

THE ZEN WEALTH CHARITABLE FOUNDATION

England & Wales · Charity number 1162498

Details

Status Registered

Legal form CIO

Registered 2015-07-02

Register [View on the Charity Commission register](#)

Contact

Address 27 Westcoombe Avenue
London
SW20 0RQ

Phone 02087158007

Activities

Objects: THE RELIEF OF FINANCIAL HARDSHIP AMONG PEOPLE LIVING ANYWHERE IN THE WORLD BY PROVIDING SUCH PERSONS WITH FINANCE, GOODS AND SERVICES WHICH THEY COULD NOT OTHERWISE AFFORD THROUGH LACK OF MEANS.

Activities: The relief of financial hardship among people living anywhere in the world by providing such persons with goods and services which they could not otherwise afford through lack of means.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance
- **What:** The Prevention Or Relief Of Poverty
- **Who:** The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-10-31	£3,000	£2,640	-	-
2024-10-31	£2,750	£2,640	-	-
2023-10-31	£0	£2,640	-	-
2022-10-31	£30	£2,640	-	-
2021-10-31	£0	£1,320	-	-

Trustees

Name	Role	Appointed
PATRICK MURPHY	Chair	2015-07-02
AVDOKIA YSKANDER YAACOUB MURPHY		2015-07-02
JAMES STEWART RICE		2015-07-02
ROBERT JOHN HUNT		2015-07-02

THE ZEN WEALTH CHARITABLE FOUNDATION

England & Wales - Charity number 1162498

Accounts

ZEN WEALTH CHARITABLE FOUNDATION

Receipts & Payments Accounts

For the year 1 November 2024 to 31 October 2025

1. Summary

Total income: £3,000

Total expenditure: £2,640

Net movement: £+110 surplus

Opening bank balance (1 Nov 2024): £866.32

Closing bank balance (31 Oct 2025): £1,226.32

2. Receipts (Income)

Category	Amount
Donations received	£3,000.00

3. Payments (Expenditure)

Category	Amount
Charitable donations made / project grants	£2,500.00
Administration costs	£140.00

4. Funds Reconciliation

Opening balance (01/11/2024): £866.32

Add: Total receipts: £3,000.00

Less: Total payments: £2,640.00

Closing balance (31/10/2025): £1,226.32

5. Trustees' Declaration

The trustees declare that:

1. The charity has prepared these receipts and payments accounts in accordance with the Charity Commission requirements for charities with income below £250,000.
2. No external scrutiny was required for this period as income is below the threshold.
3. The statements present fairly the receipts and payments of the charity for the year ended 31 October 2025.

A handwritten signature in black ink, appearing to be 'Patrick Murphy', written in a cursive style.

Signed:

Trustee Name: Patrick Murphy

Date: 03/12/2025

THE ZEN WEALTH CHARITABLE FOUNDATION

England & Wales - Charity number 1162498

Accounts

ZEN WEALTH CHARITABLE FOUNDATION

Receipts & Payments Accounts

For the year 1 November 2023 to 31 October 2024

1. Summary

Total income: £2,750

Total expenditure: £2,640

Net movement: £+110 surplus

Opening bank balance (1 Nov 2023): £0.00

Closing bank balance (31 Oct 2024): £110.00

2. Receipts (Income)

Category	Amount
Donations received	£2,750.00

3. Payments (Expenditure)

Category	Amount
Charitable donations made / project grants	£2,500.00
Administration costs	£140.00

4. Funds Reconciliation

Opening balance (01/11/2023): £976.32

Add: Total receipts: £2,750.00

Less: Total payments: £2,640.00

Closing balance (31/10/2024): £866.32

5. Trustees' Declaration

The trustees declare that:

1. The charity has prepared these receipts and payments accounts in accordance with the Charity Commission requirements for charities with income below £250,000.
2. No external scrutiny was required for this period as income is below the threshold.
3. The statements present fairly the receipts and payments of the charity for the year ended 31 October 2024.

A handwritten signature in black ink, appearing to be 'Patrick Murphy', written in a cursive style.

Signed:

Trustee Name: Patrick Murphy

Date: 11/11/2025

THE ZEN WEALTH CHARITABLE FOUNDATION

England & Wales - Charity number 1162498

Accounts

The Zen Wealth Charitable Foundation
1162498
PERIOD TO 31 October 2023

<u>Income</u>	<u>2023</u>	<u>2022</u>	<u>Expenditure</u>	<u>2023</u>	<u>2022</u>
Events	0.00	0.00	Charges	0.00	0.00
Donations	0.00	30.00	Event Exps	0.00	0.00
			Grants	2640.00	2,640.00
			Deficit	0.00	0.00
	----- 0.00 -----	----- 30.00 -----		----- 1,320.00 -----	----- 2,640.00 -----

	<u>2023</u>	<u>2022</u>
Opening Balance 1 November 2021	£ 3,296.32	£ 6,006.32
Profit (Loss) for the year	£ -2,640.00	£ -2,610.00
	----- £ 756.32 -----	----- £ 3,296.32 -----

Represented by:

Closing Balances:

Bank Accounts	£ 756.32	£ 3,296.32
Funds in transfer	£ 0.00	£ 0.00
Accrued Cost	£ 0.00	£ 0.00
	----- £ 756.32 -----	----- £ 3,296.32 -----

Represents: General Fund	756.32	3,296.32
	----- £ 756.32 -----	----- £ 3,296.32 -----

RJH Accounting Services Limited

Independent Examiner's Report to the Trustees of THE ZEN WEALTH CHARITABLE FOUNDATION

The Report is on the accounts of THE ZEN WEALTH CHARITABLE FOUNDATION for the period ended 31st October 2021 carried out under section 144 of the Charities Act 2011 (the Charities Act)

Respective responsibilities of Trustees and Examiner

As the charity's trustees you are responsible for the preparation of the accounts. The Charity's Trustees consider that an audit requirement is not required for this year under section 144 of the Charities Act and that an independent examination is needed. The charity is preparing accrued accounts and I am qualified to undertake the examination.

