



AGE CONCERN CHISWICK

ANNUAL REPORT

For the year ended 31 March 2025

Age Concern Chiswick

Registered Charity number 1164423

The Friendship Club, Oxford Road North, London W4 4DN

Tel 020 8742 7007

ageconcernchiswick@outlook.com

www.ageconcernchiswick.org

STRUCTURE, GOVERNANCE AND MANAGEMENT

Age Concern Chiswick is a Charitable Incorporated Organisation (CIO) and is subject to a Constitution dated 15 October 2015. The Trustees and Honorary Officers are elected by members of the charity at an Annual General Meeting. Trustees form the Executive Committee of the charity.

The Trustees have given consideration to the major risks to which the charity is exposed and have satisfied themselves that policies, systems and procedures are established in order to manage them.

AgeUK decided to change the nature of their relationship with the various Age Concern units around the UK and our Friendship Agreement with them expired on 31.03.24. Instead we have agreed a licence to continue using the Age Concern logo. We also have good relations with AgeUK Hammersmith and Fulham and AgeUK Hounslow.

Current Executive Committee

Chair	Mr Pankaj Patel
Vice-Chair	Mrs Emma Medd
Acting-Secretary	Mr David Lovegrove
Treasurer	Mr Pankaj Patel
Volunteer co-ordinator	Mrs Emma Medd
Members	Ms. Anne Crowcroft
	Mrs Barbara Ennis
	Ms. Simran Sablok
	Ms. Gayla Symon
Operations Manager	Ms. Liz Combes

Objectives and Activities

The objective of Age Concern Chiswick is to promote the relief of elderly people in any manner which now is, or hereafter may be, deemed by law to be charitable within Chiswick and Brentford. We also welcome people from nearby areas. Specifically we aim to promote the well-being of older people and help make life a fulfilling and enjoyable experience. We run a Friendship Club with regular activities, outings and special events.

In undertaking the charity's activities, the Trustees have had regard to the Charity Commission's guidance on public benefit.

REVIEW OF THE YEAR TO 31.03.25

Organisational Development

At the AGM held on October 3rd 2024 Barbara Ennis was confirmed in her positions on the Executive Committee. Pat Sterne stepped down from the Committee. In accordance with the constitution, David Lovegrove stepped down as Chairman after three years and Pankaj Patel was elected Chair. Emma Mead was elected Vice-Chair and David Lovegrove was confirmed as Secretary.

During the year we carried out significant improvements to our premises that included updating our electrical system, refurbished the toilets, modernise our alarm system and installed a better access system to our premises for volunteers and hirers.

Activities and Events

We held our usual programme of activities and events which included weekly Line Dancing, Keep Fit and Chair Yoga, twice weekly Bingo, monthly Singalong and Arts and Crafts sessions along with Chiropodist's services. We also conducted ear waxing sessions twice a year.

We had a Projector donated by a company which is frequently used to show films and conduct talks on various topics. A team of volunteers from IMG ran the Christmas Lunch and Tea. A Tea Dance was held in September with Chris from Home Instead. Working with the artist Kim Porrelli, members created a ACC Welcome Mosaic which was unveiled by Mayor of Hounslow in June. At the time of the AGM there were 155 paid-up members.

Financial Overview

Our financial position has remained healthy. A healthy surplus was generated for the year 2023-24 compared to the previous year. This was mostly due to restructuring of our hall hire rates and actively promoting our facilities to new hirers and also keeping our premises in good condition and complying with various regulations.

We have adequate reserves which encourages us to constantly look to provide better services to our members as described below.

A View of the Future

Our aim is to steadily increase and improve the services offered to our members. We trialled opening for a third day on a Saturday and had mixed results. However, we are determined to continue to work towards making this a permanent event. This is largely dependent on recruiting more volunteers to support our operations and to undertake specific development roles.

Finally I thank my fellow Trustees and all volunteers for their outstanding efforts and contributions.

Pankaj Patel, Chair



13 Oct 2025

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
AGE CONCERN CHISWICK**

I report to the Trustees on my examination of the Accounts of Age Concern Chiswick (the Charity) for the year ended 31 March 2025, which are set out on pages 4 to 9.

Responsibilities and Basis of Report

As the Trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
- (2) the accounts do not accord with those records; or
- (3) the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "a true and fair view" which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



2 Castle Business Village
Station Road, Hampton
Middlesex TW12 2BX

GARETH PETER REES, FCA
on behalf of PB ASSOCIATES
CHARTERED ACCOUNTANTS

13 October 2025

STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 31 MARCH 2025

	Note	2025 Restricted	2025 Unrestricted	2025 Total	2024 Total
Income and Endowment from:					
Membership subscriptions		-	1,460	1,460	1,487
Donations		-	6,670	6,670	2,585
Grants		-	3,000	3,000	-
Activities in furtherance of the Charity's Objects:					
Club activities		-	17,240	17,240	13,189
Hall rental		-	28,867	28,867	16,225
Investment income:					
Interest		-	3,285	3,285	756
Total Incoming Resources		<u>£NIL</u>	<u>£60,522</u>	<u>£60,522</u>	<u>£34,242</u>
Resources Expended					
Direct Charitable Expenditure:					
Charitable activity	2	-	50,916	50,916	30,332
Management and Administration	3	-	570	570	1,170
Total Resources Expended		<u>£NIL</u>	<u>£51,486</u>	<u>£51,486</u>	<u>£31,502</u>
Net (Outgoing)/Incoming Resources		-	9,036	9,036	2,740
Total funds brought forward		-	172,871	172,871	170,131
Total funds carried forward		<u>-</u>	<u>£181,907</u>	<u>£181,907</u>	<u>£172,871</u>

