

THE ARPAD & ALENA ROSNER FOUNDATION

England & Wales · Charity number 1162848

Details

Status Registered

Legal form CIO

Registered 2015-07-27

Register [View on the Charity Commission register](#)

Contact

Address Standen Barn
Smarden Road
Biddenden
Ashford
TN27 8JT

Phone 01865274776

Email rosner.foundation@gmail.com

Activities

Objects: TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME.

Activities: In the first few years of the charity, the trustees expect to be making grants in fields such as: a) education b) citizenship and community development c) human rights, conflict resolution and reconciliation The Foundation will work with other appropriate charities in the UK. The Foundation does not consider any unsolicited applications for grants.

Classification

- **How:** Makes Grants To Organisations, Sponsors Or Undertakes Research
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Arts/culture/heritage/science, Environment/conservation/heritage, Economic/community Development/employment, Human Rights/religious Or Racial Harmony/equality Or Diversity
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£24,272	£0	-	-
2024-03-31	£22,402	£0	-	-
2023-03-31	£21,325	£20,000	-	-
2022-03-31	£20,097	£40,000	-	-
2021-03-31	£12,445	£20,000	-	-

Trustees

Name	Role	Appointed
PROFESSOR ROLAND ALBERT ROSNER	Chair	2016-01-01
NATASHA ALENA ROSNER		2016-01-01
PETER GEOFFREY MOON		2016-01-01
PROF DENISE ANNE LIEVESLEY CBE		2016-01-01

THE ARPAD & ALENA ROSNER FOUNDATION

England & Wales - Charity number 1162848

Accounts

THE ARPAD AND ALENA ROSNER FOUNDATION

CAPITAL ACCOUNT

FOR THE YEAR TO 31 MARCH 2025	2025 ££	2024 ££
BALANCE at 31 March 2024	636,701.15	641,903
Add:		
Profit on Investment sales	91,555.04	-
	<u>728,256.19</u>	<u>641,903</u>
Less:		
Trustees Accounts Fees	725.00	650
Management Fees	3,663.67	3,961
DEC Earthquake Appeal	-	591
Loss on Investment sales	-	-
	<u>- 4,388.67</u>	<u>- 5,202</u>
BALANCE at 31 March 2025	<u><u>723,867.52</u></u>	<u><u>636,701</u></u>

INCOME ACCOUNT

FOR THE YEAR TO 31 MARCH 2025

SURPLUS at 31 March 2024	22,503.70	102
INVESTMENT INCOME		
Dividends and Interest	24,272.83	22,402
SURPLUS at 31 March 2025	<u><u>46,776.53</u></u>	<u><u>22,504</u></u>

THE ARPAD AND ALENA ROSNER FOUNDATION

BALANCE SHEET AT 31 MARCH 2025

	2025 ££	2024 ££
INVESTMENTS at cost	-	621,616
DEBTORS		
Lloyds Bank	9,540.50	10,191
Charles Stanley Capital Account	715,928.69	6,400
Charles Stanley Income Account	<u>45,899.86</u>	<u>21,648</u>
	<u>771,369.05</u>	<u>38,239</u>
	771,369.05	<u>659,855</u>
CREDITORS		
Trustees Accounts Fees	- 725.00	- 650
	<u>770,644.05</u>	<u>659,205</u>
Represented by:-		
CAPITAL ACCOUNT	723,867.52	636,701
INCOME ACCOUNT	<u>46,776.53</u>	<u>22,504</u>
	<u>770,644.05</u>	<u>659,205</u>

TRUSTEE STATEMENT

I approve these accounts and confirm that I have made available all relevant records and information from Charles Stanley for their preparation.

R. A. Rosner

October 2025

THE ARPAD AND ALENA ROSNER FOUNDATION

ACCOUNTANTS REPORT TO THE TRUSTEES

For the year to 31 March 2025

I have prepared the attached accounts for the year to 31 March 2025 from the records maintained by Charles Stanley & Co on behalf of the Trustees and further information provided by the Trustees and can confirm that they are in accordance therewith.

PETER W EDNEY FCA
Chartered Accountant
Malt Barn Cottage
Weavers Hill
Angmering
West Sussex
BN16 4BE

A handwritten signature in black ink, appearing to read 'Peter W Edney', written over a horizontal line.

