



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 1<sup>st</sup> January 2025 to 31<sup>st</sup> December 2025

Charity name: Everton & Anfield Together

Charity registration number: 1162193

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>[a] The prevention or relief of poverty through the provision of grants, items and services to individuals in need and/or to charities or other organisations working to prevent or relieve poverty.</p> <p>[b] The advancement of education, including the provision of training and re-training in particular (but without limitation) amongst unemployed people.</p> <p>[c] To promote for the benefit of the inhabitants of Walton Breck and the surrounding area the provision of facilities for recreation or other leisure time occupation of individuals who have need of such facilities by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving the condition of life of the said inhabitants; and</p> <p>[d] The advancement of the Christian faith</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 Para 1.19	<p>Our Money Advice Service runs 1 day per week across 2 Churches. We continue to link with St Andrews Money Angels; referring clients with complex problems as appropriate.</p> <p>The Service sits alongside our existing Food Poverty work and offers a 'wrap around' support service to clients.</p> <p>We continue to support the Parishes of Walton Breck and St Georges Everton in securing funding for their 'Scouse' (Hot meals for the disadvantaged), Foodbank and two Food Pantries.</p> <p>The successful partnership with 'The Henry Smith Charity' in the distribution of small parish grants, for the relief of immediate hardship</p>

		<p>and/or poverty.</p> <p>The trust ensures equitable distribution of the Henry Smith grants across 3 parishes: The Parish of Walton Breck, St George's (Everton) and the parish of St Peter's and St John Chrysostom.</p> <p>A short video, produced for one of our funders, shows the work of the Parish of Walton Breck Churches and can be obtained upon request.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit section 4 of the Charities act 2006.

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Unfortunately, there has been a disruption to the vision of our debt advice service due to staff shortages and redundancies at our main debt advice partner. We continue to work with our main partner but have secured additional support from a local welfare and benefits team in order to maintain a good level of client support.</p> <p>The Debt / Money Advice work is firmly attached to the food poverty support in each of the centres; reaching many of those most in need. The many 'success' stories have been due to our skilled debt advisor / benefits worker.</p> <p>2026 looks as though it may be another challenging year for many and we anticipate the workload of the Money Advice team increasing.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In our 10th full year (2025) we have been able to meet all our financial requirements and hold a healthy balance at the end of the financial
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		<p>year.</p> <p>All funds are restricted for specific projects. We hold very little unrestricted funds.</p> <p>Trustees continue to monitor funding closely, with financial updates available at every trustee meeting.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have a reserve policy
Amount of reserves held	Para 1.22	Zero
Reasons for holding zero reserves	Para 1.22	<p>We do not have a reserve policy, believing that all grants etc ... should find their way to those that need help the most, as soon as possible.</p> <p>The trust holds reserved funding for specific projects.</p>
Details of fund materially in deficit	Para 1.24	Not Applicable.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trust is dependent on grant income to sustain its operation. Trustees regularly review the situation re: funding and expenditure.

### **Additional information (optional)**

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## **Structure, Governance and Management**

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>(a) Every charity trustee must be a natural person.</p> <p>(b) No individual may be appointed as a charity trustee of the CIO:</p> <ul style="list-style-type: none"> <li>• if he or she is under the age of 16 years; or</li> <li>• if he or she would automatically cease to hold office under the provisions of clause [12(1)(e)].</li> </ul> <p>(c) No one is entitled to act as a charity trustee whether on appointment or on any re-appointment until he or she has expressly acknowledged, in whatever way the charity trustees decide, his or her acceptance of the office of charity trustee.</p> <p>(d) At least one of the trustees of the CIO must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustees may only act to call a meeting of the charity trustees, or appoint a new charity trustee.</p> <p>(e) A minimum of 51% of the trustees must be electoral members of Christ Church Walton Breck.</p>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not Applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not Applicable
Relationship with any related parties	Para 1.51	Not Applicable
Other		Not Applicable

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## Reference and Administrative details

Charity name	Everton & Anfield Together
Other name the charity uses	EAT
Registered charity number	1162193
Charity's principal address	157 Hartnup St Liverpool L5 1UW

