



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01/03/22

Period start date To 28/02/23

Period end date

**Charity name: ANNIE WALSH MEMORIAL SCHOOL (AWMS) OLD GIRLS' ASSOCIATION (UK BRANCH)**

**Charity registration number: 1165222**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To advance the education of pupils attending the Annie Walsh Memorial School, Freetown, Sierra Leone, West Africa in such ways as the Trustees may determine from time to time.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>In planning our activities for the year, the Charity Commission's guidance on public benefit were taken into account. Our activities for this period were as follows:</b> <b>1. Virtual Thanksgiving – March 2022</b> <b>2. Luncheon Sale – June 2022</b> <b>3. Africana Night event – November 2022</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees are aware of guidance in respect of public benefit</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	<b>The Charity is managed by alumni who are volunteers. We are grateful for the</b>

Contribution made by volunteers		<b>many hours they put into managing the Association's affairs. They also pay annual subscriptions and give donations.</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Alumni who are volunteers try their very best to raise funds in order to continue to support the school and pupils in Freetown.</b></p> <p><b>Organising profitable events had been challenging especially during the Covid-19 pandemic but we were able to organise a virtual Thanksgiving service as well as face to face events when the restrictions were lifted and we were successful in raising much needed funds at these fundraising events. At all the events, we appealed to individuals and our supporters to sponsor these under privilege girls at our alma mater.</b></p> <p><b>Trustees continue to explore other ways of raising funds to carry out our aims and objectives as set out in our governing instrument.</b></p> <ol style="list-style-type: none"> <li><b>1. Our yearly scholarship awards have benefitted between 45-50 disadvantaged pupils from all backgrounds at the school.</b></li> <li><b>2. A major project of rehabilitation and refurbishment of the wash rooms at the school was undertaken to enable the girls to receive their education in a clean, safe and healthy environment.</b></li> <li><b>3. Water tanks were also installed around the school for the girls to have clean drinking water.</b></li> </ol>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	

Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>As per report from Independent Accountant</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>As above</b>
Amount of reserves held	Para 1.22	<b>As above</b>
Reasons for holding zero reserves	Para 1.22	<b>As above</b>
Details of fund materially in deficit	Para 1.24	<b>As above</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>As above</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Refer to report from Independent Accountant</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>None</b>
A description of the principal risks facing the charity	Para 1.46	<b>Reserve policy to cover scholarship awards</b>
Other		<b>None</b>

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Association</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustees are appointed every two years at the Annual General meeting held in February. (Trustees were appointed in February 2023)</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Do have governance</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	ANNIE WALSH MEMORIAL ACHOOL (AWMS) OLD GIRLS' ASSOCIATION (UK BRANCH)
Other name the charity uses	AWOGA UK
Registered charity number	1165222
Charity's principal address	1 MILLERS TERRACE SHRUBBERY ROAD GRAVESEND KENT DA12 1JW

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Claudia Bultman	Chair/President		
2	Rosemond Amado-Taylor	Secretary		
3	Dannette Davies	Treasurer		
4	Nadia Palmer	Vice President		
5	Gertrude Morgan			
6	Ebun Sylvah			
7	Lorraine Davies			
8	Olayinka Thomas			
9	Julie Awoonor-Gordon			
10	Mel Sawyer			
11	Emilda Thompson			
12				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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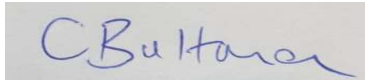
**Other optional information**

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Claudia Bultman	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	01/12/2023	



The Annie Walsh Memorial School  
Old Girls Association (UK Branch)

Registered Charity number 1165222

ACCOUNTS AND TRUSTEES REPORT  
FOR THE PERIOD FROM 1st MARCH 2022 TO 28th FEBRUARY 2023

AWOGA

Accounts for the period from 1st March 2022 to 28th February 2023

Charity Name	The Annie Walsh Memorial School Old Girls Association
Working Name	AWOGA
Charity Number	1165222
Bank	Nat West Bank, 504 Brixton Road, London, SW9 8EW
Independent Accountant	Crest Accounting Ltd, 49 Verdayne Avenue, Shirley, Croydon, Surrey. CR0 8TW



Statement of Financial Activities  
For the period from 1st March 2022 to 28th February 2023

