

HORSEMAN'S GREEN COMMUNITY GROUP

England & Wales · Charity number 1165691

Details

Status Registered

Legal form CIO

Company number [CE006693](#)

Registered 2016-02-23

Register [View on the Charity Commission register](#)

Contact

Address Clandoyin House
Horseman's Green
Whitchurch
Sy133dy
SY133DY

Phone 01948830710

Website <http://horsemansgreencommunity.btck.co.uk/>

Activities

Objects: TO PROVIDE A COMMUNITY HALL WITHIN THE HAMLET FOR THE USE OF THE RESIDENTS OF HORSEMAN'S GREEN, WREXHAM COUNTY BOROUGH AND THOSE IN SURROUNDING AREAS, WITHOUT DISTINCTION OF SEX, SEXUAL ORIENTATION, RACE OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS TO PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE, FOR RECREATION AND LEISURE-TIME OCCUPATION WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR THE SAID INHABITANTS.TO SECURE THE ESTABLISHMENT OF A COMMUNITY BUILDING AND EQUIPMENT AND TO MAINTAIN AND MANAGE SAME IN FURTHERANCE OF THESE OBJECTS.

Activities: To provide, maintain & manage a community hall & equipment for use by Horseman's Green residents & those in surrounding areas.We believes a community hall will help build the cohesion of the community, and to achieve, this fundraising activities & events will be arranged. It will also to be made available via bookings, for public & private functions, entertainment, meetings, local leisure groups

Classification

- **How:** Provides Buildings/facilities/open Space, Other Charitable Activities
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Economic/community Development/employment, Recreation, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Geography

- Shropshire
- Wrexham

Finances

Period end	Income	Expenditure	Assets	Employees
2025-02-28	£14,567	£9,865	-	-
2024-02-29	£17,686	£16,688	-	-
2023-02-28	£7,437	£7,322	-	-
2022-02-28	£3,015	£3,063	-	-
2021-02-28	£10,195	£4,018	-	-

Trustees

Name	Role	Appointed
BARBARA JOYCE WEEKS	Chair	2018-07-28
ANDREA KAY PORTER		2016-01-26
HILARY MARION ANDREWS		2016-01-26
Jacqueline Edwards		2022-08-09
James Glover		2023-08-08

HORSEMAN'S GREEN COMMUNITY GROUP

England & Wales - Charity number 1165691

Accounts



Trustees' Annual Report for the period

From **01/03/2024** Period start date To **28/02/2025** Period end date

Charity name: **Horseman's Green Community Group**

Charity registration number: **1165691**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To provide a community hall within the hamlet for the use of residents of Horseman's Green in Wrexham County Borough, and those residents in its surrounding area</p> <p>To secure the establishment, maintenance and management of a community building and equipment in the furtherance of these objectives</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The Trustees strongly believe that the community needs a Community Hall on which to build the cohesion of the community and engender a sense of belonging amongst residents. HGCG purchased the building, originally a Scout Hut with a grant from the National Lottery in 2018</p> <p>There have continued to be 10 local activity/Interest groups functioning over the year. Most meet on a monthly basis but two meet 3 times/month and one weekly. The latter, a Senior's exercise class is the only one run by a paid professional, the remainder being organised and run by volunteers. 7 of these groups meet during the day with 3 being evening meetings. The groups include: exercise classes, creative and artistic classes, choir, gardening and a book club. We also host the Mobile Library Service every 3 weeks.</p> <p>In addition the Charity has hosted 2 courses run by Groundwork, a Wrexham based and Welsh government funded organisation – Staying Safe on Line, (a standalone evening session) and Healthy Eating, (a 6 week daytime course incorporating Air fryer cookery)</p> <p>In addition the Charity aims to provide a</p>

		monthly Saturday Coffee Morning where the community can enjoy coming together to chat; and an evening, (generally Friday) special social.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees endeavour to work to the guidance issued by the Charity Commission</p> <p>To guide Trustees in exercising their duty of care the following policy statements have been adopted: Health & Safety & Risk Assessment; Safeguarding; Equal Opportunities; Volunteering; Trustee Terms of Reference; Management Team Roles & Terms of Reference; Handling Cash & Donations; Acceptance & Refusal of cash & Donations; Accountancy & Transparency Guidance; Data Protection Policy & Procedure; Hall Hiring Agreement; and Reserves Restricted & Unrestricted Accounts.</p> <p>All policies are reviewed annually or as agreed by Trustees</p> <p>Focus this year has been on improving Health & Safety and Fire Safety. The latter was reviewed with the aid of a Fire Safety Officer's visit.</p> <p>Although there is no policy as yet to cater for neurodivergent attendees, we are sympathetic to their needs and aware one will be required in the future.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	<p>As in previous years the Trustees Team (5) and the Management Team (5 plus trustees) are all volunteers.</p> <p>Strengths and skills of HG residents are identified. Residents are then encouraged to take an active role in supporting their community group.</p> <p>HG Community Hall is run and managed entirely by volunteers: Caretaking & maintenance; Cleaning rota; Activity/Interest Groups are all initiated</p>

		<p>and run by volunteers; Marketing Team – HG and area Newsletter (every 2 months); event photos, Facebook postings, Newspaper reports, & HG Community Website.</p> <p>In recognition of the contributions of our band of volunteers a special Afternoon Tea was provided for them.</p> <p>All events and activities are well supported by residents of HG and the wider community</p>
Other		<p>The Working Group has continued to meet in its bid to review how the hall can be preserved for future generations of residents in HG.</p> <p>Work has also taken place on preparing applications for Lottery Funding to secure grants for a new build. The Secretary and Chair are involved with this and have taken part in zoom meetings with a local TNL representative.</p> <p>No applications have yet been made.</p>

Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The Activity/Interest Groups have continued to thrive and expand their numbers. We continue to offer new groups the first 6 sessions at a reduced hall hire fee. Special consideration is also given to Activity Groups deemed valuable for social reasons but which might be unable to meet the hall hire fees. This support has not been needed this year.</p> <p>We also offer reduced hire charges when Activity Group leaders wish to put on extended interest sessions for their groups. Art and Crafting have made use of these benefits this year.</p> <p>Charity work – supporting Royal British Legion and Macmillan. The local author Simon Maclean hosted an evening to raise funds for his nominated charity</p> <p>We continue to plan a wide breadth of monthly socials such as: Posh Coffee Morning which has become an eagerly anticipated monthly event averaging 40 to 50 guests and 60 to 70 if it is a special Charity raiser eg for Macmillan or Royal British legion. There have been 2 Bingo</p>

sessions; 3 Quiz Nights – 1 being a newly introduced Trivia quiz. Talks have also proved popular with approx. 9 hosted over the year mainly via the Lads and Ladies groups. We have had 2 special meal focused socials – a Summer Lunch and an Oriental Supper. A Whist Drive was a new social introduced this year and has proved to be very popular. We also experimented with a Euro Pub Night which although making a profit was the least well supported of all the socials. Our festive activities include a Christmas Lights switch on by a chosen member of the community and Community Christmas carols. The latter was particularly well supported this year.

Particularly encouraging was an increased attendance of accompanied children at events such as Bingo and Trivia Quiz Night.

Despite a slight increase in prices (due to increasing overheads especially of electricity) we continue to draw increasing numbers and ALL events continue to make a profit. Numbers from the wider community are increasing significantly indicating we are building up a strong reputation for welcoming new comers.

We continue to adopt a pricing policy of inclusivity. Consequently whilst entrance fees have risen slightly some events and activities are free of charge. Fees are kept to a minimum enabling access for all. We are covering our expenditure with a small surplus for some inevitable maintenance work. For this reason only a limited number of socials are planned per month. Without doubt the Activity Groups and socials have helped reduce loneliness within an isolated rural community and also worked to strengthen the community and create a 'sense of belonging' amongst residents.

We have continued to reach out to local businesses, with the advert section of our newsletter. It is good to see these businesses recognising our actions and wanting to support us.

This year grants have been secured from 3 different sources: Tesco, Edwards Trust and our local Masons.

		<p>These have helped fund the Senior's Exercise Group covering the instructors costs and helping to keep attendance fees low, critical for our low income pensioners.</p> <p>General maintenance work continues on the hall with the majority being carried out by volunteers. Unfortunately this year did see a major problem with the water supply and plumbing in the hall requiring expensive and extensive repair work.</p> <p>The 200 CLUB has continued to thrive reflecting the support HGCG has within the immediate community and the wider community. Funds from this have been used for special projects which contributors can identify eg Mic and loud speaker system.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>HGCG continues to function as a viable economic concern providing a range of interest groups and socials for a relatively isolated small rural community with a mainly elderly population. (Above National average in 55+ age group). Whilst it has long struggled to attract the few younger members of the community, as stated previously some headway is being achieved with this. The gradual year on year increase in attendees reflects the success of the group and more importantly the need for this facility in the area.</p>
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

<p>Review of the charity's financial position at the end of the period</p>	<p>Para 1.21</p>	<p><i>The charity has continued to build on the progress made in previous years.</i></p> <p><i>Income exceeded expenditure for the year March 2024 to February 2025 by approx. £4,701. This greatly exceeded the previous year's £1000</i></p> <p><i>Activity Group Rentals raised £3,147 (an increase of £499). Private rentals brought in £535, (previous year £500). Social events raised £ 4,571 (slightly down on 2023 to 2024)</i></p> <p>The 200 Club (a separate account) had funds of £3794 at year end. Reflecting the support HGCG receives from HG and the wider community</p> <p>The Charity received £924.50 in donations.</p> <p>For 2024 to 2025 TOTAL INCOME was £14, 556 and TOTAL EXPENDITURE was £9,865</p>
<p>Statement explaining the policy for holding reserves stating why they are held</p>	<p>Para 1.22</p>	<p>Our restricted reserve fund holds grants for the Seniors Exercise Class. Reserves are also required for any future re build or renovation of the hall The physical condition of the hall needs to be addressed through refurbishment on a large scale or a complete rebuild if the HGCG is to be available for the benefit of future generations into the mid / late 21st century. Given the age of the building a reserve of funds are needed for any major repairs which might be required.</p> <p>The Trustees intend maintaining unrestricted reserves at a level of at least six months operational expenditure and have done so having due regard for its manner of operational expenditure and likely funding stream</p>
<p>Amount of reserves held</p>	<p>Para 1.22</p>	<p>At Feb 2025 the Reserve Account had funds of £13,062.61. This was down on last year due to the required water/plumbing repairs. Working Account had reserves of £7,309.84</p>
<p>Reasons for holding zero reserves</p>	<p>Para 1.22</p>	<p>N/A</p>
<p>Details of fund materially in deficit</p>	<p>Para 1.24</p>	<p>N/A</p>
<p>Explanation of any</p>	<p>Para 1.23</p>	<p>HGCG has a very positive outlook with</p>

<p>uncertainties about the charity continuing as a going concern</p>		<p>income covering running costs. All socials held to date have covered expenses thanks to local enthusiasm and genuine interest in supporting all HGCG activities.</p> <p>Although the hall is quite well equipped, the physical state of the hall continues to make Private rental difficult. Consequently, this is a low source of revenue for the charity</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>The charity's principal sources of funds (including any fundraising)</p>	<p>Para 1.47</p>	<p>Funds are raised through several different types of activities: Social events; Activity Groups' Hall rental, Private Hall rental and donations.</p> <p>The Trustees ensure there are always some events which are free so allowing access for all socio-economic groups. As stated previously, our pricing policy is inclusive allowing guests the opportunity to attend several activities and socials</p>
<p>Investment policy and objectives including any social investment policy adopted</p>	<p>Para 1.46</p>	
<p>A description of the principal risks facing the charity</p>	<p>Para 1.46</p>	<p>The rising cost of electricity continues to be a concern. The building lacks insulation and the current heating system is inefficient</p> <p>The costly issues around the physical maintenance of the building itself need to be addressed</p> <p>Whilst the charity prides itself on the number of volunteers it can call upon, succession planning in relation to key officer roles is a concern.</p>
<p>Other</p>		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The success of the HGCG in the wider area has made us consider recruiting future trustees from this wider community and this has been achieved Election as a trustee is by members i.e. residents of Horseman's Green. It remains difficult to attract community members to stand as a trustee. This is mainly due to other commitments such as family/grandparent/work responsibilities consequently trustees are opting to stand again. Succession planning is a concern

