



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1 October 2023** To **30 September 2024**

Charity name: **Team Evie**

Charity registration number: **1164489**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are the relief of sickness and preservation of health of children and their families by the provision of equipment, resources and bereavement support.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity provides a variety of parent bags – packs to families transferred to hospital via ambulance to get them through their first few days in hospital, packs for families admitted to the Special Care Baby Units with their baby, and sensory packs for children in hospital long term. The charity renovates family rooms on wards across the region, provides portable libraries for use by families in hospital, provides medical equipment, sensory equipment, physiotherapy equipment, staff training & comfort items. The charity provides bereavement breaks for families after the death of a child, and Peer Support to parents of sick children and bereaved parents.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit when planning the activities of the CIO. Without vital equipment, e.g. SATs and heart rate monitors, families cannot care for their sick children at home and they would need to remain in hospital. Through the CIO's purchases families are able to be together at home, where they should be. The equipment bought will be used by a succession of families over time in the West Cumbria area. Having a child in intensive care can mean that families can't bond with their child as they would normally. Research has shown that 69% of parents feel closer to their baby through reading and 86% of parents said they enjoyed it. Parents described how reading

		helped them to gain an increased sense of control, intimacy and normality. Staff in PICU (Paediatric Intensive Care Unit) suggested the iPads. They felt they would aid cognitive development, provide educational resources and could be used by siblings of sick children and parents as a reprieve from the intense environment. There is a lack of sensory equipment and physiotherapy aids in the PICU. Long term patients in intensive care need stimulation to aid continued cognitive development while incapacitated. The children also require much support to continue their physical development and without the purchase of more equipment children miss out. The bereavement support will provide comfort, information and help for families in their greatest time of need, following the loss of their child. Raising awareness of TOFs is vital in supporting families when their child is diagnosed with this condition.
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The charity has continued to go from strength to strength. With the continued support of the National Lottery and the Cumbria Community Foundation, along with new support from the Elsie Davies Trust we have been able to continue to develop our services to support parents. Our Peer Support Service now has 7 trained Peer Supporters who are providing support to parents from their 20-week scan, in a variety of hospital settings, caring for children in the community and bereaved parents. 100% of service user reported they felt less isolated after being helped by our service, and we have had lots of amazing comments about the service. We have continued our work helping parents when transferred into hospital with their child via ambulance, those families who start life together in Special Care Baby Units, and our work with the Occupational Therapy Team to delivery sensory development support for children who spend an extended amount of time in hospital. We have donated more portable libraries, meaning over 10,000 children each year across our region have access to books 24 hours a day while spending time in hospital,

		which research shows makes a huge difference, even helping the child to get better faster. Our influence to make changes regionally and nationally has also expanded as we become involved in work to address communication issues between health professional and parents alongside NHS England and the Paediatric Critical Care Society – something we are really proud of and will make a difference to the families we support. Another successful year of growth for Team Evie helping sick children and their families, and lots more to come in the future!
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The CIO has had a good year leaving the charity with a good balance sheet at the year end.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees intend to hold reserves so that the CIO can continue its charitable activities for a period of 12 months should funding cease.
Amount of reserves held	Para 1.22	£144,154 of which £3,061 are restricted reserves.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties about the CIO's ability to continue activities.

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution. CIO-Foundation registered 20 November 2015 as amended on 24 February 2020.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Apart from the first trustees, every trustee must be appointed by a resolution passed at a properly convened meeting of the charity trustees. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Reference and Administrative details

Charity name	Team Evie
Other name the charity uses	N/A
Registered charity number	1164489
Charity's principal address	Unit 2b, Gate House Hallwood Road Workington CA14 4JR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Hazel Johnston			
2	Jill Johnston			
3	Emma Ivison			
4	Stephen Johnston			
5	Stuart Buchanan			
6	Abigail Clucas			
7	Robert Nordon			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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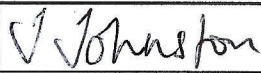
Other optional information

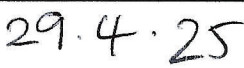
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Jill Johnston	
Position (eg Secretary, Chair, etc)	Chair	

Date 



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Team Evie

On accounts for the year
ended

30 September 2024

Charity no
(if any)

1164489

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2024.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

A. Welton

Date:

1/5/2025

Name:

Alison Welton

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

David Allen Chartered Accountants

Dalmar House, Barras Lane Estate, Dalston, Carlisle

CA5 7NY

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Team Evie

No (if any)
1164489

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/10/2023

To

Period end date
30/09/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	62,405	-	-	62,405	52,621
Fundraising	32,121	-	-	32,121	40,665
Interest received	1,495	-	-	1,495	894
Grants received	-	11,542	-	11,542	22,127
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	96,021	11,542	-	107,563	116,307
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	96,021	11,542	-	107,563	116,307
A3 Payments					
Cost of charitable activities	11,597	8,432	-	20,030	17,547
Costs of fundraising	16,575	-	-	16,575	6,261
Printing, postage, stationery and computer supplies	4,736	841	-	5,577	5,207
Insurance	1,595	-	-	1,595	2,001
Repairs and maintenance	5,141	-	-	5,141	1,756
Wages and salaries	30,006	11,714	-	41,720	41,463
Car lease, petrol and T&S	4,091	-	-	4,091	3,051
Donation	6,934	-	-	6,934	800
	-	-	-	-	-
Sub total	80,676	20,988	-	101,664	78,086
A4 Asset and investment purchases, (see table)					
	-	-	-	-	1,637
	-	-	-	-	-
Sub total	-	-	-	-	1,637
Total payments	80,676	20,988	-	101,664	79,723
Net of receipts/(payments)	15,345	- 9,446	-	5,899	36,584
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	125,748	12,507	-	138,255	101,671
Cash funds this year end	141,093	3,061	-	144,154	138,255

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in bank	141,093	3,061	-
		-	-	-
		-	-	-
	Total cash funds	141,093	3,061	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
	Other tangible assets	Unrestricted	61,315	14,357
	Other tangible assets	Restricted	1,637	818
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	J. Johnston	Jill Johnston	30/4/25