

THE YONAH TRUST

England & Wales · Charity number 1162633

Details

Status Registered

Legal form CIO

Registered 2015-07-13

Register [View on the Charity Commission register](#)

Contact

Address 25 Durley Road
London
N16 5JW

Phone 02088007754

Activities

Objects: THE ADVANCEMENT OF THE ORTHODOX JEWISH FAITH

Activities: Religious Activity in UK and THE ADVANCEMENT OF THE ORTHODOX JEWISH FAITH

Classification

- **How:** Makes Grants To Organisations
- **What:** Religious Activities
- **Who:** People Of A Particular Ethnic Or Racial Origin

Geography

- Hackney

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£27,013	£27,925	-	-
2024-03-31	£22,400	£20,270	-	-
2023-03-31	£20,800	£20,455	-	-
2022-03-31	£20,800	£22,927	-	-
2021-03-31	£22,400	£20,445	-	-

Trustees

Name	Role	Appointed
SOLOMON TESCHER	Chair	2015-07-13
CHAIM JOSEFOVITZ		2015-07-13
MOSES GLUCK		2015-07-13

THE YONAH TRUST

England & Wales - Charity number 1162633

Accounts

The Yonah Trust
Report and Financial Statements
For Year Ending 31 March 2025
Charity Number 1162633 (England & Wales)

The Yonah Trust

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The Yonah Trust

Trustees

Mr Chaim Josefovitz

Mr Solomon Tescher

Administation Address

25 Durley Road

London

N16 5JW

Charity Number 1162633

Bankers

Barclays Bank PLC

Account No 83211967

Sort Code 20 76 90

The Yonah Trust

Report of the Trustees

The Trustees present their annual Report and Financial statements of the Charity for the Year Ending 31 March 2025

The Trustees in office during the year were Mr Chaim Josefovitz and Mr Solomon Tescher.

No Trustee nor any person connected with them received any remuneration during the year.

Status and Administration

The Charity constituted by Trust Deed dated on 13th July 2015 and was registered on 13th July 2015.

Charitable Objects

The Charity was set up for the Advancement of the Orthodox Jewish Faith and the Advancement of such other charitable purposes as the trustees may from time to time see fit as for the benefit of the public according to the laws of England and Wales.

Reserves Policy

The Trustees retain reserves as necessary and where appropriate, consolidate funds in order to make more substantial grants which they feel to be appropriate.

Responsibilities of the Trustees

Charity Law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity as at the Balance sheet date, and of its incoming resources, including income and expenditure for the financial year.

In preparing those financial statements the Trustees should follow best practice and;

- a. Select suitable accounting policies and apply them consistently
- b. Make judgements and estimates that are reasonable and prudent
- c. Follow applicable accounting standards and the Charities SORP 2015, disclosing and explaining any departures in the financial statements
- d. Prepare the financial statements on the going concern basis unless it is inappropriate to assume that the charity will continue in operation.

The Trustees are responsible for maintaining proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity, and to enable them as Trustees to ensure that the Financial Statements comply with Charity Law.

The Trustees are also responsible for safeguarding the charity's assets and hence for taking reasonable steps for the detection of fraud and other irregularities.

The Yonah Trust

Board of Trustees

The Members of the board are set out in Page 3

Political and Charitable Donations

During the year the Charity made donations £26950 (2024 £19050)

Approved by the Trustees of The Yonah Trust on 26 January 2026 and signed on behalf of all of them

Trustee

Mr Solomon Tescher

The Yonah Trust

Statement of Financial Activities for the Year Ending 31 March 2025

Unrestricted

	2025	2024
	Total Funds	Total Funds
	£	£
Income		
Rental Income	<u>27,013</u>	<u>22,400</u>
Total Income	27,013	22,400
Expense		
Accountancy Fees	300	300
Bank Charges	86	113
General Donations	26,950	19,050
Insurance	589	807
Total Expense	<u>27,925</u>	<u>20,270</u>
Nett Income/Expense for the Year	<u>(912)</u>	<u>2,130</u>
Total Funds brought Forward	<u>1,002,507</u>	<u>1,000,377</u>
Total Funds carried Forward	<u><u>1,001,595</u></u>	<u><u>1,002,507</u></u>

