



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' annual report (including Directors' report) for the period

From: Period start date 01 April 2020 To: Period end date 31 March 2021

Charity name: MUMBLES COMMUNITY ASSOCIATION

Charity registration number: 164553

Company number: CE005708

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Improving the facilities and activities provided within Underhill Park for the benefit of the inhabitants living within the Mumbles Community Council Wards of Swansea These improved facilities will be for the benefit of all persons without distinction of sex, sexual orientation, age, disability, nationality and race, or of political, religious or other opinions.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Our vision is to transform Underhill Park into a "Community Hub" for the people of Mumbles and surrounding area. We aim to do this by improving the grounds, providing a social, learning and recreational space with modern facilities, thus maximising the potential usage of the park and create a much-needed focal point for the community. By improving facilities in this central village location and enhancing the range of users from the community, it will ensure that this green area is safeguarded from other development in the future.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit throughout the year.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not in a position to award grants

Policy on social investment including program related investment	Para 1.38
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Contribution made by
volunteers

Para 1.38

Other

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.

Para 1.20 The charity is still in its project funding stage. Whilst community engagement and support is part of this ongoing process, until the project has delivered its new and refurbished building proposal it has no base from which to deliver any wider services

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set

Para 1.41

Performance of fundraising activities against objectives set

Para 1.41 There has been a huge effort to raise funds to deliver our project, ranging from our local Community Council, major and more local grant funding bodies. National Lottery Funding awarded Oct 2020

Investment performance against objectives

Para 1.41 Not in a position yet to consider investments.

Other

Financial review

Review of the charity's financial position at the end of the period

Para 1.21 Financial position as at 31 March 2021 consisted of:
Net Assets in the form of:
Cash £99,254
Creditors & Accruals (£482)
Represented by funds of the charity:
Unrestricted funds = £32,821
Restricted income funds = £66,951

Statement explaining the policy for holding reserves

Para 1.22 At this point in our charity development the trustees have decided that holding reserves

stating why they are held	is unnecessary. The charity employs no personnel or offers any pension scheme.
Amount of reserves held	Para 1.22 NIL
Reasons for holding zero reserves	Para 1.22 As yet no staff employed or pension scheme in place
Details of fund materially in deficit	Para 1.24 None in deficit.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23 There are no uncertainties at this point that would give rise to the charity not continuing as a going concern.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47 Principal donor in the year was Mumbles Community Council.
Investment policy and objectives including any social investment policy adopted	Para 1.46
A description of the principal risks facing the charity	Para 1.46

Other

Structure, governance and management

Description of charity's trusts:	
Type of governing document: for example, trust deed , memorandum and articles of association etc	Para 1.25 Association Constitution
How is the charity constituted?	Para 1.25 Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25 Subject to Article 12(3) of the Constitution, the charity trustees may at any time decide to appoint a new charity trustee, whether in place of a charity trustee who has retired or been removed in accordance with clause 15 (Retirement and removal of charity trustees), or as an additional charity trustee.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51
The charity's organisational structure and any wider network with which the charity works	Para 1.51

Relationship with any related parties Para 1.51

Other

Reference and administrative details

Charity name **Mumbles Community Association**
Other name the charity uses
Registered charity number **1164553**
Charity's principal address **8, Riversdale Road, West Cross, Mumbles Swansea**

Names of the charity trustees who manage the charity				
	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Simon Tse	Chairperson		
2	Clive Davies			
3	Martin Rodwell			
4	Christopher Parkin			
5	Michael Podbielski			
6	Gerwyn Jones	Deputy Chair/ Secretary		
7	Peter C Bray	Treasurer		
8	David Wilson			
9	Alexandra Deeks		30 May 2020 onwards	
10	Fiona Catherine Rees		12 June 2020 onwards	
	Dr Martin O'Neill	Resigned	01 Apr to 19 th May 20	

Corporate trustees – names of the directors at the date the report was approved

Director name

None

Name of trustees holding title to property belonging to the charity

Trustee name Dates acted if not for whole year

None

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity There are no funds held on behalf of other charities

Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects Not applicable

Details of arrangements for safe custody and segregation of such assets from the charity's own assets Not applicable

Additional information (optional)

Names and addresses of advisers (optional information)		
Type of adviser	Name	Address
Name of chief executive or names of senior staff members (optional information)		
None		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

There are no key personnel employed by the charity.

Other optional information

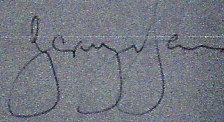
Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)

		
Full name(s)	Simon Tse	Gerwyn Jones
Position (for example Secretary, Chair, etc)	Chairperson	Deputy Chair/Secretary
Date	6/7/21 .	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
MUMBLES COMMUNITY ASSOCIATION

On accounts for the year
ended

31ST MARCH 2021

Charity no
(if any)

1164553

Set out on pages

1 to 6

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2021.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

The charity's gross income exceeded £25,000 and I am qualified to undertake the examination by being a qualified member of Institute of Chartered Accountants in England and Wales.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Paul Beynon

Date:

21/6/21

Name:

PAUL BEYNON

Relevant professional
qualification(s) or body
(if any):

ICAEW ACA