

EVERTON AND ANFIELD TOGETHER

England & Wales · Charity number 1162193

Details

Other names	DOXA TRUST
Status	Registered
Legal form	CIO
Registered	2015-06-15
Register	View on the Charity Commission register

Contact

Address	157 Hartnup Street Liverpool L5 1UW
Phone	07722378179
Email	waltonbreck@outlook.com
Website	www.christchurchwb.org.uk

Activities

Objects: THE OBJECTS OF THE CIO PURSUED FOR THE PUBLIC BENEFIT ARE:-[A] THE PREVENTION OR RELIEF OF POVERTY THROUGH THE PROVISION OF GRANTS, ITEMS AND SERVICES TO INDIVIDUALS IN NEED AND/OR TO CHARITIES OR OTHER ORGANISATIONS WORKING TO PREVENT OR RELIEVE POVERTY.[B] THE ADVANCEMENT OF EDUCATION, INCLUDING THE PROVISION OF TRAINING AND RE-TRAINING IN PARTICULAR (BUT WITHOUT LIMITATION) AMONGST UNEMPLOYED PEOPLE.[C] TO PROMOTE FOR THE BENEFIT OF THE INHABITANTS OF WALTON BRECK (LIVERPOOL) AND THE SURROUNDING AREA THE PROVISION OF FACILITIES FOR RECREATION OR OTHER LEISURE TIME OCCUPATION OF INDIVIDUALS WHO HAVE NEED OF SUCH FACILITIES BY REASON OF THEIR YOUTH, AGE, INFIRMITY OR DISABLEMENT, FINANCIAL HARDSHIP OR SOCIAL AND ECONOMIC CIRCUMSTANCES OR FOR THE PUBLIC AT LARGE IN THE INTERESTS OF SOCIAL WELFARE AND WITH THE OBJECT OF IMPROVING THE CONDITION OF LIFE OF THE SAID INHABITANTS; AND[D] THE ADVANCEMENT OF THE CHRISTIAN FAITH.

Activities: The Charity exists to support the disadvantaged in the Liverpool Everton and Anfield areas. We support: A Food Bank (Christ Church Walton Breck), 2 Food Pantries (Holy Trinity Walton Breck, St Georges Everton), Debt and Welfare Benefits Advice (Christ Church, Holy Trinity and St Georges) as well as 'Scouse in the House' at Christ Church, which provides hot food for those in need of a meal.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services
- **What:** Education/training, The Prevention Or Relief Of Poverty, Religious Activities
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** WALTON BRECK (LIVERPOOL) AND THE SURROUNDING AREA
- Liverpool City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£44,684	£34,122	-	-
2024-12-31	£23,016	£21,435	-	-
2023-12-31	£21,746	£19,915	-	-
2022-12-31	£20,093	£19,169	-	-
2021-12-31	£9,117	£14,746	-	-

Trustees

Name	Role	Appointed
Alan Quigley		2025-02-10
Denise Campbell		2025-02-10
June Ardrey		2025-11-24
KEVIN ARTHUR BLAIR KNOWLSON		2014-05-28
PAUL SNEADE		2014-05-28
Rev David Gavin		2018-11-01

EVERTON AND ANFIELD TOGETHER

England & Wales - Charity number 1162193

Accounts



Trustees' Annual Report for the period

From 1st January 2025 to 31st December 2025

Charity name: Everton & Anfield Together

Charity registration number: 1162193

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>[a] The prevention or relief of poverty through the provision of grants, items and services to individuals in need and/or to charities or other organisations working to prevent or relieve poverty.</p> <p>[b] The advancement of education, including the provision of training and re-training in particular (but without limitation) amongst unemployed people.</p> <p>[c] To promote for the benefit of the inhabitants of Walton Breck and the surrounding area the provision of facilities for recreation or other leisure time occupation of individuals who have need of such facilities by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving the condition of life of the said inhabitants; and</p> <p>[d] The advancement of the Christian faith</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 Para 1.19	<p>Our Money Advice Service runs 1 day per week across 2 Churches. We continue to link with St Andrews Money Angels; referring clients with complex problems as appropriate.</p> <p>The Service sits alongside our existing Food Poverty work and offers a 'wrap around' support service to clients.</p> <p>We continue to support the Parishes of Walton Breck and St Georges Everton in securing funding for their 'Scouse' (Hot meals for the disadvantaged), Foodbank and two Food Pantries.</p> <p>The successful partnership with 'The Henry Smith Charity' in the distribution of small parish grants, for the relief of immediate hardship</p>

