

# THE BOBBY COLLERAN TRUST

England & Wales - Charity number 1163661

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2015-09-21

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Bobby Base  
19 Lisleholme Road  
West Derby  
Liverpool  
L12 8RU

**Phone** 01513063798

**Email** [joanne@thebobbycollerantrust.org.uk](mailto:joanne@thebobbycollerantrust.org.uk)

**Website** [thebobbycollerantrust.org.uk](http://thebobbycollerantrust.org.uk)

## Activities

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**Objects:** 1. THE PRESERVATION AND PROTECTION OF HUMAN LIFE AND HEALTH BY THE PREVENTION OF PERSONAL INJURY TO, AND DEATH OF, INDIVIDUALS ON ROADS AND IN MOTOR VEHICLES, IN PARTICULAR BUT NOT EXCLUSIVELY THROUGH:(A) EDUCATION OF ROAD USERS IN ROAD SAFETY;(B) THE PROVISION OF ROAD SAFETY MEASURES INCLUDING HELPING TO SECURE THE INSTALLATION OF ADDITIONAL PROTECTIVE BARRIERS, CROSSING POINTS OR OTHER ROAD SAFETY MEASURES ADJACENT TO SCHOOLS AND OTHER LOCATIONS. 2. TO PROVIDE THE RELIEF OF ANY PERSON AFFECTED BY PERSONAL INJURY OR DEATH ON ROADS OR IN MOTOR VEHICLES, IN PARTICULAR BUT NOT EXCLUSIVELY THROUGH:(A) OFFERING COUNSELLING, ADVICE AND SUPPORT TO THE AFOREMENTIONED INDIVIDUALS, THEIR DEPENDANTS, RELATIVES OR FRIENDS.(B) PROVIDING EMERGENCY GRANTS, LOANS OR OTHER FINANCIAL ASSISTANCE TO THE AFOREMENTIONED INDIVIDUALS, THEIR DEPENDANTS, RELATIVES OR FRIENDS.3. TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME IN PARTICULAR BUT NOT LIMITED TO ADVANCING HEALTH, RELIEVING NEED, HARDSHIP AND DISTRESS AMONGST CHILDREN AND YOUNG PERSONS BY PROVIDING GRANTS.

**Activities:** Slow Down for Bobby Programme - Provides schools across Liverpool, Knowsley, Sefton, Wirral, Manchester, Wallasey with educational road safety assembly's. Provides Bobby Zones & slow down posters to help with safety of parking & speeding.Take Care for Bobby Programme - Provides

Counselling Support to children & families across Liverpool, Knowsley, Sefton, Wirral, Manchester, Wallasey.

## Classification

- **How:** Provides Services, Provides Advocacy/advice/information, Other Charitable Activities
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Children/young People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

## Geography

- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£205,310	£173,042	-	-
2024-06-30	£117,670	£129,616	-	-
2023-06-30	£72,312	£86,255	-	-
2022-06-30	£64,800	£50,400	-	-
2021-06-30	£44,000	£26,000	-	-
2020-06-30	£19,655	£28,000	-	-

## Trustees

Name	Role	Appointed
Alan Kelly	Chair	2025-07-01
Daniel Alfred Ward		2025-02-07
Ian Byrne MP		2025-07-01
JOANNE COLLERAN		2015-10-01
James Blennerhassett		2021-09-01
Michael John Littleboy		2023-08-24
Rachel Mary Walker		2023-04-23

**THE BOBBY COLLERAN TRUST**

England & Wales - Charity number 1163661

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# Accounts

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Registered Charity Number : 1163661

**Annual Report and Financial Statements for the year ended 30<sup>th</sup> June 2025**

**for**

**The Bobby Collieran Trust**

## The Bobby Colleran Trust

### Trustees Report

The Trustees present the Annual Report together with the financial statements of the charity for the year ended 30th June 2025.

#### **Objectives and Activities**

Our charity plays a leading role in highlighting road safety awareness across the region and also provides support to bereaved children and families. Together we can make a difference.

The Trustees confirm that they have complied with the requirements of section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

The objectives of The Bobby Colleran Trust are to promote and protect the physical and mental wellbeing of children and young people, primarily through :

- Delivering road safety education and awareness to reduce child road traffic collisions and fatalities
- Providing emotional and therapeutic support to children and families affected by traumatic bereavement
- Raising awareness of the impact of road traffic incidents on communities and advocating for safer environments for children
- Supporting families experiencing hardship linked to trauma, loss or crisis situations

The trust ensures that all activities align with its charitable purposes and provide clear public benefit, particularly for vulnerable children and families.

