



Trustees' Annual Report

for the period

From (start date) 0 1 0 1 2 5 to (end date) 3 1 1 2 2 5

Section A

Reference and administration details

Charity name

The Bennett Family Grantmaking Charity

Other names the charity is known by

Registered charity number (if any)

1 1 6 3 9 1 7

Charity's principal address

99 Ivygreen Road

Manchester

Postcode M 2 1 9 F X

Names of the charity trustees who manage the charity

| | Trustee Name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|-----------------|-----------------|-----------------------------------|---|
| 1 | Brian Bennett | | | |
| 2 | David Bennett | | | |
| 3 | Michael Bennett | | | |
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Names of the trustees for the charity, if any (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
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Section A**Reference and administration details (continued)**

Names and addresses of advisers (optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
| | | |
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| | | |

Name of chief executive or names of senior staff members (optional information)

Section B**Structure, governance and management**

Description of the charity's trusts

Type of governing document
(eg trust deed, constitution)

CIO - Foundation registered 9th October 2015

How the charity is constituted
(eg trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods
(eg appointed by, elected by)

Appointed by trustees

Additional governance issues (optional information)

You **may choose** to include additional
information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
 - relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the CIO is, for the public benefit, to further such exclusively charitable purposes according to the law of England and Wales as the charity trustees in their absolute discretion from time to time determine.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity considers requests for grants made by organisations and individuals operating primarily in Greater Manchester, but also the northwest of England more generally. A joint decision is reached by the trustees as to the public benefit of these applications, and grants are issued accordingly. The trustees have read the guidance on public benefit issued by the Charity Commission, and taken this into account in the charity's activities this year.

Additional details of objectives and activities (optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

During 2025 the charity has made grants to causes judged by the trustees to be particularly worthwhile, and to fit the criteria set out by the charity's aims and constitution.

The total of grants made in this period is £12,800.

Section E**Financial review**

Brief statement of the charity's policy on reserves

The policy of the charity is to always maintain a surplus.

Details of any funds materially in deficit

Further financial review details (optional information)

You **may choose** to include additional information, where relevant, about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s)

D. Bennett

Full name(s)

David Brian Bennett

Position (eg Secretary, Chair, etc)

Trustee

Date

1 | 6 | 0 | 3 | 2 | 6



Charity name

Charity number (if any)

For the period from (start date)

to (end date)

Section A

Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|--|--|---|------------------------------------|----------------------------------|
| A1 Receipts | | | | | |
| Funds received | | | | 5,000 | |
| | | | | | |
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| | | | | | |
| <i>Sub total</i> | | | | | |
| A2 Asset and investment sales, etc | | | | | |
| <i>Total receipts</i> | | | | 5,000 | |
| A3 Payments | | | | | |
| Grants made | | | | 12,800 | |
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| | | | | | |
| <i>Sub total</i> | | | | | |
| A4 Asset and investment purchases, etc | | | | | |
| <i>Total payments</i> | | | | | |
| <i>Net of receipts/(payments)</i> | | | | | |
| A5 Transfers between funds | | | | | |
| A6 Cash funds last year end | | | | 9,990 | |
| <i>Cash funds this year end</i> | | | | 2,190 | |

Section B

Statement of assets and liabilities at the end of the period

| | Details | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ |
|----------------------|-------------------------|---|---|--|
| B1 Cash funds | Bank balance | 2,190 | | |
| | | | | |
| | | | | |
| | <i>Total cash funds</i> | 2,190 | | |

| | Details | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ |
|---------------------------------|---------|---|---|--|
| B2 Other monetary assets | | | | |
| | | | | |
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| | | | | |

| | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|---------|--------------------------------|--------------------|-----------------------------|
| B3 Investment assets | | | | |
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| | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---------|--------------------------------|--------------------|-----------------------------|
| B4 Assets retained for the charity's own use | | | | |
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| | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|------------------------------------|--------------------------|------------------------|
| B5 Liabilities | | | | |
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| | | | | |

Signed by one or two trustees on behalf
of all the trustees

Signature

Print name

Date of approval

D Bennett

David Bennett

16/03/26

BW Bennett

Brian Bennett

16/03/26