		<p>and/or poverty. The trust ensures equitable distribution of the Henry Smith grants across 3 parishes: The Parish of Walton Breck, St George's (Everton) and the parish of St Peter's and St John Chrysostom.</p> <p>A short video, produced for one of our funders, shows the work of the Parish of Walton Breck Churches and can be obtained upon request.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit section 4 of the Charities act 2006.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Unfortunately, there has been a disruption to the vision of our debt advice service due to staff shortages and redundancies at our main debt advice partner. We continue to work with our main partner but have secured additional support from a local welfare and benefits team in order to maintain a good level of client support.</p> <p>The Debt / Money Advice work is firmly attached to the food poverty support in each of the centres; reaching many of those most in need. The many 'success' stories have been due to our skilled debt advisor / benefits worker.</p> <p>2026 looks as though it may be another challenging year for many and we anticipate the workload of the Money Advice team increasing.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In our 10th full year (2025) we have been able to meet all our financial requirements and hold a healthy balance at the end of the financial
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		<p>year.</p> <p>All funds are restricted for specific projects. We hold very little unrestricted funds.</p> <p>Trustees continue to monitor funding closely, with financial updates available at every trustee meeting.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have a reserve policy
Amount of reserves held	Para 1.22	Zero
Reasons for holding zero reserves	Para 1.22	<p>We do not have a reserve policy, believing that all grants etc ... should find their way to those that need help the most, as soon as possible.</p> <p>The trust holds reserved funding for specific projects.</p>
Details of fund materially in deficit	Para 1.24	Not Applicable.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trust is dependent on grant income to sustain its operation. Trustees regularly review the situation re: funding and expenditure.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>(a) Every charity trustee must be a natural person.</p> <p>(b) No individual may be appointed as a charity trustee of the CIO:</p> <ul style="list-style-type: none"> • if he or she is under the age of 16 years; or • if he or she would automatically cease to hold office under the provisions of clause [12(1)(e)]. <p>(c) No one is entitled to act as a charity trustee whether on appointment or on any re-appointment until he or she has expressly acknowledged, in whatever way the charity trustees decide, his or her acceptance of the office of charity trustee.</p> <p>(d) At least one of the trustees of the CIO must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustees may only act to call a meeting of the charity trustees, or appoint a new charity trustee.</p> <p>(e) A minimum of 51% of the trustees must be electoral members of Christ Church Walton Breck.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not Applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not Applicable
Relationship with any related parties	Para 1.51	Not Applicable
Other		Not Applicable

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Reference and Administrative details

Charity name	Everton & Anfield Together
Other name the charity uses	EAT
Registered charity number	1162193
Charity's principal address	157 Hartnup St Liverpool L5 1UW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	June Adrey		Nov 25 - present	
2	Denise Campbell		June 25 - present	
3	Ian Christiansen		June 25 – March 26	
4	Ann Evans			
5	David Gavin	Chair		
6	Kevin Knowlson			
7	Paul Sneade	Treasurer		
8	Alan Quigley			

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable	Not Applicable	Not Applicable

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable	Not Applicable	Not Applicable

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A

Name of chief executive or names of senior staff members (Optional information)

Not Applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable


Other optional information

Not Applicable

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full Name(s)	Mr Paul Sneade	
Position (eg Secretary, Chair etc ...)	Trustee	
Date	30 th March 2026	



Receipts and payments accounts

For the period
from

01.01.25

To

31.12.25

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
CAF Bank (A/C Interest)	63	-	-	63	-
The Parish of Walton Breck	275	-	-	275	-
Yorkshire Building Society Charitable Found'n	2,500	-	-	2,500	-
Ecclesiastical Insurance (Refund)	-	56	-	56	-
Liverpool Housing Support Fund 6	-	7,134	-	7,134	-
Liverpool Housing Support Fund 7	-	8,858	-	8,858	-
Arnold Clark Community Fund	-	2,500	-	2,500	-
William Openshaw Street Foundation	-	3,000	-	3,000	-
The Forrester Family Trust	-	7,000	-	7,000	-
Riverside Housing	-	6,797	-	6,797	-
The Henry Smith Foundation : Final payment	-	1,500	-	1,500	-
The Albert Hunt Trust	-	5,000	-	5,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,838	41,845	-	44,684	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,838	41,845	-	44,684	-
A3 Payments					
Bank Charges	60	-	-	60	-
Ecclesiastical Insurance (2025)	224	-	-	224	-
Christ Church Walton Breck (Forrester)	-	6,000	-	6,000	-
Christ Church Walton Breck (HSF6)	-	7,134	-	7,134	-
Christ Church Walton Breck (Edward McCarth	320	-	-	320	-
Christ Church Walton Breck (YBS Grant)	-	2,100	-	2,100	-
Christ Church Walton Breck (Legacy HSF)	-	3,170	-	3,170	-
Christ Church Walton Breck (Henry Smith)	-	200	-	200	-
Christ Church Walton Breck (Henry Smith)	-	100	-	100	-
	-	-	-	-	-
Holy Trinity Walton Breck (Riverside Grant)	-	6,797	-	6,797	-
Holy Trinity Walton Breck (Heater Replaceme	-	2,412	-	2,412	-
Holy Trinity Walton Breck (YBS Grant)	-	400	-	400	-
	-	-	-	-	-
Mrs N J Archer (Henry Smith Fund)	-	206	-	206	-
	-	-	-	-	-
St Andrew's Comm Network (Money Angels)	-	3,750	-	3,750	-
	-	-	-	-	-
Breckfield And North Everton (Advice Worker	-	1,250	-	1,250	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	604	33,518	-	34,122	-

