



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
OneZoom

**On accounts for the year
ended**

31 December 2022

**Charity no
(if any)**

1163559

Set out on pages

As attached

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2022.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

B. Silva

Date: 18/10/2023

Name:

Bianca Silva

**Relevant professional
qualification(s) or body:**

ACA

Address:

MHA, Building 4, Foundation Park

Roxborough Way, Maidenhead, SL6 3UD



CHARITY COMMISSION
FOR ENGLAND AND WALES

OneZoom

1163559

Receipts and payments accounts

CC16a

For the period
from

01-Jan-22

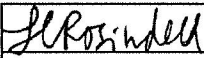
To

31-Dec-22

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Sponsorship	10,498	-	-	10,498	26,334
Interest	29	-	-	29	3
Grant from On The EDGE Conservation	-	25,000	-	25,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	10,527	25,000	-	35,527	26,337
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	10,527	25,000	-	35,527	26,337
A3 Payments					
Bank charges	5	-	-	5	4
Domain name costs (paid by trustee and reclaimed)	-	-	-	-	401
payment to collaborating organisation	-	-	-	-	15
Software development	7,800	11,400	-	19,200	10,200
Insurance	409	-	-	409	303
paypal charges	383	-	-	383	573
Accounting charges	960	-	-	960	-
3 years virtual address (paid by trustee and reclaimed)	-	-	-	-	540
	-	-	-	-	-
	-	-	-	-	-
Sub total	9,557	11,400	-	20,957	12,036
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	9,557	11,400	-	20,957	12,036
Net of receipts/(payments)	970	13,600	-	14,570	14,301
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	19,464	-	-	19,464	5,163
Cash funds this year end	20,434	13,600	-	34,034	19,464

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	PayPal	4,401	-	-
	Tridos Account	16,033	13,600	-
		-	-	-
	Total cash funds	20,434	13,600	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
	Trustee expenses incurred and not yet reclaimed - these expenses are related to domain name registrations and website server costs	unrestricted	-	-
			-	-
			-	-
			-	-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		James Rosindell	17/09/2023	
			18/10/2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From: 1 January 2022 to 31st December 2022

Charity name: OneZoom

Charity registration number: 1163559

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in subjects of evolution, biodiversity and conservation of the variety of life on earth
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Our main activity is building and maintaining a scientifically accurate, educational, and visually appealing record of the tree of life that is easily accessible to the public online. We also collaborate with other organisations to support outreach exhibitions and events that benefit from use of our tree of life explorer.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had due regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grant making is not part of our core activities and consequently we do not have a formal policy on grants and deal with potential grant making opportunities on a case-by-case basis.
Policy on social investment including program related investment	Para 1.38	This does not form part of our activities.
Contribution made by volunteers	Para 1.38	The trustees themselves did the majority of volunteer work done for OneZoom. This is because the trustees have the relevant knowledge and experience in biology computing, education and science outreach. We do not log the total hours contributed by volunteers but have estimated that the total comfortably exceeds 500 hours during the reporting

