



Trustees' Annual Report for the period

Period start date		Period end date	
From	01 04 2021	To	31 03 2022

Section A Reference and administration details

Charity name

Lidgett & Beyond

Other names charity is known by

-

Registered charity number (if any)

1163523

Charity's principal address

Heyroyd

Skipton Old Road

Colne

Postcode

BB8 7AD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Cockburn-Price	Chairman		
2	Linda Turner			
3	Mark Turner			
4	Alison Birkinshaw			
5				
6				
7				
8				
9				
10				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution, dated and adopted 21/05/2015
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation ("CIO")
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees will make available to each new trustee, on or before his or her first appointment:

- a. details of the CIO's registration;
- b. information on the CIO's objectives, activities, resources, public profile and risk register;
- c. a copy of the current version of the constitution;
- d. a copy of the CIO's latest Annual Report and statement of accounts; and
- e. declaration of register of interests and willingness to serve.

The trustees share information relating to their duties and obligations, as well as what is permitted for fundraising activities, campaigning and political lobbying for public benefit. They maintain a summary register of interests and a risk register for the charity and agree the actions and steps to be taken to address or mitigate such risks. Linked to this, the charity maintains trustees' management liability insurance cover.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote sustainable development for the benefit of the public by:

- a. the preservation, conservation and the protection of the environment and the prudent use of resources;
- b. the promotion of sustainable means of achieving economic growth and regeneration.

To promote for the benefit of the public the conservation, protection and improvement of the physical and natural environment by promoting protection of heritage assets and biological diversity.

To advance the education of the public in subjects relating to sustainable development and the protection, enhancement and rehabilitation of the environment, heritage assets and biological diversity and to promote study and research in such subjects provided that the useful results of such study are disseminated to the public at large.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In planning our activities, the trustees keep in mind the Charity Commission's guidance on public benefit at our trustee meetings.

Based on what has been achieved in the period in which Lidgett & Beyond has been a charity and over recent years of community activities, the trustees believe that they have complied with their duty to have due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

Information about the charity's volunteers, its finances and the work undertaken during the period and in preparing for the future is given below.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Lidgett & Beyond's ("L&B") activities rely entirely upon the efforts of a number of enthusiastic and tireless volunteers, who bring a wide range of professional and personal skills and experiences from their current and previous working lives and from their personal lives to help support the work L&B does to promote its objects.

Assisting the trustees is the wider L&B Management Team. The Management Team membership averages 12 people, including the trustees, and it helps to support the fundraising activities, the profile of L&B and the activities around lobbying, campaigning and challenging local politicians and planners. None of the trustees or any Management Team member or supporter received any remuneration for any services provided.

L&B's supporters are drawn from young and old and from a wide range of families from all backgrounds. L&B's overall support base is approx 750, making it the largest community group in the area, and it is donations from these members, grants from Town & Borough Councillors and various fundraising activities that have enabled our involvement in opposing unsustainable planning applications to develop and/or scar the local landscape.

Summary of the main achievements of the charity during the year

L&B's aims continue to be to protect, enhance and improve access to the Lidgett and Bents area of East Colne and to our green spaces, as well as having respect for our heritage and our landscape.

L&B remains in favour of suitable, sensitive and sustainable development and continues to play a significant role in helping Colne Town Council to prepare a Neighbourhood Plan. This has involved identifying development sites that can fit in with the existing neighbourhood and landscape, as well as non-designated heritage assets and green spaces which require recognition, extra protection and/or official designation. This Plan developed through 2015-2020 and progressed in 2021-22 after the Regulation 14 Formal Consultation. It has now been finalised and is undergoing examination by an Inspector, with the final public referendum expected in mid-2023.

L&B's Management Team reviewed and commented on the draft Pendle Local Plan Part 2 which proposed a housing target and development & reserve sites, providing information to supporters about the benefits and the risks for our immediate local area and for Borough as a whole. Due to widespread opposition amongst Councillors and the public and the fact that it was being built on the old and out of date Core Strategy, the Plan has been shelved and a new Plan for a longer period is to be developed.

After the 2016 Appeal for "The Rough", L&B continues to monitor the development activities to ensure they adhere to the Inspector's report, highlighting and reporting issues when they arose to help minimise disruption or effects on local residents. At the time of this report, L&B is now galvanising local opposition to the new application for an unsustainable and unsuitable planning application on the Upper Rough.

The Covid pandemic prevented L&B attending its usual markets to sell merchandise. Our range of products were enhanced with a range of greeting cards. Although sales were slow and steady, these continue to be great for raising the visibility of L&B and its activities, as well as enhancing local bonding/cohesion/unity/common purpose.

L&B continued to promote the "East Colne Way" circular walk, covering the heart of our area of activity and taking in important local sites/landmarks. We designed and have commissioned extra information boards and these will help to further strengthen the value of the countryside covered. L&B's Management Team have commenced work on setting up a 13 mile Colne Boundary Walk, funded by grants from supportive Borough Councillors. This substantial project is being developed with help from PendleBC's Footpath Officer and the Burnley & Pendle Ramblers Association. Progress has been delayed by ongoing pandemic issues, with 2023 now targeted for the official launch.

To maximise visibility of its activities and to maintain the involvement and support of local people, L&B continues to operate a website www.lidgettandbeyond.org, Facebook (Lidgett Bents & Beyond) and Twitter (@LidgetandBeyond) pages and maintains an email distribution list. Communications are via all these methods, as well as hard copies of key notices/flyers being delivered door-to-door by volunteers.

Section E

Financial review

Brief statement of the charity's policy on reserves

At 31/03/2022, the charity had total reserves of £5,293, all unrestricted. Although L&B may become involved in specific projects and campaigns, the trustees believe all reserves should remain unrestricted as such activities do overlap and to maximise flexibility of the charity's finances.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity.

Funds of £364 were raised from sales of merchandise, more than covering the cost of production, and £261 from donations. Covid restrictions limited the sales activity, so we focussed on marketing by emails and social media.

Expenditure was mainly focussed on producing extra merchandise and further development of the East Colne Way. These continued to raise the profile of L&B and its activities.

The net deficit for the year was £236.

Section F

Other optional information

None.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

David Cockburn-Price

Position

Chairman

Date

9/1/2023



Receipts and payments accounts

For the period
from

01/04/2021

To

31/03/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Raising funds	364	-	-	364	403
Donations	261	-	-	261	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	625	-	-	625	403
A2 Asset and investment sales, (see table).					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	625	-	-	625	403
A3 Payments					
Raising funds	364	-	-	364	320
Charitable activities	269	-	-	269	454
Admin costs	228	-	-	228	193
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	861	-	-	861	967
A4 Asset and investment purchases, (see table)					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	861	-	-	861	967
Net of receipts/(payments)	- 236	-	-	- 236	- 564
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,529	-	-	5,529	6,093
Cash funds this year end	5,293	-	-	5,293	5,529

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	5,116	-	-
	Gift Aid receivable	177	-	-
		-	-	-
	Total cash funds	5,293	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK

09/01/2023


		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details			
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on
behalf of all the trustees

Signature	Print Name	Date of approval
	David Cockburn-Price	09/01/2023