



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2023 to 31st December 2023

Charity name: Everton & Anfield Together

Charity registration number: 1162193

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>[a] The prevention or relief of poverty through the provision of grants, items and services to individuals in need and/or to charities or other organisations working to prevent or relieve poverty.</p> <p>[b] The advancement of education, including the provision of training and re-training in particular (but without limitation) amongst unemployed people.</p> <p>[c] To promote for the benefit of the inhabitants of Walton Breck and the surrounding area the provision of facilities for recreation or other leisure time occupation of individuals who have need of such facilities by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving the condition of life of the said inhabitants; and</p> <p>[d] The advancement of the Christian faith</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 Para 1.19	<p>Our Money Advice Service runs 3 days per week across 3 Churches.</p> <p>The Service sits alongside our existing Food Poverty work and offers a 'wrap around' support service to clients.</p> <p>We continue to support the Parishes of Walton Breck and St Georges Everton in securing funding for their 'Scouse' (Hot meals for the disadvantaged), Foodbank and two Food Pantries.</p> <p>The successful partnership with 'The Henry Smith Charity' in the distribution of small parish grants, for the relief of immediate hardship and/or poverty continues with the award of a further grant in 2023.</p>

		<p>The trust ensures equitable distribution of grants across 3 parishes: The Parish of Walton Breck, St George's (Everton) and the parish of St Peter's and St John Chrysostom.</p> <p>A video we produced for one of our funders may be of interest :</p> <p>https://drive.google.com/file/d/1IY12-2i-Q-n3gLL5IRMwVNQDwZZVHvs7/view</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit section4 of the Charities act 2006.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The vision of expanding the Debt / Money Advice work from the original 6 hour role based at Christ Church to a 12 hour role based at 3 centres has been achieved and has, for some time, been our settled pattern. This is thanks to the generous funding and support that we have received.</p> <p>The Debt / Money Advice work is firmly attached to the food poverty support in each of the centres; reaching many of those most in need. The many 'success' stories have been due to the recruitment of skilled debt advisor, with the right interpersonal skills to build positive relationships.</p> <p>We anticipate the workload of the Money Advisor increasing, with 2024 looking as though it may be another challenging year for many.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>In our 8th full year (2023) we have been able to meet all our financial requirements and hold a good financial balance at the end of the financial year.</p> <p>The accounts continue to show a healthy balance, although almost all funds are restricted for specific projects. We hold very little unrestricted funds.</p>
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		Trustees continue to monitor funding closely, with financial updates available at every trustee meeting.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have a reserve policy
Amount of reserves held	Para 1.22	Zero
Reasons for holding zero reserves	Para 1.22	<p>We do not have a reserve policy, believing that all grants etc ... should find their way to those that need help the most, as soon as possible.</p> <p>The trust operates on reserved funding for specific projects.</p>
Details of fund materially in deficit	Para 1.24	Not Applicable.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trust is dependent on grant income to sustain its operation. Trustees regularly review the situation re: funding and expenditure.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>(a) Every charity trustee must be a natural person.</p> <p>(b) No individual may be appointed as a charity trustee of the CIO:</p> <ul style="list-style-type: none"> • if he or she is under the age of 16 years; or • if he or she would automatically cease to hold office under the provisions of clause [12(1)(e)]. <p>(c) No one is entitled to act as a charity trustee whether on appointment or on any re-appointment until he or she has expressly acknowledged, in whatever way the charity trustees decide, his or her acceptance of the office of charity trustee.</p> <p>(d) At least one of the trustees of the CIO must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustees may only act to call a meeting of the charity trustees, or appoint a new charity trustee.</p> <p>(e) A minimum of 51% of the trustees must be electoral members of Christ Church Walton Breck.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not Applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not Applicable
Relationship with any related parties	Para 1.51	Not Applicable

Other		Not Applicable
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Reference and Administrative details

