



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/01/25**
Period end date

Period start date To **31/12/25**

Charity name: Lodsworth Local Care

Charity registration number: 1164909

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of members of the local community in the parish of Lodsworth, by the provision of community transport services, access to mobility equipment and defibrillators and social contact.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Maintaining regular contact and support for older parishioners, providing transport to medical appointments, collection of prescriptions, hosting monthly lunches, providing mobility equipment to borrow, maintaining defibrillators.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have exercised due regard to the guidance issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Throughout 2025, our volunteers have driven older village residents a total of 608 miles on twenty-five trips, taking them to medical appointments. These vary from short local drives to longer trips to hospitals in adjacent Health Trusts.</p> <p>We hosted ten monthly lunches for older residents in the village, including well-attended Christmas Lunch, which had a wider invitation list of people who kindly support the charity.</p> <p>We loaned out and delivered mobility equipment to local residents, as well as cleaning, maintaining the equipment storage shed.</p> <p>We have regularly maintained the defibrillator and are hoping to arrange a CPR course for interested residents of the village as well as the volunteers. We have assisted various villagers with IT and digital issues such as online form-filling and applications. We have been a permanent and accessible presence in the community, providing assistance for anyone that needs it.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	<p>We have managed to secure donations from other groups in the village, to offset the increasing costs of hosting lunches. We have also received some donations from local residents, for which we are very grateful. This enables social contact with isolated parishioners to be maintained.</p>
Investment performance against objectives	Para 1.41	

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In credit. Please refer to separate Treasurer's Report and financial summary.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	To enable the charity to continue to provide services in a climate of rising prices and to continue functioning for at least a year in the event of a loss of funding from donations.
Amount of reserves held	Para 1.22	Approximately £7,500
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Association
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Committee elected

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Lodsworth Local Care
Other name the charity uses	
Registered charity number	1164909
Charity's principal address	Netherfield Vicarage Lane Lodsworth GU28 9DF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sally Lewis			Lodsworth Local Care
2	Alison Cahill			Lodsworth Local Care
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sally Ann Lewis	Alison Cahill
Position (eg Secretary, Chair, etc)	Trustee -	Trustee

Date

19/5/26.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Lodsworth Local Care

No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date 01/01/2025	To	Period end date 31/12/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant	400	-	-	400	400
Donations	4 026	-	-	4 026	1 560
Lunch Receipts	2 216	-	-	2 216	1 864
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6 642	-	-	6 642	3 824
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6 642	-	-	6 642	3 824
A3 Payments					
Insurance	73	-	-	73	101
Lunch Expenses	2 955	-	-	2 955	3 515
Equipment and maintenance	78	-	-	78	-
Telephone Charges	60	-	-	60	35
Sundries	110	-	-	110	89
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3 276	-	-	3 276	3 740
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3 276	-	-	3 276	3 740
Net of receipts/(payments)	3 366	-	-	3 366	84
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	3 366	-	-	3 366	84

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

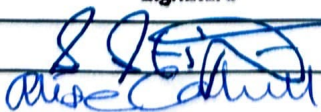

**B4 Assets retained for the
charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Catering Supplies Dec 2025	Unrestricted	250	01 January 2026
		-	
		-	
		-	
		-	

Signed by one or two trustees on
behalf of all the trustees

Signature	Print Name	Date of approval
	SALLY STIMPSON	19/5/26
	ALISON C HILL	19/5/26