The Yonah Trust

Balance Sheet 31 March 2025

	2025	2024
	Total Funds	Total Funds
	£	£
Fixed Assets		
Property Owned	1,000,000	1,000,000
Current Assets		
Cash at bank	1,594	2,507
Total Assets Owned	<u>1,001,594</u>	<u>1,002,507</u>
Nett Assets Owned	<u>1,001,594</u>	<u>1,002,507</u>
Charity Funds		
Unrestricted Funds B/F	1,002,507	1,000,377
Profit for the Year	(912)	2,130
Total Funds C/F	<u>1,001,595</u>	<u>1,002,507</u>

The Financial Statements were approved by the Trustees on 26th January 2026

And signed on its behalf by

Solomon Tescher

The Yonah Trust

Notes to the Accounts

1. Principal accounting policies

Basis of Accounting

The accounts have been prepared under the historical cost convention in accordance with the Charities Act (Accounts and reports) 2011 and the Financial Reporting Standard for Smaller Entities 102 (effective April 2008) and follow the recommendations in Accounting and Reporting by Charities: Statement of Recommended Practice (effective from April 2015)

Cash Flow

The accounts do not include a cash flow statement because the charity as a small reporting entity is exempt from the requirement to prepare such a statement.

Donations and Fund Accounting

Donations and grants for activities restricted by donors are taken to restricted funds if the wishes and conditions of the donor are legally binding on the Trustees.

Resources Expended

Resources Expended are accounted for on accrual basis. Certain expenditure is apportioned to cost categories based on estimated amount attributable to that activity in the Year.

The irrecoverable element of VAT is included with the item of expense to which it relates.

2. Voluntary Income

2025	2024
£	£
<u>27013</u>	<u>22400</u>

The Yonah Trust

Independent Examiners Report to the Trustees

We report on the financial statements of The Yonah Trust for the Year Ending 31 March 2025

Respective Responsibilities of Trustees and Reporting Accountants

The Trustees of the charity are responsible for the preparation of the accounts, and they consider the audit requirement of section 144 of the Charities Act 2011 (The Act) does not apply. It is our responsibility to state, on the basis of the procedures specified in the General Directions given by the Charity Commissioners under section 249 of the Act, whether particular matters have come to our attention.

Basis of Independent Examiners Report

Our Examination was carried out in accordance with the General Directions given by the Charity Commission.

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as the trustees concerning any such matters.

These procedures provide only the assurance expressed in our opinion.

The procedures undertaken do not provide all the evidence that would be required in an audit and consequently we do not express an audit opinion on the view given by the accounts.

Opinion

In our opinion, no matter has come to our attention;

- 1) Which gives us reasonable cause to believe that, in any material respect, the requirements
 - a) To keep accounting records in accordance with section 130 of the act, and
 - b) To prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act have not been met; or
- 2) To which, in our opinion, attention should be drawn in order to enable understanding of the accounts to be reached.

Date 26 January 2026

Reporting Examiner

Naphtolie Padwa

39 Watermint Quay

London

N16 6DN

The Yonah Trust

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England & Wales - Charity number 1162633

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Mr Chaim Josefovitz

Mr Solomon Tescher

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Barclays Bank PLC

Account No 83211967

Sort Code 20 76 90

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No Trustee nor any person connected with them received any remuneration during the year.

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The Trustees are also responsible for safeguarding the charity's assets and hence for taking reasonable steps for the detection of fraud and other irregularities.

The Yonah Trust

Board of Trustees

The Members of the board are set out in Page 3

Political and Charitable Donations

During the year the Charity made donations £19050 (2023 £19435)

Approved by the Trustees of The Yonah Trust on 23 January 2025 and signed on behalf of all of them

Trustee

Mr Solomon Tescher

The Yonah Trust

Statement of Financial Activities for the Year Ending 31 March 2024

Unrestricted

	<u>2024</u>	<u>2023</u>
	Total Funds	Total Funds
	£	£
Income		
Rental Income	22,400	20,800
Total Income	<u>22,400</u>	<u>20,800</u>
Expenditure		
Bank Charges	113	112
General Donations	19,050	19,435
Insurance	807	648
Sundry Expense	300	250
Total Expenditure	<u>20,270</u>	<u>20,445</u>
Nett Income/Expense for the Year	<u>2,130</u>	<u>355</u>
Total Funds brought Forward	<u>1,000,377</u>	<u>1,000,022</u>
Total Funds carried Forward	<u>1,002,507</u>	<u>1,000,377</u>

