

THE STRUMPSHAW TRUST

England & Wales · Charity number 1162573

Details

Other names	STRUMPSHAW NEIGHBOURHOOD TRUST
Status	Registered
Legal form	CIO
Registered	2015-07-08
Register	View on the Charity Commission register

Contact

Address
Pyghtle House
16 Norwich Road
Strumpshaw
Norwich
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Activities

Objects: THE RELIEF OF THOSE IN NEED IN THE CIVIL PARISH OF STRUMPSHAW BY REASON OF YOUTH, AGE, ILL HEALTH, DISABILITY, FINANCIAL HARDSHIP OR OTHER DISADVANTAGE; TO FURTHER OR BENEFIT THE RESIDENTS OF THE CIVIL PARISH OF STRUMPSHAW AND THE NEIGHBOURHOOD, WITHOUT DISTINCTION OF SEX, SEXUAL ORIENTATION, RACE OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS BY ASSOCIATING TOGETHER WITH THE SAID RESIDENTS AND THE LOCAL AUTHORITIES, VOLUNTARY AND OTHER ORGANISATIONS IN A COMMON EFFORT TO PROMOTE RECREATION, EDUCATION, LEISURE TIME PURSUITS AND THE ARTS FOR PUBLIC BENEFIT AND TO SUPPORT THE PROVISION OF FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR PUBLIC BENEFIT IN THE CIVIL PARISH OF STRUMPSHAW

Activities: The Trust has the power within the civil parish of Strumpshaw to give relief to those in need; to work with others to promote recreation, education, leisure time pursuits and the arts; and to support the provision of facilities in the interests of social welfare for public benefit.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Prevention Or Relief Of Poverty, Arts/culture/heritage/science, Economic/community Development/employment, Recreation
- **Who:** Children/young People, Elderly/old People, The General Public/mankind

Geography

- Norfolk

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£1,633	£723	-	-
2024-03-31	£11,803	£6,506	-	-
2023-03-31	£300	£473	-	-
2022-03-31	£1,504	£0	-	-
2021-03-31	£1,625	£1,625	-	-

Trustees

Name	Role	Appointed
HILARY IDE HAMMOND O.B.E.	Chair	2022-07-27
MAUREEN EVELYN HAMMOND		2023-08-02
Martha Jane Burton		2025-05-20
NICOLA PAGE		2023-02-08
ROBERT GRANT CAMERON		2023-02-28
Rev Jane Abigail Morris		2025-05-01
Sheila Vivien Ashford		2023-07-20

THE STRUMPSHAW TRUST

England & Wales - Charity number 1162573

Accounts

Strumpshaw Trust (CIO) charity number 1162573

Annual Report for Charity Commission and Strumpshaw Parish Council

1st April 2024 to 31st March 2025

Overview

The Strumpshaw Trust can give grants to those who live in the civil parish of Strumpshaw who need help because of youth, age, ill-health, disability, financial hardship or other disadvantage. It can also give grants to community organisations where most of the members live in Strumpshaw, Buckenham or Hassingham to promote recreation, education, leisure time pursuits and the arts as well as supporting facilities for public benefit. Grants would normally be for a specific project.

The Trustees will consider applications for grants to help an organisation buy equipment, to provide seed funding for a project or towards running costs. Grants towards running costs would be for one year only.

In addition, the Trustees will consider applications from community organisations to provide specific facilities for public benefit in Strumpshaw, Buckenham or Hassingham. Applicants would need to show the public benefit that would arise from the provision.

Permanent endowments

The Marsh

Strumpshaw Trust owns a 4.388 hectares marsh off Low Road, Strumpshaw, which has been used to provide an income for charitable purposes since at least 1822. It is currently leased to a local farmer.

Shares

Strumpshaw Trust owns 442.60 Charities Official Investment Fund Income Shares.

Grants

Advertising the availability of grants

The range of grants that are available from the Trust is advertised in each issue of Parish News, through posters placed around the village, the Parish Council web site and the Shoulder of Mutton's Bushell web page. Guidance and application forms for each type of grant are available from the Chairman as well as through the Parish Council web site and the Shoulder of Mutton Bushell web page.

