

LODSWORTH LOCAL CARE

England & Wales · Charity number 1164909

Details

Other names LLC

Status Registered

Legal form CIO

Registered 2015-12-17

Register [View on the Charity Commission register](#)

Contact

Address Netherfield
Vicarage Lane
Lodsworth
Petworth
West Sussex
GU28 9DF

Phone 07783051095

Email lodsworthlocalcare@outlook.com

Activities

Objects: TO RELIEVE THE NEEDS OF THOSE MEMBERS OF THE LOCAL COMMUNITY IN THE PARISH OF LODSWORTH WHO ARE ELDERLY, POOR, PEOPLE WITH YOUNG CHILDREN OR LIVING IN ISOLATED AREAS OF THE PARISH IN PARTICULAR BUT NOT EXCLUSIVELY BY THE PROVISION OF A COMMUNITY TRANSPORT SERVICE, ACCESS TO MOBILITY EQUIPMENT AND DEFIBRILLATORS, ASSISTANCE AND INFORMATION.

Activities: To relieve those members of the Parish of Lodsworth who are either experiencing financial burdens, unable to travel independently or requiring assistance to access certain core services, mainly, in the health arena. We provide assistance with transport to and from medical and dental appointments; collection of prescriptions, provision of certain mobility aids plus access to external agencies.

Classification

- **How:** Provides Human Resources, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty
- **Who:** The General Public/mankind

Geography

- Hampshire
- Surrey
- West Sussex

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£6,642	£3,276	-	-
2024-12-31	£3,424	£3,740	-	-
2023-12-31	£1,325	£644	-	-
2022-12-31	£1,805	£838	-	-
2021-12-31	£382	£1,190	-	-
2020-12-31	£0	£621	-	-

Trustees

Name	Role	Appointed
Alison Cahill		2023-10-30
Sally Ann Stimpson		2023-10-30

LODSWORTH LOCAL CARE

England & Wales - Charity number 1164909

Accounts



Trustees' Annual Report for the period

From 01/01/25
Period end date

Period start date To 31/12/25

Charity name: Lodsworth Local Care

Charity registration number: 1164909

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of members of the local community in the parish of Lodsworth, by the provision of community transport services, access to mobility equipment and defibrillators and social contact.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Maintaining regular contact and support for older parishioners, providing transport to medical appointments, collection of prescriptions, hosting monthly lunches, providing mobility equipment to borrow, maintaining defibrillators.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have exercised due regard to the guidance issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Throughout 2025, our volunteers have driven older village residents a total of 608 miles on twenty-five trips, taking them to medical appointments. These vary from short local drives to longer trips to hospitals in adjacent Health Trusts.</p> <p>We hosted ten monthly lunches for older residents in the village, including well-attended Christmas Lunch, which had a wider invitation list of people who kindly support the charity.</p> <p>We loaned out and delivered mobility equipment to local residents, as well as cleaning, maintaining the equipment storage shed.</p> <p>We have regularly maintained the defibrillator and are hoping to arrange a CPR course for interested residents of the village as well as the volunteers. We have assisted various villagers with IT and digital issues such as online form-filling and applications. We have been a permanent and accessible presence in the community, providing assistance for anyone that needs it.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	<p>We have managed to secure donations from other groups in the village, to offset the increasing costs of hosting lunches. We have also received some donations from local residents, for which we are very grateful. This enables social contact with isolated parishioners to be maintained.</p>
Investment performance against objectives	Para 1.41	

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In credit. Please refer to separate Treasurer's Report and financial summary.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	To enable the charity to continue to provide services in a climate of rising prices and to continue functioning for at least a year in the event of a loss of funding from donations.
Amount of reserves held	Para 1.22	Approximately £7,500
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Association
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Committee elected

