

BELVOIR VALE RDA

England & Wales - Charity number 1162970

Details

Status Registered

Legal form CIO

Registered 2015-08-03

Register [View on the Charity Commission register](#)

Contact

Address Colston Bridge Farm
Colston Road
Cropwell Bishop
Nottingham
NG12 3BJ

Phone 07595734409

Email ladavies1234@aol.com

Website www.belvoirvalerda.com

Activities

Objects: THE OBJECTS FOR WHICH THE CIO IS ESTABLISHED ARE TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING A CHARITY REGISTERED UNDER CHARITY NUMBER 244108 ("RDA") BY PROVIDING DISABLED PEOPLE WITH THE OPPORTUNITY TO RIDE AND/OR TO CARRIAGE DRIVE TO BENEFIT THEIR HEALTH AND WELL-BEING IN THE NOTTINGHAMSHIRE/LINCOLNSHIRE AREA.

Activities: The charity provides equestrian services specifically for people with disabilities in order for them to gain therapeutic benefit and have the opportunity to achieve in the Belvoir Vale area. These activities include riding therapy and training, training on animal care and stable management; competitions and educational activities and Hippotherapy.

Classification

- **How:** Provides Human Resources, Provides Services
- **What:** Disability
- **Who:** People With Disabilities

Geography

- Nottinghamshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£477,883	£124,547	-	-
2024-07-31	£159,510	£127,382	-	-
2023-07-31	£177,001	£176,929	-	-
2022-07-31	£39,517	£40,202	-	-
2021-07-31	£29,189	£21,691	-	-
2020-07-31	£35,242	£34,465	-	-

Trustees

Name	Role	Appointed
LESLEY ANNE DAVIES BPharmHons	Chair	2015-04-15
LOIS ALAINE CALLAGHAN		2022-10-25
Lisa Anne Leathborough		2024-03-21
NATALIE JANE MOUNTAIN		2023-03-25
Nicola Heath		2025-11-21
Nikin Patel		2024-03-27

BELVOIR VALE RDA

England & Wales - Charity number 1162970

Accounts



Trustees' Annual Report for the period

Period start date		Period end date	
From	01 08 2024	To	31 07 2025

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	LESLEY DAVIES	CHAIR		
2	NATALIE MOUNTAIN	SECRETARY		
3	NIKIN PATEL	TREASURER		
4	LOIS CALLAGHAN	SAFEGUARDING OFFICER		
5	LISA LEATHOROUGH			
6	CHARLOTTE WALKER			
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	CIO
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Trustees are elected at the AGM by the Members of the Charity for a three year term. A third of the Trustees retire at each AGM but are eligible to be re-elected if desired. The Chair resigns at each AGM but is eligible to be re-elected if desired.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

<p>Risk Management is covered in the RDA 'Essentials of Membership' which sets out the standards and procedures by which the Charity operates, including the minimum standard of qualification of the people responsible for the activity at the time.</p> <p>The Charity works with children and vulnerable people and the Trustees have jointly and individually declared they have carries out all the Trustee eligibility tests that are required by law.</p>

Section C**Objectives and activities**

Summary of the objects of the charity set out in its governing document

To promote the objects of the Riding for the Disabled Association incorporating Carriage Driving- A charity registered under charity number 244108 (RDA) by providing disabled people with the opportunity to ride and or drive to benefit their health and well-being in the Belvoir Vale area.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Belvoir Vale RDA treats each beneficiary as an individual, tailoring its support to their specific requirements. The Charity provides specialist tuition by RDA qualified coaches and supported by trained volunteers without whom most of the participants that the Group works with would not be able to access the equine activities.

The `group offers Riding, Carriage Driving, Equine Assisted therapy- Hippotherapy sessions , Mechanical Horse sessions, Tea with a Pony for Local residents in Care Homes living with dementia and Supported Volunteer opportunities,

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Belvoir Vale RDA primarily relies on volunteers to operate, with only one full time and 2 part time members of staff.

During the year the Volunteer Team continued to grow (60+) and the Charity now also has 5 Supported Volunteers. All these valued individuals are bound by their desire to help and support the disabled beneficiaries whether it is within the RDA sessions (over 1950 during the year), helping with the essential yard duties and care for our 12 amazing ponies as well as supporting our Special Events such as Open days and Regional and National Competitions.

Two volunteers have successfully passed their assessments to become Coaches, one in riding and one in Carriage Driving.

The Charity's Chairman and Coach was awarded the RDAUK Volunteer of the Year award in recognition of her voluntary service to the Region and to RDA UK nationally.

Belvoir Vale RDA welcomed a number of Boots employees for a Volunteering Day and were very grateful for their hard work helping to clear the paths around the sensory garden.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

This year several significant events happened that are noteworthy:

Firstly, in early 2025 we welcomed our first Carriage Driving participant who was quickly followed by 5 others. Our driving pony Bonnie is proving herself very reliable and a valuable asset. The driving team were further expanded with the purchase of a new pony, Bear, who is currently under training, plus the purchase of a new carriage. Bear and the Bennington Carriage were made possible with the group receiving funds from The Postcode Lottery. Later in the year another volunteer qualified as a Driving Coach so the future looks very bright for our Driving Team.

As the Charity now works with 8 school groups attending during the week and over 30 independent riders who mainly attend at the weekends the Centre operates 7 days a week. The total number of ridden/driven sessions for the year increased to over 1950.

Our program for Tea with a Pony has developed over the year with the group hosting 8 sessions for 3 local Care Homes. The group has been loaned a gorgeous if somewhat cheeky Shetland pony, Candy, who now takes a leading role in these sessions.

Following the very generous private donation last year the group took delivery in October of a fully interactive mechanical horse, Roma 11. This amazing piece of equipment has allowed several participants to continue to attend for riding when one of the ponies went lame and was out of work for several months. It has also been very useful in assessments of potential new riders, allowing our physiotherapist and the other coaches to better assess what support they will need in the RDA session particularly in relation to mounting and dismounting. Roma 11 has also been successfully used in some of the Coach Training sessions which were held during the year for the Region.

The number of Hippotherapy (Equine Assisted Therapy) beneficiaries has continued to increase with these specialist physiotherapist led sessions forming an important part of the range of equine related activities that Belvoir Vale RDA provides.

Following the North Midlands Qualifiers in the spring, 15 of our participants qualified for the RDA National Championships. This event, held each year over 3 days at Hartpury College in Gloucestershire, brings together the top RDA riders from across the UK. All of Belvoir Vale riders achieved their own personal goals with 5 becoming National Champions and many more awarded high placings in their corresponding classes. The group is incredibly grateful to the whole team, those that went to support the riders and the 5 ponies at the event, and those that stayed to care for the remaining ones on the yard.

The development of the Centre enabled the group to host several regional events, including the Dressage Qualifier for the RDA Championships and 2 Training days with attendees from many other local RDA groups.