During the year the Trustees revised the amount of information they ask individuals to provide when applying for a grant. The Trustees confirmed that they would normally limit grants for individuals to between £100 and £500. However, they considered that they should change the criteria for applicants for individual grants and remove the requirement for bank statements.

In future applicants should be asked to provide:

- a written summary of what the grant is needed for,
- a note of why the grant is needed,
- estimates,
- information about other funding sources approached,
- the outcome of these applications,
- eventually, proof that any grant given by the Trust has been used for the purpose for which it was given.

Applicants asking for £300 or more should be informed that they may be asked to provide a summary of their recent income and expenditure, but should not be asked for bank statements.

Grants made

The Trustees received two applications for grants, both from individuals. They gave a grant to a student to continue his degree level education and a grant to a resident to pay for fuel.

Independent Financial Examiner

Pauline Terry, a retired qualified accountant, was appointed as the Independent Financial Examiner.

Trustees

The Strumpshaw Trust has places for seven trustees. All the places for Trustees are filled.

The trustees are:

Hilary Hammond, Chairman, - appointed by Strumpshaw Parish Council

Nikki Page, Treasurer, - appointed by the Trustees

Sheila Ashford, - appointed by Strumpshaw Parochial Church Council

Bob Cameron, - appointed by the Trustees

Mary Green, - appointed by Strumpshaw Parish Council

Maureen Hammond, - appointed by the Trustees

Nick Price - appointed by Strumpshaw Parochial Church Council

Reserves policy

The Trustees adopted the following reserves policy:

The ability of the Trust to consider hardship grants will be protected by only spending the rental and share income on hardship grants in the year following its receipt. Any sums not spent on hardship grants in that year will be added to the Trust's balances for use in future years for any of the Trust's objectives.

Approved by the Strumpshaw Trust trustees 2nd April 2025

Hilary Hammond
Chairman, Strumpshaw Trust

Strumpshaw Trust (Charity number 1162573)
Accounts 1st April 2024 to 31st March 2025

INCOME		
TW Gaze lease	£1,100.00	
CCLA Interest 03/04/2024	£24.77	
CCLA Interest 02/05/2024	£23.97	
COIF dividend 31/05/2024	£60.77	
CCLA Interest 04/06/2024	£24.89	
CCLA Interest 02/07/2024	£24.31	
CCLA Interest 02/08/2024	£25.14	
COIF dividend 30/08/2024	£60.77	
CCLA Interest 03/09/2024	£24.53	
CCLA Interest 02/10/2024	£23.86	
CCLA Interest 04/11/2024	£24.52	
COIF dividend 29/11/2024	£62.19	
CCLA Interest 03/12/2024	£23.12	
03/01/2025 CCLA interest	£23.87	
04/02/25 CCLA interest	£23.85	
COIF dividend 26/02/2025	£62.23	
04/03/25 CCLA interest	£21.05	
Total income		£1,633.84
EXPENDITURE		
Community Action Norfolk	£20.00	
Education grant	£300.00	
Fuel grant	£200.00	
Drayton Insurance	£203.14	
		£723.14
Income less expenditure		£910.70
BALANCE SHEET		
Assets (Permanent endowment)		

Strumpshaw marsh (title number NK514062)		
CCLA shares a/c 263410001T now C03056000	£8,981.81	
Totally asset value		£8,981.81
<u>Cash</u>		
b/f from 2023/24	£6,652.39	
Income less expenditure	£910.70	
c/f to 2025/26	£7,563.09	

THE STRUMPSHAW TRUST

England & Wales - Charity number 1162573

Accounts

Strumpshaw Trust (CIO) **charity number 1162573**

Annual Report for Charity Commission **1st April 2023 to 31st March 2024**

Overview

The assets from the Strumpshaw Marsh Charity and the W C F Holmes Charity were transferred to the Strumpshaw Trust during the financial year. With the approval of the Charity Commission, the Strumpshaw Marsh Charity and the W C F Holmes Charity were closed and their details removed from the Charity Commission register.

