

# EVELYN'S GIFT

England & Wales · Charity number 1165015

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2016-01-04

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 12 Griffin Road  
Warwick  
CV34 6QX

**Phone** 07866875356

**Email** [evelynsgift@hotmail.com](mailto:evelynsgift@hotmail.com)

**Website** [evelynsgift.co.uk](http://evelynsgift.co.uk)

## Activities

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**Objects:** THE OBJECTS OF THE CIO ARE:(1) TO PRESERVE AND PROTECT GOOD HEALTH BY THE PROVISION OF EMERGENCY LIFE SUPPORT TRAINING THROUGH SCHOOLS AND COUNCILS IN WARWICKSHIRE.(2) SUCH CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT AS ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE.

**Activities:** We provide and promote CPR and Lifesaving skills training through schools, colleges, councils and community groups. We carry out little acts of kindness including providing toiletry items to homeless people, young people living in hostel accommodation and victims of domestic violence. We provide bereavement resources for children and items to help families affected by the death of a child.

## Classification

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- **How:** Provides Services, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

- Warwickshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-10-22	£41,114	£35,607	-	-
2024-10-22	£30,877	£40,910	-	-
2023-10-22	£62,326	£35,910	-	-
2022-10-22	£23,313	£23,152	-	-
2021-10-22	£15,765	£17,591	-	-

## Trustees

Name	Role	Appointed
<b>HELEN MARY CARMEL SMITH M.ENG</b>	Chair	2016-01-01
Alan Barry Coope		2016-10-23
DONNAMARIE ARNOLD-KELLY BA HONS		2016-01-01
Edward Smith		2020-11-03
Elizabeth Nathalia Jackson		2019-05-03
Guy Alexander Peter King		2018-11-08
Kate Pelling LRAM		2016-06-14
Kathryn Pepper		2017-10-24
MRS JAN GREWAL LLB(HONS)		2016-01-01
TRACY KEWLEY BA HONS		2015-08-01
Trevor Smith BTech Hons		2017-03-14

**EVELYN'S GIFT**

England & Wales - Charity number 1165015

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# Accounts

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**Trustees' Annual Report for the period  
from 23<sup>rd</sup> October 2024 to 22<sup>nd</sup> October 2025**

**Charity name: Evelyn's Gift CIO**

**Charity registration number: 1165015**

Evelyn's Gift was registered as a CIO in January 2016. Our work is in memory of 7-year-old Evelyn Mary Smith, who died suddenly and unexpectedly in 2013. We carry out a diverse range of projects and provide individual acts of kindness for people in need. We promote CPR life saving skills training in the community provided by Warwickshire Hearts.

## **Objectives and Activities**

We have two objectives:

(1) To preserve and protect good health by the provision of emergency life support training through schools and councils in Warwickshire.

(2) Such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine.

The public benefits from purpose (1) are evidenced by research from the Resuscitation Council that shows that training in the community improves survival rates from community cardiac arrests. Free training sessions for CPR/ AED have been delivered by the charity Warwickshire Hearts. There has been no cost to Evelyn's Gift for the training, but we are told by their trustees that our connection encourages uptake, particularly if they share our story. Since the project began, more than ten thousand people have been trained in South Warwickshire and we intend to continue this close relationship with Warwickshire Hearts.

The majority of our work during this period has been in the area of acts of kindness for people in need for a variety of reasons, including bereavement, serious health problems, poverty, addiction, abuse or homelessness. This work applies to objective (2), and the majority of this work has been across Warwickshire, with a small number of cases in other counties in the Midlands of England. We have received requests for support from sources that include Warwickshire County Council Children's Services and Care Leaver teams, charities supporting families with children with serious illness, community nursing teams, hospices, community centres and schools.

We fund a bereavement group for parents when their child has died, provided by Warwickshire Therapy, as a mutual support network. We provide bereavement support resource packs for families and schools, aimed at primary-aged children. These packs continue to be a significant part of our work.

For individuals we are providing a direct benefit through objective (2) by enhancing quality of life and physical and mental wellbeing. Many of the items we provide are essential for a reasonable standard of living. We receive regular feedback from health, social care and education professionals about the direct impact on children, young people and adults. The Parents' Bereavement Group and bereavement support packs have facilitated support for bereaved people and feedback from parents, schools and other organisations shows that these projects improving outcomes for bereaved people.

We have worked with WCC Children's Services to support projects to improve long term prospects for children leaving care, siblings in different care setting from one another and children being moved around within care.

Objective (2) provides the public benefit of enhancing the community by facilitating community support for local people that are in crisis or vulnerable.

## **Decision Making Policy**

Regular projects, such as bereavement support packs and toiletries for vulnerable people, do not require trustee approval. Projects using restricted funds are reported to the trustees to ensure that the fund is being used as intended.

New projects and requests for individual support over £100 are shared electronically with the trustees if they are considered to meet our objectives. The trustees also have access to the accounts and financial status. A minimum of three trustees, in addition to the proposer, are required before the request can be approved and actioned.

All decisions are made by the trustees with consideration of the public benefit and the charity's objectives.

## **Structure, Governance and Management**

Evelyn's Gift is a Charitable Incorporated Organisation (CIO) governed by constitution. There are twelve trustees, which is the maximum number. Four of the trustees are related to one another because the charity is in memory of Evelyn Smith. The remaining trustees have a variety of skills in other areas and were all appointed by proposal and approval by existing trustees.

<b>Trustee Name</b>	<b>Office (if any)</b>	<b>Additional information</b>
Helen M C Smith	Chair	Also trustee of Lapworth Group Riding for the Disabled Incorporating Carriage Driving (CIO)
Elizabeth N Jackson	Treasurer	Additional bank account holder
Edward Smith		Son of Chair
Kate M Pelling		Sister of Chair
Guy A P King	Secretary	
Jan Grewal		Also trustee of Barford St Peter's School Trust
Tracy Kewley		Additional bank account holder
Donna Marie Arnold-Kelly		
Trevor Smith		Husband of chair
Alan Coope		
Caroline J Beresford-Ruck		
Kathryn Pepper		



## 1 Introduction

Evelyn's Gift commemorated 10 years since the charity was launched in 2015 in memory of Evelyn. This has been another successful year, providing kindness to those in need, whilst receiving support from our community, businesses and trusts, including Avon Timber Ltd. We continued with our work for bereaved people, bespoke acts of kindness for individuals, support for other charities and projects with Warwickshire County Council Children's Services.

We increased our project work with Children's Services, focusing on siblings that are in separate care settings from one another, and care experienced young people.

We thank the families of Hallie, Lee and Jessica for donations in memory of their children. It is a privilege for us to carry out acts of kindness as part of their legacies.

We are fortunate to have strong local support for Evelyn's Gift, and we are grateful to all of the individuals, businesses and organisations that have helped us to build Evelyn's legacy over the past decade.

## 2 Project Summary

The work of Evelyn's Gift is hugely varied because we target areas of need where there is no other provision, or when an urgent response is needed.

### 2.1 Warwickshire Children's Services

This year has seen an increase in project work with Warwickshire County Council Children's Services. The Child Friendly Warwickshire Newsletter and their social media pages shared updates on our collaborative project work to support children in care and those leaving the care system, including:

- **University starter packs:** Equipping care leavers with essentials for university life, including coursework supplies, food hampers, and laptops.

- **Backpacks for children entering care:** In collaboration with local schools like Warwick Prep, these comforting packs include teddies, toiletries, clothing and much more.
- **Day trips and residentials:** Funding for enriching experiences such as Brothers and Sisters Day and sibling residentials.
- **Christmas support:** A vital contributor to Norma's Hampers, helping to bring festive cheer to families in need.
- **Bereavement packs:** Thoughtfully assembled for children experiencing loss, distributed through social workers.

Evelyn's Gift was successful in securing a Morrisons Foundation funding bid to stop the use of bin bags for children's belongings when they are moved around in the care system. We now provide packs of large, fold out bags and luggage labels to improve this experience.

For young people setting up home after being in care, we provided boxes of kitchen items, bathroom items and cleaning products.

We supported Norma's Hampers again for Christmas 2024. Norma voluntarily provides Christmas hampers for around two hundred care leavers in Warwickshire by collecting donations and fund raising. We contributed boxes of biscuits for every hamper and organised collections of food at other organisations, including a care home and a nursery. We are very grateful to Warwickshire Search and Rescue volunteers who collected these donations and the biscuits in their vehicles, and delivered everything to Norma. The hampers were then distributed by support workers to the young people and their children in time for Christmas.

We continue to develop projects by working closely with a trust that has provided funding and practical support over many years, to ensure that these projects are sustainable. Some of our projects have been carried on by Warwickshire County Council, and we continue to work together to identify ways in which we can improve the experience and outcomes for young people in care, or leaving care.

## 2.2 Acts of Kindness

There were thirty-two acts of kindness that were completed during the year. These came from hospices, health professionals, other charities, schools and social services. These are bespoke individual needs that make a big difference, including beds, clothing, shoes and food shopping vouchers for people in urgent need. Many of the needs are caused by bereavement, illness, abuse or change in circumstances because of caring for children with life limiting conditions. Each case is considered carefully by the trustees, usually within 24 hours.

## **2.3 Bereavement**

### **2.3.1 Parent's bereavement group**

We fund a fortnightly support group for parents and carers at a professional counselling service, Warwickshire Therapy, in Leamington Spa. We have worked closely with Warwickshire Therapy for several years and parents can attend for as long as they wish to. For recently bereaved parents, we fund vital 1-2-1 sessions at Warwickshire Therapy.

### **2.3.2 Bereavement Support Packs for children**

We provide packs of information about specialist charities to help adults supporting children. They contain six books for children of preschool or primary school age. An estimated 140 packs were given to schools, social services, community centres and individuals. This is a significant increase on the number in the previous year, and partly due to greater awareness and the fact that there are now stocks of packs at various sites across Warwickshire to improve access for social workers and schools.

### **2.3.3 Memorial Jewellery**

We purchased silver fingerprints or hand/footprints from Recollections jewellery for parents when their child has died. The majority of these requests came from Acorns Children's Hospice, covering Warwickshire and neighbouring counties in the Midlands. Some requests also came from hospital chaplains and staff.

## **2.4 Other Charities**

We donated underwear, socks and toiletries to Change Grow Live, Coventry (CGL). These items are needed for people with that the organisation supports because they have left prison, have addiction problems, mental health conditions and housing problems, including rough sleepers. These products make a difference to the way that people engage with CGL and provide dignity and compassion for those in need. Some of the products in these bundles came from In Kind Direct so they are donated products that help us to reduce costs. We visited CGL in Coventry to ensure that our gifts are reaching vulnerable people and see the vital work that they do for people in Coventry and Warwickshire.

For the second year running, we made school essentials sets for the Packmores Community Centre in Warwick for them to give to children accessing the free school uniform items. These sets contained pens, pencils, paper and other items, with the secondary school sets to include calculators and bags which were funded by the Rotary Club of Warwick.

Myton Hospices in both Warwick and Coventry requested travel sized toiletries for people that do not have their own. We have now arranged an ordering system so that wards can maintain stock levels before they run out.

## **2.5 Be Happy Day 1<sup>st</sup> December**

We remembered Evelyn on what would have been her 19<sup>th</sup> birthday, with a 19-mile walk organised by Alex, Community Champion at Morrisons. We were joined by the then Deputy Mayor of Warwick, Cllr. Jackie D’arcy, now Mayor of Warwick.

We held our annual candle ceremony in St Mary’s Church to remember children and young people that have died.

## **2.6 CPR/AED Training**

This is one of our charity objectives and is delivered by our partner charity, Warwickshire Hearts. We were involved in establishing Warwickshire Hearts as a charity with Warwick District Community First Responders and Waterside Medical Centre, and we continue to work together on this shared objective. They provide free training in the community, and explain about why we promote the training in memory of Evelyn, where appropriate, to encourage uptake of the course. We have funded replacement defibrillator pads during this year for the vehicle that they use to respond to 999 calls. We share storage costs with them, but there has not been any training cost to Evelyn’s Gift this year.

# **3 Fundraising and support**

A total of £24,747 was carried over from the previous year, of which £1,127 was restricted funding from Think Active for Children’s Services.

As we are a small charity without paid staff, we rely on the generosity of individuals and other organisations, or funding applications to other foundations.

We received a total income of £41,114 from a variety of sources.

## **3.1 Legacy donations**

We received £720 from the family of Lee, ‘Beanie’, at Beanie’s Bash, an event that they have held in his memory in support of Evelyn’s Gift. We are very grateful to Lee’s parents for choosing Evelyn’s Gift to receive the proceeds again in this financial year.

We had the honour of receiving £5,000 from Rally for Hallie, a fund that is now in memory of a little girl called Hallie. This was not a restricted fund, but we have focused this on bereavement support, including silver fingerprint jewellery for grieving parents. We are

grateful to Hallie's family for the opportunity to give more acts of kindness as a legacy for Hallie.

Jessica's Promise, a charity in memory of Jessica, donated £150 for an individual to continue with a sporting activity. Jessica loved sport, so her charity's purpose is to enable children and young people to take part in sports for mental and physical wellbeing.

### **3.2 Support from Business**

We had the privilege of receiving the proceeds from a golf event, organised by Avon Timber Ltd in Coventry. The company issued us with a £10,000 cheque in recognition of both their 10th year of the charity event, and our 10<sup>th</sup> anniversary since the launch of Evelyn's Gift.

### **3.3 The Mayor of Warwick**

Evelyn's Gift was one of two charities that were chosen as the Mayor's Charities by Cllr. Dave Skinner. Cllr Skinner raised funds at events throughout his term as Mayor, and Evelyn's Gift received £3,000 at the Mayor Making ceremony in May 2025.

### **3.4 Charities, Trusts and Foundations**

Evelyn's Gift applied to the Morrisons Foundation, and we were given a restricted fund of £5,000. This fund has allowed us to eradicate the use of plastic bin bags for the belongings of children when they are moved within care in Warwickshire. This problem was identified across most of the UK by a BBC report, but has been solved for Warwickshire by the Morrisons Foundation Funding and our collaboration with WCC.

We work closely with a trust on projects with Children's Services and we received £5,000 from them, with a commitment to provide further funding in the next financial year. This allows us to plan for more projects to help children and young people in Warwickshire.