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	604	33,518	-	34,122	-
Net of receipts/(payments)	2,235	8,327	-	10,562	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	484	22,341	-	22,825	-
Cash funds this year end	2,719	30,668	-	33,387	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank A/C balance carried forward into 2026	2,719	30,668	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	2,719	30,668	-

(agree balances with receipts and payments account(s))

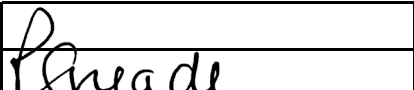
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mr Paul Sneade	11.01.26

**Independent Examiner's report to the Trustees of
Everton & Anfield Together (No 1162193)**

I report to the charity trustees on my examination of the accounts of the Trust for the year ended **31 December 2025**.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act.
or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Name: Mr Leon Ferry

Relevant professional
qualification(s) or membership
of professional bodies (if any):

Address: 5 Apsley Road, West Derby, L12 8QY.

Date: 17th February 2026

EVERTON AND ANFIELD TOGETHER

England & Wales - Charity number 1162193

Accounts



Trustees' Annual Report for the period

From 1st January 2024 to 31st December 2024

Charity name: Everton & Anfield Together

Charity registration number: 1162193

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>[a] The prevention or relief of poverty through the provision of grants, items and services to individuals in need and/or to charities or other organisations working to prevent or relieve poverty.</p> <p>[b] The advancement of education, including the provision of training and re-training in particular (but without limitation) amongst unemployed people.</p> <p>[c] To promote for the benefit of the inhabitants of Walton Breck and the surrounding area the provision of facilities for recreation or other leisure time occupation of individuals who have need of such facilities by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving the condition of life of the said inhabitants; and</p> <p>[d] The advancement of the Christian faith</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 Para 1.19	<p>Our Money Advice Service runs 3 days per week across 3 Churches.</p> <p>The Service sits alongside our existing Food Poverty work and offers a 'wrap around' support service to clients.</p> <p>We continue to support the Parishes of Walton Breck and St Georges Everton in securing funding for their 'Scouse' (Hot meals for the disadvantaged), Foodbank and two Food Pantries.</p> <p>The successful partnership with 'The Henry Smith Charity' in the distribution of small parish grants, for the relief of immediate hardship and/or poverty continues with the award of a further and final grant expected early 2025.</p>

		<p>The trust ensures equitable distribution of the Henry Smith grants across 3 parishes: The Parish of Walton Breck, St George's (Everton) and the parish of St Peter's and St John Chrysostom.</p> <p>A short video, produced for one of our funders, shows the work of the Parish of Walton Breck Churches and can be obtained upon request.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit section 4 of the Charities act 2006.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The vision of expanding the Debt / Money Advice work from the original 6 hour role based at Christ Church to a 12 hour role based at 3 centres continued in 2024 and has, for some time, been our settled pattern. This is thanks to the generous funding and support that we have received. Unfortunately, there was a short disruption to the service due to staff shortages and redundancies at our main debt advice partner. Although continuing to work with our main partner, we have secured additional support from a local welfare and benefits team in order to maintain a good level of support.</p> <p>The Debt / Money Advice work is firmly attached to the food poverty support in each of the centres; reaching many of those most in need. The many 'success' stories have been due to the recruitment of skilled debt advisor, with the right interpersonal skills to build positive relationships.</p> <p>We anticipate the workload of the Money Advisor increasing, with 2025 looking as though it may be another challenging year for many.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In our 9th full year (2024) we have been able to meet all our financial requirements and hold a healthy balance at the end of the financial year. All funds are restricted for specific projects. We hold very little unrestricted funds. Trustees continue to monitor funding closely, with financial updates available at every trustee meeting.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have a reserve policy
Amount of reserves held	Para 1.22	Zero
Reasons for holding zero reserves	Para 1.22	We do not have a reserve policy, believing that all grants etc ... should find their way to those that need help the most, as soon as possible. The trust operates on reserved funding for specific projects.
Details of fund materially in deficit	Para 1.24	Not Applicable.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trust is dependent on grant income to sustain its operation. Trustees regularly review the situation re: funding and expenditure.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>(a) Every charity trustee must be a natural person.</p> <p>(b) No individual may be appointed as a charity trustee of the CIO:</p> <ul style="list-style-type: none"> • if he or she is under the age of 16 years; or • if he or she would automatically cease to hold office under the provisions of clause [12(1)(e)]. <p>(c) No one is entitled to act as a charity trustee whether on appointment or on any re-appointment until he or she has expressly acknowledged, in whatever way the charity trustees decide, his or her acceptance of the office of charity trustee.</p> <p>(d) At least one of the trustees of the CIO must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustees may only act to call a meeting of the charity trustees, or appoint a new charity trustee.</p> <p>(e) A minimum of 51% of the trustees must be electoral members of Christ Church Walton Breck.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not Applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not Applicable
Relationship with any related parties	Para 1.51	Not Applicable

