

LockartsTrustees' Annual Report for the period						
From	Period start date			T o	Period end date	
	6	4	2024		5	4 2025

Reference and administration details

Charity name	LOCKARTS
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Registered charity number (if any)	1163484
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Charity's principal address	Friday Lane Cottage	
	Church Lane	
	Hitcham	
	Postcode	IP7 7NN

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Judith Barford			
2 Jamie Allen	Acting Chair		
3 Fergus Lockhart Allen			
4 Jane Kelly			
5 James Canton			

## Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	signed constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Trustees are nominated to the board of trustees and elected by existing trustees.

### Additional governance issues (Optional information)

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"><li><input type="checkbox"/> policies and procedures adopted for the induction and training of trustees;</li><li><input type="checkbox"/> the charity's organisational structure and any wider network with which the charity works;</li><li><input type="checkbox"/> relationship with any related parties;</li><li><input type="checkbox"/> trustees' consideration of major risks and the system and procedures to manage them.</li></ul>	<p>All trustees are provided with a copy of the current constitution, a copy of the CIO's latest Trustee Annual Report and statement of accounts and copies of all current policies.</p> <p>The charity trustees are responsible for the overall management and control of Lockarts.</p> <p>The charity trustees determine the organisational direction and structures. They are responsible for ensuring that the main objectives and aims are in line with the organisations objects and constitution. The post of Artistic Director undertakes the key leadership role project managing and delivering projects in consultation with the trustees.</p>
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Objectives, Activities and Achievements

<p>Summary of the objects of the charity set out in its governing document</p>	<div><div>1. The relief of sickness and the promotion of good health of people including children suffering from mental or physical illness or who are socially and economically disadvantaged by the provision of educative and therapeutic arts based programmes.</div><div>2. To promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them in their ability to integrate into society through the provision of educative and therapeutic arts based programmes.</div><div>(For the purpose of the above 'socially excluded' refers to people, including children, who are suffering from mental or physical illness or who are socially and economically disadvantaged).</div></div>
	<div><p>Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)</p><p>This year the charity has not been able to fulfil its objectives or activities and has therefore been inactive for this period due to circumstances beyond our control.</p></div>

Financial review

<p>We aim to keep a reserve of £2,000 in our account.</p> <p>This reserve will be used for costs incurred if the CIO has to be dissolved, any amount of monies left will be given to a local arts charity.</p>
<p>*** please see the submitted financial report</p>

Declaration

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		Fergus Allen
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Full name(s)	Jamie Cameron Allen	Fergus Lockhart Allen
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Position (eg Secretary, Chair, etc)	Acting Chair	Trustee
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Date	04/02/2026
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## Lockarts Registered Charity - Financial Statements for the year ended 5<sup>th</sup> April 2025

### Income

Grants Received

Donation

Total Income \_\_\_\_\_

### Less Expenses

Exhibition costs

Project costs

Other Professional Fees \_\_\_\_\_

Total Expenses \_\_\_\_\_

### **Surplus of income over expenditure for the year**

#### **Represented by:**

#### **Cash at bank**

Opening balance 6th April 2024 5,255.62

Excess of income over expenditure \_\_\_\_\_

**Cash at bank 5<sup>th</sup> April 2025** £5,255.62

These accounts have been prepared on a cash basis from the books and records of Lockarts registered charity.

To the best of my knowledge, they give a true and fair representation of the financial situation as of 5<sup>th</sup> April 2025

Signed: *Juliet Lockhart*

Name Juliet Lockhart

Position Artistic Director

Date 03/02/2026