

DEMENTIA SUPPORT SOUTH LINCS

England & Wales · Charity number 1162277

Details

Other names DSSL

Status Registered

Legal form CIO

Registered 2015-06-18

Register [View on the Charity Commission register](#)

Contact

Address Wake House
41 North St
Bourne

Phone 01778426756

Email info@dementiasupportsouthlincs.co.uk

Website dementiasupportsouthlincs.co.uk

Activities

Objects: TO RELIEVE THE NEEDS AND TO PROMOTE AND PROTECT THE GOOD HEALTH AND WELL BEING OF PEOPLE LIVING WITH DEMENTIA AND THEIR CARERS THROUGH SUCH ACTIVITIES AND SUPPORT AS THE TRUSTEES DEEM FIT.

Activities: One-to-one support through professional memory health care workers and peer support at monthly coffee mornings for those living with dementia and their carers. Other activities include weekly tai chi sessions, art classes, singing together, and one off events or outings. Additionally monthly pub lunches and a fortnightly day club take place for those with early on-set or early stage dementia.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** Disability
- **Who:** Other Defined Groups

Geography

- Cambridgeshire
- Lincolnshire
- Rutland

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£81,610	£75,554	-	-
2024-08-31	£57,422	£69,268	-	-
2023-08-31	£51,304	£59,081	-	-
2022-08-31	£103,424	£65,729	-	-
2021-08-31	£54,871	£29,707	-	-

Trustees

Name	Role	Appointed
Colin Dalby		2024-10-08
Heather June Cox		2024-11-05
Iain Christopher Reeves		2024-07-02
Jill Bemrose		2018-07-10
Kay Bunn		2017-01-10
Matthew Peter Robinson		2026-01-06
SARAH JANE WESTWOOD		2018-06-18

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1/9/2024

Period start date To 31/8/2025

Period end date

Charity name: Dementia Support South Lincs (DSSL)

Charity registration number: 1162277

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objectives of Dementia Support South Lincs are to promote and encourage the physical, mental and social well-being of adult persons who have a diagnosis of dementia, or are caring for someone with dementia, or need information and/or advice regarding dementia and who live within the areas served by the main General Medical Practices in Bourne, The Deepings and Stamford, Lincolnshire, through therapeutic support, encouraging active engagement in appropriate activities, and providing information, guidance and support for their families and carers'.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We focus on the person behind the condition and their carer. We provide information, guidance and support for our beneficiaries by personal visits, email, text, a quarterly newsletter, monthly support meetings, social media and our website. We currently have 2,500 Facebook followers. Our monthly support groups meet in three different locations, Bourne, Stamford and Langtoft/Deeping. Our Art for All group and Tai Chi for people of all abilities meet weekly. Our Singing for Fun group meets monthly in a local pub. In the spring we started a gardening group which ran until October in a local care home. Due to requests on social media we are now running a monthly support group for carers.

		We continue to have social outings, this year cruising on the Rutland Belle, followed by lunch, Harvest lunches, Christmas lunches and a Valentine's Day Dance. All activities, social events and outings are well attended by members and volunteers. Square Hole Club is our USP. We run a twice monthly day club for people diagnosed with young onset dementia or who are in the early stages of dementia. There is very little support available to younger people living with dementia and our members report this service is a lifeline. We give talks in the community about our services and various aspects of supporting the person living with dementia. These talks are on request to organisations like Rotary, Lions, local businesses, supermarkets, care home families and staff etc.
		During Dementia Action week this year we continued our usual groups and activities and invited the community in to join us. Information about our services and others available locally and nationally were available as well as one to one sessions with our support workers. We also put on an Art Exhibition at a new location for us –The Red Hall in Bourne, thus spreading the word about our support services to a new audience. We had over 200 visitors that week.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are satisfied that we comply with the guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A

Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The Trustees, all volunteers themselves, are fully aware of the invaluable support given to Dementia Support South Lincs. Volunteers support our members at social events and activities and also work to raise funds for us.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We continue to work hard in our local community to support our members and try to respond to any new requests, as evidenced by the two new groups started this year – Gardening and Evening Support Group. These two groups have been set up in conjunction with a local care home. We have made our support workers available to their residents family members in one to one sessions as well as the evening support group. We represent a 'safe haven' for people who have received a diagnosis of dementia [in its many forms], often being the first contact in the community they have at a very difficult time. We offer friendship, and mutual support opportunities as well as practical and emotional advice and support. We demonstrate to the wider community what is possible for people living with dementia, and how they can help, and offer advice and support to community groups in order to increase their knowledge and decrease the stigma of still associated with a diagnosis of dementia. We have formed a close connection with one of our local churches, members of which have been given Dementia Friends training by our charity. Our members feel very comfortable coming

		to accessible services in the church and also to social events. Square Hole Club has two sessions a year in the church and have been heavily involved in a recent history project. This project contributed to the church Aslackby St James the Great being awarded Community Church of the Year by National Churches Trust in 2024.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Our overarching objective has always been to keep our support services going. This has been a constant challenge as we do not receive statutory funding. During Covid our numbers declined dramatically but since then we have increased the number of families we support back to pre-Covid levels. We now have four professional support workers, two extra ones at Square Hole Club and a part time administrative assistant.
Performance of fundraising activities against objectives set	Para 1.41	We have met our objectives for fundraising for this year, In the whole year our income from donations is at a higher level to the prior year. In the year we received the first instalment of our new grant from the National Lottery Reaching Communities Fund amounting to £16,414 which is a restricted fund. In total the grant is £203k over 3 years starting June 2025.
Investment performance against objectives	Para 1.41	N/A
Other	Para 1.41	