Other		Not Applicable

Reference and Administrative details

Charity name	Everton & Anfield Together
Other name the charity uses	EAT
Registered charity number	1162193
Charity's principal address	157 Hartnup St Liverpool L5 1UW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ann Evans			
2	David Gavin	Co-Chair		
3	Elaine Holme			
4	Kevin Knowlson			
5	Adam Maynard	Co-Chair		
6	Paul Sneade	Treasurer		

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable	Not Applicable	Not Applicable

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable	Not Applicable	Not Applicable

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A

Name of chief executive or names of senior staff members (Optional information)

Not Applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable


Other optional information

Not Applicable

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full Name(s)	Mr Paul Sneade	
Position (eg Secretary, Chair etc ...)	Trustee	
Date	20 th February 2024	

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	758	20,677	-	21,435	-
Net of receipts/(payments)	- 304	1,885	-	1,581	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	788	20,456	-	21,244	-
Cash funds this year end	484	22,341	-	22,825	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank A/C balance carried forward into 2025	484	22,341	-
		-	-	-
		-	-	-
	Total cash funds	484	22,341	-

(agree balances with receipts and payments account(s))


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

	Signature	Print Name	Date of approval
		Mr Paul Sneade	08.01.25

EVERTON AND ANFIELD TOGETHER

England & Wales - Charity number 1162193

Accounts



Trustees' Annual Report for the period

From 1st January 2023 to 31st December 2023

Charity name: Everton & Anfield Together

Charity registration number: 1162193

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>[a] The prevention or relief of poverty through the provision of grants, items and services to individuals in need and/or to charities or other organisations working to prevent or relieve poverty.</p> <p>[b] The advancement of education, including the provision of training and re-training in particular (but without limitation) amongst unemployed people.</p> <p>[c] To promote for the benefit of the inhabitants of Walton Breck and the surrounding area the provision of facilities for recreation or other leisure time occupation of individuals who have need of such facilities by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving the condition of life of the said inhabitants; and</p> <p>[d] The advancement of the Christian faith</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 Para 1.19	<p>Our Money Advice Service runs 3 days per week across 3 Churches.</p> <p>The Service sits alongside our existing Food Poverty work and offers a 'wrap around' support service to clients.</p> <p>We continue to support the Parishes of Walton Breck and St Georges Everton in securing funding for their 'Scouse' (Hot meals for the disadvantaged), Foodbank and two Food Pantries.</p> <p>The successful partnership with 'The Henry Smith Charity' in the distribution of small parish grants, for the relief of immediate hardship and/or poverty continues with the award of a further grant in 2023.</p>

		<p>The trust ensures equitable distribution of grants across 3 parishes: The Parish of Walton Breck, St George's (Everton) and the parish of St Peter's and St John Chrysostom.</p> <p>A video we produced for one of our funders may be of interest :</p> <p>https://drive.google.com/file/d/1IY12-2i-Q-n3gLL5IRMwVNQDwZZVHvs7/view</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit section 4 of the Charities act 2006.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The vision of expanding the Debt / Money Advice work from the original 6 hour role based at Christ Church to a 12 hour role based at 3 centres has been achieved and has, for some time, been our settled pattern. This is thanks to the generous funding and support that we have received.</p> <p>The Debt / Money Advice work is firmly attached to the food poverty support in each of the centres; reaching many of those most in need. The many 'success' stories have been due to the recruitment of skilled debt advisor, with the right interpersonal skills to build positive relationships.</p> <p>We anticipate the workload of the Money Advisor increasing, with 2024 looking as though it may be another challenging year for many.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>In our 8th full year (2023) we have been able to meet all our financial requirements and hold a good financial balance at the end of the financial year.</p> <p>The accounts continue to show a healthy balance, although almost all funds are restricted for specific projects. We hold very little unrestricted funds.</p>
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		Trustees continue to monitor funding closely, with financial updates available at every trustee meeting.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have a reserve policy
Amount of reserves held	Para 1.22	Zero
Reasons for holding zero reserves	Para 1.22	We do not have a reserve policy, believing that all grants etc ... should find their way to those that need help the most, as soon as possible. The trust operates on reserved funding for specific projects.
Details of fund materially in deficit	Para 1.24	Not Applicable.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trust is dependent on grant income to sustain its operation. Trustees regularly review the situation re: funding and expenditure.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>(a) Every charity trustee must be a natural person.</p> <p>(b) No individual may be appointed as a charity trustee of the CIO:</p> <ul style="list-style-type: none"> • if he or she is under the age of 16 years; or • if he or she would automatically cease to hold office under the provisions of clause [12(1)(e)]. <p>(c) No one is entitled to act as a charity trustee whether on appointment or on any re-appointment until he or she has expressly acknowledged, in whatever way the charity trustees decide, his or her acceptance of the office of charity trustee.</p> <p>(d) At least one of the trustees of the CIO must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustees may only act to call a meeting of the charity trustees, or appoint a new charity trustee.</p> <p>(e) A minimum of 51% of the trustees must be electoral members of Christ Church Walton Breck.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not Applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not Applicable
Relationship with any related parties	Para 1.51	Not Applicable

