



Trustees' Annual Report for the period

Period start date				Period end date			
From	1	April	2020	To	31	March	2021

Section A Reference and administration details

Charity name

The Royal Wessex Yeomanry Association

Other names charity is known by

RWxY Assn

Registered charity number (if any)

1162030

Charity's principal address

Allenby Barracks

Bovington Camp

Wareham

Postcode

BH20 6JA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee
1	Charles SPEERS	Chairman (ex-Secretary)		
2	Anthony SHARMAN	Secretary (ex-Member)		
3	Ruthven BURDON-COOPER	Ex-Chairman		
4	John GODFREY	Member		
5	Henry KEMP-GEE	Member		
6	David OLIVER	Member	1 Apr 20 – 28 Feb 21	
7	Wayne PRICE	Member		
8	James MARTIN	Member		
9	Martyn FIELD	Member		
10	Robert KENNEDY	Member	1 Mar 21 – 31 Mar 21	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Book Keeper	Martyn DAY	RWxY, BH20 6JA

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document

(eg. trust deed, constitution)

Constitution 5 Jun 15 (amended 31 Mar 17)

How the charity is constituted

(eg. trust, company, company)

Association

Trustee selection methods

(eg. appointed by, elected by)

Appointed by Existing Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees named on page 1 have served throughout the year. The appointment of Trustees is governed by the Constitution. None of the Trustees received any remuneration or reimbursement of expenses during the year.

The Trustees actively review the major risk that the Charity faces on a regular basis. The Trustees have reviewed income and expenditure and have maintained control over expenditure.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote the efficiency of the Royal Wessex Yeomanry personnel by any charitable means, including but not limited to, fostering esprit de corps and maintaining contact between past and present members, including antecedent regiments;

To relieve either generally or individually persons who are serving or who have served in The Royal Wessex Yeomanry, or the dependents of such persons, who are in conditions of suffering, need, hardship or distress.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have complied with the duty in section 17(5) of the Charities Act 2011 to have due regard to the guidance published by the Charity Commission.

The Charity is able to provide assistance to the persons and their dependants who have served with the above units. This can be in the form of grants of money, paying for services, goods and facilities for them, or making grants of money to other persons or bodies who provide goods, services, etc to those in need.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Trustees consider the performance of the Charity has been satisfactory seeing that it has only been in registered as a Fund for a short period.

It has only been a short time since the Charity has started to receive funds and therefore, so far, has not been in a viable position to support anyone up until now.

Due to being newly formed the membership of the Association is still relatively small, growing the numbers, and the income received from having a larger membership, is seen as a priority to ensure the charity is in a position to support those that it has been set up to look after.

Section E

Financial review

Brief statement of the charity's policy on reserves

The constitution does not specify the requirement of a Reserve, therefore all of the income is applied in furthering the RWxY Assn charitable objects and all surplus income has therefore accumulated in an Unrestricted Fund.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Fund's main source of income is through a the Service Day's Pay Scheme, with either 100% or 50% of a day's pay being donated to the Charity by the serving community of RWxY.

The Fund does not seek to raise funds direct from the public, instead the Fund solicits support from associated military and charitable organisations.

Regimental and private donations remain an important source of income for the Fund and the Trustees would like to thank all those who have contributed so generously.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

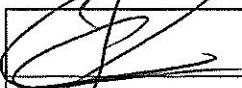

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

	
Charles SPEERS	Anthony SHARMAN
Chairman	Secretary

26/05/21



CHARITY COMMISSION
FOR ENGLAND AND WALES

RWxY Assn

1162030

Receipts and payments accounts

CC16a

For the period
from

01-Apr-20

To

31-Mar-21

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Subscriptions	2,407	602	-	3,009	2,804
Gift Aid	-	-	-	-	57
Donations	6	-	-	6	25
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,413	602	-	3,015	2,886
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,413	602	-	3,015	2,886
A3 Payments					
Donation to RWxY PRI (Charity)	1,685	-	-	1,685	1,502
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,685	-	-	1,685	1,502
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,685	-	-	1,685	1,502
Net of receipts/(payments)	728	602	-	1,330	1,384
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,326	2,246	-	5,572	4,188
Cash funds this year end	4,054	2,848	-	6,902	5,572

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	4,054	2,848	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	4,054	2,848	-
	(agree balances with receipts and payments account(s))			

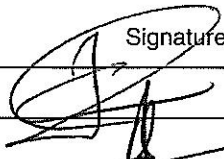
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Charles SPEERS	26/05/21
	Anthony SHARMAN	26/5/21