The Strumpshaw Trust can give grants to those who live in the civil parish of Strumpshaw who need help because of youth, age, ill-health, disability, financial hardship or other disadvantage. It can also give grants to community organisations where most of the members live in Strumpshaw, Buckenham or Haddingham to promote recreation, education, leisure time pursuits and the arts as well as supporting facilities for public benefit. Grants would normally be for a specific project.

The Trustees will consider applications for grants to help an organisation buy equipment, to provide seed funding for a project or towards running costs. Grants towards running costs would be for one year only.

In addition, the Trustees will consider applications from community organisations to provide specific facilities for public benefit in Strumpshaw, Buckenham or Haddingham. Applicants would need to show the public benefit that would arise from the provision.

Permanent endowments

The Marsh

Strumpshaw Trust owns a 4.388 hectares marsh off Low Road, Strumpshaw, which has been used to provide an income for charitable purposes since at least 1822. It is currently leased to a local farmer. During the year the trustees spent quite some time considering the most appropriate way that the charitable income could be maximised.

Shares

Strumpshaw Trust owns 442.60 Charities Official Investment Fund Income Shares.

Grants

Advertising the availability of grants

The range of grants that are available from the Trust is advertised in each of the quarterly issues of Parish News, through posters placed around the village, the Strumpshaw Parish Council web site and the Shoulder of Mutton's Bushell web page. Guidance and application forms for each type of grant are available from the Chairman

as well as through the Strumpshaw Parish Council web site and the Shoulder of Mutton Bushell web page.

Grants made

The Trustees gave an educational travel grant to a student who lives in Strumpshaw prior to beginning a relevant University course.

The Trustees also gave grants to:

Strumpshaw Parish Council to help with the cost of upgrading the Parish Council web site;
Parish News to help with the cost of publishing the periodical;
Buckenham Ancient Woodland Trust to help with the cost of undertaking an environmental survey;
1st Strumpshaw Brownies to help with the purchase of resources.

Trustees

The Strumpshaw Trust has places for seven trustees. Rev. David Wakefield resigned on his retirement as Rector. The PCC appointed Sheila Ashford to this vacancy.

Maureen Hammond was reappointed as a trustee. All the places for trustees are filled.

The trustees are:

Hilary Hammond, Chairman,
Nikki Page, Treasurer,
Sheila Ashford,
Bob Cameron,
Mary Green,
Maureen Hammond,
Nick Price.

Reserves policy

The Trustees adopted the following reserves policy:

The ability of the Trust to consider hardship grants will be protected by only spending the rental and share income on hardship grants in the year following its receipt. Any sums not spent on hardship grants in that year will be added to the Trust's balances for use in future years for any of the Trust's objectives.

Hilary Hammond
Chairman,
Strumpshaw Trust

April 2024

Strumpshaw Trust (Charity number 1162573)
Accounts 1st April 2023 to 31st March 2024

INCOME		
Donations	£0.00	
Gift Aid	£0.00	
Strumpshaw Poor Trustees (Strumpshaw Marsh Charity)	£6,080.32	
From W C F Holmes Coal Charity CCLA account 263410001C at 29/4/23	£5,240.29	
CCLA interest 2/5/23	£17.30	
COIF dividend 31/5/23	£59.84	
CCLA interest 1/6/23	£18.74	
CCLA interest 3/7/23	£19.22	
CCLA INTEREST 1/8/23	£21.33	
COIF dividend 31/08/23	£59.84	
CCLA interest 1/9/23	£22.77	
CCLA interest 5/10/23	£22.95	
CCLA interest/11/23	£24.04	
COIF dividend 30/11/23	£60.68	
CCLA interest 4/12/23	£23.40	
CCLA interest 3/1/24	£24.47	
CCLA interest 02/2/24	£24.50	
COIF dividend 29/02/2024	£60.77	
CCLA interest 04/3/24	£22.92	
	£11,803.38	
Total income		£11,803.38
EXPENDITURE		
Community Action Norfolk Bronze membership	£20.00	
Rogers and Norton inv. PWO/SHP/01S5062/1	£396.30	
Tomas K Fraser	£400.00	