Other		Not Applicable
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Reference and Administrative details

Charity name	Everton & Anfield Together
Other name the charity uses	EAT
Registered charity number	1162193
Charity's principal address	157 Hartnup St Liverpool L5 1UW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ann Evans			
2	David Gavin	Co-Chair		
3	Elaine Holme			
4	Kevin Knowlson			
5	Adam Maynard	Co-Chair		
6	Paul Sneade	Treasurer		

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable	Not Applicable	Not Applicable

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable	Not Applicable	Not Applicable

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A

Name of chief executive or names of senior staff members (Optional information)

Not Applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable


Other optional information

Not Applicable

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full Name(s)	Mr Paul Sneade	
Position (eg Secretary, Chair etc ...)	Trustee	
Date	20 th February 2023	



Receipts and payments accounts

For the period
from

01.01.23

To

31.12.23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
CAF Bank (A/C Interest)	42	-	-	42	-
CAF Bank (Charity Donation)	201	-	-	201	-
PayPal (Charity Donation)	466	-	-	466	-
Sandra Low (Donation)	35	-	-	35	-
Amazon. (Charity Donation)	24	-	-	24	-
	-	-	-	-	-
Feeding Liverpool - Household Supp' Fund	-	2,495	-	2,495	-
Feeding Liverpool - Household Supp' Fund	-	2,862	-	2,862	-
Assura Communiy Fund	-	5,000	-	5,000	-
Community Impact Fund	-	300	-	300	-
The Henry Smith Community Grants Fund	-	7,500	-	7,500	-
EL Rathbone Charitable Trust	-	2,500	-	2,500	-
	-	-	-	-	-
Christ Church - Return of overpayment	-	320	-	320	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	769	20,977		21,746	
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total					
Total receipts	769	20,977		21,746	
A3 Payments					
	-	-	-	-	-
Bank Charges	60	-	-	60	-
Ecclesiastical Insurance (2023)	-	215	-	215	-
Edward McCarthy - Fundraising Admin Fee	400	200	-	600	-
	-	-	-	-	-
St Andrew's : Debt Advisor Salary	-	8,486	-	8,486	-
St Andrew's : Members Free Pantry Week	-	217	-	217	-
	-	-	-	-	-
Home Baked (Local Bakery)	-	1,602	-	1,602	-
	-	-	-	-	-
Anfield Childrens Centre (Henry Smith)	-	631	-	631	-
	-	-	-	-	-
Christ Church Walton Breck (Energy Costs)	-	500	-	500	-
Sam Igbokwe (Christ Church Food Top Up)	-	2,302	-	2,302	-
Ian Hague (Christ Church Food Top Up)	-	245	-	245	-
Fran Pownall (The Henry Smith Fund)	-	650	-	650	-
Sam Igbokwe (The Henry Smith Fund)	-	250	-	250	-
	-	-	-	-	-
Holy Trinity Walton Breck (Energy Costs)	-	500	-	500	-
Nicola Archer (Holy Trinity Food Top Up)	-	140	-	140	-
	-	-	-	-	-
St George's Everton (HSF2023 Utilities)	-	1,000	-	1,000	-
Rev Adam Maynard Amazon Invoice (Fuel)	-	17	-	17	-
	-	-	-	-	-
St Peter with St. John (Henry Smith Fund)	-	2,500	-	2,500	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	460	19,455		19,915	

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	460	19,455	-	19,915	-
Net of receipts/(payments)	309	1,522	-	1,830	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	479	18,934	-	19,414	-
Cash funds this year end	788	20,456	-	21,244	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank A/C balance carried forward into 2024	788	20,456	-
		-	-	-
		-	-	-
	Total cash funds	788	20,456	-

(agree balances with receipts and payments account(s))

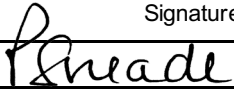
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