Charity name	Everton & Anfield Together
Other name the charity uses	EAT
Registered charity number	1162193
Charity's principal address	157 Hartnup St Liverpool L5 1UW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ann Evans			
2	David Gavin	Co-Chair		
3	Elaine Holme			
4	Kevin Knowlson			
5	Adam Maynard	Co-Chair		
6	Paul Sneade	Treasurer		

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable	Not Applicable	Not Applicable

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable	Not Applicable	Not Applicable

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A

Name of chief executive or names of senior staff members (Optional information)

Not Applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable


Other optional information

Not Applicable

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full Name(s)	Mr Paul Sneade	
Position (eg Secretary, Chair etc ...)	Trustee	
Date	20 th February 2023	



Receipts and payments accounts

CC16a

For the period
from

01.01.23

To

31.12.23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
CAF Bank (A/C Interest)	42	-	-	42	-
CAF Bank (Charity Donation)	201	-	-	201	-
PayPal (Charity Donation)	466	-	-	466	-
Sandra Low (Donation)	35	-	-	35	-
Amazon. (Charity Donation)	24	-	-	24	-
	-	-	-	-	-
Feeding Liverpool - Household Supp' Fund	-	2,495	-	2,495	-
Feeding Liverpool - Household Supp' Fund	-	2,862	-	2,862	-
Assura Communiy Fund	-	5,000	-	5,000	-
Community Impact Fund	-	300	-	300	-
The Henry Smith Community Grants Fund	-	7,500	-	7,500	-
EL Rathbone Charitable Trust	-	2,500	-	2,500	-
	-	-	-	-	-
Christ Church - Return of overpayment	-	320	-	320	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	769	20,977	-	21,746	-

A2 Asset and investment sales, (see table).

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total receipts	769	20,977	-	21,746	-
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A3 Payments

	-	-	-	-	-
Bank Charges	60	-	-	60	-
Ecclesiastical Insurance (2023)	-	215	-	215	-
Edward McCarthy - Fundraising Admin Fee	400	200	-	600	-
	-	-	-	-	-
St Andrew's : Debt Advisor Salary	-	8,486	-	8,486	-
St Andrew's : Members Free Pantry Week	-	217	-	217	-
	-	-	-	-	-
Home Baked (Local Bakery)	-	1,602	-	1,602	-
	-	-	-	-	-
Anfield Childrens Centre (Henry Smith)	-	631	-	631	-
	-	-	-	-	-
Christ Church Walton Breck (Energy Costs)	-	500	-	500	-
Sam Igbokwe (Christ Church Food Top Up)	-	2,302	-	2,302	-
Ian Hague (Christ Church Food Top Up)	-	245	-	245	-
Fran Pownall (The Henry Smith Fund)	-	650	-	650	-
Sam Igbokwe (The Henry Smith Fund)	-	250	-	250	-
	-	-	-	-	-
Holy Trinity Walton Breck (Energy Costs)	-	500	-	500	-
Nicola Archer (Holy Trinity Food Top Up)	-	140	-	140	-
	-	-	-	-	-
St George's Everton (HSF2023 Utilities)	-	1,000	-	1,000	-
Rev Adam Maynard Amazon Invoice (Fuel)	-	17	-	17	-
	-	-	-	-	-
St Peter with St. John (Henry Smith Fund)	-	2,500	-	2,500	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	460	19,455	-	19,915	-

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	460	19,455	-	19,915	-
Net of receipts/(payments)	309	1,522	-	1,830	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	479	18,934	-	19,414	-
Cash funds this year end	788	20,456	-	21,244	-

Section B Statement of assets and liabilities at the end of the period

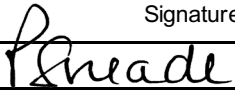
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank A/C balance carried forward into 2024	788	20,456	-
		-	-	-
		-	-	-
	Total cash funds	788	20,456	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval



Mr Paul Sneade

05.01.24