	Para 1.45	
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Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of August 2025, the position was an excess of £6.3k for the year. We have received total grants of £16.4k. It is difficult to budget for the coming year due to ongoing uncertainties, however the potential shortfall of income over expenditure is circa £10k-£15k in the year to August 2026.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to keep a minimum reserve of our running costs that will be needed for the following 15 months and the balance of longer term restricted funds.
Amount of reserves held	Para 1.22	Our reserves were £169,436 at 31 st August 2025 of which £23,629 related to restricted funds. The slight increase over prior year in reserves was mainly due to higher income from one off donations, offset by a small increase in expenditure.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We continue to operate in a very difficult competitive environment with grants being more difficult to achieve. But we are actively looking for new funding opportunities and were successful in achieving grant payments of £16.4k in the year to August 2025.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal sources of funding in year to August 2025 have been from a restricted grant from National Lottery and donations from organisations. In the year to August 2026 we will receive further instalments from our National Lottery grant.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A

A description of the principal risks facing the charity	Para 1.46	Our principal risks in the coming year are the diminishing funding available from the public sector and difficulty in recruiting volunteers able to devote time to us. Additionally the level of donations may still be affected by the current economic climate.
Other	Para 1.49	

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Our Trustees tend to be known to us by virtue of having been beneficiaries or related to them in some way. People start by volunteering and when ready to commit more time and energy can be co-opted to the committee or elected by the current Trustees to be a Trustee, for a time limited period.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	We have policies and procedures in place regarding induction. Training tends to be 'in-house' by attending events and activities, and shadowing our support workers. All people who work alone with our beneficiaries are required to have full DBS certification.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	We have monthly Trustee meetings, and receive reports from sub-committees such as social events, etc. We are connected with the following organisations in mutually supportive relationships.- Dementia UK Alzheimer's Research UK Lincolnshire Partnership Foundation

		Trust Alzheimer's Society Young Dementia UK Mindspace Lincolnshire Heritage Local churches, rotary clubs, Businesses, shops, local pubs and clubs, Masonic lodges etc. Healthwatch. National Heritage Lottery Fund National Churches Trust SHINE We send out a regular newsletter and we are active on social media and our website all of which keep us in contact with the families we support.
Relationship with any related parties	Para 1.51	We work cooperatively with all the above organisations
Other		We have a full range of policies and procedures particularly in regard to safeguarding, These are reviewed and updated annually.

Reference and Administrative details

Charity name	Dementia Support South Lincolnshire
Other name the charity uses	DSSL
Registered charity number	1162277
Charity's principal address	Wake House, 41 North St., Bourne, Lincs, PE10 9AE

Names of the charity trustees who manage the charity

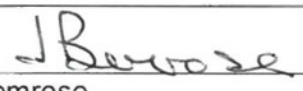
	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sarah Westwood	Chair		Trustees of DSSL
2	Kay Bunn			Trustees of DSSL
3	Jill Bemrose	Treasurer		Trustees of DSSL
4	Hazel Cox		Resigned 04/02/2025	Trustees of DSSL
5	Nicholas Fahidy		Resigned 03/12/2024	Trustees of DSSL
6	Linda Rogers			Trustees of DSSL
7	Iain Reeves			Trustees of DSSL
8	Colin Dalby		Appointed 10/10/2024	Trustees of DSSL
9	Heather Cox		Appointed 05/11/2024	Trustees of DSSL

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sarah Westwood	Jill Bemrose
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	3/2/2026	

Dementia Support South Lincs 1162277

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Receipts and payments accounts

For the period from	01/09/2024	To	31/08/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and Grants	49,213	16,414	-	65,627	40,756
Charitable Activities	15,983		-	15,983	16,666
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
Sub total (Gross income for AR)	65,196	16,414	-	81,610	57,422
(see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	65,196	16,414	-	81,610	57,422
A3 Payments					
Charitable Activities	56,131	19,423	-	75,554	69,268
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	56,131	19,423	-	75,554	69,268
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	56,131	19,423	-	75,554	69,268
Net of receipts/(payments)	9,065	- 3,009	-	6,056	- 11,846
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	136,742	26,638	-	163,380	175,226
Cash funds this year end	145,807	23,629	-	169,436	163,380

Section B Statement of assets and liabilities at the end of the period

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds			
	145,807	23,629	-
	-	-	-
	-	-	-
Total cash funds	145,807	23,629	-

Signed by one or two trustees on behalf of all the trustees

Signature
J Bemrose

Print Name

S Westwood
J Bemrose

Date of approval

7/10/25
7/10/25

Miss J. Bemrose
Treasurer
Dementia Support South Lincs.

Registered Charity No. 1162277

I have carried out an inspection of the accounts of the organisation for the year
1st September 2024 to 31st August 2025.

In my opinion the accounts and Balance Sheet give a fair and true view of the
financial activities of the Charity for that period and the position at 31st August
2025.

A handwritten signature in black ink, appearing to read 'M. P. Lander'.