		period. Toward the end of the reporting period (December 2022) a loyal user of our software expressed an interest in doing some software development for us as a volunteer during 2023.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the reporting period we made substantial improvements to our science outreach website and released 'musical furry lobster': version 3.6 of our software. Enhancements included species occurrence (distribution) maps in the popup tabs.</p> <p>We continued to receive financial support from the public via our leaf sponsorship funding model during the reporting period. Over the full year we received a total of £10,498 through this channel.</p> <p>During this reporting period we successfully secured a grant of £25,000 from On the EDGE Conservation. The purpose of the grant was to create educational tours around our tree of life explorer. We made excellent progress towards completion of the project during the reporting period but the project is not expected to be concluded until after the end of the reporting period.</p> <p>Whilst early supporters should in theory be asked to renew their sponsorship during this reporting period we continued to defer requesting this. We did, however, make further progress toward having the software mechanism ready for renewals.</p> <p>We have noted web traffic from about 353,000 users. Based on the new tracking system data, approximately 46% were in the USA, 6% of users were based in the UK, 6% in China, 5% in Germany and the remainder spread across 219 other countries.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Two key objectives were set for the charity since its foundation, first to achieve sustainability through the leaf sponsorship scheme, and second to enhance our software enabling it to display the complete tree of life for educational purposes. These objectives were met in the 2017 reporting period. Objectives since then have been to maintain what we have already set up and to increase the impact by encouraging broader use. During the present reporting period we have continued to maintain our resource and shown that our sustainability model of leaf sponsorship operates very successfully when enough users can be attracted to the site.
Performance of fundraising activities against objectives set	Para 1.41	We have not set formal objectives for fundraising because the leaf sponsorship model comfortably pays for running costs payable to third parties. To receive a substantial grant was a big success for the charity during the present reporting period.
Investment performance against objectives	Para 1.41	We have no investments because the funds that would be available for this are negligible in size. For the funds available during this reporting period, it seemed more important to spend them on our charitable purpose and not take on additional risks.
Other		This has been an excellent year for the charity thanks to our grant success and ongoing popularity of our educational software.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity had unrestricted funds of £20,434 at 31 December 2022, and restricted funds of £13600, all represented by bank balances.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are required to meet future obligations and to support the growth of the charity's activities. This calendar year we have kept reserves to keep the charity operational through a 12 month period.
Amount of reserves held	Para 1.22	£1,000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The charity is dependent on obtaining third party support to develop and improve its products for public benefit. Thanks to the current efforts of volunteers the charity can continue its core operations with a relatively small amount of ongoing funding. Total annual running costs remain under £1000 so we have held reserves to run for a further 12 months.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Much of the charity's revenue up this reporting period has come from donations from individuals through the 'sponsor a leaf' campaign, which enables donors to be acknowledged on a unique leaf of our tree of life display as recognition for their donation. During this reporting period we also received a substantial external grant.
Investment policy and objectives including any social investment policy adopted	Para 1.46	The charity does not invest funds as the amounts available are small to justify the necessary research into ethical investments that would be compatible with our charitable aims.
A description of the principal risks facing the charity	Para 1.46	The potential risks to the charity are loss of volunteer time, and loss of funds. Volunteer time is the more valuable at present, particularly that from software developers who perform skilled work that would be very expensive to replace with contractors or paid professionals. A secondary risk is running out of funds, however the charity only requires minimal funding to pay for its essential operation of hosting the website, ongoing improvements and maintenance are less essential though still important.

		<p>In the short term we accept both risks. We do not provide a critical service upon which users are heavily dependent for their wellbeing: if either risk were to materialise, the worst case would be the loss of a free online resource. We have mitigated against both risks by releasing our software under a public license, which includes a failsafe. The failsafe specifies that if the charity ceases to trade, our software becomes open source, meaning that other individuals or organisations would be able to use it for free to continue our work, should there be a sufficient demand.</p>
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Foundation Constitution
How is the charity constituted?	Para 1.25	CIO - Foundation Registered 14 Sep 2015
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>Apart from the founding trustees, every subsequent trustee must be appointed by a resolution passed at a properly convened meeting of the Board.</p> <p>In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the charity.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	We have not yet inducted new trustees since charity formation. One of the founding trustees and current chair has attended an extensive trustee leadership programme and an emerging chairs program run by Cause4. Another founding trustee has experience from being a trustee of another unrelated UK charity.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	No relevant related-party relationships to report for this period
Other		

Reference and Administrative details

Charity name	OneZoom
Other name the charity uses	
Registered charity number	1163559

Charity's principal address	OneZoom Office 7 35-37 Ludgate Hill London EC4M 7JN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Yan Wong			
2	Dr James Rosindell			
3	Dr Luke Harmon			
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13				
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16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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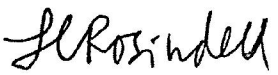
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Dr James Rosindell	
Position (eg Secretary, Chair, etc)	Chair	
Date	17-September-2023	