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<p>Trustee vacancies are advertised on the Newsletter in addition a recruitment flyer is distributed to all residents Anyone who expresses an interest receives the relevant documents: A Trustee overview; Main duties of a Trustee; Trustee terms of reference.</p> <p>Possible candidates are invited to attend a Management meeting and a Trustees meeting as an observer. They should also have had a proven record of having attended socials and so are acquainted with HGCG philosophy in addition to being 'team players'.</p> <p>New trustees serve a year 'dipping their feet' and developing their niche contributions before specific roles and responsibilities are delegated</p>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>Currently there are six Trustees: Chair; Vice Chair; Treasurer; Secretary and two others. This group meet approx. every 6 /8 weeks</p> <p>Trustees also meet with the Management Team a group of 5: Caretaker, Bookings officer; Social Media Co-ordinator; Community liaison person. This group meet approx every 8 to 10 weeks depending on circumstances.</p>

		Trustees are mindful all are volunteers with many being retired but having other responsibilities. Trustees recognise and take seriously their 'duty of care' towards volunteers.
Relationship with any related parties	Para 1.51	HGCG is forging links with Groundwork Project(Wrexham branch) and the Rainbow Foundation (Penley branch)
Other		

Reference and Administrative details

Charity name	Horseman's Green Community Group
Other name the charity uses	
Registered charity number	1165691
Charity's principal address	C/o the Secretary Clandoyin House Horsemsn's Green Whitchurch Shropshire SY13 3DY

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Barbara Weeks

Barbara Weeks	
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Position (eg Secretary,
Chair, etc)

Chair

Chair	
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Date

20/11/2025

20/11/2025

Income	Mar-24	April	May	June	July	August	Sept	Oct	Nov	Dec	Jan-25	Feb-25	Total
Door takings for seniors		£100.00				£200.00			£174.00	£75.00	£20.00		£569.00
Group Rentals	£303.00	£387.00	£261.00	£234.00	£372.00	£210.00	£60.00	£405.00	£315.00	£150.00	£255.00	£195.00	£3,147.00
External rentals			£45.00	£200.00		£50.00			£25.00		£85.00	£130.00	£535.00
Events	£633.00	£506.50	£144.83	£264.00	£777.61		£609.00	£528.52	£206.00	£153.50	£404.70	£343.90	£4,571.56
Grants												£2,690.00	£2,690.00
Macmillian						£292.00							£292.00
Donations		£50.00				£90.00	£64.95		£700.00	£20.00			£924.95
Plumber for water repairs		£1,500.00											£1,500.00
200 club transfer	£65.00												£65.00
Credit from water company			£272.12										£272.12
Total	£1,001.00	£2,543.50	£722.95	£698.00	£1,149.61	£842.00	£733.95	£933.52	£1,420.00	£398.50	£764.70	£3,358.90	£14,566.63
Overheads	Mar-24	April	May	June	July	August	Sept	Oct	Nov	Dec	Jan-25	Feb-25	Total
Senior Exercise Costs	£100.00	£100.00	£200.00	£100.00	£100.00	£125.00	£125.00		£200.00	£75.00		£75.00	£1,200.00
Cleaning Costs			£78.42								£52.54	£23.18	£154.14
Cost of events	£184.60	£112.10	£197.25		£350.68		£197.89	£110.04		£79.82	£136.28		£1,368.66
Large equipment Purchase							£275.59				£338.77		£614.36
Small equipment purchase	£26.86	£99.87						£17.66			£15.10	£40.88	£200.37
Decorating the hall costs	£45.46		£14.95										£60.41
Printing and stationary costs	£178.40	£201.40			£247.60		£180.94		£196.74		£231.98		£1,237.06
Water Costs					£11.55					£41.82			£53.37
Electric Costs	£180.20	£142.85	£82.74	£61.25	£23.56	£31.27	£12.31	£30.34	£91.15	£131.82	£71.43	£185.84	£1,044.76
Plumber costs to repair under ground leak		£1,500.00											£1,500.00
Planning associated costs	£900.00	£90.00											£990.00
Art club grant purchase						£291.77							£291.77
Membership costs	£40.00	£10.00								£20.00			£70.00
General expenses		£21.00											£21.00
200 tranfer costs	£65.00												£65.00
Lawn mowing costs						£35.00							£35.00
McMilian transfer							£200.00						£200.00
Zurich Insurance										£354.55			£354.55
Web 3 year costs										£404.86			£404.86
Total Over heads	£1,720.52	£2,277.22	£573.36	£161.25	£733.39	£483.04	£991.73	£158.04	£487.89	£1,107.87	£846.10	£324.90	£9,865.31
Sales	£1,001.00	£2,543.50	£722.95	£698.00	£1,149.61	£842.00	£733.95	£933.52	£1,420.00	£398.50	£764.70	£3,358.90	£14,566.63
Operating Cost or Profit	-£719.52	£266.28	£149.59	£536.75	£416.22	£358.96	-£257.78	£775.48	£932.11	-£709.37	-£81.40	£3,034.00	£4,701.32

HORSEMAN'S GREEN COMMUNITY GROUP

England & Wales - Charity number 1165691

Accounts



Trustees' Annual Report for the period

From 01/03/2023

Period start date To 29/02/2024

Period end date

Charity name: Horseman's Green Community Group

Charity registration number: 1165691

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To provide a community hall within the hamlet for the use of residents of Horseman's Green in Wrexham County Borough, and those residents in its surrounding area</p> <p>To secure the establishment, maintenance and management of a community building and equipment in the furtherance of these objectives</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The Trustees strongly believe that the community needs a Community Hall on which to build the cohesion of the community and engender a sense of belonging amongst residents. HGCG purchased the building, originally a Scout Hut with a grant from the National Lottery in 2018</p> <p>Several local Activity/Interest groups exist and have expanded in number over the year. All except one are managed by local volunteers. We have 10 such groups now. They include: exercise classes, creative and artistic classes, choir, gardening and a book club. We also host the Mobile Library Service every 3 weeks</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees ensure they work to the guidance issued by the Charity Commission</p> <p>To guide Trustees in exercising their duty of care the following policy statements have been adopted: Health & Safety & Risk Assessment; Safeguarding; Equal Opportunities; Volunteering; Trustee Terms of Reference; Management Team Roles & Terms of Reference; Handling Cash & Donations; Acceptance & Refusal</p>

