



**Trustees' Annual Report for the period**  
**from 23<sup>rd</sup> October 2021 to 22<sup>nd</sup> October 2022**

**Charity name: Evelyn's Gift CIO**

**Charity registration number: 1165015**

Evelyn's Gift was registered as a CIO in January 2016. Our work is in memory of 7-year-old Evelyn Mary Smith, who died suddenly and unexpectedly in 2013. We carry out a diverse range of projects and provide individual acts of kindness for people in need. We promote CPR life saving skills training in the community, working with the charity, Warwickshire Hearts.

## **Objectives and Activities**

- (1) To preserve and protect good health by the provision of emergency life support training through schools and councils in Warwickshire.
- (2) Such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine.

The public benefits from purpose (1) are evidenced by research from the Resuscitation Council that shows that training in the community improves survival rates from community cardiac arrests. A small number of training sessions for CPR/ AED have been delivered by the charity Warwickshire Hearts. Training ceased during the pandemic, and we are now starting to promote this project again. There has been no cost to Evelyn's Gift this year. Since the project began, approximately ten thousand people have been trained in South Warwickshire.

The majority of our work during this period has been in the area of acts of kindness for people in need for a variety of reasons, including bereavement, serious health problems, poverty, addiction, abuse or homelessness. This work applies to objective (2). Some are individual needs, although these are applied to requests from a wide range of sources, mainly across Warwickshire. We have received requests for support from sources

that include Warwickshire County Council Children's Services and Care Leaver teams, charities supporting families with children with serious illness, community nursing teams, hospices, community centres and schools.

We provided individual items, such as white goods and beds, for young people leaving the care system when other funding is not available. We provide items such as essential toiletries for people in hospice care, vulnerable housed and homeless people, and people leaving prison, through social services and other organisations.

We gave a number of supermarket gift vouchers to families in financial difficulties or because of their child's serious illness.

We fund a bereavement group for parents when their child has died, run by Warwickshire Therapy, as a mutual support network. We provide bereavement support resource packs for families and schools, aimed at primary-aged children.

We operated in Warwick District and Coventry, and we used restricted funds for projects at a multi academy trust in Birmingham.

For individuals we are providing a direct benefit through objective (2) by enhancing quality of life and physical and mental wellbeing. Many of the items we provide are essential for a reasonable standard of living. We receive regular feedback from health, social care and education professionals about the direct impact on children, young people and adults. The Parents' Bereavement Group and bereavement support packs have facilitated support for bereaved people and feedback from parents, schools and other organisations shows that these projects improving outcomes for bereaved people.

Objective (2) provides the public benefit of enhancing the community by facilitating community support for local people that are in crisis or vulnerable.

## Decision Making Policy

Regular projects, such as bereavement support packs and toiletries for vulnerable people, do not require approval. Projects using restricted funds are reported to trustees to ensure that the fund is being used as intended.

New projects and requests for individual support over £100 are shared electronically with the trustees if they are considered to meet our objectives. The trustees also have access to the accounts and financial status. A minimum of three trustees, in addition to the proposer, are required before the request can be approved and actioned.

All decisions are made by the trustees with consideration of the public benefit and the charity's objectives.

## Structure, Governance and Management

Evelyn's Gift is a Charitable Incorporated Organisation (CIO) governed by constitution. There are 12 trustees, which is the maximum number. Four of the trustees are related to one another because the charity is in memory of Evelyn Smith. The remaining trustees have a variety of skills in other areas and were all appointed by proposal and approval by existing trustees.

Trustee Name	Office (if any)	Additional information
Helen M C Smith	Chair	Also trustee of Warwickshire Hearts (CIO) and Lapworth Group Riding for the Disabled Incorporating Carriage Driving (CIO)
Trevor Smith	Treasurer	Husband of Chair
Edward Smith		Son of Chair
Kate M Pelling		Sister of Chair
Guy A P King	Secretary	Also trustee of Warwickshire Hearts (CIO)
Jan Grewal		Also trustee of Warwickshire Hearts (CIO) and Barford St Peter's School Trust
Tracy Kewley		<b>Additional bank account holder – unrelated to Treasurer</b>
Donnamarrie Arnold-Kelly		
Elizabeth N Jackson		
Alan Coope		
Caroline J Beresford-Ruck		
Kathryn Pepper		





### Introduction

We have been fortunate to be able to raise sufficient fund to meet our highest expenditure to date, of over £23k. There has been a significant increase in the number of bereavement support and memory box packs at we expect this to continue as more organisations become aware of them.

