

# ST SWITHUNS HERITAGE TRUST

England & Wales · Charity number 1164110

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2015-10-26

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 20 Cavendish Road  
Retford  
Nottinghamshire  
DN22 7HD

**Phone** 01777702929

**Email** [derekturmer47@btinternet.com](mailto:derekturmer47@btinternet.com)

## Activities

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**Objects:** TO PROVIDE OR ASSIST IN THE PROVISION OF FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION OF INDIVIDUALS IN RETFORD WHO HAVE NEED OF SUCH FACILITIES BY REASON OF THEIR YOUTH, AGE INFIRMITY OR DISABILITY, FINANCIAL HARDSHIP OR SOCIAL AND ECONOMIC CIRCUMSTANCES OR FOR THE PUBLIC AT LARGE WITH THE OBJECT OF IMPROVING THEIR CONDITIONS OF LIFE, BY THE PROVISION OF ACCESS TO NON-WORSHIP SPACE IN ST SWITHUNS CHURCH, RETFORD.

**Activities:** The object of the Charity is to provide or assist in the provision of facilities in the interests of social welfare, for recreation or other leisure time occupation of individuals in Retford who have need of such facilities or for the public at large with the object of improving their conditions of life by the provision of access to non-worship space in St. Swithuns Church, Retford

## Classification

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- **How:** Provides Other Finance, Provides Buildings/facilities/open Space, Provides Services
- **What:** Arts/culture/heritage/science, Environment/conservation/heritage
- **Who:** The General Public/mankind

## Geography

- Nottinghamshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-05-31		£0	£0	-
2024-05-31		£0	£0	-
2023-05-31		£0	£0	-
2022-05-31		£0	£0	-
2021-05-31		£0	£0	-

## Trustees

Name	Role	Appointed
<b>DEREK HUGH TURNER</b>	Chair	2015-06-01
JOHN ANTHONY COATES		2015-06-01
PORTIA JANE CROSSLEY		2023-11-06
ROGER ANTHONY JONES		2017-11-13
Robert Treece White		2023-11-06

**ST SWITHUNS HERITAGE TRUST**

England & Wales - Charity number 1164110

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# Accounts

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# **ANNUAL REPORT and FINANCIAL STATEMENT of ST SWITHUN'S HERITAGE TRUST**

**for the year ended 31<sup>st</sup> May 2025**

Charity Registration Number 1164110

## **Bankers**

National Westminster Bank Plc

## **St Swithun's Heritage Trust**

Trust details for the year ended 31<sup>st</sup> May 2025

## **Officers**

Chair - Portia Crossley

Treasurer - Derek Turner

Secretary - Vacant

## **Charitable Objects**

To provide or assist in the provision of facilities in the interests of social welfare for recreation and other leisure time occupations of individuals in Retford who have need of such facilities by reason of their youth, age, infirmity or disability, financial hardship or social and economic circumstances or for the public at large with the object of improving their conditions of life, by the provision of access to non-worship space in St Swithun's Church, Retford.

## **Summary of Activity**

There was no activity during the year, except for the holding of the Annual General Meeting on 8<sup>th</sup> December 2025. A decision to continue the charity was taken.

There was no financial activity whatsoever during the financial year. The total assets of the Trust remain at £100, held in a dormant account in the Nat West Bank.

I am pleased to report that the Church of England has appointed a new vicar and are investing in the Church to increase the number of worshippers and community involvement.

The St Swithun's Heritage Trust is once again active and is in the process of opening an account with the Cooperative Bank.

The charity trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is not needed.

Accounts approved by the Trustees on 8<sup>th</sup> December 2025.

Portia Crossley - Chairperson



**ST SWITHUNS HERITAGE TRUST**

England & Wales - Charity number 1164110

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# Accounts

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## **ANNUAL REPORT and FINANCIAL STATEMENT of ST SWITHUN'S HERITAGE TRUST**

**for the year ended 31<sup>st</sup> May 2024**

Charity Registration Number 1164110

### **Bankers**

National West Minister Bank Plc

### **St Swithun's Heritage Trust**

Trust details for the year ended 31<sup>st</sup> May 2024

### **Officers**

Chair – Derek Turner

Treasurer – Rev David Bean

Secretary – Vacant

### **Charitable Objects**

To provide or assist in the provision of facilities in the interests of social welfare for recreation and other leisure time occupations of individuals in Retford who have need of such facilities by reason of their youth, age, infirmity or disability, financial hardship or social and economic circumstances or for the public at large with the object of improving their conditions of life, by the provision of access to non-worship space in St Swithun's Church, Retford.

### **Summary of Activity**

There was no activity during the year, except for the holding of the Annual General Meeting on 6<sup>th</sup> November 2023. A decision to continue the charity was taken.

There was no financial activity whatsoever during the financial year. The total assets of the Trust remain at £100, held in a dormant account in the Nat West Bank.

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The charity trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is not needed.

Accounts approved by the Trustees on 6<sup>th</sup> November 2023.