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Lodsworth Local Care
Other name the charity uses	
Registered charity number	1164909
Charity's principal address	Netherfield Vicarage Lane Lodsworth GU28 9DF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sally Lewis			Lodsworth Local Care
2	Alison Cahill			Lodsworth Local Care
3				
4				
5				
6				
7				
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16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--



Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sally Ann Lewis	Alison Cahill
Position (eg Secretary, Chair, etc)	Trustee	Trustee
Date	19/5/26	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Lodsworth Local Care

No (if any)

Receipts and payments accounts

CC16a

For the period from
01/01/2025

Period start date
01/01/2025

To
31/12/2025

Period end date
31/12/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant	400	-	-	400	400
Donations	4 026	-	-	4 026	1 560
Lunch Receipts	2 216	-	-	2 216	1 864
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6 642	-	-	6 642	3 824
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6 642	-	-	6 642	3 824
A3 Payments					
Insurance	73	-	-	73	101
Lunch Expenses	2 955	-	-	2 955	3 515
Equipment and maintenance	78	-	-	78	-
Telephone Charges	60	-	-	60	35
Sundries	110	-	-	110	89
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3 276	-	-	3 276	3 740
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3 276	-	-	3 276	3 740
Net of receipts/(payments)	3 366	-	-	3 366	84
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	3 366	-	-	3 366	84

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

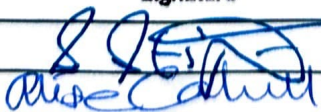
B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Catering Supplies Dec 2025	Unrestricted	250	01 January 2026
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	SALLY STIMPSON	19/5/26
	ALISON CA HILL	19/5/26

LODSWORTH LOCAL CARE

England & Wales - Charity number 1164909

Accounts



Trustees' Annual Report for the period

From 01/01/24
Period end date

Period start date To 31/12/24

Charity name: Lodsworth Local Care

Charity registration number: 1164909

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of members of the local community in the parish of Lodsworth, by the provision of community transport services, access to mobility equipment and defibrillators and social contact.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Maintaining regular contact and support for older parishioners, providing transport to medical appointments, collection of prescriptions, hosting monthly lunches, providing mobility equipment to borrow, maintaining defibrillators.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have exercised due regard to the guidance issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
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Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>A new committee and Trustees took over the running of Lodsworth Local Care in February 2024. The whole village is very grateful to the previous committee who tirelessly set up, built up and maintained the charity since its inception in 2015. Throughout 2024, our volunteers have driven older village residents a total of 738 miles on twenty seven trips, taking them to medical appointments. These vary from short local drives to longer trips to hospitals in adjacent Health Trusts.</p> <p>We hosted ten monthly lunches for older residents in the village, including well-attended Christmas Lunch, which had a wider invitation list of people who kindly support the charity.</p> <p>We loaned out and delivered mobility equipment to local residents, as well as cleaning, maintaining and painting the equipment storage shed.</p> <p>We have regularly maintained the defibrillator and are hoping to arrange a CPR course for interested residents of the village as well as the volunteers. We have been a permanent and accessible presence in the community, providing assistance for anyone that needs it.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	We have managed to secure donations from other groups in the village, to offset the increasing costs of hosting lunches. This enables social contact to isolated parishioners to be maintained.
Investment performance against objectives	Para 1.41	

Other		

Financial Review

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Statement explaining the policy for holding reserves stating why they are held	Para 1.22	To enable the charity to continue to provide services in a climate of rising prices and to continue functioning for a year in the event of a loss of funding from donations.
Amount of reserves held	Para 1.22	Approximately £4,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

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Additional information (optional)

You may choose to include further statements where relevant about:

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Relationship with any related parties	Para 1.51	
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Other name the charity uses	
Registered charity number	1164909
Charity's principal address	Netherfield Vicarage Lane Lodsworth GU28 9DF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sally Lewis			Lodsworth Local Care
2	Alison Cahill			Lodsworth Local Care
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	TRUSTEE	TRUSTEE
Full name(s)	Sally Ann Lewis	Alison Cahill
Position (eg Secretary, Chair, etc)		
Date	16/10/25.	

