



Trustees' Annual Report for the period

Period start date				Period end date			
From	01	01	2020	To	31	12	2020

Section A Reference and administration details

Charity name

INVESTORS IN COMMUNITY GIVING

Other names charity is known by

IIC GIVING; IIC FOUNDATION; INVESTORS IN COMMUNITY FOUNDATION (Working Name)

Registered charity number (if any)

1165530

Charity's principal address

Unit 6

Coney Green Business Centre

CHESTERFIELD

Postcode S45 9JW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Philip Webb			All Trustees must discuss and vote
2	Mr Anthony Stephen Vickerman	Chair		
3	Mr William Alan Wilson			
4	Ms Jennifer Wright			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
None		

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO - Foundation Registered 11 Feb 2016
How the charity is constituted (eg. trust, association, company)	Foundation
Trustee selection methods (eg. appointed by, elected by)	Members Vote

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All trustees are made aware of their responsibilities and obligations regarding their position.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The promotion of the voluntary sector, for the public benefit, throughout the United Kingdom, by the provision of financial, event creation and business consultancy, in particular but not exclusively by providing such support in the form of joint projects.

'The voluntary sector' means charities and voluntary organisations.

Charities are organisations, which are established for exclusively charitable purposes in accordance with the Law of England and Wales.

Voluntary organisations are independent organisations, which are established for purposes that add value to the community as a whole, or a significant section of the community, and which are not permitted by their constitution to make a profit for private distribution. Voluntary organisations do not include local government or other statutory authorities.

UK wide, managing the interaction between employer organisations who give and the charities and constituted community bodies who require help from donations, volunteering and gifting.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The legal association with the online technical platform that will hitherto govern and control the activity was formed, on a free to use and forever basis.

Stakeholder support was used to form the policies, procedures and operating documents of the Charity

Income of £65,940.23 was achieved. Donations of £28,023.59 were distributed to nominated causes.

Cash funds of £37,449 were carried forward. With the projected expansion of activity and current low running costs, it was deemed prudent to retain a large part of this in view of current national social and health problems.

The income is derived from donations from associated business parties, whom are now committed to further support in 2020 and beyond

The expansion of associated business parties is ongoing.

The platform is completed. However technical delays meant that the ambitions of the first three years were not achieved. The Covid Pandemic will further delay these ambitions for an unspecified period Every effort is being made to pull this back over the next few years.

The Trustees continue to oversee and run the daily operations such as they were in 2020.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity aims maintain a flat management structure as it maintains and develops income streams enhancing its ability to perform charitable activity. There are no funds in deficit or liabilities.

No risks will be taken with any funds and any long terms surplus in the current account has been put in savings accounts, nothing more risky until a suitable option arises for using these funds.

No funds have been held on behalf of other organisations.

The Charity is carrying a balance of £37,449 forward into the new financial year

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

The platform and operations are in place now. The Trustees are now focussing on the aims of the charity

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Philip Webb

Position (eg Secretary, Chair, etc)

Date

30/10/2021



CHARITY COMMISSION
FOR ENGLAND AND WALES

INVESTORS IN COMMUNITY GIVING

1165530

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/01/2020

To

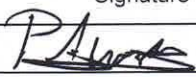
Period end date
31/12/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations Received	65,806	-	-	65,806	45,969
Interest	135	-	-	135	160
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	65,940	-	-	65,940	46,129
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	65,940	-	-	65,940	46,129
A3 Payments					
Financial Charges	468	-	-	468	240
Charitable Donations (Grants)	28,024	-	-	28,024	3,536
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	28,492	-	-	28,492	3,776
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	28,492	-	-	28,492	3,776
Net of receipts/(payments)	37,449	-	-	37,449	42,353
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	37,449	-	-	37,449	42,353

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Credit Balance	37,449	-	-
			-	-
		-	-	-
	Total cash funds	37,449	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	None		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	None		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	None		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Mr Philip Webb	15/10/2021