Section E

Financial review

Brief statement of the charity's policy on reserves

The reported surplus reflects the timing difference between receipt of restricted funding designated for the Welfare Centre interior fit-out project. As the Welfare centre was not completed by the year end, the related costs had not yet been fully incurred. The bulk of the surplus therefore does not represent an underlying operational surplus, but rather restricted funds carried forward to complete the project in the subsequent financial year.

The value of unrestricted funds (41,565) held is in accordance with the Charity's policy for holding a sum equivalent to at least 6 months survival runway to support staff costs and the upkeep of the ponies should a situation arise when our charitable activities can't be undertaken such as during an epidemic.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity experienced a significant increase in income during the year primarily due to a one-off donation (£300,000) received specifically to fund the interior fit-out of the Welfare Centre. This project commenced during the financial year but was not completed until the following financial year. This level of income is therefore exceptional and not expected to recur in the future years.

The Charity was also very fortunate to receive a significant amount of money, £50,000, from the Postcode Lottery 's Millionaire Fund. It is unlikely that this will be repeated in the future.

Excluding these two 'one off donations' the Charity's principal sources of funds were from fees for the provision of RDA sessions, regular monthly donations, fees from the hire of our facilities and provision of livery services to 1 horse.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

7

Signed on behalf of the charity's trustees

Signature(s)

LA Davies

Full name(s)

Lesley Anne Davies

Position (eg Secretary, Chair, etc)

Chair

Date

04/05/2026

Belvoir Vale RDA		Charity No (if any)	1162970	CC17a
Annual accounts for the period				
01/08/2024	To	Period end date	31/07/2025	



Section A Statement of financial activities

Recommended categories by activity	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total this year £ F04	Total last year £ F05
Incoming resources					
Incoming resources from generated funds	-	-	-	-	-
Voluntary income	34,312	359,561		393,873	98,343
Activities for generating funds	84,010	-	-	84,010	61,167
Investment income	-	-	-	-	-
Incoming resources from charitable activities	-	-	-	-	-
Other incoming resources	-	-	-	-	-
Total incoming resources	118,322	359,561	-	477,883	159,510
Resources expended					
Costs of Generating Funds	-	-	-	-	-
Costs of generating voluntary income	-	-	-	-	-
Fundraising trading costs	-	-	-	-	-
Investment management costs	-	-	-	-	-
Charitable activities	124,547	-	-	124,547	127,382
Governance costs	-	-	-	-	-
Other resources expended	-	-	-	-	-
Total resources expended	124,547	-	-	124,547	127,382
Net incoming/(outgoing) resources before transfers	- 6,225	359,561	-	353,336	32,128
Gross transfers between funds	-	-	-	-	-
Net incoming/(outgoing) resources before other recognised gains/(losses)	- 6,225	359,561	-	353,336	32,128
Other recognised gains/(losses)					
Gains and losses on revaluation of fixed assets for the charity's own use	-	-	-	-	-
Gains and losses on investment assets	-	-	-	-	-
Net movement in funds	- 6,225	359,561	-	353,336	32,128
Total funds brought forward	47,790	-	-	47,790	15,662
Total funds carried forward	41,565	359,561	-	401,126	47,790

Section B Balance sheet

	Restricted income funds £	Endowment funds £	Total this year £	Total last year £
	F02	F03	F04	F05
Fixed assets				
Tangible assets (Note 4)	-	-	138,276	-
Investments	-	-	-	-
Total fixed assets	-	-	138,276	-
Current assets				
Stock and work in progress	-	-	-	-
Debtors	-	-	-	-
(Short term) investments	-	-	-	-
Cash at bank and in hand	-	-	290,664	47,790
Total current assets	-	-	290,664	47,790
Creditors: amounts falling due within one year (Note5)	-	-	27,814	-
Net current assets/(liabilities)	-	-	262,850	47,790
Total assets less current liabilities	-	-	401,126	47,790
Creditors: amounts falling due after one year (Note 12)	-	-	-	-
Provisions for liabilities and charges	-	-	-	-
Net assets	-	-	401,126	47,790
Funds of the Charity				
Unrestricted funds			401,126	47,790
Restricted income funds (Note 13)	-		-	-
Endowment funds (Note 13)		-	-	-
Total funds	-	-	401,126	47,790

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	LESLEY ANNE DAVIES	26/11/25
	LOIS CALLAGHAN	26/11/25

Section C **Notes to the accounts** **(cont)**

Note 3 **Paid employees**
Please complete this note if the charity has any employees.

Staff Costs

	This year £	Last year £
Gross wages, salaries and benefits in kind	42,485	34,039
Employer's National Insurance costs	-	-
Pension costs	805	621
Total staff costs	43,290	34,660

Average number of full-time equivalent employees in the year

The parts of the charity in which the employees work

	This year Number	Last year Number
Fundraising	-	-
Charitable Activities	2	2
Governance	-	-
Other	-	-
Total	2	2

Note 4 Tangible fixed assets*Please complete this note if the charity has any tangible fixed assets***4.1 Cost or valuation**

	Plant, machinery and motor vehicles	Fixtures, fittings and equipment	Payments on account and assets under construction	Total
	£	£	£	£
Balance brought forward	-	-	-	-
Additions	-	-	138,276	138,276
Revaluations	-	-	-	-
Disposals	-	-	-	-
Transfers *	-	-	-	-
Balance carried forward	-	-	138,276	138,276

4.2 Accumulated depreciation and impairment provisions

Balance brought forward	-	-	-	-
Depreciation charge for year	-	-	-	-
Impairment provisions	-	-	-	-
Revaluations	-	-	-	-
Disposals	-	-	-	-
Transfers*	-	-	-	-
Balance carried forward	-	-	-	-

4.3 Net book value

Brought forward	-	-	-	-
Carried forward	-	-	138,276	138,276

Note 5 Creditors and accruals

Please complete this note if the charity has any creditors or accruals.

12.1 Analysis of creditors

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Loans and overdrafts	-	-	-	-
Trade creditors	27,814	-	-	-
Amounts due to subsidiary and associated undertakings	-	-	-	-
Other creditors	-	-	-	-
Accruals and deferred income	-	-	-	-
Total	27,814	-	-	-



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Belvoir Vale RDA

**On accounts for the year
ended**

31 July 2025 **Charity no
(if any)** 1162970

Set out on pages

1 to 7
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 July 2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of The Institute of Chartered Accountants in England and Wales.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

Name:

**Relevant professional
qualification(s) or body
(if any):**

Chartered Accountant

Address:

Monks Way, Haggnook Wood,
Ravenshead
NG15 9HE

BELVOIR VALE RDA

England & Wales - Charity number 1162970

Accounts



Trustees' Annual Report for the period

From 1st August 2023 Period start date To 31st July 2024
Period end date

Charity name: **BELVOIR VALE RDA**

Charity registration number: **1162970**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Charity provides disabled people with the opportunity to ride and drive to benefit their health and wellbeing.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Charity provides equestrian opportunities specifically for children and adults with physical, sensory and learning difficulties in order for them to gain therapeutic benefit and have the chance to achieve. These include riding therapy and training, competitions, training on horse care and stable management, and educational activities: and specific projects aimed at providing therapy including Hippotherapy.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Belvoir Vale RDA treats each rider as an individual, tailoring its support to their specific requirements. The Charity provides specialist tuition by RDA qualified coaches and supported by trained volunteers without whom most of the participants that the group works with would not be able to access riding activities.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
	Para 1.38	

2

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	<p>Belvoir Vale RDA primarily relies on volunteers to operate- with only 1 full time member of staff and 1 part timer.</p> <p>During the last year the Volunteer Team has grown from about 25 individuals to over 60. All are bound by their desire to help and support the disabled participants whether it is within the RDA sessions, helping with yard duties or helping at special events.</p>
Other		

Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	Para 1.20	<p>This has been a transformative year for the group and one which we should all be immensely proud.</p> <p>Right at the start of this reporting year, we successfully moved into our purpose built, accessible friendly Centre which puts the participants needs and the welfare at the heart of all we do.</p> <p>It was long in the planning and build and it is wonderful to see it fulfilling its role-facilitating our participants to achieve their individual potential.</p> <p>The number of participants accessing our services has grown from 26 to over 120 registered with the group and we delivered over 1840 sessions.</p> <p>We now work with 7 school groups for children with Additional needs and we have 2 new ponies taking the number of ponies we use up to 10.</p> <p>Demand for our services still exceeds supply with over 25 individuals on our waiting list.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>The range of equine based activities has grown and now includes regular weekly Hippotherapy Sessions. These are professionally led by our Specially qualified Physiotherapist and form an important focus for our Wednesday afternoon sessions. This is a unique activity for us within the Nottinghamshire groups, allowing participants who wouldn't normally be able to be accommodated within RDA, to experience the therapy and enjoyment horses can give.</p> <p>We have introduced regular Tea with a Pony events when we invite people living with Dementia in Care Homes or live within the local vicinity to meet our wonderful ponies and have a chat over a cup of tea and a slice of cake served on fine bone china.</p> <p>The group is now ready to start Carriage Driving and will welcome new participants during the next year to experience this exciting new activity.</p> <p>15 of our independent riders represented the group at the Regional competitions with 12 qualifying for the RDA National Championships- 3 winning national titles.</p> <p>The Group are proud to offer Supported Volunteer opportunities. These valued members of our Volunteer Team will be an important focus for us in the future and we need to ensure we can support and expand their role with Belvoir Vale RDA.</p>
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p>At the start of the year our monetary reserves were below where the Trustees assessed they needed to be. A financial plan was developed by the treasurer and business manager.</p> <p>The group has now taken over the responsibility and venue of the Non-RDA riding lessons and livery services. The Charity now also benefits from the fees from the hire of the facilities when not in use by the RDA and support for the ponies care through our Pony Partnership scheme.</p>

		<p>These income streams have quickly helped to raise the reserves held to a more comfortable level.</p>
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	
<p>Other</p>		<p>The group were extremely grateful for a large donation (£50,000) for us to acquire a Mechanical Horse. This will be a valuable new additional activity and offers great potential to expand our participant numbers.</p> <p>This diversification relieves relieves pressure on our ridden herd and facilitates therapeutic benefits to a wider community.</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the period, the charity's financial position is in a good position with an 8 months survival runway. The charity will endeavour to get it to 10 months over the next year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity's policy for holding a sum equivalent to 8 months running costs is to support essential staff costs and upkeep of the ponies should a situation arise when our charitable activities can't be undertaken such as during an epidemic.
Amount of reserves held	Para 1.22	At the end of the period the charity held £47,790 in reserves.
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity's principal sources of funds were from fees for provision of RDA sessions, regular donations, fees from the hire of our facilities and provision of livery services. As the number of RDA ponies increases the livery service will reduce. The fees charged for RDA sessions are subsidised and are lower than those for the non-RDA sessions.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected at the AGM by the Members of the Charity for a 3 year term.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<p>Risk management is covered in the RDA "Essentials of Membership" which sets out the standards and procedures by which the charity operates, including the minimum standard of qualification of the people responsible for the activity at any time.</p> <p>The charity works with children and vulnerable people and the trustees have jointly and individually declared they have carried out all the trustee eligibility tests that are required by law.</p>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>To promote the objects of the Riding for the Disabled Association incorporating Carriage Driving. A charity registered under charity number 244108 (RDA) by providing disabled people with the opportunity to ride and/or drive to benefit their health and well-being in the Belvoir Vale area.</p>
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	BELVOIR VALE RDA
Other name the charity uses	
Registered charity number	1162970

Charity's principal address	4, HALL GROUNDS DRIVE COLSTON BASSETT NOTTINGHAM NG12 3FX

How is the charity constituted?	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	
Trustees are elected at the AGM by the members of the Charity for a year term.	

Additional information (optional)

You may choose to include further statements when relevant about:

<p>Trustees and procedures adopted for the induction and joining of trustees</p>	<p>The charity works with children and vulnerable people and the trustees have jointly and individually declared they have carried out all the trustee eligibility tests that are required by law.</p>
<p>The charity's organisational structure and any other network with which the charity works</p>	<p>The charity works with children and vulnerable people and the trustees have jointly and individually declared they have carried out all the trustee eligibility tests that are required by law.</p>
<p>Relationship with any related parties</p>	<p>The charity works with children and vulnerable people and the trustees have jointly and individually declared they have carried out all the trustee eligibility tests that are required by law.</p>
Other	

Reference and Administrative details

Charity name	SAVOR VALE RDA
Other name the charity uses	
Registered charity number	118210

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	LESLEY DAVIES	CHAIRMAN		
2	NIKIN PATEL	TREASURER after 15/11/24	27/03/24 to present	
3	NATALIE MOUNTAIN	SECRETARY		
4	LISA LEATH-BOROUGH		21/03/24 to present	
5	LOIS CALLAGHAN	SAFE-GUARDING OFFICER		
6	CATHERINE BRIGHTMAN	TREASURER (resigned)	19/6/24 – 15/11/24	
7	EDYTA JAKUBOWSKA	TREASURER (resigned)	22/2/23-19/6/24	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	none
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

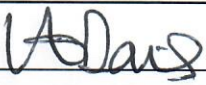
Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	
Full name(s)	Lesley Anne Davies
Position (eg Secretary, Chair, etc)	Chair
Date	26/3/25