Lingwood Church Parish News	£200.00	
Strumpshaw Parish Council	£157.50	
Buckenham Ancient Woodland Trust	£5,000.00	
Broker Network	£144.88	
Strumpshaw Brownies	£188.29	
	£6,506.97	
Total expenditure		£6,506.97
Income less expenditure		£5,296.41
BALANCE SHEET		
<u>Assets (Permanent endowment)</u>		
Strumpshaw marsh (title number NK514062)		
CCLA shares a/c 263410001T (valued at 31/12/23) now C03056000	£8,783.40	
Totally asset value		£8,783.40
<u>Cash</u>		
b/f from 2022/23	£1,356.00	
Income less expenditure	£5,296.41	
c/f to 2024/25	£6,652.41	

THE STRUMPSHAW TRUST

England & Wales - Charity number 1162573

Accounts

**Strumpshaw Trust (CIO)
charity number 1162573**

**Annual Report for the Charity Commission
1st April 2022 to 31st March 2023**

Incorporating reports about the Strumpshaw Marsh Charity (Charity no. 211906) and the W C F Holmes Charity (Charity no. 209149)

Overview

The Strumpshaw Neighbourhood Trust was renamed as the Strumpshaw Trust on 1st June 2022 with a revised and extended constitution. The revised objectives for the Strumpshaw Trust are:

Primarily the relief of those in need in the civil parish of Strumpshaw, by reason of youth, age, ill-health, disability, financial hardship or other disadvantage;

To further or benefit the residents of the civil parish of Strumpshaw and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together with the said residents and the local authorities, voluntary and other organisations in a common effort to promote recreation, education, leisure time pursuits, and the arts for public benefit;

To support the provision of facilities in the interests of social welfare for public benefit in the civil parish of Strumpshaw.

The Strumpshaw Trust, the Strumpshaw Marsh Charity and the W C F Holmes Charity worked together during the financial year to consider applications for financial support to relieve individuals in need in the civil parish of Strumpshaw, including Buckenham and Hassingham.

The trustees spent some time considering how to draw the attention of residents to the availability of some money that could help those in need. They regularly advertised in Parish News, they put up posters, they wrote to a range of organisations who may have contacts with those who need help and they included information on the Turn2Us web page.

Two applications were considered and appropriate grants were offered from the resources of all three charities.

Transfer of assets from the Strumpshaw Marsh and W C F Holmes charities

Work took place during the financial year to transfer the marsh owned by the Strumpshaw Marsh Charity and the shares held by the W C F Holmes Charity to the Strumpshaw Trust. The Charity Commission advised that general vesting declarations should be completed that would give authority for these transfers to take place. The charities also commissioned a solicitor to change the land registration of the marsh from the Strumpshaw Marsh Charity to the Strumpshaw Trust. These changes could not be

accomplished before the end of March 2023. It is expected that this will be completed before the end of March 2024.

Once the assets are transferred the trustees of the Strumpshaw Marsh Charity and the W C F Holmes Charity intend to follow the advice of the Charity Commission and close.

Trustees

The trustees of all three charities were saddened to hear of the death of David Varley who had been a trustee of all three charities.

The Strumpshaw Trust has places for seven trustees. Strumpshaw Parish Council appointed Mary Green and Hilary Hammond as nominated trustees in July 2022. Strumpshaw with Hassingham PCC appointed Revd. David Wakefield and Nick Price as nominated trustees also in July 2022.

Maureen Hammond continued as a trustee. Nicola Page and Bob Cameron were appointed as trustees in February 2023.

Financial records

The Trustees considered and approved their financial records which did not require auditing. They were examined by an independent auditor.

Reserves policy

The Trustees adopted the following reserves policy:

The ability of the Trust to consider hardship grants will be protected by only spending the rental and share income on hardship grants in the year following its receipt. Any sums not spent on hardship grants in that year will be added to the Trust's balances for use in future years for any of the Trust's objectives.

