

LEVENSHULME INSPIRE FOUNDATION
TRUSTEES' REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021

LEGAL AND ADMINISTRATIVE INFORMATION

Trustees

A Priest
E Cox
K Akhtar
G Sammons
M Goff

Charity number

1163533

Registered office

The Inspire Centre
747 Stockport Road
Manchester
M19 3AR

Independent examiner

Mitchell Charlesworth LLP
3rd Floor
44 Peter Street
Manchester
M2 5GP

LEVENSHULME INSPIRE FOUNDATION

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TRUSTEES' REPORT

FOR THE YEAR ENDED 31 MARCH 2021

The Trustees present their report and accounts for the year ended 31 March 2021.

Objectives and activities

The objects of the Inspire Foundation are:

- a. The promotion and provision of community capacity building, including developing the capacity and skills of the members of the socially and economically disadvantaged community in such a way that they are better able to identify, and help meet, their needs and to participate more fully in society.
- b. The relief and prevention of poverty including financial hardship in the locality by providing or assisting in the provision of education, training, and referral with all the necessary support designed to enable individuals to generate or access a sustainable income and be self-sufficient.
- c. The advancement of education in those otherwise disadvantaged by providing and assisting training in social and physical skills of people of all ages but particularly young people, the elderly, people with mental health needs, refugees and asylum seekers. In addition, the charity will assist in the provision of education for those preparing for entry to any occupation, trade or profession.

The trustees review the aims, objectives and activities of the charity each year. This report looks at what the charity has achieved and the outcomes of its work in the reporting period. The trustees report the success of each key activity and the benefit the charity has brought to those groups of people that it is set to help. The review also helps the trustees ensure the charity's aims, objectives and activities remained focused on its stated purpose.

The trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning its future activities. In particular, the trustees consider how planned activities will contribute to the aims and objectives that have been set.

Achievements and performance

The charity's main activities and who it tries to help are described below. To date, the majority of its charitable activities focus on older people and are undertaken to further Levenshulme Inspire Foundation's charitable purposes for the public benefit.

The Covid 19 pandemic had a huge impact on the Foundation's activities in 2020-2021. Much of its activities focused on helping the elderly and vulnerable in Levenshulme and the surrounding area to stay safe but also fed with healthy food. The Meal Buddies on Wheels project benefitted from Lottery and smaller charity funding to help provide regular 'home cooked' meals to those that the Inspired Taskforce were aware of. Meals were delivered to those shielding. The public too were generous in providing funds through the Virgin Giving Campaigns which included Dorothy Brown's Garden Walk.

In addition Levenshulme Inspire continued to be a distribution centre for the Bread and Butter thing to provide low cost food to local residents.

The primary activities carried out by the Inspire Foundation concern the Inspired People's Project – a project to support and empower older people living in the Levenshulme area.

Other activities included providing a radio programme, telephone contact for many of the Inspired Taskforce attenders, and support to help those who were new to digital equipment, like phones and tablets, to become more proficient in using them to stay in touch with each other.

LEVENSHULME INSPIRE FOUNDATION

TRUSTEES' REPORT

FOR THE YEAR ENDED 31 MARCH 2021

Financial review

During the year, the charity had gross receipts of £248,260 (2020: £108,624). Payments made during the year totalled £209,333 (2020: £128,980). The amount held in the charity's bank balance at the year end was £77,376 (2020: £38,449).

The charity was grateful to benefit from grants to help it to support Levenshulme Inspire and the Café through a period when they were closed or trading was severely restricted. This has helped the charity, Levenshulme Inspire and the Café to survive the pandemic and provide much needed reserves to help it emerge from this difficult period.

Inspired Taskforce

The Inspired People Project became the Inspired Taskforce and brought together older people with a desire to focus on areas to promote the wellbeing of older and disabled people in Levenshulme. On 3 May 2021 they became independent of Levenshulme Inspire Foundation although they continue to work closely with Inspire. Funds belonging to the Taskforce have been transferred to them subsequently.

