



## Trustees' Annual Report for the period

From 1<sup>st</sup> September 2021 To 31<sup>st</sup> August 2022

Charity name: Yetton Together

Charity registration number: 1163247

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To further or benefit the residents of the area without distinction of sex orientation, race or of political, religious or other opinions by associating together residents, local authorities, organisations and volunteers. By advancing education and to providing facilities in the interest of wellbeing of the community. To manage and maintain the Community Centre providing an accessible and inclusive space to meet socially. Also to improve and enhance the local environment.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p><b>The community centre</b> – a team of volunteers aided by our newly appointed administrator [9 hours per week] manage the building and its bookings</p> <p><b>Groups using the community centre</b> bookings include regular activities</p> <ul style="list-style-type: none"> <li>-Centres community groups include Knit &amp; Natter, Creative Craft, Chair Exercise, Art</li> <li>-Classes with well being in mind include Yoga, Mindfulness, Home from Home (Dementia friendly café) U3A music and Chair Yoga, bingo</li> <li>-Italian classes</li> <li>-The Coffee Shop a social meeting place</li> <li>-‘Friends of library’ group run the library with their supporting activities history group, book club, storytime, children’s craft activities, lego club and one off activities</li> </ul> <p><b>Yetton Together working groups include:-</b></p> <ul style="list-style-type: none"> <li>-Coffee shop</li> <li>-Environment group- improving the local environment</li> <li>-Youth group- providing venue for multi sports activities</li> <li>-Social group providing speaker evenings, trips and events</li> <li>-Magazine 3 times a year/website/social media – keeping the community informed</li> <li>-Actively supporting other community events/activities</li> <li>-Attending Dalton Ward meetings – aim- bringing local groups together</li> </ul>

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees keep in mind the guidelines on public benefit when planning activities/events for the year and discuss at meetings Yetton Together have a number of working groups giving opportunities for people to become involved as volunteer organising, supporting or taking part
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### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	Our volunteers are the backbone of our organisation and an important and valuable resource with approximately 80 people involved at various levels. Volunteers manage run and support the Community Centre and coffee shop. Other groups support our community by taking care of planted area in the village, distributing magazines, painting and decorating, clearing open spaces etc as well as joining in the many activities they help run.
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Unfortunately activities were disrupted again this year with Covid restrictions in place. Things did not settle down until the New Year and even then there was a slow buildup of activities coming back to the centre.</p> <p>During the year we appointed an administrator who now occupies a new office area created with the help of a local company, Over 2 Hills. She is a very welcome addition helping to reduce the workload of YT officers and creating an area where day to day business can work from and where documents can be organized and stored. This is a making a big difference to the running of the organisation.</p> <p><b>YT WORKING GROUPs</b></p> <p><b>Community Centre</b> – September 2021 saw the reopening of the Centre with a welcome back to the Library, Coffee shop and user groups. Unfortunately we then had to be close again late autumn When we were able to open again in February, groups using the Centre gradually came back and it was lovely have that vibrant feel in the building again.</p> <p><b>Coffee Shop</b> The reopening in September saw a revamped cafe renamed as The Old School Tearoom with a new logo. Donations from the Centre's Knit &amp;</p>