### 1 Projects

Project		
Acts of kindness	Ongoing	We carried out 42 acts of kindness for individuals. Examples include food vouchers and items for families with children with cancer, food blender for a tube fed child, DIY support and materials for a family affected by domestic violence so that they could move in to their property, prescription goggles to allow a child to carry on taking part in sport, weighted teddies for parents dealing with baby loss, coats and shoes, support for care leavers setting up home independently and food parcels for young people leaving care to start degree courses. Referrals came from sources including Warwickshire Children's Services, Health professionals, Citizen's Advice, schools and Shine a Light and a hospital chaplain.
Norma Wilson's Christmas hampers for young people leaving/ have left care	Annual Christmas project	We supported Norma's hampers again this year with 250 boxes of biscuits. Morrisons donated food from their pick bag scheme where customers buy items for good causes. We had a bucket and tin collection in store to contribute to the funding of the project. Kings High School, Warwick, collected a large amount of food. Warwickshire Search and Rescue delivered everything to Norma with Evelyn's Gift and Morrisons. The hampers were then collected by social workers and distributed to young people
Children's Services	Ongoing	We have increased the activity with Children's Services, although some spending has been allocated to a fund that is specifically for that purpose. We have provided several larger acts of kindness to help young people setting up home such as flooring and cookers, provided New Home Essentials boxes for young people and back packs for children being taken into care. We gave food parcels and recipe books for students starting university after leaving care.

Salvation army Way Ahead Project Christmas Lunch	Complete	The Way Ahead Project provides Christmas dinner for rough sleepers and vulnerable housed people. They had a donation of turkeys, so we provided vegetables, desserts and trimmings for all of their guests. This project was funded by Wright Hassall Solicitors. Left over funds were used for breakfast supplies
LWS Night Shelter	Ongoing	We provided 60 chocolate oranges for their Christmas Parcels and food items at other times of the year. We bought 5 new sleeping bags for their clients
Garden Projects	Complete	We created a winter bed at Myton Hospice, and we carried out a garden makeover for a family in need, including garden furniture
FMAT	ongoing	FMAT is made up of some academies in Birmingham and the work is funded by a trust. We provided food vouchers for a school and funded a pilot cooking project. We provided toiletries for young people attending the schools with agreement from the trust
Criminal Justice / Homeless outreach in Coventry	Ongoing	We supplied toiletry packs for people when they leave prison so that the team can engage with them more easily. We provided sunscreen and toiletries for people supported by Change, Grow Live Coventry team
Bereavement Support Packs	Ongoing	We have given out 84 bereavement packs and memory boxes this year, which is more than double the demand last year. These include packs donated to Brunswick Hub Community Centre and Shine a Light. A small number went to schools in other counties because they had heard of us and could not find anything in their area, but the majority were used in South Warwickshire.
Warwickshire Hearts CPR/AED	Ongoing	One of our objectives is to provide CPR training and this continues to be delivered by our partner charity, Warwickshire Hearts. Training ceased during the pandemic, but WH has now delivered some training sessions and we have some new requests coming in.
Bereavement Group	Ongoing	The group is centred around sessions at Warwickshire Therapy and is specifically for bereaved parents, regardless of the age or circumstances of their child's death. Some meet individually to provide mutual support and friendship.
Fingerprints	Ongoing	Our policy is to fund silver fingerprint jewellery for parents when a child dies, or for a child when they have experienced a significant loss, such as a parent or sibling. We have provided pieces for 3 families this year.
Be Happy Day	Annual	1 <sup>st</sup> December is Evelyn's Birthday and we ask people to carry out acts of kindness. Alex Pearson from Morrisons walked 16 miles to raise £997 which has now been fund matched by Morrisons. We lit candles for children and young people that have died which we do each year.



## 2 Fundraising and support

A number of individuals have raised funds using the GoFundMe platform including, Morrisons Community Champion Alex Pearson, Lucy Pepper, Charlotte Reddin, Antonia Leeman in memory of Jess Pardo, Keri Mari in memory of baby Orin and Jason Hemmings. There were funeral memorial donations for Mary Ord and Ruby Barron. Funds were raised in memory of Lee 'Beanie' by his family at Beanie's Christmas Bash. Individuals used Facebook fundraising for birthdays.