During the year ended 30<sup>th</sup> June 2025 the trust has delivered a range of charitable activities in support of its objectives :

#### **Road Safety Education – “Slow Down For Bobby”**

- Developed KS1 and KS2 road safety animated video
- Developed structured road safety workshops for primary and secondary schools including Early Years and Ket Stage programmes
- Continued development of age- appropriate educational resources focusing on safe crossing behaviours, awareness around parked cars and visibility and passenger safety and responsible behaviour near roads
- Engaged with thousands of children across schools and community settings to promote safer habits

#### **Bereavement support – “Take Care For Bobby”**

- Continued delivery of the trust’s “Take Care For Bobby” initiative, providing access to qualified counsellors
- Supported children and families affected by bereavement and trauma
- Offered one to one and family based therapeutic interventions to build resilience and coping strategies
- Provide support to families facing financial hardship, ensuring access to counselling services without financial barriers

#### **Community Engagement and Awareness**

- Delivered community – based events, assemblies and awareness campaigns to highlight the importance of road safety
- Collaborated with local authorities, schools and partner organisations to extend reach and impact

## The Bobby Collieran Trust

### Trustees Report (continued)

#### Fundraising Activities

- Organized and participated in fundraising events, including sponsored runs, walks and community initiatives
- Strengthened partnerships with corporate sponsors and community supporters
- Continued to raise vital funds to sustain and expand both education and bereavement support services

#### Organisational Development

- Continued to strengthen governance, operational processes and safeguarding practices
- Developed partnerships to increase the reach and sustainability of the trust's services
- Invested in communications and media activity to raise awareness of the trust's work and impact

#### Public Benefit

- The trustees confirm that they have had regard to the Charity Commission's guidance on public benefit, with our activities providing clear benefits.
- Educating children and young people to reduce risk and improve safety
- Supporting emotional wellbeing and recovery following trauma
- Assisting families who may otherwise be unable to access essential support services
- 

#### Financial Review

In the year ended 30th June 2025 the charity had a surplus amounting to £32,267.95 plus last year's carry forward of £19,391.45 which totals £51,659.40.

We are looking to the longer term now and realise the importance of partnership work and would like to take this opportunity to thank all our partners and highlight our funders' support without which we would not exist.

The charity is in a good position with sufficient cash to be able to continue as a going concern for the foreseeable future.

#### Policy on Reserves

The Trustees have considered the level of Reserves which they wish to retain. They want to ensure that the charity continues to help those in need for the foreseeable future.

At 30<sup>th</sup> June 2025 the charity's reserves stood at £51,659 (2024: £19,391) of which nil (2024 : nil) represented restricted funds.

#### Structure, governance and management

The Bobby Collieran Trust is a Charitable Incorporated Organisation registered on 21<sup>st</sup> September 2015 and it's registered charity number is 1163661. The charity was established for Road Safety Awareness and to support bereaved children and families.

The charity's principal office is situated in England and Wales.

The Bobby Coleran Trust

Trustees Report (continued)

If the CIO is wound up, the members of the CIO have no liability to contribute to its assets and no personal responsibility for settling its debts and liabilities.

**Recruitment and appointment of Trustees**

The charity's Trustees were selected from friends and family of Bobby Coleran, together with members of our local community, who had empathy for helping others and a passion to make a difference within our community. However the selection of these Trustees ensured that they had the necessary skills, knowledge and experience to ensure effective administration of the organization. As we are embarking on further development we are widening our scope for recruitment of trustees and are on the lookout for people with specialist skills who can support the ongoing sustainability of the charity.

The Trustees who served during the year were as follows :

Joanne Coleran  
Ann Mc Kenna (resigned 7/2/2025)  
Michael Littleboy  
Amanda Coleran (resigned 7/2 2025)  
James Blennahasset  
Rachel Mary Walker  
Daniel Walker (appointed 7/2/2025)

There must be at least three charity Trustees. If the number falls below this minimum the remaining trustee or trustees may act only to call a meeting of the charity trustees or appoint a new charity trustee.