		<p>Natter and Craft Groups went towards new crockery and linen enhancing the tearoom and giving it a modern twist and friendly vibe. New rules on allergens came out and a system to check on the 13 allergens is being implemented. Following the February reopening, adverts were placed around the village and on social media resulting in the recruitment of 14 new volunteers. So now we have 9 new tearoom volunteers, 2 new bakers and 3 handymen who help maintain the building. All these volunteers have become an integral part of the Tea rooms and each one is highly valued. We also have new tables on trolleys which make moving them much easier.</p> <p>Before Christmas and the second lockdown the coffee shop joined with the craft group to put on a Victorian day; food from a bygone era could be sampled.</p> <p><b>Environment</b> - Planted areas around the village continue to look good thanks to volunteers. One of garden supervisors has had to retire due to ill health but 2 people have stepped up and taken on this role. New ways of looking after planted areas have been explored throughout the year and have begun to be implemented eg volunteers to collect, plant up and care for their own adopted planters which result in variety and ownership. Hanging baskets have increased to 22 this year and costs are covered by the 200 club. Community Orchard – Kirklees Council continue to cut the grass, with extra work being done by volunteers eg strimming areas for wildflower seeds to be planted, litter clearing. A variety of activities have taken place in this area some by the 20% wildlife group (a village group of volunteers), including a workshop on building a bug hotel. Families were particularly interested in this. Due to local requests for a place to sit in the orchard a start has been made on planning to site a bench. Approaches have been made for planting at the top of the community field adjacent to the Centre. The idea being low insect friendly bushes will improve the look of this open space. Sharing wildlife seeds is a new idea and will be based in the library at the Centre making them accessible for all.</p> <p><b>Social group</b> - because of Covid nothing was arranged at the end of 2021. The team were raring to go after Covid restrictions were lifted and they helped with the Victorian Christmas Family day whilst being busy arranging various events for later in the year. April saw the start of events with a successful social evening with entertainment and refreshments.</p> <p><b>Magazine and Website</b> The magazine continues to give information to residents as well as containing various interesting</p>
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		<p>articles including history, environment, as well as local adverts, local surgery and individual items of interest. This is delivered to over 2,000 households by volunteers.</p> <p><b>Transport</b> – information relevant to Kirkheaton is reported on the website and magazine</p> <p><b>Grants &amp; funding</b> – Our grants officer worked hard through the year to obtain funding to allow us to bounce back from the Pandemic. There have been a number of grants awarded from various bodies. [See Finance section] These support Yetton Together, its activities and running costs and maintenance of the building. This made a big difference to us especially since when we are not open there is no income but there are still outgoing costs to cover.</p> <p><b>FUNDRAISING AND DONATIONS</b> - Yetton Together is supported by the community in various ways including 200 club, individual and other community groups donations, collection boxes in various local businesses and various fundraising activities put on by the various groups which are well attended. Funds go to planting around the village, projects we are involved in or for supporting groups. As they say every bit helps especially in these trying times.</p> <p><b>WORKING IN PARTNERSHIP</b> Through the Environment group we continue to link with the 20% for wildlife group and join in with various activities such as:- - building bird boxes and bug hotels in the Orchard -winter workshop held at the Community Centre making Christmas wreaths and fat balls for birds. -bat box workshop</p> <p>In late November 2021 a Victorian Family Fun day was organized by Kirkheaton Craft group based at the centre working with the Coffee Shop, the Knit &amp; Natter group and the Social group. A busy fun day was had by all.</p> <p>Jubilee Celebrations – “Picnic on the Green”- Working together with the local Scouts and Guides groups, Kirkheaton Youth Football Club, Parish Church and United Church we put on an enjoyable event bringing the community together on the field next to the centre. Sundown Swing band was a big highlight of the day entertaining families who brought their own picnic. This was funded by grant from KBPC, donations from Mark Fynn Photographer and the Creative Craft group based at the Centre, with Yetton Together making up the difference in costs.</p> <p>We continue to support the Dalton food bank and there is a collection for food stuff in the Community Centre</p>
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		<p>Kirkburton Parish Council, Kirklees Council, The Parish Church and United Church continue their support.</p> <p><b>CONTRIBUTIONS BY VOLUNTEERS</b></p> <p>Volunteers are the backbone of our organization and are invaluable. Without their involvement we would not be where we are now.</p> <p>Also this year has seen such a lot of upheaval and throughout lock down restrictions there were constant changes of government advice to keep on top of. The commitment of the trustees and management volunteers has been amazing.</p>
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### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>There are now 3 accounts under the umbrella Yetton Together</p> <ol style="list-style-type: none"> <li>1. Yetton Together General Account- general transactions – including magazine, environment, utilities etc</li> <li>2. Yetton Together 200 Club - fundraising for environmental project ie hanging basket purchase</li> <li>3. CAF savings account - for reserves and designated savings</li> </ol> <p>There is also a 1 year saving bond – now in its third year and worth £20,474</p> <p>At the end of the 2021/22 financial year we are holding total cash funds of <b>£116,239</b>. However, of that <b>£81,588</b> is held as restricted funds which includes grants and reserves*. This leaves a working total of <b>£34,650</b></p> <p><i>* These include:</i></p> <ol style="list-style-type: none"> <li>1. £15,000 reserves</li> <li>2. £9,151 grants outstanding</li> <li>3. £1,675 Yetton Hub ring fenced donation</li> <li>4. £4,872 grant money held on behalf of other groups</li> </ol>
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		<p>The addition of the 1 year savings bond brings the total monies held at 31<sup>st</sup> August 2022 to be <b>£113,610</b></p> <p>Our main income was from room hire [£11,196], donations [£1,054], coffee shop [£3,717], general fundraising [£1,813] and 200 Club fundraising [£2,463 - all proceeds of which were used for prize money and to purchase the hanging baskets] A total of <b>£17,781</b></p> <p><b>Grants</b> totalling £12,691* awarded this year as listed, along with other smaller grants less than £500 :</p> <ul style="list-style-type: none"> <li>• KBPC Utilities £1,805</li> <li>• KBPC Library Support £1000</li> <li>• One Community Running costs £3,000</li> <li>• KBPC Signage, bell housing £2000</li> </ul> <p>Also included in the above total is</p> <ul style="list-style-type: none"> <li>• £2,206 transferred to new dementia friendly 'Home from Home' group which includes £1,225.74 grant from TSL + £980.26 held over from previous year (YT acted as banker until they were able to open their own bank account)</li> <li>• £310 awarded to Kirkheaton Environmental Trust (YT acted as banker until they were able to open their own bank account)</li> <li>• £2,000 awarded by TSL to provide food vouchers to needy families via Kirkheaton Primary School</li> </ul> <p>The general running costs for the centre was approximately £14,285*</p> <p><i>*This total does not include any improvements or general running and activities costs of the Charity itself.</i></p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<p>The Trustees receive a monthly report re the receipts and payments for the General account and how this affects any committed funds. Also any other financial business is discussed at the monthly Trustees meeting so everyone is kept up to date and can vote on any financial matters which need approval. In February 2022 our one year bond came to maturity and we agreed to re-invest it for a further year.</p> <p>As required by the Charity Commission, we have a reserves policy which is reviewed annually. The Trustees have agreed to maintain the charity's reserves to the equivalent of 9 months operational expenditure which is approximately £15,000. This is now held on deposit in our CAF account alongside other monies which can be withdrawn on two months' notice amounting to £50,288 in all plus a separate 1 year savings bond worth £20,474 These monies are being held towards future improvements to the centre. Projects planned</p>