Public benefit

The Trustees have had regard to the Charity Commission's guidance on public benefit.

Hilary Hammond
Chairman,
Strumpshaw Trust

Strumpshaw Trust (Charity number 1162573)
Accounts 1st April 2022 to 31st March 2023

Income		
Donations	£0	
Gift Aid	£0	
Strumpshaw Poor Trustees (Strumpshaw Marsh Charity)	£200	
W C F Holmes Coal Charity (via Strumpshaw PCC)	£100	
Total income		£300
Expenditure		
Drayton Insurance: Directors & Officers insurance	£130	
Homefire Group Ltd	£343	
Total expenditure		£473
Income less expenditure		-£173
Balance sheet		
b/f from Strumpshaw Neighbourhood Trust 2021/22	£1,529	
Income less expenditure	-£173	
c/f to 2023/24	£1,356	
HH 31/3/23		
All entries checked by Brian Bemment 18/4/23. Signed document in the Strumpshaw Trust file.		
NOTE: The Trust was known as the Strumpshaw Neighbourhood Trust with the same charity number until 23rd May 2022		

Strumpshaw Trust (Charity number 1162573)
Bank reconciliation 1st April 2022 to 31st March 2023

Date	Source	Paid in	Paid out	Balance	Notes
B/f from 31/3/22				£1,529.37	
03/02/2023	Drayton insurance STRU03D001 02/02/2023 (000061)		£130.39	£1,398.98	
09/02/2023	Homefire Group Ltd 352393 (00062)		£343.00	£1,055.98	
15/02/2023	Strumpshaw Poor Trustees & Strumpshaw PCC (500051)	£300.00		£1,355.98	Strumpshaw Poor Trustees is the bank account name for the Marsh Charity. Strumpshaw PCC pays cheques for the Holmes Charity
Balance b/f plus income less spending				£1,355.98	

THE STRUMPSHAW TRUST

England & Wales - Charity number 1162573

Accounts

Strumpshaw Neighbourhood Trust (CIO)

charity number 1162573

Annual Report

1st April 2021 to 31st March 2022

Overview

The Strumpshaw Neighbourhood Trust was formed in July 2015. Its terms of reference include establishing, or securing the establishment of, a community centre for Strumpshaw. This includes supporting Strumpshaw Parish Council in the provision of a community hall in Strumpshaw. The Trust also has the power to promote activities to support recreation, education and leisure time pursuits in Strumpshaw.

Strumpshaw Parish Council took responsibility for the new Strumpshaw Community Hall in March/April 2020 and manages the hall through a committee of the Parish Council.

During the financial year the Trustees met the Trustees of the Strumpshaw Marsh Charity and the W C F Holmes Coal Charity. This was in response to a request from the Charity Commission for the widening of the objectives and merging of the charities.

All the trustees decided that it was in the interests of each charity to merge with the other two charities. They decided that the Strumpshaw Neighbourhood Trust should be renamed 'the Strumpshaw Trust' and that its constitution should be amended as follows, subject to the approval of the Charity Commission.

“Primarily the relief of those in need in the civil parish of Strumpshaw, by reason of youth, age, ill-health, disability, financial hardship or other disadvantage;

“To further or benefit the residents of the civil parish of Strumpshaw and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together with the said residents and the local authorities, voluntary and other organisations in a common effort to promote recreation, education, leisure time pursuits, and the arts for public benefit;

“To support the provision of facilities in the interests of social welfare for public benefit in the civil parish of Strumpshaw.”

The Trustees of all three charities agreed that the endowments and funds of each charity should be transferred to the Strumpshaw Trust. The revised constitution makes provision as follows in relation to the permanent endowments.

“The charity trustees may apply the permanent endowments of the CIO for the objects of the charity but only on such terms for the replacement of the amount spent as the Charity Commission may approve by order in advance.”

The trustees of all three charities appointed Hilary Hammond, Nick Price and David Wakefield as a Project Board to manage the transfer.