The Bobby Colleran Trust

Statement of Trustees Responsibilities

The Trustees are responsible for preparing the Trustees' Report and the accounts in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the Trustees to prepare accounts for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for In preparing these accounts, the Trustees are required to :

- Select suitable accounting policies and then apply them consistently
- Observe the methods and principles in the Statement of Recommended Practice (Accounting and Reporting by Charities), issued in March 2005
- Make judgements and estimates that are reasonable and prudent
- State whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the accounts
- Prepare the accounts on the going concern basis unless it is inappropriate to presume that the charity will continue in operation

The Trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the accounts comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Bobby Colleran Trust

Statement of Financial Activities for the year ended 30<sup>th</sup> June 2025

	30.6.25	30.6.24
Income and Endowments from :		
Donations and Grants	205,309.78	117,668.92
Expenditure on :		
Bereavement Support	101,207.13	61,890.50
Road Safety	13,339.00	13,134.80
Bobby's Base	-	-
Office / Supplies / Merchandise	58495.69	54591.19
 TOTAL	 173,041.82	 129,616.49
Net Income / (Expenditure)	32,267.96	(13,946.57)
 Reconciliation of Funds :		
Funds brought forward	19,391.45	31,338.00
Funds carried forward	51,659.40	19,391.45

The Bobby Collieran Trust

Balance Sheet for the year ended 30<sup>th</sup> June 2025

	30.6.25 £	30.6.24 £
Fixed Assets		
Tangible Assets	85,000	85,000
Current Assets		
Cash at Bank and In Hand	54,159	21,891
Creditors / Liabilities		
Amounts Due Within One Year	-	-
Net Current Assets	139,159	106,891
Total Assets less Current Liabilities	139,159	106,891
Net Assets	139,159	106,891
Total Fund	139,159	106,891

The Bobby Colleran Trust

Independent Examiners Report to the Trustees of the Bobby Colleran Trust

We report to the charity Trustees on our examination of the accounts of the charity for the year ended 30<sup>th</sup> June 2025 which are set out on pages 1 to 6..

**Respective responsibilities of trustees and examiner**

As the charity's Trustees of the Bobby Colleran Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

We report in respect of our examination of the Bobby Colleran Trust accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiners statement**

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect :

- Accounting records were not kept in respect of The Bobby Colleran Trust as required by s.130 of the Act, or
- The accounts do not accord with those records, or
- The accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "true and fair" view which is not a matter considered as part of an independent examination.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Independent Examiner

Trustee

Fischer Crowne  
Chartered Accountants  
21 Cheapside  
Liverpool  
L2 2DY

Joanne Colleran

28<sup>th</sup> April 2026

**THE BOBBY COLLERAN TRUST**

England & Wales - Charity number 1163661

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# Accounts

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Registered Charity Number : 1163661

**Annual Report and Financial Statements for the year ended 30<sup>th</sup> June 2024**

**for**

**The Bobby Collieran Trust**

## The Bobby Colleran Trust

### Trustees Report

The Trustees present the Annual Report together with the financial statements of the charity for the year ended 30th June 2024.

#### **Objectives and Activities**

Our charity plays a leading role in highlighting road safety awareness across the region and is increasingly providing support to bereaved children and families. Together we can make a difference.

The Trustees confirm that they have complied with the requirements of section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

Road safety has always been at the heart of our charity and we continue to provide information for children and young people across the region in partnership with schools and community groups. Our main activities are the continuing education of road users towards road safety plus, along with our partners and communities, the provision of road safety measures including protective barriers and crossing points adjacent to schools and similar locations.

During this financial period we hand delivered our new "Road Safety Pack" to every school in the Liverpool City Region as part of our ongoing campaign to reduce road fatalities.

Our Take Care For Bobby programme provides crucial support to children and families who require mental health and bereavement counselling. We offer one to one counselling sessions, group sessions and well being sessions such as relaxation classes.

Bereavement can have a profound impact on a child's resilience and emotional well being - providing comfort and understanding at such a difficult time is of paramount importance and central to our ethos in this field.

A key achievement during this period was becoming part of the CAMHS information system in partnership with "School Improvement Liverpool". The system lists all vital support services for Liverpool schools.

#### **Financial Review**

In the year ended 30th June 2024 the charity had a deficit amounting to £11,946.57 plus last year's carry forward of £31,338.00 which totals £19,391.43.