--

--

--



Charity Name
BELVOIR VALE RDA No (if any)
1162970

CC16a

Receipts and payments accounts

For the period from **01-Aug-23** To **31-Jul-24**

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Uniform	157	-	-	157	120
Donations & Regular Giving	63,863	-	-	63,863	158,669
Fundraising	445	-	-	445	-
RDA Riding lessons	27,846	-	-	27,846	14,852
Able bodied Riding Lessons	4,665	-	-	4,665	-
Arena Hire	5,395	-	-	5,395	-
Livery	20,416	-	-	20,416	-
gift Aid/misc	34,480	-	-	34,480	1,877
Special events	2,243	-	-	2,243	1,483
Sub total (Gross income for AR)	159,510	-	-	159,510	177,001
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	159,510	-	-	159,510	177,001
A3 Payments					
Hire of Equestrian facilities	1,820	-	-	1,820	9,430
Livery/horse care costs	20,065	-	-	20,065	15,913
Horse purchase	6,950	-	-	6,950	9,500
Employees	35,015	-	-	35,015	-
Specific causes	-	-	-	-	118,516
capital projects	52,750	-	-	52,750	20,000
Tack & equipment	774	-	-	774	-
uniform	405	-	-	405	-
RDA Fees & Insurance	2,996	-	-	2,996	681
Expenses/Misc	3,723	-	-	3,723	409
Electricity	124	-	-	124	219
Training	183	-	-	183	-
Special Events	2,578	-	-	2,578	2,261
Sub total	127,382	-	-	127,382	176,929
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	127,382	-	-	127,382	176,929
Net of receipts/(payments)	32,127	-	-	32,127	72
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15,663	-	-	15,663	-
Cash funds this year end	47,790	-	-	47,790	72

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		47,790	-	-
		-	-	-
		-	-	-
	Total cash funds	47,790	-	-
	(agree balances with receipts and payments account(s))	OK		

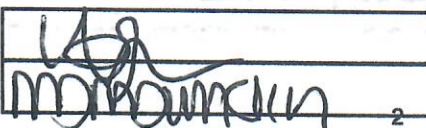
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Club House	unrestricted	-	-
	Pony- Ali	unrestricted	-	-
	Pony - Tommy	unrestricted	-	-
	Pony - Roma	unrestricted	-	-
	Pony - Alfie	unrestricted	-	-
	Pony - Finn	unrestricted	-	-
	Pony - Puddle	unrestricted	-	-
	Pony - Bonnie	unrestricted	-	-
	Pony - Kitkat	unrestricted	-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	LESLEY ANNE BAILES	6/10/24
	MARQUE MORRISON	6/10/24



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
BELVOIR VALE RDA

On accounts for the year ended

31 JULY 2024 Charity no (if any) 1162970

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/07/2024

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below*~~) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: P J Williams

Date: 6/10/2024

Name: PENELOPE JANE WILLIAMS

Relevant professional qualification(s) or body

CHARTERED ACCOUNTANT

(if any):

Address:

MONIKS WAY, HAGGNOOK WOOD
RAVENSHED,
NOTTS, NG15 9HE

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

BELVOIR VALE RDA

England & Wales - Charity number 1162970

Accounts



Trustees' Annual Report for the period

From 1st August 2022 To. 31st July 2023 Period end date

Charity name: **Belvoir Vale RDA**

Charity registration number: **1162970**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Charity provides disabled people with the opportunity to ride to benefit their health and wellbeing.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The Charity provides equestrian opportunities specifically for children and adults with physical, sensory and learning disabilities in order for them to gain therapeutic benefit and have the chance to achieve.</p> <p>These include riding therapy and training, competitions, training on horse care and stable management, and educational activities; and specific projects aimed at providing therapy including Hippotherapy.</p> <p>Belvoir Vale RDA treats each rider as an individual, tailoring its support to their specific requirements. The Charity provides specialist tuition by RDA qualified coaches and supported by trained volunteers with-out whom most of the people that the group works with would not be able to access the riding activities.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The Belvoir Vale RDA group is entirely run by volunteers including the coaches, trustees, pony leaders and side walkers. For the period of this report there were 31 individuals drawn from a range of backgrounds and ages. All are bound by their desire to help and support the disabled participants.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>This report covers our last year working at Belle Vue stables in Colston Bassett.</p> <p>During the reporting period of the beginning of August 2022 to the end of July 2023, Belvoir Vale RDA provided just over 850 riding opportunities to our 28 participants.</p> <p>We welcomed several new regular volunteers so our volunteer workforce increased to 31. We hosted 6 volunteer students as part of their DofE awards and our fabulous "supported volunteers" continue to grow in confidence and ability.</p> <p>In early August, 7 of the Belvoir Vale RDA participants had the chance to go on a residential riding holiday in Wales, enjoying varied fun activities both on and off the ponies.</p> <p>During the spring, 11 riders represented the Group at the Regional Qualifiers with 10 going on to compete at the RDA National Championships in July, winning several classes and top places.</p> <p>Our super team of ponies was joined in July by a gorgeous driving cob called Bonnie- bought with money very kindly donated by one of our very loyal supporters. Bonnie will be a huge boost</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the reporting period just over £15,600 was held in cash funds.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The amount held represents about a year's costs of looking after our team of horses which are our main asset . This includes their livery, vet and farrier bills
Amount of reserves held	Para 1.22	£15663
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trustees believe there are currently no uncertainties about the charity continuing as a going concern.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity's principal source of funds came from two very generous donations. These are eligible for Gift Aid which also helped to increase our funds. The provision of subsidised RDA riding sessions represented another principal source of funds.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

		<p>to our ambition to become a Driving Group by the end of next year. She has also shown herself very willing and calm in our RDA Therapy sessions.</p> <p>With the addition of Bonnie the group decided to retire Roma from ridden work. He will however continue to be used for Horse-care and ground based activities.</p> <p>Jennie Wilkinson, our resident physiotherapist continued her training to become a Hippotherapist.</p>
--	--	--

Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	
<p>Other</p>		<p>During the Easter Holidays we received over 430 tree saplings from the Woodland Trust to plant in the designated Wildlife Zone at the New Centre. We had a great response for our call for help with planting and over 25 participants/volunteers and their families turning up on a cold Sunday afternoon. Within just over 2 hours all the saplings were planted and it will be exciting to see this area develop over the next few years.</p>

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are nominated and voted by the full members of the group at the AGM. Each Trustee sits for a term of 3 years and is eligible for re-election. The Chairman is elected at every AGM and is voted on by the members of the charity

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Belvoir Vale RDA
Other name the charity uses	-
Registered charity number	1162970
Charity's principal address	4, Hall Grounds Drive Colston Bassett Nottinghamshire NG12 3FX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lesley Davies	Chairman		Group members
2	Edyta Jakubowska	Treasurer	22/2/23 to present	
3	Natalie Mountain	secretary	25/3/23 to present	
4	Lois Callaghan	Safe-guarding officer	25/10/22 to present	
5	Valerie Cliff			
6	Lynsey Jones			
7	Abigail Walker			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	<p style="text-align: center;">(L) (A) (B) (C) (D) (E) (F) (G) (H) (I) (J) (K) (L) (M) (N) (O) (P) (Q) (R) (S) (T) (U) (V) (W) (X) (Y) (Z)</p>
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	<p style="text-align: center;">(A) (B) (C) (D) (E) (F) (G) (H) (I) (J) (K) (L) (M) (N) (O) (P) (Q) (R) (S) (T) (U) (V) (W) (X) (Y) (Z)</p>