We received a restricted fund £1000 from the Rotary Club of Warwick and the Rotary Regional Fund for bereavement resource packs. Evelyn's Gift was chosen by Dick Dixon, as one of his charities for his year as president of the club. We received a further £1,500 from the President's Fund.

The St James's Place Charitable Foundation gave us a restricted fund of £2,500 for bereavement packs, and an additional unrestricted fund of £1,000 following our attendance at a conference at the NEC, Birmingham.

Warwick Lions Club paid £500 for some of the tickets for a pantomime for siblings in care. Procure 4 Ltd raised funds for Children's Services events.

We received a final payment of £375 from Tesco Groundworks from a restricted fund application from the previous financial year, which was for the Parent's Bereavement Group.

### **3.5 Individuals and HMRC Gift Aid**

Evelyn's Gift receives regular, direct donations from individuals. Other donations were received from our wonderful.org page, which is free of charges to charities. Other income from individuals came from donations via Just Giving and Go Fund Me platforms.

Included in the individual donations were sponsors of a cycling event at 2<sup>nd</sup> Warwick Atlantic Cub Scouts.

Gift aid was claimed with donor permission where applicable, on Wonderful.org donations and direct individual donations.

### **3.6 Other Income**

A workplace annual event at Warwick Record Office raised £494. We received £199 from the Charity Aid Foundation (CAF) from donations made through salary donation schemes.

### **3.7 Other forms of support**

There were collections of items needed for Norma's Hampers and for backpacks for children when they are taken into care. Food was collected from a nurse's home and a care home, and delivered on the same day to Norma.

Backpacks, toiletries, toys and stationery were collected at a campaign at Warwick Prep School. Contents were then added by Evelyn's Gift, and forty packs for children being taken into care were put together at Children's Services. Many have already been given to children in care, and the remaining stock is stored by social services.

Coten End Primary School collected more than 400 men's toiletries that enabled us to help more people at Change Grow Live, Coventry.

Income sources are summarised in figure1.

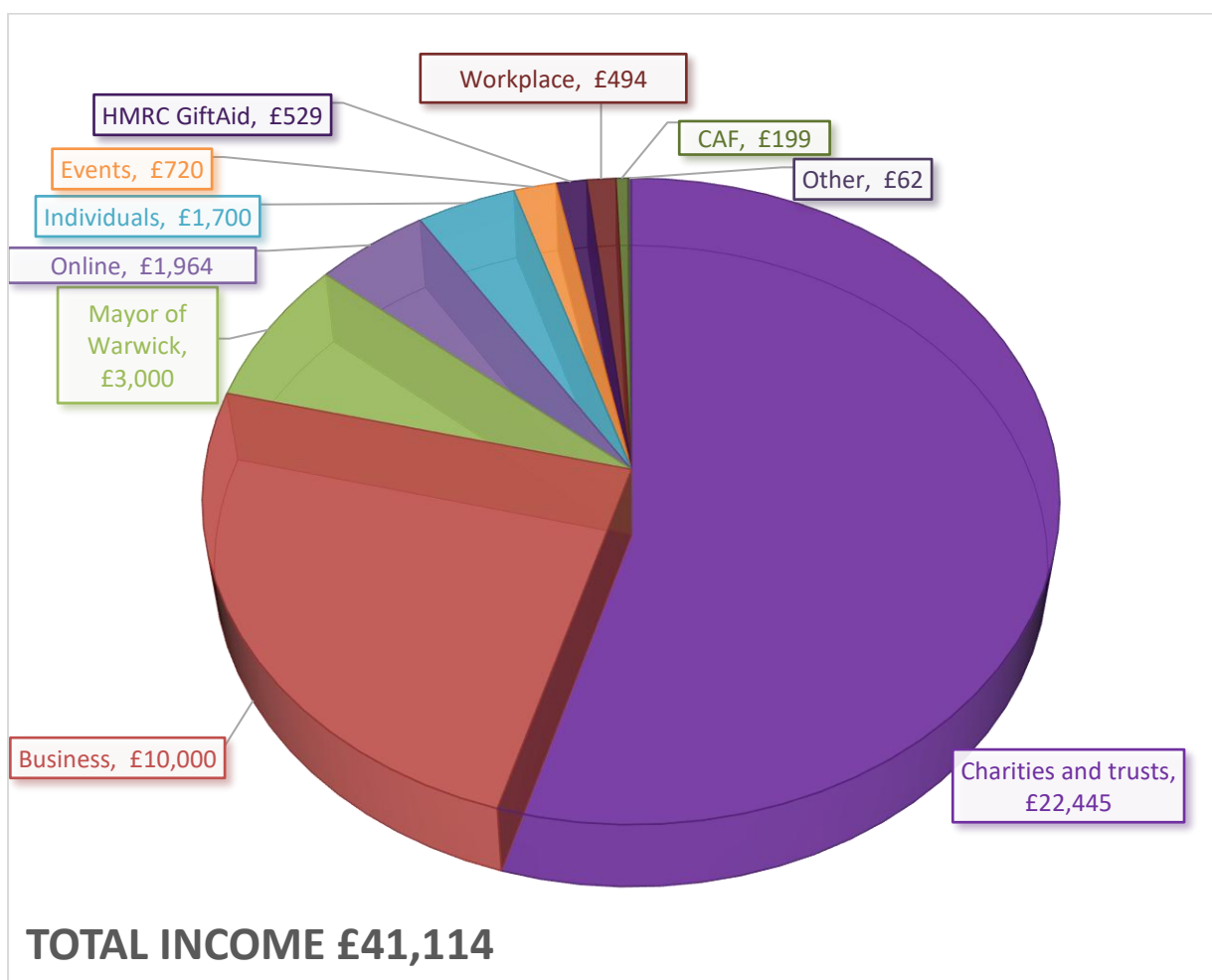


Figure 1 Income 2024 -2025

## 4 Expenditure

### 4.1 Restricted funds

Restricted funds of £1,127 were carried over from the year ending 22<sup>nd</sup> Oct 2024.

Source	Amount	Project	Carried over
Think Active	£400	Children's Services	£0
Think Active	£727	Children's Services	£0

Restricted funds received between 23/10/2024 and Oct 22/10/2025

Source	Amount	Remaining funds
Morrisons Foundation Bags Project for children in care	£5,000	£4,467.04
St James's Place Charitable Foundation bereavement	£2,500	£0
Rotary Club of Warwick / Regional Bereavement Packs	£1,000	£0
AK Jessica's Promise	£150	£150
Restricted for Children's Services	£920	£0
Tesco Groundworks Bereavement Group	375	£0
<b>Total of restricted funds received this year and carried over</b>		<b>£4,617.04</b>

### Restricted fund Expenditure

Project	Expenditure
Tesco Groundworks bereavement group	£375
Think Active for Children's Services	£1,127
St James' Place Bereavement	£2500
Rotary Club Bereavement Packs	£1,000
Morrisons Foundation	£532.96
Procure 4 and Lions for Children's Services	£920
<b>Total</b>	<b>£6454.96</b>

## 4.2 Unrestricted Expenditure

Running costs and other expenses include website hosting fees, insurance, storage unit, Zoom meetings and Amazon Prime membership.

Total expenditure for the year was £35,607 , shown in figure 2

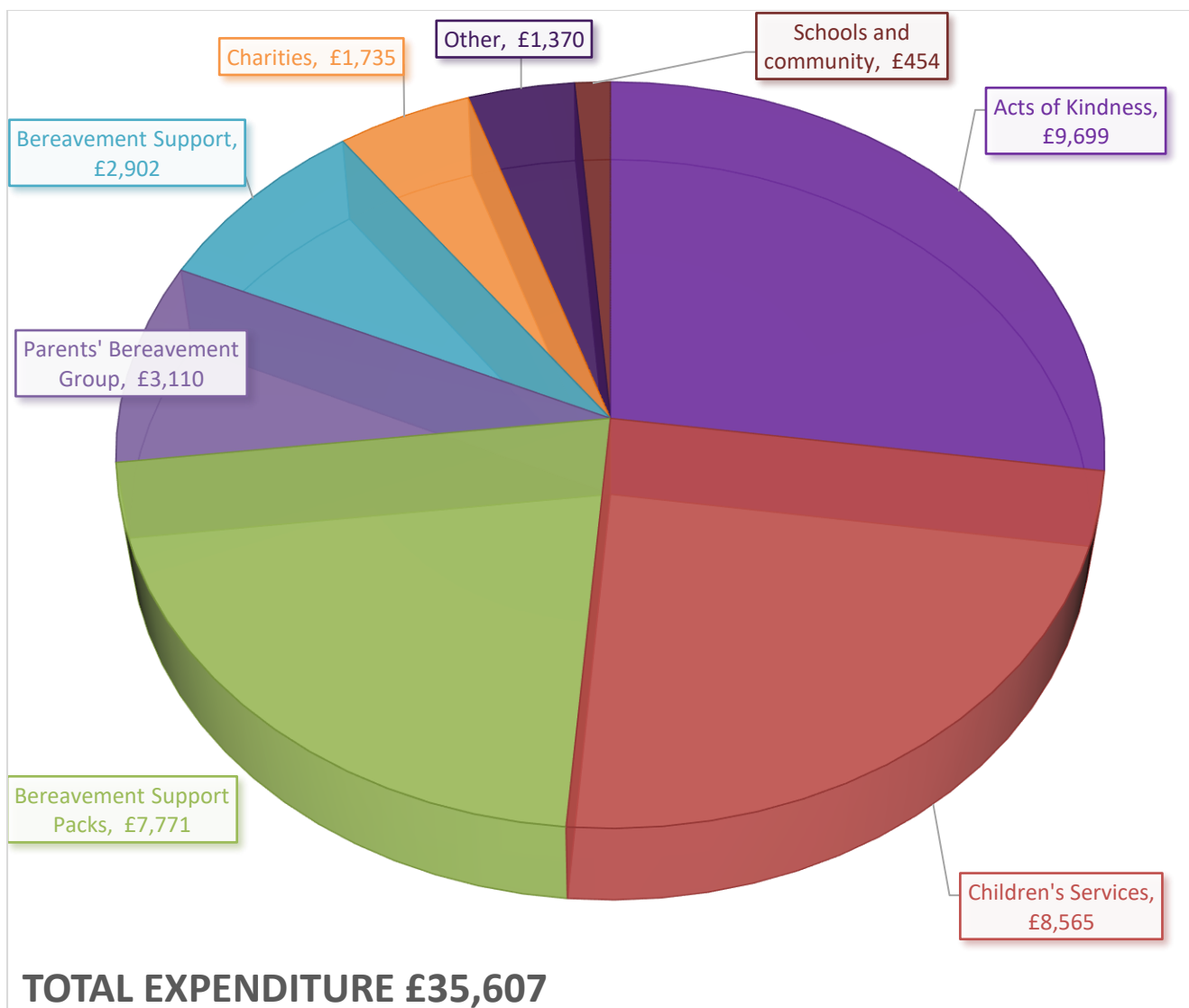


Figure 2 Expenditure 2024-2025

## 5 Summary of activity 23/10/24– 22/10/25

Carried over from 2024	Income	Expenditure	Carried over to 2025/26
£24,747	£41,114	£35,607	£30,254

### Bank Accounts carried over

Santander unrestricted	£25,636.57
Santander restricted	£4,617.04
Santander total	£30,253.61
 Total carried over	 £30,253.61



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name Evelyn's Gift	No (if any) 1165015
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CC16a

## Receipts and payments accounts

For the period from	Period start date 23/10/2024	To	Period end date 22/10/2025
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Charities and trusts	12,500	9,945	-	22,445	16,627
Online	1,964	-	-	1,964	5,308
Events	720	-	-	720	2,892
Individuals	1,700	-	-	1,700	1,730
Business	10,000	-	-	10,000	3,150
HMRC GiftAid	529	-	-	529	477
CAF	199	-	-	199	182
workplace	494	-	-	494	160
Mayor of Warwick Charities	3,000	-	-	3,000	
other	62	-	-	62	351
	-	-	-	-	
<b>Sub total (Gross income for AR)</b>	<b>31,169</b>	<b>9,945</b>	<b>-</b>	<b>41,114</b>	<b>30,877</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>31,169</b>	<b>9,945</b>	<b>-</b>	<b>41,114</b>	<b>30,877</b>
<b>A3 Payments</b>					
Acts of Kindness	9,699	-	-	9,699	15,236
Children's Services	5,985	2,580	-	8,565	4,483
Parents' Bereavement Group	2,735	375	-	3,110	3,890
Hospices	-	-	-	-	3,947
Charities	1,735	-	-	1,735	3,690
Bereavement Support	2,902	-	-	2,902	3,574
Bereavement Support Packs	4,271	3,500	-	7,771	3,195
Schools and community	454	-	-	454	
Other	1,370	-	-	1,370	1,232
EW Trust	-	-	-	-	1,663
	-	-	-	-	
<b>Sub total</b>	<b>29,152</b>	<b>6,455</b>	<b>-</b>	<b>35,607</b>	<b>40,910</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>29,152</b>	<b>6,455</b>	<b>-</b>	<b>35,607</b>	<b>40,910</b>
<b>Net of receipts/(payments)</b>	<b>2,017</b>	<b>3,490</b>	<b>-</b>	<b>5,507</b>	<b>- 10,033</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>23,620</b>	<b>1,127</b>	<b>-</b>	<b>24,747</b>	<b>34,780</b>
<b>Cash funds this year end</b>	<b>25,637</b>	<b>4,617</b>	<b>-</b>	<b>30,254</b>	<b>24,747</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	25,637	4,617	-
	Cash		-	-
		-	-	-
	<b>Total cash funds</b>	<b>25,637</b>	<b>4,617</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	None	-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	None		-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	None		-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	None		-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<i>Helen Smith</i>	Helen Smith (Chair)	11/11/2025	
	<i>Elizabeth Jackson</i>	Elizabeth Jackson (Treasurer)	11/11/2025	



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Evelyn's Gift

On accounts for the year  
ended

22/10/2025

Charity no  
(if any)

1165015

Set out on pages

10 - 11

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD/MM/YYYY.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

Independent  
examiner's statement

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

*J R Plumb*

Date:

11-11-2025

Name:

John R. Plumb

Relevant professional  
qualification(s) or body  
(if any):

Qualified as a chartered accountant  
in 1973 - 2006

Address:

2 Hews Cottages

Clister Crofts

Leamington Spa CV32 6QQ

**EVELYN'S GIFT**

England & Wales - Charity number 1165015

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# Accounts

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**Trustees' Annual Report for the period  
from 23<sup>rd</sup> October 2023 to 22<sup>nd</sup> October 2024**

**Charity name: Evelyn's Gift CIO**

**Charity registration number: 1165015**

Evelyn's Gift was registered as a CIO in January 2016. Our work is in memory of 7-year-old Evelyn Mary Smith, who died suddenly and unexpectedly in 2013. We carry out a diverse range of projects and provide individual acts of kindness for people in need. We promote CPR life saving skills training in the community provided by Warwickshire Hearts.