Lodsworth Local Care
Treasurers Report
Year Ended 31 December 2024

Lodsworth Local Care (LLC) was very fortunate to receive financial support from several Lodsworth organisations during the year, namely the Lodsworth Parish Council, Lodsworth Fete Committee and Lodsworth Community Trust.

Their support has enabled us to continue providing a monthly lunch club for residents in the locality together with the addition of a catered Christmas luncheon and a visit to the Hollist Arms village pub when the village hall was unavailable.

Our main expenditure was for the monthly luncheons at a net cost of £1651. This included £383 for the catered luncheon in December 2023 not expensed until January 2024. The catered Christmas luncheon was our largest expense at a net cost of £722 but donations from the Fete Committee were specified to cover this cost. The Lodsworth Community Trust donation was used to supplement our contribution for use of the village hall.

Sundry expenses comprised mobile telephone charges, a thank you for an outgoing member and paint for maintenance of the equipment shed.

Insurance was provided by Policy Bee at the same cost as last year.

At the end of the financial period we had a surplus of £84.

**Lodsworth Local Care
Income and
Expenditure
Year Ended 31
December 2024**

	£	£
INCOME		
Lodsworth Parish		
Donations: Council		400
Lodsworth Village Fete		1000
Outlook (Lodsworth Community Trust)		400
Sundry donations		160
Receipts: Lunch Club		1864
		<u>3824</u>
EXPENSES		
Insurance	101	
Lunch Club	3515	
Sundry	124	
	<u>3740</u>	
		<u>84</u>
SURPLUS		<u><u>84</u></u>

MOVEMENT OF FUNDS

	Opening Balance	Closing Balance	Net Movement
Bank	3958	4099	141
Cash	71	14	-57
			<u>84</u>
INCREASE IN FUNDS			<u><u>84</u></u>



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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CC16a

Receipts and payments accounts

For the period from	01/01/2024	To	31/12/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant	400	-	-	400	400
Donations	1,560	-	-	1,560	850
Lunch receipts	1,864	-	-	1,864	75
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,824	-	-	3,824	1,325
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,824	-	-	3,824	1,325
A3 Payments					
Insurance	101	-	-	101	101
Lunch expenses	3,515	-	-	3,515	231
Equipment and maintenance		-	-	-	312
Telephone charges	35	-	-	35	-
Sundry	89	-	-	89	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3,740	-	-	3,740	644
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3,740	-	-	3,740	644
Net of receipts/(payments)	84	-	-	84	681
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	84	-	-	84	681

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	bank	4,099	-	-
	cash in hand	14	-	-
		-	-	-
	Total cash funds	4,113	-	-
	(agree balances with receipts and payments account(s))			



	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	SALLY STIMPSON	16/10/25
	ALISON GAHLE	14/10/25

LODSWORTH LOCAL CARE

England & Wales - Charity number 1164909

Accounts

LODSWORTH LOCAL CARE ANNUAL GENERAL MEETING
TUESDAY FEBRUARY 13TH 2024
REPORT FROM THE CHAIR – YEAR ENDING DEC 2023

John King, LLC Secretary, who died after a short illness was a much-loved and valued committee member. He was no keyboard warrior but was renowned for his meticulously annotated minutes that were always painstakingly hand-written in capital letters. It fell upon his fellow committee members to transcribe his minutes into a legible format but with a winning smile like John's, who could possibly deny his requests for a volunteer typist? RIP John

Transport, Mobility Equipment and Prescription Requests

There were 19 requests for transport. Whilst Midhurst was closed to traffic between March and June, LLC volunteers very kindly ensured that one of our parishioners was able to continue enjoying her weekly outing to the Grange in Midhurst.

There were 7 requests for mobility equipment and 3 requests for prescription collection. The drop in demand for prescription collections is principally due to a free delivery service offered by the NHS and participating partners.