The Yonah Trust

Balance Sheet 31 March 2024

	2024	2023
	£	£
Fixed Assets		
Property Owned	<u>1,000,000</u>	<u>1,000,000</u>
Current Assets		
Cash at bank	2507	377
Total Assets Owned	<u>1,002,507</u>	<u>1,000,377</u>
Nett Assets	<u>1,002,507</u>	<u>1,000,377</u>
Charity Funds		
Unrestricted Funds B/F	1,000,377	1000,022
Profit for Year	2130	355
Total Funds C/F	<u>1,002,507</u>	<u>1,000,377</u>

The Financial Statements were approved by the Trustees on 23th January 2025

And signed on its behalf by

Solomon Tescher

The Yonah Trust

Notes to the Accounts

1. Principal accounting policies

Basis of Accounting

The accounts have been prepared under the historical cost convention in accordance with the Charities Act (Accounts and reports) 2011 and the Financial Reporting Standard for Smaller Entities 102 (effective April 2008) and follow the recommendations in Accounting and Reporting by Charities: Statement of Recommended Practice (effective from April 2015)

Cash Flow

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Donations and Fund Accounting

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Resources Expended

Resources Expended are accounted for on accrual basis. Certain expenditure is apportioned to cost categories based on estimated amount attributable to that activity in the Year.

The irrecoverable element of VAT is included with the item of expense to which it relates.

2. Voluntary Income

2024	2023
£	£
<u>22400</u>	<u>20800</u>

The Yonah Trust

Independent Examiners Report to the Trustees

We report on the financial statements of The Yonah Trust for the Year Ending 31 March 2024

Respective Responsibilities of Trustees and Reporting Accountants

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Basis of Independent Examiners Report

Our Examination was carried out in accordance with the General Directions given by the Charity Commission.

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as the trustees concerning any such matters.

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Date 23 January 2025

Reporting Examiner

Naphtolie Padwa

39 Watermint Quay

London

N16 6DN

The Yonah Trust

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England & Wales - Charity number 1162633

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The Yonah Trust

Board of Trustees

The Members of the board are set out in Page 3

Political and Charitable Donations

During the year the Charity made donations £19435 (2022 £21830)

Approved by the Trustees of The Yonah Trust on 23 January 2024 and signed on behalf of all of them

Trustee

Mr Solomon Tescher

The Yonah Trust

Statement of Financial Activities for the Year Ending 31 March 2023

Unrestricted

	<u>2023</u>	<u>2022</u>
	Total Funds	Total Funds
	£	£
Income		
Rental Income	<u>20,800</u>	<u>20,800</u>
Total Income	20,800	20,800
Expenditure		
Bank Charges	112	100
General Donations	19,435	21,830
Insurance	648	537
Sundry Expense	<u>250</u>	<u>460</u>
Total Expenditure	<u>20,445</u>	<u>22,927</u>
Nett Income/Expense for the Year	<u>355</u>	<u>(2,127)</u>
Total Funds brought Forward	<u>1,000,022</u>	<u>1,002,149</u>
Total Funds carried Forward	<u>1,000,377</u>	<u>1,000,022</u>

The Yonah Trust

Balance Sheet 31 March 2023

	2023	2022
	£	£
Fixed Assets		
Property Owned	<u>1,000,000</u>	<u>1,000,000</u>
Current Assets		
Cash at bank	377	22
Total Assets Owned	<u>1,000,377</u>	<u>1,000,022</u>
Nett Assets	<u>1,000,377</u>	<u>1,000,022</u>
Charity Funds		
Restricted Funds	-	-
Unrestricted Funds	1,000,377	1,000,022
Total Funds	<u>1,000,377</u>	<u>1,000,022</u>

The Financial Statements were approved by the Trustees on 23th January 2024

And signed on its behalf by

Solomon Tescher

The Yonah Trust

Notes to the Accounts

1. Principal accounting policies

Basis of Accounting

The accounts have been prepared under the historical cost convention in accordance with the Charities Act (Accounts and reports) 2011 and the Financial Reporting Standard for Smaller Entities 102 (effective April 2008) and follow the recommendations in Accounting and Reporting by Charities: Statement of Recommended Practice (effective from April 2015)

Cash Flow

The accounts do not include a cash flow statement because the charity as a small reporting entity is exempt from the requirement to prepare such a statement.

Donations and Fund Accounting

Donations and grants for activities restricted by donors are taken to restricted funds if the wishes and conditions of the donor are legally binding on the Trustees.