### **Objectives and Activities**

We have two objectives:

- (1) To preserve and protect good health by the provision of emergency life support training through schools and councils in Warwickshire.
- (2) Such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine.

The public benefits from purpose (1) are evidenced by research from the Resuscitation Council that shows that training in the community improves survival rates from community cardiac arrests. Training sessions for CPR/ AED have been delivered by the charity Warwickshire Hearts, with a small number organised by Evelyn's Gift. Evelyn's Gift organised Warwickshire Hearts training sessions for the public at a restaurant and, as part of Restart a Heart Day, a school. Since the project began, more than ten thousand people have been trained in South Warwickshire. This work did not require any financial support from Evelyn's Gift.

The majority of our work during this period has been in the area of acts of kindness for people in need for a variety of reasons, including bereavement, serious health problems, poverty, addiction, abuse or homelessness. This work applies to objective (2), and the majority of this work has been across Warwickshire, with a small number of cases in other counties in the Midlands of England. We have received requests for support from sources that include Warwickshire County Council Children's Services and Care Leaver teams, charities supporting families with children with serious illness, community nursing teams, hospices, community centres and schools.

We fund a bereavement group for parents when their child has died, run by Warwickshire Therapy, as a mutual support network. We provide bereavement support resource packs for families and schools, aimed at primary-aged children.

For individuals we are providing a direct benefit through objective (2) by enhancing quality of life and physical and mental wellbeing. Many of the items we provide are essential for a reasonable standard of living. We receive regular feedback from health, social care and education professionals about the direct impact on children, young people and adults.

The Parents' Bereavement Group and bereavement support packs have facilitated support for bereaved people and feedback from parents, schools and other organisations shows that these projects improving outcomes for bereaved people.

Objective (2) provides the public benefit of enhancing the community by facilitating community support for local people that are in crisis or vulnerable.

## Decision Making Policy

Regular projects, such as bereavement support packs and toiletries for vulnerable people, do not require trustee approval. Projects using restricted funds are reported to the trustees to ensure that the fund is being used as intended.

New projects and requests for individual support over £100 are shared electronically with the trustees if they are considered to meet our objectives. The trustees also have access to the accounts and financial status. A minimum of three trustees, in addition to the proposer, are required before the request can be approved and actioned.

All decisions are made by the trustees with consideration of the public benefit and the charity's objectives.

## Structure, Governance and Management

Evelyn's Gift is a Charitable Incorporated Organisation (CIO) governed by constitution.

There are twelve trustees, which is the maximum number. Four of the trustees are related to one another because the charity is in memory of Evelyn Smith. The remaining trustees have a variety of skills in other areas and were all appointed by proposal and approval by existing trustees.

Trustee Name	Office (if any)	Additional information
Helen M C Smith	Chair	Also trustee of Lapworth Group Riding for the Disabled Incorporating Carriage Driving (CIO)
Trevor Smith	Treasurer	Husband of Chair
Edward Smith		Son of Chair
Kate M Pelling		Sister of Chair
Guy A P King	Secretary	
Jan Grewal		Also trustee of Barford St Peter's School Trust
Tracy Kewley		Additional bank account holder – unrelated to Treasurer and chair
Donna Marie Arnold-Kelly		
Elizabeth N Jackson		
Alan Coope		
Caroline J Beresford-Ruck		
Kathryn Pepper		



## Introduction

This year saw a continuation of growth in demand, which is predominantly due to an increase in awareness of our work amongst professionals within social services and health care. This has led to a level of expenditure of more than £10,000 above our income for the period. However, there was a significant fund of £34,780 carried over from the previous year, so the trustees agreed that some of this reserve would be spent during the year, before further grant applications are submitted. The charity does not need to hold reserves of more than £3,000 as per policy, because the charity does not have paid staff or large fixed costs.

The level of activity was high in the area of our acts of kindness. These referrals come from social workers, other charities and non-profit organisations, health professionals, education professionals and hospices. Each case is considered by the trustees, and we support these by purchasing goods or services that are provided through the professional that has made the referral.

### 1 CPR/AED Training

The CPR and Defibrillator training programme was originally started by a collaboration with Waterside Medical Centre, and later Warwick District Community First Responders. This led to the formation of Warwickshire Hearts, which incorporated free training as part of their work. The ambulance First Responders continue to deliver the training, including sharing our experience as a means of encouraging people to take up the offer. Working together, over 10,000 people have received training in South Warwickshire, and we are very grateful to the Warwickshire Hearts team for this vital, life-saving work.

During this financial period there was no cost to Evelyn's Gift for the training. We organised training at a restaurant for the public, and for parents at a primary school. The sessions were very well attended and received excellent feedback. We are very grateful to Warwickshire Hearts for delivering these sessions as part of our shared objective to train local people to improve survival rates from community cardiac arrest.

## 2 Project Summary

Project		
Acts of kindness	Ongoing	73 cases were completed, examples include school shoes, a food blender for a tube fed child, adapted clothing, storage furniture to improve wheelchair access, dog therapy for anxiety, accommodation for parents to be near a funeral director before a funeral, accommodation for parents to be near their child during hospital treatment.
Norma Wilson's Christmas hampers for young people leaving/ have left care	Annual Christmas project	We purchased 200 boxes of biscuits to support Norma's hampers for care leavers living independently. Warwickshire Search and Rescue volunteers collected food with us from Procure4 Ltd, Puddleducks and Posh nursery and donations at Morrisons, and delivered to Norma in November, ready for distribution in December by social services to young people.
Bereavement Support resources	Ongoing	We sent out an estimated 55 bereavement support packs across Warwickshire, plus additional copies of books for schools in North Warwickshire. We spent all of the restricted funds for this project from the Co-op Fund
Bereavement Group	Ongoing	We fund this group run by Warwickshire Therapy, with additional private sessions for people that need 1-2-1 support, particularly those recently bereaved. This vital work was partly funded from the Tesco Blue Token Scheme and St James' Place Foundation.
Other bereavement support	Ongoing	Our policy is to fund silver fingerprint memorial jewellery for parents when a child dies, or for a child when they have experienced a significant loss, such as a parent or sibling. There has been a substantial increase in requests because of our connection to a children's hospice that covers Warwickshire, Worcestershire and other areas of the Midlands. We also funded some funeral and memorial costs for bereaved families, including interment at a natural burial ground and memorial trees. We replaced 4 watering cans at Warwick cemetery so that grieving families can tend the graves of their loved ones more easily.

Warwickshire Children's Services	Ongoing	<p>We are members of the Child Friendly Warwickshire initiative. We supplied Care Leaver Home Boxes for young people setting up home independently. New home packs also went to young people going to university, with the addition of food items and student recipe books.</p> <p>We used funding from Think Active to create mental health support boxes, including information and items to help with stress.</p> <p>We funded pantomime tickets for children that were in separate care settings from their siblings as part of our work to facilitate siblings' events. We provided toys and chocolate for WCC Children's Services events.</p>
PAC school essentials packs	Complete	We provided packs of stationery and calculators for both primary and secondary school students visiting the Packmores Community Centre for their second-hand uniform events and foodbank. This was part funded by the Rotary Club of Warwick.
Safeline	Ongoing	We provided art materials for Safeline's art therapy rooms, toiletries for survivors of abuse and items to support people in court or being interviewed, such as stress balls.
FMAT Duke of Edinburgh	Complete	Using allocated funds from a foundation grant, we funded a Duke of Edinburgh project for young people at Fairfax Multi Academy Trust.
Hospices		We funded new seating for the garden areas at Myton, Coventry, carried out some painting and planting work at Myton, Warwick and provided toiletries for people at the hospices.
Be Happy Day	Annual	<p>1<sup>st</sup> December is Evelyn's Birthday, and we ask people to carry out acts of kindness. Alex Pearson from Morrisons walked eighteen miles to raise £1,302, including fund matching by the Morrisons Foundation. Alex arranged for us to see the Warwick Castle light walk, and for the castle to be lit in purple for Evelyn's Gift.</p> <p>We lit candles for children and young people that have died, which we do each year in St. Mary's Church in Warwick. This was kindly recorded as a film by Highway Productions for parents that could not attend.</p>

### 3 Fundraising and support

A total of £34,780 was carried over from the previous year, of which £1,495 was restricted funding.

#### 3.1 Income

Donation sources are summarised in figure 1.

Our income came from a variety of sources, with the largest area being other charities and foundations. We were voted as charity of the year 2023 for the St James' Place Foundation which gave us a grant of £10,000. Other grants awarded to us were from the Morrison's Foundation fundmatching for Alex's fundraising, the EW trust for Children's Services and Birmingham schools, Leamington and Warwick Football League, Kenilworth Runners from the Two Castles run, a restricted fund from Warwick Rotary Club, Wellesbourne Lions' Santa collection and three restricted grants from Think Active for WCC Children's Services. The total income in this category was £16,627, including £1,927 of restricted funding.

£5,308 came from online platforms such as Paypal Giving, Go Fund Me, Facebook, Just Giving and Wonderful.org, including donations to Morrisons Community Champion Alex Pearson's sponsored walk for Evelyn's birthday and Facebook birthday fundraising campaigns.

We received donations from businesses that supported us, including a book sale and tombola at Tesco, a restricted fund from Tesco Blue Token Scheme, a restricted fund from Co op funeral care for bereavement packs and a pub quiz at the Hope and Anchor in Leamington.

We received £2,892 from other events organised by other individuals and organisations: an Open Gardens in Barford, a golf day, and a summer fair at Berkeley Care homes.

Individual donations of £1,730 were made, including a restricted donation to support a family at Acorns Hospice, and £477 was claimed in Gift Aid including Gift Aid from donations in our previous financial period.

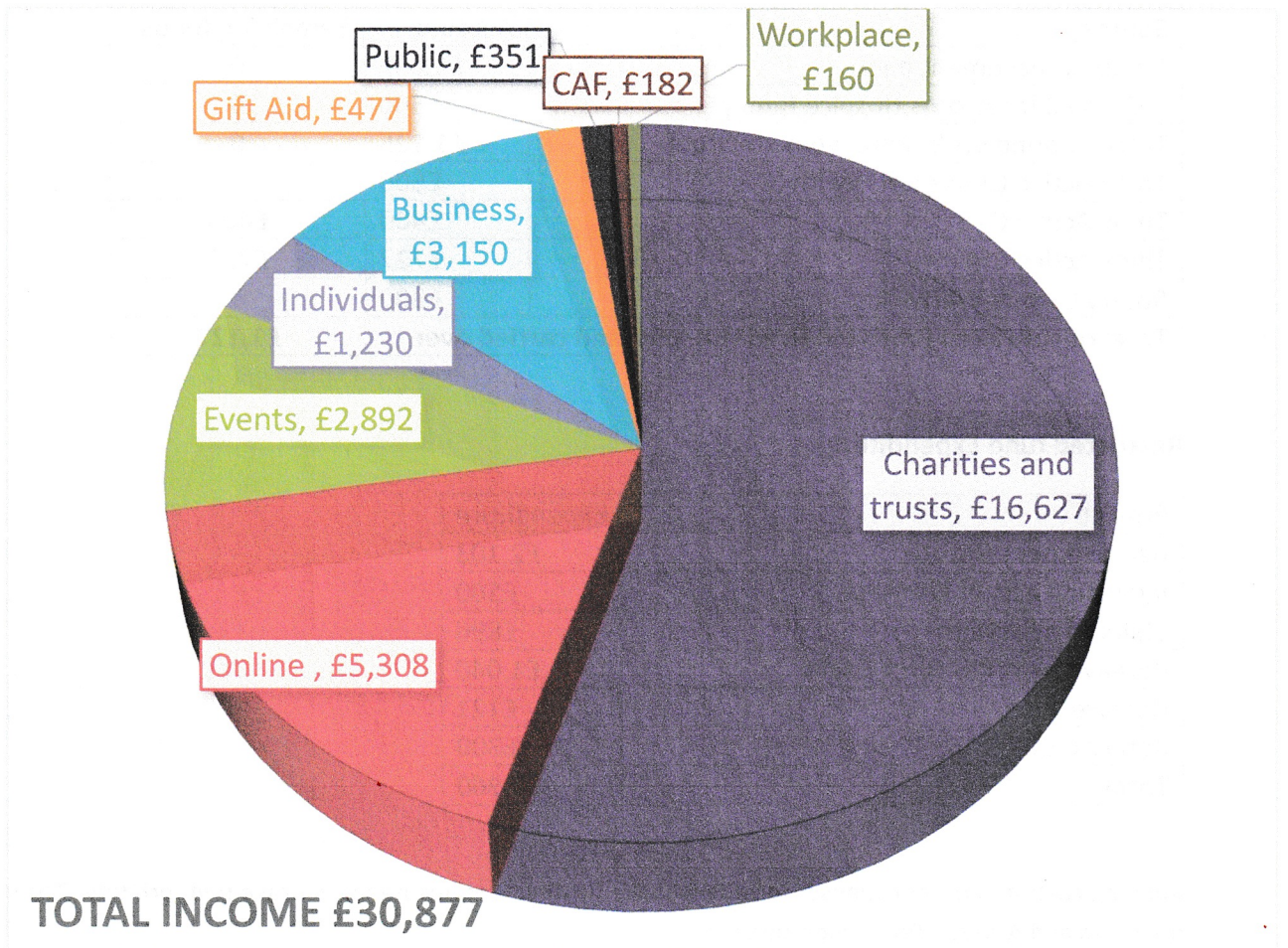


Figure 1 Income 2023 -2024

## 4 Expenditure

### 4.1 Restricted funds

Restricted funds of £1495 were carried over from the year ending 22<sup>nd</sup> Oct 2023.

