



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/01/2022

Period start date To 31/12/2022

Period end date

Charity name: Lodsworth Local Care

Charity registration number: 1164909

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of those members of the local community in the parish of Lodsworth who are elderly, poor, people with young children, or living in isolated areas of the parish, in particular but not exclusively, by the provision of community transport service, access to mobility equipment and defibrillators assistance and information
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Safeguarding of the vulnerable. Maintaining regular contact with vulnerable parishioners, maintaining village defibrillators, providing transport to medical appointments, collection of prescriptions, continuation of foodbank collection, monthly lunch club for the elderly, provide mobility equipment, general support to the bereaved and elderly
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees exercised due regard to guidance issued by charity commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	Volunteers transported parishioners to medical appointments, collected prescriptions, walked dogs for housebound people and assisted at the monthly lunch club
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Safeguarding of the elderly and vulnerable</p> <p>Creation of monthly social event to reduce impact of social isolation</p> <p>We are a permanent presence in the community and at people's beck and call whenever a situation arises where assistance and support is needed</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Committee elected

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Lodsworth Local Care
Other name the charity uses	
Registered charity number	1164909
Charity's principal address	Old Post Office The Street Lodsworth GU28 9BZ West Sussex

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In credit
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	n/a
Amount of reserves held	Para 1.22	Nil
Reasons for holding zero reserves	Para 1.22	We are Income dependment upon donations
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Nil

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47		
Investment policy and objectives including any social investment policy adopted	Para 1.46		
A description of the principal risks facing the charity	Para 1.46		
Other			

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Ivor Lester			Lodsworth Local Care
2	Lesley Shaikh			Lodsworth Local Care
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17				
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		


Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martin Ivor Lester	
Position (eg Secretary, Chair, etc)	Committee Member	
Date	13/10/2022	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Lodsworth Local Care Trust
13/10/2023

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/01/2022		31/12/2022

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Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	1,565	-	-	1,565	257
Lunch club	240	-	-	240	125
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,805	-	-	1,805	382
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,805	-	-	1,805	382
A3 Payments					
Insurance	101	-	-	101	388
Equipment	12	-	-	12	-
Lunch Club	265	-	-	265	379
Christmas Carolers	460	-	-	460	-
Transport	-	-	-	-	80
Admin	-	-	-	-	70
Shed Upkeep	-	-	-	-	75
Unpaid Bill from 2021	-	-	-	-	220
Sub total	838	-	-	838	1,190
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	838	-	-	838	1,190
Net of receipts/(payments)	967	-	-	967	- 808
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	967	-	-	967	- 808

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	3,277	-	-
		-	-	-
		-	-	-
	Total cash funds	3,277	-	-

(agree balances with receipts and payments account(s))

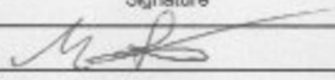
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature  Print Name MARTIN LESTER

Date of approval

13/10/23