Reserves Policy

At present the trustees have decided that holding reserves is unnecessary. Current staff are funded through restricted grant income and have contracts which come to an end when the grant funding terminates. This matter remains under regular review and small-scale fundraising activities are being developed in order to create a small pot of unrestricted funding.

Structure, governance and management

At present the charity trustees are those first appointed as the "first trustees" when the charity was established. The trustees reserve the right to appoint further trustees for a period of three years by the passing of a resolution at a properly convened meeting of the trustee body with regard for the effective administration of the charity. This could include up to two nominated trustees from the Inspire Forum and two from Levenshulme Inspire United Reformed Church.

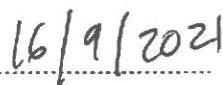
The Inspire Foundation is a Charitable Incorporated Organisation (CIO) which was constituted on 14 September 2015 and operates according to its constitution of that date. It is run by a board of trustees who meet on a quarterly basis to review activities and shape the strategic direction of the Foundation.

The trustees have no beneficial interest in the charity.

All trustees give their time voluntarily and receive no benefit from the charity.



E Cox

Dated: 

LEVENSHULME INSPIRE FOUNDATION

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES OF LEVENSHULME INSPIRE FOUNDATION

I report on the accounts of the for the year ended 31 March 2021, which are set out on pages 4 to 6.

Respective responsibilities of Trustees and examiner

The Trustees, who are also the directors of Levenshulme Inspire Foundation for the purposes of company law, are responsible for the preparation of the accounts. The Trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011, the 2011 Act, and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- (i) examine the accounts under section 145 of the 2011 Act;
- (ii) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (iii) to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

- (a) which gives me reasonable cause to believe that in any material respect the requirements:
 - (i) to keep accounting records in accordance with section 386 of the Companies Act 2006; and
 - (ii) to prepare accounts which accord with the accounting records, comply with the accounting requirements of 396 of the Companies Act 2006 and with the methods and principles of the Statement of Recommended Practice: Accounting and Reporting by Charities;
- (b) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Mrs Jamielee Johnston CA

Mitchell Charlesworth LLP
Chartered Accountants
3rd Floor
44 Peter Street
Manchester
M2 5GP

Dated: 21/10/21

LÈVENSHULME INSPIRE FOUNDATION

RECEIPTS AND PAYMENTS ACCOUNTS

FOR THE YEAR ENDED 31 MARCH 2021

	Unrestricted £	Restricted £	2021 Total £	Unrestricted £	Restricted £	2020 Total £
Receipts						
Donations	8,066	2,894	10,960	2,897	1,000	3,897
Grant income	28,464	200,969	229,433	-	89,701	89,701
Other	385	7,482	7,867	-	15,025	15,025
Total receipts	36,915	211,345	248,260	2,897	105,726	108,623
Grant distribution	-	60,205	60,205	-	-	-
Staff costs	-	29,992	29,992	166	50,423	50,589
Printing	7	185	192	-	364	364
Accountancy	1,320	-	1,320	-	840	840
Project costs *	2,036	59,103	61,139	100	11,740	11,840
Catering and room hire	20	6,493	6,513	1,193	13,513	14,706
Cost of activities	-	-	-	-	1,227	1,227
Travel	-	486	486	-	11,805	11,805
Utilities	500	1,000	1,500	-	4,400	4,400
Donations	-	-	-	2,500	189	2,689
Other expenses	8,000	3,978	11,978	1,722	7,367	9,089
Equipment	-	-	-	543	4,508	5,051
Management fee	-	-	-	-	14,700	14,700
Fundraising	960	-	960	1,680	-	1,680
Cleaning and PPE	500	5,256	5,756	-	-	-
IT software and consumables	124	4,216	4,340	-	-	-
Promotional and social media	-	5,751	5,751	-	-	-
Running costs	7,485	9,550	17,035	-	-	-
Telephone and internet	-	963	963	-	-	-
Volunteer costs	-	1,203	1,203	-	-	-
Total payments	20,952	188,381	209,333	7,904	121,076	128,980
Net receipts for the year	15,963	22,964	38,927	(5,007)	(15,350)	(20,357)
Transfer between funds	-	-	-	4,487	(4,487)	-
Net movement in funds	15,963	22,964	38,927	(520)	(19,837)	(20,356)
Bank and cash balances at start of year	3,430	35,019	38,449	3,950	54,856	58,806
Bank and cash balance at end of year	19,393	57,983	77,376	3,430	35,019	38,449

* Project costs cover facilitator costs, food and small equipment and accessories.