Source	Amount	Project	Balance to be carried over
St James' Place	£978	Bereavement Group	0
EW Trust	£396	Children's Services	0
Rooted in our Community	£121.00	Allotment	0
Total Restricted fund brought forward from funds to end 2023			<b>£1,495</b>

Restricted funds received between 23/10/2023 and Oct 22/10/2024

Source	Amount	Remaining funds
Co op Bereavement packs	£1,039	0
Individual for Acorns Hospice family	£500	0
Tesco Groundworks Bereavement Group	£1.125	0
Think Active CS Mental Health	£500	0
Think Active CS 3	£400	£400
Think Active CS4	£727	£727
Rotary Club of Warwick	£300	0
<b>Total of restricted funds received this year and carried over</b>		<b>£1,127</b>

### Restricted fund Expenditure

Project	Expenditure
Bereavement Group	£2,103
Individual acts of kindness	£500
Children's Services	£896
Bereavement Resource packs	£1,040
Hospice	£121
Rotary Club	£300
<b>Total</b>	<b>£4,960</b>

Running costs and other expenses include website hosting fees, insurance, storage unit, printing, Zoom meetings and Amazon Prime membership.

Total expenditure for the year was £ 40,686, shown in figure 2

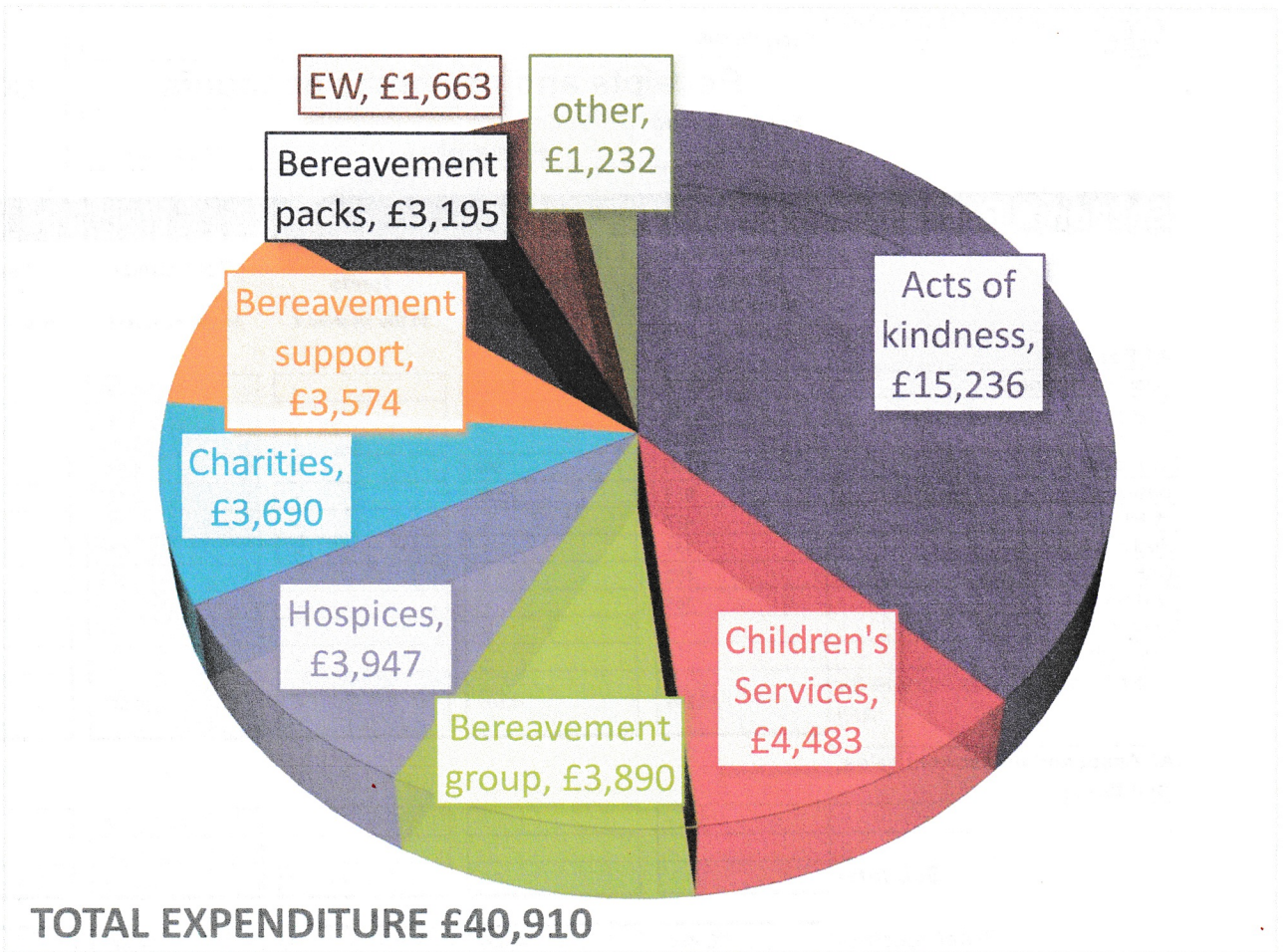


Figure 2 Expenditure 2023-2024

## 5 Summary of activity 23/10/22- 22/10/23

Carried over from 2023	Income	Expenditure	Carried over to 2024/25
£34,780	£30,877	£40,910	£24,747

### Bank Accounts carried over

Santander unrestricted	£23,584.22
Santander restricted	£1,127
Santander total	£24,711.92
Cash	£35.45

**Total carried over £24,746.67**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**Evelyn's Gift**

NC (if any)  
1185015

**CC16a**

**Receipts and payments accounts**

For the period from **23/10/2023** To **22/10/2024**

**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Charities and trusts	14,700	1,927	-	16,627	17,586
Online	5,308	-	-	5,308	11,461
Events	2,892	-	-	2,892	5,146
Individuals	1,230	500	-	1,730	2,620
Business	986	2,165	-	3,150	6,413
HMRC GiftAid	477	-	-	477	192
Public collections	351	-	-	351	
CAF	182	-	-	182	
workplace	160	-	-	160	
School	-	-	-	-	18,408
local authority	-	-	-	-	500
<b>Sub total (Gross income for AR)</b>	<b>26,285</b>	<b>4,592</b>	<b>-</b>	<b>30,877</b>	<b>62,326</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>26,285</b>	<b>4,592</b>	<b>-</b>	<b>30,877</b>	<b>62,326</b>
<b>A3 Payments</b>					
Acts of Kindness	14,736	500	-	15,236	7,188
Children's Services	3,983	500	-	4,483	6,039
Parents' Bereavement Group	1,787	2,103	-	3,890	4,650
Hospices	3,826	121	-	3,947	293
Charities	3,390	300	-	3,690	2,437
Bereavement Support	3,574	-	-	3,574	1,826
Bereavement Support Packs	2,155	1,040	-	3,195	7,973
EW FMAT and young people	1,267	396	-	1,663	3,671
Other	1,232	-	-	1,232	1,833
<b>Sub total</b>	<b>35,950</b>	<b>4,960</b>	<b>-</b>	<b>40,910</b>	<b>35,910</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>35,950</b>	<b>4,960</b>	<b>-</b>	<b>40,910</b>	<b>35,910</b>
<b>Net of receipts/(payments)</b>	<b>- 9,665</b>	<b>- 368</b>	<b>-</b>	<b>- 10,033</b>	<b>26,416</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>33,285</b>	<b>1,495</b>	<b>-</b>	<b>34,780</b>	<b>8,364</b>
<b>Cash funds this year end</b>	<b>23,620</b>	<b>1,127</b>	<b>-</b>	<b>24,747</b>	<b>34,780</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	23,584	1,127	-
	Cash	35	-	-
		-	-	-
	<b>Total cash funds</b>	<b>23,620</b>	<b>1,127</b>	<b>-</b>
	(agree balances with receipts and payments account(s))			
		<b>Unrestricted funds to nearest £</b>	<b>Restricted funds to nearest £</b>	<b>Endowment funds to nearest £</b>
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Trevor Smith	TREVOR SMITH	26-11-2024	



Section A

Independent Examiner's Report

Report to the trustees

Charity Name  
Evelyn's Gift

On accounts for the year  
ended

22/10/2024

Charity no  
(if any)

1165015

Set out on pages

10-11

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 22/10/2024

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

*John R. Plumb*

Date:

9-12-2024

Name:

John R. Plumb

Relevant professional  
qualification(s) or body  
(if any):

Qualified as a chartered accountant  
in 1973 - 2006

Address:

2 Mews Cottages

Closter Crofts

Leamington Spa CV32 6QQ

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty box for disclosure details]

**EVELYN'S GIFT**

England & Wales - Charity number 1165015

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# Accounts

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**Trustees' Annual Report for the period  
from 23<sup>rd</sup> October 2022 to 22<sup>nd</sup> October 2023**

**Charity name: Evelyn's Gift CIO**

**Charity registration number: 1165015**

Evelyn's Gift was registered as a CIO in January 2016. Our work is in memory of 7-year-old Evelyn Mary Smith, who died suddenly and unexpectedly in 2013. We carry out a diverse range of projects and provide individual acts of kindness for people in need. We promote CPR life saving skills training in the community, working with our partner charity, Warwickshire Hearts.

### **Objectives and Activities**

- (1) To preserve and protect good health by the provision of emergency life support training through schools and councils in Warwickshire.
- (2) Such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine.

The public benefits from purpose (1) are evidenced by research from the Resuscitation Council that shows that training in the community improves survival rates from community cardiac arrests. Training sessions for CPR/ AED have been delivered by the charity Warwickshire Hearts, with a small number organised by Evelyn's Gift. One session included a lunch as part of a wider community event, and the food was funded by Evelyn's Gift. Since the project began, approximately ten thousand people have been trained in South Warwickshire.

The majority of our work during this period has been in the area of acts of kindness for people in need for a variety of reasons, including bereavement, serious health problems, poverty, addiction, abuse or homelessness. This work applies to objective (2). Some are individual needs, although these are applied to requests from a wide range of sources, mainly across Warwickshire. We have received requests for support from sources that include Warwickshire County Council Children's Services and Care Leaver teams,

charities supporting families with children with serious illness, community nursing teams, hospices, community centres and schools.

We provided individual items, such as household items and a laptop, for young people leaving the care system when other funding is not available. We provide items such as essential toiletries for vulnerable housed and homeless people, and people leaving prison, through social services and other organisations.

We gave a number of supermarket gift vouchers to families in financial difficulties or because of their child's serious illness.

We fund a bereavement group for parents when their child has died, run by Warwickshire Therapy, as a mutual support network. We provide bereavement support resource packs for families and schools, aimed at primary-aged children. The requests for packs increased significantly in the period, resulting in this becoming our biggest project.

We operated in Warwickshire and Coventry.

For individuals we are providing a direct benefit through objective (2) by enhancing quality of life and physical and mental wellbeing. Many of the items we provide are essential for a reasonable standard of living. We receive regular feedback from health, social care and education professionals about the direct impact on children, young people and adults. The Parents' Bereavement Group and bereavement support packs have facilitated support for bereaved people and feedback from parents, schools and other organisations shows that these projects improving outcomes for bereaved people.

Objective (2) provides the public benefit of enhancing the community by facilitating community support for local people that are in crisis or vulnerable.

## Decision Making Policy

Regular projects, such as bereavement support packs and toiletries for vulnerable people, do not require trustee approval. Projects using restricted funds are reported to the trustees to ensure that the fund is being used as intended.

New projects and requests for individual support over £100 are shared electronically with the trustees if they are considered to meet our objectives. The trustees also have access to the accounts and financial status. A minimum of three trustees, in addition to the proposer, are required before the request can be approved and actioned.

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## Structure, Governance and Management

Evelyn's Gift is a Charitable Incorporated Organisation (CIO) governed by constitution. There are twelve trustees, which is the maximum number. Four of the trustees are related to one another because the charity is in memory of Evelyn Smith. The remaining trustees have a variety of skills in other areas and were all appointed by proposal and approval by existing trustees.

<b>Trustee Name</b>	<b>Office (if any)</b>	<b>Additional information</b>
Helen M C Smith	Chair	Also trustee of Lapworth Group Riding for the Disabled Incorporating Carriage Driving (CIO)
Trevor Smith	Treasurer	Husband of Chair
Edward Smith		Son of Chair
Kate M Pelling		Sister of Chair
Guy A P King	Secretary	
Jan Grewal		Also trustee of Barford St Peter's School Trust
Tracy Kewley		Additional bank account holder – unrelated to Treasurer and chair
Donna Marie Arnold-Kelly		
Elizabeth N Jackson		
Alan Coope		
Caroline J Beresford-Ruck		
Kathryn Pepper		



## Introduction

This financial year has seen our funding increase by almost 63% and an increase in expenditure of 55%, when compared to the year ending in October 2022. Over £19k of that funding was received shortly before the end of this financial year. This increase in funding has allowed us to extend our work to reach more people, particularly through Warwickshire County Council Children's Services and with our bereavement resource support packs.

## 1 Projects

Project		
Acts of kindness	Ongoing	We carried out 60 acts of kindness for individuals that were referred to us by WCC Social Services, schools, health professionals and other charities. Examples include a bed frame for a teenager with Leukaemia, an iPad and bracket for a child with a medical condition, supermarket vouchers for a family with child carers and a cooker for a young couple with a baby. All individual cases over £100 were approved by a minimum of four trustees.
Norma Wilson's Christmas hampers for young people leaving/ have left care	Annual Christmas project	We supported Norma's hampers again this year with two hundred boxes of biscuits. Morrisons donated food from their pick bag scheme where customers buy items for good causes. We had tin collection in store to contribute to the funding of the project. For the first time, WCC Children's Services took part and provided food for the hampers. There were food collections for us at Taylor Wimpey (Midlands), St Mary's Catholic School and Puddleducks and Posh Nursery. Warwickshire Search and Rescue delivered everything to Norma with Evelyn's Gift, social services and Morrisons. The hampers were then collected by social workers and distributed to young people throughout December.
Bereavement Support resources	Ongoing	We have provided an estimated 150 bereavement resource packs and memory boxes, which again, represents a significant increase compared with last year. This is partly because we are now supplying packs to schools and social services in North Warwickshire. Ten packs were funded from a restricted Warwickshire County Council Community fund.