		include a revamping of the old schoolyard, the construction of an access road to it and the development of more sustainable methods of heating/insulating the building.
Amount of reserves held	Para 1.22	<b>£15,000</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	See financial review
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Association</b>
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected at the annual general meeting. Three trustees stand down each year and are available for re-election if they so wish

### Additional information (optional)

You may choose to include further statements where relevant about:

		New Trustees are given a copy of the constitution and guided to policies and procedures adopted by our charity. A number of Charity Commission
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Policies and procedures adopted for the induction and training of trustees	Para 1.51	publications are also provided including the guidelines on Charities and Public Benefit, The Essential Trustee and The Hallmarks of an Effective Charity
The charity's organisational structure and any wider network with which the charity works	Para 1.51	All trustees come together for the monthly Open Forum and Yetton Together (YT) also hold separate trustees meetings 2/3 times a year. To assist the smooth running of the charity the trustees have set up a number of sub committees that help oversee certain aspects of the work i.e. Community Centre Management Team, Coffee Shop, Environment group, Social group, Youth, Magazine and website.
Relationship with any related parties	Para 1.51	Local Ward councillors, Parish Councillors, representative of the Parochial Church Council (YT lease the building from them) are invited to the monthly open forum meetings. YT also encourages interest in the charity from local businesses, the parish church and community groups with joint events and activities.
Other		

## Reference and Administrative details

Charity name	Yetton Together
Other name the charity uses	
Registered charity number	1163247
Charity's principal address	Kirkheaton Community Centre Fields Rise, Kirkheaton Huddersfield HD5 0LZ