This year has been one of consolidation and some growth, with improvements made to the Bobby's Base building to assist in expanding our role as a community hub where we are providing bereavement support to children and families together with mental health workshops and other general support to the local community via our team of expert counsellors.

We are looking to the longer term now and realise the importance of partnership work and would like to take this opportunity to thank all our partners and highlight our funders' support without which we would not exist.

The charity is in a good position with sufficient cash to be able to continue as a going concern for the foreseeable future.

The Bobby Colleran Trust

Trustees Report (continued)

**Policy on Reserves**

The Trustees have considered the level of Reserves which they wish to retain. They want to ensure that the charity continues to help those in need for the foreseeable future.

At 30<sup>th</sup> June 2024 the charity's reserves stood at £19,391 (2023: £31,338) of which nil (2023 : nil) represented restricted funds.

**Structure, governance and management**

The Bobby Colleran Trust is a Charitable Incorporated Organisation registered on 21<sup>st</sup> September 2015 and it's registered charity number is 1163661. The charity was established for Road Safety Awareness and to support bereaved children and families.

The charity's principal office is situated in England and Wales.

If the CIO is wound up, the members of the CIO have no liability to contribute to it's assets and no personal responsibility for settling it's debts and liabilities.

**Recruitment and appointment of Trustees**

The charity's Trustees were selected from friends and family of Bobby Colleran, together with members of our local community, who had empathy for helping others and a passion to make a difference within our community. However the selection of these Trustees ensured that they had the necessary skills, knowledge and experience to ensure effective administration of the organization. As we are embarking on further development we are widening our scope for recruitment of trustees and are on the lookout for people with specialist skills who can support the ongoing sustainability of the charity.

The Trustees who served during the year were as follows :

Joanne Colleran  
Ann Mc Kenna  
Michael Littleboy  
Amanda Colleran  
James Blennahasset  
Rachel Mary Walker

There must be at least three charity Trustees. If the number falls below this minimum the remaining trustee or trustees may act only to call a meeting of the charity trustees or appoint a new charity trustee.

## The Bobby Colleran Trust

### Statement of Trustees Responsibilities

The Trustees are responsible for preparing the Trustees' Report and the accounts in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the Trustees to prepare accounts for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for In preparing these accounts, the Trustees are required to :

- Select suitable accounting policies and then apply them consistently
- Observe the methods and principles in the Statement of Recommended Practice (Accounting and Reporting by Charities), issued in March 2005
- Make judgements and estimates that are reasonable and prudent
- State whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the accounts
- Prepare the accounts on the going concern basis unless it is inappropriate to presume that the charity will continue in operation

The Trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the accounts comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Bobby Collieran Trust

Statement of Financial Activities for the year ended 30<sup>th</sup> June 2024

	30.6.24	30.6.23
Income and Endowments from :		
Donations and Grants	117,669.92	72,311.89
Expenditure on :		
Bereavement Support	61,890.50	23,539.42
Road Safety	13,134.80	1,670.36
Bobby's Base	-	44,321.11
Office / Supplies / Merchandise	54,591.19	16,724.60
 TOTAL	 129,616.49	 86,255.49
Net (Expenditure)	(11,946.57)	(13,943.60)
 Reconciliation of Funds :		
Funds brought forward	31,338.00	45,281.60
Funds carried forward	19,391.43	31,338.00

The Bobby Colleran Trust

Balance Sheet for the year ended 30<sup>th</sup> June 2024

	30.6.24	30.6.23
	£	£
Fixed Assets		
Tangible Assets	85,000	85,000
Current Assets		
Cash at Bank and In Hand	21,891	33,838
Creditors / Liabilities		
Amounts Due Within One Year	-	-
Net Current Assets	106,891	118,838
Total Assets less Current Liabilities	106,891	118,838
Net Assets	106,891	118,838
Total Fund	106,891	118,838

The Bobby Colleran Trust

Independent Examiners Report to the Trustees of the Bobby Colleran Trust

We report to the charity Trustees on our examination of the accounts of the charity for the year ended 30<sup>th</sup> June 2024 which are set out on pages 1 to 5.