Bereavement Group	Ongoing	The group is centred around sessions at Warwickshire Therapy and is specifically for bereaved parents, regardless of the age or circumstances of their child's death. Some meet individually to provide mutual support and friendship. We have found that more private sessions have been required this year, and we have been able to fund this from a donation from St James' Place
Other bereavement support	Ongoing	Our policy is to fund silver fingerprint jewellery for parents when a child dies, or for a child when they have experienced a significant loss, such as a parent or sibling. We provided pieces for three families. We funded candles for our ceremony to remember children that have died. We purchased weighted teddies for parent that experienced baby loss, at the request of hospital chaplains
Warwickshire Children's Services	Ongoing	We are members of the Child Friendly Warwickshire initiative. We work closely with social services to identify individual need and also projects that will benefit young people in care, or those being supported after leaving care. We have provided funding for an activity holiday so that siblings in different care settings can spend time together. We funded a weekend break for care leavers with young children. We continued to provide New Home packs and extended the project to young people leaving care and starting university courses. We have received reconditioned laptops from Cool Breeze Technology Ltd that have been donated to young people through our contacts.
LWS Night Shelter	Ongoing	We provided sixty chocolate oranges for their Christmas Parcels and food items at other times of the year.
Criminal Justice / Homeless outreach in Coventry	Ongoing	We supplied toiletry packs for people when they leave prison so that the team can engage with them more easily. We provided sunscreen and toiletries for people supported by Change, Grow Live Coventry team. We have increased the number of toiletry packs this year to support CGL to engage with people when they are in hospital with addiction issues. We supplied over three hundred packs, plus some underwear and sanitary products.
Other projects		There were a number of other projects, including mugs for the Myton Hospices café at Coventry and watering cans for Warwick cemetery
Be Happy Day	Annual	1 <sup>st</sup> December is Evelyn's Birthday, and we ask people to carry out acts of kindness. Alex Pearson from Morrisons walked seventeen miles to raise £727 which has now been fund matched by Morrisons. We lit candles for children and young people that have died, which we do each year.

## 2 Fundraising and support

A total of £ 8364 was carried over from the previous year, of which £ 618 was restricted

### 2.1 Income

During the year, we received £62,326 from a range of sources as shown in figure 1.

Some of these donations were received near the end of the financial year, including a donation of £16, 358.05 from The Croft Preparatory School Parents' Association on 10<sup>th</sup> and 11<sup>th</sup> of October 2023 and more than £3,000 in other donations. For this reason, our income has significantly exceeded our expenditure.

The very large amount raised by The Croft Preparatory School Parents' Association is the result of a fundraising period that was intended to be for two academic years for two charities, but was extended because of the pandemic.

£11,461 came from online platforms such as Go Fund Me and Facebook, including the 3 Peaks Challenge by Procure 4 Ltd, the 2 Castles run by Coten End School staff and donations to Morrisons Community Champion, Alex Pearson's sponsored walk for Evelyn's birthday.

The People's Local Trust, funded by the participants of People's Postcode Lottery, awarded us a grant of £7,500, to be used for our work.

Over £4,800 was raised for us in memory of Jessica Pardo (Jess Fest 21) and Lee 'Beanie' Neale (Beanie's Beach Bash). Jess Fest 21 was a Rugby festival for both Evelyn's Gift and Shine a Light.

Over £6,000 was received from various businesses, £5,000 of which was a confidential donation, and other donations included Morrisons fund matching and Bimson Haulage Ltd.

We received £1,000 in unrestricted and £3,000 restricted funding for specific projects with Children's Services from a trust fund. St James' Place gave us a £2,500 grant for our bereavement support work. We received a further £3,586 from other charities and trusts.

Individual donations of £2,620 were made and £192 was claimed in Gift Aid, with further claims received in the next financial year.

Warwick Preparatory School Parents' Association made a donation of £2000.

**INCOME SUMMARY 23 OCT 2022 - 22 OCT 2023 TOTAL £62,326**

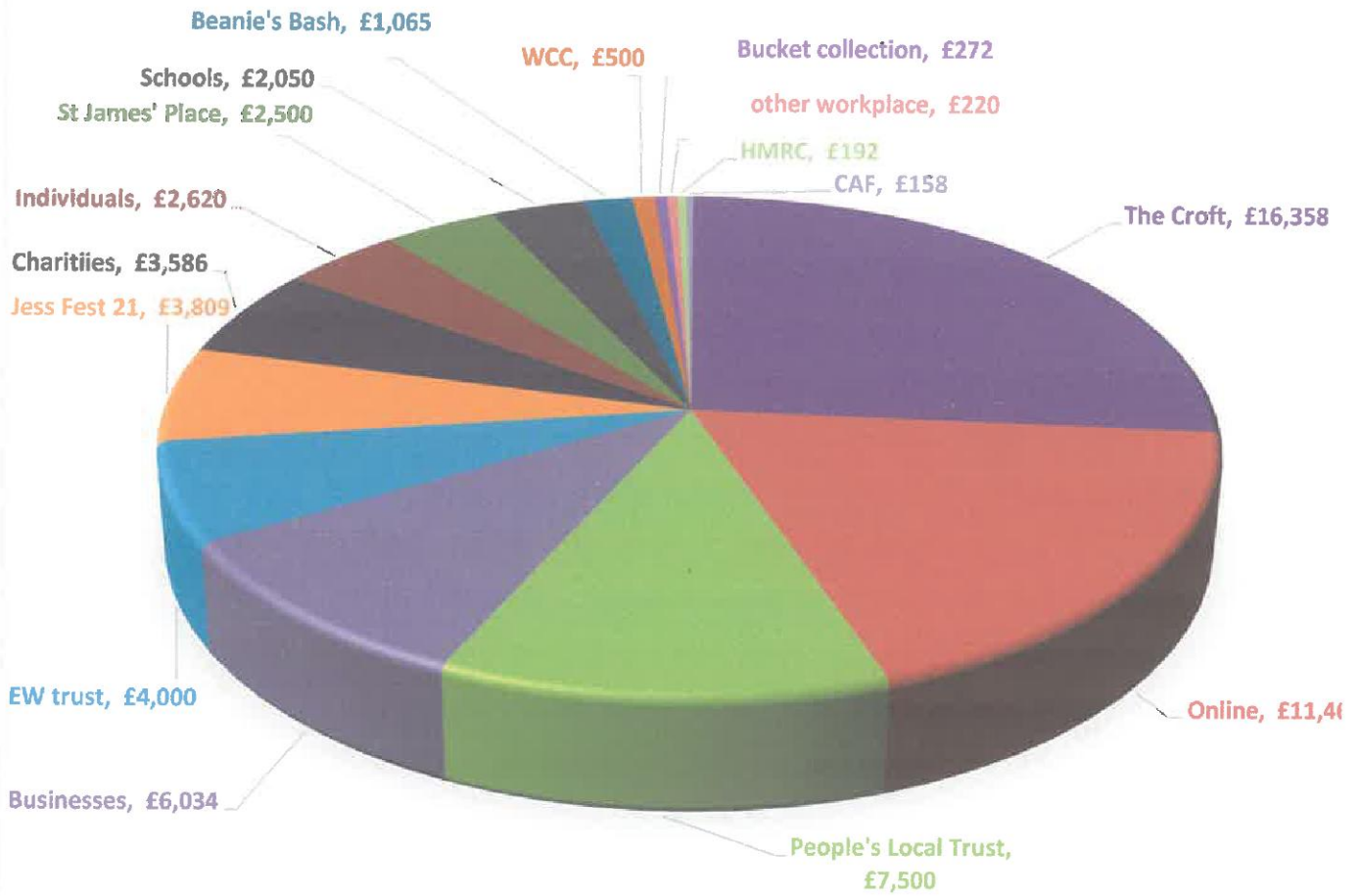


Figure 1 Income 2022 -2023

### 3 Expenditure

#### 3.1 Restricted funds

Restricted funds of £618 were carried over from the year ending 22<sup>nd</sup> Oct 2022.

Source	Amount	Project	Balance to be carried over
EW Trust	£87.08	Children's Services	0
LNS closure	£410.03	Vulnerable adults	0
Rooted in our Community	£121.00	Allotment	£121.00
Total Restricted fund brought forward from funds to end 2022			<b>£121</b>

Carried over funds from the closure of Leamington Night Shelter and from the EW Trust were spent on CGL Coventry and Children’s Services, respectively. A further £3,640 of restricted funding was received during the financial period, with £1,374.18 carried over for Children’s Services and for the Parents’ Bereavement Group

Restricted funds received between 23/10/2022 and Oct 22/10/2023

Source	Amount	Remaining funds
Individual for memorial fingerprints	£240.00	0
EW trust Children’s Services	£3,000.00	£396.02
St James’ Place bereavement support	£2,500	£978.16
Warwickshire County Council bereavement packs	£500	0
<b>Total of restricted funds received this year and carried over</b>		<b>£1,374.18</b>

**Total restricted fund carried over £ 1,495.18**

#### Restricted fund Expenditure

Project	Expenditure
LNS rough sleepers and vulnerable	£410.03
Individual acts of kindness	£240
St James’ place	£1,521.84
Bereavement Resource packs	£500
EW Care Leavers	£2,691.06
<b>Total</b>	<b>£5,363</b>

Total expenditure for the year was £ 35910, shown in figure 2

The bereavement support resource packs and memory boxes, aimed at anyone supporting a bereaved child, and young people, cost £7,973. This project has continued to grow, as more schools, community groups, charities and social workers have become aware of their availability. There has been a particularly significant increase in requests for North Warwickshire, following a schools’ conference looking at bereavement.

There were sixty individual acts of kindness from referrals from schools, social services, health professionals and other charities. There were other acts of kindness from the EW trust. The total cost for these was £7,188. Examples of expenditure in this category include food parcels and vouchers, specialist disability equipment, white goods and beds, and baby items. Individual cases were approved by the trustees.

Apart from funding from the EW Trust, a further £6,309 was spent on projects with Children’s Services at Warwickshire County Council. Projects include our annual contribution to Norma’s Christmas Hampers for care leavers, New Home Packs and University Packs for

care leavers, and funding towards a weekend trip for young people with small children that have not been on holiday before.

Using funding from a trust, we were able to fund a holiday to an activity centre for children that live in separate foster homes from their siblings.

We have continued to fund a Parents' Bereavement Group at Warwickshire Therapy, and have been able to extend this funding to individual sessions for those in most need of urgent support. Warwickshire Therapy is a fully insured and trained provider and the total funding used for this project was £4,650.

Other bereavement support has been provided in the form of weighted teddies for bereaved parents, at the request of hospital chaplains, and silver fingerprint jewellery. It is our policy to fund silver fingerprints or handprints when a child dies, or when a child experiences a significant bereavement.

We have provided toiletry packs, underwear and sanitary products to Change Grow Live in Coventry. Our regular supply has meant that they have been able to extend this work to reach people in hospital with addiction issues. Other homeless and vulnerably housed support included food for LWS Night Shelter and Christmas dinner at the Way Ahead Project.

Our running costs have increased this year, although some of these costs resulted from investment in branding for collection buckets, a vertical banner, stickers, some stationery and t shirts for fundraising events, all of which will be used in the future. We half funded the temporary toilets for Jess Fest 21 so that the event could go ahead. Our public liability insurance, website, share of storage, and accounts with Amazon Business and Zoom, make up the majority of the other costs.

## EXPENDITURE SUMMARY 23 OCT 2022 - 22

OCT 2023 TOTAL £35,910

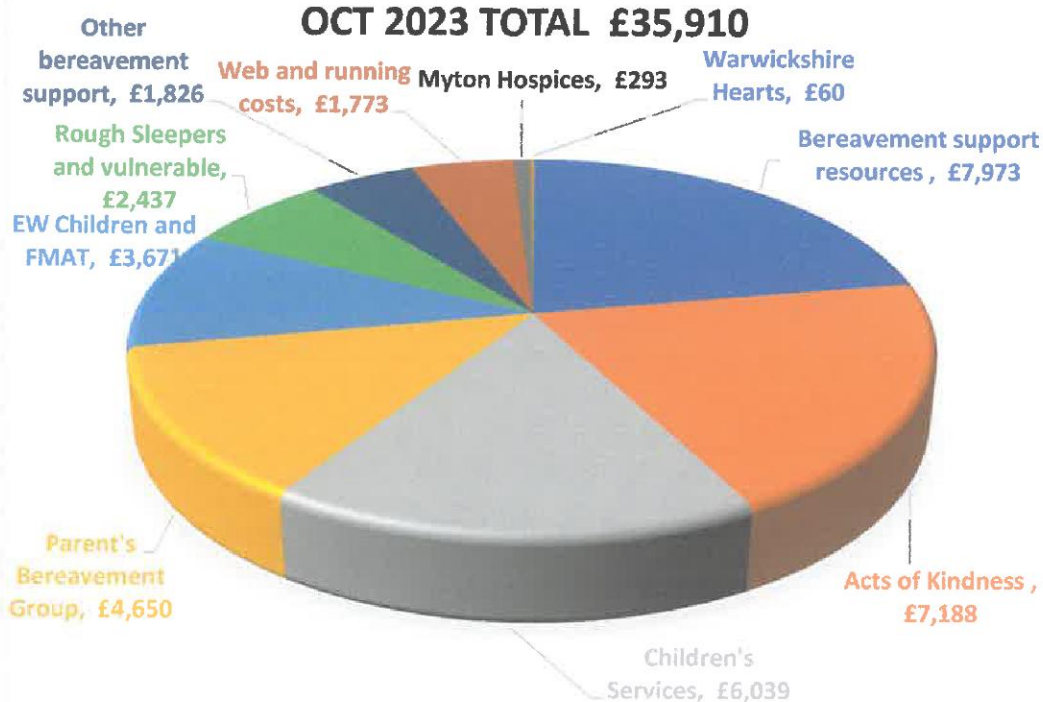


Figure 2 Expenditure 2022-2023

### 4 Summary of activity 23/10/22- 22/10/23

Carried over from 2022	Income	Expenditure	Carried over to 2023/24
£8364	£62,326	£35,910	£34,780

#### Bank Accounts carried over

Santander unrestricted £33,016.72

Santander restricted £ 1,495.18

Santander total £34,511.90

Cash and cheques £ 268.39

**Total carried over £34,780.29**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**Evelyn's Gift** No. of Charities  
**1165015**