We would like to thank all the volunteer drivers for their ongoing support.

Defibrillators

There are 3 defibrillators in the Parish. Each one is registered on the national defibrillator network (THE CIRCUIT) which maps defibrillators across the UK, connecting them directly and automatically to each ambulance service. It is the responsibility of each appointed 'guardian' to update the Circuit database as to the health of the battery and expiry dates of the pads. The 'guardians' of each defibrillator in our Parish are now as follows:

- Village Hall - Village Hall management Committee
- Telephone box in Selham – Three Moles
- Lodsworth Larder – Lodsworth Local Care

Lodsworth Larder management have agreed to conduct weekly checks on the battery status, however it remains the ultimate responsibility of Lodsworth Local Care to oversee the health of the defibrillator

Foodbank

There have been no voucher requests this year. In conjunction with Lodsworth Larder, through social media, we continue to promote the Foodbank Container at the Larder. We would like to thank Pauline Guppy for her continued support in delivering the contents of the Foodbank Container to the central warehouse.

Lunch Club

Established in 2021, the lunch club continues to prove a popular event with an average turn out of 14 paying guests and 2 members of the clergy. Thanks are extended to our loyal team of helpers who include Sally Hunt, Sandy West and Helen Cruickshank. Donations to the Lunch Club were gratefully received from Lodsworth Parish Council and the Village Fete Committee whose generosity allowed all to enjoy a fully catered Christmas Lunch which gave Maria Dimond and the team a well-deserved break from kitchen duties. We would like to thank the Village Hall Management Committee for their continued support in allowing us to use the Club Room free of charge. In January we raised the cost of the lunch from £10 to £13 per head, the additional £3 is donated to the Village Hall to cover the energy costs incurred by the Lunch Club.

Committee

In October the committee, who are all founding members of LLC, agreed that it was perhaps time to pass on the baton. We are delighted to announce that Philippa Matthew, Anne Sankey, Alison Cahill and Sally Ann Lewis will be taking over the reins of LLC in 2024. We would like to thank them for stepping up to the plate and wish them all the very best in their forthcoming role.

LODSWORTH LOCAL CARE

England & Wales - Charity number 1164909

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/01/2022** Period start date To **31/12/2022**
Period end date

Charity name: **Lodsworth Local Care**

Charity registration number: **1164909**


Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of those members of the local community in the parish of Lodsworth who are elderly, poor, people with young children, or living in isolated areas of the parish, in particular but not exclusively, by the provision of community transport service, access to mobility equipment and defibrillators assistance and information
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Safeguarding of the vulnerable. Maintaining regular contact with vulnerable parishioners, maintaining village defibrillators, providing transport to medical appointments, collection of prescriptions, continuation of foodbank collection, monthly lunch club for the elderly, provide mobility equipment, general support to the bereaved and elderly
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees exercised due regard to guidance issued by charity commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38 	Volunteers transported parishioners to medical appointments, collected prescriptions, walked dogs for housebound people and assisted at the monthly lunch club
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Safeguarding of the elderly and vulnerable Creation of monthly social event to reduce impact of social isolation We are a permanent presence in the community and at people's beck and call whenever a situation arises where assistance and support is needed

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Structure, Governance and Management

Financial Review

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Committee elected

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Lodsworth Local Care
Other name the charity uses	
Registered charity number	1164909
Charity's principal address	Old Post Office The Street Lodsworth GU28 9BZ West Sussex

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity			
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects			
Details of arrangements for safe custody and segregation of such assets from the charity's own assets			

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Ivor Lester			Lodsworth Local Care
2	Lesley Shaikh			Lodsworth Local Care
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

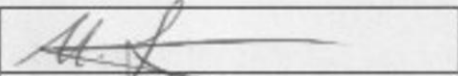
Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martin Ivor Lester	
Position (eg Secretary, Chair, etc)	Committee Member	
Date	13/10/2022	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Lidgworth Local Care 2022-23 1124309