October 2025

THE ARPAD AND ALENA ROSNER FOUNDATION

ACCOUNTS

31 MARCH 2025

THE ARPAD & ALENA ROSNER FOUNDATION

England & Wales - Charity number 1162848

Accounts

CAPITAL ACCOUNT

FOR THE YEAR TO 31 MARCH 2024

	2024 ££	2023 ££
BALANCE at 31 March 2023	641,903.05	664,954
Add:		
Profit on Investment sales	-	1,666
Equalisation	-	29
	<u>-</u>	<u>1,695</u>
	641,903.05	666,649
Less:		
Trustees Accounts Fees	650.00	575
Management Fees	3,960.49	4,171
DEC Earthquake Appeal	-	20,000
Loss on Investment sales	591.41	-
	<u>- 5,201.90</u>	<u>- 24,746</u>
BALANCE at 31 March 2024	<u>636,701.15</u>	<u>641,903</u>

INCOME ACCOUNT

FOR THE YEAR TO 31 MARCH 2024

SURPLUS at 31 March 2023	101.76	- 1,223
INVESTMENT INCOME		
Dividends and Interest	22,401.94	21,325
CHARITABLE DONATIONS		
Fareshare		10,000
DEC Earthquake Appeal		20,000
Praxis		10,000
Transfer Capital Account	-	20,000
	<u>-</u>	<u>- 20,000</u>
SURPLUS at 31 March 2024	<u>22,503.70</u>	<u>102</u>

THE ARPAD AND ALENA ROSNER FOUNDATION

BALANCE SHEET AT 31 MARCH 2024

	2024 ££	2023 ££
INVESTMENTS at cost	621,616.40	628,477
DEBTORS		
Lloyds Bank	10,190.50	10,765
Charles Stanley Capital Account	6,399.50	78
Charles Stanley Income Account	<u>21,648.45</u>	<u>3,260</u>
	38,238.45	14,103
	659,854.85	642,580
CREDITORS		
Trustees Accounts Fees	- 650.00	- 575
	<u>659,204.85</u>	<u>642,005</u>
Represented by:-		
CAPITAL ACCOUNT	636,701.15	664,954
INCOME ACCOUNT	<u>22,503.70</u>	- 1,224
	<u>659,204.85</u>	<u>663,730</u>

TRUSTEE STATEMENT

I approve these accounts and confirm that I have made available all relevant records and information from Charles Stanley for their preparation.

PROFESSOR R A ROSNER

January 2025

THE ARPAD AND ALENA ROSNER FOUNDATION

1

ACCOUNTANTS REPORT TO THE TRUSTEES

For the year to 31 March 2024

I have prepared the accounts on pages 2 to 3 for the year to 31 March 2024 from the records maintained by Charles Stanley & Co on behalf of the Trustees and further information provided by the Trustees and can confirm that they are in accordance therewith.

PETER W EDNEY FCA
Chartered Accountant
Malt Barn Cottage
Weavers Hill
Angmering
West Sussex
BN16 4BE

A handwritten signature in black ink, appearing to read 'Peter W Edney', written over a light blue horizontal line.

January 2025

THE ARPAD AND ALENA ROSNER FOUNDATION

YEAR ENDED 31 MARCH 2024

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1 Accountants Report

2 Balance Sheet

3 Capital and Income accounts

THE ARPAD AND ALENA ROSNER FOUNDATION

ACCOUNTS

31 MARCH 2024

PETER W EDNEY FCA
Chartered Accountant
Malt Barn Cottage
Weavers Hill
Angmering
West Sussex
BN16 4BE

THE ARPAD & ALENA ROSNER FOUNDATION

England & Wales - Charity number 1162848

Accounts

THE ARPAD AND ALENA ROSNER FOUNDATION

BALANCE SHEET AT 31 MARCH 2023

	2023 ££	2022 ££
INVESTMENTS at cost	628,477.25	643,312
DEBTORS		
Lloyds Bank	10,765.50	340
Charles Stanley Capital Account	77.53	-
Charles Stanley Income Account	<u>3,259.53</u>	<u>20,653</u>
	<u>14,102.56</u>	<u>20,993</u>
	642,579.81	664,305
CREDITORS		
Trustees Accounts Fees	- 575.00	- 575
	<u>642,004.81</u>	<u>663,730</u>
Represented by:-		
CAPITAL ACCOUNT	641,903.05	664,954
INCOME ACCOUNT	<u>101.76</u>	<u>- 1,224</u>
	<u>642,004.81</u>	<u>663,730</u>

TRUSTEE STATEMENT

I approve these accounts and confirm that I have made available all relevant records and information from Charles Stanley for their preparation.