Resources Expended

Resources Expended are accounted for on accrual basis. Certain expenditure is apportioned to cost categories based on estimated amount attributable to that activity in the Year.

The irrecoverable element of VAT is included with the item of expense to which it relates.

2. Voluntary Income

2023	2022
£	£
<u>20800</u>	<u>20800</u>

The Yonah Trust

Independent Examiners Report to the Trustees

We report on the financial statements of The Yonah Trust for the Year Ending 31 March 2023

Respective Responsibilities of Trustees and Reporting Accountants

The Trustees of the charity are responsible for the preparation of the accounts, and they consider the audit requirement of section 144 of the Charities Act 2011 (The Act) does not apply. It is our responsibility to state, on the basis of the procedures specified in the General Directions given by the Charity Commissioners under section 249 of the Act, whether particular matters have come to our attention.

Basis of Independent Examiners Report

Our Examination was carried out in accordance with the General Directions given by the Charity Commission.

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as the trustees concerning any such matters.

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The procedures undertaken do not provide all the evidence that would be required in an audit and consequently we do not express an audit opinion on the view given by the accounts.

Opinion

In our opinion, no matter has come to our attention;

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 - a) To keep accounting records in accordance with section 130 of the act, and
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Date 23 January 2024

Reporting Examiner

Naphtolie Padwa

39 Watermint Quay

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Board of Trustees

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Political and Charitable Donations

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Approved by the Trustees of The Yonah Trust on 23 January 2023 and signed on behalf of all of them

Trustee

Mr Solomon Tescher

The Yonah Trust

Statement of Financial Activities for the Year Ending 31 March 2022

Unrestricted

	<u>2022</u>	<u>2021</u>
	Total Funds	Total Funds
	£	£
Income		
Rental Income	<u>20,800</u>	<u>22,400</u>
Total Income	20,800	22,400
Expenditure		
Bank Charges	100	65
General Donations	21,830	19,650
Insurance	537	480
Sundry Expense	<u>460</u>	<u>250</u>
Total Expenditure	<u>22,927</u>	<u>20,445</u>
Nett Income/Expense for the Year	<u>(2,127)</u>	<u>1,955</u>
Total Funds brought Forward	102,149	102,194
Total Funds carried Forward	<u>100,022</u>	<u>102,149</u>

The Yonah Trust

Balance Sheet 31 March 2022

	2022	2021
	£	£
Fixed Assets		
Property Owned	<u>1,000,000</u>	<u>1,000,000</u>
Current Assets		
Cash at bank	22	2,149
Total Assets Owend	<u>1,000,022</u>	<u>1,002,149</u>
Nett Assets	<u>1,000,022</u>	<u>1,002,149</u>
Charity Funds		
Restricted Funds	-	-
Unrestricted Funds	1,000,022	1,002,149
Total Funds	<u>1,000,022</u>	<u>1,002,149</u>

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2. Voluntary Income

2022	2021
£	£
<u>20800</u>	<u>22400</u>

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The Yonah Trust

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The Yonah Trust

Trustees

Mr Chaim Josefovitz

Mr Solomon Tescher

Administation Address

25 Durley Road

London

N16 5JW

Charity Number 1162633

Bankers

Barclays Bank PLC

Account No 83211967

Sort Code 20 76 90

The Yonah Trust

Report of the Trustees

The Trustees present their annual Report and Financial statements of the Charity for the Year Ending 31 March 2021

The Trustees in office during the year were Mr Chaim Josefovitz and Mr Solomon Tescher.

No Trustee nor any person connected with them received any remuneration during the year.

Status and Administration

The Charity constituted by Trust Deed dated on 13th July 2015 and was registered on 13th July 2015.

Charitable Objects

The Charity was set up for the Advancement of the Orthodox Jewish Faith and the Advancement of such other charitable purposes as the trustees may from time to time see fit as for the benefit of the public according to the laws of England and Wales.

Reserves Policy

The Trustees retain reserves as necessary and where appropriate, consolidate funds in order to make more substantial grants which they feel to be appropriate.

Responsibilities of the Trustees

Charity Law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity as at the Balance sheet date, and of its incoming resources, including income and expenditure for the financial year.

In preparing those financial statements the Trustees should follow best practice and;

- a. Select suitable accounting policies and apply them consistently
- b. Make judgements and estimates that are reasonable and prudent
- c. Follow applicable accounting standards and the Charities SORP 2015, disclosing and explaining any departures in the financial statements
- d. Prepare the financial statements on the going concern basis unless it is inappropriate to assume that the charity will continue in operation.

