

# **Tora Budo Kai**

Charity Number 1162021

## **Trustees' Annual Report and Financial Statements for the Period 1 April 2021 to 31 March 2022**

January 2023

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## Reference and Administration Details

**Charity Name:** Tora Budo Kai

Other names charity is known by: Tora Judo Kai, Yawara Kai

Charity number: 1162021

Charity operating address: 107 Palmers Lease, Bradley Stoke, Bristol

Postcode: BS32 0HH

### Names of Charity Trustees who Manage the Charity

	<i>Trustee Name</i>	<i>Office (if any)</i>	<i>Appointed</i>	<i>Retired</i>
1:	Stephen Chappell	Chairman	29 Jan 2022	current
2:	Paul Hepburn		29 Jan 2022	current
3:	Roderick Wren	Secretary	29 Jan 2022	current
4:	Helen Davis		29 Jan 2022	current
5:	Paul Thomas		29 Jan 2022	current

Note: Stephen Chappell, Paul Hepburn and Roderick Wren were originally appointed on 24 Feb 2018, and subsequently re-appointed for additional terms.

## Structure, Governance and Management

### Description of the Charity's Trusts

Type of Governing Document: Constitution

How the Charity is Constituted: Charitable Incorporated Organisation

Trustee Selection Methods: By member vote

## Objectives and Activities

### Summary of the Objects of the Charity as set out in its Governing Document

The object of Tora Budo Kai is, for the public benefit, to promote participation in Martial Arts.

### Summary of the Main Activities Undertaken for the Public Benefit in Relation to the Charity's Objects

Tora Budo Kai operates Judo and Ju Jitsu clubs in several locations in the South West and Midlands of England under the 'brand names' of Tora Judo Kai and Yawara Kwai.

## Achievements and Performance

### Statutory Declaration

The Trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the Commission in exercising their powers or duties.

### Summary of the Main Achievements of the Charity for the Year

During the previous period the club had been significantly affected by the COVID pandemic, but had managed to reopen towards the end of the period. During 2021-2022 we were able to build upon the work of the previous period and re-establish the charity as an active martial arts club in pursuit of the charitable aims. Our specific achievements were:

#### Coach training

We achieved ratification of first aid training, safeguarding and suicide awareness courses on line due to the restrictions placed on physical training due to pandemic. This also hampered the option of putting forward the coaches we wanted towards the BJA structured coaching courses. This remains an ambition.

#### Kenjutsu club

We decided it was not the right time to start this club due to the return from the pandemic impacting on numbers and University commitments for the coach. This remains an ambition.

#### Parents join-in night

Ran by just one of the DoJo's as a taster and was not particularly successful due to concerns around return to training following the pandemic.

#### Bring a friend along night

This has been successful in helping boost numbers at sites that ran it.

#### Annual awards ceremony

A successful event that was well attended showing appreciation for the coaches and students who supported the club through the virtual online training throughout the pandemic.

#### Charity fundraising event

We held our annual Charity Day and raised £1500 for the Dementia Action Alliance.

#### Additional notable achievements that were not objectives

- 2 new Trustees were elected to support the existing 3 Trustees who were re-elected at the AGM.
- Students attended a martial arts seminar in Lambourn.
- We conducted a series of workshops involving members and coaches, entitled "Visions and Values" and launched the results.

In 2022 the club has plans to:

- Open an under 8's training session at our Dojo in Hanham.
- Hold the AGM.
- Hold an Annual Awards Ceremony.
- Hold charity fundraising events for the benefit of local charities (Penny Brohn and Chiltern Farm Children's Hospice).
- Promote the various clubs with marketing campaigns and initiatives.
- Update Tora Budo Kai Website.
- Appoint new Safeguarding lead for Tora Budo Kai.
- Hold Safeguarding training sessions for coaches and committees.

## Financial Review

### **Brief Statement on the Charity's Policy on Reserves**

The Charity seeks to establish a working reserve of not more than an average year's income, unless the Trustees plan a major future expenditure, in which case the reserves intended for that purpose will be identified as such in the financial statements. If the working reserve exceeds one year's income, the Trustees will seek the will of the Members to reduce the working reserves below their target.

## Statutory Notes to the Accounts

### **Particulars of Any Outstanding Guarantee Given by the CIO**

The Charity has no outstanding guarantees.

### **Particulars of Any Outstanding Debt**

The Charity has no debts.

## Declaration

**The Trustees declare that they have approved the Trustees' Report above.**

Signed on behalf of the Charity's Trustees

**Signature:**



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**Full Name:** Roderick James Wren

**Position** Secretary

**Date:** 15<sup>th</sup> January 2023



Receipts and payments accounts

For the period from

1 April 2021

To

31 March 2022

Section A Receipts and Payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last Year to the nearest £
<b>A1 Receipts</b>					
All receipts	6,974	0	0	6,974	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
<i>Sub total (Gross income for AR)</i>	6,974	0	0	6,974	0
<b>A2 Assest and investment sales, (see table)</b>					
	0	0	0	0	0
	0	0	0	0	0
<i>Sub total</i>	0	0	0	0	0
<i>Total receipts</i>	6,974	0	0	6,974	0
<b>A3 Payments</b>					
All expenditure	7,304	0	0	7,304	866
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
<i>Sub total</i>	7,304	0	0	7,304	866
<b>A4 Assest and investment purchases, (see table)</b>					
	0	0	0	0	0
	0	0	0	0	0
<i>Sub total</i>	0	0	0	0	0
<i>Total payments</i>	7,304	0	0	7,304	866
<i>Net of receipts/(payments)</i>	(330)	0	0	(330)	(866)
A5 Transfers between funds	0	0	0	0	0
A6 Cash funds last year end	3,413	0	0	3,413	0
<i>Cash funds this year end</i>	3,083	0	0	3,083	(866)

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>B1 Cash funds</b>	Bank balance	3083	0	0
		0	0	0
		0	0	0
	<i>Total cash funds</i>	3083	0	0
	agree balances with receipts and payments account(s)	OK	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
		0	0	0
		0	0	0
		0	0	0
		0	0	0
		0	0	0
<b>B3 Investment assets</b>	Details	Funds to which asset belongs	Cost (optional)	Current value (optional)
			0	0
			0	0
			0	0
			0	0
			0	0
<b>B4 Assets retained for the charity's own use</b>	Details	Funds to which asset belongs	Cost (optional)	Current value (optional)
			0	0
			0	0
			0	0
			0	0
			0	0
<b>B5 Liabilities</b>	Details	Funds to which liability belongs	Amount due (optional)	When due (optional)
			0	
			0	
			0	
			0	
			0	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Rod Wren	15 Jan 23