



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 1<sup>st</sup> January 2021 to 31<sup>st</sup> December 2021

Charity name: Everton & Anfield Together

Charity registration number: 1162193

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>[a] The prevention or relief of poverty through the provision of grants, items and services to individuals in need and/or to charities or other organisations working to prevent or relieve poverty.</p> <p>[b] The advancement of education, including the provision of training and re-training in particular (but without limitation) amongst unemployed people.</p> <p>[c] To promote for the benefit of the inhabitants of Walton Breck and the surrounding area the provision of facilities for recreation or other leisure time occupation of individuals who have need of such facilities by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving the condition of life of the said inhabitants; and</p> <p>[d] The advancement of the Christian faith</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 Para 1.19	<p>Local and national restrictions due to the Covid pandemic continued to take its toll on the work of the trust in 2021, meaning that our face-to-face Money Advice service for was only available during the latter half of the year. Having said that, at times of lockdown / restrictions clients were supported through a dedicated telephone help line.</p> <p>As anticipated in our 2020 report, our Money Advice Service now runs 3 days per week across 3 Churches. Sitting alongside existing Foodbanks / Food Pantries we offer an integrated support service to clients.</p> <p>We continue to support the Parishes of Walton Breck and St Georges Everton in securing funding for their 'Scouse' (Hot meals for the</p>

		<p>disadvantaged), Foodbank and two Food Pantries.</p> <p>Last year we successfully partnered with 'The Henry Smith Charity' in the distribution of small parish grants, for the relief of immediate hardship and/or poverty. The trust ensures equitable distribution of funds across 3 parishes: The Parish of Walton Breck, St George's (Everton) and the parish of St Peter's and St John Chrysostom. Further funds have been applied for in 2022.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit section 4 of the Charities act 2006.

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The vision of expanding the Debt / Money Advice work from the original 6 hour role based at Christchurch to a 12 hour role based at 3 centres has been achieved and has, for some time, been our settled pattern. This is thanks to the generous funding support that we have received.</p> <p>The Debt / Money Advice work is firmly attached to the food poverty support in each of the centres; reaching many of those most in need. The many 'success' stories have been due to the recruitment of the right person with the right interpersonal skills to build positive relationships.</p> <p>We anticipate the workload of the Money Advisor increasing with 2022 looking as though it may be a challenging year for many.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>In our Sixth full year (2021) we have been able to meet all our financial requirements and hold a good financial balance at the end of the financial year.</p> <p>The accounts continue to show a healthy balance, although almost all funds are restricted for specific projects. We hold very little unrestricted funds.</p>
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		Trustees continue to monitor funding closely, with financial updates available at every trustee meeting.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have a reserve policy
Amount of reserves held	Para 1.22	Zero
Reasons for holding zero reserves	Para 1.22	We do not have a reserve policy. The trust operates on limited, reserved, funding for specific projects.
Details of fund materially in deficit	Para 1.24	Not Applicable.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trust is dependent on grant income to sustain its operation. Trustees regularly review the situation re: funding and expenditure.

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>(a) Every charity trustee must be a natural person.</p> <p>(b) No individual may be appointed as a charity trustee of the CIO:</p> <ul style="list-style-type: none"> <li>• if he or she is under the age of 16 years; or</li> <li>• if he or she would automatically cease to hold office under the provisions of clause [12(1)(e)].</li> </ul> <p>(c) No one is entitled to act as a charity trustee whether on appointment or on any re-appointment until he or she has expressly acknowledged, in whatever way the charity trustees decide, his or her acceptance of the office of charity trustee.</p> <p>(d) At least one of the trustees of the CIO must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustees may only act to call a meeting of the charity trustees, or appoint a new charity trustee.</p> <p>(e) A minimum of 51% of the trustees must be electoral members of Christ Church Walton Breck.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not Applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not Applicable
Relationship with any related parties	Para 1.51	Not Applicable

