



Trustees' Annual Report for the period

From **1 May 2024** Period start date To **30 April 2025**
Period end date

Charity name: **Amersham Polish Foundation**

Charity registration number: **1164914**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Promote Polish culture, tradition and heritage within the Polish community in Amersham and surrounding area
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To promote public benefit by commemoration of Polish Ex-Combatants from WWII resident in the Chiltern Area and provide support where necessary. To support other charitable activities in the Chiltern area and abroad where deemed appropriate
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Confirmed

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	To provide grants and donations to meet the objectives of the Charity both locally and abroad
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Support events at the Amersham Polish Club Donations o the olish Scouting Association UK Support for flood appeal in Poland Support to the Local Polish Catholic Mission Maintaining existing memorials and organising new one Support the Amersham Polish School

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Charity is in a strong financial situation
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held until such time as they are required to meet the Charities objectives
Amount of reserves held	Para 1.22	£169418
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties envisaged

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	50% of profits achieved by the Polish Ex-Servicemens' Club in Amersham
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	None envisaged
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Individuals who have a family connection to the Polish community which developed after WWII by Polish Ex-Servicemen and their families

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Amersham Polish Foundation
Other name the charity uses	
Registered charity number	1164914
Charity's principal address	Raans Road Amersham HP6 6LX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Stanislaw Samek	Chair		Amersham Polish Foundation
2	Jerzy Latawiec			Amersham Polish Foundation
3	Gabriela Coutts	Secretary		Amersham Polish Foundation
4	Adam Komorowski			Amerdham Polish Foundation
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Stanislaw Samek	Jerzy Latawiec
Position (eg Secretary,	Chair	Trustee

Chair, etc) c_

,

Date 21 January 2026



CHARITY COMMISSION!
FOR ENGLAND AND WALES

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Receipts and payments accounts

For the period
from

Period start date
01-May-24

To

30-Apr-25

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Bank interest	2,523			2,523	2,396
	-			-	-
	-			-	-
	-			-	-
	-			-	-
	-			-	-
	-			-	-
Sub total (gross income for AR)	2,523			2,523	2,396
A2 Asset and investment sales, (see table).					
	-			-	-
Sub total	-	: 11	: 11		
Total receipts	2,523 11			2,523 11	2,396 11

A3 Payments

Flowers for Memorial	389			389	322
Polish Cultural Fund	5,000			5,000	-
Polish Catholic Mission	750			750	500
Polish Club Seniors Xmas lunch	2,258			2,258	2,257
Polish Club Childrens Xmas party	620			620	620
Polish School Amersham	2,215			2,215	1,000
Polish Scout Assoc UK	10,000			10,000	-
New Memorial (deposit)	1,750			1,750	-
Amersham Polish Club	2,598			2,598	-
Funeral wreath & charity donation	175			175	-
Sub total	25,755			25,755	4,699

A4 Asset and investment

Sub total		: 11	: 11		
Total payments	25,755 11	- 11	- 11	25,755 11	4,699 11

Net of receipts/(payments)	- 23,232	-	-	- 23,232	- 2,303
AS Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 23,232	-	-	- 23,232	- 2,303

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest£	Restricted funds to nearest£	Endowment funds to nearest£
81 Cash funds	TSB Current account 00034036	3,823		
	TSB Savings account 01104968	165,595		
		-		
	Total cash funds	169,418		
(sign, e balances with receipt and payer, 13 account(s))				

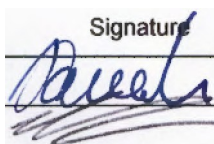
	Details	Unrestricted funds to nearest£	Restricted funds to nearest£	Endowment funds to nearest£
B2 Other monetary assets				

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
83 Investment assets				

	Details	Fund to which asset belongs	Cost (optional)	Current value optional
84 Assets retained for the charity's own use				

	Details	Fund to which liability relates	Amount due optional	When due optional
85 Liabilities				

Signed by one or two trustees
on behalf of all the trustees

Signature


Print Name

Stanislaw Samek
Jerzy Latawiec

Date of
approval

21/1/26
21/1/26