We continue to receive other support from Morrisons through Leamington Community Champion, Alex Pearson, in the form of discounts, in store collections, practical support for gardening projects and deliveries, and donated items.

We continue to receive regular and one-off donations from individuals and we received donations raised at work places, from local businesses and Lighthorne Heath School. We were awarded the overall winner fund from Wright Hassall Solicitors, with a further donation from their trust fund and we received funds from a nomination to the PIB Trust. Taylor Wimpey staff chose us as their charity and Village Voices Choir raised funds at two concerts. The Sambassadors of Groove raised funds by busking in Stratford upon Avon. We received restricted funds from the EW Trust for care leavers and for schools in Birmingham.

We received funds from the closure of three organisations and charities : Warwick Business Group Network , Warwick Wishes and Leamington Night Shelter.

We successfully applied for restricted grants from Arnold Clark Community Fund, Barford Trust and the Rotary Club of Warwick and we took part in Wellesbourne Lions Santa collection which resulted in a donation.

We received donations of home packs and children's back packs from Croft Prep School and many donations of items from customers at Morrisons. Warwickshire Search and Rescue team provided practical delivery support.

We have been able to supply several reconditioned laptop computers to individuals by working with Coolbreeze Technology Ltd at zero cost to Evelyn's Gift.

Warwickshire Therapy has provided sessions free of charge for parents that needed one-to-one sessions, in addition to the funded group therapy.

## 2.1 Income

A total of £ 8203 was carried over from the previous year, of which £5063 was restricted. During the year, we received £21 313 from a range of sources as shown in figure 1.

A total of £3610 of the income received was from restricted funds.