Martin P. Lander
A.C.I.B. (Retired)
9th December 2025

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 1/9/2023

Period start date To 31/8/2024

Period end date

Charity name: Dementia Support South Lincs (DSSL)

Charity registration number: 1162277

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objectives of Dementia Support South Lincs are to promote and encourage the physical, mental and social well-being of adult persons who have a diagnosis of dementia, or are caring for someone with dementia, or need information and/or advice regarding dementia and who live within the areas served by the main General Medical Practices in Bourne, The Deepings and Stamford, Lincolnshire, through therapeutic support, encouraging active engagement in appropriate activities, and providing information, guidance and support for their families and carers'.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We focus on the person behind the condition and their carer. We provide information, guidance and support for our beneficiaries by personal visits, a quarterly newsletter, monthly support meetings, and our website. Throughout the year we have been able to run regular activities like our monthly coffee mornings and our art, tai chi and singing groups. Our Square Hole Club for people living with early onset/early stage dementia is run twice monthly. In December 2023 we took members to a Christmas event at Wicksteed Park and in July this year we had a trip by coach to Bomber Command Centre near Lincoln. We also held our annual Valentines tea party, Harvest lunch and Christmas lunch.

		Square Hole Club is our USP. We run a twice monthly day club for people diagnosed with young onset dementia or who are in the early stages of dementia. There is nothing else like it for younger or 'early stage' people in the county – the nearest is in Leicestershire. We are featured on the Young Dementia UK website. We give talks in the community about our services and various aspects of supporting the person living with dementia. These talks are on request to organisations like Rotary, Lions, local businesses, supermarkets, care home families and staff etc. During Dementia Awareness Week we gave a talk in Stamford to over 100 people highlighting our work with people living with young onset dementia. We held an art exhibition featuring work by our Art for All which was visited by members of the local community and our MP Gareth Davies. Members of the community were also invited to the monthly coffee mornings which fell that week.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are satisfied that we comply with the guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The Trustees, all volunteers themselves, are fully aware of the invaluable support given to Dementia Support South Lincs. Volunteers support our members at

		social events and activities and also work to raise funds for us.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Throughout the year we have been running all three of our coffee morning/support groups, our therapeutic activities, our Square Hole Club and have held social events like the Valentines tea party, Harvest pub lunch, our Christmas lunch in December and various trips and outings. We represent a 'safe haven' for people who have received a diagnosis of dementia [in its many forms], often being the first contact in the community they have at a very difficult time. We offer friendship, and mutual support opportunities as well as practical and emotional advice and support. We demonstrate to the wider community what is possible for people living with dementia, and how they can help, and offer advice and support to community groups in order to increase their knowledge and decrease the stigma of still associated with a diagnosis of dementia. For the past two years we have been working with a local church to make the history of the village and the church accessible to people living with dementia. As a result of work done by the village community in conjunction with members of our Square Hole Club, Aslackby St James the Great was awarded national recognition in October as National Churches Trust Church of the Year.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have continued to run Dementia Support South Lincs in such a way as to support approximately 250 families or
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		households. The number declined significantly during Covid but we are now receiving more self referrals and referrals from organisations like Social Services, Social Prescribers and other charities which has brought the number of people supported by our charity back to the level it was before Covid. We have four professional support workers and an administrative assistant part-time.
Performance of fundraising activities against objectives set	Para 1.41	We have met our objectives for fundraising for this year, however some fundraising activities run by others on our behalf did not take place this year. However in the whole year our income from donations is at a similar level to the prior year. In the year we received the final instalment of our grant from the National Lottery Reaching Communities Fund amounting to £10,605 which is a restricted fund.
Investment performance against objectives	Para 1.41	N/A
Other	Para 1.41	

Other	Para 1.45	
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of August 2024, the position was a deficit of £11.8k for the year. We have received total grants of £12.8k. It is difficult to budget for the coming year due to ongoing uncertainties, however the potential shortfall of income over expenditure is circa £30k in the year to August 2025.
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Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to keep a minimum reserve of our running costs that will be needed for the following 15 months and the balance of longer term restricted funds.
Amount of reserves held	Para 1.22	Our reserves were £163,380 at 31 st August 2024 of which £26.639 related to restricted funds. The decrease in reserves was mainly due to higher expenditure.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We continue to operate in a very difficult competitive environment with grants being more difficult to achieve. But we are actively looking for new funding opportunities and were successful in achieving grant payments of £12.8k in the year to August 2024.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal sources of funding in year to August 2024 have been from a restricted grant from National Lottery and donations from organisations.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Our principal risks in the coming year are the diminishing funding available from the public sector and difficulty in recruiting volunteers able to devote time for us. In addition the level of donations may still be affected by the current economic climate.
Other	Para 1.49	

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution

How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Our Trustees tend to be known to us by virtue of having been beneficiaries or related to them in some way. People start by volunteering and when ready to commit more time and energy can be co-opted to the committee or elected by the current Trustees to be a Trustee, for a time limited period.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	We have policies and procedures in place regarding induction. Training tends to be 'in-house' by attending events and activities, and shadowing our support workers. All people who work alone with our beneficiaries are required to have full DBS certification.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	We have monthly Trustee meetings, and receive reports from sub-committees such as social events, etc. We are connected with the following organisations in mutually supportive relationships.- Dementia UK Alzheimer's Research UK Lincolnshire Partnership Foundation Trust Alzheimer's Society Young Dementia UK Mindspace Lincolnshire Heritage Local churches, rotary clubs, businesses, shops, local pubs and clubs, Masonic lodges etc. Healthwatch. National Heritage Lottery Fund National Churches Trust SHINE We send out a regular newsletter and we are active on social media and our website all of which keep us in contact with the families we support.
Relationship with any related parties	Para 1.51	Carer Sitters Service– we share an office with them and several beneficiaries.