**Receipts and payments accounts**

**CC16a**

For the period from **23/10/2022** To **22/10/2023**

**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Schools	18,408	-	-	18,408	209
Charities and Trusts	12,986	5,600	-	17,586	5,100
Online Fundraising	11,461	-	-	11,461	5,139
Businesses	6,413	-	-	6,413	6,858
Events	5,146	-	-	5,146	2,477
Individuals	2,386	240	-	2,626	3,124
Local authority funding	-	500	-	500	-
Gift Aid	192	-	-	192	496
<b>Sub total (Gross income for AR)</b>	<b>56,086</b>	<b>6,240</b>	<b>-</b>	<b>62,326</b>	<b>23,313</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>56,086</b>	<b>6,240</b>	<b>-</b>	<b>62,326</b>	<b>23,313</b>
<b>A3 Payments</b>					
Bereavement support resources	7,473	500	-	7,973	3,923
Acts of Kindness	7,188	-	-	7,188	6,470
Children's Services	6,039	-	-	6,039	2,355
Parent's Bereavement Group	3,128	1,622	-	4,650	2,605
EW Children and FMAT	980	2,691	-	3,671	3,360
Rough Sleepers and vulnerable	2,027	410	-	2,437	1,248
Other bereavement support	1,586	240	-	1,826	1,021
Web and running costs	1,773	-	-	1,773	708
Milton Hospices	293	-	-	293	446
other projects	60	-	-	60	1,017
<b>Sub total</b>	<b>30,547</b>	<b>5,363</b>	<b>-</b>	<b>35,910</b>	<b>23,152</b>
<b>A4 Asset and investment purchases, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>30,547</b>	<b>5,363</b>	<b>-</b>	<b>35,910</b>	<b>23,152</b>
<b>Net of receipts/(payments)</b>	<b>25,539</b>	<b>877</b>	<b>-</b>	<b>26,416</b>	<b>161</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>7,746</b>	<b>618</b>	<b>-</b>	<b>8,364</b>	<b>8,283</b>
<b>Cash funds this year end</b>	<b>33,285</b>	<b>1,495</b>	<b>-</b>	<b>34,780</b>	<b>8,364</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Santander Business Account	33,017	1,495	-
	Cash and cheque	268	-	-
		-	-	-
	<b>Total cash funds</b>	<b>33,285</b>	<b>1,495</b>	<b>-</b>
<small>(agree balances with receipts and payments account(s))</small>				

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-



	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	-
			-	-
			-	-
			-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	HELEN SMITH	22/11/23
	GUY KING	22/11/23



Section A

Independent Examiner's Report

Report to the trustees

Evelyn's Gift

On accounts for the year  
ended

22/10/2023

Charity no  
(if any)

1165015

Set out on pages

11 and 12 of the Annual Report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 22 / 10 / 2023.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

15/5/2024

Name:

J. R. Plumb

Relevant professional  
qualification(s) or body  
(if any):

Chartered Accountant (1973 to 2006)

Address:

2 Mews Cottages, Cloister Crofts

Leamington Spa CV32 6AQ

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

[Empty box for disclosure details]

**EVELYN'S GIFT**

England & Wales - Charity number 1165015

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# Accounts

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**Trustees' Annual Report for the period  
from 23<sup>rd</sup> October 2021 to 22<sup>nd</sup> October 2022**

**Charity name: Evelyn's Gift CIO**

**Charity registration number: 1165015**

Evelyn's Gift was registered as a CIO in January 2016. Our work is in memory of 7-year-old Evelyn Mary Smith, who died suddenly and unexpectedly in 2013. We carry out a diverse range of projects and provide individual acts of kindness for people in need. We promote CPR life saving skills training in the community, working with the charity, Warwickshire Hearts.

### **Objectives and Activities**

- (1) To preserve and protect good health by the provision of emergency life support training through schools and councils in Warwickshire.
- (2) Such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine.

The public benefits from purpose (1) are evidenced by research from the Resuscitation Council that shows that training in the community improves survival rates from community cardiac arrests. A small number of training sessions for CPR/ AED have been delivered by the charity Warwickshire Hearts. Training ceased during the pandemic, and we are now starting to promote this project again. There has been no cost to Evelyn's Gift this year. Since the project began, approximately ten thousand people have been trained in South Warwickshire.

The majority of our work during this period has been in the area of acts of kindness for people in need for a variety of reasons, including bereavement, serious health problems, poverty, addiction, abuse or homelessness. This work applies to objective (2). Some are individual needs, although these are applied to requests from a wide range of sources, mainly across Warwickshire. We have received requests for support from sources

that include Warwickshire County Council Children's Services and Care Leaver teams, charities supporting families with children with serious illness, community nursing teams, hospices, community centres and schools.

We provided individual items, such as white goods and beds, for young people leaving the care system when other funding is not available. We provide items such as essential toiletries for people in hospice care, vulnerable housed and homeless people, and people leaving prison, through social services and other organisations.

We gave a number of supermarket gift vouchers to families in financial difficulties or because of their child's serious illness.

We fund a bereavement group for parents when their child has died, run by Warwickshire Therapy, as a mutual support network. We provide bereavement support resource packs for families and schools, aimed at primary-aged children.

We operated in Warwick District and Coventry, and we used restricted funds for projects at a multi academy trust in Birmingham.

For individuals we are providing a direct benefit through objective (2) by enhancing quality of life and physical and mental wellbeing. Many of the items we provide are essential for a reasonable standard of living. We receive regular feedback from health, social care and education professionals about the direct impact on children, young people and adults. The Parents' Bereavement Group and bereavement support packs have facilitated support for bereaved people and feedback from parents, schools and other organisations shows that these projects improving outcomes for bereaved people.

Objective (2) provides the public benefit of enhancing the community by facilitating community support for local people that are in crisis or vulnerable.

## Decision Making Policy

Regular projects, such as bereavement support packs and toiletries for vulnerable people, do not require approval. Projects using restricted funds are reported to trustees to ensure that the fund is being used as intended.

New projects and requests for individual support over £100 are shared electronically with the trustees if they are considered to meet our objectives. The trustees also have access to the accounts and financial status. A minimum of three trustees, in addition to the proposer, are required before the request can be approved and actioned.

All decisions are made by the trustees with consideration of the public benefit and the charity's objectives.

## Structure, Governance and Management

Evelyn's Gift is a Charitable Incorporated Organisation (CIO) governed by constitution. There are 12 trustees, which is the maximum number. Four of the trustees are related to one another because the charity is in memory of Evelyn Smith. The remaining trustees have a variety of skills in other areas and were all appointed by proposal and approval by existing trustees.

Trustee Name	Office (if any)	Additional information
Helen M C Smith	Chair	Also trustee of Warwickshire Hearts (CIO) and Lapworth Group Riding for the Disabled Incorporating Carriage Driving (CIO)
Trevor Smith	Treasurer	Husband of Chair
Edward Smith		Son of Chair
Kate M Pelling		Sister of Chair
Guy A P King	Secretary	Also trustee of Warwickshire Hearts (CIO)
Jan Grewal		Also trustee of Warwickshire Hearts (CIO) and Barford St Peter's School Trust
<b>Tracy Kewley</b>		<b>Additional bank account holder – unrelated to Treasurer</b>
<b>Donnamarrie Arnold-Kelly</b>		
<b>Elizabeth N Jackson</b>		
<b>Alan Coope</b>		
<b>Caroline J Beresford-Ruck</b>		
<b>Kathryn Pepper</b>		



## Introduction

We have been fortunate to be able to raise sufficient fund to meet our highest expenditure to date, of over £23k. There has been a significant increase in the number of bereavement support and memory box packs at we expect this to continue as more organisations become aware of them.

## 1 Projects

Project		
Acts of kindness	Ongoing	We carried out 42 acts of kindness for individuals. Examples include food vouchers and items for families with children with cancer, food blender for a tube fed child, DIY support and materials for a family affected by domestic violence so that they could move in to their property, prescription goggles to allow a child to carry on taking part in sport, weighted teddies for parents dealing with baby loss, coats and shoes, support for care leavers setting up home independently and food parcels for young people leaving care to start degree courses. Referrals came from sources including Warwickshire Children's Services, Health professionals, Citizen's Advice, schools and Shine a Light and a hospital chaplain.
Norma Wilson's Christmas hampers for young people leaving/ have left care	Annual Christmas project	We supported Norma's hampers again this year with 250 boxes of biscuits. Morrisons donated food from their pick bag scheme where customers buy items for good causes. We had a bucket and tin collection in store to contribute to the funding of the project. Kings High School, Warwick, collected a large amount of food. Warwickshire Search and Rescue delivered everything to Norma with Evelyn's Gift and Morrisons. The hampers were then collected by social workers and distributed to young people
Children's Services	Ongoing	We have increased the activity with Children's Services, although some spending has been allocated to a fund that is specifically for that purpose. We have provided several larger acts of kindness to help young people setting up home such as flooring and cookers, provided New Home Essentials boxes for young people and back packs for children being taken into care. We gave food parcels and recipe books for students starting university after leaving care.

Salvation army Way Ahead Project Christmas Lunch	Complete	The Way Ahead Project provides Christmas dinner for rough sleepers and vulnerable housed people. They had a donation of turkeys, so we provided vegetables, desserts and trimmings for all of their guests. This project was funded by Wright Hassall Solicitors. Left over funds were used for breakfast supplies
LWS Night Shelter	Ongoing	We provided 60 chocolate oranges for their Christmas Parcels and food items at other times of the year. We bought 5 new sleeping bags for their clients
Garden Projects	Complete	We created a winter bed at Myton Hospice, and we carried out a garden makeover for a family in need, including garden furniture
FMAT	ongoing	FMAT is made up of some academies in Birmingham and the work is funded by a trust. We provided food vouchers for a school and funded a pilot cooking project. We provided toiletries for young people attending the schools with agreement from the trust
Criminal Justice / Homeless outreach in Coventry	Ongoing	We supplied toiletry packs for people when they leave prison so that the team can engage with them more easily. We provided sunscreen and toiletries for people supported by Change, Grow Live Coventry team
Bereavement Support Packs	Ongoing	We have given out 84 bereavement packs and memory boxes this year, which is more than double the demand last year. These include packs donated to Brunswick Hub Community Centre and Shine a Light. A small number went to schools in other counties because they had heard of us and could not find anything in their area, but the majority were used in South Warwickshire.
Warwickshire Hearts CPR/AED	Ongoing	One of our objectives is to provide CPR training and this continues to be delivered by our partner charity, Warwickshire Hearts. Training ceased during the pandemic, but WH has now delivered some training sessions and we have some new requests coming in.
Bereavement Group	Ongoing	The group is centred around sessions at Warwickshire Therapy and is specifically for bereaved parents, regardless of the age or circumstances of their child's death. Some meet individually to provide mutual support and friendship.
Fingerprints	Ongoing	Our policy is to fund silver fingerprint jewellery for parents when a child dies, or for a child when they have experienced a significant loss, such as a parent or sibling. We have provided pieces for 3 families this year.
Be Happy Day	Annual	1 <sup>st</sup> December is Evelyn's Birthday and we ask people to carry out acts of kindness. Alex Pearson from Morrisons walked 16 miles to raise £997 which has now been fund matched by Morrisons. We lit candles for children and young people that have died which we do each year.

## 2 Fundraising and support

A number of individuals have raised funds using the GoFundMe platform including, Morrisons Community Champion Alex Pearson, Lucy Pepper, Charlotte Reddin, Antonia Leeman in memory of Jess Pardo, Keri Mari in memory of baby Orin and Jason Hemmings. There were funeral memorial donations for Mary Ord and Ruby Barron. Funds were raised in memory of Lee 'Beanie' by his family at Beanie's Christmas Bash. Individuals used Facebook fundraising for birthdays.

We continue to receive other support from Morrisons through Leamington Community Champion, Alex Pearson, in the form of discounts, in store collections, practical support for gardening projects and deliveries, and donated items.

We continue to receive regular and one-off donations from individuals and we received donations raised at work places, from local businesses and Lighthorne Heath School. We were awarded the overall winner fund from Wright Hassall Solicitors, with a further donation from their trust fund and we received funds from a nomination to the PIB Trust. Taylor Wimpey staff chose us as their charity and Village Voices Choir raised funds at two concerts. The Sambassadors of Groove raised funds by busking in Stratford upon Avon. We received restricted funds from the EW Trust for care leavers and for schools in Birmingham.

We received funds from the closure of three organisations and charities : Warwick Business Group Network , Warwick Wishes and Leamington Night Shelter.

We successfully applied for restricted grants from Arnold Clark Community Fund, Barford Trust and the Rotary Club of Warwick and we took part in Wellesbourne Lions Santa collection which resulted in a donation.

We received donations of home packs and children's back packs from Croft Prep School and many donations of items from customers at Morrisons. Warwickshire Search and Rescue team provided practical delivery support.

We have been able to supply several reconditioned laptop computers to individuals by working with Coolbreeze Technology Ltd at zero cost to Evelyn's Gift.

Warwickshire Therapy has provided sessions free of charge for parents that needed one-to-one sessions, in addition to the funded group therapy.

## 2.1 Income

A total of £ 8203 was carried over from the previous year, of which £5063 was restricted. During the year, we received £21 313 from a range of sources as shown in figure 1.

A total of £3610 of the income received was from restricted funds.