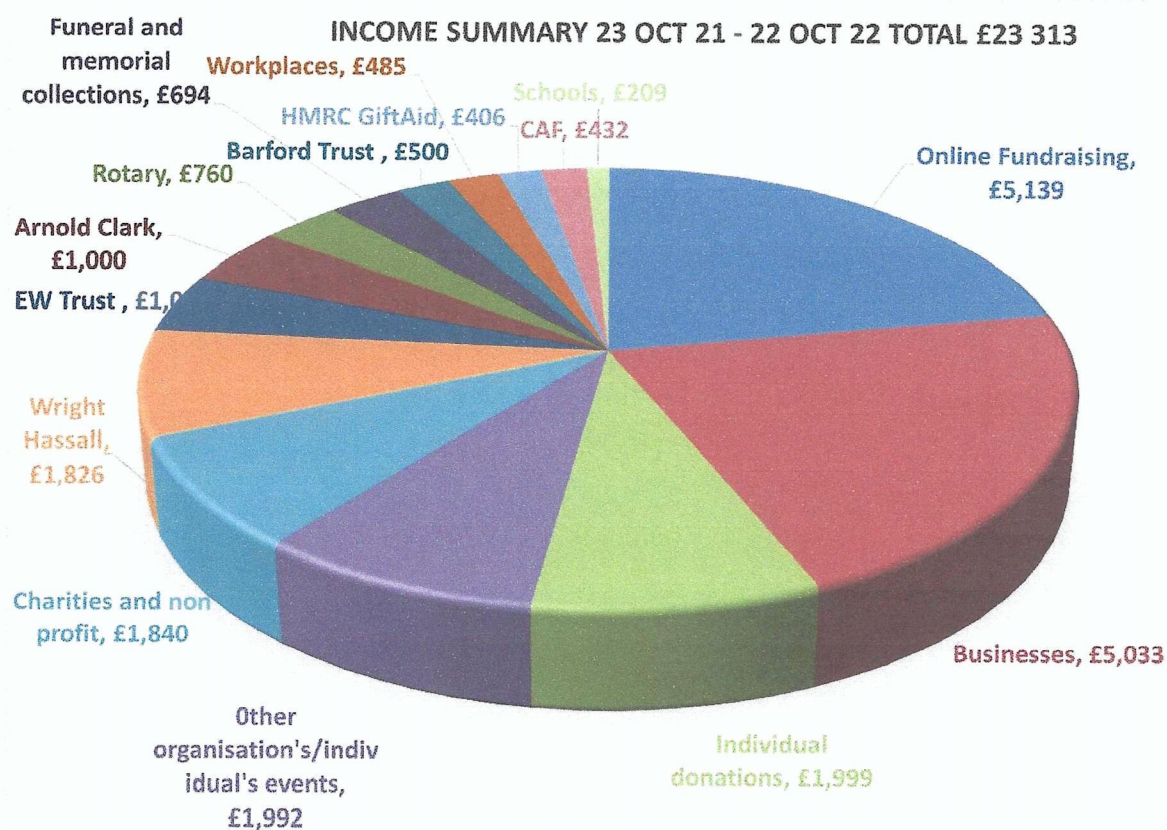


Figure 1 Income 2021 -2022

### 3 Expenditure

#### 3.1 Restricted funds

Restricted funds of £5063 were carried over from the year ending 22<sup>nd</sup> Oct 2021.

Source	Amount	Project	Balance to be carried over
Wates Foundation	£1483	Bereavement group	0
Harry Payne Trust	£664	Bereavement Packs	£0
EW Trust	£2447	Care leavers and FMAT	£0
Warwickshire CC	£166	Rooted in our Community	£121
Warwick Wishes	£258	Myton hospice garden	0
Individual	£45	Children's Services	0
Total Restricted fund brought forward from funds to end 2021			<b>£121</b>

Restricted funds received between 23/10/2021 and Oct 22/10/2022

Source	Amount	Remaining funds
Wright Hassall LLP	£150	0
EW Trust	£1000	£87
Rotary Warwick bereavement resources	£460	0
Leamington Night Shelter Closure	£500	£410
Barford Trust	£500	0
Arnold Clark Community Fund	£1000	0
<b>Total of restricted funds received this year and carried over</b>		<b>£497</b>