The Trustees are responsible for maintaining proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity, and to enable them as Trustees to ensure that the Financial Statements comply with Charity Law.

The Trustees are also responsible for safeguarding the charity's assets and hence for taking reasonable steps for the detection of fraud and other irregularities.

The Yonah Trust

Board of Trustees

The Members of the board are set out in Page 3

Political and Charitable Donations

During the year the Charity made donations £19650 (2010 £18500)

Approved by the Trustees of The Yonah Trust on 26 January 2022 and signed on behalf of all of them

Trustee

Mr Solomon Tescher

The Yonah Trust

Statement of Financial Activities for the Year Ending 31 March 2021

Unrestricted

Income	2021	2020
	Total Funds £	Total Funds £
Rental Income	<u>22,400</u>	<u>19,200</u>
Total Income	22,400	19,200
Expenditure		
Donations Made	19,650	18,500
Bank Charges	65	87
Insurance	480	480
Sundry Expense	250	90
Total Expenditure	<u>20,445</u>	<u>19,157</u>
Nett Income/Expenditure For the Year	1,955	43
Total Funds brought Forward	<u>1,000,194</u>	<u>1,000,151</u>
Total Funds carried Forward	<u><u>1,002,149</u></u>	<u><u>1,000,194</u></u>

The Yonah Trust

Balance Sheet 31 March 2021

Fixed Assets	2021 £	2020 £
Property	1,000,000	1,000,000
Current Assets		
Cash at Bank	2,149	194
Total Current Assets	<u>1,002,149</u>	<u>1,000,194</u>
Nett Assets	<u>1,002,149</u>	<u>1,000,194</u>
Charity Funds		
Restricted Funds	-	-
Unrestricted Funds	<u>1,002,149</u>	<u>1,000,194</u>
Total Funds	<u><u>1,002,149</u></u>	<u><u>1,000,194</u></u>

The Financial Statements were approved by the Trustees on 26th January 2022

And signed on its behalf by

Solomon Tescher

The Yonah Trust

Notes to the Accounts

1. Principal accounting policies

Basis of Accounting

The accounts have been prepared under the historical cost convention in accordance with the Charities Act (Accounts and reports) 2011 and the Financial Reporting Standard for Smaller Entities 102 (effective April 2008) and follow the recommendations in Accounting and Reporting by Charities: Statement of Recommended Practice (effective from April 2015)

Cash Flow

The accounts do not include a cash flow statement because the charity as a small reporting entity is exempt from the requirement to prepare such a statement.

Donations and Fund Accounting

Donations and grants for activities restricted by donors are taken to restricted funds if the wishes and conditions of the donor are legally binding on the Trustees.

Resources Expended

Resources Expended are accounted for on accrual basis. Certain expenditure is apportioned to cost categories based on estimated amount attributable to that activity in the Year.

The irrecoverable element of VAT is included with the item of expense to which it relates.

2. Voluntary Income

2021	2020
£	£
<u>22400</u>	<u>19200</u>

The Yonah Trust

Independent Examiners Report to the Trustees

We report on the financial statements of The Yonah Trust for the Year Ending 31 March 2021.

Respective Responsibilities of Trustees and Reporting Accountants

The Trustees of the charity are responsible for the preparation of the accounts, and they consider the audit requirement of section 144 of the Charities Act 2011 (The Act) does not apply. It is our responsibility to state, on the basis of the procedures specified in the General Directions given by the Charity Commissioners under section 249 of the Act, whether particular matters have come to our attention.

Basis of Independent Examiners Report

Our Examination was carried out in accordance with the General Directions given by the Charity Commission.

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as the trustees concerning any such matters.

These procedures provide only the assurance expressed in our opinion.

The procedures undertaken do not provide all the evidence that would be required in an audit and consequently we do not express an audit opinion on the view given by the accounts.

Opinion

In our opinion, no matter has come to our attention;

- 1) Which gives us reasonable cause to believe that, in any material respect, the requirements
 - a) To keep accounting records in accordance with section 130 of the act, and
 - b) To prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act have not been met; or
- 2) To which, in our opinion, attention should be drawn in order to enable understanding of the accounts to be reached.

Date 26 January 2022

Reporting Examiner

Naphtolie Padwa

39 Watermint Quay

London

N16 6DN

The Yonah Trust