BALANCE SHEET**AS AT 31 March 2025**

	Note	2025	2024
FIXED ASSETS (For the Charity's use)			
Tangible Fixed Assets	1 & 4	74,165	74,477
CURRENT ASSETS			
Debtors and Prepayments	5,752	2,551	
Cash at Bank and in Hand	103,010	96,413	
	108,762	98,964	
CREDITORS	5	1,020	570
Net Current Assets		107,742	98,394
NET ASSETS		<u>£181,907</u>	<u>£172,871</u>
Financed by:			
General funds (Unrestricted)		181,907	172,871
Restricted funds		-	-
		<u>£181,907</u>	<u>£172,871</u>

Approved on behalf of the Trustees on and signed on their behalf by:

.....  **TRUSTEE**

.....  **TRUSTEE**

13 Oct 2025

The notes on pages 5 to 7 form part of these Accounts.

NOTES TO THE ACCOUNTS**FOR THE YEAR ENDED 31 MARCH 2025****1. ACCOUNTING POLICIES****Accounting Convention**

The financial statements are prepared under the historic cost convention. They have been prepared to comply with the Statement of Recommended Practice: "Accounting and Reporting by Charities" (applicable to charities preparing accounts in accordance with the the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102), Financial Reporting Standard 102 and relevant charities legislation. The charity has taken advantage of exemptions available to small entities in the SORP and FRS 102.

The charity is a Charitable Incorporated Organisation which was formed to take over the assets, liabilities and activities of an unincorporated charity of the same name. In accordance with Section 27 of the SORP, the accounts have been prepared on the basis that the incorporated and unincorporated charities have always been part of the same reporting charity. The reasons for this treatment are:-

- the beneficiary class has not significantly changed.
- the purpose for which funds are held has not significantly changed.
- the trustees have not significantly changed.

Incoming Resources

Income is recognised in the year in which the charity is entitled to receipt and the amount can be measured with reasonable certainty. Income is deferred only when the Charity has to fulfil conditions before becoming entitled to it or where the donor has specified that the income is to be expended in a future period.

Resources Expended

Expenditure is included when incurred.

Tangible Fixed Assets

Fixed assets are depreciated at variable rates to write off the assets over their estimated useful lives on a straight line basis.

Freehold property is not depreciated on the grounds that the high residual value of the property and the very long estimated useful life would render any depreciation charge immaterial.

Cashflow Statement

The charity is exempt from preparing a cashflow statement.

NOTES TO THE ACCOUNTS (CONTINUED)**FOR THE YEAR ENDED 31 MARCH 2025****1. ACCOUNTING POLICIES (CONTINUED)****Value Added Tax**

Value Added Tax is not recoverable by the Charity, and as such is included in the relevant costs in the Statement of Financial activities.

Funds Accounting

Funds held by the Charity are: -

Unrestricted General Funds

These are funds which can be used in accordance with the charitable objects at the discretion of the trustees.

Further explanations of the nature and purpose of each fund is included in the notes to the Accounts.

Taxation

The Charity is exempt from Income Tax and Corporation Tax to the extent that its income is applied for charitable purposes.

Executive committee remuneration and expenses

No expenses or remuneration has been paid to any Trustee or member of the Management Committee during the year.

Investment powers

Under the constitution the Executive Committee have no specific powers to borrow or invest in any other operation.

Risk Management

The Executive Committee has to assess the major risks to which the Charity is exposed, in particular those related to the operations and finances of the Charity and is satisfied that systems are in place to mitigate our exposure to the major risks.

NOTES TO THE ACCOUNTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2025

2. DIRECT CHARITABLE EXPENDITURE
(Including support costs)

	Restricted Funds	2025 Unrestricted Funds	2025 Total Funds	2024 Total Funds
Club Activities	-	15,742	15,742	12,848
Salaries and Cleaning costs	-	5,348	5,384	4,050
Property costs	-	17,949	17,949	10,964
Operations Fee	-	7,221	7,221	378
Telephone, Postage and Stationery	-	669	669	601
Insurance	-	2,204	2,204	300
Depreciation	-	672	1,084	1,084
Miscellaneous	-	1,111	1,111	107
		<u>£50,916</u>	<u>£50,916</u>	<u>£30,332</u>
		=====	=====	=====

3. MANAGEMENT AND ADMINISTRATION

	Restricted Funds	2025 Unrestricted Funds	2025 Total Funds	2024 Total Funds
Surveyor's Fee	-	-	-	600
Independent Examiner Fee	-	570	570	570
		<u>£570</u>	<u>£570</u>	<u>£1,170</u>
		=====	=====	=====

NOTES TO THE ACCOUNTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2025

4. TANGIBLE FIXED ASSETS FOR CHARITY'S OWN USE

	Freehold property	Fixtures and Fittings	Computer equipment	TOTAL
COST				
At 1 April 2024	72,000	32,248	5,338	109,586
Additions	-	360	-	360
At 31 March 2025	72,000	32,608	5,338	109,946
DEPRECIATION				
At 1 April 2024	-	30,217	4,892	35,109
Charge for the year	-	478	194	672
At 31 March 2025	-	30,695	5,086	35,781
NET BOOK VALUE:				
At 31 March 2025	£72,000	£1,913	£252	£74,165
	=====	=====	=====	=====
At 31 March 2024	£72,000	£2,031	£446	£74,477
	=====	=====	=====	=====

A professional valuation of the freehold property in April 2014 was £695,000.

5. CREDITORS	2025	2024
Accruals & Deferred Income	£1,020	£570
	=====	=====

6. TRUSTEES

No Trustees received any remuneration or expenses from the charity.