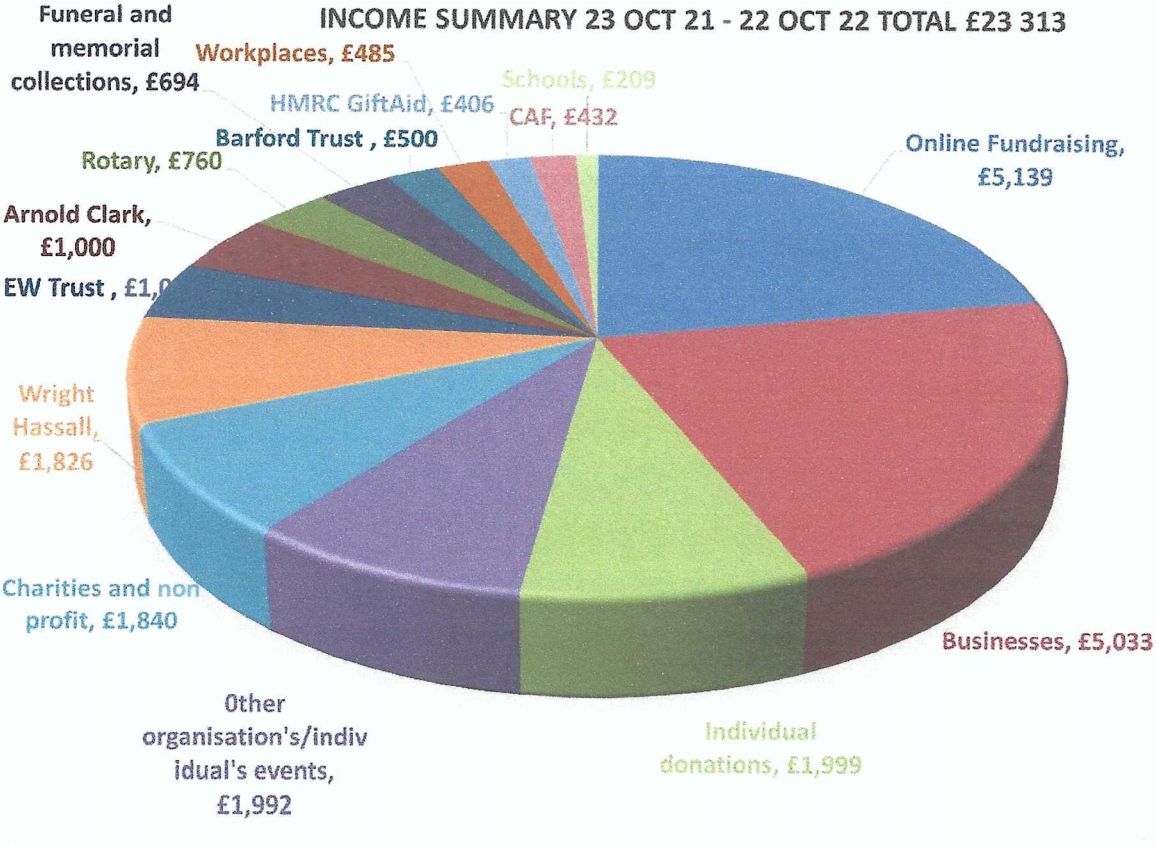


Figure 1 Income 2021 -2022

### 3 Expenditure

#### 3.1 Restricted funds

Restricted funds of £5063 were carried over from the year ending 22<sup>nd</sup> Oct 2021.

Source	Amount	Project	Balance to be carried over
Wates Foundation	£1483	Bereavement group	0
Harry Payne Trust	£664	Bereavement Packs	£0
EW Trust	£2447	Care leavers and FMAT	£0
Warwickshire CC	£166	Rooted in our Community	£121
Warwick Wishes	£258	Myton hospice garden	0
Individual	£45	Children's Services	0
Total Restricted fund brought forward from funds to end 2021			<b>£121</b>

Restricted funds received between 23/10/2021 and Oct 22/10/2022

Source	Amount	Remaining funds
Wright Hassall LLP	£150	0
EW Trust	£1000	£87
Rotary Warwick bereavement resources	£460	0
Leamington Night Shelter Closure	£500	£410
Barford Trust	£500	0
Arnold Clark Community Fund	£1000	0
<b>Total of restricted funds received this year and carried over</b>		<b>£497</b>

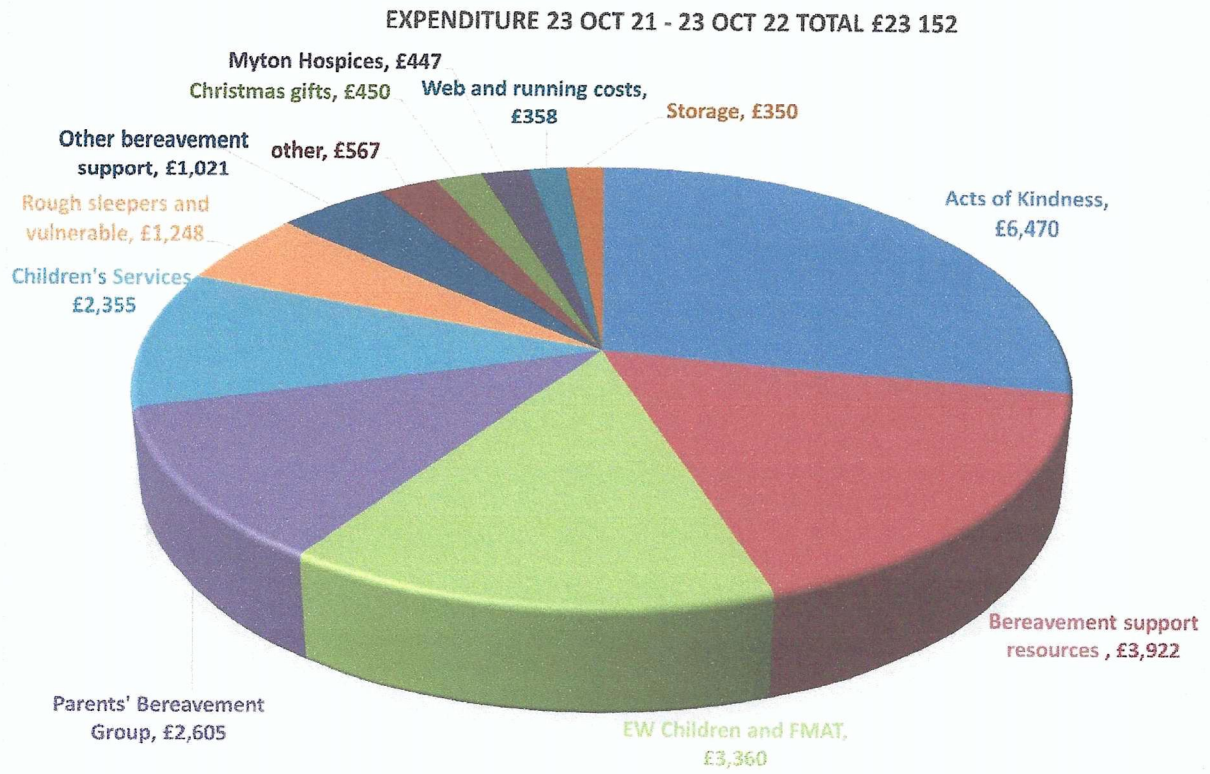
**Total restricted fund carried over £618**

#### Restricted fund Expenditure

Project	Expenditure
Acts of kindness	£1910
Bereavement Group	£2144
Bereavement Resource packs	£837
EW Trust Birmingham	£290
EW Care Leavers	£263
Myton Hospice Garden	£58
NDL Children's Services	£505
Christmas and individual gifts	£1476
<b>Total</b>	<b>£7483</b>

Total expenditure for the year was £ 23 152, shown in figure 2

Figure 2



#### 4 Summary of activity 23/10/21- 22/10/22

Carried over from 2021	Income	Expenditure	Carried over to 2022/23
£8203	£23 313	£23 152	£8364

#### Bank Accounts carried over

Santander unrestricted £7734.93

Santander restricted £618.11

Santander total £8353.04

Cash £11.39

**Total carried over £8364.40**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Evelyn's Gift

1165015

**Receipts and payments accounts**

CC16a

For the period  
from

23/10/2021

To

22/10/2022

**Section A Receipts and payments**


	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Individual Donors	1,998	-	-	1,998	4,820
Arnold Clark	-	1,000	-	1,000	-
EW Trust	-	1,000	-	1,000	3,000
Wright Hassall	1,675	150	-	1,825	-
Barford Trust	-	500	-	500	-
Rotary Club Warwick	300	460	-	760	-
Online fundraising	5,139	-	-	5,139	1,084
Charities and nonprofit	1,340	500	-	1,840	1,220
Funeral and memorial	694	-	-	694	-
Workplaces	485	-	-	485	839
Businesses	5,033	-	-	5,033	423
Schools	209	-	-	209	160
Events organised by others	1,992	-	-	1,992	159
Heart of England	-	-	-	-	1,500
CAF	432	-	-	432	-
HMRC Gift Aid	406	-	-	406	2,560
<b>Sub total (Gross income for AR)</b>	<b>19,703</b>	<b>3,610</b>	<b>-</b>	<b>23,313</b>	<b>15,765</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>19,703</b>	<b>3,610</b>	<b>-</b>	<b>23,313</b>	<b>15,765</b>
<b>A3 Payments</b>					
Acts of Kindness	5,970	500	-	6,470	5,518
Children's Services	2,310	45	-	2,355	3,341
EW Children and FMAT	-	3,360	-	3,360	553
Bereavement support resources	1,799	2,124	-	3,923	1,767
Parent's Bereavement Group	1,122	1,483	-	2,605	2,144
Other bereavement support	1,021	-	-	1,021	778
Myton Hospices	188	258	-	446	821
Rough Sleepers and vulnerable	1,008	240	-	1,248	970
Christmas Gifts	450	-	-	450	536
Storage	350	-	-	350	325
Web and running costs	358	-	-	358	-
other projects	522	45	-	567	-
<b>Sub total</b>	<b>15,097</b>	<b>8,055</b>	<b>-</b>	<b>23,152</b>	<b>16,753</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>15,097</b>	<b>8,055</b>	<b>-</b>	<b>23,152</b>	<b>16,753</b>
<b>Net of receipts/(payments)</b>	<b>4,606</b>	<b>- 4,445</b>	<b>-</b>	<b>161</b>	<b>- 988</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,140	5,063	-	8,203	-
<b>Cash funds this year end</b>	<b>7,746</b>	<b>618</b>	<b>-</b>	<b>8,364</b>	<b>988</b>

**Section B Statement of assets and liabilities at the end of the period**


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	[agree balances with receipts and payments account(s)]	Agreement Error	Agreement Error	04
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<i>David Smith</i>	DAVID SMITH	01-05-2023	
	<i>Alan Coope</i>	ALAN COOPE	06-01-23	

## Declarations

### Signed on behalf of the charity's trustees

Name	Signature	Date
Helen Mary Carmel Smith Chairperson		5/1/2023

### Independent examiner

Name	Signature	Date
Mr John Plumb		10-2-2023

**EVELYN'S GIFT**

England & Wales - Charity number 1165015

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# Accounts

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AGM report 23 Oct 2020 – 22 Oct 2021

## Introduction

A great deal of change has occurred in the past year, with further Covid restrictions and then easing of lockdown. Evelyn's Gift has become increasingly well known and there has been a corresponding increase in requests for help, particular from social services departments in Warwick and Coventry.

We had a great deal of support from the community and from businesses and other organisations and this has enabled us to meet the rise in need during the pandemic.

## 1 Projects

In addition to our bigger projects, we have carried out many, varied little acts of kindness throughout the year. We have approved 35 individual cases of need through social workers, schools, other charities, health professionals and community groups. Approved requests included several for uniform and shoes, food blenders for tube fed children, basic food items, two beds and some carpet for a toddler's room. We arranged transport for a young person to attend a few sessions at Riding for the Disabled and we provided a stair gate and car seat for a small child and some bedding.

Project		
Myton Hospice Wobble Room	Complete	Myton Hospice wanted to create a calm room for staff, visitors and patients after they saw how we had helped to create the St Michael's Hospital Sensory Room. We ordered items from their wish list such as beanbags and sensory lighting and arranged for direct delivery and visited the room when restrictions allowed.
Other Myton Hospice	Complete Rescheduled	At Christmas, we funded the reindeer that usually visit as part of a large fundraising event. The reindeer also visit patients from outside their rooms Our postponed gardening project, using restricted funds from Warwick Wishes, has been rescheduled for 5 <sup>th</sup> November 2021. The project was originally intended to start in March 2020, so the plants have been stored since the first Covid lockdown
Norma Wilson's Care Leavers' Hampers	Annual	We supplied large boxes of biscuits and mince pies for 200 hampers that are assembled by Norma and distributed to young people living alone, who have been in the care system. Norma has been making these hampers for 25 years. We worked with the Community Champion from Morrisons and a team from Warwickshire Search and Rescue for delivery. Food donations from Morrisons were also added to the delivery.

Morrisons Community	Ongoing	We have been extremely fortunate to have the ongoing support of Alex, Community Champion at the Leamington store. Alex has put together many pick bags for customers to purchase and has given us discount for numerous projects such as toiletries for young victims of exploitation and trafficking. She has also helped us to work with other local charities.
Croft Medical Centre - Devices for Campion and other projects	Ongoing	Staff at the centre raised funds and individual members of staff donated funds. We used all of the funds to purchase tablet devices for students at Campion School. These were gifted to the children in most need of internet access during the pandemic. The staff continued to collect items such as toiletries, stationery etc, used in many of our other projects
Sainsbury's Local, Cubbington	Complete Store supporting us again in 2021	The store collected food and toiletries during December and we used these for food parcels for families in need and also the Salvation Army Way Ahead Project . The store then also donated food parcels for families at Evergreen School
Salvation army Way Ahead Project Christmas Lunch	Complete	The Way Ahead Project provides Christmas dinner for rough sleepers and vulnerable housed people. They had a donation of turkeys, so we provided the vegetables, desserts and trimmings for all of their guests. The meal was served by the project on Christmas Eve
Christmas food and gifts	Complete	We provided Christmas food hampers for families in need that were being supported through a community group. There were various circumstances, including serious health problems, poverty resulting from the pandemic and domestic violence. We provided Christmas presents for children who had written their Santa letters. Many of the gifts were funded by the generosity of an individual donor. Butterflies Nursery, Cubbington, collected a large number of new toys for children which were distributed by social workers
Bereavement Support Packs	Ongoing	There has been an increase in requests for packs again, partly because Brunswick Hub staff find them very useful and have made schools aware of availability. We have now developed a pack for teenagers and young people, with the help of Warwickshire Therapy, that will roll out to schools and organisations.
Bereavement Group	Ongoing	The group is centred around a group session at Warwickshire Therapy and is specifically for bereaved parents, regardless of the age or circumstances of their child's death. Some meet individually to provide mutual support and friendship. The group is provided from a restricted fund from the Wates Foundation (applications strictly by invitation only) that we received last year.
Fingerprints	Ongoing	Our policy is to fund silver fingerprint jewellery for parents when a child dies, or for a child when they have experienced a significant loss, such as a parent or sibling. We have funded a number of these this year and we know that it provides a great deal of comfort to grieving parents and children

Be Happy Day	Annual	1 <sup>st</sup> December is Evelyn's Birthday and we ask people to carry out acts of kindness. We lit candles again in St Mary's Church, Warwick, to remember over thirty children and young people who have died Jack's Shack gave out Be Happy Stickers and cookies made by Mia to customers to spread the kindness message
Children's Services	Ongoing	In addition to various acts of kindness, we put back packs together for different age groups of children and teenagers being taken into care. Depending on the age, packs contain essential toiletries, socks, toys, teddies, towels, colouring books and stationery. We created New Home packs for young people leaving the care system with many of the cleaning materials and essentials collected by sixth form students at High's High School, Warwick. Their collection will allow us to make more packs, with the addition of a few other items such as crockery and towels Cool Breeze Technology Services Ltd donated refurbished laptops for particular individuals
LWS Night Shelter	Ongoing	We provided 60 chocolate oranges for their Christmas Parcels and food items at other times of the year
Coventry Social Services	Ongoing	At various times we provided the Homeless Outreach Team with toiletries and sun cream, and snacks to encourage people to attend a health check clinic. The Criminal Justice team asked for toiletry packs for people coming out of prison, as some have nowhere to go. They provided very positive feedback about how this helped them to engage with people, and we will be restocking them as soon as possible
Horizon Project	Ongoing	Horizon is a multi agency team, working with young victims of sexual exploitation and trafficking. We provided the police team with more toiletry packs that are given to young people through social workers
Helping Hands	Complete	We put toiletry packs together, including some luxury items, for the Helping Hands Esther Project, supporting women.