PROFESSOR R A ROSNER

August 2023

THE ARPAD AND ALENA ROSNER FOUNDATION

CAPITAL ACCOUNT

FOR THE YEAR TO 31 MARCH 2023

	2023 ££	2023 ££
BALANCE at 31 March 2022	664,953.72	440,302
Add:		
Capital Introduced	-	225,000
Profit on Investment sales	1,666.42	4,551
Equalisation	<u>28.61</u>	<u>65</u>
	1,695.03	229,616
	<u>666,648.75</u>	669,918
Less:		
Trustees Accounts Fees	575.00	575
Management Fees	4,170.70	4,389
DEC Earthquake Appeal	<u>20,000.00</u>	<u>-</u>
	- 24,745.70	- 4,964
BALANCE at 31 March 2023	<u><u>641,903.05</u></u>	<u><u>664,954</u></u>

INCOME ACCOUNT

FOR THE YEAR TO 31 MARCH 2023

DEFICIT at 31 March 2022	-	1,223.64	18,680
INVESTMENT INCOME			
Dividends and Interest	21,325.40		20,096
CHARITABLE DONATIONS			
Fareshare	10,000.00	10,000	
DEC Earthquake Appeal	20,000.00	-	
Praxis	10,000.00	10,000	
Ukraine Appeal	-	20,000	
Transfer Capital Account	<u>- 20,000.00</u>	<u>-</u>	- 40,000
	- 20,000.00		
SURPLUS at 31 March 2023	<u><u>101.76</u></u>	<u><u>- 1,224</u></u>	

THE ARPAD & ALENA ROSNER FOUNDATION

England & Wales - Charity number 1162848

Accounts



Trustees' Annual Report for the period

	Period start date				Period end date		
From	1	April	2021	To	31	March	2022

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Standen Barn
Smarden Road
Biddenden, Ashford
Postcode <input type="text" value="TN27 8JT"/>

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Roland Rosner	Chairman		
2	Natasha Rosner			
3	Denise Lievesley			
4	Peter Moon			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Foundation Constitution

How the charity is constituted
(eg. trust, association, company)

CIO

Trustee selection methods
(eg. appointed by, elected by)

Appointed by the Chairman

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees make grants in fields including:

- a) education
- b) citizenship and community development
- c) human rights, conflict resolution and reconciliation
- d) poverty alleviation

During the year 2021-22, the Foundation made donations to Fareshare, Praxis and DEC (for Ukraine) in accordance with the particular objectives at c) and d) above.

The Trustees are considering donations to be made in 2022-23, each of which will be made in support of registered charities.

They confirm that their decisions will be taken in conformance with the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

[Organisations viewing the Foundation's report on the Charity Commission's website should note that the Foundation is not seeking unsolicited applications for grants.](#)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The grants made during the year have contributed to the alleviation of hunger, improving the welfare of migrants in need and supporting the humanitarian needs of the Ukrainian people, victims of their Russian aggressors.

Brief statement of the charity's policy on reserves

The reserves are managed with a view to accruing capital growth and modest income from dividends.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal source of funds is through donations from the Founder.
Investments are managed professionally in accordance with strict ethical policies.

Section F Other optional information

[Empty box for optional information]

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Roland Albert Rosner

Position (eg Secretary, Chair, etc)

Chairman

Date

23 January 2023

THE ARPAD AND ALENA ROSNER FOUNDATION

ACCOUNTS

31 MARCH 2022

PETER W EDNEY FCA
Chartered Accountant
Malt Barn Cottage
Weavers Hill
Angmering
West Sussex
BN16 4BE

THE ARPAD AND ALENA ROSNER FOUNDATION

YEAR ENDED 31 MARCH 2022

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2 Capital and Income accounts

THE ARPAD AND ALENA ROSNER FOUNDATION

BALANCE SHEET AT 31 MARCH 2022

	2022 ££	2021 ££
INVESTMENTS at cost	642,979.67	454,339
DEBTORS		
Lloyds Bank	340.50	840
Charles Stanley Capital Account	-	-
Charles Stanley Income Account	20,652.64	4,298
Sundry Debtor	332.28	4
	<u>21,325.42</u>	<u>5,142</u>
	<u>664,305.09</u>	<u>459,481</u>
CREDITORS		
Accountants Fees	- 575.00	- 500
	<u>663,730.09</u>	<u>458,981</u>
Represented by:-		
CAPITAL ACCOUNT	664,953.73	440,302
INCOME ACCOUNT	- 1,223.64	18,679
	<u>663,730.09</u>	<u>458,981</u>

TRUSTEE STATEMENT

I approve these accounts and confirm that I have made available all relevant records and information from Charles Stanley for their preparation.