	Signature	Print Name	Date of approval
		Mr Paul Sneade	05.01.24

EVERTON AND ANFIELD TOGETHER

England & Wales - Charity number 1162193

Accounts



Trustees' Annual Report for the period

From 1st January 2022 to 31st December 2022

Charity name: Everton & Anfield Together

Charity registration number: 1162193

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>[a] The prevention or relief of poverty through the provision of grants, items and services to individuals in need and/or to charities or other organisations working to prevent or relieve poverty.</p> <p>[b] The advancement of education, including the provision of training and re-training in particular (but without limitation) amongst unemployed people.</p> <p>[c] To promote for the benefit of the inhabitants of Walton Breck and the surrounding area the provision of facilities for recreation or other leisure time occupation of individuals who have need of such facilities by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving the condition of life of the said inhabitants; and</p> <p>[d] The advancement of the Christian faith</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 Para 1.19	<p>Our Money Advice Service runs 3 days per week across 3 Churches, with a 4th at a neighbouring Church planned for March 2023. The Service sits alongside our existing Food Poverty work and offers a 'wrap around' support service to clients.</p> <p>We continue to support the Parishes of Walton Breck and St Georges Everton in securing funding for their 'Scouse' (Hot meals for the disadvantaged), Foodbank and two Food Pantries.</p> <p>The successful partnership with 'The Henry Smith Charity' in the distribution of small parish grants, for the relief of immediate hardship and/or poverty continues with the award of a further grant in 2022.</p>

		<p>The trust ensures equitable distribution of grants across 3 parishes: The Parish of Walton Breck, St George's (Everton) and the parish of St Peter's and St John Chrysostom.</p> <p>A video we produced for one of our funders may be of interest :</p> <p>https://drive.google.com/file/d/1IY12-2i-Q-n3gLL5IRMwVNQDwZZVHvs7/view</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit section 4 of the Charities act 2006.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The vision of expanding the Debt / Money Advice work from the original 6 hour role based at Christchurch to a 12 hour role based at 3 centres has been achieved and has, for some time, been our settled pattern. This is thanks to the generous funding and support that we have received.</p> <p>The Debt / Money Advice work is firmly attached to the food poverty support in each of the centres; reaching many of those most in need. The many 'success' stories have been due to the recruitment of skilled debt advisor, with the right interpersonal skills to build positive relationships.</p> <p>We anticipate the workload of the Money Advisor increasing, with 2023 looking as though it may be another challenging year for many.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>In our seventh full year (2022) we have been able to meet all our financial requirements and hold a good financial balance at the end of the financial year.</p> <p>The accounts continue to show a healthy balance, although almost all funds are restricted for specific projects. We hold very little unrestricted funds.</p>
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		Trustees continue to monitor funding closely, with financial updates available at every trustee meeting.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have a reserve policy
Amount of reserves held	Para 1.22	Zero
Reasons for holding zero reserves	Para 1.22	We do not have a reserve policy, believing that all grants etc ... should find their way to those that need help the most, as soon as possible. The trust operates on reserved funding for specific projects.
Details of fund materially in deficit	Para 1.24	Not Applicable.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trust is dependent on grant income to sustain its operation. Trustees regularly review the situation re: funding and expenditure.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>(a) Every charity trustee must be a natural person.</p> <p>(b) No individual may be appointed as a charity trustee of the CIO:</p> <ul style="list-style-type: none"> • if he or she is under the age of 16 years; or • if he or she would automatically cease to hold office under the provisions of clause [12(1)(e)]. <p>(c) No one is entitled to act as a charity trustee whether on appointment or on any re-appointment until he or she has expressly acknowledged, in whatever way the charity trustees decide, his or her acceptance of the office of charity trustee.</p> <p>(d) At least one of the trustees of the CIO must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustees may only act to call a meeting of the charity trustees, or appoint a new charity trustee.</p> <p>(e) A minimum of 51% of the trustees must be electoral members of Christ Church Walton Breck.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not Applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not Applicable
Relationship with any related parties	Para 1.51	Not Applicable

Other		Not Applicable
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Reference and Administrative details

Charity name	Everton & Anfield Together
Other name the charity uses	EAT
Registered charity number	1162193
Charity's principal address	157 Hartnup St Liverpool L5 1UW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ann Evans			
2	David Gavin	Co-Chair		
3	Elaine Holme			
4	Kevin Knowlson			
5	Adam Maynard	Co-Chair		
6	Paul Sneade	Treasurer		

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable	Not Applicable	Not Applicable

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable	Not Applicable	Not Applicable

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A

Name of chief executive or names of senior staff members (Optional information)

Not Applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable


Other optional information

Not Applicable

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full Name(s)	Mr Paul Sneade	
Position (eg Secretary, Chair etc ...)	Trustee	
Date	5 th February 2023	