**Respective responsibilities of trustees and examiner**

As the charity's Trustees of the Bobby Colleran Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

We report in respect of our examination of the Bobby Colleran Trust accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiners statement**

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect :

- Accounting records were not kept in respect of The Bobby Colleran Trust as required by s.130 of the Act, or
- The accounts do not accord with those records, or
- The accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "true and fair" view which is not a matter considered as part of an independent examination.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Independent Examiner

Trustees

Fischer Crowne  
Chartered Accountants  
21 Cheapside  
Liverpool  
L2 2DY

Joanne Colleran  
Ann McKenna

16<sup>th</sup> April 2025

**THE BOBBY COLLERAN TRUST**

England & Wales - Charity number 1163661

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# Accounts

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Registered Charity Number : 1163661

**Annual Report and Financial Statements for the year ended 30<sup>th</sup> June 2023**

**for**

**The Bobby Collieran Trust**

## The Bobby Colleran Trust

### Trustees Report

The Trustees present the Annual Report together with the financial statements of the charity for the year ended 30th June 2023.

#### **Objectives and Activities**

Road safety awareness, supporting bereaved children and families. Together we can make a difference.

The Trustees confirm that they have complied with the requirements of section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

#### **Financial Review**

In the year ended 30th June 2023 the charity had a deficit amounting to £13,943.60 plus last year's carry forward of £45,281.60 which totals £31,338.00.

This year has been one of consolidation and some growth, with improvements made to the Bobby's Base building to assist in expanding our role as a community hub where we are providing bereavement support to children and families together with mental health workshops and other general support to the local community via our team of expert counsellors.

The charity is in a good position with sufficient cash to be able to continue as a going concern for the foreseeable future.

#### **Policy on Reserves**

The Trustees have considered the level of Reserves which they wish to retain. They want to ensure that the charity continues to help those in need for the foreseeable future.

#### **Structure, governance and management**

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The charity's principal office is situated in England and Wales.

If the CIO is wound up, the members of the CIO have no liability to contribute to its assets and no personal responsibility for settling its debts and liabilities.

#### **Recruitment and appointment of Trustees**

The charity's Trustees were selected from friends and family of Bobby Colleran who had empathy for helping others and a passion to make a difference within our community. However the selection of these Trustees ensured that they had the necessary skills, knowledge and experience to ensure effective administration of the organization.

The Trustees who served during the year were as follows :

The Bobby Colleran Trust

Trustees Report (continued)

Joanne Colleran

Ann Mc Kenna

Roisin Asije-Rooney (resigned in year)

Amanda Colleran

James Blennahasset

Rachel Mary Walker (appointed 23<sup>rd</sup> April 2023)

There must be at least three charity Trustees. If the number falls below this minimum the remaining trustee or trustees may act only to call a meeting of the charity trustees or appoint a new charity trustee.

## The Bobby Collieran Trust

### Statement of Trustees Responsibilities

The Trustees are responsible for preparing the Trustees' Report and the accounts in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

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The Bobby Collieran Trust

Statement of Financial Activities for the year ended 30<sup>th</sup> June 2023

	30.6.23	30.6.22
	£	£
<b>Income and Endowments from :</b>		
Donations and Legacies	72,311.89	64,872.97
<b>Expenditure on :</b>		
Bereavement Support	23,539.42	20,512.00
Road Safety	1,670.36	8,454.47
Bobby's Base	44,321.11	10,893.26
Office / Supplies / Merchandise	16,724.60	10,485.57
<b>Total</b>	<b>86,255.49</b>	<b>50,345.30</b>
<b>Net (expenditure) / income</b>	<b>(13,943.60)</b>	<b>14,527.67</b>
<b>Reconciliation of Funds :</b>		
Funds Brought Forward	45,281.60	30,753.93
Funds Carried Forward	31,338.00	45,281.60

The Bobby Colleran Trust

Balance Sheet for the year ended 30<sup>th</sup> June 2023

	30.6.23	30.6.22
	£	£
<b>Fixed Assets</b>		
Tangible Assets	85,000	85,000
<b>Current Assets</b>		
Cash at Bank and In Hand	33,838	47,781
<b>Creditors / Liabilities</b>		
Amounts Due Within One Year	-	20,512
<b>Net Current Assets</b>	<b>118,838</b>	<b>27,269</b>
<b>Total Assets less Current Liabilities</b>	<b>118,838</b>	<b>112,269</b>
<b>Net Assets</b>	<b>118,838</b>	<b>112,269</b>
<b>Total Fund</b>	<b>118,838</b>	<b>112,269</b>

The Bobby Colleran Trust

Independent Examiners Report to the Trustees of the Bobby Colleran Trust

We report to the charity Trustees on our examination of the accounts of the charity for the year ended 30<sup>th</sup> June 2023 which are set out on pages 1 to 5.

