



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 October 2022 To 30 September 2023

Charity name: Team Evie

Charity registration number: 1164489

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are the relief of sickness and preservation of health of children and their families by the provision of equipment, resources and bereavement support.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity provides parent packs to families transferred in the Nectar ambulances across the region to get them through the first few days in hospital, and also provide parent packs to families admitted to the Special Care Baby Units. The charity renovated family rooms on wards to create a safe space for families. The charity provides portable libraries in children's wards across the region, and provide bereavement breaks for families after the death of a child. The charity funds medical equipment and provides training that saves children's lives, makes time in hospital easier for sick children and reduces anxiety for families and are there for bereaved parents in their time of need.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit when planning the activities of the CIO. Without vital equipment, e.g. SATs and heart rate monitors, families cannot care for their sick children at home and they would need to remain in hospital. Through the CIO's purchases families are able to be together at home, where they should be. The equipment bought will be used by a succession of families over time in the West Cumbria area. Having a child in intensive care can mean that families can't bond with their child as they would normally. Research has shown that 69% of parents feel closer to their baby through reading and 86% of parents said they enjoyed it. Parents described how reading

		helped them to gain an increased sense of control, intimacy and normality. Staff in PICU (Paediatric Intensive Care Unit) suggested the iPads. They felt they would aid cognitive development, provide educational resources and could be used by siblings of sick children and parents as a reprieve from the intense environment. There is a lack of sensory equipment and physiotherapy aids in the PICU. Long term patients in intensive care need stimulation to aid continued cognitive development while incapacitated. The children also require much support to continue their physical development and without the purchase of more equipment children miss out. The bereavement support will provide comfort, information and help for families in their greatest time of need, following the loss of their child. Raising awareness of TOFs is vital in supporting families when their child is diagnosed with this condition.
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The charity has had a year of growth and development, which is really exciting. As well as successfully adding larger fundraising events to our calendar with the Festival of Football being a huge success, we have also attracted support from the Cumbria Community Foundation and The National Lottery with our first large funding grants. Based on feedback from service users and the professionals we work with we have also developed the services we offer – adding our Peer Support Service, which is going to make a big difference to the way we operate and the support we offer to our families. Through the service moving forwards we will be offering 1-2-1 support to parents, from our volunteers who have been through similar experiences. This service has also meant we have the ability to offer those who wish to volunteer to make a difference for families a role in the charity, which is something we haven't been able to do in the past. This development has been in addition to our ongoing work providing parent bags to families in the Special Care Baby Units, who are transferred by the NECTAR team and the Bobby's Little Explorer bags to families

		spending a long time in hospital to support their sensory development. We have continued to provide portable libraries to children's wards across the region to make books accessible to families 24/7 also. We have renovated more family rooms this year, making a space for families while they are in hospital with their baby – to have a moment of quiet, or distraction – or sometimes just normality along with their baby! We have also continued to support medical teams with equipment and families with donations of comfort items to relieve stress and make time in hospital easier. Among all these achievements this year, we have also been welcomed into more regional and national boards and bodies to help influence policy and procedure, which means we can make even more of a difference to families in hospital, based on our knowledge as a charity. We have had a really successful year, and we look forward to these projects continuing to develop into 2024 and beyond!
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The CIO has had a good year leaving the charity with a good balance sheet at the year end.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees intend to hold reserves so that the CIO can continue its charitable activities for a period of 12 months should funding cease.
Amount of reserves held	Para 1.22	£138,255 of which £12,507 are restricted reserves.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties about the CIO's ability to continue activities.

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution. CIO-Foundation registered 20 November 2015 as amended on 24 February 2020.
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Apart from the first trustees, every trustee must be appointed by a resolution passed at a properly convened meeting of the charity trustees. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Reference and Administrative details

Charity name	Team Evie
Other name the charity uses	N/A
Registered charity number	1164489
Charity's principal address	175 Church Meadows Great Broughton Cockermouth CA13 0JL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Hazel Johnston			
2	Jill Johnston			
3	Emma Ivison			
4	Stephen Johnston			
5	Stuart Buchanan			
6	Abigail Clucas			
7	Robert Nordon			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J Johnston	
Full name(s)	Jill Johnston	
Position (eg Secretary, Chair, etc)	Chair	

Date

24.6.24



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Team Evie

On accounts for the year
ended

30 September 2023

Charity no
(if any)

1164489

Set out on pages

(Remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2023.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

A welton

Date:

26/6/24

Name:

Alison Welton

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

David Allen Chartered Accountants

Barras Lane Estate Dalston Carlisle

CA5 7NY

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Team Evie

Receipts and payments accounts

CC16a

For the period
from

01/10/2022

To

30/09/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	52,621	-	-	52,621	58,520
Fundraising	40,665	-	-	40,665	23,057
Interest received	894	-	-	894	270
Grants received	2,580	19,547	-	22,127	8,500
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	96,760	19,547	-	116,307	90,347
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	96,760	19,547	-	116,307	90,347
A3 Payments					
Cost of charitable activities	17,547	-	-	17,547	23,118
Costs of fundraising	6,261	-	-	6,261	16,735
Printing, postage, stationery and computer supplies	4,957	250	-	5,207	1,705
Insurance	2,001	-	-	2,001	1,827
Repairs and maintenance	1,756	-	-	1,756	25
Wages and salaries	36,310	5,153	-	41,463	36,828
Car lease, petrol and T&S	3,051	-	-	3,051	3,424
Donation	800	-	-	800	-
	-	-	-	-	-
Sub total	72,683	5,403	-	78,086	85,662
A4 Asset and investment purchases, (see table)					
	-	1,637	-	1,637	56,093
	-	-	-	-	-
Sub total	-	1,637	-	1,637	56,093
Total payments	72,683	7,040	-	79,723	141,755
Net of receipts/(payments)	24,077	12,507	-	36,584	- 51,408
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	101,671	-	-	101,671	153,079
Cash funds this year end	125,748	12,507	-	138,255	101,671

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds				
	Cash in bank	125,748	12,507	-
		-	-	-
		-	-	-
	Total cash funds	125,748	12,507	-

(agree balances with receipts and payments
account(s))

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B4 Assets retained for the
charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Other tangible assets	Unrestricted	61,315	28,883
Other tangible assets	Restricted	1,637	1,228
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on
behalf of all the trustees

Signature	Print Name	Date of approval
J Johnston	Jill Johnston	24.6.24