Receipts and payments accounts

For the period
from

01.01.22

To

31.12.22

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
St George's Everton	300		-	300	-
Amazon (Charity Distribution)	15		-	15	-
The Henry Smith Parish Fund		7,500	-	7,500	-
Arnold Clark		2,500	-	2,500	-
CAF Bank Interest	19		-	19	-
Parish of Walton Breck. (Concert Car Parking)	280		-	280	-
Jane Corbett		220	-	220	-
Citizens Advice (65+ Food Poverty)		4,778	-	4,778	-
Duchy of Lancaster		2,500	-	2,500	-
Liverpool City Council - MNF		1,000	-	1,000	-
OneStop Shop		500	-	500	-
Women's Institute	-	481	-	481	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	614	19,479	-	20,093	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	614	19,479	-	20,093	-
A3 Payments					
Bank Charges	81	-	-	81	-
Edward McCarthy - Fundraising Admin Fee	200	-	-	200	-
Ecclesiastical Insurance (2022)	-	270	-	270	-
	-	-	-	-	-
St Andrew's : Satellite Fee 2022/23	-	2,500	-	2,500	-
St Andrew's : Debt Advisor Salary	-	8,405	-	8,405	-
	-	-	-	-	-
Christ Church (Henry Smith Fund)	-	600	-	600	-
Christ Church (Warm Welcome Project)	-	401	-	401	-
	-	-	-	-	-
Holy Trinity Walton Breck (Chest Freezer)	-	175	-	175	-
	-	-	-	-	-
St George's Everton (Henry Smith Fund)	-	2,928	-	2,928	-
St George's Everton (Food Pantry)	-	500	-	500	-
	-	-	-	-	-
St Peters Everton (Henry Smith Fund)	-	2,500	-	2,500	-
	-	-	-	-	-
Home Baked (Christ Church Warm Welcome)	-	609	-	609	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	281	18,888	-	19,169	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	281	18,888	-	19,169	-
Net of receipts/(payments)	333	591	-	924	-
A5 Transfers between funds	- 30	30	-	-	-
A6 Cash funds last year end	177	18,313	-	18,490	-
Cash funds this year end	479	18,934	-	19,414	0

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank A/C balance carried forward into 2023	479	18,934	-
		-	-	-
		-	-	-
	Total cash funds	479	18,934	-

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Forward Payment: St Andrew's Satellite Fee	-	625	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mr Paul Sneade	05.01.23

EVERTON AND ANFIELD TOGETHER

England & Wales - Charity number 1162193

Accounts



Trustees' Annual Report for the period

From 1st January 2021 to 31st December 2021

Charity name: Everton & Anfield Together

Charity registration number: 1162193

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>[a] The prevention or relief of poverty through the provision of grants, items and services to individuals in need and/or to charities or other organisations working to prevent or relieve poverty.</p> <p>[b] The advancement of education, including the provision of training and re-training in particular (but without limitation) amongst unemployed people.</p> <p>[c] To promote for the benefit of the inhabitants of Walton Breck and the surrounding area the provision of facilities for recreation or other leisure time occupation of individuals who have need of such facilities by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving the condition of life of the said inhabitants; and</p> <p>[d] The advancement of the Christian faith</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 Para 1.19	<p>Local and national restrictions due to the Covid pandemic continued to take its toll on the work of the trust in 2021, meaning that our face-to-face Money Advice service for was only available during the latter half of the year. Having said that, at times of lockdown / restrictions clients were supported through a dedicated telephone help line.</p> <p>As anticipated in our 2020 report, our Money Advice Service now runs 3 days per week across 3 Churches. Sitting alongside existing Foodbanks / Food Pantries we offer an integrated support service to clients.</p> <p>We continue to support the Parishes of Walton Breck and St Georges Everton in securing funding for their 'Scouse' (Hot meals for the</p>