**Respective responsibilities of trustees and examiner**

As the charity's Trustees of the Bobby Colleran Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

We report in respect of our examination of the Bobby Colleran Trust accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiners statement**

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect :

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- The accounts do not accord with those records, or
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We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Independent Examiner

Trustees

Fischer Crowne  
Chartered Accountants  
21 Cheapside  
Liverpool  
L2 2DY

Joanne Colleran  
Ann McKenna

23<sup>RD</sup> April 2024

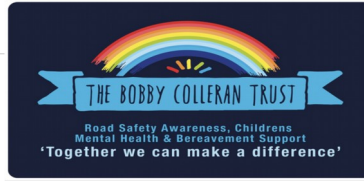
**THE BOBBY COLLERAN TRUST**

England & Wales - Charity number 1163661

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# Accounts

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**REGISTERED CHARITY  
NUMBER: 1163611**

# **The Bobby Colleran Trust**

For the Year Ended 30  
June 2022  
Annual Report and Financial  
Statements

## **The Bobby Colleran Trust**

### **Trustees Report**

The trustees present the annual report together with the financial statements of the charity for the year ended 30 June 2022.

#### ***Objectives and activities***

##### ***Public Benefit***

Road safety awareness, supporting Bereaved children and families, Together we can make a difference.

The trustees confirm that they have complied with the requirements of section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

##### ***Financial Review***

In the year ending 30 June 2022 the charity had a surplus amounting to £13,731.99 plus last year's carry forward of £30,753.93 which totals £44,485.92.

This year has been a great achievement and milestone for our charity, we have started work to open Bobbys Base. Which will not only provide premises for the charity but will be a community hub where we will continue providing bereavement support to children and families and we will introduce mental health workshops and support to the community.

The charity is in a good position with sufficient cash to be able to continue as a going concern for the foreseeable future.

##### ***Policy on reserves***

The trustees have considered the level of reserves which they wish to retain. They want to ensure that the charity continues to help those in need for the foreseeable future.

##### ***Structure, governance and management***

The Bobby Colleran Trust is a Charitable Incorporated Organisation registered on 21 September 2015 and its registered charity number is 1163611. The charity was established for Road safety awareness and to support bereaved children and families.

The charity's principle office is situated in England and Wales

If the CIO is wound up, the members of the CIO have no liability to contribute to its assets and no personal responsibility for settling its debts and liabilities.

## **The Bobby Colleran Trust**

### **Trustees Report**

#### ***Recruitment and appointment of trustees***

The Charity's Trustees were selected from friends and family of Bobby Colleran who had empathy for helping others and a passion to make a difference within our community. However the selection of these trustees ensured that they had the necessary skills, knowledge and experience to ensure effective administration of the organisation.

The trustees who served during the year were as follows:

Joanne Colleran

Joan Brennan (resigned during year)

Ann McKenna

Roisin Asije-Rooney

Amanda Colleran

James Blennahasset

There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees or appoint a new charity trustee.

## **The Bobby Colleran Trust**

### **Statement of Trustees Responsibilities**

The [Trustees](#) are responsible for preparing the Trustees' Report and the accounts in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the Trustees to prepare accounts for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that year.

In preparing these accounts, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Statement of Recommended Practice\_ [Accounting and Reporting by Charities](#), issued in March 2005;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the accounts; and
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the accounts comply with the [Companies Act 2006](#). They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**The Bobby Colleran Trust**  
**Statement of Financial Activities for the Year Ended 30 June**  
**2022**

Income and Endowments from:	30.06.2022	30.06.2021
Donations and legacies		
Total	£64,872.97	£43,889.62
Expenditure on:		
Bereavement Support	£20,512.00	£8562.50
Road Safety	£8454.47	£8733.66
Bobbys Base	£10,893.26	
Office/Supplies/Merchandise	£10,485.57	
£9073.45		
Total	£50,345.30	£26,369.61
Net Income (Expenditure)	+£14,527.67	
+£17,520.01		
Reconciliation of funds		
Total funds brought forward	£30,731.92	
£13,233.92		
Total funds carried forward	£45,259.59	£30,753.93

## **The Bobby Colleran Trust**

### **Independent Examiners Report to the trustees of The Bobby Colleran Trust**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 30 June 2022 which are set out on pages 1 to 6.