		<p>of cash & Donations; Accountancy & Transparency Guidance; Data Protection Policy & Procedure; Hall Hiring Agreement; and Reserves Restricted & Unrestricted Accounts.</p> <p>All policies are reviewed annually or as agreed by Trustees</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	<p>The Trustees Team (5) and the Management Team (5 plus trustees) are all volunteers.</p> <p>Strengths and skills of HG residents are identified. Residents are then encouraged to take an active role in supporting their community group.</p> <p>HG Community Hall is run and managed entirely by volunteers: Caretaking & maintenance; Cleaning rota; Activity/Interest Groups are all initiated and run by volunteers; Marketing Team – HG and area two monthly Newsletter; event photos, Facebook postings, Newspaper reports, & HG Community Website</p> <p>All events and activities are well supported by residents of HG and the wider community</p>
Other		<p>The Working Group has continued to meet in its bid to review how the hall can be preserved for future generations of residents in HG.</p> <p>Following on from the Structural Survey and pre planning application, they commissioned a Feasibility Study to look at the pros and cons of a total rebuild V renovation. This report was discussed at a Public Meeting in November 2023. The trustees recommended a total rebuild which was supported by the majority of residents.</p> <p>Work has begun by the Secretary and</p>

		<p>Chair on grant applications for this. The community submitted letters of support to the trustees for inclusion in grant applications. All echoed how residents had become dependent on the Community Group with its Activity groups and Socials to help relieve loneliness and isolation in the rural area.</p> <p>In a move to reduce the anxiety of many of the elderly residents, the Working Group has also become a Continuation Group to help plan for continuity of events should the grant applications be successful</p>
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Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The Activity/Interest Groups have continued to thrive and expand their numbers. We continue to offer new groups the first 6 sessions at a reduced hall hire fee. Special consideration is also given to Activity groups deemed valuable for social reasons but which might be unable to meet the hall hire fees. A Community Arts & Craft group has used this to become established. We also offer reduced hire charges when Activity Group leaders wish to put on extended interest sessions for their groups.</p> <p>Charity work – supporting Royal British Legion and Macmillan</p> <p>We continue to plan a wide breadth of monthly socials such as: our regular Quiz & Bingo Nights. We've also had a Drama performance, a Jigsaw Night, a Summer Party and a Coronation Lunch; several guest speakers – evening sessions organised by our Lads and Ladies Activity Groups; the Choir Activity Group continues to put on an evening of song and the Gardening Club helped support our Open Gardens afternoon.</p> <p>Our previously sporadic but popular Posh Coffee Morning has now become an eagerly anticipated monthly event. Our festive activities include a Christmas Lights switch on by a chosen member of the community and Community Christmas carols.</p> <p>This year we received a kind donation from a resident of a weekend in the</p>

		<p>Cotswolds. With this we held a ‘Secret Bid’. Monies raised were then used by the Activity Groups who were invited to apply for funds to purchase consumables to aid and enhance their group activities.</p> <p>Both the events and activities are for the residents of HG and its wider community. Attendance figures are returning to pre covid levels. All events are strongly supported and we are increasing our numbers from the wider community indicating we are building up a strong reputation for welcoming new comers. Indeed new residents to HG are presented with a ‘Welcome’ pack and a free invitation to a planned social.</p> <p>Our Community Newsletter has improved its format and is now produced bimonthly. It is distributed within HG itself; surrounding areas and left at key centres. This too has increased public awareness of the HGCG.</p> <p>In order to be all inclusive some of these events and activities are free of charge. Where charges are raised fees are kept to a minimum enabling access for all. For this reason only a limited number of socials are planned per month. Without doubt the Activity Groups and socials have helped reduce loneliness within an isolated rural community and also worked to strengthen the community and create a ‘sense of belonging’ amongst residents.</p> <p>General maintenance work continues on the hall with the majority, if not all being carried out by volunteers.</p> <p>In July 2023 new furniture (tables and chairs) was purchased as a result of a successful grant application.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	HGCG continues to function as a viable economic concern providing a range of interest groups and socials for a relatively isolated small rural community with a mainly elderly population. (Above National average in 55+ age group)
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

<p>Review of the charity's financial position at the end of the period</p>	<p>Para 1.21</p>	<p>The charity had a greatly improved year to that of 2022 – 2023.</p> <p>Income exceeded expenditure by approx £1000 despite some heavy costs. This greatly exceeded the previous year's £100</p> <p>Activity Group Rentals raised £2,648.50 (previous year - £791). Private rentals brought in £500, (previously £480). Social events raised £ 4,977.17 (previously £3524.14)</p> <p>A grant of £8,199 was received for the new furniture</p> <p>In December 2023 we launched a 200 Club which has been extremely well received by the HG and wider community</p> <p>The Charity received £1.131.50 in donations. This included the weekend Secret Bid</p> <p>At the start of 2024 following an enquiry from a local business we began to sell space for adverts in the newsletter. This is very much in its early stages, but it raised £50</p> <p>For 2023 to 2024 TOTAL INCOME was £17,686.17 and TOTAL EXPENDITURE was £16,687.79</p>
<p>Statement explaining the policy for holding reserves stating why they are held</p>	<p>Para 1.22</p>	<p>Restricted reserves are for charities supported through activities held. Grants as for the Seniors Exercise Class are also held in this account. This particular grant has now expired and new funding is being investigated.</p> <p>Reserves are also required for any future re build or renovation of the hall</p> <p>The physical condition of the hall needs to be addressed through refurbishment on a large scale or a complete rebuild if the HGCG is to be available for the benefit of future generations into the mid / late 21st century</p> <p>The Trustees intend maintaining unrestricted reserves at a level of at least six months operational expenditure and have done so having due regard for its manner of operational expenditure and likely funding stream</p>
<p>Amount of reserves held</p>	<p>Para 1.22</p>	<p>At Feb 2024 the Working Account had</p>

