



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st August 2022 To 31st July 2023 Period end date

Charity name: Belvoir Vale RDA

Charity registration number: 1162970

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Charity provides disabled people with the opportunity to ride to benefit their health and wellbeing.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The Charity provides equestrian opportunities specifically for children and adults with physical, sensory and learning disabilities in order for them to gain therapeutic benefit and have the chance to achieve.</p> <p>These include riding therapy and training, competitions, training on horse care and stable management, and educational activities; and specific projects aimed at providing therapy including Hippotherapy.</p> <p>Belvoir Vale RDA treats each rider as an individual, tailoring its support to their specific requirements. The Charity provides specialist tuition by RDA qualified coaches and supported by trained volunteers with-out whom most of the people that the group works with would not be able to access the riding activities.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

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Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The Belvoir Vale RDA group is entirely run by volunteers including the coaches, trustees, pony leaders and side walkers. For the period of this report there were 31 individuals drawn from a range of backgrounds and ages. All are bound by their desire to help and support the disabled participants.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>This report covers our last year working at Belle Vue stables in Colston Bassett.</p> <p>During the reporting period of the beginning of August 2022 to the end of July 2023, Belvoir Vale RDA provided just over 850 riding opportunities to our 28 participants.</p> <p>We welcomed several new regular volunteers so our volunteer workforce increased to 31. We hosted 6 volunteer students as part of their DofE awards and our fabulous "supported volunteers" continue to grow in confidence and ability.</p> <p>In early August, 7 of the Belvoir Vale RDA participants had the chance to go on a residential riding holiday in Wales, enjoying varied fun activities both on and off the ponies.</p> <p>During the spring, 11 riders represented the Group at the Regional Qualifiers with 10 going on to compete at the RDA National Championships in July, winning several classes and top places.</p> <p>Our super team of ponies was joined in July by a gorgeous driving cob called Bonnie- bought with money very kindly donated by one of our very loyal supporters. Bonnie will be a huge boost</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the reporting period just over £15,600 was held in cash funds.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The amount held represents about a year's costs of looking after our team of horses which are our main asset . This includes their livery, vet and farrier bills
Amount of reserves held	Para 1.22	£15663
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trustees believe there are currently no uncertainties about the charity continuing as a going concern.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity's principal source of funds came from two very generous donations. These are eligible for Gift Aid which also helped to increase our funds. The provision of subsidised RDA riding sessions represented another principal source of funds.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

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		<p>to our ambition to become a Driving Group by the end of next year. She has also shown herself very willing and calm in our RDA Therapy sessions.</p> <p>With the addition of Bonnie the group decided to retire Roma from ridden work. He will however continue to be used for Horse-care and ground based activities.</p> <p>Jennie Wilkinson, our resident physiotherapist continued her training to become a Hippotherapist.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		<p>During the Easter Holidays we received over 430 tree saplings from the Woodland Trust to plant in the designated Wildlife Zone at the New Centre. We had a great response for our call for help with planting and over 25 participants/volunteers and their families turning up on a cold Sunday afternoon. Within just over 2 hours all the saplings were planted and it will be exciting to see this area develop over the next few years.</p>

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>Trustees are nominated and voted by the full members of the group at the AGM. Each Trustee sits for a term of 3 years and is eligible for re-election.</p> <p>The Chairman is elected at every AGM and is voted on by the members of the charity</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Belvoir Vale RDA
Other name the charity uses	-
Registered charity number	1162970
Charity's principal address	4, Hall Grounds Drive Colston Bassett Nottinghamshire NG12 3FX

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Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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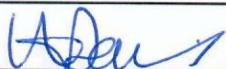
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	LESELY ANNE DAVIES	
Position (eg Secretary, Chair, etc)	CHAIRMAN	
Date	17/11/23	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report
on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

BELVOIR VALE RDA

On accounts for the year
ended

31/7/2023

Charity no
(if any)

1162970

Set out on pages

remember to secure the page numbers of additional sheets

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

M. S. GARRATT

Date:

19/10/2023

Name:

M. S. GARRATT

Relevant professional
qualification(s) or body
(if any):

CHARTERED ACCOUNTANT.

Address: BUNNISTONE COTTAGE
COLSTON BASSETT
NOTTINGHAM N412 3PP.

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

NONE



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Belvoir Vale RDA

No (if any)
1162970

Receipts and payments accounts

CC16a

For the period
from

Period start date
1st August 2022

To

Period end date
31 July 2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Uniform	120	-	-	120	345
Donations & Regular Giving	158 669	-	-	158 669	19 616
Fundraising	-	-	-	-	-
Riding Lessons	14 852	-	-	14 852	13 814
Gift Aid / Misc	1 877	-	-	1 877	3 998
Special Events	1 483	-	-	1 483	1 744
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	177 001	-	-	177 001	39 517
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	177 001	-	-	177 001	39 517
A3 Payments					
Hire of Equestrian Facilities	9 430	-	-	9 430	8 870
Livery / Horse Care Costs	15 913	-	-	15 913	14 943
Horse Purchase	9 500	-	-	9 500	8 000
Specific Causes	118 516	-	-	118 516	-
Capital Projects	20 000	-	-	20 000	-
Tack & Equipment	-	-	-	-	4 189
Uniform	-	-	-	-	576
RDA Fees & Insurance	681	-	-	681	675
Expences / Misc	409	-	-	409	592
Electricity	219	-	-	219	259
Training	-	-	-	-	120
Cost of Fundraising	-	-	-	-	-
Special Events (holidays, competitions etc.)	2 261	-	-	2 261	1 978
Sub total	176 929	-	-	176 929	40 202
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	176 929	-	-	176 929	40 202
Net of receipts/(payments)	72	-	-	72	685
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15 591	-	-	15 591	-
Cash funds this year end	15 663	-	-	15 663	685

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

	to nearest £	to nearest £	to nearest £
Cash at bank	15 663	-	-
	-	-	-
	-	-	-
Total cash funds	15 663	-	-

(agree balances with receipts and payments account(s))

OK OK OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

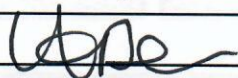
B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Club House	unrestricted	-	-
Pony - Ali	unrestricted	-	-
Pony - Tommy	unrestricted	-	-
Pony - Roma	unrestricted	-	-
Pony - Alfie	unrestricted	-	-
Pony - Finn	unrestricted	-	-
Pony - Puddle	unrestricted	-	-
Pony - Bonnie	unrestricted	-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	LESLEY ANNE DAVIES	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report
on the accounts

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	-	-	-
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(agree balances with receipts and payments account(s))

OK OK OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

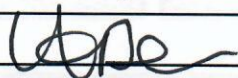
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Pony - Tommy	unrestricted	-	-
Pony - Roma	unrestricted	-	-
Pony - Alfie	unrestricted	-	-
Pony - Finn	unrestricted	-	-
Pony - Puddle	unrestricted	-	-
Pony - Bonnie	unrestricted	-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	LESLEY ANNE DAVIES	