It is my responsibility to:

- Examine the accounts under section 145 of the Charities Act
- Follow the procedures laid down in the General Directions given by the Charity Commission under Section 145(5)(b) of the Charities Act; and
- State whether particular matters have come to my attention.

Basis of independent Examiner's Report

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the Charities Act have not been met.
2. in which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

Honorary Examiner

Name: Robert Hunt

Address:

147 Hempstead Road

Watford

Herts WD17 3HF

Date: 30/07/2023

THE ZEN WEALTH CHARITABLE FOUNDATION

England & Wales - Charity number 1162498

Accounts

The Zen Wealth Charitable Foundation
1162498
PERIOD TO 31 October 2022

<u>Income</u>	<u>2022</u>	<u>2021</u>	<u>Expenditure</u>	<u>2022</u>	<u>2021</u>
Events	0.00	0.00	Charges	0.00	0.00
Donations	30.00	0.00	Event Exps	0.00	0.00
			Grants	2,640.00	1,320.00
			Deficit	0.00	0.00
	----- 30.00 -----	----- 0.00 -----		----- 2,640.00 -----	----- 1,320.00 -----

	<u>2022</u>	<u>2021</u>
Opening Balance 1 November 2021	£ 6,006.32	£ 7,326.32
Profit (Loss) for the year	£ -2,610.00	£ -1,320.00
	----- £ 3,296.32 -----	----- £ 6,006.32 -----

Represented by:

Closing Balances:

Bank Accounts	£ 3,296.32	£ 6,006.32
Funds in transfer	£ 0.00	£ 0.00
Accrued Cost	£ 0.00	£ 0.00
	----- £ 3,296.32 -----	----- £ 6,006.32 -----

Represents: General Fund	3,296.32	6,006.32
	----- £ 3,296.32 -----	----- £ 6,006.32 -----

RJH Accounting Services Limited

Independent Examiner's Report to the Trustees of THE ZEN WEALTH CHARITABLE FOUNDATION

The Report is on the accounts of THE ZEN WEALTH CHARITABLE FOUNDATION for the period ended 31st October 2022 carried out under section 144 of the Charities Act 2011 (the Charities Act)

Respective responsibilities of Trustees and Examiner

As the charity's trustees you are responsible for the preparation of the accounts. The Charity's Trustees consider that an audit requirement is not required for this year under section 144 of the Charities Act and that an independent examination is needed. The charity is preparing accrued accounts and I am qualified to undertake the examination.

It is my responsibility to:

- Examine the accounts under section 145 of the Charities Act
- Follow the procedures laid down in the General Directions given by the Charity Commission under Section 145(5)(b) of the Charities Act; and
- State whether particular matters have come to my attention.

Basis of independent Examiner's Report

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as in whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

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 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the Charities Act have not been met.
2. in which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

Honorary Examiner

Name: Robert Hunt

Address:

147 Hempstead Road

Watford

Herts WD17 3HF

Date: 25/07/2023

THE ZEN WEALTH CHARITABLE FOUNDATION

England & Wales - Charity number 1162498

Accounts

The Zen Wealth Charitable Foundation
1162498
PERIOD TO 31 October 2021

<u>Income</u>	<u>2021</u>	<u>2020</u>	<u>Expenditure</u>	<u>2021</u>	<u>2020</u>
Events	0.00	0.00	Charges	0.00	0.00
Donations	0.00	0.00	Event Exps	0.00	0.00
			Grants	1,320.00	0.00
			Deficit	0.00	0.00
	----- 0.00 -----	----- 0.00 -----		----- 1,320.00 -----	----- 0.00 -----

	<u>2021</u>	<u>2020</u>
Opening Balance 1 November 2021	£ 7,326.32	£ 7,326.32
Profit (Loss) for the year	£ -1,320.00	£ 0.00
	----- £ 6,006.32 -----	----- £ 7,326.32 -----

Represented by:

Closing Balances:

Bank Accounts	£ 6,006.00	£ 7,326.32
Funds in transfer	£ 0.00	£ 0.00
Accrued Cost	£ 0.00	£ 0.00
	----- £ 6,006.32 -----	----- £ 7,326.32 -----

Represents: General Fund	6,006.32	7,326.32
	----- £ 6,006.32 -----	----- £ 7,326.32 -----

RJH Accounting Services Limited

Independent Examiner's Report to the Trustees of THE ZEN WEALTH CHARITABLE FOUNDATION

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Respective responsibilities of Trustees and Examiner

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1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the Charities Act have not been met.
2. in which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

Honorary Examiner

Name: Robert Hunt

Address:

147 Hempstead Road

Watford

Herts WD17 3HF

Date: 29/07/2022