Derek Turner - Chair

**ST SWITHUNS HERITAGE TRUST**

England & Wales - Charity number 1164110

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# Accounts

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## **ANNUAL REPORT and FINANCIAL STATEMENT of ST SWITHUN'S HERITAGE TRUST**

**for the year ended 31<sup>st</sup> May 2024**

Charity Registration Number 1164110

### **Bankers**

National West Minister Bank Plc

### **St Swithun's Heritage Trust**

Trust details for the year ended 31<sup>st</sup> May 2024

### **Officers**

Chair – Derek Turner

Treasurer – Rev David Bean

Secretary – Vacant

### **Charitable Objects**

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Accounts approved by the Trustees on 6<sup>th</sup> November 2023.

Derek Turner - Chair

**ST SWITHUNS HERITAGE TRUST**

England & Wales - Charity number 1164110

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# Accounts

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# **ST SWITHUNS HERITAGE TRUST ANNUAL REPORT and FINANCIAL STATEMENT of ST SWITHUNS HERITAGE TRUST**

**Year ended 31st May 2022**

**Charity Registration Number** - 1164110

**Bankers** - National Westminster Bank Plc

**St Swithuns Heritage Trust Trustees** Appointed or re-appointed on Thursday 20th January 2022:-

## **Officers :**

Chair – Derek Turner,  
Treasurer - Rev David Bean,  
Secretary - Ann Carey

**Trustees** : Derek Turner, Roger Jones, John Coates, Rev David Bean, Veda Brocklesby, Heather Paxman, Ann Carey

The Charity is operated under the rules stipulated by the Charities Commission.

Overall management of the Charity is the responsibility of the Trustees.

## **Charitable Objects**

To provide or assist in the provision of facilities in the interests of social welfare for recreation or other leisure time occupation of individuals in Retford who have need of such facilities by reason of their youth, age infirmity or disability, financial hardship or social and economic circumstances or for the public at large with the object of improving their conditions of life, by the provision of access to non-worship space in St Swithuns Church, Retford.

## **Summary of Activity**

There was no activity during the year, except for the holding of the Annual General Meeting on Thursday 20th January 2022.

The reason for the inactivity of the Trust was the continuing interregnum at St. Swithun's Church and associated uncertainty about the future.

There was no financial activity whatsoever during the financial year. The total assets of the Trust remained at £100, held in the Nat West Bank.

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is not needed.

Accounts approved by the Trustees on...

**ST SWITHUNS HERITAGE TRUST**

England & Wales - Charity number 1164110

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# Accounts

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ST SWITHUNS HERITAGE TRUST

ANNUAL REPORT

and

FINANCIAL STATEMENT

of

ST SWITHUNS HERITAGE TRUST

for the year ended 31<sup>st</sup> May 2021

Charity Registration Number

1164110

Bankers

National Westminster Bank Plc

21 The Square

Retford, Notts

DN22 6DL

## **St Swithuns Heritage Trust**

### **Trust details for the year ended 31st May 2021**

#### **Officers**

Appointed or re-appointed 28th October 2020:

Chair – Derek Turner

Treasurer – Rev David Bean

Secretary - Ann Carey

#### **Trustees**

Appointed or re-appointed 28th October 2020:

Derek Turner, Roger Jones, John Coates, Rev David Bean, Veda Brocklesby, Heather Paxman, Ann Carey

The Charity is operated under the rules stipulated by the Charities Commission.

Overall management of the Charity is the responsibility of the Trustees.

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#### **Summary of Activity**

There was no activity during the year, except for the holding of the Annual General Meeting on 28th October 2020:

The reason for the inactivity of the Trust was the continuing interregnum at St. Swithun's Church and associated uncertainty about the future.

There was no financial activity whatsoever during the financial year. The total assets of the Trust remained at £100, held in the Nat West Bank.

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is not needed.

Accounts approved by the Trustees on...

**St Swithuns Heritage Trust - Charity Registration Number 1164110**

**Summary of financial accounts for year ending 31st May 2021**

<b><u>UNRESTRICTED</u></b>		<b><u>INCOME</u></b>	
FND.101 : General	100.00		-
	<u>100.00</u>	<b><u>EXPENDITURE</u></b>	<u>-</u>
<b><u>RESTRICTED</u></b>	<u>-</u>	<b><u>OPENBALS</u></b>	
		Z01.001 : Opening Balance	100.00
<b><u>ENDOWMENT</u></b>	<u>-</u>		<u>100.00</u>
<b><u>TOTAL FUNDS</u></b>	<b><u>100.00</u></b>		
<b><u>FIXED ASSETS</u></b>	<u>-</u>		
<b><u>CURRENT ASSETS</u></b>			
ACC.501 : Nat West	100.00		
	<u>100.00</u>		
<b><u>LIABILITIES</u></b>	<u>-</u>		
<b><u>TOTAL ACCOUNTS</u></b>	<b><u>100.00</u></b>		
<b><u>SUMMARY</u></b>			
Incoming Resources	-		
Resources Expended	-		
<b>No change in Funds</b>	<b>-</b>		
Opening balances at 1st June 2020	100.00		
<b><u>INCOME &amp; EXPENDITURE</u></b>	<b><u>100.00</u></b>		