



Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	06	2020	To	31	05	2021

Section A Reference and administration details

Charity name

Swansea Round Table Charitable Trust Fund

Other names charity is known by

Registered charity number (if any)

1162912

Charity's principal address

C/o Bevan & Buckland, Langdon House, Langdon Road,
Swansea, UK

Postcode

SA1 8QY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Hefin Jones			
2	Ian Welsh			
3	Jonathan Jones			
4	Henry Lloyd Davies			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods
(eg. appointed by, elected by)

Elected by Members of Swansea Round Table (57)

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To make charitable grants to organisations and individuals as agreed by the members of Swansea Round Table.

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The year was impacted by the covid pandemic. Sadly, the usual fundraising events were not able to go ahead but the charity still made donations of over £1,500 during the period.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

Any organisation that would like to apply for a grant should contact the charity by letter or email hld@bevanbuckland.co.uk with the reference Swansea Round Table.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The charity gave a number of donations including assisting the local children's ward at Morriston Hospital and donations to help feed the homeless at Christmas.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity aims to keep sufficient reserves to cover any unexpected day to day costs but as there are few or no overheads the aim is to donate the majority of funds raised to local causes.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:


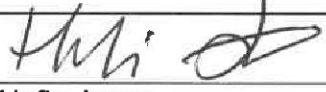
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Brought Forward Bank Balance	£	8,373
2020 - May 2021		
Income		
Fundraising	£	-
Donations	£	-
Gift aid	£	-
Bank Incentive	£	1,250
Total Income	£	1,250
Expenditure		
Donations to good causes	£	1,915
41 Club Fundraising Share	£	-
Sleigh Upgrade & Costs	£	-
Total Expenditure	£	1,915
Carried forward Balance	£	7,708

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Jonathan Jones	Hefin Jones
Position (eg Secretary, Chair, etc)	Trustee	Trustee
Date	6/10/2021	