Other		We have a full range of policies and procedures particularly in regard to safeguarding, These are reviewed annually and have been approved by LPFT.
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Reference and Administrative details

Charity name	Dementia Support South Lincolnshire
Other name the charity uses	DSSL
Registered charity number	1162277
Charity's principal address	Wake House, 41 North St., Bourne, Lincs, PE10 9AE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sarah Westwood	Chair		Trustees of DSSL
2	Kay Bunn			Trustees of DSSL
3	Jill Bemrose	Treasurer		Trustees of DSSL
4	Hazel Cox			Trustees of DSSL
5	Nicholas Fahidy			Trustees of DSSL
6	Paula Harding		Resigned 13/05/2024	Trustees of DSSL
7	Linda Rogers			Trustees of DSSL
8	Iain Reeves		Appointed 02/07/2024	Trustees of DSSL

Other optional information

Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)	Sarah Westwood	Jill Bemrose
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date

7 January 2025

Dementia Support South Lincs 1162277

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Receipts and payments accounts

For the period from	01/09/2023	To	31/08/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and Grants	27,935	12,821	-	40,756	36,040
Charitable Activities	16,666	-	-	16,666	15,264
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	44,601	12,821	-	57,422	51,304
(see table).	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	44,601	12,821	-	57,422	51,304

A3 Payments

Charitable Activities	46,383	22,885	-	69,268	59,081
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	46,383	22,885	-	69,268	59,081

A4 Asset and investment purchases, (see table)

	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments 46,383 22,885 - 69,268 59,081

Net of receipts/(payments) - 1,782 - 10,064 - 11,846 - 7,777

A5 Transfers between funds

A6 Cash funds last year end 138,524 36,702 - 175,226 183,003

Cash funds this year end 136,742 26,638 - 163,380 175,226

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	136,742	26,638	-
	-	-	-
	-	-	-
Total cash funds	136,742	26,638	-

payments account(s))

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

J Westwood

J Bemrose

5/10/24

Miss J. Bemrose
Treasurer
Dementia Support South Lincs.

Registered Charity No. 1162277

I have carried out an inspection of the accounts of the organisation for the year
1st September 2023 to 31st August 2024.

In my opinion the accounts and Balance Sheet give a fair and true view of the
financial activities of the Charity for that period and the position at 31st August
2024.

A handwritten signature in black ink, appearing to read 'M. P. Lander', with a stylized flourish at the end.

Martin P. Lander
A.C.I.B. (Retired)
20th December 2024

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1/9/2022
end date

Period start date To 31/8/2023

Period

Charity name: Dementia Support South Lincs (DSSL)

Charity registration number: 1162277

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	'The objectives of Dementia Support South Lincs are to promote and encourage the physical, mental and social well-being of adult persons who have a diagnosis of dementia, or are caring for someone with dementia, or need information and/or advice regarding dementia and who live within the areas served by the main General Medical Practices in Bourne, The Deepings and Stamford, Lincolnshire, through therapeutic support, encouraging active engagement in appropriate activities, and providing information, guidance and support for their families and carers'.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We focus on the person behind the condition and their carer. We provide information, guidance and support for our beneficiaries by personal visits, a quarterly newsletter, monthly support meetings, and our website. Throughout the year we have been able to run regular activities like our monthly coffee mornings and our art, tai chi and singing groups. Our Square Hole Club for people living with early onset/early stage dementia is run twice monthly. In the year we held our annual Valentines tea party, Harvest lunch and Christmas lunch. In May we had a Retail Therapy day, In June 2023 Square Hole Club celebrated its 10th anniversary with a special lunch.

		Square Hole Club is our USP. We run a fortnightly day club for people diagnosed with early onset dementia or who are in the early stages of dementia. There is nothing else like it for younger or 'early stage' people in the county – the nearest is in Leicestershire. We are featured on the Young Dementia UK website. We give talks in the community about our services and various aspects of supporting the person living with dementia. These talks are on request to organisations like Rotary, Lions, local businesses, supermarkets, care home families and staff etc. During Dementia Awareness Week gave a talk in Stamford to over 100 people highlighting our work with people living with early onset dementia and invited the community to our art group and the Bourne and Stamford coffee mornings, all of which fell that week.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are satisfied that we comply with the guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The Trustees, all volunteers themselves, are fully aware of the invaluable support given to Dementia Support South Lincs by volunteers by both helping at events and activities and in raising funds for us.

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Throughout the year we have been running all three of our coffee morning/support groups, our therapeutic activities, our Square Hole Club and have restarted social events like the Valentines tea party. Harvest pub lunch and our Christmas lunch in December. We represent a 'safe haven' for people who have received a diagnosis of dementia [in its many forms], often being the first contact in the community they have at a very difficult time. We offer friendship, and mutual support opportunities as well as practical and emotional advice and support. We demonstrate to the wider community what is possible for people living with dementia, and how they can help, and offer advice and support to community groups in order to increase their knowledge and decrease the stigma of still associated with a diagnosis of dementia.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have continued to run Dementia Support South Lincs in such a way as to support approximately 190 families or households. The number declined significantly during Covid but we are now receiving more self referrals and referrals from organisations like Social Services, Social Prescribers and other charities. We have three professional support workers and an administrative assistant part-time.
Performance of fundraising activities against objectives set	Para 1.41	We have met our objectives for fundraising for this year, however some fundraising activities run by others on our behalf did not take place this year. However in the whole year our income

		from donations is still lower than pre to Covid 19. In the year we received the next instalment of our grant from the National Lottery Reaching Communities Fund amounting to £10,605 which is a restricted fund.
Investment performance against objectives	Para 1.41	N/A
Other	Para 1.41	