		reserves of £ 3219.73 and the Reserve Account had funds of £13,362.29 The latter was down on last year due to withdrawal of funds to pay for pre-planning application £250, the Feasibility study £8340 and a Quantity Surveyors report £990
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<p>HGCG has a very positive outlook with income expected to cover running costs. All socials held to date have covered expenses thanks to local enthusiasm and genuine interest in supporting all HGCG activities.</p> <p>Although the hall is quite well equipped, the physical state of the hall makes Private rental difficult.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>Funds are raised through several different types of activities: Social events; Activity Groups hall rental, Private hall rental and donations.</p> <p>The Trustees ensure there are always some events which are free so allowing access for all socio-economic groups</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	<p>The rising cost of electricity and the withdrawal of government support regarding this is a concern given the age of the building; the lack of insulation and the inefficiency of the current heating system.</p> <p>The costly issues around the physical maintenance of the building itself need to be addressed</p> <p>Hopefully there will be no further enforced closures due to a pandemic</p>
Other		

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Structure, Governance and Management

Description of charity's trusts:		N/A
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The success of the HGCG in the wider area has made us consider recruiting future trustees from this wider community Election is by members ie residents of Horseman's Green

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<p>Trustee vacancies are advertised on the Newsletter in addition a recruitment flyer is distributed to all residents Anyone who expresses an interest receives the relevant documents: A Trustee overview; Main duties of a Trustee; Trustee terms of reference.</p> <p>Possible candidates are invited to attend a Management meeting and a Trustees meeting as an observer. They should also have had a proven record of having attended socials and so are acquainted with HGCG philosophy in addition to being 'team players'.</p> <p>New trustees serve a year 'dipping their feet' and developing their niche contributions before specific roles and responsibilities are delegated.</p>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>Currently there are five Trustees: Chair; Vice Chair; Treasurer and another. This group meet approx. every 6 /8 weeks</p> <p>Trustees also meet with the Management Team a group of 5: Caretaker, Bookings officer; Social Media Co-ordinator; Community liaison person. This group meet approx every 8 to 10 weeks depending on circumstances.</p> <p>Trustees are mindful all are volunteers with many being retired but having spouse and family commitments.</p>
Relationship with any related parties	Para 1.51	

Other		

Reference and Administrative details

Charity name	Horseman's Green Community Group
Other name the charity uses	
Registered charity number	1165691
Charity's principal address	Clandoyin House Horsemsn's Green Whitchurch Shropshire SY13 3DY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara Weeks	Chair		
2	Hilary Andrews	Vice Chair		
3	Andrea Porter	Secretary		
4	Jackie Edwards	Treasurer		
5	Jim Glover			
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Barbara Weeks	
Position (eg Secretary, Chair, etc)	Chair	
Date	20/11/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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Receipts and payments accounts

CC16a

For the period from	Period start date 1st March 2023	To	Period end date 28th February 2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	1,132		-	1,132	-
Grants	-	8,199	-	8,199	600
Event Income	4,977	-	-	4,977	3,524
Hall Booking Fees - Groups	2,648	-	-	2,648	791
Hall Booking Fees - External	500	-	-	500	480
Cash Sales	180	-	-	180	24
Newsletter Advertising	50	-	-	50	-
	-	-	-	-	-
Sub total (Gross income for AR)	9,487	8,199	-	17,686	5,419
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	9,487	8,199	-	17,686	5,419
A3 Payments					
office	1,208	-	-	1,208	833
membership/licences	30	-	-	30	51
Professional fees/insurance	724	-	-	724	433
Cost of Events	1,138	-	-	1,138	1,150
Furniture, fittings etc.	1,682	8,199	-	9,881	1,639
refurbishment & maintenance	1,962	-	-	1,962	535
hall running costs	1,745	-	-	1,745	1,706
donation made	-	-	-	-	689
Seniors instructor	-	-	-	-	286
	-	-	-	-	-
Sub total	8,489	8,199	-	16,688	7,322
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	8,489	8,199	-	16,688	7,322
Net of receipts/(payments)	998	-	-	998	- 1,903
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15,409	-	-	15,409	-
Cash funds this year end	16,407	-	-	16,407	- 1,903

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	working account	2,608	-	-
	Deposit account	-	13,799	-
		-		-
	Total cash funds	2,608	13,799	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-		-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	A K Porter	06.08.2024

HORSEMAN'S GREEN COMMUNITY GROUP

England & Wales - Charity number 1165691

Accounts



Trustees' Annual Report for the period

From 01/03/22
Period end date

Period start date To 28/02/23

Charity name: Horseman's green Community Group

Charity registration number:1165691

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide a community hall within the hamlet for the use of residents of Horseman's Green in Wrexham County Borough, and those residents in its surrounding area To secure the establishment, maintenance and management of a community building and equipment in the furtherance of these objectives
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Trustees strongly believe that the community needs a Community Hall on which to build the cohesion of the community and engender a sense of belonging amongst residents. HGCG purchased the building, originally a Scout Hut with a grant from the National Lottery in 2018 Events and activities are arranged in the hall for the residents of HG and its wider community. In order to be all inclusive some of these events and activities are free of charge. Several local Activity/Interest groups exist and have expanded in number over the year. All are managed by local volunteers. We have 10 such groups now. They include: exercise classes, creative and artistic classes, choir, gardening and a book club. We also host the Mobile Library Service every 3 weeks
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public	Para 1.18	The Trustees ensure they work to the guidance issued by the Charity Commission To guide Trustees in exercising their

