

## **Annual report for the financial year ended 31 March 2024**

Riding for the Disabled Ipswich Group  
Charitable Incorporated Organisation (CIO) Number 1163321

### **Objects of the CIO**

The CIO promotes the objects of the Riding for the Disabled Association incorporating Carriage Driving, a charity registered under charity number 244108 ("RDA"), by providing disabled people with the opportunity to ride and/or to carriage drive to benefit their health and well-being in the Ipswich area. The CIO plans to operate on two days of the week (Tuesdays and Thursdays) at the Bentley Riding School, Bergholt Rd, Bentley, Ipswich IP9 2DQ. Tuesday sessions are for adult riders and Thursday for younger riders who are pupils at Stone Lodge Academy, Stone Lodge Lane West, Ipswich.

### **Governance**

Trustees on 31 March 2024:

Veronica Barlow  
James Geary (Treasurer)  
Alice Moon (Safeguarding officer)  
Clare Phillips (Chairman)  
Gillian Lewis

Selection and appointment of new trustees is discussed at meetings of the existing trustees. New appointments are made after agreement of the existing trustees.

During the financial year, Iris Justice and Alice Moon became trustees on 19 July 2023. Iris Justice resigned as a trustee on 03 August 2023. Since the end of the financial period Alice Moon and James Geary resigned on 02 September 2024. Darren Butt was appointed a trustee on the same day.

### **Report on the Group's activities since the previous AGM**

Since the date of the last AGM on 19 July 2023 we have continued to hold two sessions a week.

### **Financial review**

The accounts which are prepared on a cash basis, and which are not independently reviewed or subject to statutory audit, are included with this annual report.

During the financial year which ended on 31 March 2024, donations and other money raised marginally exceeded the various expenses incurred in running the Group by £80.17. It should be noted however that fees payable to Bentley Riding Center for the final term in the financial year had not yet been invoiced at the year end. In the view of the trustees, the CIO has adequate financial reserves to cover its anticipated expenses for the foreseeable future.

Approved by the trustees on September 02, 2024

**RDA Ipswich Group**  
**Summary Annual Surplus/(Deficit)**

Year ended 31 March 2024

|   | £          | £                 | £                       |
|---|------------|-------------------|-------------------------|
| <b>Funds at 1 April 2023</b>                  |            |                   | 18,291.87               |
| <b>Year to date:</b>                          |            |                   |                         |
| <b>Income</b>                                 |            |                   |                         |
| Tuesday Rider Contributions                   | 3,003.00   |                   |                         |
| Stone Lodge Contributions                     | 900.00     |                   |                         |
| Spring Walk                                   | 758.00     |                   |                         |
| Unidentified                                  | -          |                   |                         |
| Amazon and Easyfundraising                    | 220.16     |                   |                         |
| Donations                                     | 2,780.00   |                   |                         |
| Interest earned on deposit account            | 81.33      |                   |                         |
|   |            | <u>7,742.49</u>   |                         |
| <b>Expenses</b>                               |            |                   |                         |
| RDA Insurance                                 | (460.00)   |                   |                         |
| DBS checks                                    | (38.10)    |                   |                         |
| Bentley Riding Centre fees                    | (5,200.00) |                   |                         |
| Instructor fees                               | (1,600.00) |                   |                         |
| Equipment costs                               | (362.42)   |                   |                         |
| Misc bank fees                                | (1.80)     |                   |                         |
|   |            | <u>(7,662.32)</u> |                         |
| <b>Surplus/(Deficit) for period</b>           |            |                   | <u>80.17</u>            |
| <b>Capital expenditure</b>                    |            |                   | -                       |
| <b>Overall movement in Funds year to date</b> |            |                   | 80.17                   |
| <b>Total funds 31 March 2024</b>              |            |                   | <u><u>18,372.04</u></u> |
| <b>Represented by:</b>                        |            |                   |                         |
| <b>Deposit account</b>                        |            |                   | 15,059.11               |
| <b>Current account</b>                        |            |                   | 3,313.03                |
|   |            |                   | <u><u>18,372.14</u></u> |