Other		Not Applicable
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## Reference and Administrative details

Charity name	Everton & Anfield Together
Other name the charity uses	EAT
Registered charity number	1162193
Charity's principal address	157 Hartnup St Liverpool L5 1UW

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Diane Carey		Resigned 04.11.21	
2	Ann Evans		Joined 05.10.21	Unanimous vote of Trustees
3	David Gavin	Co-Chair		
4	Albert Gregory		Resigned 26.07.21	
5	Elaine Holme			
6	Kevin Knowlson			
7	Adam Maynard	Co-Chair		
8	Carol Munro		Resigned 06.07.21	
9	Paul Sneade	Treasurer		

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable	Not Applicable	Not Applicable

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable	Not Applicable	Not Applicable

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

## Additional information (optional)

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A

### Name of chief executive or names of senior staff members (Optional information)

Not Applicable
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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable


## Other optional information

Not Applicable

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full Name(s)</b>	Mr Paul Sneade	
<b>Position</b> (eg Secretary, Chair etc ...)	Trustee	
<b>Date</b>	24 <sup>th</sup> January 2022	





Receipts and payments accounts

CC16a

For the period  
from

01.01.21

To

31.12.21

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Duchy of Lancaster		2,500	-	2,500	-
Amazon (Charity Distribution)	11		-	11	-
Tesco (Bags of Help)		1,000	-	1,000	-
Arnold Clark Community Fund		1,000	-	1,000	-
Gavin Davenport (Donation)		2,106	-	2,106	-
Eleanor Rathbone Charitable Trust	-	2,500	-	2,500	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>11</b>	<b>9,106</b>	<b>-</b>	<b>9,117</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>11</b>	<b>9,106</b>	<b>-</b>	<b>9,117</b>	<b>-</b>
<b>A3 Payments</b>					
Bank Charges	96	-	-	96	-
Edward McCarthy - Fundraising Admin Fee	160	-	-	160	-
Ecclesiastical Insurance (2021)	-	211	-	211	-
	-	-	-	-	-
St Andrew's : Satellite Fee 2021/22	-	2,125	-	2,125	-
St Andrew's : Debt Advisor Salary	-	4,447	-	4,447	-
St Andrew's : (St George's FairShare Fee)	-	860	-	860	-
St Andrew's : (Holy Trinity 150 Member Fee)	-	350	-	350	-
	-	-	-	-	-
Christ Church (Henry Smith Fund)	-	1,740	-	1,740	-
Christ Church (Christmas Pie Project)	-	500	-	500	-
Christ Church (Purchase of fogging machine)	-	226	-	226	-
	-	-	-	-	-
Holy Trinity Walton Breck (Utility Charge)	-	300	-	300	-
	-	-	-	-	-
St George's Everton (Henry Smith Fund)	-	599	-	599	-
St George's Everton (Food Pantry)	-	824	-	824	-
	-	-	-	-	-
St Peters Everton (Henry Smith Fund)	-	1,750	-	1,750	-
	-	-	-	-	-
Home Baked (St George's Food Pantry)	-	558	-	558	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>256</b>	<b>14,490</b>	<b>-</b>	<b>14,746</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>256</b>	<b>14,490</b>	<b>-</b>	<b>14,746</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 245</b>	<b>- 5,384</b>	<b>-</b>	<b>- 5,630</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>- 504</b>	<b>504</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>926</b>	<b>23,194</b>	<b>-</b>	<b>24,120</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>177</b>	<b>18,314</b>	<b>-</b>	<b>18,490</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank A/C balance carriend forward into 2022	177	18,314	-
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>177</b>	<b>18,314</b>	<b>-</b>

(agree balances with receipts and payments account(s))

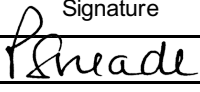
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on  
behalf of all the trustees

Signature	Print Name	Date of approval
	Mr Paul Sneade	24.01.22