benefit		<p>duty of care the following policy statements have been adopted: Health & Safety & Risk Assessment; Safeguarding; Equal Opportunities; Volunteering: Trustee Terms of Reference; Management Team Roles & Terms of Reference; Handling Cash & Donations; Acceptance & Refusal of cash & Donations; Accountancy & Transparency Guidance; Data Protection Policy & Procedure; Hall Hiring Agreement; Covid Risk Assessment; Covid Hall Hiring Agreement and Reserves Restricted & Unrestricted Accounts.</p> <p>All policies are reviewed annually or as agreed by Trustees</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	<p>The Trustees Team (5) and the Management Team (4 plus trustees) are all volunteers.</p> <p>Strengths and skills of HG residents are identified. Residents are then encouraged to take an active role in supporting their community group.</p> <p>HG Community Hall is run and managed entirely by volunteers: Caretaking & maintenance; Cleaning rota; Activity/Interest Groups are all initiated and run by volunteers; Marketing Team – HG and area bi-monthly Newsletter; event photos, Facebook postings, Newspaper reports, & HG Community Website</p> <p>All events and activities are well supported by residents of HG and the wider community</p>
Other		<p>The Working Group has continued to meet in its bid to review how the hall can be preserved for future generations of residents in HG. They commissioned a Structural survey in Sept 2022.</p> <p>Following on from discussions with</p>

		Wrexham Planning Dept a decision was made to submit a Pre Planning application to assess if there were any major obstacles to a new build hall on the current site.
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Activity/Interest Groups have continued to thrive and expand their numbers. To encourage new groups we offer the first 6 sessions at a reduced hall hire fee. Special consideration is also given to Activity groups deemed valuable for social reasons but which might be unable to meet the hall hire fees.</p> <p>New Activity Groups include a Seniors Exercise Class – thanks to a TNL grant; Art classes, Book Club, Ladies Night and Chatter and Craft</p> <p>Charity work – supporting Royal British Legion, Ukraine Fund and NE Wales Search & Rescue</p> <p>Monthly socials have continued to be held with Bingo, Quiz Nights, a Drama Production, regular Coffee Mornings, Pop up Pub Nights, an Apple Fest, Performance by the Green Singers Activity Group and Christmas celebrations</p> <p>For families and young children we held a Halloween Party, Beetle Drive, Jubilee Celebrations, , Christmas Tree lights and Community Carols</p> <p>Socials ranged in price from free events to £7.50 pp. Fees are kept deliberately low to ensure they are inclusive. For the same reason, only a limited number of socials are planned each month</p> <p>General Maintenance work continued. New shelving was erected in the store room. Increasing concern about the structural and physical state of the building resulted in a community meeting in June 2022. Following this, a Structural Survey was commissioned in September.</p> <p>The survey showed the low grade asbestos roof was failing creating wide scale areas of damp inside.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>HGCC continues to function as a viable economic concern providing a range of interest groups and socials for a relatively isolated small rural community with a mainly elderly population. (Above National average in 55+ age group)</p> <p>Operations are returning to normal after the Covid shut down and numbers at events are continuing to increase in particular from the wider community indicating a reputation and awareness of HGCG being established</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>During the year 2022 to 2023 we almost doubled our income achieving an annual income of £7436. With more socials our expenditure also doubled to £7322. Creating a profit of just under £100. However these figures clearly illustrate how active the Community Group has been in 2022 to 2023.</p> <p>All fee paying fund raising events have operated at a profit in 2022 to 2023.</p> <p>From 2022 to 2023 we had several areas of heavy expenditure. We paid £1468 for a Structural Survey together with the preparation work needed and reinstatement following.</p> <p>Other areas of heavy expenditure were electricity at £1384.54. Printing and Stationary at £601.11</p> <p>Despite these a slight profit was still achieved</p>
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>Income exceeded expenditure by approx £100 despite some heavy costs</p> <p>We received a grant of £1620 towards running the Seniors Exercise classes</p> <p>Activity Group Rentals raised £791 and Private rentals £480. Social events raised £3524.14</p> <p>The Charity received £997.60 in donations</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<p>Restricted reserves are for charities supported through activities held. Grants as for the Seniors Exercise Class are also held in this account. Reserves are also required for any future</p> <p>re build or renovation of the hall</p> <p>The physical condition of the hall needs to be addressed through refurbishment on a large scale or a complete rebuild if the HGCG is to be available for the benefit of future generations into the mid / late 21st century</p> <p>The Trustees intend maintaining unrestricted reserves at a level of at least six months operational expenditure and have done so having due regard for its manner of operational expenditure and likely funding stream</p>
Amount of reserves held	Para 1.22	At Feb 2023 the Working Account had a balance of £4,675 and the Reserve Account had funds of £19,461
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<p>HGCG has a very positive outlook with income expected to cover costs and the local enthusiasm and real interest shown in supporting all activities.</p> <p>The costly issues around the physical maintenance of the building itself need to be addressed</p> <p>Hopefully there will be no further enforced closures due to a pandemic</p>

Additional information (optional)

You may choose to include further statements where relevant about:

		Funds are raised through several different types of activities: Social
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The charity's principal sources of funds (including any fundraising)	Para 1.47	events; Activity Groups, hall rental, Private Hall Hire and donations The Trustees ensure there are always some events which are free so allowing access for all socio-economic groups
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by members ie residents of Horseman's Green

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustee vacancies are advertised on the Newsletter in addition a recruitment flyer is distributed to all residents Anyone who expresses an interest receives the relevant documents: A Trustee overview; Main duties of a Trustee; Trustee terms of reference	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	There are five Trustees: Chair; Vice Chair; Treasurer and Translator. This group meet approx. every 6 weeks Trustees also meet with the Management Team a group of 4: Caretaker, Bookings officer; Social Media Co-ordinator; Community liaison person. This group meet approx every 8 weeks	
Relationship with any related parties	Para 1.51	N/A	
Other			

Reference and Administrative details

Charity name	Horseman's Green Community Group
Other name the charity uses	
Registered charity number	1165691
Charity's principal address	Clandoyin House Horseman's Green Whitchurch Shropshire SY13 3DY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara weeks	Chair		
2	Hilary Andrews	Vice Chair		
3	Andrea Porter	Secretary		
4	David Spence	Treasurer	March to Aug 2022	
5	Elwyn Hughes	Translator		
6	Jackie Edwards	Treasurer	Aug 2022 onwards	
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