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information


--

8

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	LESLIE ANNE DAVIES	
Position (eg Secretary, Chair, etc)	CHAIRMAN	
Date	17/11/23	

Name and address of trustee (Optional Information)	Type of trustee

Name of child receiving or named in charity's trustees (Optional Information)

Exemptions from disclosure

Reasons for exemption or voluntary status

Other optional information



Section A Independent Examiner's Report

Report to the trustees/ members of **BELVOIR VALE RDA**

On accounts for the year ended **31/7/2023** Charity no (if any) **1162970**

Set out on pages remember to include the page numbers of additional sheets

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement [The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: **M. S. Garratt** Date: **19/10/2023**

Name: **M. S. GARRATT**

Relevant professional qualification(s) or body (if any): **CHARTERED ACCOUNTANT.**

Address: BUNNISTONE COTTAGE
COLSTON BASSETY
NOTTINGHAM N412 3PF.

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

NONE



Receipts and payments accounts

For the period from	Period start date 1st August 2022	To	Period end date 31 July 2023
---------------------	--------------------------------------	----	---------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Uniform	120	-	-	120	345
Donations & Regular Giving	158 669	-	-	158 669	19 616
Fundraising	-	-	-	-	-
Riding Lessons	14 852	-	-	14 852	13 814
Gift Aid / Misc	1 877	-	-	1 877	3 998
Special Events	1 483	-	-	1 483	1 744
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	177 001	-	-	177 001	39 517
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	177 001	-	-	177 001	39 517
A3 Payments					
Hire of Equestrian Facilities	9 430	-	-	9 430	8 870
Livery / Horse Care Costs	15 913	-	-	15 913	14 943
Horse Purchase	9 500	-	-	9 500	8 000
Specyfic Causes	118 516	-	-	118 516	-
Capital Projects	20 000	-	-	20 000	-
Tack & Equipment	-	-	-	-	4 189
Uniform	-	-	-	-	576
RDA Fees & Insurance	681	-	-	681	675
Expences / Misc	409	-	-	409	592
Electricity	219	-	-	219	259
Training	-	-	-	-	120
Cost of Fundraising	-	-	-	-	-
Special Events (holidays, competitions etc.)	2 261	-	-	2 261	1 978
Sub total	176 929	-	-	176 929	40 202
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	176 929	-	-	176 929	40 202
Net of receipts/(payments)	72	-	-	72	685
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15 591	-	-	15 591	-
Cash funds this year end	15 663	-	-	15 663	685

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

	to nearest £	to nearest £	to nearest £
Cash at bank	15 663	-	-
	-	-	-
	-	-	-
Total cash funds	15 663	-	-

(agree balances with receipts and payments account(s))

OK OK OK

Unrestricted funds to nearest £ **Restricted funds to nearest £** **Endowment funds to nearest £**

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

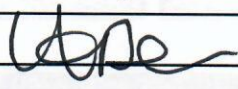
B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Club House	unrestricted	-	-
Pony - Ali	unrestricted	-	-
Pony - Tommy	unrestricted	-	-
Pony - Roma	unrestricted	-	-
Pony - Alfie	unrestricted	-	-
Pony - Finn	unrestricted	-	-
Pony - Puddle	unrestricted	-	-
Pony - Bonnie	unrestricted	-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	LESLEY ANNE DAVIES	



Section A Independent Examiner's Report

Report to the trustees/ members of **BELVOIR VALE RDA**

On accounts for the year ended **31/7/2023** Charity no (if any) **1162970**

Set out on pages remember to include the page numbers of additional sheets

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement [The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: **M. S. Garratt** Date: **19/10/2023**

Name: **M. S. GARRATT**

Relevant professional qualification(s) or body (if any): **CHARTERED ACCOUNTANT.**

Address: BUNNISTONE COTTAGE
COLSTON BASSETY
NOTTINGHAM N412 3PF.

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

NONE



Receipts and payments accounts

For the period from	Period start date 1st August 2022	To	Period end date 31 July 2023
---------------------	--------------------------------------	----	---------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Uniform	120	-	-	120	345
Donations & Regular Giving	158 669	-	-	158 669	19 616
Fundraising	-	-	-	-	-
Riding Lessons	14 852	-	-	14 852	13 814
Gift Aid / Misc	1 877	-	-	1 877	3 998
Special Events	1 483	-	-	1 483	1 744
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	177 001	-	-	177 001	39 517
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	177 001	-	-	177 001	39 517
A3 Payments					
Hire of Equestrian Facilities	9 430	-	-	9 430	8 870
Livery / Horse Care Costs	15 913	-	-	15 913	14 943
Horse Purchase	9 500	-	-	9 500	8 000
Specyfic Causes	118 516	-	-	118 516	-
Capital Projects	20 000	-	-	20 000	-
Tack & Equipment	-	-	-	-	4 189
Uniform	-	-	-	-	576
RDA Fees & Insurance	681	-	-	681	675
Expences / Misc	409	-	-	409	592
Electricity	219	-	-	219	259
Training	-	-	-	-	120
Cost of Fundraising	-	-	-	-	-
Special Events (holidays, competitions etc.)	2 261	-	-	2 261	1 978
Sub total	176 929	-	-	176 929	40 202
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	176 929	-	-	176 929	40 202
Net of receipts/(payments)	72	-	-	72	685
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15 591	-	-	15 591	-
Cash funds this year end	15 663	-	-	15 663	685

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

	to nearest £	to nearest £	to nearest £
Cash at bank	15 663	-	-
	-	-	-
	-	-	-
Total cash funds	15 663	-	-

(agree balances with receipts and payments account(s))

OK OK OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

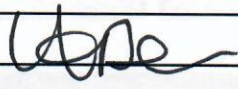
B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Club House	unrestricted	-	-
Pony - Ali	unrestricted	-	-
Pony - Tommy	unrestricted	-	-
Pony - Roma	unrestricted	-	-
Pony - Alfie	unrestricted	-	-
Pony - Finn	unrestricted	-	-
Pony - Puddle	unrestricted	-	-
Pony - Bonnie	unrestricted	-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	LESLEY ANNE DAVIES	

BELVOIR VALE RDA

England & Wales - Charity number 1162970

Accounts



Section A

Independent Examiner's Report

Report to the trustees/ members of

BELVOIR VALE RDA

On accounts for the year ended

31/07/2022

Charity no (if any)

1162970

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

15/8/2022

Name:

MICHAEL S GARRATT

Relevant professional qualification(s) or body

CHARTERED ACCOUNTANT



Charity Name Belvoir Vale RDA	Charity No 1162970
---	------------------------------