Other	Para 1.45	
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of August 2023, the position was a deficit of £7.8k for the year. We have received total grants of £10.6k. It is difficult to budget for the coming year due to ongoing uncertainties, however the potential shortfall of income over expenditure is circa £30k in the year to August 2024
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to keep a minimum reserve of our running costs that will be needed for the following 15 months and the balance of longer term restricted funds.
Amount of reserves held	Para 1.22	Our reserves were £175,226 at 31 st August 2023 of which £36,702 related to restricted funds. The decrease was mainly due to the lower grants.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We are operating in a very difficult competitive environment with grants being more difficult to achieve. But we are actively looking for new funding opportunities and were successful in achieving grants of £10.6k in the year to August 2023.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal source of funding in year to August 2023 has been from a restricted grant from National Lottery. Donation from the public continue to be down on pre-pandemic years
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Our principal risks in the coming year are the diminishing funding available from the public sector and difficulty in recruiting volunteers able to devote time for us. In addition the level of donations may still be affected by the current economic climate.
Other	Para 1.49	

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution
How is the charity constituted?	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Our Trustees tend to be known to us by virtue of having been beneficiaries or related to them in some way. People start by volunteering and when ready to commit more time and energy can be co-opted to the committee or elected by the current Trustees to be a Trustee, for a time limited period.

Additional information (optional)

You may choose to include further statements where relevant about:

		We have policies and procedures in place regarding induction. Training tends
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Policies and procedures adopted for the induction and training of trustees	Para 1.51	to be 'in-house' by attending events and activities, and shadowing our support workers. All people who work alone with our beneficiaries are required to have full DBS certification.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	We have monthly Trustee meetings, and receive reports from sub-committees such as social events, etc. We are connected with the following organisations in mutually supportive relationships.- Dementia UK Alzheimer's Research UK Lincolnshire Partnership Foundation Trust Alzheimer's Society Young Dementia UK Playlist for Life Mindspace Lincolnshire Heritage Local churches, rotary clubs, businesses, shops, local pubs and clubs, Masonic lodges etc. Healthwatch. South Lincs Clinical commissioning Group SHINE We send out a regular newsletter and we are active on social media and our website all of which keep us in contact with our family of beneficiaries.
Relationship with any related parties	Para 1.51	Carer Sitters Service– we share an office with them and several beneficiaries.
Other		We have a full range of policies and procedures particularly in regard to safeguarding, These are reviewed annually and have been approved by LPFT.

Reference and Administrative details

Charity name	Dementia Support South Lincolnshire
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Other name the charity uses	DSSL
Registered charity number	1162277
Charity's principal address	c/o Wake House, Room 34, 41 North St., Bourne, Lincs, PE10 9AE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sarah Westwood	Chair		Trustees of DSSL
2	Kay Bunn			Trustees of DSSL
3	Jill Bemrose	Treasurer		Trustees of DSSL
4	Hazel Cox			Trustees of DSSL
5	Nicholas Fahidy			Trustees of DSSL
6	Paula Harding			Trustees of DSSL
7	Linda Rogers			Trustees of DSSL

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	SARAH WESTWOOD	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	2/1/24	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Dementia Support South Lincs 1162277

Receipts and payments accounts

For the period from **01/09/2022** To **31/08/2023**

CC16a

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and Grants	25,435	10,605	-	36,040	88,280
Charitable Activities	15,264	-	-	15,264	15,144
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	40,699	10,605	-	51,304	103,424
(see table).	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	40,699	10,605	-	51,304	103,424
A3 Payments					
Charitable Activities	38,169	20,912	-	59,081	65,729
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	38,169	20,912	-	59,081	65,729
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	38,169	20,912	-	59,081	65,729
Net of receipts/(payments)	2,530	- 10,307	-	- 7,777	37,695
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	135,994	47,009	-	183,003	145,308
Cash funds this year end	138,524	36,702	-	175,226	183,003

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds				
		138,524	36,702	-
		-	-	-
		-	-	-
	Total cash funds	138,524	36,702	-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

S Westwood
J Bemrose

Date of approval

3/10/23
3/10/23

Miss J. Bemrose
Treasurer
Dementia Support South Lincs.

Registered Charity No. 1162277

I have carried out an inspection of the accounts of the organisation for the year
1st September 2022 to 31st August 2023.

In my opinion the accounts and Balance Sheet give a fair and true view of the
financial activities of the Charity for that period and the position at 31st August
2023.

A handwritten signature in black ink, appearing to read 'M. P. Lander', written in a cursive style.

Martin P. Lander
A.C.I.B. (Retired)

20th November 2023

Accounts



Trustees' Annual Report for the period

From 1/9/2021
end date

Period start date To 31/8/2022

Period

Charity name: Dementia Support South Lincs (DSSL)

Charity registration number: 1162277

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	'The objectives of Dementia Support South Lincs are to promote and encourage the physical, mental and social well-being of adult persons who have a diagnosis of dementia, or are caring for someone with dementia, or need information and/or advice regarding dementia and who live within the areas served by the main General Medical Practices in Bourne, The Deepings and Stamford, Lincolnshire, through therapeutic support, encouraging active engagement in appropriate activities, and providing information, guidance and support for their families and carers'.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We focus on the person behind the condition and their carer. We provide information, guidance and support for our beneficiaries by personal visits, a quarterly newsletter, monthly support meetings, and our website. Since September 2021 we have been able to run regular activities like our monthly coffee mornings and our art, tai chi and singing groups along with our twice monthly Square Hole Club for people living with early onset/early stage dementia. We are slowly bringing back our social events and in July 2022 we held our annual summer garden party followed by a harvest lunch in September. We are planning a Retail Therapy day in November and will invite all our members to a Christmas lunch in December.