PROFESSOR R A ROSNER

December 2022

CAPITAL ACCOUNT

FOR THE YEAR TO 31 MARCH 2022

	2022 ££	2021 ££
BALANCE at 31 March 2021	440,301.80	446,499
Add:		
Capital Introduced	225,000.00	-
Profit on Investment sales	4,551.39	-
Equalisation	64.63	22
	<u>229,616.02</u>	<u>22</u>
	669,917.82	446,521
Less:		
Accountants Fees	575.00	500
Computer Software	-	106
Loss on Investment sale	-	2,796
Management Fees	4,389.09	2,817
	<u>- 4,964.09</u>	<u>- 6,219</u>
BALANCE at 31 March 2022	<u><u>664,953.73</u></u>	<u><u>440,302</u></u>

INCOME ACCOUNT

FOR THE YEAR TO 31 MARCH 2022

THE ARPAD & ALENA ROSNER FOUNDATION

England & Wales - Charity number 1162848

Accounts



Trustees' Annual Report for the period

	Period start date				Period end date		
From	1	April	2020	To	31	March	2021

Section A Reference and administration details

Charity name

The Arpad & Alena Rosner Foundation

Other names charity is known by

Registered charity number (if any)

1162848

Charity's principal address

Standen Barn

Smarden Road

Biddenden, Ashford

Postcode

TN27 8JT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Roland Rosner	Chairman		
2	Natasha Rosner			
3	Denise Lievesley			
4	Peter Moon			
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Foundation Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed by the Chairman

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
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--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees make grants in fields including:

- a) education
- b) citizenship and community development
- c) human rights, conflict resolution and reconciliation
- d) poverty alleviation

During the year 2020-21, the Foundation made donations to Fareshare and Praxis in accordance with the particular objectives at c) and d) above.

The Trustees are considering donations to be made in 2021-22, each of which will be made in support of registered charities.

They confirm that their decisions will be taken in conformance with the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

[Organisations viewing the Foundation's report on the Charity Commission's website should note that the Foundation does not consider unsolicited applications for grants.](#)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The grants made during the year have contributed to the alleviation of hunger and to improving the welfare of migrants in need.

Brief statement of the charity's policy on reserves

The reserves are managed with a view to accruing capital growth and modest income from dividends.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal source of funds is through donations from the Founder.


Investments are managed professionally in accordance with strict ethical policies.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Roland Albert Rosner	
Position (eg Secretary, Chair, etc)	Chairman	
Date	22 January 2022	

THE ARPAD AND ALENA ROSNER FOUNDATION

ACCOUNTS

31 MARCH 2021

PETER W EDNEY FCA
Chartered Accountant
Malt Barn Cottage
Weavers Hill
Angmering
West Sussex
BN16 4BE

THE ARPAD AND ALENA ROSNER FOUNDATION

YEAR ENDED 31 MARCH 2021

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2 Capital and Income accounts

THE ARPAD AND ALENA ROSNER FOUNDATION

1

BALANCE SHEET AT 31 MARCH 2021

	2021 ££	2020 ££
INVESTMENTS at cost	454,339.46	438,449
DEBTORS		
Lloyds Bank	840.50	447
Charles Stanley Capital Account	-	8,592
Charles Stanley Income Account	4,297.78	25,745
Sundry Debtor	3.58	-
	<u>5,141.86</u>	<u>34,784</u>
	<u>459,481.32</u>	<u>473,233</u>
CREDITORS		
Accountants Fees	- 500.00	- 500
	<u>458,981.32</u>	<u>472,733</u>
Represented by:-		
CAPITAL ACCOUNT	440,301.80	446,499
INCOME ACCOUNT	18,679.52	26,234
	<u>458,981.32</u>	<u>472,733</u>

TRUSTEE STATEMENT

I approve these accounts and confirm that I have made available all relevant records and information from Charles Stanley for their preparation.

PROFESSOR R A ROSNER

December 2021

CAPITAL ACCOUNT

FOR THE YEAR TO 31 MARCH 2021

	2021 ££	2020 ££
BALANCE at 31 March 2020	446,498.65	448,721
Add:		
Profit on Investment sales	-	1,189
Equalisation	<u>22.08</u>	<u>26</u>
	22.08	1,215
	<u>446,520.73</u>	<u>449,936</u>
Less:		
Accountants Fees	500.00	500
Bank Charges	-	26
Computer Software	106.00	-
Loss on Investment sale	2,795.60	-
Management Fees	<u>2,817.33</u>	<u>2,911</u>
	- 6,218.93	- 3,437
BALANCE at 31 March 2021	<u><u>440,301.80</u></u>	<u><u>446,499</u></u>

INCOME ACCOUNT

FOR THE YEAR TO 31 MARCH 2021

BALANCE at 31 March 2020	26,233.87	11,163
INVESTMENT INCOME		
Dividends and Interest	12,445.65	15,071
CHARITABLE DONATIONS		
Fareshare	- 10,000.00	
Praxis	<u>- 10,000.00</u>	
	- 20,000.00	-
BALANCE at 31 March 2021	<u><u>18,679.52</u></u>	<u><u>26,234</u></u>