

FRIENDS of CASTLE MEDICAL GROUP

ANNUAL RETURN

PERIOD 01/04/2022 to 31/03/2023

1 Trustees during the above period were:

A T Green; B Mistry; D Coope; C Land; J Caukwell; L Salter;
Dr N Sanganee

2 Activities

There were no fundraising activities during the year. The charity funded dementia signage throughout the Surgery in the year.

3 Accounts

The accounts for the period 01/04/2021 to 31/03/2022 were taken, examined and accepted unanimously by the Trustees at the Meeting held on 20th September 2023.

The Accounts show a balance from the previous year of £5483.17. The expenditure in the year was £2655.30, giving a year end balance of £2827.87.

The Accounts and the minutes of the meeting confirming acceptance and approval are attached below.

A T Green
Chairperson
Friends of Castle Medical Group

Minutes of the Meeting of Friends Of Castle Medical Group held on 26th April 2023

Present: B Mistry; A T Green; J Cawkwell; Dr N Sanganee; K Wesson

1 Apologies

Apologies for absence were received from C Land and L Salter.

2 Conflicts of Interest

Dr N Sanganee noted his appointment as Chief Medical Officer for LLR ICB

J Cawkwell noted her appointment as Enhanced Access Lead for the NWL PCN

3 Minutes of the Last Meeting held on 28th September 2022

The minutes were accepted as a true record.

4 Matters Arising

There were no matters arising.

5 Election of new trustee

TG noted the proposal of Karen Wesson as a Trustee. This was agreed.

6 Report and Accounts for year ending 31st March 2023

The accounts for the year ending 31st March 2023 were tabled.

There had been no additional income during the year and one item of expenditure, £2,655.30 for dementia signage. The balance at year end was £2,827.87. The trustees accepted and endorsed them as a true

record.

7 Any Other Business

It was noted that attempts to raise funds from external sources had become very difficult. The normal routes through supermarkets reserved their charitable funds for Community projects. TG had found a concerted email and letter drop to nearly 40 local businesses had failed to raise any monies at all.

Dr S suggested a different approach and joint ventures between CMG and PPG. Dr S and JC noted a number of possibilities:

- fund raising with PPG at flu clinics - also raise PPG profile
- posts on social media seeking funding via patients
- canvass patient body - if they wanted to show support - donations - would need clear guidance of where the money would be spent - perhaps examples of what various sums would purchase?
- actively have profile (gazebo!) at Ashby events
- A Park Run in July to celebrate 75 years of the NHS - Dr S to provide contact - this is a National event - perhaps could be a local fundraiser

8 Date of Next Meeting

To be arranged

Friends of Castle Medical Group
(Registered Charity 1162590)

		Income £	Expenditure £	balance £
01.04.2022	Income (balance) from 2021 - 2022	5483.17		
10.06.2022	Payment to CMG for dementia signage throughout the building		2655.30	
TOTAL		5483.17	2655.30	2827.87