		We run a fortnightly day club for people diagnosed with early onset dementia or who are in the early stages of dementia. Square Hole Club is our USP. There is nothing else like it for younger or 'early stage' people in the county – the nearest is in Leicestershire. We are featured on the Young Dementia UK website. We have not held any official dementia friends sessions this year but we have started giving talks in the community about our services and various aspects of supporting the person living with dementia. We have more planned in the coming months. During Dementia Awareness Week (16th to 20 May 2022) we gave a talk in Stamford to over 100 people highlighting our work with people living with early onset dementia and invited the community to our art group and the Bourne and Stamford coffee mornings, all of which fell that week.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are satisfied that we comply with the guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The Trustees, all volunteers themselves, are fully aware of the invaluable support given to Dementia Support South Lincs by volunteers by both helping at events and activities and in raising funds for us.

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	From September 2021 we have been running all three of our coffee morning/support groups, our therapeutic activities, our Square Hole Club and have restarted social events like the summer garden party and harvest lunch which will be followed in November by Retail Therapy and our Christmas lunch in December. We represent a 'safe haven' for people who have received a diagnosis of dementia [in its many forms], often being the first contact in the community they have at a very difficult time. We offer friendship, and mutual support opportunities as well as practical and emotional advice and support. We demonstrate to the wider community what is possible for people living with dementia, and how they can help, and offer advice and support to community groups in order to increase their knowledge so that they can also find ways to help our 'family' of beneficiaries.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have continued to run Dementia Support South Lincs in such a way as to support approximately 170 families or households. The number declined significantly during Covid but we are now receiving more self referrals and referrals from
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		organisations like Social Services, Social Prescribers and other charities. We have three professional support workers and an administrative assistant part-time. We completed the second Carers' coping toolkit training programme in July 2022.
Performance of fundraising activities against objectives set	Para 1.41	We have met our objectives for fundraising for this year. However in the whole year our income from donations has still been impacted by Covid 19. In the year we received the next two instalments of our grant from the National Lottery Reaching Communities Fund amounting to £20,591 and a legacy of £25,000. Both of which are restricted funds.
Investment performance against objectives	Para 1.41	N/A
Other	Para 1.41	Continuing impact of Covid 19 on fundraising – Cancellation of some of our fundraising events in 2021/2022.

Other	Para 1.45	Continued impact of Covid 19 on activities, staff, volunteers, in 2021/22 with loss of some members.
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of August 2022, the position was a surplus of £37.7k for the year, of which £27.8k related to restricted funds. We have received total grants of £20.6k. It is difficult to budget for the coming year due to ongoing uncertainties, however the potential shortfall of income over expenditure is circa £20k in the year to August 2023.
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Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to keep a minimum reserve of our running costs that will be needed for the following 12 months and the balance of longer term restricted funds.
Amount of reserves held	Para 1.22	Our reserves were £183,003 at 31 st August 2022 of which £47,009 related to restricted funds. The increase was mainly due to the increase of grants and a legacy. The restricted funds balance continues to be high due to much lower spend due to Covid restrictions in the years 2019/202, 2020/2021 and 2021/2022.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We are operating in a very difficult competitive environment with grants being more difficult to achieve. But we are actively looking for new funding opportunities and were successful in achieving grants of £20.6k in the year to August 2022 and a legacy of £25k.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal sources of funding in year to August 2022 have been from a restricted grant from National Lottery and we received a legacy of £25k in February 2022, which is restricted income and the project has not yet commenced. Donation from the public continue to be down on pre-pandemic years
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Our principal risks in the coming year are the diminishing funding available from the public sector and difficulty in recruiting volunteers able to devote time for us. In addition the level of donations may still be affected by the current economic climate.
Other	Para 1.49	

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Our Trustees tend to be known to us by virtue of having been beneficiaries or related to them in some way. People start by volunteering and when ready to commit more time and energy can be co-opted to the committee or elected by the current Trustees to be a Trustee, for a time limited period.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	We have policies and procedures in place regarding induction. Training tends to be 'in-house' by attending events and activities, and shadowing our support workers. All people who work alone with our beneficiaries are required to have full DBS certification.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	We have monthly Trustee meetings, and receive reports from sub-committees such as social events, etc. We are connected with the following organisations in mutually supportive relationships.- South West Lincs Care Consortium Lincolnshire Partnership Foundation Trust Alzheimer's Society Young Dementia UK Playlist for Life South Lincs Dementia Action Alliance Mindspace Lincolnshire Heritage Local churches, rotary clubs, businesses, shops, local pubs and clubs, Masonic lodges etc. Healthwatch.

		South Lincs Clinical commissioning Group We continue to use social media such as our regular newsletter, website and facebook to keep our 'family' connected.
Relationship with any related parties	Para 1.51	Carer Sitters Service— we share an office with them and several beneficiaries.
Other		We have a full range of policies and procedures particularly in regard to safeguarding, These are reviewed annually and have been approved by LPFT.