LEVENSHULME INSPIRE FOUNDATION

BALANCE SHEET

AS AT 31 MARCH 2021

	2021 £	2020 £
Cash at bank and in hand	77,376	38,449
	<hr/>	<hr/>
Assets		
Trade debtors	200	-
Amounts owed from related company	1,036	-
Other debtors and prepayments	1,044	-
	<hr/>	<hr/>
	2,280	-
Liabilities		
Trade creditors	(3,149)	(4,224)
Accruals	(1,140)	(1,140)
PAYE	(146)	-
	<hr/>	<hr/>
	(4,435)	(5,364)

Notes

1. The financial statements have been prepared in accordance with the Charities Act 2011. As a lower-income charity under section 133 of the 2011 Act, the trustees have elected to prepare the charity's financial statements under the Receipts & Payments basis.

2. **Related parties**

The charity works alongside a company, Levenshulme Inspire Community Enterprise CIC (company registration number 0652795). Edward Cox and Anne Priest are trustees of the charity and directors of the company. The trustees ensure that any conflict of interest is dealt with by consultation between the CIC directors and the Foundation's trustees and funders as appropriate.

During the year Levenshulme Inspire CIC paid a grant of £NIL (2020: £17,917) to the charity.

At the year end, Levenshulme Inspire CIC owed the charity an amount of £1,036 (2020 : £NIL).

LEVENSHULME INSPIRE FOUNDATION

BALANCE SHEET

AS AT 31 MARCH 2021

3. Restricted funds

	31 March				31 March		
	Receipts	Payments	Transfers	2021	Receipts	Payments	2020
	£	£	£	£	£	£	£
IPP	-	(1,617)	-	530	14,041	(47,258)	2,147
Taskforce	39,404	(52,572)	98	-	61,835	(48,765)	13,070
Inspired Taskforce – digital inclusion donation	15,000	(11,790)	-	3,210	-	-	-
Inspired Taskforce – CVSF	15,567	(15,482)	-	85	-	-	-
Inspired Taskforce – open grants	9,469	(7,842)	-	1,627	-	-	-
Inspired Taskforce – Winter wellbeing	6,000	(6,000)	-	-	-	-	-
Urban villages	11,645	(2,980)	(98)	14,193	4,800	(14,163)	5,626
Levy Livelies	(637)	-	-	1,187	8,347	(6,523)	1,824
Festival of ageing	-	-	-	-	-	(250)	-
55 Up	-	(2,400)	-	-	2,400	-	2,400
SSE	-	-	-	-	-	(2,000)	-
Volunteer project	-	-	-	4,224	4,224	-	4,224
Lottery awards	-	-	-	729	2,079	(1,350)	729
Gala dinner	-	-	-	-	2,500	(2,500)	-
First 1,000 days	18,750	(2,024)	(5,000)	16,726	5,000	-	5,000
GMMHS	-	-	-	-	500	(500)	-
Hate crime awareness	-	-	-	-	-	(400)	-
Airport fund	-	-	-	-	-	(1,865)	13
CV CSF	31,201	(30,971)	-	230	-	-	-
CV small grants	7,082	(5,036)	-	2,046	-	-	-
One Manchester	4,620	-	-	4,620	-	-	-
ESF Community Fund	11,244	(7,667)	-	3,577	-	-	-
Open funds for partners	42,000	(42,000)	-	-	-	-	-
Great Places	-	-	5,000	5,000	-	-	-
	211,345	(188,381)	-	57,983	105,726	(121,076)	35,019

The accounts were approved by the Board on

16/9/2021



E Cox

Company Registration No. 1163533