## 2 Fundraising and support

We have continued to receive a great deal of support from our community and from organisations in the area. Of particular note is the tremendous help and support from Alex Pearson, Community Champion at Morrisons, Warwickshire Search and Rescue, Wright Hassall Solicitors, King's High School, Croft Medical Centre, Cubbington Sainsbury's Local, individual donations and online fundraisers. We are very grateful to people that have raised money in their workplaces and made generous donations.

We received £500 to spend on children, from the NDL Foundation, after we were chosen as the recipient by an award winner.

We successfully applied for a grant from the Harry Payne Trust for our bereavement packs, which continue to be in high demand.

We received a restricted fund from a trust that will be used to fund acts of kindness for children in need in the Birmingham area and other projects, in agreement with the donor trust.

Morrisons Community Champion, Alex, has supported us in many ways, including making pick bags for customers to purchase the items we need the most. She also supports us with food donations, discounts and networking with other local groups and charities. She helps us with some logistical issues and helps us to deliver to Norma Wilson's Hamper project, with the help of Warwickshire Search and Rescue.

Croft Medical Centre staff have raised funds, made individual donations and collected items that we need throughout the year. These include Easter eggs, stationery, socks, toiletries and underwear items for children, all of which have saved us a great deal of money with projects such as our packs for children taken into care.

Students at King's High School collected a large quantity of household items so that we could reduce the cost of making up New Home packs for young people leaving care.

Many of the toiletries that we provide came from the charity, In Kind Direct, who receive donations from various sources and pass them to us for a handling charge. This means that our costs for the products are significantly reduced. Many of these products have gone into our packs for the Horizon Project, the Esther project, New Home Packs for care leavers, gifts for people through the Coventry Homeless Outreach Team and projects to tackle period poverty.

The Happy Linen Company donated many duvet sets and throws for children, which we distributed through WCC Children's Services. We introduced the Company to Norma Wilson and they donated many products for her to add to her hampers. The Happy Linen Company also donated duvet sets for particular children during the year.

Butterflies Nursery in Cubbington collected a large number of toys which were distributed to children at in December 2020 for children at WCC Children's Services.

Cool Breeze Technology Services donated refurbished laptops for individuals in need

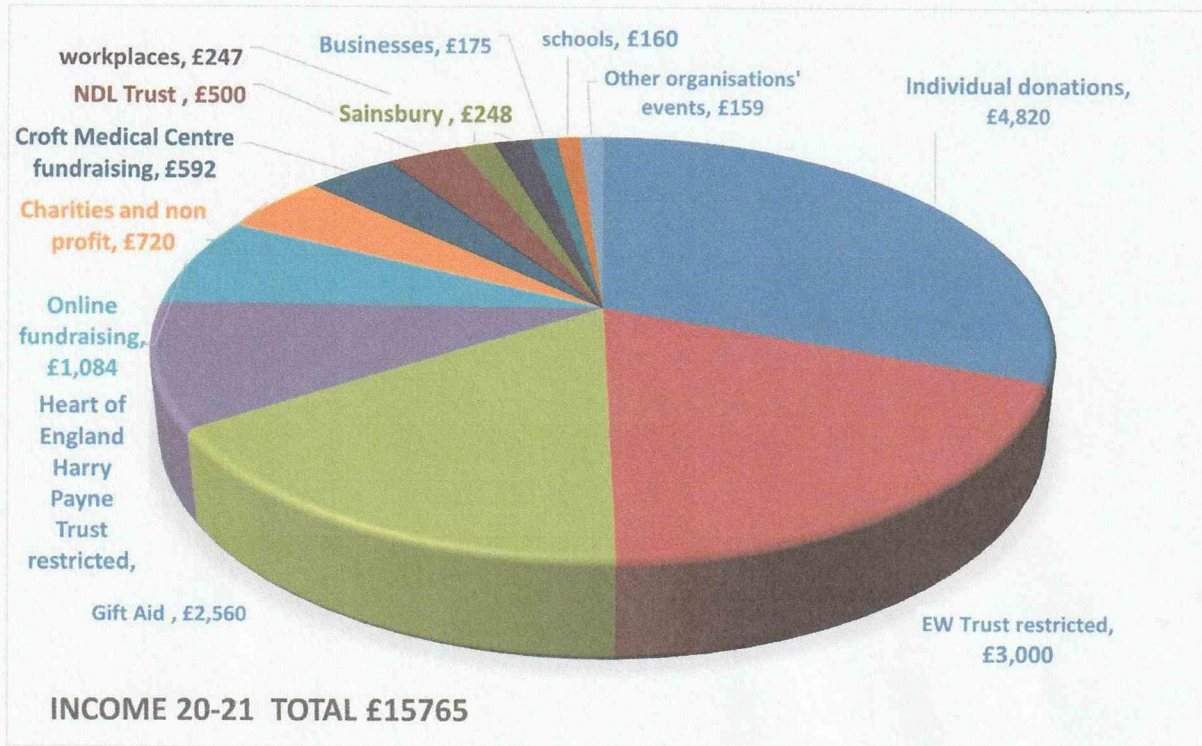
### **3 Financial Summary**

#### **3.1 Income**

A total of £10 029 was carried over from the previous year. During the year, we received £15 765 from a range of sources as shown in figure 1.

A total of £8346 of the income was from restricted funds for spending on specific projects or individual acts of kindness.

Figure 1



### Restricted funds

Restricted funds of £4410.41 were carried over from the year ending Oct 2020.

Source	Amount	Project	Balance to be carried over
Wates Foundation	£3627	Bereavement Group for Parents	£1483
Warwick Wishes	£312	Myton Hospice garden	£259
Warwickshire CC	£166	Rooted in the Community	£166
Warwick Court Leet	£500	St Michael's Hospital	0
<b>Total Restricted fund brought forward</b>			<b>£1908</b>

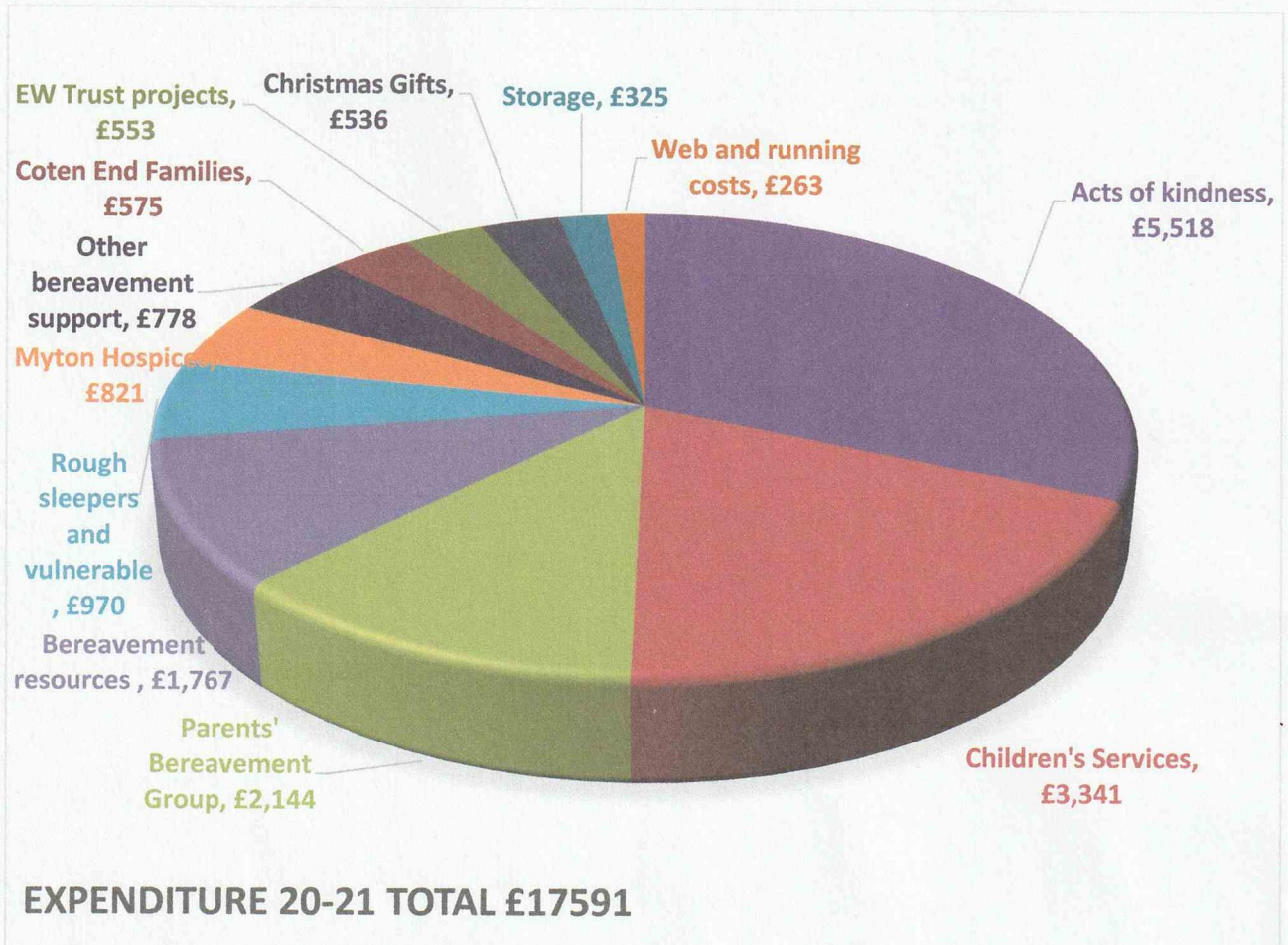
Restricted funds received between 23/10/2020 and Oct 22/10/2021

Source	Amount	Remaining funds
Individuals	£2844	0
EW Trust	£3000	£2447
Harry Payne Trust	£1500	664
Croft Medical Centre (excluding individual donations)	£592	0
NDL Foundation	£500	£45
<b>Total</b>	<b>£8436</b>	<b>3156</b>

## Expenditure

Total expenditure for the year was £17590

Figure 2



## Restricted fund Expenditure

Project	Expenditure
Acts of kindness	£1910
Bereavement Group	£2144
Bereavement Resource packs	£837
EW Trust Birmingham	£290
EW Care Leavers	£263
Myton Hospice Garden	£58
NDL Children's Services	£505
Christmas and individual gifts	£1476
<b>Total</b>	<b>£7483</b>

### 3.2 Summary of activity 22/10/20- 23/10/21

Carried over from 2020	Income	Expenditure	Carried over to 2021/22
£10 029	15 765	17 591	£8203

#### Bank Accounts carried over

Santander unrestricted £3158

Santander restricted £5063

Santander total £8201

#### Cash

£2.40





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Evelyn's Gift

No (if any)  
1165015

## Receipts and payments accounts

CC16a

For the period from	Period start date 23/10/2020	To	Period end date 22/10/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Individual donations	1,976	2,844	-	4,820	7,661
EW Trust		3,000	-	3,000	
HMRC GiftAid	2,560	-	-	2,560	
Heart of England Harry Payne Trust		1,500	-	1,500	
Online Fundraising	1,084			1,084	1,449
Charities and non profit	720			720	1,500
Croft Medical Centre Fundraising		592		592	
NDL Foundation		500		500	
Sainsbury's	248			248	
Workplaces	247			247	695
Businesses	175			175	1,900
Schools	160			160	1,869
Other organisation's events	159			159	136
Wates Foundation					3,936
Other		-	-	-	1,936
<b>Sub total (Gross income for AR)</b>	<b>7,329</b>	<b>8,436</b>	<b>-</b>	<b>15,765</b>	<b>21,082</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>7,329</b>	<b>8,436</b>	<b>-</b>	<b>15,765</b>	<b>21,082</b>
<b>A3 Payments</b>					
Acts of Kindness	3,105	2,413	-	5,518	202
Children's Services	2,399	942	-	3,341	2,218
Parents' Bereavement Group		2,144	-	2,144	899
Bereavement support resources	930	837	-	1,767	968
Rough sleepers and vulnerable	970		-	970	1,184
Myton Hospices	762	59	-	821	1,374
Other bereavement support	778			778	916
Coten End Families	575			575	749
EW		553		553	
Christmas gifts		536	-	536	-
Storage	325			325	325
Web and running costs	263			263	292
other					2,085
<b>Sub total</b>	<b>10,107</b>	<b>7,483</b>	<b>-</b>	<b>17,591</b>	<b>11,212</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>10,107</b>	<b>7,483</b>	<b>-</b>	<b>17,591</b>	<b>11,212</b>
<b>Net of receipts/(payments)</b>	<b>- 2,779</b>	<b>953</b>	<b>-</b>	<b>- 1,826</b>	<b>9,870</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>5,919</b>	<b>4,110</b>	<b>-</b>	<b>10,029</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>3,140</b>	<b>5,063</b>	<b>-</b>	<b>8,203</b>	<b>9,870</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Santander Business Debit Account	3,138	5,063	-
	cash	2	-	-
			-	-
	<b>Total cash funds</b>	<b>3,140</b>	<b>5,063</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-		-
		-		-
		-		-
		-		-
		-		-
		-		-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

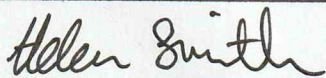

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Chair person on behalf of the trustees

Independent Audit

Signature	Print Name	Date of approval
	Helen Smith	18/11/21
	John R. Plumb	26/11/21