Reference and Administrative details

Charity name	Dementia Support South Lincolnshire
Other name the charity uses	DSSL
Registered charity number	1162277
Charity's principal address	c/o Wake House, Room 34, 41 North St., Bourne, Lincs, PE10 9AE

Names of the charity trustees who manage the charity

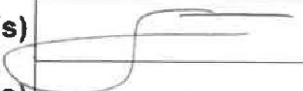
	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sarah Westwood	Chair		Trustees of DSSL
2	Denis Bedford			Trustees of DSSL
3	Kay Bunn			Trustees of DSSL
4	Jill Bemrose	Treasurer		Trustees of DSSL
5	Hazel Cox			Trustees of DSSL
6	Nicholas Fahidy			Trustees of DSSL
7	Paula Harding		April 2022	Trustees of DSSL
8	Linda Rogers		July 2022	Trustees of DSSL

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	SARAH JANE WESTWOOD	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	8/11/2022	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Dementia Support South Lincs

1162277

Receipts and payments accounts

CC16a

For the period
from

01/09/2021

To

31/08/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and Grants	42,689	45,591	-	88,280	51,264
Charitable Activities	15,144	-	-	15,144	3,607
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	57,833	45,591	-	103,424	54,871
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	57,833	45,591	-	103,424	54,871
A3 Payments					
Charitable Activities	47,903	17,826	-	65,729	29,707
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	47,903	17,826	-	65,729	29,707
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	47,903	17,826	-	65,729	29,707
Net of receipts/(payments)	9,930	27,765	-	37,695	25,164
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	126,064	19,244	-	145,308	120,144
Cash funds this year end	135,994	47,009	-	183,003	145,308

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds				
		135,994	47,009	-
		-	-	-
		-	-	-
	Total cash funds	135,994	47,009	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds	Restricted funds	Endowment funds
Signed by one or two trustees on behalf of all the trustees				
	Signature	Print Name	Date of approval	
		S Westwood	24/09/2022	
		J Bemrose	24/09/2022	

Miss J. Bemrose
Treasurer
Dementia Support South Lincs.

Registered Charity No. 1162277

I have carried out an inspection of the accounts of the organisation for the year
1st September 2021 to 31st August 2022.

In my opinion the accounts and Balance Sheet give a fair and true view of the
financial activities of the Charity for that period and the position at 31st August
2022.

A handwritten signature in blue ink, reading "M. P. Lander".

Martin P. Lander
A.C.I.B. (Retired)

30th November 2022

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1/9/2020
end date

Period start date To 31/8/2021

Period

Charity name: Dementia Support South Lincs (DSSL)

Charity registration number: 1162277

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	'The objectives of Dementia Support South Lincs are to promote and encourage the physical, mental and social well-being of adult persons who have a diagnosis of dementia, or are caring for someone with dementia, or need information and/or advice regarding dementia and who live within the areas served by the main General Medical Practices in Bourne, The Deepings and Stamford, Lincolnshire, through therapeutic support, encouraging active engagement in appropriate activities, and providing information, guidance and support for their families and carers'.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We focus on the person behind the condition and their carer. We provide information, guidance and support for our beneficiaries by personal visits, a quarterly newsletter, monthly support meetings, and our website. Up to mid-march 2020, we ran regular activities for beneficiaries such as Art for All, three monthly support groups, Singing Together, which continued to be well attended, and Tai Chi grew in numbers. Due to Covid 19 we were not able to restart any of our activities until July 2021. In the year to August 2021 only nine sessions were possible. We run a fortnightly day club for people diagnosed with early onset dementia or who are in the early stages of dementia.

		Square Hole Club is our USP. There is nothing else like it for younger or 'early stage' people in the county – the nearest is in Leicestershire. We are featured on the Young Dementia UK website. Up to March 2020, we held Dementia Friends sessions to local businesses/community groups. We help to raise awareness every year through talks and information stands. Unfortunately, this year, due to Covid 19, we were unable to hold a physical presence in the community for Dementia Action Week.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are satisfied that we comply with the guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The Trustees, all volunteers themselves, are fully aware of the invaluable support given to Dementia Support South Lincs by volunteers by both helping at events and activities and in raising funds for us.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The impact of Covid 19 was that from Mid March 2020 all our activities ceased. Up to that point we had both maintained and expanded the service we offer to our beneficiaries and to the wider community. We continued to support our members by regular phone calls giving advice and contact or just a friendly ear for a chat on social contact. We also issued regular updates on our website and Facebook with advice from other agencies and Government updates. We issued newsletters and kept our members up to date on the situation regarding recommencing our activities. In July 2021 we restarted some of our activities with almost full resumption planned for September 2021. We represent a 'safe haven' for people who have received a diagnosis of dementia [in its many forms], often being the first contact in the community they have at a very difficult time. We offer friendship, and mutual support opportunities as well as practical and emotional advice and support. We demonstrate to the wider community what is possible for people living with dementia, and how they can help, and offer advice and support to community groups in order to increase their knowledge so that they can also find ways to help our 'family' of beneficiaries.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have continued to run Dementia Support South Lincs in such a way as to support approximately 230 families or households. We continuously review our Business Plan. We have three professional support workers and an administrative assistant, part-time. We completed the first Carers' coping
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		toolkit training programme and were planning to start a new session but this has been delayed due to Covid 19 restrictions.
Performance of fundraising activities against objectives set	Para 1.41	We have met our objectives for fundraising for this year. However in the whole year our income from donations and activities has been impacted by Covid 19. In the year we received the first two instalments of our grant from the National Lottery Reaching Communities Fund amounting to £20,500 and a grant of £10,000 from National Lottery Community Fund Covid 19 and £1,000 from South Kesteven District Council.
Investment performance against objectives	Para 1.41	N/A
Other	Para 1.41	Impact of Covid 19 on fundraising – Cancellation of external fundraising events on our behalf etc

