## **Panama Wildlife Conservation**

### **Report of the trustees**

**For the year ended 31 March 2023**

<b>Building resilient communities to protect the biodiversity of Cerro Hoya national park</b>	Natura Foundation - Capacity Building Program (PFC) (Panama)	Cerro Hoya National park
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We have partnered up with iProbono and the law firm Field Fisher UK to complete internal

- Equality and diversity at work policy;
- Anti-bribery policy;
- Website privacy notice (data protection policy); and
- Website cookie notice.

### **Financial review**

The steps taken to be financially accountable include several trustee meetings over the year where we agreed on how many donations will be distributed in the different conservation projects developed in Panama. Any transaction above £50 has to be approved by at least two trustees.

The money held in our charity comes from private donations and International Grant agencies.

We have invested £80,000 of our income in stocks and shares, managed by Saxo Bank. These do not appear on the Statement of Assets and Liabilities as the accounts are prepared on a receipts and payments basis.

### **Plans for future periods**

Our plans for the future are achievable by the continued governance of the trustees and the dedicated scientific team / project officers in Panama.

Our plans for the future are to launch the first e-commerce platform in the UK to plant native trees in Panama. This new venture will be called LEAF – Trees for Wildlife and is set to become the first online platform in the world that allows learning about rainforest animals and their connection with some of the most ecologically important native trees in the rainforests. For this project, we have chosen 26 rainforest animals (some of them critically endangered) and 30 beautiful native trees which can be selected by public individuals for sponsorship. We are planting native trees on behalf of our individual sponsors within the national parks in Panama. Participants will be able to view their location and follow their progress online. All trees are planted and cared for directly by local communities bringing environmental, social and financial benefits to their families.

We are also in talks with the Panama Government and the Panama Embassy in the UK to develop another photographic exhibition with the Help of Royal Photographer Hugo Burnand. This will be a fundraising follow up activity, similar to our first major fundraising event at the Victoria and Albert Museum, London in 2017.

## **Panama Wildlife Conservation**

### **Report of the trustees**

#### **For the year ended 31 March 2023**

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We are also planning to develop with the help of the Panama Embassy in the UK a 1 - 4 week scientific expedition for UK travellers and students to learn about Panama's rich biodiversity inside Santa Fe and Cerro Hoya National Parks.

All projects success and implementation are subject to available funding and PWCC will continue to apply for relevant grant funding to support in-country conservation projects.

#### **Structure, governance and management**

PWCC is governed by constitution and has appointed trustees as follows:

- Every trustee must be appointed for a term of 3 years by a resolution passed at a properly convened meeting of the acting (or currently appointed) charity trustees; and
- In selecting individuals for appointment as charity trustees, the current charity trustees must give consideration to the skills, knowledge and experience needed for the effective administration of the CIO.

All four (4) Trustees have been reappointed for a term of three years beginning (the financial or reporting year) 2023.

Approved by the trustees on 20 February 2024 and signed on their behalf by



Dr Luis Ureña - Trustee

21 Feb 2024

## **Panama Wildlife Conservation**

### **Chartered management accountant's report to the board of trustees on the preparation of the unaudited receipts and payments accounts**

#### **For the year ended 31 March 2023**

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In order to assist you to fulfil your duties under the Charities Act 2011, we have prepared for your approval the accounts of Panama Wildlife Conservation for the year ended 31 March 2023 as set out on pages 6 - 7 from the charity's accounting records and from information and explanations you have given us.

This report is made solely to the board of trustees of Panama Wildlife Conservation, as a body, in accordance with the terms of our engagement. Our work has been undertaken solely to prepare for approval the accounts of Panama Wildlife Conservation and state those matters that we have agreed to state to them in this report in accordance with CIMA Technical guidances . To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Panama Wildlife Conservation and its board of trustees, as a body, for our work or for this report.

You have approved the financial information for the year and have acknowledged your responsibility for it, for the appropriateness of the financial reporting framework adopted and for providing all information and explanations necessary for its compilation.

We have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial information.



Chartered Management Accountants  
9 Marlands Road  
Clayhall  
IG5 OJL  
England

21 Feb 2024

Date:

**Panama Wildlife Conservation****Financial Activities****For the year ended 31 March 2023**

	<b>2023 Total £</b>	<b>2022 (PY) Total £</b>
<b>Income</b>		
Donations received	41,281.33	2,180.00
 Total Income	<u>41,281.33</u>	<u>2,180.00</u>
 Cost of Sales		
Paypal fees	33.29	-
Project-MACAWE	1,363.61	-
Project-Wildlife Surveillance	38,176.59	-
 Total Cost of Sales	<u>39,573.49</u>	<u>-</u>
 Total	1,707.84	2,180.00
 Expenditures		
Web and media costs	546.12	-
 Total Expenditures	<u>546.12</u>	<u>-</u>
 Net Operating Income	<u>1,161.72</u>	<u>2,180.00</u>
 Other Expenditures		
Sundry expenses	<u>1,438.51</u>	<u>1,775.45</u>
 Total Other Expenditures	<u>1,438.51</u>	<u>1,775.45</u>
 Net Other Income	<u>1,438.51</u>	<u>1,775.45</u>
 Net Income/(Expenditure)	- 276.79	404.55