Barbara Weeks

Barbara Weeks	
---------------	--

Position (eg Secretary,
Chair, etc)

Chair

Chair	
-------	--

Date

11/12/2023

11/12/2023



Trustees' Annual Report for the period

From 01/03/22
Period end date

Period start date To 28/02/23

Charity name: Horseman's green Community Group

Charity registration number:1165691

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide a community hall within the hamlet for the use of residents of Horseman's Green in Wrexham County Borough, and those residents in its surrounding area To secure the establishment, maintenance and management of a community building and equipment in the furtherance of these objectives
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Trustees strongly believe that the community needs a Community Hall on which to build the cohesion of the community and engender a sense of belonging amongst residents. HGCG purchased the building, originally a Scout Hut with a grant from the National Lottery in 2018 Events and activities are arranged in the hall for the residents of HG and its wider community. In order to be all inclusive some of these events and activities are free of charge. Several local Activity/Interest groups exist and have expanded in number over the year. All are managed by local volunteers. We have 10 such groups now. They include: exercise classes, creative and artistic classes, choir, gardening and a book club. We also host the Mobile Library Service every 3 weeks
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public	Para 1.18	The Trustees ensure they work to the guidance issued by the Charity Commission To guide Trustees in exercising their

benefit		<p>duty of care the following policy statements have been adopted: Health & Safety & Risk Assessment; Safeguarding; Equal Opportunities; Volunteering: Trustee Terms of Reference; Management Team Roles & Terms of Reference; Handling Cash & Donations; Acceptance & Refusal of cash & Donations; Accountancy & Transparency Guidance; Data Protection Policy & Procedure; Hall Hiring Agreement; Covid Risk Assessment; Covid Hall Hiring Agreement and Reserves Restricted & Unrestricted Accounts.</p> <p>All policies are reviewed annually or as agreed by Trustees</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	<p>The Trustees Team (5) and the Management Team (4 plus trustees) are all volunteers.</p> <p>Strengths and skills of HG residents are identified. Residents are then encouraged to take an active role in supporting their community group.</p> <p>HG Community Hall is run and managed entirely by volunteers: Caretaking & maintenance; Cleaning rota; Activity/Interest Groups are all initiated and run by volunteers; Marketing Team – HG and area bi-monthly Newsletter; event photos, Facebook postings, Newspaper reports, & HG Community Website</p> <p>All events and activities are well supported by residents of HG and the wider community</p>
Other		<p>The Working Group has continued to meet in its bid to review how the hall can be preserved for future generations of residents in HG. They commissioned a Structural survey in Sept 2022.</p> <p>Following on from discussions with</p>

		Wrexham Planning Dept a decision was made to submit a Pre Planning application to assess if there were any major obstacles to a new build hall on the current site.
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Activity/Interest Groups have continued to thrive and expand their numbers. To encourage new groups we offer the first 6 sessions at a reduced hall hire fee. Special consideration is also given to Activity groups deemed valuable for social reasons but which might be unable to meet the hall hire fees.</p> <p>New Activity Groups include a Seniors Exercise Class – thanks to a TNL grant; Art classes, Book Club, Ladies Night and Chatter and Craft</p> <p>Charity work – supporting Royal British Legion, Ukraine Fund and NE Wales Search & Rescue</p> <p>Monthly socials have continued to be held with Bingo, Quiz Nights, a Drama Production, regular Coffee Mornings, Pop up Pub Nights, an Apple Fest, Performance by the Green Singers Activity Group and Christmas celebrations</p> <p>For families and young children we held a Halloween Party, Beetle Drive, Jubilee Celebrations, , Christmas Tree lights and Community Carols</p> <p>Socials ranged in price from free events to £7.50 pp. Fees are kept deliberately low to ensure they are inclusive. For the same reason, only a limited number of socials are planned each month</p> <p>General Maintenance work continued. New shelving was erected in the store room. Increasing concern about the structural and physical state of the building resulted in a community meeting in June 2022. Following this, a Structural Survey was commissioned in September.</p> <p>The survey showed the low grade asbestos roof was failing creating wide scale areas of damp inside.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>HGCC continues to function as a viable economic concern providing a range of interest groups and socials for a relatively isolated small rural community with a mainly elderly population. (Above National average in 55+ age group)</p> <p>Operations are returning to normal after the Covid shut down and numbers at events are continuing to increase in particular from the wider community indicating a reputation and awareness of HGCG being established</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>During the year 2022 to 2023 we almost doubled our income achieving an annual income of £7436. With more socials our expenditure also doubled to £7322. Creating a profit of just under £100. However these figures clearly illustrate how active the Community Group has been in 2022 to 2023.</p> <p>All fee paying fund raising events have operated at a profit in 2022 to 2023.</p> <p>From 2022 to 2023 we had several areas of heavy expenditure. We paid £1468 for a Structural Survey together with the preparation work needed and reinstatement following.</p> <p>Other areas of heavy expenditure were electricity at £1384.54. Printing and Stationary at £601.11</p> <p>Despite these a slight profit was still achieved</p>
Investment performance against objectives	Para 1.41	
Other		

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Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<p>HGCG has a very positive outlook with income expected to cover costs and the local enthusiasm and real interest shown in supporting all activities.</p> <p>The costly issues around the physical maintenance of the building itself need to be addressed</p> <p>Hopefully there will be no further enforced closures due to a pandemic</p>

Additional information (optional)

You may choose to include further statements where relevant about:

		Funds are raised through several different types of activities: Social
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The charity's principal sources of funds (including any fundraising)	Para 1.47	events; Activity Groups, hall rental, Private Hall Hire and donations The Trustees ensure there are always some events which are free so allowing access for all socio-economic groups
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by members ie residents of Horseman's Green

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustee vacancies are advertised on the Newsletter in addition a recruitment flyer is distributed to all residents Anyone who expresses an interest receives the relevant documents: A Trustee overview; Main duties of a Trustee; Trustee terms of reference	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	There are five Trustees: Chair; Vice Chair; Treasurer and Translator. This group meet approx. every 6 weeks Trustees also meet with the Management Team a group of 4: Caretaker, Bookings officer; Social Media Co-ordinator; Community liaison person. This group meet approx every 8 weeks	
Relationship with any related parties	Para 1.51	N/A	
Other			