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Susann Bowyer	Treasurer		
2	Diane Hardcastle			
3	John Stuart Hinchcliffe			
4	Fredrick Taylor Hutchinson			
5	Lorna Idle	Secretary		
6	Susan Patricia Mellor	Chair		
7				
8				
9				
10				
11				
12				
13				
14				



15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

## Other optional information



## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	SP Mellor	S. Bowyer
Full name(s)	Susan Patricia Mellor	Susann Bowyer
Position (eg Secretary, Chair, etc)	Chair	Treasurer

  

Date	29 <sup>th</sup> January 2023
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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Yetton Together 1163247

## Receipts and payments accounts

CC16a

For the period  
from

1st September 2021

To

31st August 2022

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Grants	-	12,691	-	12,691	40,375
Donations	1,055	-	-	1,055	3,142
Fundraising	-	4,949	-	4,949	2,463
Room Hire	11,196	-	-	11,196	4,600
magazine advertising revenue	-	1,580	-	1,580	910
Coffee shop & associated sales	3,876	-	-	3,876	355
Sundries	20	-	-	20	-
Gift Aid/Interest	303	-	-	303	789
CAF account	-	-	-	-	25,000
Insurance claim	-	-	-	-	12,412
Administrator	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>16,450</b>	<b>19,220</b>	<b>-</b>	<b>35,670</b>	<b>90,046</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>16,450</b>	<b>19,220</b>	<b>-</b>	<b>35,670</b>	<b>90,046</b>
<b>A3 Payments</b>					
Maintenance, cleaning & Improvements	-	3,840	-	3,840	3,706
Utilities	-	3,384	-	3,384	1,582
Insurance	1,114	-	-	1,114	1,065
Event expenses [1]	-	2,604	-	2,604	1,395
Stationery/magazine printing	-	1,357	-	1,357	1,325
Licences & subscriptions	376	-	-	376	485
Sundries	136	-	-	136	243
Room hire/Rent	5,670	-	-	5,670	5,610
Environment	-	2,241	-	2,241	2,506
Community Centre equipment	-	449	-	449	4,526
Employment	-	6,997	-	6,997	-
Transfer [CAF account]	-	-	-	-	25,000
Grants	-	4,872	-	4,872	7,000
<b>Sub total</b>	<b>7,296</b>	<b>25,744</b>	<b>-</b>	<b>33,040</b>	<b>54,443</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	153	-	-	153	321
<b>Sub total</b>	<b>153</b>	<b>-</b>	<b>-</b>	<b>153</b>	<b>321</b>
<b>Total payments</b>	<b>7,449</b>	<b>25,744</b>	<b>-</b>	<b>33,193</b>	<b>54,764</b>
<b>Net of receipts/(payments)</b>	<b>9,001</b>	<b>- 6,524</b>	<b>-</b>	<b>2,477</b>	<b>35,282</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>17,029</b>	<b>76,259</b>	<b>-</b>	<b>93,288</b>	<b>58,006</b>
<b>Cash funds this year end</b>	<b>26,030</b>	<b>69,735</b>	<b>-</b>	<b>95,765</b>	<b>93,288</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	All accounts	26,030	69,735	-
		-		-
		-		-
		-		-
	<b>Total cash funds</b>	<b>26,030</b>	<b>69,735</b>	<b>-</b>
(agree balances with receipts and payments account(s))				

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	1 year bond	-	20,474	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
S. Bowyer	Sue Bowyer	3rd Nov 2022
SP Mellor	Trish Mellor	3rd Nov 2022



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
**YETTON TOGETHER**

On accounts for the year  
ended

**31<sup>ST</sup> August 2022**

Charity no  
(if any)

**1163247**

Set out on pages

*(delete/insert to include the page numbers of annual reports)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 08 / 2022**.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date: 16.11.22

Name: Joan Connally

Relevant professional  
qualification(s) or body  
(if any):

ACMA [Retired]



**Address:** 17 The Paddock Kirkheaton HUDDERSFIELD HD5 0ER

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**