



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/01/24
Period end date

Period start date To 31/12/24

Charity name: Lodsworth Local Care

Charity registration number: 1164909

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of members of the local community in the parish of Lodsworth, by the provision of community transport services, access to mobility equipment and defibrillators and social contact.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Maintaining regular contact and support for older parishioners, providing transport to medical appointments, collection of prescriptions, hosting monthly lunches, providing mobility equipment to borrow, maintaining defibrillators.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have exercised due regard to the guidance issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>A new committee and Trustees took over the running of Lodsworth Local Care in February 2024. The whole village is very grateful to the previous committee who tirelessly set up, built up and maintained the charity since its inception in 2015. Throughout 2024, our volunteers have driven older village residents a total of 738 miles on twenty seven trips, taking them to medical appointments. These vary from short local drives to longer trips to hospitals in adjacent Health Trusts.</p> <p>We hosted ten monthly lunches for older residents in the village, including well-attended Christmas Lunch, which had a wider invitation list of people who kindly support the charity.</p> <p>We loaned out and delivered mobility equipment to local residents, as well as cleaning, maintaining and painting the equipment storage shed.</p> <p>We have regularly maintained the defibrillator and are hoping to arrange a CPR course for interested residents of the village as well as the volunteers. We have been a permanent and accessible presence in the community, providing assistance for anyone that needs it.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	<p>We have managed to secure donations from other groups in the village, to offset the increasing costs of hosting lunches. This enables social contact to isolated parishioners to be maintained.</p>
Investment performance against objectives	Para 1.41	

Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In credit. Please refer to separate Treasurer's Report and financial summary.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	To enable the charity to continue to provide services in a climate of rising prices and to continue functioning for a year in the event of a loss of funding from donations.
Amount of reserves held	Para 1.22	Approximately £4,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Association
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Committee elected

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Lodsworth Local Care
Other name the charity uses	
Registered charity number	1164909
Charity's principal address	Netherfield Vicarage Lane Lodsworth GU28 9DF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sally Lewis			Lodsworth Local Care
2	Alison Cahill			Lodsworth Local Care
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	TRUSTEE	TRUSTEE
Full name(s)	Sally Ann Lewis	Alison Cahill
Position (eg Secretary, Chair, etc)		
Date	16/10/25.	

Lodsworth Local Care
Treasurers Report
Year Ended 31 December 2024

Lodsworth Local Care (LLC) was very fortunate to receive financial support from several Lodsworth organisations during the year, namely the Lodsworth Parish Council, Lodsworth Fete Committee and Lodsworth Community Trust.

Their support has enabled us to continue providing a monthly lunch club for residents in the locality together with the addition of a catered Christmas luncheon and a visit to the Hollist Arms village pub when the village hall was unavailable.

Our main expenditure was for the monthly luncheons at a net cost of £1651. This included £383 for the catered luncheon in December 2023 not expensed until January 2024. The catered Christmas luncheon was our largest expense at a net cost of £722 but donations from the Fete Committee were specified to cover this cost. The Lodsworth Community Trust donation was used to supplement our contribution for use of the village hall.

Sundry expenses comprised mobile telephone charges, a thank you for an outgoing member and paint for maintenance of the equipment shed.

Insurance was provided by Policy Bee at the same cost as last year.

At the end of the financial period we had a surplus of £84.

Lodsworth Local Care**Income and****Expenditure****Year Ended 31****December 2024**

	£	£
INCOME		
Lodsworth Parish		
Donations: Council		400
Lodsworth Village Fete		1000
Outlook (Lodsworth Community Trust)		400
Sundry donations		160
Receipts: Lunch Club		1864
		<hr/>
		3824
EXPENSES		
Insurance	101	
Lunch Club	3515	
Sundry	124	
	<hr/>	
		3740
SURPLUS		<hr/>
		84
		<hr/>

MOVEMENT OF FUNDS

	Opening Balance	Closing Balance	Net Movement
Bank	3958	4099	141
Cash	71	14	-57
INCREASE IN FUNDS			<hr/>
			84
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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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Receipts and payments accounts

CC16a

For the period from	01/01/2024	To	31/12/2024
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Section A Receipts and payments



	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant	400	-	-	400	400
Donations	1,560	-	-	1,560	850
Lunch receipts	1,864	-	-	1,864	75
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,824	-	-	3,824	1,325
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,824	-	-	3,824	1,325
A3 Payments					
Insurance	101	-	-	101	101
Lunch expenses	3,515	-	-	3,515	231
Equipment and maintenance		-	-	-	312
Telephone charges	35	-	-	35	-
Sundry	89	-	-	89	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3,740	-	-	3,740	644
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3,740	-	-	3,740	644
Net of receipts/(payments)	84	-	-	84	681
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	84	-	-	84	681

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	bank	4,099	-	-
	cash in hand	14	-	-
		-	-	-
	Total cash funds	4,113	-	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

CCXX R2 accounts (SS)

Signature	Print Name	Date of approval
	SALLY STIMPSON	16/10/25
	ALISON GAHLE	14/10/25