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	June Adrey		Nov 25 - present	
2	Denise Campbell		June 25 - present	
3	Ian Christiansen		June 25 – March 26	
4	Ann Evans			
5	David Gavin	Chair		
6	Kevin Knowlson			
7	Paul Sneade	Treasurer		
8	Alan Quigley			

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable	Not Applicable	Not Applicable

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable	Not Applicable	Not Applicable

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

## Additional information (optional)

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A

### Name of chief executive or names of senior staff members (Optional information)

Not Applicable
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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable


## Other optional information

Not Applicable

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full Name(s)</b>	Mr Paul Sneade	
<b>Position</b> (eg Secretary, Chair etc ...)	Trustee	
<b>Date</b>	30 <sup>th</sup> March 2026	





# Receipts and payments accounts

CC16a

For the period  
from

01.01.25

To

31.12.25

## Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
CAF Bank (A/C Interest)	63	-	-	63	-
The Parish of Walton Breck	275	-	-	275	-
	-	-	-	-	-
Yorkshire Building Society Charitable Found'n	2,500	-	-	2,500	-
	-	-	-	-	-
Ecclesiastical Insurance (Refund)	-	56	-	56	-
	-	-	-	-	-
Liverpool Housing Support Fund 6	-	7,134	-	7,134	-
Liverpool Housing Support Fund 7	-	8,858	-	8,858	-
	-	-	-	-	-
Arnold Clark Community Fund	-	2,500	-	2,500	-
William Openshaw Street Foundation	-	3,000	-	3,000	-
The Forrester Family Trust	-	7,000	-	7,000	-
Riverside Housing	-	6,797	-	6,797	-
The Henry Smith Foundation : Final payment	-	1,500	-	1,500	-
The Albert Hunt Trust	-	5,000	-	5,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>2,838</b>	<b>41,845</b>	<b>-</b>	<b>44,684</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>2,838</b>	<b>41,845</b>	<b>-</b>	<b>44,684</b>	<b>-</b>
<b>A3 Payments</b>					
Bank Charges	60	-	-	60	-
Ecclesiastical Insurance (2025)	224	-	-	224	-
	-	-	-	-	-
Christ Church Walton Breck (Forrester)	-	6,000	-	6,000	-
Christ Church Walton Breck (HSF6)	-	7,134	-	7,134	-
Christ Church Walton Breck (Edward McCarth	320	-	-	320	-
Christ Church Walton Breck (YBS Grant)	-	2,100	-	2,100	-
Christ Church Walton Breck (Legacy HSF)	-	3,170	-	3,170	-
Christ Church Walton Breck (Henry Smith)	-	200	-	200	-
Christ Church Walton Breck (Henry Smith)	-	100	-	100	-
	-	-	-	-	-
Holy Trinity Walton Breck (Riverside Grant)	-	6,797	-	6,797	-
Holy Trinity Walton Breck (Heater Replacement)	-	2,412	-	2,412	-
Holy Trinity Walton Breck (YBS Grant)	-	400	-	400	-
	-	-	-	-	-
Mrs N J Archer (Henry Smith Fund)	-	206	-	206	-
	-	-	-	-	-
St Andrew's Comm Network (Money Angels)	-	3,750	-	3,750	-
	-	-	-	-	-
Breckfield And North Everton (Advice Worker	-	1,250	-	1,250	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>604</b>	<b>33,518</b>	<b>-</b>	<b>34,122</b>	<b>-</b>

<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	604	33,518	-	34,122	-
<b>Net of receipts/(payments)</b>	2,235	8,327	-	10,562	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	484	22,341	-	22,825	-
<b>Cash funds this year end</b>	2,719	30,668	-	33,387	-

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank A/C balance carried forward into 2026	2,719	30,668	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	2,719	30,668	-
(agree balances with receipts and payments account(s))				
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mr Paul Sneade	11.01.26

**Independent Examiner's report to the Trustees of  
Everton & Anfield Together (No 1162193)**

I report to the charity trustees on my examination of the accounts of the Trust for the year ended **31 December 2025**.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent Examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act.  
or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Name: Mr Leon Ferry

Relevant professional  
qualification(s) or membership  
of professional bodies (if any):

Address: 5 Apsley Road, West Derby, L12 8QY.

Date: 17th February 2026