**Total restricted fund carried over £618**

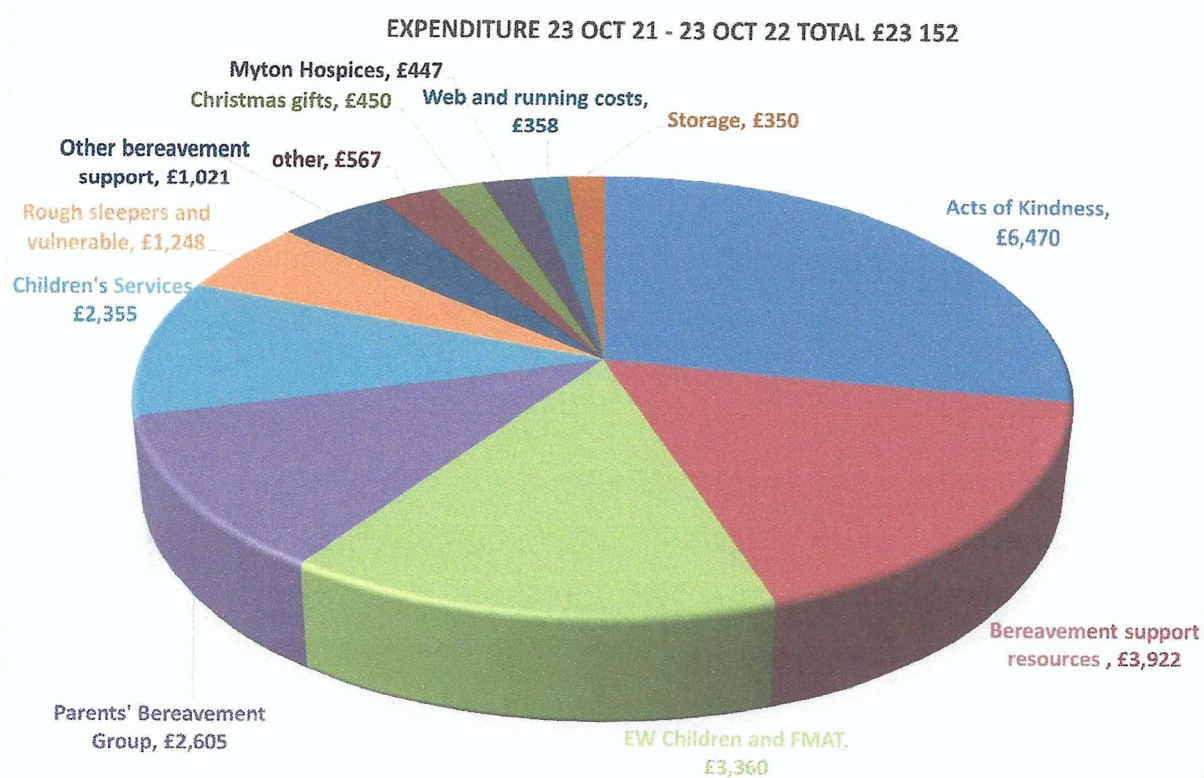
#### Restricted fund Expenditure

Project	Expenditure
Acts of kindness	£1910
Bereavement Group	£2144
Bereavement Resource packs	£837
EW Trust Birmingham	£290
EW Care Leavers	£263
Myton Hospice Garden	£58
NDL Children's Services	£505
Christmas and individual gifts	£1476
<b>Total</b>	<b>£7483</b>

Total expenditure for the year was £ 23 152, shown in figure 2



Figure 2



#### 4 Summary of activity 23/10/21- 22/10/22

Carried over from 2021	Income	Expenditure	Carried over to 2022/23
£8203	£23 313	£23 152	£8364

##### Bank Accounts carried over

Santander unrestricted £7734.93

Santander restricted £618.11

Santander total £8353.04

Cash £11.39

**Total carried over £8364.40**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Evelyn's Gift

1165015

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## Receipts and payments accounts

For the period  
from

23/10/2021

To

22/10/2022

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Individual Donors	1,998	-	-	1,998	4,820
Arnold Clark	-	1,000	-	1,000	-
EW Trust	-	1,000	-	1,000	3,000
Wright Hassall	1,675	150	-	1,825	-
Barford Trust	-	500	-	500	-
Rotary Club Warwick	300	460	-	760	-
Online fundraising	5,139	-	-	5,139	1,084
Charities and nonprofit	1,340	500	-	1,840	1,220
Funeral and memorial	694	-	-	694	-
Workplaces	485	-	-	485	839
Businesses	5,033	-	-	5,033	423
Schools	209	-	-	209	160
Events organised by others	1,992	-	-	1,992	159
Heart of England	-	-	-	-	1,500
CAF	432	-	-	432	-
HMRC Gift Aid	406	-	-	406	2,560
<b>Sub total (Gross income for AR)</b>	<b>19,703</b>	<b>3,610</b>	<b>-</b>	<b>23,313</b>	<b>15,765</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>19,703</b>	<b>3,610</b>	<b>-</b>	<b>23,313</b>	<b>15,765</b>
<b>A3 Payments</b>					
Acts of Kindness	5,970	500	-	6,470	5,518
Children's Services	2,310	45	-	2,355	3,341
EW Children and FMAT	-	3,360	-	3,360	553
Bereavement support resources	1,799	2,124	-	3,923	1,767
Parent's Bereavement Group	1,122	1,483	-	2,605	2,144
Other bereavement support	1,021	-	-	1,021	778
Myton Hospices	188	258	-	446	821
Rough Sleepers and vulnerable	1,008	240	-	1,248	970
Christmas Gifts	450	-	-	450	536
Storage	350	-	-	350	325
Web and running costs	358	-	-	358	-
other projects	522	45	-	567	-
<b>Sub total</b>	<b>15,097</b>	<b>8,055</b>	<b>-</b>	<b>23,152</b>	<b>16,753</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>15,097</b>	<b>8,055</b>	<b>-</b>	<b>23,152</b>	<b>16,753</b>
<b>Net of receipts/(payments)</b>	<b>4,606</b>	<b>- 4,445</b>	<b>-</b>	<b>161</b>	<b>- 988</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>3,140</b>	<b>5,063</b>	<b>-</b>	<b>8,203</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>7,746</b>	<b>618</b>	<b>-</b>	<b>8,364</b>	<b>- 988</b>




## Section B Statement of assets and liabilities at the end of the period


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account(s))			
		Agreement Error	Agreement Error	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
		<i>Drew Smith</i> <i>Alan Coope</i>	<i>Drew Smith</i> ALAN COOPE	01-05-2023 06-01-23

## Declarations

### Signed on behalf of the charity's trustees

Name	Signature	Date
Helen Mary Carmel Smith Chairperson		5/1/2023

### Independent examiner

Name	Signature	Date
Mr John Plumb		10-2-2023