



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period 2021 - 2022

From **01/09/21** Period start date To **01/09/22** Period end date

Charity name: **HELP FOR HORSES UK**

Charity registration number: **1164742**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Help for Horses UK was created to • Promote humane behaviour towards horses by providing appropriate care, protection, treatment and security of those that are in need of care and attention. This includes maltreatment, ill health, poor circumstances, and responding to the growing crisis of abandoned horses. • Providing horse welfare guidance, education and support to public bodies, horse owners, and the general public, to prevent cruelty and suffering of horses. • Having in mind our strong commitment to public benefit, we work with local authority partners, the police, other public agencies, and local communities, to highlight and respond to the escalating crisis of abandoned horses, alive and dead, which cause considerable distress to the general public, and increase pressure on local authorities and the police.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The welfare officers have continued to revisit our foster families and are pleased to report all is going well We continued to undertake the BHS progressive tests which covers both riding and stable management and have also worked with a riding school to provide lectures on horse welfare for their pony

		stars programme We repeated our attendance at an equestrian centre as part of their summer camps and gave lectures on horse welfare including health and welfare of the pony, bandaging and how to treat minor injuries and stable management, field management and poisonous plants One of our rescue ponies 'Bubble' is with a riding school and is now in full work, hacking out and jumping a course of little jumps. He has also taken part in pony summer camp and we hear is well liked by the riders.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have worked to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	No grants have been made
Policy on social investment including program related investment	Para 1.38	For the coming year we aim to continue and promote our work and the Charity. Our theme for this year is to continue to promote the charity through social media providing information and blogs. We are also looking to provide free educational events open to all horse owners concentrating on different areas of horse welfare. The first planned event is a presentation by one of our local farriers, with the opportunity for people to ask questions.
Contribution made by volunteers	Para 1.38	One of our volunteers did a car boot and managed to raise some funds for the charity selling tack that had been donated.
Other		Help for Horses UK continues it's work in partnership with the Newark and Sherwood District Council to provide its officers with horse welfare advice and practical support.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	To increase public awareness of horse welfare issues – achieved via our camps and training courses as per additional information achievements below To educate public agencies, the equestrian community, and the general public on action to be taken – achieved via our camps as above and via our online reports To provide advice and practical support where necessary – as above plus 24 hour help line available via facebook etc

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	To increase public awareness of horse welfare issues To educate public agencies, the equestrian community, and the general public on action to be taken. To provide advice and practical support where necessary. These objectives were primarily achieved by the holiday camps held in the Summer available to any interested person. These included lectures on horse welfare such as information on the farrier, minor ailments, health and welfare of the pony, bandaging and how to treat minor injuries and stable management, all of which proved very popular with young and old. Also via our progressive British Horse Society tests undertaken at our local riding society. Information is then put on our website and facebook so that any one can access this at any time.
Performance of fundraising activities against objectives set	Para 1.41	Very little specific fundraising undertaken in the period and no objectives had been set due to the continuing COVID restrictions
Investment performance	Para 1.41	No investments undertaken

against objectives		
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Currently we are financially able to meet all known forthcoming expenses with a reasonable surplus for unexpected costs
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserves are held at present
Amount of reserves held	Para 1.22	None
Reasons for holding zero reserves	Para 1.22	We have been looking to buy our own land when some thing suitable becomes available
Details of fund materially in deficit	Para 1.24	No Deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainty

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Signed CIO Constitution based on the Charity Commission's template
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected from committee members annually. Voted in at the annual AGM with a majority of the necessary quorum vote as per our constitution

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All policies and procedures were reviewed by the Trustees this year and updated as required. All trustees are given all the necessary information and recruited because of their specific skills and experience
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity's organisational structure consists of 4 Trustees (which includes the Chair, Senior Welfare Officer and Treasurer) Plus 6 Management Committee Members (which includes the Secretary) 1 x Fundraising non voting volunteer
Relationship with any related parties	Para 1.51	During the year we have liaised with the local councils, police, the RSPCA, other local related charities plus the British Horse Society local welfare officer.
Other		None of the Trustees or Committee Members are paid. Mileage expenses for welfare visits are paid however at HMRC agreed rates only

Reference and Administrative details

Charity name	HELP FOR HORSES UK
Other name the charity uses	None
Registered charity number	1164742
Charity's principal address	2 Station Lane Farnsfield Newark Nottinghamshire NG22 8LA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Janice Dixon	Chairperson	Whole Year	
2	Rose Wilson	Senior Welfare Officer	Whole Year	
3	Rachael Ashworth	Welfare Officer	Whole Year	
4	Judith Alcock	Treasurer	Whole Year	
5				
6				
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14				
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16				
17				
18				
19				

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
	Not Applicable	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Veterinary	Janice Dixon	Dixon & Young, Former Police Houses, Forest Road, Ollerton, Nottinghamshire NG22 9QZ
Horse Welfare	Rose Wilson	Trent Valley Equestrian Centre, Occupation Lane, Southwell, Nottingham NG25 OTR

Name of chief executive or names of senior staff members (Optional information)

No CEO or senior staff

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Judith Raistrick Alcock	
Position (eg Secretary, Chair, etc)	Trustee and Treasurer	
Date	29 June 2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
HELP FOR HORSES UK

No (if any)
1164742

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/09/2021		31/08/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	3,226	-	-	3,226	6,215
Charity Events	919	-	-	919	510
Merchandise	-	-	-	-	-
raffle	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	4,145	-	-	4,145	6,725
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	4,145	-	-	4,145	6,725
A3 Payments					
Insurances	2,947	-	-	2,947	535
Horse welfare / Rescue Costs	-	-	-	-	880
Prpfessional Fees re website	540	-	-	540	540
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3,487	-	-	3,487	1,955
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3,487	-	-	3,487	1,955
Net of receipts/(payments)	658	-	-	658	4,770
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	44,857	-	-	44,857	40,087
Cash funds this year end	45,515	-	-	45,515	44,857

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		45,515	-	-
		-	-	-
		-	-	-
	Total cash funds	45,515	-	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Gazebo	Unrestricted	1,464	100
	Horse Trailer	Unrestricted	4,200	2,100
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
HELP FOR HORSES UK

On accounts for the year
ended

31/08/2022

Charity no
(if any)

1164742

Set out on pages

1 AND 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2022.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

N. Hopwood

Date:

25/06/2023

Name:

NICHOLAS HOPWOOD

Relevant professional
qualification(s) or body
(if any):

CHARTERED INSTITUTE OF MANAGEMENT ACCOUNTANTS
CHARTERED GLOBAL MANAGEMENT ACCOUNTANTS

Address:

23 MEDEN AVENUE, WARSOP, NR. MANCHESTER
NOTTS. NG20 0PS

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.