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/01/2022		31/12/2022

CC16a

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	1,565	-	-	1,565	257
Lunch club	240	-	-	240	125
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,805	-	-	1,805	382
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,805	-	-	1,805	382
A3 Payments					
Insurance	101	-	-	101	388
Equipment	12	-	-	12	-
Lunch Club	265	-	-	265	379
Christmas Carolers	460	-	-	460	-
Transport	-	-	-	-	80
Admin	-	-	-	-	70
Shed Upkeep	-	-	-	-	75
Unpaid Bill from 2021	-	-	-	-	220
	-	-	-	-	-
Sub total	838	-	-	838	1,190
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	838	-	-	838	1,190
Net of receipts/(payments)	967	-	-	967	- 808
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	967	-	-	967	- 808

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	3,277	-	-
		-	-	-
		-	-	-
	Total cash funds	3,277	-	-

(agree balances with receipts and payments account(s))

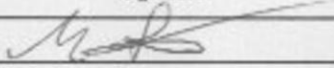
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name MARTIN LESTER	Date of approval 13/10/23
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LODSWORTH LOCAL CARE

England & Wales - Charity number 1164909

Accounts



Trustees' Annual Report for the period

From 01/01/21 **Period start date** **To**
31/12/21 **Period end date**

Charity name: Lodsworth Local Care

Charity registration number: 1164909

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of those members of the local community in the Parish of Lodsworth who are elderly, poor, people with young children or living in isolated areas of the parish in particular but not exclusively by the provision of the a community transport service, access to mobility equipment and defibrillators, assistance and information
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Safeguarding of the vulnerable. Maintaining regular contact with vulnerable parishioners Maintained village defibrillators Provide transport to medical appointments Collection of prescriptions Continuation of Foodbank Collection Launched monthly lunch club for the elderly Provided mobility equipment General support to the bereaved and elderly
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees exercised due regard to guidance issued by Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteers transported parishioners to medical appointments and assisted at monthly lunch club
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Safeguarding of the elderly and vulnerable Creation of monthly social event to reduce impact of social isolation We are a permanent presence in the community and at people's beck and call whenever a situation arises where assistance and support is needed

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In credit
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	n/a
Amount of reserves held	Para 1.22	Nil
Reasons for holding zero reserves	Para 1.22	We are income dependent upon donations
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Nil

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	COMMITTEE ELECTED

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	LODSWORTH LOCAL CARE
Other name the charity uses	
Registered charity number	1164909

Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Lesteer			LODSWORTH LOCAL CARE
2	Lesley Shaikh			LODSWORTH LOCAL CARE
3				
4				
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20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

MARTIN IVOR LESTER

MARTIN IVOR LESTER	
--------------------	--

Position (eg
Secretary, Chair, etc)

COMMITTEE MEMBER

COMMITTEE MEMBER	
------------------	--

Date

17/10/2022

17/10/2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Lodsworth Local Care

No (if any)
1164909

Receipts and payments accounts

CC16a

For the period from	01/01/2021	To	31/12/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
donations	257	-	-	257	440
Lunch Club	125	-	-	125	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	382	-	-	382	440
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	382	-	-	382	440
A3 Payments					
insurance	366	-	-	366	345
transport	80	-	-	80	-
unpaid bills from 2020	220	-	-	220	-
admin	70	-	-	70	20
shed upkeep	75	-	-	75	-
lunch club costs	379	-	-	379	-
equipment	-	-	-	-	256
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,190	-	-	1,190	621
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,190	-	-	1,190	621
Net of receipts/(payments)	- 808	-	-	- 808	- 181
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 808	-	-	- 808	- 181

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	bank account	2,311	-	-
		-	-	-
		-	-	-
	Total cash funds	2,311	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M LESTER	19/10/22