Reference and Administrative details

Charity name	Horseman's Green Community Group
Other name the charity uses	
Registered charity number	1165691
Charity's principal address	Clandoyin House Horseman's Green Whitchurch Shropshire SY13 3DY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara weeks	Chair		
2	Hilary Andrews	Vice Chair		
3	Andrea Porter	Secretary		
4	David Spence	Treasurer	March to Aug 2022	
5	Elwyn Hughes	Translator		
6	Jackie Edwards	Treasurer	Aug 2022 onwards	
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

Barbara Weeks

Barbara Weeks	
---------------	--

Position (eg Secretary,
Chair, etc)

Chair

Chair	
-------	--

Date

11/12/2023

11/12/2023

HORSEMAN'S GREEN COMMUNITY GROUP

England & Wales - Charity number 1165691

Accounts



Trustees' Annual Report for the period

From **28.09.2021** Period start date **01.03.2020** To Period end date

Charity name: **Horseman's Green Community Group (HGCG)**

Charity registration number: **1165691**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To provide a community hall within the hamlet for the use of residents of Horseman's Green, Wrexham County Borough and those in surrounding areas.</p> <p>To secure the establishment of a community building and equipment, and to maintain and manage same in furtherance of these objects.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The Trustees strongly believe that a community needs a Community Hall on which to build the cohesion of the community. HGCG purchased the building, originally a scout hut, with a grant from the National Lottery.</p> <p>Events and activities are arranged in the Community Hall for residents of HG and those in the wider community, and in order to be all inclusive some of these events and activities are free of charge.</p> <p>Many local groups use the Hall as their meeting point, this is an area the Trustees hope to develop further.</p> <p>Due to Covid restrictions during this report period, Trustees and local groups have been unable to use the Hall for much of the past 12 months but hope to build again, the use of the Hall in the</p>

		coming 12 months.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees ensure they work to the guidance issued by the Charity Commission.</p> <p>To guide Trustees in exercising their duty of care the following policy statements have been adopted: Health & Safety Policy & Risk Assessment; Safeguarding Policy; Equal Opportunities Policy; Volunteering Policy; Trustee Terms of Reference; Management Team Roles & Terms of Reference; Handling Cash & Donations: Acceptance & Refusal of Cash & Donations; Accountancy & Transparency Guidance, Data Protection Policy & Procedure; Hall Hiring Agreement; Covid Risk Assessment; Covid Hall Hiring Agreement.</p> <p>All policies are reviewed annually or as agreed by the Trustees</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<p>The activities and events are managed and run by local volunteers. The Trustees and Management Team are also volunteers.</p> <p>In the past, the range of skills and expertise has been overwhelmingly matched by the enthusiasm and energy of local people to host and attend events and activities; Trustees are confident that once Covid restrictions are lifted the community will again come together to run and maintain the hall and to enjoy the events and activities available.</p>

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Management Team, made up of the Trustees and a number of volunteer residents, continues to manage the Community Hall, albeit in a reduced manner due to Covid restrictions.</p> <p>For most of this period - due to these restrictions - the Trustees have not been able to continue their work raising funds for hall maintenance and to future proof the building. However, a number of 'at our gate' events were organised by volunteers where social distancing could be maintained, whilst being able to greet neighbours and raise funds for a number of charities.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance	Para 1.41	

against objectives		
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<p>Where money has been raised for a specific purpose, for example 'at our gate' events for Poppy Day Appeal and MacMillan, it is kept in a restricted reserve account for that purpose. Otherwise, money raised is kept in an unrestricted reserve.</p> <p>The Trustees propose to maintain the charity's reserves at a level at least equivalent to six months' operational expenditure and have done so having regard to its manner of operation and likely funding stream.</p>
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by members (residents of Horseman's Green)

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Horseman's Green Community Group
Other name the charity uses	
Registered charity number	1165691

Charity's principal address	Clandoyin House Horseman's Green Whitchurch Shropshire SY13 3DY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara Weeks	Chair		
2	Hilary Andrews	Vice-Chair		
3	Andrea Porter	Secretary		
4	David Spence	Treasurer	24.10.2020	
5	Elwyn Hughes		24.10.2020	
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Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Andrea Porter	Barbara Weeks
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Position (eg
Secretary, Chair, etc)

Secretary	Chair
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Date

04.01.2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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Receipts and payments accounts

For the period from	Period start date 1st March 2020	To	Period end date 28th February 2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Donations	30	-	-	30
Grants	10,000	-	-	10,000
Event Income	-	-	-	-
Hall Booking fees	165	-	-	165
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	10,195	-	-	10,195
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	10,195	-	-	10,195
A3 Payments				
office		-	-	-
membership/licences	137	-	-	137
Professional Fees/Insurance	390	-	-	390
Events	-	-	-	-
Furniture etc		-	-	-
refurbishmetn & maintenance	1,257			1,257
hall running costs	2,233			2,233
Kids Klub	-	-	-	-
Defibrillator	-	-	-	-
Donation Made	-	-	-	-
Sub total	4,017	-	-	4,017
A4 Asset and investment purchases, (see table)				
	-	-	-	-
Hall refurbishment				
Sub total	-	-	-	-
Total payments	4,017	-	-	4,017
Net of receipts/(payments)	6,178	-	-	6,178
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	17,312	-	-	17,312
Cash funds this year end	23,490	-	-	23,490

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Bank Account	23,490	-
		-	-
		-	-
	Total cash funds	23,490	-
	(agree balances with receipts and payments account(s))	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name

CC16a



Last year

to the nearest £

121
6,195
5,994
2,002
435
-
-
-
14,747

-
-

14,747

1,251
30
-
1,961
240
1,816
96
1,860
932
8,186

3,265
3,265

11,451

3,296
-
-
3,296



Endowment funds
to nearest £

-
-
-
-

OK

Endowment funds
to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

When due (optional)

Date of approval