#### ***Respective responsibilities of trustees and examiner***

As the charity's trustees of The Bobby Colleran Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Bobby Colleran Trust accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### ***Independent examiners statement***

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of The Bobby Colleran Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

# J Colleran

JOANNE COLLERAN

19.04.2023

The Bobby Colleran Trust

# A McKenna

ANN MCKENNA

19.04.2023

**THE BOBBY COLLERAN TRUST**

England & Wales - Charity number 1163661

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# Accounts

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**REGISTERED CHARITY  
NUMBER: 1163611**

# **The Bobby Colleran Trust**

For the Year Ended 30 June  
2021  
Annual Report and Financial  
Statements

## **The Bobby Colleran Trust**

### **Trustees Report**

The trustees present the annual report together with the financial statements of the charity for the year ended 30 June 2021.

#### ***Objectives and activities***

## ***Public Benefit***

Road safety awareness, supporting Bereaved children and families, Together we can make a difference.

The trustees confirm that they have complied with the requirements of section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

## ***Financial Review***

In the year ending 30 June 2021 the charity had a surplus amounting to £17,520.01 plus last years carry forward of £13,233.92 which totals £30,753.93. Total income has continued to improve this year due to Covid 19 restrictions lifting in some areas.

Covid-19 is still affecting the charity as we still have not been able to continue with all our annual fundraising events but have managed to complete some events. The charity is in a good position with sufficient cash to be able to continue as a going concern for the foreseeable future.

## ***Policy on reserves***

The trustees have considered the level of reserves which they wish to retain. They want to ensure that the charity continues to help those in need for the foreseeable future.

## ***Structure, governance and management***

The Bobby Colleran Trust is a Charitable Incorporated Organisation registered on 21 September 2015 and its registered charity number is 1163611. The charity was established for Road safety awareness and to support bereaved children and families.

The charity's principle office is situated in England and Wales

If the CIO is wound up, the members of the CIO have no liability to contribute to its assets and no personal responsibility for settling its debts and liabilities.

**The Bobby Colleran Trust**

**Trustees Report**

### ***Recruitment and appointment of trustees***

The Charity's Trustees were selected from friends and family of Bobby Colleran who had empathy for helping others and a passion to make a difference within our community. However the selection of these trustees ensured that they had the necessary skills, knowledge and experience to ensure effective administration of the organisation.

The trustees who served during the year were as follows:

Joanne Colleran  
Joan Brennan  
Norma Brown (resigned during year)  
Ann McKenna  
Roisin Asije-Rooney  
Amanda Colleran

There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees, or appoint a new charity trustee.

## **The Bobby Colleran Trust**

### **Statement of Trustees Responsibilities**

The [Trustees](#) are responsible for preparing the Trustees' Report and the accounts in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the Trustees to prepare accounts for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that year.

In preparing these accounts, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Statement of Recommended Practice [Accounting and Reporting by Charities](#), issued in March 2005;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the accounts; and
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the accounts comply with the [Companies Act 2006](#). They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

## The Bobby Colleran Trust

### Statement of Financial Activities for the Year Ended 30 June 2021

Income and Endowments from:	30.06.2021	30.06.2020
Donations and legacies		
Total	£43,889.62	£19,655.31
Expenditure on:		
Bereavement Support	£8562.50	
Road Safety	£8733.66	£16,935.14
Office/Supplies/Other	£9073.45	
£11,094.41		
Total	£26,369.61	£28,029.55
Net Income (Expenditure)	+£17,520.01	
+1625.76		
Reconciliation of funds		
Total funds brought forward	£13,233.92	
£11,608.16		
Total funds carried forward	£30,753.93	£13,233.92

## **The Bobby Colleran Trust**

### **Independant Examiners Report to the trustees of The Bobby Colleran Trust**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 30 June 2021 which are set out on pages 1 to 6.

#### ***Respective responsibilities of trustees and examiner***

As the charity's trustees of The Bobby Colleran Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Bobby Colleran Trust accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### ***Independent examiners statement***

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of The Bobby Colleran Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

# J Colleran

28.04.2022