	Unrestricted Funds Period Ended 28 February 2023 £	Restricted Funds Period Ended 28 February 2023 £	TOTAL FUNDS Period Ended 28 February 2023 £	TOTAL FUNDS Period Ended 28 February 2022 £
Incoming Resources (Note 3)				
Voluntary Income	17,886	19,215	37,101	31,651
Gift Aid			0	0
Interest	28		28	13
Total incoming resources	<u>17,914</u>	<u>19,215</u>	<u>37,129</u>	<u>31,664</u>
Costs of Providing Charitable Activities (Note 4)				
Cost of providing Charitable Activities	16,180	5,592	21,772	19,325
Charitable Activities	680	6,964	7,644	8,000
Independent review	350		350	350
Exceptional Item A/c Write off			0	1,260
Total Resources expended	<u>17,210</u>	<u>12,556</u>	<u>29,766</u>	<u>28,935</u>
Net movement in funds	<u>704</u>	<u>6,659</u>	<u>7,363</u>	<u>2,729</u>
Reconciliation of funds				
Total Funds brought forward	<u>67,411</u>	<u>0</u>	<u>67,411</u>	<u>64,682</u>
Total Funds carried forward	<u>68,115</u>	<u>6,659</u>	<u>74,774</u>	<u>67,411</u>

AWOGA  
Balance Sheet as at 28th February 2023

	28 February 2023 £	28 February 2022 £
Fixed Assets	0	179
Current Assets		
Prepaid	1,089	1,141
Cash at bank and in hand	74,035	66,441
Accrued Income	0	0
Total Current assets	<u>75,124</u>	<u>67,581</u>
Creditors falling due within one year (Note 5)		
Accrued Costs	(350)	(350)
Net Assets	<u>74,774</u>	<u>67,411</u>
Funds of the Charity		
Unrestricted Funds	68,115	67,411
Restricted Funds	6,659	
Total Funds	<u>74,774</u>	<u>67,411</u>

Approved:

Position:

Date:

*Claudia Bultman*  
President  
5th Dec. 2023



AWOGA  
Notes to the Accounts

Note 1: Accounting Policies

The principal accounting policies are summarised below. The accounting policies have been applied consistently throughout the period.

Basis of Accounting

The accounts have been prepared in accordance with:

\*the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014.

\*and with the Charities Act 2011.

Fund Accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity. Restricted funds are subjected to restrictions on their expenditure imposed by the donor.

Incoming resources

All incoming resources are recognised once the charity has entitlement to the resources, it is certain that the resources will be received and the monetary value of incoming resources can be measured with sufficient reliability.

Grants and donations are included in the SoFA when the charity has unconditional entitlement to the resources and incoming resources from tax reclaims are included at the same time as the gift to which they relate.

Investment income is included when receivable.

Resources expended

Expenditure is recognised on an accrual basis as a liability is incurred.

Costs of generating funds are those costs incurred in attracting voluntary income.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its members. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature to support them.

Governance costs include those costs associated with meeting the constitutional and statutory requirements of the charity and include independent examination fees and costs linked to the strategic management of the charity.

All costs are allocated between the expenditure categories of the SoFA on a basis designed to reflect the use of the resource. Costs relating to a particular activity are directly allocated.

#### Fixed assets

	Computer Equipment £
<u>Cost</u>	
At 1 March 2022	358
additions	0
<u>At 28 Feb 2023</u>	<u>358</u>
<u>Depreciation</u>	
At 1 March 2022	179
2023	179
<u>At 28 Feb 2023</u>	<u>358</u>
<u>Net Book Value</u>	
At 1 March 2022	179
<u>At 28 Feb 2023</u>	<u>0</u>

#### Note 2: Trustees Remuneration

No remuneration was paid to the trustees in the 12 month period ended 28th February 2023

#### Note 3: Analysis of incoming resources

	Total Funds 12 month period to 28th February 2023 £
<i>Voluntary income:</i>	
Unrestricted donations	17,886
Restricted donations	19,215
Gift Aid	0
<i>Investment income:</i>	
Bank Interest	28
<b>Total</b>	<b><u>37,129</u></b>

#### Note 4: Analysis of costs of providing charitable activities

	12 month period to 28th February 2023 £
General Admin	4,274
Website	914
Insurance/Legal	135
Cost of Fundraising	16,449
<b>Total</b>	<b><u>21,772</u></b>

#### Note 5 : analysis of Creditors

Accruals: Independent Review	<u>350</u>
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## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

**Report to the trustees/  
members of**

Annie Walsh Memorial School Old Girls Association (UK Branch) AWOGA

**On accounts for the year  
ended**

28 February 2023

**Charity no  
(if any)**

1165222

**Set out on pages**

1 to 4

**Respective  
responsibilities of  
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent  
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent  
examiner's statement**

In connection with my examination, no matter has come to my attention which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or

1. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:**

28/11/2023

**Name:**

Patricia Jane Ward

**Relevant professional  
qualification(s) or body  
(if any):**

ACMA, CGMA, MiP

**Address:**

49 Verdayne Avenue, Shirley, Croydon, Surrey CR0 8TW