Other	Para 1.45	Impact of Covid 19 on activities, staff, volunteers, in 2020/21 and implications for coming year.
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We are in a similar position to last year due mainly to the continued cessation of our activities and at the end of August 2021, the position was a surplus of £25.2k for the year. We have received total grants of £31.5k. It is difficult to budget for the coming year due to continued Covid 19 uncertainties, however the potential shortfall of income over expenditure is circa of £10k in the year to August 2022.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to keep a minimum reserve of our running costs that will be needed for the following 12 months.
Amount of reserves held	Para 1.22	Our reserves were £145,308 at 31 st

		August 2021. The increase was mainly due to the increase of grants, which have not been fully spent due to Covid restrictions.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We are operating in a very difficult competitive environment with grants being more difficult to achieve. But we are actively looking for new funding opportunities and were successful in achieving grants of £31.5k in the year to August 2021 of which £10k related to Covid 19 support.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal sources of funding in year to August 2021 have been mainly from grants from National Lottery. Donations from the public were down on prior years due to Covid 19. In March 2020 we were awarded a grant from the National Lottery Community Fund for 3 years amounting to £62,300 in total. Due to COVID-19 the start of this project has been delayed and the first grant payments were received in year ending August 2021.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Our principal risks in the coming year are the diminishing funding available from the public sector, difficulty in recruiting volunteers and trustees able to devote time for us. In addition the level of donations may be affected by the impact of Covid 19.
Other	Para 1.49	The continued uncertainty of the impact of Covid-19 virus control measures and potential duration of virus on future aims and activities

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Our Trustees tend to be known to us by virtue of having been beneficiaries or related to them in some way. People start by volunteering and when ready to commit more time and energy can be co-opted to the committee or elected by the current Trustees to be a Trustee, for a time limited period.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	We have policies and procedures in place regarding induction. Training tends to be 'in-house' by attending events and activities, and shadowing our support workers. All people who work alone with our beneficiaries are required to have full DBS certification.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	We have monthly Trustee meetings, and receive reports from sub-committees such as social events, etc. We are connected with the following organisations in mutually supportive relationships.- South West Lincs Care Consortium Lincolnshire Partnership Foundation Trust Alzheimer's Society Young Dementia UK Playlist for Life South Lincs Dementia Action Alliance Mindspace Lincolnshire Heritage Local churches, rotary clubs, businesses, shops, local pubs and clubs, Masonic lodges etc. Healthwatch. South Lincs Clinical commissioning Group We continue to use social media such as our regular newsletter, website and

		facebook to keep our 'family' connected.
Relationship with any related parties	Para 1.51	Carer Sitters Service– we share an office with them and several beneficiaries.
Other		We have a full range of policies and procedures particularly in regard to safeguarding, These are reviewed annually and have been approved by LPFT.

Reference and Administrative details

Charity name	Dementia Support South Lincolnshire
Other name the charity uses	DSSL
Registered charity number	1162277
Charity's principal address	c/o Wake House, Room 34, 41 North St., Bourne, Lincs, PE10 9AE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alan Bulmer	Chair		Trustees of DSSL
2	Denis Bedford			Trustees of DSSL
3	Kay Bunn			Trustees of DSSL
4	Sarah Westwood			Trustees of DSSL
5	Jill Bemrose	Treasurer		Trustees of DSSL
6	Hazel Cox			Trustees of DSSL
7	Nicholas Fahidy		11 th January 2021	Trustees of DSSL

Other optional information

Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)		
Position (eg Secretary, Chair, etc)		
Date		



CHARITY COMMISSION
FOR ENGLAND AND WALES

Dementia Support South lines

1162277

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/09/2020		31/08/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and Grants	19,764	31,500	-	51,264	47,656
Charitable Activities	3,607	-	-	3,607	17,172
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	23,371	31,500	-	54,871	64,828
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	23,371	31,500	-	54,871	64,828
A3 Payments					
Charitable Activities	12,536	17,171	-	29,707	42,708
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	12,536	17,171	-	29,707	42,708
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	12,536	17,171	-	29,707	42,708
Net of receipts/(payments)	10,835	14,329	-	25,164	22,120
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	115,229	4,915	-	120,144	98,024
Cash funds this year end	126,064	19,244	-	145,308	120,144

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds				
		126,064	19,244	-
		-	-	-
		-	-	-
	Total cash funds	126,064	19,244	-
	(agree balances with receipts and payments account(s))			

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

J Bemrose

Jill Bemrose
SARAH WESWOOD

08/09/2021
14/9/21

Miss J. Bemrose
Treasurer
Dementia Support South Lincs.

Registered Charity No. 1162277

I have carried out an inspection of the accounts of the organisation for the year 1st September 2020 to 31st August 2021.

In my opinion the accounts and Balance Sheet give a fair and true view of the financial activities of the Charity for that period and the position at 31st August 2021.

A handwritten signature in black ink, appearing to read 'M. P. Lander'.

Martin P. Lander
A.C.I.B. (Retired)

31st January 2022