CC16a

Receipts and payments accounts

For the period from 1st August 2021	To 31st July 2022
---	-----------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
uniform	345	-	-	345	245
Donations & Regular Giving	19,616	-	-	19,616	18,772
Fundraising	-	-	-	-	-
Riding Lessons	13,814	-	-	13,814	7,035
Gift Aid/Misc	3,998	-	-	3,998	3,137
Special Events	1,744	-	-	1,744	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	39,517	-	-	39,517	29,189
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	39,517	-	-	39,517	29,189
A3 Payments					
Hire Of Equestrian Facilities	8,870	-	-	8,870	4,465
Livery/Horse Care Costs	14,943	-	-	14,943	13,281
Horse Purchase	8,000	-	-	8,000	2,000
Tack & Equipment	4,189	-	-	4,189	667
Uniform	576	-	-	576	-
RDA Fees & Ins	675	-	-	675	538
Expenses	592	-	-	592	125
Electricity	259	-	-	259	189
Training	120	-	-	120	-
Cost of Fundraising	-	-	-	-	-
Special Events (holidays, competitions etc)	1,978	-	-	1,978	426
	-	-	-	-	-
Sub total	40,202	-	-	40,202	21,691
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	40,202	-	-	40,202	21,691
Net of receipts/(payments)	685	-	-	685	7,499
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	16,276	-	-	16,276	8,777
Cash funds this year end	15,591	-	-	15,591	16,276

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	15,591	-	-
		-	-	-
		-	-	-
	Total cash funds	15,591	-	-

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Club House	unrestricted	-	-
	Pony - Ali	unrestricted	-	-
	Pony - Tommy	unrestricted	-	-
	Pony - Roma	unrestricted	-	-
	Pony - Alfie	unrestricted	-	-
	Pony - Finn	unrestricted	-	-
	Pony - Puddle	unrestricted	-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

--	--	--

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document

(eg. trust deed, constitution)

CONSTITUTION

How the charity is constituted

(eg. trust, association, company)

CHARITABLE INCORPORATED ORGANISATION (CIO)

Trustee selection methods
(eg. appointed by, elected by)

Trustees are elected by the members of the charity for a three-year term at the Annual General Meeting.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

To promote the objects of the Riding for the Disabled Association incorporating Carriage Driving. A charity registered under charity number

244108 (RDA) by providing disabled people with the opportunity to ride and/or drive to benefit their health and well-being in the Belvoir Vale area.

The charity works with children and vulnerable people and the trustees have jointly and individually declared they have carried out all trustee eligibility tests that are required by law.

Risk Management is covered in the RDA 'Essentials of Membership' which sets out the standards and procedures by which the charity operates, including the minimum standard of qualification of the people responsible for the activity at any time.

All Trustees give their time voluntarily and received no remuneration or other benefits.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Charity provides disabled people with the opportunity to ride to benefit their health and wellbeing.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity provides equestrian opportunities specifically for children and adults with physical, sensory and learning disabilities in order for them to gain therapeutic benefit and have the chance to achieve.

These include riding therapy and training, competitions, training on horse care and stable management, and educational activities; and specific projects aimed at providing therapy including Hippotherapy.

Belvoir Vale RDA treats each rider as an individual, tailoring its support to their specific requirements. The Charity provides specialist tuition by RDA qualified coaches and supported by trained volunteers with-out whom most of the people that the group works with would not be able to access the riding activities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Belvoir Vale RDA group is entirely run by volunteers including the coaches, trustees, pony leaders and side walkers. For the period of this report there were 22 individuals drawn from a range of backgrounds and ages. All are bound by their desire to help and support the disabled participants.

The number of volunteers has increased back to the levels before the COVID pandemic.

Of these volunteers 10 were under 25 years of age and we are delighted that we have been able to welcome back students wishing to complete their volunteering service for their Duke of Edinburgh Awards.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The total number of sessions delivered by Belvoir Vale RDA this year was 860 so we are now back to the activity levels before the COVID pandemic.

This year has been a busy and exciting time for the Group and I'm delighted to report that all the riders who had previously ridden with us and who wished to ride again have returned.

However, The Trustees were conscious that the waiting list for people wanting to join Belvoir Vale RDA was growing so more sessions were opened on weekdays. By the end of the year the Group was regularly running 15 different sessions per week. The weekend lessons were a mix of small group sessions, generally with two or three participants or individual sessions for those riders requiring 2 side-walkers. The weekday sessions were all for individuals.

To support these sessions our amazing Team of regular volunteers steadily grew in number to 22 which includes 10 that are under 25. Belvoir Vale RDA is totally dependent on these selfless individuals who gave up their time so generously.

Our wonderful team of ponies have continued to work their magic and in August we took two of them with 5 riders to join in a Fun Day at Kesteven Rideability near Grantham. This was our first trip away from home since before the pandemic and it was great to be back enjoying ponies with old friends.

The Group were delighted to welcome a new pony recruit to the Team. His purchase was the result of the group's successful bid for funds from a local Trust- The Puddle Lane Trust, The only stipulation was that the pony must be called Puddle. Oscar Puddle joined us in November and quickly became a firm yard favourite.

Our super new Arena Mirrors were installed, paid for by volunteer Natalie's 100k Continuous Trek and have become a very useful tool in helping our riders check their position in the saddle or as a communication aid for our Therapy riders.

Our talented volunteer and qualified physiotherapist, Jennie, sailed through her Group Coach Assessment and has also enrolled on a Hippotherapy Course. This is a very exciting development for Jennie and the Belvoir Vale RDA as it will allow her to work with more severely disabled participants, some of whom would normally be excluded from regular RDA sessions.

This year, for the first time since 2019, the National Championships were to return to Hartpury, Gloucestershire. Belvoir Vale was represented by 12 riders and 4 ponies at the Regionals. All riders rode extremely well with 8 qualifying for the Championships. Unfortunately, due to the extreme heat the Sunday classes had to be cancelled which meant that for 4 of our riders they would no-longer be able to compete This was devastating but horse and participant welfare had to be the main priority.

For our Saturday competitors there was rosettes all round with Tom on Alfie winning the Overall Championship for the Countryside Challenge. That is 3 times in row that the Group have won this trophy which is remarkable.

It has been a full and varied year and wouldn't have been possible without the continued support of our participants and their families and our regular donors. With the continuing presence of COVID we didn't actively run any fundraising events so the money we received from the Radcliffe-on-Trent Co-op Community Fund helped fill the gap in our finances.

An exciting year was capped off with the Granting of Planning Approval for the new RDA Centre in August- it had taken a whole year for the Council to finally make a decision and it marks the start of a very important period for Belvoir Vale RDA's future.

The builders arrived on site at the beginning of May and the construction is going well. It is envisaged that by the autumn of 2023 the group will be operating from one of the most advanced disabled friendly facilities in the county, providing opportunities for a greater number of participants of all disabilities.