Stakeholders were identified and consulted, including by an article in the December issue of Parish News.

The Charity Commission was consulted about these changes in September 2021 but no response was received by the end of the financial year.

Trustees

Stephen Hearnden and Richard Yallop resigned in July 2021. David Wakefield was appointed as a Trustee in August 2021 for a three year term. The other Trustees at March 2022 were Hilary Hammond (Chairman and Hon. Treasurer), Maureen Hammond, Nick Price and David Varley.

The proposed revised constitution provides for a total of 7 trustees, with Strumpshaw Parish Council and Strumpshaw Parochial Church Council both being able to appoint two trustees. At all times the majority of trustees must have no links with Strumpshaw Parish Council or any other local authority.

Financial records

The Trustees considered and approved their financial records which did not require auditing.

Reserves policy

The Trustees maintained their policy of seeking donations and grants to support the operation of Strumpshaw Community Hall by Strumpshaw Parish Council. As a result of this policy the Trust continues to limit its reserves to £25.00.

The reserves policy will require reconsideration when the Strumpshaw Trust is in operation.

Public benefit

The Trustees have had regard to the Charity Commission's guidance on public benefit.

Hilary Hammond, Chairman
April 2022

Strumpshaw Neighbourhood Trust (Charity number 1162573)

Accounts 1st April 2021 to 31st March 2022

Income		
Donations	£1,449	
Gift Aid	£55	
Grants	£0	
Total income		£1,504
Expenditure		
Total expenditure		£0
Income less expenditure		£1,504
Balance sheet		
b/f from 2020/21	£25	
Income less expenditure	£1,504	
c/f to 2022/23	£1,529	
HH 4/4/22		

THE STRUMPSHAW TRUST

England & Wales - Charity number 1162573

Accounts

Strumpshaw Neighbourhood Trust (CIO)
charity number 1162573

Annual Report
1st April 2020 to 31st March 2021

Overview

The Strumpshaw Neighbourhood Trust was formed in July 2015. Its terms of reference include establishing, or securing the establishment of, a community centre for Strumpshaw. This includes supporting Strumpshaw Parish Council in the provision of a community hall in Strumpshaw. The Trust also has the power to promote activities to support recreation, education and leisure time pursuits in Strumpshaw.

Strumpshaw Parish Council took responsibility for the new Strumpshaw Community Hall in March/April 2020 and managed the hall through a committee of the Parish Council. The operation of the Community Hall was severely impacted by the COVID-19 pandemic. The Community Hall was able to open in a restricted fashion for three months but was closed for the remainder of the year under review.

Strumpshaw Neighbourhood Trust was able to support the hall's running costs through obtaining grants and donations that were passed in their entirety to Strumpshaw Parish Council. These were to support the operational costs of the Community Hall.

Trustees

Kevin London's term of office expired in July 2020. Richard Yallop was re-appointed in July 2020 for a further three year term. David Varley resigned as Chairman in January 2021 but remained as a Trustee. The other Trustees at March 2021 were Hilary Hammond (Hon. Treasurer and Correspondent), Nick Price, Maureen Hammond, and Stephen Hearnden.

Financial records

The Trustees considered and approved their financial records which did not require auditing

Reserves policy

The Trustees maintained their policy of seeking donations and grants to support the operation of Strumpshaw Community Hall by Strumpshaw Parish Council. As a result of this policy the Trust continues to limit its reserves to £25.00.

Public benefit

The Trustees have had regard to the Charity Commission's guidance on public benefit.

Hilary Hammond, Correspondent
April 2021

Strumpshaw Neighbourhood Trust (Charity number 1162573)

Accounts April 2020 to March 2021

Income		
Donations	£500	
Gift Aid	£125	
Grants	£1,000	
Total income		£1,625
Expenditure		
Grants to Strumpshaw Parish Council for the Community Hall	£1,625	
Total expenditure		£1,625
Income less expenditure		£0
Balance sheet		
b/f from 2019/20	£25	
Income less expenditure	£0	
c/f to 2021/22	£25	
HH 23/4/21		