# Panama Wildlife Conservation

## Balance Sheet Comparison

As of March 31, 2023

	Total	
	As of Mar 31, 2023	As of Mar 31, 2022 (PY)
Fixed Asset		
Total Fixed Asset		
Cash at bank and in hand		
Bank Barclays	499.88	399.83
Bank Paypal GBP	-	128.72
Bank Paypal USD	37.88	286.00
Total Cash at bank and in hand	<b>537.76</b>	<b>814.55</b>
Net current assets	<b>537.76</b>	<b>814.55</b>
Creditors: amounts falling due within one year		
Current Liabilities		
Unrestricted Funds	-	-
Total Current Liabilities	-	-
Total Creditors: amounts falling due within one year	-	-
Net current assets (liabilities)	<b>537.76</b>	<b>814.55</b>
Total assets less current liabilities	<b>537.76</b>	<b>814.55</b>
Total net assets (liabilities)	<b>537.76</b>	<b>814.55</b>
Charity funds		
Unrestricted funds available	814.55	410.00
Surplus/(Deficit)	- 276.79	404.55
Total Charity funds	<b>537.76</b>	<b>814.55</b>

### Cash Basis

In addition to cash funds, the charity also has £80,000 of investment assets.  
Approved by the trustees on 20 February 2024 and signed on their behalf by



Dr Luis Ureña - Trustee



**Issuer** Aaron Partners

**Document generated** Wed, 21st Feb 2024 10:32:29 UTC

**Document fingerprint** 35b17cd488d88a7b292719c1adc94956

**Parties involved with this document**

Document processed	Party + Fingerprint
Wed, 21st Feb 2024 11:45:44 UTC	Dr Luis Urena - Signer (0fcc0786b24acf4b4e57d0e49cf507c9)
Wed, 21st Feb 2024 12:08:15 UTC	Hub Administrator - Signer (e656f83c055ec529781a7dd37c03069f)
Wed, 21st Feb 2024 12:08:15 UTC	Mr Barry Stuart Rogers - Copied In (85d5d8b4bd5b3558d3eec585835f6ea5)

**Audit history log**

Date	Action
Wed, 21st Feb 2024 12:08:16 UTC	Hub Administrator viewed the envelope (82.132.225.249)
Wed, 21st Feb 2024 12:08:15 UTC	Document emailed to party email (13.40.108.203)
Wed, 21st Feb 2024 12:08:15 UTC	This envelope has been signed by all parties (82.132.225.249)
Wed, 21st Feb 2024 12:08:15 UTC	Sent the envelope to Mr Barry Stuart Rogers for signing (82.132.225.249)
Wed, 21st Feb 2024 12:08:15 UTC	Hub Administrator signed the envelope (82.132.225.249)
Wed, 21st Feb 2024 12:07:15 UTC	Hub Administrator viewed the envelope (82.132.225.249)
Wed, 21st Feb 2024 11:46:23 UTC	Dr Luis Urena viewed the envelope (5.80.209.43)
Wed, 21st Feb 2024 11:45:44 UTC	Dr Luis Urena viewed the envelope (5.80.209.43)
Wed, 21st Feb 2024 11:45:44 UTC	Document emailed to party email (3.8.77.218)
Wed, 21st Feb 2024 11:45:44 UTC	Sent the envelope to Hub Administrator for signing (5.80.209.43)
Wed, 21st Feb 2024 11:45:44 UTC	Dr Luis Urena signed the envelope (5.80.209.43)
Wed, 21st Feb 2024 11:39:24 UTC	Dr Luis Urena viewed the envelope (5.80.209.43)
Wed, 21st Feb 2024 11:15:00 UTC	Sent Dr Luis Urena a reminder to sign the document. (35.176.231.177)
Wed, 21st Feb 2024 10:32:38 UTC	Document emailed to party email (13.40.108.203)
Wed, 21st Feb 2024 10:32:31 UTC	Sent the envelope to Dr Luis Urena for signing. (35.178.197.25)
Wed, 21st Feb 2024 10:32:31 UTC	Mr Barry Stuart Rogers has been assigned to this envelope. (35.178.197.25)
Wed, 21st Feb 2024 10:32:31 UTC	Hub Administrator has been assigned to this envelope. (35.178.197.25)
Wed, 21st Feb 2024 10:32:31 UTC	Dr Luis Urena has been assigned to this envelope. (35.178.197.25)
Wed, 21st Feb 2024 10:32:31 UTC	Envelope generated. (35.178.197.25)

Wed, 21st Feb 2024 10:32:31 UTC

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Wed, 21st Feb 2024 10:32:31 UTC

Document generated with fingerprint

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Wed, 21st Feb 2024 10:32:29 UTC

Envelope generated with fingerprint 63fdaaf1f0fb1c2feff37619a123c168  
(18.133.63.166)