Brief statement of the charity's policy on reserves

The Trustees are satisfied that the Charity's cash fund are sufficient for the Group to continue to operate. Our policy of participants paying 'up-front' has allowed us to forward plan more effectively and has reduced the number of 'wasted' sessions due to unexplained absences by riders. The reserves we hold are needed to support ponies even when we are unable to run sessions, such as during the pandemic lockdowns and to meet unexpected costs such as veterinary bills.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our main source of funds consists of rider's fees and pony sponsorship.

In addition, the Co-op store in Radcliffe-on-Trent have continued to support us through their Local Community Fund. This money has been used to support our pony Fin.

Section F Other optional information

In August 2021 a planning application to build a purpose-built RDA Centre and associated welfare facilities was approved on land owned by the group's chairman and her family. When built, this new facility will be offered to the group for their use and offers a great opportunity for the group to extend their activities to more riders and volunteers as well as for other disabled groups in the local community.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	LESLEY ANNE DAVIES	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	07/03/2023	



Section A

Independent Examiner's Report

Report to the trustees/ members of

BELVOIR VALE RDA

On accounts for the year ended

31/07/2022

Charity no (if any)

1162970

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

15/8/2022

Name:

MICHAEL S GARRATT

Relevant professional qualification(s) or body

CHARTERED ACCOUNTANT



Charity Name Belvoir Vale RDA	Charity No 1162970
---	------------------------------

CC16a

Receipts and payments accounts

For the period from 1st August 2021	To 31st July 2022
---	-----------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
uniform	345	-	-	345	245
Donations & Regular Giving	19,616	-	-	19,616	18,772
Fundraising	-	-	-	-	-
Riding Lessons	13,814	-	-	13,814	7,035
Gift Aid/Misc	3,998	-	-	3,998	3,137
Special Events	1,744	-	-	1,744	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	39,517	-	-	39,517	29,189
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	39,517	-	-	39,517	29,189
A3 Payments					
Hire Of Equestrian Facilities	8,870	-	-	8,870	4,465
Livery/Horse Care Costs	14,943	-	-	14,943	13,281
Horse Purchase	8,000	-	-	8,000	2,000
Tack & Equipment	4,189	-	-	4,189	667
Uniform	576	-	-	576	-
RDA Fees & Ins	675	-	-	675	538
Expenses	592	-	-	592	125
Electricity	259	-	-	259	189
Training	120	-	-	120	-
Cost of Fundraising	-	-	-	-	-
Special Events (holidays, competitions etc)	1,978	-	-	1,978	426
	-	-	-	-	-
Sub total	40,202	-	-	40,202	21,691
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	40,202	-	-	40,202	21,691
Net of receipts/(payments)	685	-	-	685	7,499
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	16,276	-	-	16,276	8,777
Cash funds this year end	15,591	-	-	15,591	16,276

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	15,591	-	-
		-	-	-
		-	-	-
	Total cash funds	15,591	-	-

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Club House	unrestricted	-	-
	Pony - Ali	unrestricted	-	-
	Pony - Tommy	unrestricted	-	-
	Pony - Roma	unrestricted	-	-
	Pony - Alfie	unrestricted	-	-
	Pony - Finn	unrestricted	-	-
	Pony - Puddle	unrestricted	-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

BELVOIR VALE RDA

England & Wales - Charity number 1162970

Accounts

--	--	--

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

CONSTITUTION

How the charity is constituted
(eg. trust, association, company)

CHARITABLE INCORPORATED ORGANISATION (CIO)

Trustee selection methods
(eg. appointed by, elected by)

Trustees are elected by the members of the charity for a three-year term at the Annual General Meeting.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

To promote the objects of the Riding for the Disabled Association incorporating Carriage Driving. A charity registered under charity number 244108 (RDA) by providing disabled people with the opportunity to ride and/or drive to benefit their health and well-being in the Belvoir Vale area.

The charity works with children and vulnerable people and the trustees have jointly and individually declared they have carried out all trustee eligibility tests that are required by law.

Risk Management is covered in the RDA 'Essentials of Membership' which sets out the standards and procedures by which the charity operates, including the minimum standard of qualification of the people responsible for the activity at any time.

All Trustees give their time voluntarily and received no remuneration or other benefits.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Charity provides disabled people with the opportunity to ride to benefit their health and wellbeing.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity provides equestrian opportunities specifically for children and adults with physical, sensory and learning disabilities in order for them to gain therapeutic benefit and have the chance to achieve.

These include riding therapy and training, competitions, training on horse care and stable management, and educational activities; and specific projects aimed at providing therapy including Hippotherapy.

Belvoir Vale RDA treats each rider as an individual, tailoring its support to their specific requirements. The Charity provides specialist tuition by RDA qualified coaches and supported by trained volunteers with-out whom most of the people that the group works with would not be able to access the riding activities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Belvoir Vale RDA group is entirely run by volunteers including the coaches, trustees, pony leaders and side walkers. For the period of this report there were 17 individuals drawn from a range of backgrounds and ages. All are bound by their desire to help and support the disabled participants.

The number of volunteers was reduced compared to previous years by having to limit the number of individuals on the yard due to COVID-19 restrictions.

Of these volunteers 7 were under 25 years of age. Unfortunately, this year due to the COVID restrictions, we were unable to host students wanting to work towards their The Duke of Edinburgh's Award. We do hope that this scheme can be reinstated next year as these younger volunteers are the future of the group.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Our financial year runs from the beginning of August to the end of July and, like the year before, this year has been heavily influenced by the forced cessation of our sessions due to the pandemic for a total of 4 months- November then again in January to April. When we were allowed to re-open, there were strict operating restrictions around social distancing & mixed households.

The total number of sessions delivered by Belvoir Vale RDA was 433, about a 50% reduction compared to the pre-pandemic year 2018-2019. This figure was however very much larger than the average for RDA groups nationally with only about 15% of the groups around the country restarted after the first lockdown in early 2020.

At the beginning of August 2020 we had 11 riders able to ride within the restrictions and by the end of July 2021 this figure had risen to 20. Unfortunately, we were still unable to work with those riders requiring side-walkers.

Belvoir Vale RDA is very proud that they have been able to provide riding opportunities to over 77% of their regular participants during a very difficult time and will strive to get all their riders back when the Covid restrictions allow.

Our wonderful team of ponies have continued to work their magic and Fin, who was bought at the end of January 2020, has settled very well into his new role enabling several of the younger riders ride off the lead rein for the first time.

Notable events that happened within the year included 14 of our participants taking part in the Regional Qualifiers in Dressage and Countryside Challenge which were held virtually for the first time. Filming was spread over 8 days to allow as many riders as possible the chance to compete. Thank you to all the volunteers who gave up yet more time to support the riders, prepare the ponies ready for the competition and to film the rounds. We subsequently found out that 5 riders are through to the National Championships in October.

In early summer, Banjo, a horse jointly owned by Abi and Lesley, was assessed to be suitable to be used within RDA sessions and he is a great addition to the team being slightly bigger than Tommy so able to carry our bigger adults.

