

LockartsTrustees' Annual Report for the period							
From	Period start date			T o	Period end date		
	6	4	2022		5	4	2023

Reference and administration details

Charity name	LOCKARTS
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Registered charity number (if any)	1163484
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Charity's principal address	Friday Lane Cottage	
	Church Lane	
	Hitcham	
	Postcode	IP7 7NN

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Jamie Allen			
Judith Barford			
James Canton			
Jane Kelly			
Fergus Lockhart Allen			

Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	signed constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Trustees are nominated to the board of trustees and elected by existing trustees.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

All trustees are provided with a copy of the current constitution, a copy of the CIO's latest Trustee Annual Report and statement of accounts and copies of all current policies.

The charity trustees are responsible for the overall management and control of Lockarts and meet three times a year. Meeting minutes are maintained by the Chair and recorded at each meeting.

The charity trustees determine the organisational direction and structures. They are responsible for ensuring that the main objectives and aims are in line with the organisations objects and constitution. The post of Artistic Director undertakes the key leadership role project managing and delivering projects in consultation with the trustees.
Policies and procedures were examined this year

Objectives, Activities and Achievements

Summary of the objects of the charity set out in its governing document

1. The relief of sickness and the promotion of good health of people including children suffering from mental or physical illness or who are socially and economically disadvantaged by the provision of educative and therapeutic arts based programmes.
 2. To promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them in their ability to integrate into society through the provision of educative and therapeutic arts based programmes.
- (For the purpose of the above 'socially excluded' refers to people, including children, who are suffering from mental or physical illness or who are socially and economically disadvantaged).

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

This year the charity has not been able to fulfil its objectives or activities.

Juliet Lockhart, our Artistic Director, who is responsible for the day to day running of the charity, project managing and delivering all of our work, has been unable to fulfil her role due to health issues.

Lockarts Registered Charity - Financial Statements for the year ended 5th April 2023

Income

Grants Received

Donation

Total Income

Less Expenses

Exhibition costs

Project costs

Other Professional Fees

Total Expenses

Surplus of income over expenditure for the year

Represented by:

Cash at bank

Opening balance 6th April 2022 5,255.62

Excess of income over expenditure

Cash at bank 5th April 2023 £5,255.62

These accounts have been prepared on a cash basis from the books and records of Lockarts registered charity.

To the best of my knowledge, they give a true and fair representation of the financial situation as of 5th April 2022

Signed: *Juliet Lockhart*

Name Juliet Lockhart

Position Artistic Director

Date 05/02/2024