		<p>disadvantaged), Foodbank and two Food Pantries.</p> <p>Last year we successfully partnered with 'The Henry Smith Charity' in the distribution of small parish grants, for the relief of immediate hardship and/or poverty. The trust ensures equitable distribution of funds across 3 parishes: The Parish of Walton Breck, St George's (Everton) and the parish of St Peter's and St John Chrysostom. Further funds have been applied for in 2022.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit section 4 of the Charities act 2006.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The vision of expanding the Debt / Money Advice work from the original 6 hour role based at Christchurch to a 12 hour role based at 3 centres has been achieved and has, for some time, been our settled pattern. This is thanks to the generous funding support that we have received.</p> <p>The Debt / Money Advice work is firmly attached to the food poverty support in each of the centres; reaching many of those most in need. The many 'success' stories have been due to the recruitment of the right person with the right interpersonal skills to build positive relationships.</p> <p>We anticipate the workload of the Money Advisor increasing with 2022 looking as though it may be a challenging year for many.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>In our Sixth full year (2021) we have been able to meet all our financial requirements and hold a good financial balance at the end of the financial year.</p> <p>The accounts continue to show a healthy balance, although almost all funds are restricted for specific projects. We hold very little unrestricted funds.</p>
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		Trustees continue to monitor funding closely, with financial updates available at every trustee meeting.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have a reserve policy
Amount of reserves held	Para 1.22	Zero
Reasons for holding zero reserves	Para 1.22	We do not have a reserve policy. The trust operates on limited, reserved, funding for specific projects.
Details of fund materially in deficit	Para 1.24	Not Applicable.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trust is dependent on grant income to sustain its operation. Trustees regularly review the situation re: funding and expenditure.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>(a) Every charity trustee must be a natural person.</p> <p>(b) No individual may be appointed as a charity trustee of the CIO:</p> <ul style="list-style-type: none"> • if he or she is under the age of 16 years; or • if he or she would automatically cease to hold office under the provisions of clause [12(1)(e)]. <p>(c) No one is entitled to act as a charity trustee whether on appointment or on any re-appointment until he or she has expressly acknowledged, in whatever way the charity trustees decide, his or her acceptance of the office of charity trustee.</p> <p>(d) At least one of the trustees of the CIO must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustees may only act to call a meeting of the charity trustees, or appoint a new charity trustee.</p> <p>(e) A minimum of 51% of the trustees must be electoral members of Christ Church Walton Breck.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not Applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not Applicable
Relationship with any related parties	Para 1.51	Not Applicable

Other		Not Applicable
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Reference and Administrative details

Charity name	Everton & Anfield Together
Other name the charity uses	EAT
Registered charity number	1162193
Charity's principal address	157 Hartnup St Liverpool L5 1UW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Diane Carey		Resigned 04.11.21	
2	Ann Evans		Joined 05.10.21	Unanimous vote of Trustees
3	David Gavin	Co-Chair		
4	Albert Gregory		Resigned 26.07.21	
5	Elaine Holme			
6	Kevin Knowlson			
7	Adam Maynard	Co-Chair		
8	Carol Munro		Resigned 06.07.21	
9	Paul Sneade	Treasurer		

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable	Not Applicable	Not Applicable

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable	Not Applicable	Not Applicable

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A

Name of chief executive or names of senior staff members (Optional information)

Not Applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable


Other optional information

Not Applicable

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full Name(s)	Mr Paul Sneade	
Position (eg Secretary, Chair etc ...)	Trustee	
Date	24 th January 2022	



Receipts and payments accounts

For the period
from

01.01.21

To

31.12.21

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Duchy of Lancaster		2,500	-	2,500	-
Amazon (Charity Distribution)	11		-	11	-
Tesco (Bags of Help)		1,000	-	1,000	-
Arnold Clark Community Fund		1,000	-	1,000	-
Gavin Davenport (Donation)		2,106	-	2,106	-
Eleanor Rathbone Charitable Trust	-	2,500	-	2,500	-
Sub total (Gross income for AR)	11	9,106	-	9,117	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11	9,106	-	9,117	-
A3 Payments					
Bank Charges	96	-	-	96	-
Edward McCarthy - Fundraising Admin Fee	160	-	-	160	-
Ecclesiastical Insurance (2021)	-	211	-	211	-
	-	-	-	-	-
St Andrew's : Satellite Fee 2021/22	-	2,125	-	2,125	-
St Andrew's : Debt Advisor Salary	-	4,447	-	4,447	-
St Andrew's : (St George's FairShare Fee)	-	860	-	860	-
St Andrew's : (Holy Trinity 150 Member Fee)	-	350	-	350	-
	-	-	-	-	-
Christ Church (Henry Smith Fund)	-	1,740	-	1,740	-
Christ Church (Christmas Pie Project)	-	500	-	500	-
Christ Church (Purchase of fogging machine)	-	226	-	226	-
	-	-	-	-	-
Holy Trinity Walton Breck (Utility Charge)	-	300	-	300	-
	-	-	-	-	-
St George's Everton (Henry Smith Fund)	-	599	-	599	-
St George's Everton (Food Pantry)	-	824	-	824	-
	-	-	-	-	-
St Peters Everton (Henry Smith Fund)	-	1,750	-	1,750	-
	-	-	-	-	-
Home Baked (St George's Food Pantry)	-	558	-	558	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	256	14,490	-	14,746	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	256	14,490	-	14,746	-
Net of receipts/(payments)	- 245	- 5,384	-	- 5,630	-
A5 Transfers between funds	- 504	504	-	-	-
A6 Cash funds last year end	926	23,194	-	24,120	-
Cash funds this year end	177	18,314	-	18,490	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank A/C balance carried forward into 2022	177	18,314	-
		-	-	-
		-	-	-
	Total cash funds	177	18,314	-

(agree balances with receipts and payments account(s))

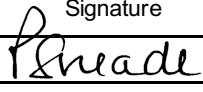
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mr Paul Sneade	24.01.22