In July one of our fabulous volunteers completed The Continuous 100k Trek in the Derbyshire Dales lasting over 24 hours. The weather was appalling at the start but Natalie managed to raise over £2300 for our group. This money will be put towards the installation of arena mirrors which are a valuable aid to develop rider awareness of their position.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trustees are satisfied that the Charity's cash fund are sufficient for the Group to continue to operate. Our policy of participants paying 'up-front' has allowed us to forward plan more effectively and has reduced the number of 'wasted' sessions due to unexplained absences by riders. The reserves we hold are needed to support ponies even when we are unable to run sessions, such as during the pandemic lockdowns and to meet unexpected costs such as veterinary bills.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our main source of funds consists of rider's fees and pony sponsorship. We are very grateful that many of our riders continued to support us financially even during the lockdowns in recognition that we still need to pay livery and veterinary costs.

In addition, the Co-op store in Radcliffe-on-Trent have continued to support us through their Local Community Fund. This money has been used to support our new pony Fin.

Section F Other optional information

In August 2021 a planning application to build a purpose-built RDA Centre and associated welfare facilities was approved on land owned by the group's chairman and her family. When built, this new facility will be offered to the group for their use and offers a great opportunity for the group to extend their activities to more riders and volunteers as well as for other disabled groups in the local community.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	LESLEY ANNE DAVIES	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	29/03/2022	



Section A Independent Examiner's Report

Report to the trustees/ members of

BELVOIR VALE ROA

On accounts for the year ended

31/07/2021

Charity no (if any)

1162970

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

29/07/2021

Name:

MICHAEL S GARRATT

Relevant professional qualification(s) or body

FCA (retired)

(if any):

[Empty box]

Address:

BURNSTORPE COTTAGE

COLSTON BASSETT

NOTTINGHAM NG12 3FF

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Large empty box for disclosure details]

lesley's copy



Charity Name Belvoir Vale RDA	No (if any) 1162970
----------------------------------	------------------------

Receipts and payments accounts

CC16a

For the period from	Period start date 1st August 2020	To	Period end date 31st July 2021
---------------------	--------------------------------------	----	-----------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
uniform	245	-	-	245	338
Donations & Regular Giving	18,772	-	-	18,772	14,754
Fundraising	-	-	-	-	4,319
Riding Lessons	7,035	-	-	7,035	9,942
Gift Aid/Misc	3,137	-	-	3,137	5,889
		-	-	-	-
		-	-	-	-
Sub total (Gross income for AR)	29,189	-	-	29,189	35,242
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	29,189	-	-	29,189	35,242
A3 Payments					
Hire Of Equestrian Facilities	4,465	-	-	4,465	8,310
Livery/Horse Care Costs	13,281	-	-	13,281	13,900
Horse Purchase	2,000	-	-	2,000	4,000
Tack & Equipment	667	-	-	667	1,017
Uniform	-	-	-	-	421
RDA Fees & Ins	538	-	-	538	665
Expenses	125	-	-	125	1,693
Electricity	189	-	-	189	160
Training	-	-	-	-	100
Cost of Fundraising	-	-	-	-	967
Special Events (holidays, competitions etc)	426	-	-	426	3,232
Sub total	21,691	-	-	21,691	34,465
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	21,691	-	-	21,691	34,465
Net of receipts/(payments)	7,499	-	-	7,499	777
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,777	-	-	8,777	8,000
Cash funds this year end	16,276	-	-	16,276	8,777

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	16,276	-	-
		-	-	-
	Total cash funds	16,276	-	-

(agree balances with receipts and payments account(s))

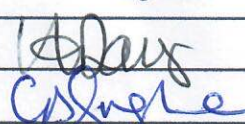
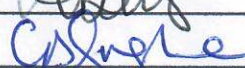
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Club House	unrestricted	-	-
	Pony - Ali	unrestricted	-	-
	Pony - Tommy	unrestricted	-	-
	Pony - Roma	unrestricted	-	-
	Pony - Alfie	unrestricted	-	-
	Pony - Finn	unrestricted	-	-
	Pony - Cleo	unrestricted	-	-
				-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	WESLEY ANNE DAVIES	29/09/21
	CATHERINE ANN BRIGHTMAN	29/09/21



Section A Independent Examiner's Report

Report to the trustees/ members of

BELVOIR VALE ROA

On accounts for the year ended

31/07/2021

Charity no (if any)

1162970

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

29/07/2021

Name:

MICHAEL S GARRATT

Relevant professional qualification(s) or body

FCA (retired)

(if any):

[Empty box]

Address:

BUNNISTORP COTTAGE

COLSTON BASSETT

NOTTINGHAM NG12 3FF

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Large empty box for disclosure details]

lesley's copy



Charity Name Belvoir Vale RDA	No (if any) 1162970
----------------------------------	------------------------

Receipts and payments accounts

CC16a

For the period from	Period start date 1st August 2020	To	Period end date 31st July 2021
---------------------	--------------------------------------	----	-----------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
uniform	245	-	-	245	338
Donations & Regular Giving	18,772	-	-	18,772	14,754
Fundraising	-	-	-	-	4,319
Riding Lessons	7,035	-	-	7,035	9,942
Gift Aid/Misc	3,137	-	-	3,137	5,889
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	29,189	-	-	29,189	35,242
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	29,189	-	-	29,189	35,242
A3 Payments					
Hire Of Equestrian Facilities	4,465	-	-	4,465	8,310
Livery/Horse Care Costs	13,281	-	-	13,281	13,900
Horse Purchase	2,000	-	-	2,000	4,000
Tack & Equipment	667	-	-	667	1,017
Uniform	-	-	-	-	421
RDA Fees & Ins	538	-	-	538	665
Expenses	125	-	-	125	1,693
Electricity	189	-	-	189	160
Training	-	-	-	-	100
Cost of Fundraising	-	-	-	-	967
Special Events (holidays, competitions etc)	426	-	-	426	3,232
	-	-	-	-	-
Sub total	21,691	-	-	21,691	34,465
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	21,691	-	-	21,691	34,465
Net of receipts/(payments)	7,499	-	-	7,499	777
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,777	-	-	8,777	8,000
Cash funds this year end	16,276	-	-	16,276	8,777

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	16,276	-	-
		-	-	-
	Total cash funds	16,276	-	-

(agree balances with receipts and payments account(s))

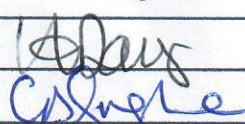
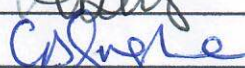
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Club House	unrestricted	-	-
	Pony - Ali	unrestricted	-	-
	Pony - Tommy	unrestricted	-	-
	Pony - Roma	unrestricted	-	-
	Pony - Alfie	unrestricted	-	-
	Pony - Finn	unrestricted	-	-
	Pony - Cleo	unrestricted	-	-
				-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	WESLEY ANNE DAVIES	29/09/21
	CATHERINE ANN BRIGHTMAN	29/09/21