



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1 September 2021** To **31 August 2022**

Charity name: **PETT LEVEL PRESERVATION TRUST**

Charity registration number: **1164637**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Preservation of 24 acres of land at Pett Level for the permanent benefit of the public and for general access
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Our Charity raises funds to preserve the land at Pett Level and to promote the breeding of wild birds, animals and insects which are harmless, beautiful or likely to become extinct
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees of the Pett Level Preservation Trust are aware of the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	-
Policy on social investment including program related investment	Para 1.38	-
Contribution made by volunteers	Para 1.38	-
Other		-

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Our Charity has raised money through memberships, donations and grants received. These monies are spent on routine land management activities including scrub clearance, mowing and maintaining pathways to ensure access and biodiversity. Periodic clearance of dense thickets of blackthorn, hawthorn, elder and bramble, is a management requirement under the terms of the site's SSSI designation.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	-
Performance of fundraising activities against objectives set	Para 1.41	-
Investment performance against objectives	Para 1.41	-
Other		-

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the financial year end the is a total of £18181 in the bank
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The policy is to retain a minimum of £5000 as a Reserve fund for any unforeseen expenditure
Amount of reserves held	Para 1.22	£5086
Reasons for holding zero reserves	Para 1.22	-
Details of fund materially in deficit	Para 1.24	-
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	-

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	-
Investment policy and objectives including any social investment policy adopted	Para 1.46	-
A description of the principal risks facing the charity	Para 1.46	-
Other		-

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	-
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO – Foundation Registered 01 December 2015
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Candidates can approach any Trustee to express an interest, or apply in writing to the Chair. Suitability is discussed at a meeting and, if approved, a formal offer made by the Chair or Secretary

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	-
The charity's organisational structure and any wider network with which the charity works	Para 1.51	-
Relationship with any related parties	Para 1.51	-
Other		-

Reference and Administrative details

Charity name	PETT LEVEL PRESERVATION TRUST
Other name the charity uses	-
Registered charity number	1164637
Charity's principal address	The Edge Toot Rock Pett Level, Hastings East Sussex TN35 4EN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JOHN NEWTON	CHAIRMAN		
2	ALEXANDRA DUTHIE			
3	KATRINA JULIAN			
4	MARTIN KING			
5	CLIFFORD DEAN			
6	KEITH SWALLOW	SECRETARY		
7	THERESA NOUTCH			
8	SUSAN HARRIS	TREASURER	13 January 2022	
9	JOANNA FELTON		11 March 2022	
10				
11				
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20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	-
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	-
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	-

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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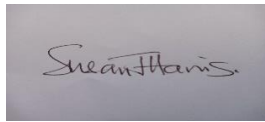
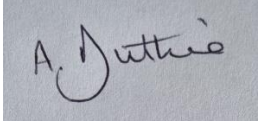
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	SUSAN JAYNE HARRIS	ALEXANDRA DUTHIE
Position (eg Secretary, Chair, etc)	TREASURER	TRUSTEE
Date	31 March 2023	31 March 2023

Receipts & Payments Accounts

Year: 01/09/2021 31/08/2022
 CIO Name: Pett Level Preservation Trust
 CIO Number: 1164637

	Current Account	Reserve Account	Total Cash funds
Opening balances	17643	5021	22664
Receipts 2021-22			
Fundraising	75	5	
Payments	201		
Members & Donations	3090	60	
Grants	1000		
Bank Interest		1	
Receipts subtotal:	4366	66	
Asset & Investment sales	0	0	
Receipts Total:	4366	66	

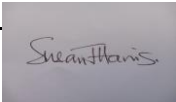
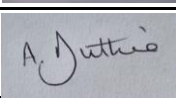
Payments 2021-22	Current Account	Reserve Account	Total Cash Funds
Insurance cover	366		
Admin costs	2667		
Land management	2588		
info & publicity	371		
Fundraising costs	141		
projects	1431		
Subtotal	7564	0	
Assest & Investments:			
Purchases - Scythe Mower	1349		
Total Payments	8913	0	
Net of Receipts/(payments)	-4547	66	
Balances at this year end	13096	5087	18183

Assets & Liabilities

Other Monetary Assets	0
Investment Assets	0
Assets's retained for PLPT own use	1349
Liabilities	0
Debts outstanding secured by charge on PLPT assets	No outstanding debts
Potential liability associated with any outstanding guarantees given	None given

This Annual Financial Statement:
 Accurately reflects the accounts for the year
 Confirms that expenditures made align with PLPT objectives

PLPT Trustees

Name: Susan Harris	Signature: 
Name:	Signature: 
Date: 31 March 2023	